



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury
Internal Revenue Service

Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning 9/01, 2009, and ending 8/31, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Please use IRS label or print or type See Specific Instructions. Schenectady County Bar Association, Inc. P.O. Box 1728 Schenectady, NY 12301-1728	D Employer identification number 14-1777185
		E Telephone number 518-393-4115
		F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method. Cash Accrual
Other (specify) _____

I Website: Schenectadybar.com

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) - 501(c) (6) (insert no) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 74,663.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	
2	Program service revenue including government fees and contracts	2	51,000.
3	Membership dues and assessments	3	23,660.
4	Investment income	4	3.
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less cost or other basis and sales expenses	5b	
5c	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>		
6a	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
6b	b Less direct expenses other than fundraising expenses	6b	
6c	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
7a	Gross sales of inventory, less returns and allowances	7a	
7b	b Less cost of goods sold	7b	
7c	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe _____)	8	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	74,663.
10	Grants and similar amounts paid (attach schedule)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	26,105.
13	Professional fees and other payments to independent contractors	13	1,025.
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	6,642.
16	Other expenses (describe <u>See Statement 1</u>)	16	39,490.
17	Total expenses. Add lines 10 through 16	17	73,262.
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	1,401.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	4,565.
20	Other changes in net assets or fund balances (attach explanation) <u>See Statement 2</u>	20	1,756.
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	7,722.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	4,565.	7,722.
23 Land and buildings		
24 Other assets (describe _____)		
25 Total assets	4,565.	7,722.
26 Total liabilities (describe _____)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	4,565.	7,722.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 990-EZ (2009)

SCANNED FEB 01 2011

RECEIVED
JAN 18 2011
OSDEN UT

8

Part V Other Information (Note the statement requirements in the instrs for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
35a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
35b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	▶ 37a 0.	
37b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
38b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved	38b N/A	
39	Section 501(c)(7) organizations Enter.		
39a	Initiation fees and capital contributions included on line 9	39a N/A	
39b	Gross receipts, included on line 9, for public use of club facilities	39b N/A	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911	▶ N/A, section 4912 ▶ N/A, section 4955 ▶ N/A	
40b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		
40c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	▶ 0.	
40d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization	▶ 0.	
40e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		X
41	List the states with which a copy of this return is filed	▶ None	

42a The organization's books are in care of ▶ Frank A. Tedeschi Telephone no ▶ 518-393-4115
 Located at ▶ PO Box 1728 Schenectady NY ZIP + 4 ▶ 12301-1728

		Yes	No
42b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country. ▶ _____		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.			
42c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country ▶ _____		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** – Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A
 N/A

		Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|-----|-----|----|
| 46 | | |
| 47 | | |
| 48 | | |
| 49a | | |
| 49b | | |
- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
 b If 'Yes,' was the related organization a section 527 organization?
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶ _____

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ *Frank Tedeschi* ▶ 1/10/11
 Signature of officer Date

▶ **FRANK T. DESCHI**
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature	▶ Susan M. Watson, CPA	Date	▶ 1-5-10	Check if self employed	<input type="checkbox"/>	Preparer's Identifying Number (See instructions)	▶ P00182260
Firm's name (or yours if self employed), address, and ZIP + 4	▶ Watson, Peterson & Company CPAs PLLC		EIN	▶ 27-0419866		Phone no	▶ (518) 372-9518
	▶ 158 Lafayette St.						
	▶ Schenectady, NY 12305-2012						

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Client 2

Schenectady County Bar Association, Inc.

14-1777185

1/05/11

10:45AM

**Stmt. of Functional Expenses (990)
Accounting**

Accounting	\$	725.
Payroll preparation		300.
Total	\$	<u>1,025.</u>

**Stmt. of Functional Expenses (990)
Office expenses**

Office Expense	\$	306.
Telephone		579.
Total	\$	<u>885.</u>

**Balance Sheet
Cash-non-interest-bearing**

Checking	\$	5,642.
Trustco Bank LAC		2,080.
Total	\$	<u>7,722.</u>

Client 2

Schenectady County Bar Association, Inc.

