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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2009

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
 ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
 ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning September 1, 2009, and ending August 31, 2010

<p>B Check if applicable:</p> <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<p>Please use IRS label or print or type. See Specific Instructions.</p>	<p>C Name of organization <u>Bugbee School PTO c/o christine schuck</u></p> <p>Number and street (or P.O. box, if mail is not delivered to street address) Room/suite <u>1943 Asylum Avenue</u></p> <p>City or town, state or country, and ZIP + 4 <u>West Hartford, CT 06107</u></p>	<p>D Employer identification number <u>02-0554386</u></p> <p>E Telephone number <u>860-233-1234</u></p> <p>F Group Exemption Number ▶</p>
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: Cash Accrual
Other (specify) ▶

I Website: ▶

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) – 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

	1 Contributions, gifts, grants, and similar amounts received			0
	2 Program service revenue including government fees and contracts			0
	3 Membership dues and assessments			2,245.00
	4 Investment income			1.67
	5a Gross amount from sale of assets other than inventory	5a		
	b Less: cost or other basis and sales expenses	5b		
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c		0
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>			
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	51,717.01	
	b Less: direct expenses other than fundraising expenses	6b	21,656.94	
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		30,060.07
	7a Gross sales of inventory, less returns and allowances	7a	0	
	b Less: cost of goods sold	7b	0	
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		0
	8 Other revenue (describe ▶ _____)	8		0
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶	9		32,306.74
	10 Grants and similar amounts paid (attach schedule)	10		18,656.13
	11 Benefits paid to or for members	11		0
	12 Salaries, other compensation, and employee benefits	12		0
	13 Professional fees and other payments to independent contractors	13		0
	14 Occupancy, rent, utilities, and maintenance	14		0
	15 Printing, publications, postage, and shipping	15		929.76
	16 Other expenses (describe ▶ _____)	16		191.77
	17 Total expenses. Add lines 10 through 16 ▶	17		19,777.66
	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18		12,529.08
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19		12,873.95
	20 Other changes in net assets or fund balances (attach explanation)	20		0
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21		25,403.03

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

			(A) Beginning of year		(B) End of year
22	Cash, savings, and investments		12,873.95	22	25,403.03
23	Land and buildings		0	23	0
24	Other assets (describe ▶ _____)		0	24	0
25	Total assets		12,873.95	25	25,403.03
26	Total liabilities (describe ▶ _____)		0	26	0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)		12,873.95	27	25,403.03

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2009)

1 2 0 2011 Revenue

SCANNED Expenses E1-422

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Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		X
41	List the states with which a copy of this return is filed. ▶ none		
42a	The organization's books are in care of ▶ Christine Schuck Telephone no. ▶ 860-233-8649 Located at ▶ 45 Brookline Drive West Hartford, CT ZIP + 4 ▶ 06107		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
	If "Yes," enter the name of the foreign country: ▶ _____		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
	If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	X
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b If "Yes," was the related organization a section 527 organization?	49b	X

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here
 ▶ Christine R. Schuck | 1/3/10
Signature of officer Date
 ▶ Christine R. Schuck, treasurer
Type or print name and title

Paid Preparer's Use Only
 Preparer's signature ▶ _____ Date _____ Check if self-employed Preparer's identifying number (See instructions) _____
 Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ EIN ▶ _____
 Phone no ▶ _____

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3 % support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 33 1/3 % support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	2,070.00	1,770.00	2,005.60	1,980.00	2,245.00	10,070.00
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	39,536.40	44,921.05	42,799.08	41,204.83	51,717.01	220,178.37
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	41,606.40	46,691.05	44,804.68	43,184.83	53,962.01	230,248.37
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6.)						230,248.37

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	41,606.40	46,691.05	44,804.68	43,184.83	53,962.01	230,248.37
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	23.87	15.13	9.97	9.53	1.67	60.17
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	23.87	15.13	9.97	9.53	1.67	60.17
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12.)	41,630.27	46,706.18	44,814.65	43,194.36	53,963.68	230,308.54
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	99.97	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	99.96	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	.026	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	.032	%

- 19a **33 1/3 % support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
- b **33 1/3 % support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
- 20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Area with horizontal dashed lines for supplemental information. A large diagonal line is drawn across this area.

Part 1, Line 6
 Schedule of Special Events and Activities page 1 of 1

Event	Gross Revenues	Expenses	Net Income (Loss)
Wrapping Paper Sale	\$8,040.50	\$3,839.27	\$4,201.23
Photography	\$1,794.99		\$1,794.99
Bake Sale	\$415.00		\$415.00
Plant Sale	\$1,810.00	\$1,098.50	\$711.50
Boxtops for Education	\$1,015.00	\$45.17	\$969.83
Rugged Bear	\$363.00		\$363.00
Bugbee Block Party	\$22,930.00	\$4,281.72	\$18,648.28
Game Night	\$495.00	\$348.59	\$146.41
Family Breakfast	\$829.00	\$476.96	\$352.04
School Store\Merch.	\$5,013.00	\$4,553.43	\$459.57
Scrip Program	\$6,110.00	\$5,733.30	\$376.70
Effies/Green Rebates			\$530.74
Green Bag Sale	\$2,249.50	\$1,280.00	\$969.50
Target/Toychest	\$121.28		\$121.28
Totals	\$51,717.01	\$21,656.94	\$30,060.07

Form 990EZ, Bugbee School PTO, Inc., 02-0554386, YE 8/31/10
 Part I line 10, Grants Paid

