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EXTENSION GRANTED TO 7/15/11

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning SEP 1, 2009, and ending AUG 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation EDYTH BUSH CHARITABLE FOUNDATION, INC.		A Employer identification number 23-7318041
	Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 1967		B Telephone number 407-647-4322
	City or town, state, and ZIP code WINTER PARK, FL 32790-1967		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 68,125,436.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A = NOT	APPLICABLE
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		6.	6.		STATEMENT 1
4 Dividends and interest from securities		1,618,537.	1,472,196.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		666,530.			
b Gross sales price for all assets on line 6a		35,126,289.			
7 Capital gain net income (from Part IV, line 2)			242,463.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income			-149,117.		STATEMENT 3
12 Total (Add lines 1 through 11)		2,285,073.	1,565,548.		
13 Compensation of officers, directors, trustees, etc.		530,576.	157,394.		373,182.
14 Other employee salaries and wages		123,154.	45,140.		78,014.
15 Pension plans, employee benefits		327,753.	137,655.		190,097.
16a Legal fees		24,408.	2,441.		21,967.
b Accounting fees		47,039.	9,878.		37,161.
c Other professional fees		285,612.	285,612.		0.
17 Interest					
18 Taxes		-40,407.	0.		0.
19 Depreciation and depletion		80,121.	0.		
20 Occupancy		53,156.	22,325.		30,830.
21 Travel, conferences, and meetings		40,892.	13,631.		27,261.
22 Printing and publications		18,218.	6,073.		12,145.
23 Other expenses		234,141.	129,125.		105,016.
24 Total operating and administrative expenses. Add lines 13 through 23		1,724,663.	809,274.		875,673.
25 Contributions, gifts, grants paid		2,464,199.			2,464,199.
26 Total expenses and disbursements. Add lines 24 and 25		4,188,862.	809,274.		3,339,872.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,903,789.			
b Net investment income (if negative, enter -0-)			756,274.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	507,435.	348,099.	348,099.	
	2 Savings and temporary cash investments	266,125.	70,172.	70,172.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 9	33,935,161.	32,717,170.	34,227,812.	
	c Investments - corporate bonds STMT 10	10,866,604.	8,354,223.	8,816,114.	
11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 11	24,709,920.	26,969,499.	24,034,791.		
14 Land, buildings, and equipment basis ▶ 1,582,424.					
Less: accumulated depreciation ▶ 968,835.	691,296.	613,589.	613,589.		
15 Other assets (describe ▶ ARTWORK)	14,859.	14,859.	14,859.		
16 Total assets (to be completed by all filers)	70,991,400.	69,087,611.	68,125,436.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒				
	24 Unrestricted	70,991,400.	69,087,611.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	70,991,400.	69,087,611.			
31 Total liabilities and net assets/fund balances	70,991,400.	69,087,611.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,991,400.
2 Enter amount from Part I, line 27a	2	-1,903,789.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	69,087,611.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	69,087,611.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 35,126,289.		34,459,759.	242,463.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			242,463.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	242,463.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,205,171.	59,944,833.	.036787
2007	4,206,589.	85,851,500.	.048998
2006	4,705,821.	85,290,245.	.055174
2005	3,314,002.	79,408,414.	.041734
2004	3,122,235.	75,033,690.	.041611

2 Total of line 1, column (d)	2	.224304
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044861
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	68,320,172.
5 Multiply line 4 by line 3	5	3,064,911.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,563.
7 Add lines 5 and 6	7	3,072,474.
8 Enter qualifying distributions from Part XII, line 4	8	3,342,284.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,563.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,563.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,563.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	54,170.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	54,170.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	46,607.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **WWW.EDYTHBUSH.ORG**

14 The books are in care of ► **DAVID A. ODAHOWSKI** Telephone no. ► **407-647-4322**
 Located at ► **199 E. WELBOURNE AVE, SUITE 100, WINTER PARK, FL** ZIP+4 ► **32789-4365**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 16

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		530,576.	16,782.	4,866.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL CROSS - 199 E. WELBOURNE AVE, SUITE 100, WINTER PARK, FL	FORMER VP FINANCE & CHIEF INV OFF 40.00	57,059.	0.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE BOGDAHN GROUP ORLANDO, FL	CONSULTING SERVICES	81,250.
FLAG CAPITAL MANAGEMENT STAMFORD, CT	INVESTMENT SERVICES	73,137.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 13	-1,787.
2 SEE STATEMENT 14	10,000.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	68,909,621.
b Average of monthly cash balances	1b	450,960.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	69,360,581.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	69,360,581.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,040,409.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	68,320,172.
6 Minimum investment return. Enter 5% of line 5	6	3,416,009.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,416,009.
2a Tax on investment income for 2009 from Part VI, line 5	2a	7,563.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	7,563.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,408,446.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	3,408,446.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,408,446.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,339,872.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,412.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,342,284.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,563.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,334,721.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,408,446.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,335,973.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 3,342,284.				
a Applied to 2008, but not more than line 2a			1,335,973.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,006,311.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,402,135.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE ATTACHED STATEMENT 20					2,464,199.
Total					▶ 3a 2,464,199.
b Approved for future payment SEE ATTACHED STATEMENT 21					992,743.
Total					▶ 3b 992,743.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

David A. Odabene

Date _____

PRESIDENT/CEO

Title

Preparer's
signature

LORI SIMS

Date _____

07/11/11

Check if self-employed	
------------------------	--

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

LARSONALLEN LLP

420 SOUTH ORANGE AVENUE, SUITE 500
ORLANDO, FL 32801

EIN ►

Phone no. 407-802-1200

Form **990-PF** (2009)

EDYTH BUSH CHARITABLE FOUNDATION, INC
FORM 990-PF, PART II, BALANCE SHEETS
LINE 14, COLUMN B
FYE: AUGUST 31, 2010

23-7318041

DESCRIPTION	COST	ACCUMULATED DEPRECIATION 8/31/09	CURRENT DEPRECIATION	DISPOSALS	ACCUMULATED DEPRECIATION 8/31/10
OFFICE CONDOMINIUM UNITS AND IMPROVEMENTS	1,299,325	699,667	57,093		756,760
FURNITURE, FIXTURES AND EQUIPMENT	283,099	191,228	23,028	(2,181)	212,075
	<u>1,582,424</u>	<u>890,895</u>	<u>80,121</u>	<u>(2,181)</u>	<u>968,835</u>

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART VII-B
LINE 5c - EXPENDITURE RESPONSIBILITY STATEMENT
FYE: AUGUST 31, 2010

EIN: 23-7318041

Pursuant to IRC Regulation §53.4945-5(d)(2), the Edyth Bush Charitable Foundation, Inc. provides the following information:

