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Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0047

Open to Public

	- • • -				01 2000			Inspection
				r, or tax year beginning 09- C Name of organization	-01-2009 and ending 08-31-2010	,	D Employer ide	entification number
	еск іта Iress ch		ease e IRS	UNITED WAY OF RUTLAND CO	OUNTY INC		03-600022	4
	ne cha	latige	oel or int or	Doing Business As			E Telephone nu	
		ty	pe. See				(802) 773-	7477
	ıal retu	In	ecific struc-	Number and street (or P O be 6 CHURCH STREET	ox if mail is not delivered to street addres	ss) Room/suite	G Gross receipts	
	mınate		ns.					
_	ended			City or town, state or country RUTLAND, VT 05701	, and ZIP + 4			
App	lication	n pending		,			_	
				me and address of principal	officer	H(a) Is t	— hıs a group returı	
				K SHARP RCH STREET		affıl	ıates?	⊤Yes ▼ No
			RUTLA	ND,VT 05701		H(b) Are	all affiliates includ	led?
						If "۱	No," attach a list	(see instructions)
I ⊤a	x-exem	npt status ✓	501(c)) (3) ◀ (insert no)	a)(1) or 527	H(c) Gro	oup exemption nu	ımber 🟲
J W	ebsite	e: 🟲 WWW l	JWRUT	LANDCOUNTY ORG				
K Forr	n of or	ganization 🔽	Corporat	tion Trust Association C	ther ►	L Year of f	ormation 1943	State of legal domicile VT
Pa	rt I	Summa	ry			•		
	1			e organization's mission or				
e e		SUPPORT	FORO	THER SERVICE AGENCIE	5			
Governance								
Ě								
8	2	Check this	box ►	if the organization discon	tinued its operations or disposed	of more thar	n 25% of its net a	assets
	3	Number of	voting r	nembers of the governing b	ody (Part VI, line 1a)		. 3	1
Activities &	4	Number of	ındepen	ndent voting members of th	e governing body (Part VI, line 1b)	. 4	1
≝	5	Total numb	erofen	mployees (Part V , line 2a)			5	
륹	6	Total numb	erofvo	olunteers (estimate if neces	sary)		6	40
ĕ	7a	Total gross	unrela	ted business revenue from	Part VIII, column (C), line 12 .		7a	a
	ь	Net unrelat	ted busi	ness taxable income from	Form 990-T, line 34		71	b
						Pri	ior Year	Current Year
	8	Contribut	ions and	d grants (Part VIII, line 1h)		550,091	503,147
횰	9				·)			0
Reveni	10	Investme	nt ıncor	me (Part VIII, column (A),		5,579	3,131	
걆	11			art VIII, column (A), lines		78	9,436	
	12			dd lines 8 through 11 (mus	<u> </u>		,	
					<u> </u>		555,748	515,714
	13				olumn (A), lines 1-3)		425,500	368,050
	14	-			umn (A), line 4)			0
Ø	15		other co	ompensation, employee ber	nefits (Part IX, column (A), lines 5	-	96,597	101,112
)3e	16a	10)	nal fund	Iraising fees (Part IX, colur		30,337	0	
Expenses	ь							
Ð				enses (Part IX, column (D), line	11a-11d, 11f-24f)		43,133	48,481
	17						· ·	
	18 19				ual Part IX, column (A), line 25)		565,230 -9,482	517,643
- op	13	revellue I	ess exp	venses Subtract line 18 ffc	om line 12	Reginni	-9,482 ng of Current	
Net Assets or Fund Balances						_	Year	End of Year
93.4E	20	Total ass	ets (Par	rt X, line 16)			432,318	390,462
절절	21	Total liab	ılıtıes (F	Part X, line 26)			220,689	180,762
žΞ	22	Net asset	s or fun	nd balances Subtract line 2	1 from line 20		211,629	209,700
Pai	t II	Signati	ure Blo	ock			·	
					ined this return, including accompanying			
		and belief, i	t is true,	correct, and complete Declaratio	n of preparer (other than officer) is based	d on all informa	ation of which prepar	er has any knowledge
Sign	1	*****				2010	D-11-24	
Here			e of office	er		Date		
		CHIICK	SHARP FY	XECUTIVE DIRECTOR				
				ne and title				
		Droppror's L			Date	Check If	Preparer's identi	fying number
Paid		Preparer's signature	WAYNI	E M WILLHAUS	2010-12-06 s	elf-	(see instructions	
	arer's	F	1000	- L DOCEN VALENTE O MELLON		mpolyed 🕨		
Use (ıf self-emplo	yed),)	JS CPAS		EIN Þ	
J 3 G (- 111 y	address, and	ZIP + 4	92 GROVE STREET			Dk	102) 775 2244
				RUTLAND, VT 057013425			Phone no 🕨 (8	302) //5-2341
May t	he IR	S discuss t	hıs retu	rn with the preparer shown	above? (see instructions)			▼Yes 「No

Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

SUPPORT FOR OTHER SERVICE AGENCIES

	Total program convice evpen		368 050	•	•
d	Other program services (De (Expenses \$	scribe in Schedule C: including g	·) (Revenue \$)
	(Code) (Ex	xpenses \$	including grants of \$) (Revenue \$)
	(Code) (Ex	xpenses \$	including grants of \$) (Revenue \$)
	THE AGENCY ACTS AS A CENTRAL AGENCIES OF RUTLAND COUNTY, V		EMBER AGENCIES THEREBY PROVIDING	G DIRECT FINANCIAL SUPPORT F	OR THE HUMAN SERVICE
	(Code) (E	xpenses \$	368,050 including grants of \$	368,050) (Revenue \$)
	Section 501(c)(3) and 501(c)(4) organızatıons an	ch of the organization's three la d section 4947(a)(1) trusts are nue, if any, for each program se	required to report the amo	
	If "Yes," describe these chang				, 100 , 110
	-	<u> </u>	gnificant changes in how it cond		┌ Yes ┌ No
	If "Yes," describe these news	ervices on Schedule	0		
	the prior Form 990 or 990-E2		gram services during the year w	hich were not listed on	┌ Yes ┌ No

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasiendowments? If "Yes," complete Schedule D, Part V	10		Νo
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		N o
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νo

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
Ь	A family member of a current or former officer, director, trustee, or key employee? If "Yes,"			
	complete Schedule L, Part IV	28b		N o
C	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		N o
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," complete Schedule M	30		N o
31	Part I	31		N o
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		N o
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		N o
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		N o
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		N o
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		N o
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38		No
		F	orm 990	(2009)

Form 990	(2009)		Page 5
Part V	Statements Regarding Other IRS Filings and Tax Compliance		
		Yes	No

			1 03	-110
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
ь	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
с	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this	3-		No
h	return?	3a 3b		N o
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4a		N o
b	account)?			
	Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νο
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		N o
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		N o
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Νο
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Νο
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			
_		8		N o
9 a	Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966?	9a		Νο
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No No
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
Ь	If "Yes," enter the amount of tax-exempt interest received or accrued during the vear			

6 CHURCH STREET RUTLAND, VT 05701 (802) 773-7477

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ection A. Governing Body and Management	-		
			Yes	No
4_	Enterable number of victims manches of the sevening hadro			
1a b	Enter the number of voting members of the governing body 1a 17 Enter the number of voting members that are independent 1b 17			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any	1		
-	other officer, director, trustee, or key employee?	2		Νo
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Νο
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Νo
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Νο
6	Does the organization have members or stockholders?	6		Νo
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		Νo
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νο
	ection B. Policies (This Section B requests information about policies not required by the Internal			
Re	evenue Code.)			-
			Yes	No
	Does the organization have local chapters, branches, or affiliates?	10a		Νο
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11		11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		Νo
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13		Νo
14	Does the organization have a written document retention and destruction policy?	14		Νo
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		Νo
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the			
_	organization's exempt status with respect to such arrangements?	16b		
Se	ection C. Disclosure			
17	List the States with which a copy of this Form 990 is required to be filed.			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply			
19	Own website Another's website Vupon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ne orga	ınızatıor	n 🕨
	CHUCK SHARP			

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did i	not compen	sate any	y curi	rent	or fo	rmer	ffice	r, dırector, trustee	or key employee	
(A) Name and Title	(B) A verage hours		(C tion (hat a	ched	ckal)	I		(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	Highest compensated employee Key employee Officer Institutional Trustee or director		Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations		
See add'l data										

For	n 990 (2009)			Page 8
1b	Total			3,785
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization.			
			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes,"</i> complete Schedule <i>J</i> for such individual	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No
S	ection B. Independent Contractors			
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization			
	(A) Name and business address (B) Description of services		(C Comper	
_		$\frac{1}{2}$		
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization •			
		F	orm 99 0) (2009)

