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Return of Organization Exempt From Income Tax

2009

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)Department of the Treasury
Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

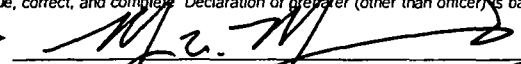
Open to Public Inspection

For the 2009 calendar year, or tax year beginning		Sep 1	, 2009, and ending	Aug 31	, 2010
B Check if applicable		C Name of organization			D Employer Identification Number
<input type="checkbox"/>	Address change	ALPHA RHO MEMORIAL FOUNDATION			22-6047592
<input type="checkbox"/>	Name change	Number and street (or P O box if mail is not delivered to street addr)			Room/suite
<input type="checkbox"/>	Initial return	P.O. BOX 120			
<input type="checkbox"/>	Termination	City, town or country			State ZIP code + 4
<input type="checkbox"/>	Amended return	Lambertville			NJ 08530
<input type="checkbox"/>	Application pending				G Gross receipts \$ 226,226.
		F Name and address of principal officer			H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
		MARK MUSSER 40 WANTAGE AVE, 91-3D BRANCHVILLE NJ 07890			H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If 'No,' attach a list (see instructions)
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527					H(c) Group exemption number ►
J Website: ► alpharhomemorialfoundation.org					
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ►		L Year of Formation 1949			M State of legal domicile NJ

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities	THE MISSION OF THE ALPHA RHO MEMORIAL FOUNDATION IS TO AID, ENCOURAGE, PROMOTE AND CONTRIBUTE TO THE EDUCATION OF MEMBERS OF ALPHA RHO OF CHI PSI FRATERNITY WHO FROM TIME TO TIME SHALL BE ENROLLED AS STUDENTS AT RUTGERS UNIVERSITY.	
	2 Check this box ► <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets	3	7
	3 Number of voting members of the governing body (Part VI, line 1a)	4	4
	4 Number of independent voting members of the governing body (Part VI, line 1b)	5	0
	5 Total number of employees (Part V, line 2a)	6	8
	6 Total number of volunteers (estimate if necessary)	7a	0.
	7a Total gross unrelated business revenue from Part VIII, Icolumn (C), line 12	7b	
	b Net unrelated business taxable income from Form 990-T, line 34		
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	475.	5,200.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-8,869.	25,188.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-8,394.	30,388.	
12 Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	12,400.	13,250.	
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.	
16a Professional fundraising fees (Part IX, column (A), line 11e)			
b Total fundraising expenses (Part IX, column (D), line 25)	0.		
17 Other expenses (Part IX, column (A), lines 11a-14d-11f-24f)	6,910.	6,200.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	19,310.	19,450.	
19 Revenue less expenses Subtract line 18 from line 12	-27,704.	10,938.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Year	End of Year
	21 Total liabilities (Part X, line 26)	575,109.	595,579.
22 Net assets or fund balances Subtract line 21 from line 20	575,109.	595,579.	

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	► 	Date	1/11/11
	Signature of officer		
	► 	Date	1/11/11
	Type or print name and title		

Paid Preparer's Use Only	Preparer's signature	Date	Check if self employed <input checked="" type="checkbox"/>	Preparer's identifying number (see instructions)
	► Gerald A. Fasanella, CPA	01/11/11		P01082507
	Firm's name (or yours if self employed), address, and ZIP + 4	EIN		26-0882008
	► 223 LORRAINE AVE-2ND FL.			
	► UPPER MONTCLAIR NJ 07043-1948	Phone no		(973) 509-9000
May the IRS discuss this return with the preparer shown above? (see instructions) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.				

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

THE MISSION OF THE ALPHA RHO
MEMORIAL FOUNDATION IS TO AID, ENCOURAGE, PROMOTE AND CONTRIBUTE TO
See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?
 If 'Yes,' describe these changes on Schedule O

Yes No

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code _____) (Expenses \$ 13,250. including grants of \$ 0.) (Revenue \$ 5,200.)
SPECIFIC ASSISTANCE TO MEMBERS TO ENCOURAGE AND REWARD
ACADEMIC ACHIEVEMENT

4b (Code: _____) (Expenses \$ 0. including grants of \$ 0.) (Revenue \$ 0.)
PROGRAM FOR CAREER GUIDANCE (PCG)

4c (Code: _____) (Expenses \$ 777. including grants of \$ 0.) (Revenue \$ 0.)
INTRANET CONNECTIVITY FOR ALPHA RHO MEMBERS FROM ALPHA RHO
TO RUTGERS UNIVERSITY

4d Other program services (Describe in Schedule O)

(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses ► 14,027.