Grantee:	Early Childhood Initiative, Inc.
Amount of Grants:	\$15,000
Purpose of grants:	In support of the Children's Movement of Florida which is a citizen-led, non-partisan movement to educate political, business, and civic leaders and all parents of the state about the urgent need to significantly improve upon the manner in which Florida treats its children.
Reports:	The organization agrees to provide a progress report until such time as the funds are all expended. First progress report will be due January 14, 2011.
Diversions:	To the knowledge of the grantor no funds have been diverted to any activity other than the activity for which the grant was originally made.
Verification:	The grantor has no reason to doubt the accuracy or reliability of the expected report from the grantee; therefore, no independent verification of the report is anticipated.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART VII-B
LINE 5c - EXPENDITURE RESPONSIBILITY STATEMENT
FYE: AUGUST 31, 2010

EIN: 23-7318041

Pursuant to IRC Regulation §53.4945-5(d)(2), the Edyth Bush Charitable Foundation, Inc. provides the following information:

Grantee: Foundation for Building Community, Inc.
Orlando Regional Chamber of Commerce
75 South Ivanhoe Avenue
Post Office Box 1234
Orlando, Florida 32804-1234

Amount of Grants: \$10,000

Purpose of grants: To highlight and enhance the role of small business giving and volunteering at the 2010 B.I.G. (Business Innovation & Growth) Summit to be held November 18, 2010.

Reports: Foundation for Building Community, Inc. exists to perform the functions of, to support, or to carry out the charitable programs of the Orlando Chamber of Commerce.

Edyth Bush Charitable Foundation staff emphasizes small business giving and volunteering, which is factored into the 2010 Central Florida Small Business Summit agenda. Orlando Regional Chamber of Commerce agrees to provide a report of how the grant funds are spent in the next tax year.

Diversions: To the knowledge of the grantor no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

EDYTH BUSH CHARITABLE FOUNDATION, INC.**EIN: 23-7318041****FORM 990-PF, PART VII-B****LINE 5c - EXPENDITURE RESPONSIBILITY STATEMENT****FYE: AUGUST 31, 2010**

Pursuant to IRC Regulation §53.4945-5(d)(2), the Edyth Bush Charitable Foundation, Inc. provides the following information:

Grantee: Albin Polasek Foundation, Inc.
Post Office Box 1691
Winter Park, Florida 32790

Amount of Grants:	August 4, 2010	\$1,400
	July 7, 2010	\$3,000 (Conlee Fund)
	January 17, 2010	\$7,000

Purpose of Grants: \$1,400 - To provide a Philanthropy and Nonprofit Leadership Center Certificate in Fundraising and Development sponsorship for the Development Coordinator.

\$3,000 - In recognition of Richard J. Conlee's support of Winter Park arts and cultural organizations.

\$7,000 - To support a \$50,000 challenge grant for capital improvements and to hire a part-time staff.

Reports: The Albin Polasek Foundation is functionally integrated with the Polasek Museum and Sculpture Gardens which is open to the public as a museum. The Albin Polasek Foundation agrees to provide a report of how the grant funds were spent, in the next tax year.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grants were originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the report was made.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART VII-B
LINE 5c - EXPENDITURE RESPONSIBILITY STATEMENT
FYE: AUGUST 31, 2010

EIN: 23-7318041

Pursuant to IRC Regulation §53.4945-5(d)(2), the Edyth Bush Charitable Foundation, Inc. provides the following information:

Grantee: Charles Hosmer Morse Foundation
445 N. Park Avenue
PO Box 40
Winter Park, Florida 32790

Amount of Grant: \$100

Purpose of grant: General support for the Charles Hosmer Morse Foundation, the operating foundation for the Morse Museum of American Art

Reports: The Charles Hosmer Morse Foundation submitted full and complete report of its expenditures

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

**EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990 PF, PART VIII - OFFICERS' COMPENSATION
LINE 1, COLUMN (e)**

EIN: 23-7318041

Explanation of Foundation provided automobile as a fringe benefit:

Mr. Odahowski, President, was provided with a Foundation owned automobile for business and personal use for the entire fiscal year.

The automobile's annual lease value is \$ 6,850 (using the IRS' Annual Lease Value Table) of which \$ 4,866 is a taxable fringe benefit.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO TOTAL RETURN FUND	P	VARIOUS	VARIOUS
b	PIMCO HIGH -YIELD FUND	P	VARIOUS	VARIOUS
c	PIMCO COMMODITY REAL RETURN STRATEGY FD.	P	VARIOUS	VARIOUS
d	PIMCO REAL RETURN BOND FUND	P	VARIOUS	VARIOUS
e	DUFF & PHELPS REAL ESTATE INVESTMENT TRUST	P	VARIOUS	VARIOUS
f	TIFF REALTY & RESOURCES III	P	VARIOUS	VARIOUS
g	TIFF REALTY & RESOURCES 2008	P	VARIOUS	VARIOUS
h	WESTPORT CAPITAL PTR. REAL ESTATE FUND	P	VARIOUS	VARIOUS
i	TIFF INTERNATIONAL EQUITY FUND	P	VARIOUS	VARIOUS
j	BGI EQUITY INDEX FUND B	P	VARIOUS	VARIOUS
k	TIFF PRIVATE EQUITY PARTNERS 2007	P	VARIOUS	VARIOUS
l	FLAG PRIVATE EQUITY III	P	VARIOUS	VARIOUS
m	TIFF PRIVATE EQUITY PARTNERS 2008	P	VARIOUS	VARIOUS
n	COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	P	VARIOUS	VARIOUS
o	FLAG VENTURE PARTNERS VI	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,350,000.	2,219,562.	130,438.
b	1,330,983.	1,411,927.	-80,944.
c	300,000.	432,762.	-132,762.
d	1,350,000.	1,330,613.	19,387.
e		-39,424.	39,424.
f		-2,421.	2,421.
g	13,930.	-3,473.	17,403.
h	100,000.	76,653.	23,347.
i	695,000.	688,022.	6,978.
j	23,396,593.	24,209,586.	-812,993.
k		-5,189.	5,189.
l		7,219.	-7,219.
m	10,845.	-1,403.	12,248.
n		-9,509.	9,509.
o		-804.	804.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			130,438.
b			-80,944.
c			-132,762.
d			19,387.
e			39,424.
f			2,421.
g			17,403.
h			23,347.
i			6,978.
j			-812,993.
k			5,189.
l			-7,219.
m			12,248.
n			9,509.
o			804.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERIDIAN SPECIAL INVESTMENT FUND	P	VARIOUS	VARIOUS
b	LARGE-CAP GROWTH STOCK PORTFOLIO	P	VARIOUS	VARIOUS
c	DEPRINCE, RACE & ZOLLO SMALL CAP VALUE FD.	P	VARIOUS	VARIOUS
d	MISCELLANEOUS	P	VARIOUS	VARIOUS
e	PARTNERSHIP CAPITAL GAINS ADJUSTMENT	P	VARIOUS	VARIOUS
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 265,933.		240,583.	25,350.
b 1,217,659.		480,182.	737,477.
c 4,095,346.		3,426,959.	668,387.
d		-2,086.	2,086.
e			-424,067.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			25,350.
b			737,477.
c			668,387.
d			2,086.
e			-424,067.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