Form 99						Page 9
Part \	<u>/##1</u>	Statement of Revenue	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513, or 514
इइ	1a	Federated campaigns 1a				
g g	b	Membership dues 1b				
કું.	c	Fundraising events 1c	_			
<u>=</u>	d	Related organizations 1d	_			
Sim.	e	Government grants (contributions) 1e	47			
漢	f	All other contributions, gifts, grants, and similar amounts not included above 1f 503,1	4 /			
e E	g	Noncash contributions included in				
Contributions, gifts, grants and other similar amounts	h	Innes 1a-1f \$ Total. Add lines 1a-1f	▶ 503,147			
<u> </u>		Business Cod	е			
ne nu	2a					
æ	Ь					
Program Serwce Revenue	С					
Š	d					
E S	e f	All other program corvice revenue				-
j L	'	All other program service revenue				
<u></u>	g	Total. Add lines 2a-2f				
	3	Investment income (including dividends, interest and other similar amounts)	. 3,131			3,131
	4	Income from investment of tax-exempt bond proceeds				'
	5	Royalties				
		(ı) Real (ıı) Personal				
	6a	Gross Rents				
	b	Less rental expenses				
	C	Rental income or (loss)				
	d	Net rental income or (loss)				
	7a	Gross amount from sales of assets other than inventory				
	Ь	Less cost or other basis and sales expenses				
	c d	Sain or (loss) Net gain or (loss)				
	8a	Gross income from fundraising				
Other Revenue		s of contributions reported on line 1c) See Part IV, line 18				
₹	b с	Net income or (loss) from fundraising events				
_	9a	Gross income from gaming activities See Part IV, line 19				
	b c	Less direct expenses b Net income or (loss) from gaming activities	-			
	10a	Gross sales of inventory, less returns and allowances .				
	ь	Less cost of goods sold b				
	С	Net income or (loss) from sales of inventory				
	44:-	Miscellaneous Revenue Business Cod	e 9,436			9,436
	11a b	SPECIAL EVENTS	9,430			9,430
	B c					
	d	All other revenue				
	e	Total. Add lines 11a-11d				
	12	Total revenue. See Instructions	•			
	J		515,714			12,567

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).							
Do no	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses		
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	368,050	368,050				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22						
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16						
4	Benefits paid to or for members						
5	Compensation of current officers, directors, trustees, and key employees	67,074			67,074		
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$						
7	Other salaries and wages	26,970		26,970			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)						
9	Other employee benefits	508		508			
10	Payroll taxes	6,560		1,960	4,600		
11	Fees for services (non-employees)						
а	Management						
ь	Legal						
c	Accounting	4,500		4,500			
d	Lobbying						
e	Professional fundraising See Part IV, line 17						
f	Investment management fees						
g	Other						
12	Advertising and promotion	3,918			3,918		
13	Office expenses	6,157			6,157		
14	Information technology						
15	Royalties						
16	Occupancy						
17	Travel	2,415		1,765	650		
18	Payments of travel or entertainment expenses for any federal, state, or local public officials						
19	Conferences, conventions, and meetings	2,439		2,439			
20	Interest						
21	Payments to affiliates						
22	Depreciation, depletion, and amortization						
23	Insurance	6,970		6,970			
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)						
а	DUES & SUBSCRIPTIONS	14,607		14,607			
b	EQUIPMENT RENTAL & MAINT	3,711		3,711			
c	TELEPHONE	1,252		3,711	939		
d	PRINTING	954		313	954		
e	A WARDS & CELEBRATIONS	640			640		
f	All other expenses	918		271	647		
25	Total functional expenses. Add lines 1 through 24f		269.050				
		517,643	368,050	64,014	85,579		
26	Joint costs. Check here ► ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation						

Part X Balance Sheet (A) (B) End of year Beginning of year 1 Cash—non-interest-bearing 1 226.894 2 303,484 2 128,834 3 157,943 3 4 4 5.625 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 6 Notes and loans receivable, net 7 8 Inventories for sale or use Prepaid expenses and deferred charges 9 32.634 10a Land, buildings, and equipment cost or other basis Complete Part 10a VI of Schedule D 10b 32.634 b Less accumulated depreciation 10c 11 11 12 Investments—other securities See Part IV, line 11 12 13 13 Investments—program-related See Part IV, line 11 . . 14 14 15 15 16 432,318 16 390,462 Total assets. Add lines 1 through 15 (must equal line 34) . . . 7,939 17 8.812 17 Accounts payable and accrued expenses 212,750 171,950 18 18 19 19 20 20 Liabilities 21 21 Escrow or custodial account liability $Complete\ Part\ IV\ of\ Schedule\ D$. . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities Complete Part X of Schedule D 25 26 Total liabilities. Add lines 17 through 25 220,689 26 180,762 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. Unrestricted net assets 211,629 209,700 27 27 28 28 Temporarily restricted net assets Fund 29 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here 📂 🥅 and complete lines 30 through 34. ö 30 30 Capital stock or trust principal, or current funds . . . Assets Paid-in or capital surplus, or land, building or equipment fund 31 31 32 Retained earnings, endowment, accumulated income, or other funds 32 ¥ 33 Total net assets or fund balances 211,629 209,700 34 Total liabilities and net assets/fund balances 432,318 390,462 34