Use of Funds	Amount
Technology	\$3,000.00
West Hartford Education Fund	\$450.00
Gifts	\$784.78
Field Day	\$448.45
Hall High School Graduation	\$150.00
Family Picnic	\$51.47
Teacher Luncheon	\$235.06
Cozy Slipper Day	\$108.00
Principal's Fund	\$1,000.00
Staff Appreciation Days	\$664.15
Fifth Grade Gift	\$1,751.17
Enrichment Programs	\$4,200.00
Found. for West Hartford Public Schools	\$199.94
Service Projects	\$73.55
Gym Equipment	\$3,700.00
Bugbee Scholarships	\$500.00
Kindergarten Refreshments	\$29.66
Teacher Snacks/Conference Week	\$632.74
CMT Pizza	\$380.00
Curriculum Night Refreshments	\$52.16
First Day Reception	\$45.00
Good & Welfare	\$200.00
Total	\$18,656.13

Form 990EZ, Bugbee School PTO, Inc., 02-0554386, YE 8/31/10
 Part III 28, Program Service Accomplishments

Use of Funds	Amount	Description
Technology	\$3,000.00	PTO purchased and installed a classroom Smartboard
West Hartford Education Fund	\$450.00	This fund provides college scholarships to West Hartford Public High School seniors.
Gifts	\$784.78	PTO provides gifts to teachers and school personnel on the occasion of retirements, notable anniversaries and births.
Hall High School Graduation	\$150.00	Bugbee PTO helps support Hall High's annual safe graduation party
Family Picnic	\$51.47	This is an annual event for student, teacher and parent participation to enhance school spirit and cohesiveness.
Field Day	\$448.45	The PTO provided refreshments and supplies for Field Day
Teacher Luncheon	\$235.06	This amount was used to provide lunch to teachers on the first day of school while the teachers were preparing for incoming students.
Cozy Slipper Day	\$108.00	This is an annual event for student and teacher participation to enhance school spirit and cohesiveness.
Principal's Fund	\$1,000.00	Amounts provided to the Principal's Fund are used by the principal to fund teacher miscellaneous requests for supplies and programs.
Staff Appreciation Day	\$664.15	PTO provides gifts to teachers and school personnel for Staff Appreciation days
Fifth Grade Gift	\$1,751.17	The PTO pays for a final-year yearbook and gift for outgoing fifth grade students
Enrichment Programs	\$4,200.00	The PTO gave this amount to the school to be applied towards supplemental enrichment programs for each grade level.
Found. for West Hartford Public Schools	\$199.94	PTO donated a basket for the Foundation's annual auction
Service Projects	\$73.55	PTO incurs expenses to administer several annual community service projects
Gym Equipment	\$3,700.00	The PTO purchased new gym mats to replace worn gym mats
Bugbee Scholarships	\$500.00	The PTO provided scholarship money to supplement student fees
Curriculum Night Refreshments	\$52.16	The PTO provided refreshments during Curriculum Night
Teacher Snacks/Conference Weeks	\$632.74	The PTO provided food to teachers during two conference weeks
Kindergarten Refreshments	\$29.66	The PTO provided refreshments on Kindergarten registration night
Good & Welfare	\$200.00	The PTO provides funds to purchase personal care items for students (school nurse administered)
First Day Reception	\$45.00	The PTO provided refreshments on the First Day of school
CMT Pizza	\$380.00	This is an annual event for student and teacher participation to enhance school spirit and cohesiveness
Total	\$18,656.11	

Form 990EZ, Bugbee School PTO, Inc., 02-0554386, YE 8/31/10
 Part IV, PTO Officers

(A) Name and Address	(B) Title	(C) Compensation	(D) Contributions	(E) Expense Accounts
Charna Kaufman 31 Hathaway West Hartford, CT 06107	VP- Ex Officio	\$0 00	None	None
Jennifer Martin 19 Linwold Drive West Hartford, CT 06107	Co-President	\$0.00	None	None
Barb Nemirow 11 Wintergreen West Hartford, CT 06117	Co-President	\$0.00	None	None
Lauren Fine 5 Mountain View Drive West Hartford, CT 06117	VP – Fundraising	\$0 00	None	None
Dave St. Germain Bugbee Elementary School 1943 Asylum Street West Hartford, CT 06117	VP-Publicity & Technology	\$0 00	None	None
Christine Schuck 45 Brookline Drive West Hartford, CT 06107	Treasurer	\$0.00	None	None
Lisa Poduje 53 Blue Ridge Lane West Hartford, CT 06117	Co-Recording Secretary	\$0 00	None	None
Lisa Green 37 Blue Ridge Lane West Hartford, CT 06117	Co-Recording Secretary	\$0.00	None	None
Leigh Farber 41 Porter Drive West Hartford, CT 06117	Co- Corresponding Secretary	\$0.00	None	None
Jen Kabakoff 112 Pioneer Lane West Hartford, CT 06117	Co-Corresponding Secretary	\$0.00	None	None
Jenny Ort 24 Hickory Lane West Hartford, CT 06107	VP- Programs	\$0.00	None	None

<p>Peg Beecher Bugbee Elementary School 1943 Asylum Street West Hartford, CT 06117</p>	<p>Bugbee School Principal (Vice President)</p>	<p>\$0.00</p>	<p>None</p>	<p>None</p>
<p>Liz Wilcox 41 Treeborough West Hartford, CT 06117</p>	<p>VP – Special Events</p>	<p>\$0.00</p>	<p>None</p>	<p>None</p>