242,463.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	6.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	6.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
3M COMPANY COMMON STOCK	41,400.	0.	41,400.
BLACKROCK GLOBAL INVESTMENTS EQUITY INDEX FUND B	255,009.	0.	255,009.
DEPRINCE, RACE, ZOLLO SMALL-CAP VALUE FUND	83,183.	0.	83,183.
DUFF & PHELPS REAL ESTATE INVESTMENT TRUST	98,783.	0.	98,783.
GLOBAL RESOURCE RELATED PORTFOLIO	20,130.	0.	20,130.
LARGE-CAP GROWTH STOCK PORTFOLIO	3,502.	0.	3,502.
PIMCO COMMODITY REAL RETURN FUND	207,593.	0.	207,593.
PIMCO HIGH YIELD FUND	82,297.	0.	82,297.
PIMCO REAL RETURN BD FD	188,918.	0.	188,918.
PIMCO TOTAL RETURN FUND	147,522.	0.	147,522.
TIFF INTERNATIONAL EQUITY FUND	330,999.	0.	330,999.
TIFF PRIVATE EQUITY PARTNERS 2007	9,061.	0.	9,061.
TIFF PRIVATE EQUITY PARTNERS 2008	924.	0.	924.
TIFF REALTY & RESOURCES 2008	306.	0.	306.
TIFF REALTY & RESOURCES III	469.	0.	469.
VANGUARD INSTITUTIONAL INDEX FUND	111,643.	0.	111,643.
WESTPORT CAPITAL REAL ESTATE FUND I	36,798.	0.	36,798.
TOTAL TO FM 990-PF, PART I, LN 4	1,618,537.	0.	1,618,537.

FORM 990-PF

OTHER INCOME

STATEMENT

3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
COMMONFUND CAPITAL INVESTMENT PARTNERS VI, LP	0.	-25,952.	
DUFF & PHELPS REAL ESTATE INVESTMENT TRUST	0.	77,333.	
EMERGING MARKETS COUNTRY FUND	0.	57,465.	
FLAG PRIVATE EQUITY III, LP	0.	-22,280.	
FLAG VENTURE PARTNERS VI	0.	-62,630.	
PERENNIAL REAL ESTATE FUND	0.	-17,137.	
TIFF PRIVATE EQUITY PARTNERS 2007, LLC	0.	-29,205.	
TIFF PRIVATE EQUITY PARTNERS 2008, LLC	0.	-20,560.	
TIFF REALTY & RESOURCES III	0.	-12,660.	
TIFF REALTY & RESOURCES 2008, LLC	0.	-14,869.	
TUCKERBROOK REAL ASSETS FUND	0.	-11,267.	
TUCKERBROOK SB GLOBAL DISTRESSED FUND	0.	7,809.	
TUCKERBROOK SB GLOBAL SPECIAL SITUATIONS FUND	0.	-65,018.	
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	0.	-10,146.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	-149,117.	

FORM 990-PF

LEGAL FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	24,408.	2,441.		21,967.
TO FM 990-PF, PG 1, LN 16A	24,408.	2,441.		21,967.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	47,039.	9,878.		37,161.
TO FORM 990-PF, PG 1, LN 16B	47,039.	9,878.		37,161.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	285,612.	285,612.		0.
TO FORM 990-PF, PG 1, LN 16C	285,612.	285,612.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES AND FEES	2,293.	0.		0.
EXCISE TAX REFUND	-42,700.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-40,407.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	10,096.	0.		10,096.
EDUCATIONAL TRAINING	7,175.	2,392.		4,783.
EQUIPMENT RENTAL & MAINTENANCE	11,595.	4,870.		6,725.
INFORMATION SERVICES	81,250.	81,250.		0.
INSURANCE	26,625.	8,874.		17,751.

LIBRARY MAINTENANCE	1,671.	0.	1,671.
OFFICE EXPENSES	58,089.	24,397.	33,692.
OTHER SERVICES	5,410.	1,803.	3,607.
POSTAGE	1,716.	572.	1,144.
TELEPHONE	11,729.	3,910.	7,819.
MISCELLANEOUS	10,572.	1,057.	9,515.
ACTIVE PROGRAM SERVICES	8,213.	0.	8,213.
TO FORM 990-PF, PG 1, LN 23	234,141.	129,125.	105,016.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERIDIAN SPECIAL INVESTMENT FUND	575,307.	472,012.
TIFF INTERNATIONAL EQUITY FUND	3,571,113.	3,399,348.
GLOBAL EMERGING MARKETS COUNTRY FUND	1,774,213.	5,023,063.
3M COMPANY COMMON STOCK	219,875.	1,571,000.
DEPRINCE, RACE & ZOLLO SMALL-CAP VALUE FUND	3,093,714.	2,768,150.
VANGUARD INSTITUTIONAL INDEX FUND	23,482,948.	20,994,239.
TOTAL TO FORM 990-PF, PART II, LINE 10B	32,717,170.	34,227,812.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO TOTAL RETURN FUND	3,956,286.	4,252,934.
PIMCO REAL RETURN FUND	4,397,937.	4,563,180.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,354,223.	8,816,114.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PIMCO COMMODITY REAL RETURN FUND	COST	3,281,546.	2,069,819.
TIFF PRIVATE EQUITY PARTNERS 2007	COST	980,581.	878,817.
FLAG PRIVATE EQUITY III	COST	1,058,350.	1,101,580.
FORTRESS PARTNERS OFFSHORE FUND	COST	5,000,000.	5,089,837.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	COST	627,238.	653,263.
TUCKERBROOK SB GLOBAL SPECIAL SITUATIONS FUND	COST	2,244,511.	2,148,801.
FLAG VENTURE PARTNERS REAL ESTATE FUND I	COST	891,906.	963,154.
TIFF REALTY & RESOURCES III	COST	447,711.	368,727.
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	COST	1,945,005.	1,630,194.
PERENNIAL REAL ESTATE FUND	COST	2,060,006.	1,414,164.
DUFF & PHELPS REAL ESTATE INVESTMENT TRUST	COST	3,047,073.	3,004,465.
TUCKERBROOK REAL ASSETS FUND	COST	1,932,828.	1,910,521.
TIFF REALTY & RESOURCES 2008	COST	315,784.	266,035.
GLOBAL RESOURCE RELATED PORTFOLIO	COST	1,835,704.	1,267,485.
TUCKERBROOK SB GLOBAL SPECIAL SITUATIONS FUND	COST	979,869.	957,419.
TIFF PRIVATE EQUITY PARTNERS 2008	COST	321,387.	310,510.
TOTAL TO FORM 990-PF, PART II, LINE 13		26,969,499.	24,034,791.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GERALD F. HILBRICH 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	CHAIRMAN 5.00	12,500.	0.	0.
MARY GRETCHEN BELLOFF 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	VICE-CHAIRMAN 5.00	12,500.	0.	0.
HERBERT W. HOLM 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
DEBORAH C. GERMAN 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
MATTHEW W. CERTO 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
RICHARD J. WALSH 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 5.00	12,500.	0.	0.
DAVID A. ODAHOWSKI * 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	PRESIDENT & DIRECTOR 40.00	236,250.	5,816.	4,866.
DEBORAH J. HESSLER 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	CORPORATE SECRETARY 40.00	92,122.	4,606.	0.
MARY ELLEN HUTCHESON, CPA 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	TREASURER 40.00	127,204.	6,360.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		530,576.	16,782.	4,866.

