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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 8/01, 2009, and ending 7/31, 2010

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	ARGYROS FAMILY FOUNDATION 949 SOUTH COAST DRIVE #600 COSTA MESA, CA 92626		A Employer identification number 95-3421867
			B Telephone number (see the instructions) (714) 481-5000
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 90,438,372.		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	130,000.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,673,261.	2,673,261.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	229,935.			
	b Gross sales price for all assets on line 6a	229,935.			
	7 Capital gain net income (from Part IV, line 2)		229,935.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	SEE STATEMENT 1	58,651.	12,531.		
12 Total. Add lines 1 through 11		3,091,847.	2,915,727.	0.	
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)	SEE ST 2	28,472.	14,236.	14,236.
	c Other prof fees (attach sch)	SEE ST 3	60,100.		60,100.
	17 Interest				
	18 Taxes (attach schedule)(see instr)	SEE. STM 4	8,754.	8,754.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		29,526.	1,628.	27,888.
	22 Printing and publications				
	23 Other expenses (attach schedule)	SEE STATEMENT 5	283,964.	273,051.	11,322.
	24 Total operating and administrative expenses. Add lines 13 through 23		410,816.	297,679.	113,546.
25 Contributions, gifts, grants paid PART XV		11,685,397.		11,660,353.	
26 Total expenses and disbursements. Add lines 24 and 25		12,096,213.	297,679.	0.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-9,004,366.			
b Net investment income (if negative, enter -0-)			2,618,048.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		2,316,204.	906,864.	906,864.
	2	Savings and temporary cash investments				
	3	Accounts receivable	15.			
		Less: allowance for doubtful accounts			15.	15.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)		14,497,726.	4,498,650.	4,499,460.
	b	Investments — corporate stock (attach schedule)		16,469,151.	19,413,878.	72,249,905.
	c	Investments — corporate bonds (attach schedule)		941,477.	515,402.	578,058.
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)		10,537,597.	10,422,980.	12,204,070.	
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	<b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I.)		44,762,155.	35,757,789.	90,438,372.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.	
NET FUND ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		44,762,155.	35,757,789.	
	30	<b>Total net assets or fund balances</b> (see the instructions)		44,762,155.	35,757,789.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)		44,762,155.	35,757,789.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,762,155.
2	Enter amount from Part I, line 27a	2	-9,004,366.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	35,757,789.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	35,757,789.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

229,935.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-  
in Part I, line 8

3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	9,721,659.	89,290,102.	0.108877
2007	7,436,833.	128,230,914.	0.057996
2006	5,482,356.	129,287,258.	0.042404
2005	5,063,124.	110,546,168.	0.045801
2004	3,948,882.	93,810,187.	0.042094

2 Total of line 1, column (d)

2

0.297172

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.059434

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

90,926,496.

5 Multiply line 4 by line 3

5

5,404,125.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

26,180.

7 Add lines 5 and 6

7

5,430,305.

8 Enter qualifying distributions from Part XII, line 4

8

11,773,899.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	26,180.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	26,180.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26,180.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	100,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	73,820.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	73,820.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DANIEL RUSSO, ARGYROS FDTN</u> Telephone no <u>714-481-5000</u> Located at <u>949 SOUTH COAST DRIVE, SUITE 600 COSTA MESA</u> ZIP + 4 <u>92626</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services **0****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NO DIRECT CHARITABLE ACTIVITIES OTHER THAN CONTRIBUTIONS PAID TO CHARITABLE ORGANIZATIONS. SEE ATTACHED LISTING OF DONEES.	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	68,864,766.
<b>b</b> Average of monthly cash balances	<b>1b</b>	12,188,773.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	11,257,624.
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	92,311,163.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	92,311,163.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,384,667.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	90,926,496.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	4,546,325.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	4,546,325.
<b>2a</b> Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	26,180.	
<b>b</b> Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>		
<b>c</b> Add lines 2a and 2b	<b>2c</b>		26,180.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>		4,520,145.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b> Add lines 3 and 4	<b>5</b>		4,520,145.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7 Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>		4,520,145.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	11,773,899.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	11,773,899.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	26,180.
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	11,747,719.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,520,145.
2 Undistributed income, if any, as of the end of 2009:			0.	
a Enter amount for 2008 only		0.		
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	168,822.			
f Total of lines 3a through e	168,822.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 11,773,899.			0.	
a Applied to 2008, but not more than line 2a		0.		
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)	258,531.			4,520,145.
d Applied to 2009 distributable amount	6,995,223.			0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:	7,422,576.			
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	258,531.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,164,045.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	7,164,045.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

- GEORGE L. ARGYROS

- NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds ☐ if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 7

- b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines.