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
C	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c		No
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both Separate basis Consolidated basis Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νο
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

h

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Inspection

Employer identification number

UNITED WAY OF RUTLAND COUNTY INC Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 7 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi) (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety Seesection 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h Type III - Other ∏ Туре I **b** Type II c Type III - Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No 11g(i) and (III) below, the governing body of the the supported organization? (ii) a family member of a person described in (i) above? 11g(ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11g(iii)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is the organization in col (i) listed in your governing document?		Did you no organizat col (i) o	(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the US?	
		instructions))	Yes	No	Yes	No	Yes	No	
Total									

Provide the following information about the supported organization(s)

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if yo	ou checked the	box on line 5,	7, or 8 of Part I.)			
	ection A. Public Support		1	, , , , , , , , , , , , , , , , , , , 	Т			
Cale	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2	009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	591,05	615,98	4 573,388	550,169		503,147	2,833,746
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities							
3	furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	591,05	615,98	4 573,388	550,169		503,147	2,833,746
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included or line 1 that exceeds 2% of the amount shown on line 11, column							
6	(f) Public Support. Subtract line 5 from line 4	1						2,833,746
S	ection B. Total Support							
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 20	09	(f) Total
7	A mounts from line 4	591,058	1,972	573,388	550,169		503,147	2,833,746
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,282	1,972	2,957	5,579		3,131	14,921
9	Net income from unrelated business activities, whether or not the business is regularly carried on						8,436	8,436
10	Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets							
11	Total support (Add lines 7 through 10)							2,857,103
12	Gross receipts from related activiti	es, etc (See inst	ructions)			12		
13	First Five Years If the Form 990 is check this box and stop here		· 	, thırd, fourth, or fil	fth tax year as a!	501(c)(3	;) organız	eation, ▶☐
<u> </u>	ection C. Computation of Pub Public Support Percentage for 2009			11 column (f)		1,		00.100.00
	-			II COIUIIII (I))		14		99 180 %
L5	Public Support Percentage for 2008	,	•		44	15		99 570 %
	33 1/3% support test—2009. If the and stop here. The organization qua 33 1/3% support test—2008. If the box and stop here. The organization	alıfıes as a publıc organizatıon dıd	ly supported orga not check the bo	nization x on line 13 or 16a			•	► ✓
L7a	10%-facts-and-circumstances test- is 10% or more, and if the organiza in Part IV how the organization mee organization	— 2009. If the orga tion meets the "fa	anization did not o acts and circums	check a box on line tances" test, chec	k this box and st	op here.	Explain	·
b	10%-facts-and-circumstances test- 15 is 10% or more, and if the organ Explain in Part IV how the organiza	nızatıon meets the	e "facts and circu	mstances" test, c	heck this box and	stop he	ere.	F1
18	supported organization Private Foundation If the organizat							▶⊏ ▶⊏
	ınstructıons							F

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

	(Complete only if you	cnecked the	box on line 9 o	r Part I.)			
	ction A. Public Support				1	T	ı
Cale	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
_	include any "unusual grants ")						
2	Gross receipts from admissions, merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt						
3	purpose Gross receipts from activities that				+		
3	are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5				-		
7a	A mounts included on lines 1, 2, and 3 received from disqualified						
	persons				1		
ь	Amounts included on lines 2 and 3						
	received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of the amount on line 13 for the year						
с	Add lines 7a and 7b						
8	Public Support (Subtract line 7c						
	from line 6)						
	ction B. Total Support		1			1	Γ
Cale	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
ь	Unrelated business taxable						
	ıncome (less section 511 taxes)						
	from businesses acquired after						
_	June 30, 1975 Add lines 10a and 10b						
c 11	Net income from unrelated						
	business activities not included						
	ın lıne 10b, whether or not the						
	business is regularly carried on						
12	Other income Do not include gain or loss from the sale of						
	capital assets (Explain in Part						
	IV)						
13	Total support (Add lines 9, 10c,						
14	11 and 12) First Five Years If the Form 990 is for	or the organizat	lon's first, second	L third fourth or	l fifth tax vear as a	1 a 501(c)(3) organ	l uzation
	check this box and stop here	or the organizat		., 4,	men tax your as t	(c)(c) c.gu.	▶ ┌
	ction C. Computation of Publ						
15	Public Support Percentage for 2009	(line 8 column	(f) divided by line	13 column (f))		15	
16	Public support percentage from 200	8 Schedule A , F	art III, line 15			16	
Se	ction D. Computation of Inve	stment Inco	ome Percenta	ge			
17	Investment income percentage for 2	009 (line 10c c	olumn (f) dıvıded	by line 13 columi	n (f))	17	
18	Investment income percentage from	2008 Schedule	A, Part III, line 1	L 7		18	
19a	33 1/3% support tests—2009. If the	organization di	d not check the b	ox on line 14, and	d line 15 is more	than 33 1/3% and	d line 17 is not
	more than 33 1/3%, check this box a	ind stop here. T					
L	organization 33 1/3% support tests—2008. If the	► C	d not chastes been	on line 14 amilion	100 and line 4	5 ic mara +ha= 22	1/20/2 and line
b	שר בו בע suppoit tests—zouo. If the	organization (I	и посепеска вох	OILLINE TH OLINE	= ⊥⊃a, anu nne 1(us more man 33	1/370 and ine