* SEE ATTACHED STATEMENT 17
REGARDING EXPENSE ACCOUNT

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
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ACTIVITY ONE

UNIVERSITY CLUB OF WINTER PARK
IN SUPPORT OF THE 2008-09 SEASON FINANCIAL BREAKFAST GROUP.
TO CONTINUE THE FINANCIAL BREAKFAST GROUP IN COLLABORATION
WITH THE INDEPENDENT INVESTORS ASSOCIATION.
FOUNDATION STAFF IS PARTICIPATING IN THE PLANNING FOR A
FINANCIAL BREAKFAST GROUP. THIS IS THE FINAL SEASON OF THIS
30 YEAR EFFORT OF IMPROVING THE FINANCIAL LITERACY OF
CENTRAL FLORIDIANS. AGENCY RETURNED UNUSED PORTION OF THE
GRANT FUNDS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

-1,787.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 14
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ACTIVITY TWO

ORLANDO REGIONAL CHAMBER OF COMMERCE - FOUNDATION FOR
BUILDING COMMUNITY, INC.
TO HIGHLIGHT AND ENHANCE THE ROLE OF SMALL BUSINESS GIVING
AND VOLUNTEERING IN THE SMALL BUSINESS SUMMIT AGENDA.
THE FOUNDATION STAFF PARTICIPATED ON THE STEERING COMMITTEE
WHICH INCLUDED OTHER SUMMIT SPONSORS. STEERING COMMITTEE
MEMBERS MET TO FACILITATE THE SHARING OF INFORMATION, IDEAS,
AND RESOURCES. THE COMMITTEE PROVIDED FINAL APPROVAL ON THE
ACTIVITIES, EVENTS, AND PROGRAMS ASSOCIATED WITH THE 2009
CENTRAL FLORIDA SMALL BUSINESS SUMMIT. FOUNDATION STAFF
CONSISTENTLY EMPHASIZED SMALL BUSINESS GIVING AND
VOLUNTEERING, WHICH WAS FACTORED INTO THE SUMMIT AGENDA.
FOUNDATION STAFF ATTENDED THE 2009 CENTRAL FLORIDA SMALL
BUSINESS SUMMIT AT THE ORANGE COUNTY CONVENTION CENTER.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

10,000.



OUTLINE OF GRANT REQUEST REQUIREMENTS

This Foundation asks that requests for grants be submitted in writing or through our online grant application. Contact the Foundation office for details on how to access the online application form. Most applicants will use our online application to apply for funding. We strongly encourage you to apply online as you will have immediate acknowledgment of the receipt of your application and it will be processed much faster. However, if you wish to submit your request in writing, it should include the following:

1. Name, address, telephone number, and Federal Employer Identification Number (EIN) of the tax-exempt organization which will be the recipient of the grant.
2. The amount requested, and a complete statement of why the grant is needed and what will be done with the money.
3. Name, contact information, and position or relationship to the organization of the individual signing the grant request.
4. A signed statement that the grant request has been authorized by the governing board to be submitted on behalf of the requesting organization.
5. List of other funders (and amounts) you are approaching for this project.
6. List specific goals you expected to accomplish with the grant funds.
7. How the project or operations will be financed after funds from this Foundation are expended.
8. Measurement tests by which the effectiveness of the grant, if made, should be judged when the grant funds have been expended.
9. A detailed budget of the project or need, showing how the requested funds from this Foundation would be spent. (Three columns usually are effective: Line Item, Total Project, and Foundation Funds.). Include the length of time funds will be needed.
10. A statement that the requesting organization will furnish a report showing how the funds were spent and that funds were spent solely for the purposes for which the grant is sought. Such reports must satisfy the requirements of the Edyth Bush Charitable Foundation, Inc., the Internal Revenue Service, and may be required to be certified by a Certified Public Accountant. If a grant is made by the Foundation to your organization, you will be expected to accept the General terms and Conditions "Exhibit A" available in the Grantee Tool Box at www.edythbush.org.
11. The names, occupations and business affiliations of each of the Board of Directors or the Trustees responsible for the management of the requesting organization.
12. The application must furnish as attachments:
 - (a) A statement signed by you that your organization's tax exemption under Internal Revenue Code Section 501(c)(3) and your status under Section 509(a) has not been revoked or modified.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
PART XV, 2a
GRANT REQUEST REQUIREMENTS

EIN: 23-7318041

- (b) Your agency's latest annual IRS Form 990 and Audit, if such audits are made. Provide the most recent quarterly or monthly management financial report as well, if the annual statement is more than three months old.

Grant requests will not be returned to the applicants.

When a grant request has been acted on, such action is final upon the request as presented. It normally will not be carried over for future consideration unless specifically designated for further investigation or deferred by the Board of Directors. The applicant is not precluded by denial of a request from making other new grant requests in the future unless the field of a denied request is one which our Board of Directors has limited by a policy determination.

Grant requests should be transmitted through www.edytbush.org or mailed to:

Edyth Bush Charitable Foundation, Inc.
199 East Welbourne Avenue
Winter Park, Florida 32790-1967
Telephone: (407) 647-4322
Toll free in Florida: (888) 647-4322

Dated. November 2, 1979
(As Revised April 2010)



GRANT POLICIES AND PROCEDURES

A. Geographic Limitations:

The Foundation welcomes grant requests from otherwise eligible tax-exempt organizations under Internal Revenue Code Sections 501(c)(3) and Section 509(a) located and/or operating within the Orlando MSA of Orange, Seminole, Osceola and Lake Counties, Florida. Other grant requests should have special interest or support from one or more of our Directors.

B. General Purposes:

1. Based on policy resolutions adopted by Edyth Bush (Mrs. Archibald G. Bush), our Founder, while she was still alive, this Foundation is operated exclusively for charitable, religious, literary, and other exempt purposes.

"Special consideration will be given to distributions and grants to charitable, religious and educational organizations which are organized and operated to help underprivileged or needy people to improve themselves, or to relieve human suffering; "--.