SEE STATEMENT FOR LINE 2A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE ATTACHED LIST		PUBLIC		11,660,353.
<b>Total</b>			<b>3a</b>	11,660,353.
<b>b</b> Approved for future payment SEE ATTACHED LIST				27,121,863.
<b>Total</b>			<b>3b</b>	27,121,863.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	2,673,261.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	229,935.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	FEDERAL REFUNDS			1	62,227.	
b	P/S INCOME (LOSS) W/O UBTI	900001	-16,107.	1	12,531.	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		-16,107.		2,977,954.	
13	Total. Add line 12, columns (b), (d), and (e)					13 2,961,847.

(See worksheet in the instructions for line 13 to verify calculations )

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

**2009**

Name of the organization

**ARGYROS FAMILY FOUNDATION**

Employer identification number

**95-3421867**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)(\_\_\_\_) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule –**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules –**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

ARGYROS FAMILY FOUNDATION

95-3421867

**Part I** Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GLA FOUNDATION 1420 5TH AVENUE, SUITE 400 SEATTLE, WA 98101-1307	\$ 130,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Name of organization

Employer identification number

ARGYROS FAMILY FOUNDATION

95-3421867

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

**BAA**

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once — see instructions)

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	N/A			
	(e)			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	(e)			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	(e)			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	(e)			
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

## ARGYROS FAMILY FOUNDATION

95-3421867

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL REFUNDS	\$ 62,227.		
P/S INCOME (LOSS) W/O UBTI	-3,576.		
<b>TOTAL</b>	<b>\$ 58,651.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 28,472.	\$ 14,236.		\$ 14,236.
<b>TOTAL</b>	<b>\$ 28,472.</b>	<b>\$ 14,236.</b>	<b>\$ 0.</b>	<b>\$ 14,236.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING-LARA DAVIES	\$ 100.			\$ 100.
CONSULTING-THE HALES GROUP	60,000.			60,000.
<b>TOTAL</b>	<b>\$ 60,100.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>	<b>\$ 60,100.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA FORM 109	\$ 10.	\$ 10.		
FOREIGN TAXES	8,725.	8,725.		
STATE INCOME TAX - RCP FUND	19.	19.		
<b>TOTAL</b>	<b>\$ 8,754.</b>	<b>\$ 8,754.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

## ARGYROS FAMILY FOUNDATION

95-3421867

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 25,772.	\$ 25,772.		
CHARITABLE CONTRIBUTION K-1	155.			\$ 155.
INSURANCE	11,167.			11,167.
MANAGEMENT FEES	108,385.	108,385.		
MEALS	1,050.	525.		
OFFICE EXPENSE	242.	242.		
PORTFOLIO EXPENSES	138,007.	138,007.		
PROMOTION	120.	120.		
PTRSHIP BOOK INC. ADJUST.	-2,847.			
PTRSHF NONDEDUCTIBLE EXP.	1,913.			
<b>TOTAL</b>	<b>\$ 283,964.</b>	<b>\$ 273,051.</b>	<b>\$ 0.</b>	<b>\$ 11,322.</b>

**STATEMENT 6**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GEORGE L. ARGYROS 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	CEO, SEC 20.00	\$ 0.	\$ 0.	\$ 0.
JULIE A. ARGYROS 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	PRESIDENT 5.00	0.	0.	0.
DANIEL RUSSO 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	TREASURER, TTEE 10.00	0.	0.	0.
CAROL CAMPBELL 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	EXEC. DIRECTOR 5.00	0.	0.	0.
BRENT LAW 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	ASST SEC, TTEE 10.00	0.	0.	0.
STEPHANIE GEHL 949 S COAST DRIVE, SUITE 600 COSTA MESA, CA 92626	BD OF TRUSTEE 0	0.	0.	0.
CHRIS DUBIA 949 S. COAST DR. SUITE 600 COSTA MESA, CA 92626	BD OF TRUSTEE 0	0.	0.	0.
<b>TOTAL</b>		<b>\$ 0.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 7**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME:

CAROL CAMPBELL

CARE OF:

STREET ADDRESS:

949 SOUTH COAST DRIVE, SUITE 600

CITY, STATE, ZIP CODE:

COSTA MESA, CA 92626

TELEPHONE:

FORM AND CONTENT:

1) IDENTITY & HISTORICAL BACKGROUND OF REQUESTING ORGANIZATION, 2) STATEMENT AS TO THE INTENDED USE OF THE CONTRIBUTION, 3) FEDERAL IDENTIFICATION NUMBER, AND 4) COPY OF THE IRS DETERMINATION LETTER INDICATING THE ORGANIZATION IS EXEMPT UNDER CODE SECTION 501(C)(3).