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

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DLN: 93493340005020

OMB No 1545-0047

2008

Open to Public Inspection

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Supplemental Financial Statements

	me of the organization ITED WAY OF RUTLAND COUNTY INC		Employ	er iden	tification numb	er
OIV.	TED WAT OF ROTEAND COONTY INC		03-600	0224		
Pa	rt I Organizations Maintaining Donor A	dvised Funds or Other Similar Fu			unts. Comple	te if the
	organization answered "Yes" to Form 99					
		(a) Donor advised funds	(b)	Funds	and other accou	nts
1	Total number at end of year					
2	Aggregate contributions to (during year)					
3	Aggregate grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advifunds are the organization's property, subject to the		oradvised	Í	☐ Yes	✓ No
6	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the ben impermissible private benefit?	efit of the donor or donor advisor or other			☐ Yes	√ No
Pa	rt II Conservation Easements. Complete	if the organization answered "Yes" to	Form 9	<u>90, Pa</u>	art IV, line 7.	
1	Purpose(s) of conservation easements held by the oil Preservation of land for public use (e.g., recreating Protection of natural habitat				•	a
	Preservation of open space					
2	Complete lines 2a-2d if the organization held a quali on the last day of the tax year	ified conservation contribution in the form	of a cons			
				He	eld at the End of	the Year
а	Total number of conservation easements		-	2a		
Ь	Total acreage restricted by conservation easement	S	<u> </u>	2b		
С	Number of conservation easements on a certified h	istoric structure included in (a)	L	2c		
d	Number of conservation easements included in (c)	acquired after 8/17/06	<u>_</u>	2d		
3	Number of conservation easements modified, transfe the taxable year ►	erred, released, extinguished, or terminated	d by the o	rganıza	atıon durıng	
4	Number of states where property subject to conserva	ation easement is located ►				
5	Does the organization have a written policy regarding enforcement of the conservation easements it holds?	g the periodic monitoring, inspection, viola	tions, and	l	☐ Yes	√ No
6	Staff or volunteer hours devoted to monitoring, inspe	cting and enforcing easements during the	year ►			
7	A mount of expenses incurred in monitoring, inspecti	ng, and enforcing easements during the ye	ar ► \$			
8	Does each conservation easement reported on line 2 $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)$?	(d) above satisfy the requirements of sect	tion		☐ Yes	▽ No
9	In Part XIV, describe how the organization reports cobalance sheet, and include, if applicable, the text of the organization's accounting for conservation easen	the footnote to the organization's financial	•		•	
Par	Complete if the organization answered '	•	or Othe	Sim	ilar Assets.	
1a	If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fin	for public exhibition, education or researc	h in furth			е,
b	If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these items	public exhibition, education, or research in				

following amounts required to be reported under SFAS 116 relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