2. As a practical matter, we have made grants for challenge and development purposes, construction and renovation, equipment and expansion of functions, pilot projects and seed start-up of new programs, and study or planning grants to determine feasibility and market. We also have made emergency grants, emergency and other Program-Related Investment Loans. Over 50% of our grants are on a challenge or match basis, either "pay-as-matched" or "all-or-nothing."
3. Typically, grants range from \$5,000 to \$50,000. Many of our larger grants are on a challenge match basis.
4. The Foundation has broad interests in human service, education, health care and a limited interest in the arts. The Foundation has elected to focus these interests by concentrating on certain priorities within the particular field. This focus is more clearly defined by the Foundation's Grant Policy Limitations.

C. Grant Policy Limitations:

In addition to the Orlando MSA geographic limitation, the Foundation will ordinarily deny grant requests (as adopted by our Board of Directors):

1. "From chiefly tax-supported institutions, or their 'support' foundations (more than 50% government funding of the operations or project indicates 'chiefly tax-supported') or to continue dropped or discontinued government funded programs or projects until at least one (1) year or more of 51% private funding has been completed successfully;
2. "For individual scholarships or for individual research grants even if through an exempt or otherwise qualified educational organization;
3. "For alcoholism or drug abuse programs or facilities;

**EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART XV, 2d
GRANT POLICIES AND PROCEDURES
FYE: AUGUST 31, 2010**

EIN: 23-7318041

4. "For routine operating expenses;
5. "To pay off deficits or pre-existing debt;
6. "For foreign organizations or for foreign expenditure. For this purpose 'foreign' means outside the United States, or its territories and possessions, whether the organization itself is U.S. based or foreign based;
7. "For travel projects or fellowships;
8. "For chiefly church, sacramental, denominational or inter-denominational purposes, except outreach projects for elderly, indigents, needy, youth, or homeless regardless of belief, race, color, creed, or sex;
9. "For endowment funds or other purely revenue generating funds;
10. "Advocacy organizations or advocacy component funding;
11. "For cultural or arts organizations unless their collections, exhibits, projects or performances are of demonstrated nationally recognized quality; or for the demonstrated educational value of children, K-12th grade.
12. "From organizations having receipts or revenues from memberships and/or contributions of less than \$25,000 in the previous year, or from any organization whose Internal Revenue Code Section 509(a) 'publicly supported' status will need renewal in the next six (6) months."

Most of the policies are those favored by Edyth Bush, our founder, in her personal giving or in her Foundation policies prior to her death.

D. Grant Request Procedures:

1. We suggest that initial contact be through the Eligibility Quiz located at the Foundation's website at www.edyrbush.org. You may also contact us by telephone (407-647-4322), by email, or through a letter of inquiry stating the amount sought and purpose of the grant, and nature of the organization.
2. Grant requests are submitted through our online grant application or by mail. The Program Officer will provide you the necessary information for access to our online application.
3. We may conduct a field review (site visit) by one or more Officers or Directors of the Foundation. The field review includes a conference with the organization's professional staff involved in the request, one or more of its Board of Directors or Trustees, appropriate accounting personnel of the organization, as well as a review of actual operations.
4. After our review, you will be notified of the Foundation's determination. If approved, you are asked to accept the grant terms, including our General Terms and Conditions – "Exhibit A". You may be asked to attend a Grantee Conference held at our office prior to payout of the grant. If the grant is a match or challenge grant, you should be prepared to meet the deadlines specified in the grant letter within which to certify the match to us, including enough information for the Foundation to verify the certification. Copies of all grant-related documents, including the Acceptance Letter, Exhibit A, and Grantee Conference are available in the Grantee Toolbox at www.edyrbush.org.

5. Program-Related Investment Loans:

Requests for emergency, construction, renovation, or "bridge" loans require a complete grant request and must comply with all of the Foundation's grant policies. Loans are ordinarily for up to a maximum of three years at simple interest. After a file is complete, the request will typically be reviewed and a decision made within sixty days. We suggest talking to the Program Officer before filing a loan request.

E. Grantee Reporting Requirements:

We do ask grantees to provide us with a progress report at least every six months. When the grant funds have been fully spent, we require a final report containing a list of the disbursements of the grant balanced against the grant budget, together with an evaluation of the results of the grant. New grant requests will not be processed by the Foundation from the same organization until the final report has been filed on any prior grant. The Foundation from time-to-time conducts post-review audits of previously completed grants. This is primarily for the purpose of assisting the Foundation in establishing its own grant policies as well as to review the stewardship of the grant funds by your organization.

F. Reapplications:

In case a grant request is denied, reapplication on the same grant request ordinarily will not be considered. However, unless the organization is not eligible for tax or policy reasons, denial of a grant request is without prejudice to your submitting other requests on different projects or on other subjects.

G. Submission of Requests:

The Foundation has no submission deadline dates and grant requests are received at any time. All request materials received become property of the Foundation and will not be returned to sender.

H. Office Conferences and Technical Assistance.

Please phone in advance for appointments. Much can be done by telephone rather than travel. Our telephone lines are open during office hours (9:00 A.M. to 5:00 P.M.), and we encourage phone or email contact.

I. Grant Request Outline:

Grant requests should follow carefully our Online Grant Application or Outline of Grant Request Requirements. The Outline, along with other important information, is available on our website www.edythbush.org.

Edyth Bush Charitable Foundation, Inc.
199 E. Welbourne Avenue, Winter Park, Florida 32789
407-647-4322 or 1-888-647-4322
www.edythbush.org

Dated: November 2, 1979 (As Revised April 2010)

EDYTH BUSH CHARITABLE FOUNDATION, INC.
 PART XV - SUPPLEMENTARY INFORMATION
 LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
 FYE: AUGUST 31, 2010

23-7318041

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Adult Literacy League, Inc. 345 West Michigan Street, Suite 100 Orlando, Florida 32806	501(c)3 Public Charity	To purchase new donor management software, hire contract labor for the data conversion, management project oversight, and fund a donor-acquisition bulk mailing	\$30,320
Albin Polasek Foundation 633 Osceola Avenue Winter Park, Florida 32789	501(c)3 Public Charity	To support a \$50,000 challenge grant for capital improvements and to hire a part-time staff	\$7,000
Albin Polasek Foundation 633 Osceola Avenue Winter Park, Florida 32789	501(c)3 Public Charity	In recognition of Richard J Conlee's support of Winter Park arts and cultural organizations	\$3,000
Alzheimer's & Dementia Resource Center 1506 Lake Highland Dr Orlando, Florida 32803-2651	501(c)3 Public Charity	To provide copies of the book <i>Enrich Your Caregiving Journey</i> for support groups, annual Caregiver's Retreat and Caregiver's Education Conference	\$5,489
American Red Cross of Central Florida 5 North Bumby Avenue Orlando, Florida 32853-6726	501(c)3 Public Charity	To offset increased operating cost due to the crisis impacting the Haitian community in Central Florida	\$25,000
Apopka Family Learning Center 800 Hawthorne Avenue Apopka, Florida 32703	501(c)3 Public Charity	Matching contributions for the Fundraising Fiesta event, in support of the Education Angels Program	\$21,000
Association of Fundraising Professionals Central Florida Chapter Post Office Box 398 Winter Park, Florida 32790	501(c)3 Public Charity	The 2010 David R Roberts Youth in Philanthropy Award during a National Philanthropy Day celebration and to expand the AFP Central Florida Collegiate Chapter to prepare the next generation of nonprofit leaders	\$13,300
Association to Preserve Eatonville, Inc 227 East Kennedy Boulevard Eatonville, Florida 32751	501(c)3 Public Charity	Grant writing services for the Eatonville Cultural Collaborative Project in preparation of the 125th Anniversary celebration of Eatonville's incorporation in August 2012, and Eatonville Cultural Collaborative Project Workshop	\$10,500
BETA Center 4680 Lake Underhill Road Orlando, Florida 32807	501(c)3 Public Charity	To provide consulting, training, Leadership Orlando tuition, and to cover other expenses for transition to the new BETA President	\$10,000
BETA Center 4680 Lake Underhill Road Orlando, Florida 32807	501(c)3 Public Charity	To fund partial salary and payroll taxes/benefits for the Major Gifts Officer for two years	\$12,151