SUBMISSION DEADLINES:

JUNE 1

RESTRICTIONS ON AWARDS:

GRANTS ARE TYPICALLY PAID FOR SPECIAL PROJECTS & SITUATIONS.

## ELECTION FOR DISTRIBUTIONS TREATED AS DISTRIBUTIONS OUT OF CORPUS:

THE FOUNDATION ELECTS TO TREAT \$258,531 OF 2009 QUALIFYING DISTRIBUTIONS AS DISTRIBUTION OUT OF CORPUS. THIS AMOUNT REPRESENTS THE AMOUNT OF CONTRIBUTION RECEIVED FROM GLA FOUNDATION (A RELATED PRIVATE FOUNDATION) DURING 7/31/09 FISCAL YEAR AND IS REQUIRED TO BE DISTRIBUTED NO LATER THAN THE CLOSE OF THE FOUNDATION'S TAX YEAR ENDED 7/31/2010.

## Argyros Family Foundation

31-Jul-10

## Clients Unconditional Grant Commitments Schedule

Organization	Date of Commitment	Remaining Commitments
ADRIAN SCHOOLS EDUCATIONAL FOUNDATION (FINE ARTS ENHANCEMENT)	09/17/08	\$ 300,000
ALZHEIMERS ASSOCIATION OF ORANGE COUNTY (10/09 LUNCHEON & 03/10 GALA)	10/16/09	-
AMERICAN ENTERPRISE INSTITUTE (MICHAEL LEDEEN'S FREEDOM CHAIR)	07/21/05	125,000
CHAPMAN UNIVERSITY	09/30/98	445,361
CHAPMAN UNIVERSITY (ARGYROS ENDOWMENT CHAIR)	07/28/07	1,500,000
CHAPMAN UNIVERSITY (JULIA ARGYROS RESTRICTED FUND - FAMILY VIOLENCE CLINIC)	02/05/08	-
CHAPMAN UNIVERSITY (GEORGE ARGYROS '59 INTERNATIONAL PLAZA)	03/05/08	500,000
CHAPMAN UNIVERSITY (JULIA ARGYROS FOUNTAIN)	09/19/08	100,000
CHAPMAN UNIVERSITY (ANNENBERG GRANITE BENCH)	03/16/09	-
CHILDREN'S HOSPITAL OF ORANGE CO FOUNDATION (SURGERY CENTER)	04/23/09	714,286
CITY OF HOPE (BECKMAN CENTER CONSTRUCTION)	01/16/07	2,000,000
CSULB FOUNDATION (JULIA ARGYROS PRESIDENT'S SCHOLARS)	08/26/08	50,000
EISENHOWER MEDICAL CENTER FOUNDATION (ARGYROS MEDICAL PLAZA & BUILDING)	06/25/07	10,000,000
FAITH ENDOWMENT FOR ORTHODOXY & HELLENISM	06/16/06	100,000
FRIENDS OF OC YOUTH SYMPHONY ORCHESTRA (DIRECTORS CHAIR)	11/25/06	20,000
GEORGE W BUSH PRESIDENTIAL LIBRARY FOUNDATION	06/07/10	1,000,000
GOODWILL OF ORANGE COUNTY (FITNESS CENTER)	09/20/07	500,000
HARBOR DAY SCHOOL (SUPPORT FINANCIAL ASSISTANCE/CLASSROOM REMODEL)	12/10/08	-
HORATIO ALGER ASSOCIATION (MILITARY SCHOLARSHIPS-2ND PLEDGE)	06/15/06	2,104,073
HORATIO ALGER ASSOCIATION (MILITARY SCHOLARSHIPS-3RD PLEDGE)	06/20/07	1,268,143
HORATIO ALGER ASSOCIATION (CHAIRMAN'S CLUB-SCHOLARSHIP PROGRAM)	07/14/09	30,000
IDAHO COMMUNITY FOUNDATION, INC (SILVER CREEK RESTORATION FUND)	01/23/07	10,000
JOE FOSS INSTITUTE (CHAIRMAN'S COUNCIL)	11/05/07	100,000
LIBRARY OF CONGRESS (OPEN WORLD LEADERSHIP CENTER)	05/12/08	126,666
MARINE CORPS SCHOLARSHIP FOUNDATION (ARGYROS FAMILY FOUNDATION CORNERSTONE SCHOLARSHIP)	02/05/08	150,000
MIND INSTITUTE (ALGEBRA READINESS)	12/04/06	100,000
NATIONAL HELLENIC SOCIETY	08/01/09	45,000
NEW HAMPTON SCHOOL (MATH & SCIENCE BUILDING)	04/23/08	-
ORANGE COUNTY PERFORMING ARTS CENTER (BUILDING THE VISION)	07/12/06	700,000
PEGASUS SCHOOL (LEGACY OF EXCELLENCE ENDOWMENT CAMPAIGN)	04/05/05	-
SOUTH COAST REPERTORY (JULIANNE ARGYROS STAGE ENDOWMENT)	08/01/07	2,000,000
SOUTH COAST REPERTORY (2010-2012 CHRISTMAS CAROL PRODUCTION)	01/25/10	150,000
SUN VALLEY ADAPTIVE SPORTS	10/01/09	-
ST LUKE'S WOOD RIVER FOUNDATION, INC (EMERGENCY ROOM ENDOWMENT)	12/05/07	400,000
ST ANDREW'S PRESBYTERIAN CHURCH (BUILDING THE FUTURE CAMPAIGN)	01/03/07	2,250,000
ST ANTHONY'S GREEK ORTHODOX CHURCH (FUTURE PARISH HALL)	11/03/08	333,333
		\$ 27,121,862

