

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



ORIGINAL

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury

OMB No 1545-0052

	partment of the Treasury rnal Revenue Service Note . The foundation may t	be able to use a copy of this	return to satisfy state repo	rting requirements.	2003
Ford	r calendar year 2009, or tax year beginning AUG		, and ending	JUL 31, 2010	
	Check all that apply: Initial return		rmer public charity	Final return	
- (Amended return	Address change	· —	Name change	
	Name of foundation			A Employer identification r	umber
	se the IRS Name of Touridation label	, , , , , , , , , , , , , , , , , , , ,			
	therwise, C/O Wells Fargo Bank,		1700)	83-6002200	
	print Number and street (or P O box number if mail is not de		Room/suite	B Telephone number	
0	or type. P.O. Box 21927			206 292-375	8
	e Specific City or town, state, and ZIP code	<u> </u>		C If exemption application is per	iding, check here
Inst	Structions. Seattle, WA 98111			D 1. Foreign organizations,	check here 🕨
H C	Check type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations meet check here and attach com	ing the 85% test, putation
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	 E If private foundation statu	s was terminated
l Fa	Fair market value of all assets at end of year J Accounting	ng method: X Cash	Accrual	under section 507(b)(1)(/	
(fr		her (specify)		F If the foundation is in a 60)-month termination_
_	\$ 3,531,166. (Part I, colu	mn (d) must be on cash b	pasis)	under section 507(b)(1)(E	3), check here 🕨 🕨
Pa	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch. B	4.0	4.0		T11-
	3 Interest on savings and temporary cash investments	49.	49.		Statement
	4 Dividends and interest from securities	151,475.	151,475.		tatemento
	5a Gross rents	- -		NITERNAL REVE	SSISTANCE SSISTANCE
	b Net rental income or (loss)	169,990.		IN WALLELD	VA 98174
ne	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 277,757	109,990.		SEATTLE,	
Revenue	D assets on line 6a 2//,/3/• 7 Capital gain net income (from Part IV, line 2)		169,990.		3 2010
ě	8 Net short-term capital gain		100,000	1730	3 7010
	9 Income modifications				IVED
	Gross sales less returns 10a and allowances			RFC	INER
	b Less Cost of goods sold			55	205
	c Gross profit or (loss)				
	11 Other income	37,559.	36,762.	ļ c	Statement
	12 Total. Add lines 1 through 11	359,073.	358,276.		
	13 Compensation of officers, directors, trustees, etc	29,803.	28,313.		1,49
	14 Other employee salaries and wages				
s	15 Pension plans, employee benefits				
30	16a Legal fees	005	, ,,,,		
us	b Accounting fees Stmt 4	995.	995.		
cbens	C Other professional fees				
e Expenses					
		4 307	. 0		
		4,307.	. 0.		
		4,307.	. 0.		
		4,307.	. 0.		
		4,307.	. 0.		
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications				
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications	10,864.	10,864.		
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications				
	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications	10,864.	10,864.		1,49
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses Add lines 13 through 23	10,864. 45,969.	10,864. 40,172.		1,49
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid	10,864. 45,969.	10,864.		1,49 232,02
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements	10,864. 45,969. 232,021. 277,990.	10,864. 40,172.		1,49 232,02
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25	10,864. 45,969. 232,021.	10,864. 40,172. 40,172.		1,49 232,02
and Administrative	17 Interest 18 Taxes Stmt 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses Stmt 6 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12:	10,864. 45,969. 232,021. 277,990.	10,864. 40,172.		1,49 232,02 233,51

Tom, & Helen Tonkin Foundation

C/O Wells Fargo Bank, N.A. (#60731700)