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LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
BETA Center 4680 Lake Underhull Road Orlando, Florida 32807	501(c)3 Public Charity	To purchase BETA Center "Building Baby's Brain Power" books for distribution to new parents in Central Florida	\$50,000
Bishop Grady Villas 401 Bishop Grady Villas St. Cloud, Florida 34769	501(c)3 Public Charity	To provide a challenge to match contributions raised at the Second Annual "Achieving their Dreams" fundraising event	\$23,500
Boy Scouts of America Central Florida Council 1951 S Orange Blossom Trail, Suite 102 Apopka, Florida 32703	501(c)3 Public Charity	In support of 2009 programs	\$10,000
Boys Town Central Florida 975 Oklahoma Street Oviedo, Florida 32765	501(c)3 Public Charity	To leverage a matching gift from the William C Demetree Jr. Foundation. Combined funds will provide placement and care for children in the residential family treatment homes and/or assessment and intervention shelters	\$20,000
Carroll McKenney Foundation For Public Media Post Office Box 620070 Oviedo, Florida 32762-0070	501(c)3 Public Charity	In support of 2010 programs	\$5,000
Catholic Charities of Orlando, Inc 1771 North Semoran Boulevard Orlando, Florida 32807-3598	501(c)3 Public Charity	To provide food and pantry supplies to Central Florida families	\$15,000
Catholic Charities of Orlando, Inc 1771 North Semoran Boulevard Orlando, Florida 32807-3598	501(c)3 Public Charity	To offset increased operating cost due to the crisis impacting the Hartian community in Central Florida	\$25,000
Center For Orangutan And Chimpanzee Conservation Inc 5843 Van Simmons Road Wauchula, Florida 33873	501(c)3 Public Charity	To implement the recommendations of the Ad2 group expanding the awareness of the Center for Great Apes in the four county Orlando MSA. Up to \$500 will be used for acknowledgement and recognition of the Ad2 group	\$5,000
Children's Home Society of Florida 1485 S. Semoran Blvd., Suite 1402 Winter Park, Florida 32792	501(c)3 Public Charity	To support the re-opening of A Place for Children at the Orange County Courthouse	\$10,000
Christian HELP Foundation, Inc. 450 Seminola Boulevard Casselberry, Florida 32707	501(c)3 Public Charity	For capacity-building to enhance and strengthen Christian HELP's recruitment and management of volunteer manpower	\$44,276

EDYTH BUSH CHARITABLE FOUNDATION, INC.
PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Church Of The Resurrection Inc PO Box 267 Winter Park, Florida 32790-0267	501(c)3 Public Charity	Fundraising challenge to encourage increased donations to Heaven's Grocer, a food-delivery program serving disabled or needy people in Winter Park	\$6,000
City of Life Foundation, Inc. 1020 N Orlando Avenue, No. 300 Maitland, Florida 32751	501(c)3 Public Charity	Support programs benefitting foster youth that are a result of and designed from the 2009 environmental scan	\$25,000
Council of Michigan Foundations One South Harbor Avenue, Suite 3 Grand Haven, Michigan 49417	501(c)3 Public Charity	2010 Membership	\$500
Early Childhood Initiative Inc 3250 SW Third Avenue, 6th Floor Miami, Florida 33129	501(c)3 Public Charity	In support of the Children's Movement of Florida, which is a citizen-led, non-partisan movement to educate political, business, and civic leaders - and all parents of the state about the urgent need to significantly improve upon the inadequate manner in which Florida treats its children	\$15,000
The First Tee of Central Florida 1500 Park Center Drive Orlando, Florida 32835	501(c)3 Public Charity	In support of agency's expansion to Central Florida	\$3,000
Florida Chamber Foundation, Inc 136 S. Bronough Street P O Box 11309 Tallahassee, Florida 32302-3309	501(c)3 Public Charity	In support of 2010 programs	\$5,000
Florida Philanthropic Network 1211 N Westshore Boulevard, Suite 314 Tampa, Florida 33607	501(c)3 Public Charity	In support of 2010 programs	\$5,000
Florida's Vision Quest, Inc. 167 N Industrial Drive Orange City, Florida 32763	501(c)3 Public Charity	To fund the cost of marketing collateral and a new web site that was designed and developed from a local marketing firm as an in-kind donation	\$10,000
Florida's Vision Quest, Inc. 167 N. Industrial Drive Orange City, Florida 32763	501(c)3 Public Charity	To increase access to vision services in Lake County for 500+ students who are currently not being served.	\$50,000
Forgotten Harvest 21800 Greenfield Road Oak Park, Michigan 48237	501(c)3 Public Charity	To provide a fundraising challenge for the 2009 Mother's Day Appeal	\$30,000

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PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
The Foundation Center 79 Fifth Avenue, Second Floor New York, New York 10003-3076	501(c)3 Public Charity	For 2010 programs	\$1,500
A Gift For Teaching 6501 Magic Way, Bldg #400C Orlando, Florida 32809	501(c)3 Public Charity	To fund the launch of A Gift For Teaching Seminole, a satellite "free store" to serve teachers and low-income students in Seminole County	\$23,100
Grace Medical Home 51 Pennsylvania Street Orlando, Florida 32806	501(c)3 Public Charity	A \$1 match for \$2 raised community challenge to attract new and increased donations for medical services to the uninsured, working individuals and families in Orange County	\$50,000
Grants Managers Network 1101 14th Street, NW, Suite 420 Washington, DC 20005	501(c)3 Public Charity	In support of 2010 programs	\$1,000
Hamline University 1536 Hewitt Avenue St Paul, MN 55104	501(c)3 Public Charity	In appreciation of Hamline's recognition of Mrs. and Mr. Bush's history with the University	\$1,000
HOME 924 Determination Way Kissimmee, Florida 34741	501(c)3 Public Charity	To leverage an anonymous matching gift and promote community support	\$10,000
Homeless Services Network of Central Florida 1940 Traylor Blvd Orlando, Florida 32875	501(c)3 Public Charity	To fund a Contract Performance Manager staff position. The new position will increase HSN capacity to manage its existing inventory of Federal grants and to be more competitive in acquiring additional funding from a variety of Federal agencies	\$68,750
Hope Foundation For The Homeless 149 East Broadway Oviedo, Florida 32765	501(c)3 Public Charity	To provide membership and training at the Philanthropy and Nonprofit Leadership Center	\$1,280
Hope Foundation For The Homeless 149 East Broadway Oviedo, Florida 32765	501(c)3 Public Charity	For key capacity building focusing on expanding agency staff, upgrades to computer, network, and phone systems, and installation of a security system for the thrift store and food pantry	\$49,785