ARGYROS FOUNDATION  
EIN 95-3421867  
SUPPLEMENT TO 990PF  
AS OF JULY 31, 2010

	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT	NON- DEDUCTIBLE AMOUNT	NET DONATION AMOUNT
ADRIAN SCHOOLS EDUCATIONAL FOUNDATION 785 RIVERSIDE AVENUE, SUITE 2 ADRIAN, MI 49221	NONE	PUBLIC	EDUCATION	100,000 00	0 00	100,000 00
THE ALL-AMERICAN BOYS CHORUS P O BOX 1527 COSTA MESA, CA 92628	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
ALZHEIMER'S ASSOCIATION, ORANGE COUNTY CHAPTER 17771 COWAN, SUITE 200 IRVINE, CA 92614	NONE	PUBLIC	MEDICAL	50,000 00	0 00	50,000 00
AMERICAN SCHOOL OF MADRID FOUNDATION INTERNATIONAL SCHOOLS SERVICES P O BOX 5910 PRINCETON, NJ 08543-5910	NONE	PUBLIC	EDUCATION	250,000 00	0 00	250,000 00
ASSISTANCE LEAGUE OF NEWPORT-MESA 2220 FAIRVIEW ROAD COSTA MESA, CA 92627	NONE	PUBLIC	PUB CHAR	10,000 00	(1,250 00)	8,750 00
BIG CANYON / SPYGLASS HILL PHILHARMONIC COMMITTEE C/O DARBY MANCLARK, SPONSORSHIP CHAIR 313 EAST BAY FRONT BALBOA ISLAND, CA 92662	NONE	PUBLIC	PUB CHAR	2,500 00	0 00	2,500 00
BOYS & GIRLS CLUB OF STANTON 11050 CEDAR STREET STANTON, CA 90680	NONE	PUBLIC	PUB CHAR	100 00	0 00	100 00
CALIFORNIA INSTITUTE OF TECHNOLOGY MC 204-31 PASADENA, CA 91125	NONE	PUBLIC	EDUCATION	10,000 00	0 00	10,000 00
CALIFORNIA STATE UNIVERSITY LONG BEACH FOUNDATION 6300 STATE UNIVERSITY DRIVE, #306 LONG BEACH, CA 90815-4671	NONE	PUBLIC	EDUCATION	25,000 00	0 00	25,000 00
CHAPMAN UNIVERSITY ONE UNIVERSITY DRIVE ORANGE, CA 92866	NONE	PUBLIC	EDUCATION	1,015,000 00	(3,930 00)	1,011,070 00
CHILD HELP USA - ORANGE COUNTY CHAPTER P O BOX 2954 NEWPORT BEACH, CA 92659	NONE	PUBLIC	PUB CHAR	2,500 00	0 00	2,500 00
CHILDREN'S HOSPITAL FOUNDATION OF ORANGE CO 455 SOUTH MAIN STREET ORANGE, CA 92868-8690	NONE	PUBLIC	MEDICAL	162,857 14	(2,400.00)	160,457 14
CHILDREN'S MUSEUM OF ORANGE COUNTY-PRETEND CITY 29 HUBBLE IRVINE, CA 92618	NONE	PUBLIC	PUB CHAR	15,000 00	(248 00)	14,752 00
CHILDREN'S TUMOR FOUNDATION 95 PINE STREET, 16TH FLOOR NEW YORK NY 10005	NONE	PUBLIC	MEDICAL	10,000 00	0 00	10,000 00
THE CHRISTIAN BUSINESS MEN'S COMMITTEE 2130 EAST FOURTH STREET, SUITE 125 SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR	1,000 00	0 00	1,000 00
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE, SUITE 3A SHORT HILLS, NJ 07078	NONE	PUBLIC	MEDICAL	2,500 00	0 00	2,500 00