Part IV Checklist of Required Schedules

1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A

2 Is the organization required to complete Schedule B, Schedule of Contributors?

3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

4 **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

5 **Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III

6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I

7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II

8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III

9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV

10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V

11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable

- Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI
- Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII
- Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII
- Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX
- Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X
- Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X

12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII

12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional

13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States?

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I

15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II

16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III

17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I

18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II

19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III

20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H

	Yes	No
1	X	
2		X
3		X
4		X
5		
6		X
7		X
8		X
9		X
10		X
11		X
12		X
12A	X	
13		X
14a		X
14b		X
15		X
16		X
17		X
18		X
19		X
20		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22	X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K If 'No,' go to line 25	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a	X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33	X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	X

BAA

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance**1a** Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable

	Yes	No
1a	0	
1b	0	

b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable**c** Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

1c	X
2a	0

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return

2a	0
2b	

2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?**Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)**3a** Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?**b** If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O

3a	X
3b	

4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?**b** If 'Yes,' enter the name of the foreign country ►

See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.

4a	X

5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?**b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?**c** If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?

5a	X
5b	X

6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?**b** If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?

5c	
6a	X

7 Organizations that may receive deductible contributions under section 170(c).**a** Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?

6b	
7a	X

b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?**c** Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?

7b	
7c	X

d If 'Yes,' indicate the number of Forms 8282 filed during the year

7d	
7e	X

e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

7f	X
7g	

f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

7h	
8	X

g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?**h** For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?**8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?

8	X
9a	X

9 Sponsoring organizations maintaining donor advised funds.**a** Did the organization make any taxable distributions under section 4966?

9a	X
9b	X

b Did the organization make any distribution to a donor, donor advisor, or related person?**10 Section 501(c)(7) organizations.** Enter**a** Initiation fees and capital contributions included on Part VIII, line 12

10a	
10b	

b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities**11 Section 501(c)(12) organizations.** Enter:**a** Gross income from other members or shareholders

11a	
11b	

b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)**12a Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?**b** If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year

12a	
12b	

Part VII Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

1a Enter the number of voting members of the governing body
 7
 b Enter the number of voting members that are independent
 4

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?
 2 X

3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?
 3 X

4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?
 4 X

5 Did the organization become aware during the year of a material diversion of the organization's assets?
 5 X

6 Does the organization have members or stockholders?
 6 X

7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?
 7a X
 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?
 7b X

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following
 a The governing body?
 8a X
 b Each committee with authority to act on behalf of the governing body?
 8b X

9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O
 9 X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

10a Does the organization have local chapters, branches, or affiliates?
 10a X
 b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?
 10b X

11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?
 11 X

11a Describe in Schedule O the process, if any, used by the organization to review this Form 990

12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13
 b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?
 12a X
 c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done
 12b X
 12c X

13 Does the organization have a written whistleblower policy?
 13 X

14 Does the organization have a written document retention and destruction policy?
 14 X

15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
 a The organization's CEO, Executive Director, or top management official
 15a X
 b Other officers of key employees of the organization
 If 'Yes' to line 15a or 15b, describe the process in Schedule O (See instructions)
 15b X

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?
 16a X
 b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?
 16b X

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed ► -----

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available Check all that apply
 Own website Another's website Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization
 ► DAVID C HOPKINS, TREASURER 3833 DOGWOOD LANE DOYLESTOWN PA 18902 (267) 880-6283

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees. See instructions for definition of 'key employees.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check all boxes if the person is a member of the household. If not, leave blank.

Check this box if the organization did not compensate any current officer, director, or trustee.

Part VII: Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)

1 b Total

0. 0. 0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If 'Yes,' complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of Services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ►