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PART XV - SUPPLEMENTARY INFORMATION
LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
The James Madison Institute For Public Policy Studies Inc 2017 Delta Boulevard, Suite 102 Tallahassee, Florida 32303	501(c)3 Public Charity	In support of FYE 2010 programs	\$3,000
Jewish Family Services of Greater Orlando, Inc. 2100 Lee Road, Suite A Winter Park, Florida 32789-1862	501(c)3 Public Charity	To provide food and pantry supplies to Central Florida families	\$15,000
Kids in Distressed Situations, Inc 112 West 34th St Suite 1133 New York, New York 10120	501(c)3 Public Charity	In support of the Central Florida K I D S Program to distribute school supplies, books, toys, apparel, and shoes to A Gift for Teaching, Mustard Seed, and Children's Home Society	\$20,000
Legal Aid Society of the Orange County Bar Association, Inc 100 Robinson Street Orlando, Florida 32801	501(c)3 Public Charity	To provide tuition assistance for staff to attend the Mini MBA program through the Management & Executive Education Center at Crummer Business School at Rollins College	\$1,625
Leukemia & Lymphoma Society of America Inc 3319 Maguire Boulevard Suite 101 Orlando, Florida 32803	501(c)3 Public Charity	Recognizing the Man & Woman of the Year fundraising event through the H. Clifford Lee Fund	\$1,000
Lutheran Counseling Services, Inc. 1505 Orchid Avenue Winter Park, Florida 32789	501(c)3 Public Charity	Providing a community challenge to create the Robert E Waggoner "Heart for Families" Fund	\$15,000
Lutheran Counseling Services, Inc. 1505 Orchid Avenue Winter Park, Florida 32789	501(c)3 Public Charity	In assist needy families seeking counseling due to the recession	\$5,000
Mustard Seed of Central Florida, Inc. 12 Mustard Seed Lane Post Office Box 915223 Longwood, Florida 32791-5223	501(c)3 Public Charity	To provide gap-funding and a three-day National Furniture Bank Association consultation as the agency reorganizes	\$35,220
New Beginnings of Lake County, Inc. 1323 Briarhaven Clermont, Florida 34711	501(c)3 Public Charity	To provide a \$1 for \$1 community challenge to support the Mulberry Inn Women with Children Home	\$50,000
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue - 2755 Winter Park, FL 32789	501(c)3 Public Charity	In support of the Philanthropy and Nonprofit Leadership Center's programs and services	\$333,333

EDYTH BUSH CHARITABLE FOUNDATION, INC.
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LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue - 2755 Winter Park, FL 32789	501(c)3 Public Charity	In support of 2010 programs of the DonorsForum of Central Florida	\$10,000
The Philanthropy Roundtable 1150 17th Street NW, Suite 503 Washington, DC 20036	501(c)3 Public Charity	In support of 2010 programs (\$1,000) and the Annual Meeting (\$5,000) to be held in Florida	\$6,000
Quest, Inc. 500 E. Colonial Drive Orlando, Florida 32803	501(c)3 Public Charity	To assist Quest in purchasing DonorPro software to manage its donor relationships and build its resource development program	\$7,000
Rebuilding Together of Central Florida, Inc 215 North Eola Drive Orlando, Florida 32802	501(c)3 Public Charity	To partially fund administrative salaries of an Executive Director and an Office Manager for the operation of Rebuilding Together Orlando. Matching funds for salaries will be contributed by Rebuilding Together National organization	\$25,000
Rebuilding Together, Inc 1899 L Street, NW, Suite 1000 Washington, DC 20036	501(c)3 Public Charity	To support of a home refurbish in Winter Park, Florida on National Rebuild Day	\$9,000
The Regents of the University of Michigan Wolverine Tower 3003 South State Street Ann Arbor, Michigan 48109-1288	501(c)3 Public Charity	To support the Child Life Program and Vista Verde Ranch which provides respite for children with cancer and their families	\$45,000
Restore Orlando, Inc. 1030 West Kaley P.O Box 568606 Orlando, Florida 32856-8606	501(c)3 Public Charity	To implement a Math Counts program in Summer 2010	\$21,500
Rollins College 1000 Holt Avenue Winter Park, Florida 32789	501(c)3 Public Charity	Towards the purchase, renovation, and furnishing of a Winter Park apartment complex to provide housing for Crummer Graduate School of Business international students and visiting faculty	\$500,000
Second Harvest Food Bank of Central Florida 2008 Brengle Avenue Orlando, Florida 32808	501(c)3 Public Charity	To provide food to high-priority food pantries in Central Florida	\$15,000

EDYTH BUSH CHARITABLE FOUNDATION, INC.**23-7318041****PART XV - SUPPLEMENTARY INFORMATION****LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR****FYE: AUGUST 31, 2010**

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Second Harvest Food Bank of Central Florida 2008 Brengle Avenue Orlando, Florida 32808	501(c)3 Public Charity	Provide funds to match Second Harvest Board Member's gift to enhance the capacity of the existing Development Department in anticipation of a \$12 million "Building Solutions to Hunger" capital campaign	\$37,684
The Sharing Center Fairmont Plaza 600 N Hwy 17-92, Suite 158 Longwood, Florida 32750-3638	501(c)3 Public Charity	To fund salary, benefits, and computer needs of a new Director of Client Services position	\$50,000
South Lake County Community Foundation 2150 Oakley Seaver Drive Clermont, Florida 34711	501(c)3 Public Charity	To create the Feeding Lake County Fund and encourage other donors to support innovative civic solutions to help people who are hungry. Nonprofit organizations located in Lake County may receive funds to replenish food pantries or provide feeding programs to the community	\$50,000
Special Olympics Florida P O Box 120128 Clermont, FL 34712-0128	501(c)3 Public Charity	To provide tuition assistance for staff to attend the Mini MBA program through the Management & Executive Education Center at Crummer Business School at Rollins College	\$1,625
Tree Of Life Ministries Of Orlando Inc 5005 Silver Star Road Orlando, Florida 32808	501(c)3 Public Charity	To provide administrative and project management costs for the agency's City of Orlando housing program that will provide permanent housing to homeless veterans	\$40,000
University Club of Winter Park 841 North Park Avenue Post Office Box 237 Winter Park, Florida 32790	501(c)3 Public Charity	To create a Resource Guide for Lifelong Learning to make known the varied opportunities offered by over 50 organizations in Winter Park	\$6,949
University of Central Florida College of Medicine 6850 Lake Nona Blvd, Suite 313-L Orlando, Florida 32827	501(c)3 Public Charity	To provide 4 years tuition plus living expenses to a student in the first class of the UCF College of Medicine in memory of Dr Russell W. Ramsey, personal physician to Mrs Edyth Bush and a Founding Director of the Edyth Bush Charitable Foundation	\$80,000
University of Central Florida College of Medicine 6850 Lake Nona Blvd, Suite 313-L Orlando, Florida 32827	501(c)3 Public Charity	To provide a four-year scholarship for tuition and fees to a student in the second class of the UCF College of Medicine and to lead the effort to attain nine additional scholarships	\$120,000