ARGYROS FOUNDATION  
EIN 95-3421867  
SUPPLEMENT TO 990PF  
AS OF JULY 31, 2010

	RELATION- SHIP	STATUS	PURPOSE	DONATION AMOUNT	NON- DEDUCTIBLE AMOUNT	NET DONATION AMOUNT
CITY OF HOPE CENTRAL PROCESSING 1500 EAST DUARTE ROAD DUARTE, CA 91010-3000	NONE	PUBLIC	MEDICAL	1,020,000 00	(1,836 00)	1,018,164 00
COSTA MESA POP WARNER FOOTBALL 2973 HARBOR BOULEVARD, PMB 738 COSTA MESA, CA 92626	NONE	PUBLIC	PUB CHAR	250 00	0 00	250 00
COUNCIL OF AMERICAN AMBASSADORS 888 SEVENTEENTH STREET, NW, SUITE 306 WASHINGTON DC 20006-3312	NONE	PUBLIC	PUB. CHAR	1,000 00	0 00	1,000 00
CSIS - CENTER FOR STRATEGIC & INTERNATIONAL STUDIES 1800 K STREET NW WASHINGTON, DC 20006	NONE	PUBLIC	EDUCATION	33,000 00	0 00	33,000 00
DISCOVERY EYE FOUNDATION 6222 WILSHIRE BOULEVARD, SUITE 260 LOS ANGELES, CA 90048	NONE	PUBLIC	MEDICAL	5,000 00	0 00	5,000 00
DISCOVERY SCIENCE CENTER 2500 NORTH MAIN STREET SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
DOSKOCIL MANUFACTURING CO, INC DBA. PETMATE IN KIND DONATION FOR PACIFIC MARINE MAMMAL CENTER P O BOX 1246 ARLINGTON, TX 76004-1246	NONE	PUBLIC	PUB CHAR	1,244 25	0 00	1,244 25
EISENHOWER MEDICAL CENTER FOUNDATION 39-000 BOB HOPE DRIVE RANCHO MIRAGE, CA 92270-3221	NONE	PUBLIC	MEDICAL	3,333,333 00	0 00	3,333,333 00
FAITH AN ENDOWMENT FOR ORTHODOXY & HELLENISM C/O OIKOS VENTURES - RONI FELDMAN 499 PARK AVENUE, 6TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC	RELIGIOUS	150,000 00	0 00	150,000 00
FIJI KINDE PROJECT INC 17 EMERALD BAY LAGUNA BEACH, CA 92651	NONE	PUBLIC	RELIGIOUS	5,000 00	0 00	5,000 00
FRIENDS OF THE ORANGE COUNTY YOUTH SYMPHONY ORCHESTRA CHAPMAN UNIVERSITY-SCHOOL OF MUSIC ONE UNIVERSITY DRIVE ORANGE, CA 92866	NONE	PUBLIC	EDUCATION	20,000.00	0 00	20,000 00
GOODWILL OF ORANGE COUNTY 410 NORTH FAIRVIEW SANTA ANA, CA 92703	NONE	PUBLIC	PUB. CHAR	100,000 00	0 00	100,000 00
GREEK ORTHODOX ARCHDIOCESE 8 EAST 79TH STREET NEW YORK, NY 10021-0106	NONE	PUBLIC	RELIGIOUS	25,000 00	0 00	25,000 00
GREEK ORTHODOX CHURCH OF ST SOPHIA, SS FAITH, HOPE & AGAPE 900 SOUTH TROOPER ROAD JEFFERSON (NORRISTOWN), PA 19403	NONE	PUBLIC	RELIGIOUS	1,000 00	0 00	1,000 00
THE GUILDS OF THE ORANGE COUNTY PERFORMING ARTS CENTER P O BOX 26104 SANTA ANA, CA 92799	NONE	PUBLIC	PUB. CHAR	10,000 00	(600 00)	9,400 00