Part.VIII | Statement of Revenue

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1a Federated campaigns	1a				
	b Membership dues	1b	5,200.			
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f				
	g Noncash contribs included in lns 1a-1f	\$				
	h Total. Add lines 1a-1f		5,200.			
PROGRAM SERVICE REVENUE		Business Code				
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		21,165.	21,165.	0.	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6a Gross Rents	(i) Real	(ii) Personal			
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b Less: cost or other basis and sales expenses	199,861.					
c Gain or (loss)	195,838.					
d Net gain or (loss)	4,023.		4,023.	0.		
8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
b Less direct expenses	b					
c Net income or (loss) from fundraising events						
9a Gross income from gaming activities. See Part IV, line 19	a					
b Less: direct expenses	b					
c Net income or (loss) from gaming activities						
10a Gross sales of inventory, less returns and allowances	a					
b Less: cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue	Business Code					
11a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		30,388.	25,188.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	13,250.	13,250.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	975.	0.	975.	0.
d Lobbying				
e Prof fundraising svcs See Part IV, In 17				
f Investment management fees	2,556.	0.	2,556.	0.
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology	956.	777.	179.	0.
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	521.	0.	521.	0.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a POST OFFICE BOX	145.	0.	145.	0.
b REGISTRATION & FILING FEES	80.	0.	80.	0.
c ANNUAL REPORT COSTS	967.	0.	967.	0.
d ANNUAL MEETING NOTICE	0.	0.	0.	0.
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	19,450.	14,027.	5,423.	0.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2009)

Part X Balance Sheet

		(A) Beginning of year	(B) End of year
ASSETS	1 Cash – non-interest-bearing	1	
	2 Savings and temporary cash investments	3,703.	2 6,585.
	3 Pledges and grants receivable, net	3	
	4 Accounts receivable, net	4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L	6	
	7 Notes and loans receivable, net	7	
	8 Inventories for sale or use	8	
	9 Prepaid expenses and deferred charges	9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	
	b Less accumulated depreciation	10b	10c
	11 Investments – publicly-traded securities	571,406.	11 588,994.
	12 Investments – other securities See Part IV, line 11	12	
	13 Investments – program-related See Part IV, line 11	13	
	14 Intangible assets	14	
	15 Other assets See Part IV, line 11	15	
	16 Total assets Add lines 1 through 15 (must equal line 34)	575,109.	16 595,579.
LIABILITIES	17 Accounts payable and accrued expenses	17	
	18 Grants payable	18	
	19 Deferred revenue	19	
	20 Tax-exempt bond liabilities	20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L	22	
	23 Secured mortgages and notes payable to unrelated third parties	23	
	24 Unsecured notes and loans payable to unrelated third parties	24	
	25 Other liabilities. Complete Part X of Schedule D	25	
	26 Total liabilities. Add lines 17 through 25	0.	26 0.
	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.		
	27 Unrestricted net assets	27	
	28 Temporarily restricted net assets	28	
	29 Permanently restricted net assets	29	
NET ASSETS OR FUND BALANCES	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.		
	30 Capital stock or trust principal, or current funds	575,109.	30 595,579.
	31 Paid-in or capital surplus, or land, building, and equipment fund	31	
	32 Retained earnings, endowment, accumulated income, or other funds	32	
	33 Total net assets or fund balances	575,109.	33 595,579.
	34 Total liabilities and net assets/fund balances	575,109.	34 595,579.

BAA

Form 990 (2009)

Part XI: Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	X
b Were the organization's financial statements audited by an independent accountant?	2b	X
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O		
d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	X
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	

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Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

ALPHA RHO MEMORIAL FOUNDATION

Employer identification number

22-6047592

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
- 3 A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state.
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
- 9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III)
- 10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)** See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h

a Type I

b Type II

c Type III – Functionally integrated

d Type III – Other

e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**

f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) a family member of a person described in (i) above?
- (iii) a 35% controlled entity of a person described in (i) or (ii) above?

Yes	No
11g (i)	
11g (ii)	
11g (iii)	

h Provide the following information about the supported organizations

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
RUTGERS UNIVERSITY	N/A	LINE 10	X		X		X		0.
Total									0.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II: Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4 Total. Add lines 1-through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)						12

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ **Section C. Computation of Public Support Percentage**

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33-1/3 support test – 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	▶	<input type="checkbox"/>
b 33-1/3 support test – 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	▶	<input type="checkbox"/>
17a 10%-facts-and-circumstances test – 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	▶	<input type="checkbox"/>
b 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	▶	<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	▶	<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						

▶ **Section C. Computation of Public Support Percentage**

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%
19a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		
b 33-1/3 support tests – 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here . The organization qualifies as a publicly supported organization		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Part IV: Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

PT. I Line 2 NOT APPLICABLE

BAA

SCHEDULE O
(Form 990)

Supplemental Information to Form 990

OMB No 1545-0047

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
► Attach to Form 990.