14-1777185

1/05/11

10:45AM

Statement 1
Form 990-EZ, Part I, Line 16
Other Expenses

Advertising and Promotion	\$	162.
Awards		757.
Books & Publications		434.
Conferences		652.
Dinner Expenses		2,407.
Federation of Bar Assoc Dues		735.
Holiday Social Expenses		1,795.
Hospitality		113.
Insurance		1,314.
Internet Services		86.
Luncheon Expenses		6,054.
Office Expenses		885.
Seminar costs		22,192.
Spring Social		1,904.
Total	\$	<u>39,490.</u>

Statement 2
Form 990-EZ, Part I, Line 20
Other Changes In Net Assets Or Fund Balances

Prior Period Adjustments		1,756.
Total	\$	<u>1,756.</u>

Statement 3
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

The primary tax exempt purpose of the Schenectady County Bar Association is to cultivate the science of jurisprudence, promote reforms in the law, facilitate the administration of justice, elevate the standards of integrity, honor, and courtesy in the legal profession and to cherish the true spirit of brotherhood among the members thereof.

1/05/11

02 23PM

Statement 4
Form 990-EZ, Part I, Line 20
Prior Period Adjustments

Adjustment #1:

It was discovered that the taxpayer had a "Lawyer's Assistance Committee" savings account for addiction assistance that had not been included as an asset in previous years. Other than a minimal amount of interest, there has been to activity in this account. The account balance on August 31, 2010 was \$2,080.

Adjustment #2:

It was determined that the \$4,565.00 cash balance reported as of August 31, 2009 had not been reduced by \$324.91 in outstanding items. The actual cash balance as of August 31, 2009 should have been \$4,240.09.

Net Effect of Adjustment 1 and 2:

Increase due to found savings account:	\$2,080
Decrease due to outstanding items:	- 324

Net adjustments	\$1,756
-----------------	---------

STATEMENT 5
990-EZ Part IV
List of Officers, Directors, Trustees, and Key Employees
Schenectady County Bar Association
EIN 14-1777185
FYE 08/31/10

Part IV List of Officers, Directors, Trustees, and Key Employees				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation If not paid, enter -0-	(D) Contributions to employee benefit plans	(E) Expense account and other allowances
Frank M Putorti, Jr 1332 Union Street Schenectady, NY 12308	President 10 hours	- 0 -	- 0 -	- 0 -
Mike Basile 1430 Balltown Road Schenectady, NY 12309	Vice-President 2 hours	- 0 -	- 0 -	- 0 -
Frank A Tedeschi PO Box 1728 Schenectady, NY 12301-1728	Treasurer 2 hours	- 0 -	- 0 -	- 0 -
Jennifer Wharton Socha Plaza South 113 Saratoga Road Glenville NY 12302	Secretary 2 hours	- 0 -	- 0 -	- 0 -
Diane Herrmann PO Box 1728 Schenectady, NY 12301	Executive Director 15 hours	\$25,000	- 0 -	- 0 -
Robert W Hoffman Hoffman Law Firm 1802 Eastern Parkway Schenectady, NY 12309	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Hon Karen Drago Schenectady County Fam Ct 612 State Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Barb King 3 Wembley Court Albany, NY 12205	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Hon Doug Griset 612 State Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -

STATEMENT 5
990-EZ Part IV
List of Officers, Directors, Trustees, and Key Employees
Schenectady County Bar Association
EIN 14-1777185
FYE 08/31/10

Part IV List of Officers, Directors, Trustees, and Key Employees				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation If not paid, enter -0-	(D) Contributions to employee benefit plans	(E) Expense account and other allowances
Hon Vito Caruso 612 State Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Hon Christine Clark City Hall 105 Jay Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Ann Sharpe 2310 Nott Street East Niskayuna, NY 12309	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Paul Callahan 179 1/2 Jay Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -
Joe Litz 143 Clinton Street Schenectady, NY 12305	Director - 0 - hours	- 0 -	- 0 -	- 0 -

Client 2

Schenectady County Bar Association, Inc.

14-1777185

1/05/11

10:45AM

Code Note

Basic Skills Seminar	\$	1,897.
Criminal Law Seminar		664.
DWI Seminar		442.
Elder Law Seminar		6,551.
Family & Matrimonial Seminar		1,237.
Real Estate Seminar		11,401.
Total	\$	<u>22,192.</u>

**Balance Sheet
Prior period adjustments**

Prior Period Adjustment - see Statement 4	\$	-324.
Found Savings Account - see Statement #4		2,080.
Total	\$	<u>1,756.</u>