EDYTH BUSH CHARITABLE FOUNDATION, INC.
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LINE 3a - GRANTS CONTRIBUTIONS PAID DURING THE YEAR
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<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Winter Park Day Nursery, Inc. 741 S. Pennsylvania Avenue Winter Park, Florida 32789	501(c)3 Public Charity	In recognition of Richard J. Conlee's support of Winter Park educational nonprofit organizations. Funds will purchase office equipment, phone and alarm systems, and supplies for the Language Arts Learning Centers.	\$4,500
Winter Park Public Library 460 E. New England Winter Park, Florida 32789	501(c)3 Public Charity	Richard J. Conlee Fund contribution in support of the Library	\$7,500
Youth Development Commission 1274 Library, Suite 201 Detroit, Michigan 48226	501(c)3 Public Charity	In support of the Annual "Show Me the Funders" Resource Conference	\$2,000
Zoological Society of San Diego P. O. Box 120551 San Diego, California 92112-0551	501(c)3 Public Charity	To purchase a Biotek Robotic Fluid Handling System for the Wildlife Disease Lab Division	\$23,000
Board/Staff Matching Gifts		Various 501(c)3 Public Charities	\$2,242,387
Gifts (Memorials, Events, Sponsorships)		Various 501(c)3 Public Charities	41,390
Special Initiatives		Various 501(c)3 Public Charities	169,238
Total FYE 2010 Contributions			11,184
			<u>\$2,464,199</u>

*Expenditure responsibility reports are attached for certain grants included in one or more these categories that were made to the following organizations:

Albin Polasek Foundation
Charles Hosmer Morse Foundation
Early Childhood Initiative
Foundation for Building Community

EDYTH BUSH CHARITABLE FOUNDATION, INC.

23-7318041

PART XV - SUPPLEMENTARY INFORMATION

LINE 3b - GRANTS CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

FYE: AUGUST 31, 2010

<u>Recipient Organization</u>	<u>Tax Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
AFP Foundation for Philanthropy 4300 Wilson Blvd , Suite 300 Arlington, Virginia 22203-4168	501(c) 3 Public Charity	In support of the 2010-2011 AFP Think Tank of Regulation, Ethics, and Philanthropy in Orlando, Florida	\$43,425
Albin Polasek Foundation 633 Osceola Avenue Winter Park, Florida 32789	501(c) 3 Public Charity	To provide a PNLC Certificate in Fundraising and Development sponsorship for the Development Coordinator	\$1,400
Boys & Girls Clubs of Lake and Sumter Counties, Inc 400 Executive Boulevard Leesburg, Florida 34748	501(c) 3 Public Charity	To provide Certificate in Nonprofit Management training at the Philanthropy and Nonprofit Leadership Center at Rollins College	\$2,000
Central Florida Veterans Memorial Park Foundation Inc Post Office Box 4303 Winter Park, Florida 32793-4303	501(c) 3 Public Charity	To construct and manage a World Class Memorial Park at Lake Nona to honor the 1,100 veterans from Central Florida who made the ultimate sacrifice and never returned	\$50,000
Children's Home Society of Florida 1485 S Semoran Blvd , Suite 1402 Winter Park, Florida 32792	501(c) 3 Public Charity	To support <i>A Place for Children</i> , a licensed drop-in childcare center for children whose families have business at the Orange County Courthouse	\$50,000
Coalition for the Homeless of Central Florida, Inc 639 West Central Boulevard Orlando, Florida 32801	501(c) 3 Public Charity	To fund a development consultant's assessment of the Coalition's fund raising structure, with the objective of enhancing the staff and voluntary board's capacity to meet the future needs of the organization	\$20,000
Homeless Services Network of Central Florida 1940 Traylor Blvd Orlando, Florida 32875	501(c) 3 Public Charity	To fund a Contract Performance Manager staff position	\$34,375
Hospice Of Michigan Inc 400 Mack Ave Detroit, Michigan 48201-2136	501(c) 3 Public Charity	Fundraising challenge in support of Grief Support Services	\$35,000
Mustard Seed of Central Florida, Inc 12 Mustard Seed Lane Post Office Box 915223 Longwood, Florida 32791-5223	501(c) 3 Public Charity	To provide gap-funding and a three-day National Furniture Bank Association consultation as the agency reorganizes	\$34,876
Philanthropy and Nonprofit Leadership Center Rollins College 1000 Holt Avenue - 2755 Winter Park, FL 32789	501(c) 3 Public Charity	Support the Rollins College Philanthropy and Nonprofit Leadership Center's programs and services, extending the Foundation's commitment to the fourth year	\$666,667
Rebuilding Together of Central Florida, Inc 215 North Eola Drive Orlando, Florida 32802	501(c) 3 Public Charity	To support capacity-building for the re-launch of Rebuilding Together Orlando Funding includes salary for an Executive Director and an Office Manager	\$25,000
The Regents of the University of Michigan Wolverine Tower 3003 South State Street Ann Arbor, Michigan 48109-1288	501(c) 3 Public Charity	To support the Child Life Program and Vista Verde Ranch which provides respite for children with cancer and their families	\$30,000
Total Grants Approved for Future Payment			<u><u>\$992,743</u></u>

EXTENSION

STATEMENT 22

DAVID A. ODAHOWSKI - 199 E. WELBOURNE AVE, SUITE 100 - WINTER PARK, FL
32789-4365

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing your return See instructions	Name of exempt organization	Employer identification number
	EDYTH BUSH CHARITABLE FOUNDATION, INC.	23-7318041
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 1967	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WINTER PARK, FL 32790-1967	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **SEE STATEMENT 22**

Telephone No. **407-647-4322**

FAX No. **407-647-7716**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **JULY 15, 2011**

5 For calendar year ☐, or other tax year beginning **SEP 1, 2009**, and ending **AUG 31, 2010**

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION TO PREPARE AN ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	7,563.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	54,170.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title **TAX PREPARER**

Date ☐