Name of the organization

Employer identification number
22-6047592

ALPHA RHO MEMORIAL FOUNDATION

22-6047592

Pt VI-A, Line 6 THE ORGANIZATION HAS MEMBERS

Pt VI-A, Line 7a THE ORGANIZATION HAS MEMBERS THAT ELECT TRUSTEES

Pt VI-B, Line 11A E-MAIL DISTRIBUTION OF DRAFT FORM 990 TO TRUSTEES & OFFICERS FOR REVIEW

Pt VI-B, Line 12c SEE ATTACHED DESCRIPTION

Pt VI-C, Line 19 VIA ORGANIZATION WEBSITE

Schedule O (Form 990), Supplemental Information to Form 990
Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

THE EDUCATION OF MEMBERS OF ALPHA RHO OF CHI PSI FRATERNITY WHO FROM
TIME TO TIME SHALL BE ENROLLED AS STUDENTS AT RUTGERS UNIVERSITY.

Form 990, Schedule I, Part III - Grants and Other Assistance to Individuals in the U.S.

Recipient Name	Award Received	Amount
Corey Ershow	Scholarship Incentive Award - Tier 1	\$ 250 00
Edward Tan	Scholarship Incentive Award - Tier 1	\$ 250 00
Kevin Tobia	Scholarship Incentive Award - Tier 1	\$ 250 00
Brian Rindenau	Scholarship Incentive Award - Tier 1	\$ 250 00
Zachary Sullivan	Scholarship Incentive Award - Tier 1	\$ 250 00
Justin Nicholson	Scholarship Incentive Award - Tier 1	\$ 250 00
Michael Cavanagh	Scholarship Incentive Award - Tier 1	\$ 250 00
Stephen Sirsky	Scholarship Incentive Award - Tier 1	\$ 250 00
Edward Almana	Scholarship Incentive Award - Tier 1	\$ 250 00
Ekjot Grewal	Scholarship Incentive Award - Tier 1	\$ 250 00
Mark Eskey	Scholarship Incentive Award - Tier 1	\$ 250 00
Michael Davidson	Scholarship Incentive Award - Tier 2	\$ 200 00
Daniel Comito	Scholarship Incentive Award - Tier 2	\$ 200 00
Jayson Kolb	Scholarship Incentive Award - Tier 2	\$ 200 00
Vincent Bruno	Scholarship Incentive Award - Tier 2	\$ 200 00
Matthew Cavanaugh	Scholarship Incentive Award - Tier 2	\$ 200 00
Jonathan Sullivan	Scholarship Incentive Award - Tier 2	\$ 200 00
Andrew Walsh	Scholarship Incentive Award - Tier 2	\$ 200 00
Alexander Firsichbaum	Scholarship Incentive Award - Tier 2	\$ 200 00
Joshua Denholtz	Scholarship Incentive Award - Tier 2	\$ 200 00
Michael Foley	Scholarship Incentive Award - Tier 2	\$ 200 00
Kevin Miller	Scholarship Incentive Award - Tier 2	\$ 200 00
Sean Siklos	Scholarship Incentive Award - Tier 2	\$ 200 00
Eric Branning	Scholarship Incentive Award - Tier 2	\$ 200 00
Richard Zulthner	Scholarship Incentive Award - Tier 2	\$ 200 00
Brian Franzyschen	Scholarship Incentive Award - Tier 2	\$ 200 00
Michael Holenstein	Scholarship Incentive Award - Tier 2	\$ 200 00
Robert Marley	Scholarship Incentive Award - Tier 3	\$ 150 00
Patrick Nosker	Scholarship Incentive Award - Tier 3	\$ 150 00
Adam Walzer	Scholarship Incentive Award - Tier 3	\$ 150 00
Sean Cody	Scholarship Incentive Award - Tier 3	\$ 150 00
Eric Solomon	Scholarship Incentive Award - Tier 3	\$ 150 00
Philip Pirro	Scholarship Incentive Award - Tier 3	\$ 150 00
James Herron	Scholarship Incentive Award - Tier 3	\$ 150 00
Alex Guzzo	Scholarship Incentive Award - Tier 3	\$ 150 00
Mark Klajn	Scholarship Incentive Award - Tier 3	\$ 150 00
Neophyto Zambas	Scholarship Incentive Award - Tier 3	\$ 150 00
Mark Eskey	Scholarship Improvement Award	\$ 250 00
Alexander Firsichbaum	Scholarship Improvement Award	\$ 250 00
Joseph Nolan	Scholarship Improvement Award	\$ 250 00
Patrick Nosker	Scholarship Improvement Award	\$ 250 00
Adam Walzer	Scholarship Improvement Award	\$ 250 00
Justin Nicholson	Neophyte Award - Fall Pledge Class	\$ 150 00
Kevin Tobia	Neophyte Award - Spring Pledge Class	\$ 150 00
Edward Almana	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 1	\$ 200 00
Joshua Denholtz	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 1	\$ 200 00
Matthew Cavanaugh	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 1	\$ 200 00
Jayson Kolb	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 1	\$ 200 00
Patrick Nosker	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 1	\$ 200 00
Josh Denholtz	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Adam Walzer	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Edward Almana	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Sean Cody	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Brian Rindenau	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Kevin Miller	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 2	\$ 100 00
Mark Klajn	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Edward Almana	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Vincent Bruno	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Patrick Nosker	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Josh Denholtz	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Adam Walzer	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Sean Cody	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Neophyto Zambas	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Matthew Cavanaugh	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Daniel Comito	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Michael Foley	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Kevin Miller	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Ekjot Grewal	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Eric Branning	T Girard Wharton, P '25 Scholastic Excellence Award - Tier 3	\$ 100 00
Sean W Cody	JF "Jack" Schwanhausser, P'46 Leadership Award - Outgoing #1	\$ 500 00
Arron Holtzman	JF "Jack" Schwanhausser, P'46 Leadership Award - Incoming #1	\$ 500 00
Sean Cody	H Seger Slifer Award	\$ 250 00
TOTAL		\$ 13,250.00