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HARBOR DAY SCHOOL 3443 PACIFIC VIEW DRIVE NEWPORT BEACH, CA 92625	NONE	PUBLIC	EDUCATION	62,500 00	0 00	62,500 00
HOAG HOSPITAL FOUNDATION 500 SUPERIOR AVENUE, SUITE 350 NEWPORT BEACH, CA 92663	NONE	PUBLIC	MEDICAL	19,052 00	(3,650 00)	15,402 00
HOOVER INSTITUTION STANFORD UNIVERSITY STANFORD, CA 94305-6010	NONE	PUBLIC	EDUCATION	25,000 00	0 00	25,000 00
HORATIO ALGER ASSOCIATION OF DISTINGUISHED AMERICANS 99 CANAL CENTER PLAZA ALEXANDRIA, VA 22314	NONE	PUBLIC	PUB CHAR	2,290,000 00	(4,000 00)	2,286,000 00
HOWARD JARVIS TAXPAYERS FOUNDATION 921 11TH STREET, SUITE 1201 SACRAMENTO, CA 95814	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
HUMAN OPTIONS, INC P O BOX 53745 IRVINE, CA 92619	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
IDAHO COMMUNITY FOUNDATION, INC P O BOX 8143 BOISE, ID 83707	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
ISAIAH HOUSE 316 CYPRESS AVENUE SANTA ANA, CA 92701	NONE	PUBLIC	PUB CHAR	15,000 00	0 00	15,000 00
THE JOE FOSS INSTITUTE 14415 NORTH 73RD STREET, SUITE 109 SCOTTSDALE, AZ 85260-3130	NONE	PUBLIC	EDUCATION	50,000 00	0 00	50,000 00
KIDWORKS 1902 WEST CHESNUT AVENUE SANTA ANA, CA 92703	NONE	PUBLIC	PUB CHAR	5,000 00	0 00	5,000 00
LIBRARY OF CONGRESS 101 INDEPENDENCE AVENUE, SE WASHINGTON DC 20540	NONE	PUBLIC	PUB CHAR	126,667 00	0 00	126,667.00
LOS ANGELES POLICE FOUNDATION 515 SOUTH FLOWER STREET, #1680 LOS ANGELES, CA 90071	NONE	PUBLIC	PUB CHAR	5,000 00	0 00	5,000 00
MARINE CORPS SCHOLARSHIP FOUNDATION 121 SOUTH SAINT ASAPH STREET ALEXANDRIA, VA 22314	NONE	PUBLIC	PUB CHAR.	75,000 00	(1,750 00)	73,250 00
MIND INSTITUTE 3631 SOUTH HARBOR BOULEVARD, SUITE 200 SANTA ANA, CA 92704	NONE	PUBLIC	PUB CHAR	100,000 00	0 00	100,000 00
MIRACLES FOR KIDS 15375 BARRANCA PARKWAY, SUITE A-208 IRVINE, CA 92618	NONE	PUBLIC	PUB CHAR	5,000 00	0 00	5,000 00
MISSING PERSONS FOUNDATION 23016 LAKE FOREST DRIVE, SUITE 147 LAKE FOREST, CA 92653	NONE	PUBLIC	PUB CHAR.	10,000 00	0 00	10,000 00