Revenues included in Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

Assets included in Form 990, Part X

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the

▶ \$

	Organizations Maintaining Co	llections of Art	t, His	tori	cal Tr	<u>easur</u>	es, or O	<u>tner</u>	Simila	r Asse	ts (co	ontinued)
3	Using the organization's accession and other items (check all that apply)	records, check an	y of th	ne foll	owing t	hat are	a sıgnıfıca	nt us	e of its c	ollection	1	
а	Public exhibition		d	Γ	Loan	orexcha	ange progra	ams				
b	Scholarly research		e	Γ	Other							
c	Preservation for future generations											
4	Provide a description of the organization's co Part XIV	ollections and expla	ıın hov	w the	/ furthe	r the or	ganızatıon	sexe	empt pur	pose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t								lar	Г	Yes	▼ No
Par	Trust, Escrow and Custodial A Part IV, line 9, or reported an an						ızatıon aı	ารพе	ered "Ye	s" to Fo	rm 9	90,
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ınterme	ediary	for c	ontribu	tions or	other ass	ets no	ot	Γ	Yes	√ No
b	If "Yes," explain why in Part XIV and comple	te the following tab	le				Г	$\overline{}$		A mou	nt	
с	Beginning balance							1c				
d	Additions during the year							1d				
e	Distributions during the year						一	1e				
f	Ending balance						<u> </u>	1f				
2a	Did the organization include an amount on Fo	orm 990. Part X. lin	ie 21?				L				Yes	✓ No
	If "Yes," explain the arrangement in Part XIV									,		,
	rt V Endowment Funds. Complete		n ans	were	ed "Ye	s" to Fa	orm 990.	Part	IV. line	10.		
		(a)Current Year		Prior `			Years Back		hree Years		Four Y	ears Back
1a	Beginning of year balance											
b	Contributions											
c	Investment earnings or losses		<u> </u>									
d	Grants or scholarships											
e	Other expenditures for facilities and programs											
f	Administrative expenses											
g	End of year balance											
2	Provide the estimated percentage of the yea	r end balance held	as									
а	Board designated or quasi-endowment 🕨											
b	Permanent endowment 🕨											
c	Term endowment 🕨											
За	Are there endowment funds not in the posses	ssion of the organiz	ation	that a	re held	d and ad	mınıstered	for t	he			
	organization by									2=/!\	Yes	No
	(i) unrelated organizations			•				•		3a(i) 3a(ii)		No No
ь	(ii) related organizations									3a(11)	<u> </u>	No
4	Describe in Part XIV the intended uses of th	•				• •		•			I	1
	t VI Investments—Land, Buildings					90, Par	t X, line	10.				
	<u> </u>				a) Cost o	•	(b)Cost or		(a) D:	rociati	/4\-	look ve h
	Description of investment					stment)	basis (oth		(c) Dep	reciation		Book value
1a	Land											
b	Buildings											
c	Leasehold improvements											
d	Equipment											
									. — —	_		_
е	Other	<u> </u>					32	2,634		32,634		

(a) Description of security or category	(b) Book value	(c) Method	l of valuation
(including name of security)	(b)book value	Cost or end-of-	year market value
Financial derivatives and other financial products			
Closely-held equity interests			
otal. (Column (b) should equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. Se		<u> </u>	
			l of valuation
(a) Description of investment type	(b) Book value		year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13) 🕨			
Part IX Other Assets. See Form 990, Part X, I (a) Descr			(b) Book value
(a) Descri	iption		(b) book value
「otal. (Column (b) should equal Form 990, Part X, col.(B) line	15.)		
Part X Other Liabilities. See Form 990, Part			
(a) Description of Liability	(b) A mount		
Federal Income Taxes			
		1	
		1	
		1	
		1	
		-	
		_	
		_	
	1	_	
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	<u> </u>		

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	515,714
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	517,643
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-1,929
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-1,929
Par	t XIII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er Retur	
1	Total revenue, gains, and other support per audited financial statements	1	605,831
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
ь	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines 2a through 2d	2e	41,450
3	Subtract line 2e from line 1	3	564,381
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b -48,667		
c	Add lines 4a and 4b	4c	-48,667
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	515,714
Part	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses	per Reti	ırn
1	Total expenses and losses per audited financial statements	1	607,760
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	41,450
3	Subtract line 2e from line 1	3	566,310
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV)		
c	Add lines 4a and 4b	4c	-48,667
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	517,643
	TXIV Supplemental Information splete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part III, lines 1 and 4, Par	art IV. lines	1 b and 2 b

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
RECONCILATION OF CHANGES - OTHER	LINE 8	UNCOLLECTIBLE CONTRIBUTIONS 43,081 SPECIAL EVENTS COSTS 5,586 UNCOLLECTIBLE CONTRIBUTIONS - 43,081 SPECIAL EVENT COSTS -5,586
REVENUE AMOUNTS INCLUDED ON RETURN - OTHER	i i i i i i i i i i i i i i i i i i i	UNCOLLECTIBLE CONTRIBUTIONS -43,081 SPECIAL EVENTS COSTS -5,586
EXPENSE AMOUNTS INCLUDED ON RETURN - OTHER		UNCOLLECTIBLE CONTRIBUTIONS -43,081 SPECIAL EVENT COSTS -5,586