Schedule O - Supplemental Information to Form 990 (Relating to Form 990, Part VI, Section B, Line 12c)

The Policy Statement provides in relevant part:

In any instance where a conflict of interest or appearance of conflict develops or may develop, the Covered Person shall: (a) disclose fully and promptly all known details relating to the conflict or appearance of conflict of interest and (b) either voluntarily recuse himself or herself from any involvement on behalf of the Foundation with the subject matter giving rise to the conflict or appearance of conflict or, in the absence of such voluntary recusal, shall be bound by a decision by the remainder of the Board of Trustees to be precluded from any such involvement. In the case of an employee or representative of the Foundation, prompt disclosure shall be made initially to the Secretary or the Treasurer of the Foundation and then the matter shall be referred to the Board of Trustees or the Executive Committee, as time permits, for decision. In all other instances prompt disclosure shall be made initially to the President, or in the case of a conflict or apparent conflict involving the President, the Secretary or the Treasurer of the Foundation. Any intentional non-disclosure or non-recusal may result in disciplinary action up to the termination of employment, if an employee of the Foundation, or disciplinary action up to the termination of any Foundation - related position held by the individual, if not an employee of the Foundation.

Any conflict of interest determined to exist on the part of any Covered Person, whether through voluntary disclosure or otherwise, shall be made a matter of record with the Board of Trustees of the Foundation. All Covered Persons shall be required to complete and sign a Conflict of Interest Disclosure and Compliance Statement ("Statement") (attached as Exhibit A) and forward such to the Secretary of the Foundation for retention as part of the records maintained by the Foundation in the ordinary course of its operations. Such Statement shall be signed and returned: (a) initially within thirty (30) days of the commencement of employment by the Foundation or within thirty (30) days of acquiring status as a Covered Person for persons other than employees of the Foundation; and (b) annually thereafter on or before such date as the Board of Trustees may determine. There shall be an ongoing obligation to submit an updated Statement whenever there is a relevant known change in the information previously contained therein. Such updated Statement shall be signed and returned within thirty (30) days of the occurrence of circumstances warranting the update. In the event a Covered Person has knowledge that the Foundation may take action prior to the expiration of thirty (30) days on a matter as to which a conflict relating to him or her may exist, the Covered Person shall sign and submit the initial or updated Statement, as the case may be, at the earliest practicable time, but in no event later than five (5) days after acquiring such knowledge. The Foundation shall be under no duty or obligation to obtain a Statement from any Extended Party.

No Covered Person having a conflict or appearance of conflict of interest on a matter shall vote, take action, or participate in discussion or decision in connection with the matter. However, he or she: (a) may, if a member of the Board of Trustees, be counted in determining the quorum for a meeting where action on the matter may be taken, and (b) may respond to inquiries posed to him or her by other Covered Persons. The minutes of meetings shall reflect the handling of conflict or appearance of conflict matters. If the matter as to which the conflict or appearance of conflict relates does not require or involve Board of Trustee action, the handling of conflict or appearance of conflict matters shall be memorialized in writing and kept as part of the records maintained by the Foundation in the ordinary course of its operations.