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NATIONAL CHARITY LEAGUE, JUNIORS-NEWPORT CHAPTER 56 BEACON BAY NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
NATIONAL HELLENIC SOCIETY FOUNDATION INC 7272 WISCONSIN AVENUE, SUITE 300 BETHESDA, MD 20817	NONE	PUBLIC	PUB. CHAR	5,000 00	0 00	5,000 00
NECO-NATIONAL ETHNIC COALITION OF ORGANIZATIONS FOUNDATION 232 MADISON AVENUE, SUITE 900 NEW YORK, NY 10016	NONE	PUBLIC	PUB CHAR	275 00	0 00	275 00
NEW HAMPTON SCHOOL 70 MAIN STREET NEW HAMPTON, NH 03256	NONE	PUBLIC	EDUCATION	33,334 00	0 00	33,334 00
NEWPORT SPORTS MUSEUM 100 NEWPORT CENTER DRIVE, SUITE 100 NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB CHAR	1,000 00	0 00	1,000 00
THE NIXON CENTER 1615 L STREET, NW, SUITE 1250 WASHINGTON DC 20036-5651	NONE	PUBLIC	PUB CHAR	50,000 00	(200.00)	49,800 00
ONE HEART CORPORATION (ONE HEART BULGARIA) 165 NORTH MAIN PROVIDENCE, UT 84332	NONE	PUBLIC	PUB. CHAR	15,000 00	0 00	15,000 00
ORANGEWOOD CHILDREN'S FOUNDATION 9140 IRVINE CENTER DRIVE IRVINE, CA 92618	NONE	PUBLIC	PUB CHAR	70,867 72	(1,000 00)	69,867 72
THE ORANGE COUNTY BAR FOUNDATION 313 NORTH BIRCH STREET, 2ND FLOOR SANTA ANA, CA 92701	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
ORANGE COUNTY COUNCIL, BOY SCOUTS OF AMERICA 1211 EAST DYER ROAD SANTA ANA, CA 92705-5605	NONE	PUBLIC	PUB CHAR	25,500 00	0 00	25,500 00
ORANGE COUNTY HIGH SCHOOL OF THE ARTS FOUNDATION 1010 NORTH MAIN STREET SANTA ANA, CA 92701	NONE	PUBLIC	EDUCATION	10,000 00	0 00	10,000 00
ORANGE COUNTY MUSEUM OF ART 850 SAN CLEMENTE DRIVE NEWPORT BEACH, CA 92660	NONE	PUBLIC	PUB CHAR	10,000 00	0 00	10,000 00
ORANGE COUNTY PERFORMING ARTS CENTER 600 TOWN CENTER DRIVE COSTA MESA, CA 92626	NONE	PUBLIC	PUB CHAR	350,000 00	(1,380 00)	348,620 00
ORANGE COUNTY RESCUE MISSION ONE HOPE DRIVE TUSTIN, CA 92782	NONE	PUBLIC	PUB CHAR.	10,000 00	0 00	10,000 00
THE ORDER OF ST. ANDREW THE APOSTLE / GREEK ORTHODOX ARCHDIOCESE OF AMERICA 8 EAST 79TH STREET NEW YORK, NY 10021-0106	NONE	PUBLIC	RELIGIOUS	10,000 00	0.00	10,000 00
PACIFIC COUNCIL ON INTERNATIONAL POLICY 801 SOUTH FIGUEROA STREET, SUITE 1130 LOS ANGELES, CA 90017	NONE	PUBLIC	EDUCATION	25,000 00	0 00	25,000 00