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Schedule I

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

OMB No 1545-0047

DLN: 93493340005020

Inspect ion

Department of the Treasury Internal Revenue Service Name of the organization

(Form 990)

UNITED WAY OF RUTLAND COUNTY INC

Employer identification number

03-6000224

Part I General Information	on Grants and	Assistance				•	
 Does the organization maintain rethe selection criteria used to awa Describe in Part IV the organizat 	ird the grants or ass	sistance?					✓ Yes
Part II Grants and Other As Form 990, Part IV, line Part IV and Schedule I	21 for any recipi	ent that received n	nore than \$5,000. Ch	eck this box if no one	recipient receive	d more than \$5,000.	. Use
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gran or assistance
See Additional Data Table							

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Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 9	90, Part IV, line 22
	Use Schedule I-1 (Form 990) if additional space is needed.	

(a)Type of grant or assistance	(b) Number of recipients	(c) A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Ident if ier	Return Reference	Explanation	

Software ID:

Software Version:

EIN: 03-6000224

Name: UNITED WAY OF RUTLAND COUNTY INC

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BENNINGTON-RUTLAND OPPORTUNITY COUN60 CENTER ST RUTLAND, VT 05701	03-0216505	3	7,500				GENERAL OPERATIONS
CHILD & FAMILY OUTPATIENT SERVICES78 SOUTH MAIN ST RUTLAND,VT 05701	03-0210725	3	18,500				GENERAL OPERATIONS
EPILEPSY ASSOCIATION OF VERMONTGRYPHON BUILDING RM 209 RUTLAND,VT 05701	03-0273967	3	13,500				GENERAL OPERATIONS
EVERGREEN CENTER FOR ALCOHOL AND DR136 GRANGER ST RUTLAND, VT 05701	03-0210725	3	17,750				GENERAL OPERATIONS
FAIR HAVEN CONCERN INC 19 WASHINGTON ST FAIR HAVEN,VT 05743	03-0287987	3	8,500				GENERAL OPERATIONS
FOSTER GRANDPARENTS6 COURT ST RUTLAND,VT 05701	03-0307812	3	6,000				GENERAL OPERATIONS
FOXCROFT FARM HARVEST PROGRAM898 DELORM RD LEICESTER,VT 05733	03-0364354	3	10,000				GENERAL OPERATIONS
KIDS ON THE MOVE88 PARK ST RUTLAND,VT 05701	03-0347697	3	5,500				GENERAL OPERATIONS
ONE-2-ONE6 COURT ST RUTLAND,VT 05701	03-0307812	3	10,000				GENERAL OPERATIONS
RECOVERY HOUSE98 CHURCH ST WALLINGFORD,VT 05773	52-1295114	3	23,750				GENERAL OPERATIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (a) Name and address of **(b)** EIN (c) IRC Code section (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant organization ıf applicable grant cash valuation non-cash assistance or assistance (book, FMV, appraisal, or government assistance other) GENERAL RETIRED SENIOR 03-0307812 **OPERATIONS VOLUNTEER PROGRAM6** 12,500 COURT ST RUTLAND, VT 05701 03-0307812 GENERAL RUTLAND AREA **OPERATIONS** PREVENTION COALITION 5,500 78 SOUTH MAIN ST RUTLAND, VT 05701 RUTLAND AREA VISITING 03-0185024 GENERAL **OPERATIONS** NURSE ASSOCIA2 ALBERT 50,500 CREE DR RUTLAND, VT 05701 RUTLAND CITY ARC128 03-6003364 GENERAL MERCHANTS ROW **OPERATIONS** 8,000 RUTLAND, VT 05701 03-0279824 GENERAL RUTLAND COUNTY COURT **DIVERSION PROG50 OPERATIONS** 18,500 **CENTER ST** RUTLAND, VT 05701 RUTLAND COUNTY 03-0280469 GENERAL **OPERATIONS** WOMEN'S NETWORK101 36,500 **GROVE ST** RUTLAND, VT 05701 03-0369442 GENERAL RUTLAND DISMAS HOUSE 103 PARK AVE **OPERATIONS** 18,000 RUTLAND, VT 05701 **RUTLAND HEAD START78** 03-0307812 GENERAL MEADOWST **OPERATIONS** 10,500 RUTLAND, VT 05701 SOUTHWESTERN VERMONT 03-0273983 GENERAL AREA AGENCY ON1085 US **OPERATIONS** 38,000 RTE 4 E 2B RUTLAND, VT 05701 VERMONT CENTER FOR 03-0275000 GENERAL **OPERATIONS** INDEPENDENT LIVI11 8,500 EAST STATE ST MONTPELIER, VT 05602

DLN: 93493340005020

SCHEDULE O (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009

Open to Public Inspection

Name of the organization UNITED WAY OF RUTLAND COUNTY INC **Employer identification number**

03-6000224

ldentifier	Return Reference	Explanation
EXPLANATION ON VOLUNTEERS AND TYPES OF SERVICES OR BENEFITS	FORM 990, PAGE 1, PART I, LINE 6	THE NEED OF THE ORGANIZATION'S MEMBER AGENCIES IS DETERMINED ANNUALLY BY VOLUNTEER COMMITTEES THAT REPORT BACK TO THE EXECUTIVE COMMITTEE AND THE FULL BOARD OF DIRECTORS 200+ VOLUNTEERS ARE ENGAGED IN THAT PROCESS VOLUNTEERS ARE USED WITHIN EVERY MAJOR BUSINESS IN WHICH THE ORGANIZATION RUNS A CAMPAIGN AS CAMPAIGN LEADERS AND COORDINATORS 200+ VOLUNTEERS ARE ENGAGED IN THAT PROCESS
ORGANIZATION'S PROCESS USED TO REVIEW FORM 990	FORM 990, PAGE 6, PART VI, LINE 11	NO REVIEW WAS OR WILL BE CONDUCTED
ENFORCEMENT OF CONFLICTS POLICY	FORM 990, PAGE 6, PART VI, LINE 12C	DIRECTORS AND EMPLOYESS ARE ASKED ON A CASE BY CASE BASIS REGARDING CONFLICT ON MATERIAL TRANSACTIONS UNDERTAKEN BY THE ORGANIZATION
COMPENSATION PROCESS FOR TOP OFFICIAL	FORM 990, PAGE 6, PART VI, LINE 15A	THE COMPENSATION OF THE EXECUTIVE DIRECTOR, THE ONLY COMPENSATED KEY PERSON, IS SET BY NEGOTIATION BETWEEN THE EXECUTIVE DIRECTOR AND THE INDEPENDENT OFFICERS OF THE BOARD OF DIRECTORS AFTER OBTAINING COMPARABILITY DATA FROM OTHER UNITED WAYS AND SIMILAR INSTITUTIONS IN VERMONT
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION	FORM 990, PAGE 6, PART VI, LINE 19	AVAILABLE UPON REQUEST AT THE ORGANIZATIONS OFFICES DURING NORMAL BUSINESS HOURS ORDANIZATIONS OFFICES DURING NORMAL BUSINESS Schodulo O (Form 990) 2009

Software ID: Software Version:

EIN: 03-6000224

Name: UNITED WAY OF RUTLAND COUNTY INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per	(C) Position (check all that apply)			(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation			
	week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations
CARRIE ALLEN DIRECTOR	2 00	X						0	0	0
NANCY BROWER DIRECTOR	2 00	X						0	0	0
MARLEEN CENATE DIRECTOR	2 00	X						0	0	0
NANCY CRISTELLI DIRECTOR	2 00	X						0	0	0
NICOLE FABIAN DIRECTOR	2 00	X						0	0	0
CHRIS HANLON DIRECTOR	2 00	X						0	0	0
BRIAN KERNS DIRECTOR	2 00	X						0	0	0
PATRICIA LAYDEN DIRECTOR	2 00	X						0	0	0
GLEN MORGAN DIRECTOR	2 00	X						0	0	0
DEBBIE QUIRK DIRECTOR	2 00	X						0	0	0
ELLIOT STEVENS DIRECTOR	2 00	X						0	0	0
GARY TRUDO DIRECTOR	2 00	X						0	0	0
BOB WETHERBY DIRECTOR	2 00	X						0	0	0
CHUCK SHARP EXE DIRECTOR	40 00			X				63,289	0	3,785
DAVE BALLOU PRESIDENT	2 00			X				0	0	0
MARICA CHIOFFI VICE PRESIDE	2 00			Х				0	0	0
JAMIE FALCO SECRETARY	2 00			Х				0	0	0
MIKE JAKUBOWSKI TREASURER	2 00			Х				0	0	0

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
DUES & SUBSCRIPTIONS	14,607		14,607	
EQUIPMENT RENTAL & MAINT	3,711		3,711	
TELEPHONE	1,252		313	939
PRINTING	954			954
AWARDS & CELEBRATIONS	640			640