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PACIFIC MARINE MAMMAL CENTER 20612 LAGUNA CANYON ROAD LAGUNA BEACH, CA 92651	NONE	PUBLIC	PUB CHAR	5,000 00	0 00	5,000 00
THE PEGASUS SCHOOL 19692 LEXINGTON LANE HUNTINGTON BEACH, CA 92646-3763	NONE	PUBLIC	EDUCATION	16,500.00	0 00	16,500 00
PSW REGIONAL CHURCH 2401 NORTH LAKE AVENUE ALTADENA, CA 91001-2418	NONE	PUBLIC	RELIGIOUS	500 00	0 00	500 00
RICE UNIVERSITY - JAMES A BAKER III INSTITUTE FOR PUBLIC POLICY MS-40 P O 1892 HOUSTON, TX 77251-1892	NONE	PUBLIC	EDUCATION	50,000 00	0 00	50,000 00
SONOMA STATE UNIVERSITY ACADEMIC FOUNDATION INC ATTN BILL FUSCO, DEPARTMENT OF ATHLETICS 1801 EAST COTATI AVENUE ROHNERT PARK, CA 94928	NONE	PUBLIC	EDUCATION	5,000 00	0 00	5,000 00
SOUTH COAST REPERTORY 655 TOWN CENTER DRIVE P O BOX 2197 COSTA MESA, CA 92626	NONE	PUBLIC	PUB CHAR	1,000,000 00	0 00	1,000,000 00
SOUTH TEXAS CHAPTER OF QUAIL UNLIMITED C/O RONNIE HOWARD P O BOX 94 ENCINO, TX 78353	NONE	PUBLIC	PUB CHAR	1,000 00	0 00	1,000 00
SPECIAL OLYMPICS 6730 EAST CARSON STREET LONG BEACH, CA 90808	NONE	PUBLIC	PUB CHAR	5,250 00	0 00	5,250 00
ST ANDREWS PRESBYTERIAN CHURCH 600 ST ANDREWS ROAD NEWPORT BEACH, CA 92663	NONE	PUBLIC	RELIGIOUS	250,000 00	0 00	250,000 00
ST ANTHONY GREEK ORTHODOX CHURCH 778 SOUTH ROSEMEAD BOULEVARD PASADENA, CA 91107	NONE	PUBLIC	RELIGIOUS	166,667 00	0 00	166,667 00
ST LUKE'S WOOD RIVER FOUNDATION P O BOX 7005 KETCHUM, ID 83340	NONE	PUBLIC	MEDICAL	200,000 00	0 00	200,000 00
ST MARTIN DE PORRES CHURCH 19767 YORBA LINDA BOULEVARD YORBA LINDA, CA 92886	NONE	PUBLIC	RELIGIOUS	5,000 00	0 00	5,000 00
SUN VALLEY ADAPTIVE SPORTS P O BOX 6791 KETCHUM, ID 83340	NONE	PUBLIC	PUB CHAR	65,000 00	0 00	65,000 00
THE SUN VALLEY BALLET FOUNDATION, INC P O BOX 274 KETCHUM, ID 83340	NONE	PUBLIC	PUB CHAR	5,000 00	0 00	5,000 00
SUN VALLEY SUMMER SYMPHONY P O BOX 1914 SUN VALLEY, ID 83353	NONE	PUBLIC	PUB CHAR	10,000 00	(1,300 00)	8,700 00

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SUSAN G KOMAN FOR THE CURE - ORANGE COUNTY 3191 - "A" AIRPORT LOOP DRIVE COSTA MESA, CA 92626	NONE	PUBLIC	MEDICAL	5,000 00	0 00	5,000 00
TEXAS A&M UNIVERSITY - MOSBACHER INSTITUTE BUSH SCHOOL OF GOVERNMENT AND PUBLIC SERVICE 4220 TAMU COLLEGE STATION, TX 77843-4220	NONE	PUBLIC	EDUCATION	1,000 00	0 00	1,000.00
UNITED CEREBRAL PALSY ASSOCIATION OF ORANGE COUNTY 980 ROOSEVELT, SUITE 100 IRVINE, CA 92620	NONE	PUBLIC	PUB CHAR	25,000 00	0 00	25,000 00
VETERANS OF FOREIGN WARS #4089 - TEMECULA CHAPTER 38951 VISTA DAWN PORT TEMECULA, CA 92592	NONE	PUBLIC	PUB CHAR	2,000 00	0 00	2,000 00
VOLUNTEER CENTER OF ORANGE COUNTY 1901 EAST FOURTH STREET, SUITE 100 SANTA ANA, CA 92705	NONE	PUBLIC	PUB CHAR	25,000 00	(1,500 00)	23,500 00
WOOD RIVER HIGH SCHOOL 950 FOX ACRES ROAD HAILEY, ID 83333	NONE	PUBLIC	EDUCATION	5,000 00	0 00	5,000 00
THE WOODEN FLOOR 1810 NORTH MAIN STREET SANTA ANA, CA 92706	NONE	PUBLIC	PUB CHAR	1,000 00	0.00	1,000 00
YWCA - CENTRAL ORANGE COUNTY RE BEVERLY'S HOUSE P O BOX 689 ORANGE, CA 92856	NONE	PUBLIC	PUB CHAR	1,000 00	0 00	1,000 00
TOTALS				<u>\$11,685,397 11</u>	<u>(\$25,044 00)</u>	<u>\$11,660,353 11</u>