83-6002200

Page 2

1 Cash - non-intressi-barring 1 1 1 1 1 1 1 1 1	۵	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
2 Swongs and temporary cash investments 3 Accounts recreable ► Less allowance for doubtful accounts ► 4 Prediges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable ► Less allowance for doubtful accounts ► 6 Receivables due from officers, directors, trustees, and other degualated persons 7 Cive brief and souther accorpiate stock 8 Investments - corporate stock 9 Prepad experiess and deferred charges 10a Investments - corporate stock 1 Investments - corporate stock 1 Investments - corporate stock 1 Investments - corporate stock 2 Investments - mortgage loans 13 Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment bass ► 15 Other assets (descrobe ► 5 Statement 10) 2 2 - 2 2 140 , 285 16 Testal assets for be completed by all lifers) 17 Accounts payable and accrued oxponess 5 Grants payable 19 Deferrant Grevame 20 University - State -		art	column should be for end-of-year amounts only			(c) Fair Market Value
Security security Pedges receivable Less allowance for doubtful accounts Pedges receivable Pedg		1	Cash - non-interest-bearing			<u> </u>
Beging the control of		2	Savings and temporary cash investments	279,448.	345,014.	345,014.
Peleges recenable Less: allowance for doubtful accounts Signature of the control of the co		3	Accounts receivable ►			
Begin to the property of the						_
Securables due from officers, directors, trustees, and other observables due from officers of state or use less situations for sale or use less diversables for sale or use less diversables for sale or use less from the sale sections less than the sale sections less than the sale section of the sale sec		4	-			
6 Recevables due from officers, directors, fusitess, and other disqualified persons 7 the enter streams terrette Less: allowance for doubtful accounts ▶ 8 Inventorers for sale or use 10a Investments - Corporate bonds 10a Investments - Corporate bonds 10b Investments - Corporate bonds 11 Instruments - Corporate bonds 12 Investments - corporate bonds 13 Investments - Corporate bonds 14 Land, buildungs, and equipment basis 15 Other assets (describe ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all livers) 16 Total assets (to be completed by all livers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loss trondmarks (to be completed by all livers) 21 Loss trondmarks (to be completed by all livers) 22 Loss trondmarks (to be completed by all livers) 23 Total liabilities (add sines 17 through 22) 25 Temporarity restricted 26 Temporarity restricted 27 Temporarity restricted 28 Personal complete lines 22 through 33 and complete lines 22 through 37 complete surplus, or land, bling, and equipment trud 30 Total liabilities and net assets/frond balances 31 Total liabilities and net assets/frond balances 32 Capital strong from Part II, the 27a 33 Other microasses for fund balances assets/frond balances 44 Add invest 1.2, and 3 45 Capital strong from Part II, Lopium (a), line 30 (must agree with end-of-year figure reported on prior year's return) 45 Capital and complete in the 2 (temze) ▶ 46 Charanceases not included on line 2 (temze) ▶ 47 Capital and complete in the 2 (temze) ▶ 48 Capital and the complete in the 2 (temze) ▶ 58 Capital and the complete in the 2 (temze) ▶						
desqualified persons						
Prepare decidence for doubtful accounts		6	, , ,			
Lest: allowance for doubtful accounts Lest			· · · · ·			
8 Inventories for sale or use Prapad expenses and deferred charges 10 Investments - Corporate stock Stmt 8 68, 367 61, 600 744, 534		7				
9 Prepard expenses and deferred charges 10 Immestments - U.S. and state government obligations Stmt 7 10 Investments - Corporate blook 11 Investments - Corporate blook 12 Investments - Corporate blook 12 Investments - Corporate blook 13 Investments - Corporate blook 14 Land, buildings, and equipment blass blass accommitate dependence 15 Investments - Corporate blook 16 Total assets (describe ► Statement 10) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Lows from ordicers, describe ► Statement 10) 21 Total intellibrists (describe ► Statement 10) 22 . 470,002 . 2,552,564 . 3,531,166 23 Total liabilities (add lines 2) 24 Unrestricted 25 Temporanly restricted 26 Fernmanently restricted 27 Fernmanently restricted 28 Pad-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Part IIII Analysis of Changes in Net Assets or Fund Balances 17 Total inet assets for fund balances 2, 468, 595 . 2,549,678 . 31 Total liabilities and lines 27 through 29 repart line (oliver) 31 Total inet assets from balances 31 Total liabilities and met assets/fund balances 31 Total liabilities and balances at beginning of year - Part III, column (e), line 30 (must agree with end-of-year fluor reported on prior year's return) 4 Add lines 1, 2, and 3 4 2, 549,678 5 Coller amount from Part I, line 27a 5 Coller amount from Part I, line 27a 5 Coller amount from Part I, line 27a 6 Coller amount from Part I, line 27a 7 Coller amount from Part I, line 27a 7 Coller amount from Part I, line 27a 8 Coller amount from Part I, line 27a 9 Coller amount fro					_	
Total restricted State government obligations State St	ets	_	 			
Investments - corporate stock Stmt 8 68, 367. 61, 600. 744, 534	\ss(i i	_	200 045	255 402	105 610
c Investments - corporate bonds 11 investments - inc. buildings, and equipment basis test accumulated expresseds 12 Investments - mortgage loans 13 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis ▶ 15 Other assets (describe ▶ Statement 10) 16 Total assets (fobe completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, mustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other labilities (describe ▶ 1, 407. 2, 886. 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanelly restricted 27 Enter and complete lines 27 through 28 and lines 30 and 31. 28 Padd-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated moreine, endowment, or other funds 30 Total liabilities and net assets of und balances 11 Total liabilities and net assets of fund balances in Net Assets or Fund Balances 12 Total reasets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 1 Add lines 1, 2, and 3 2 4 4 2, 549, 678. 3 1 Other incasses on tincluded in line 2 (tiemze) ▶ 2 2 Add lines 1, 2, and 3	•	l l	[302,247.		
11 Investments-und, butwings, and expensent basis 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis 15 Other assets (describe Statement 10) 16 Other assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Loans from officers, decadors, trustices, and other disquishfied persons 11 Mortgages and other notes payable 12 Other labsities (describe Statement 10) 12 Total labsifities (add lines 17 through 22) 13 Total liabilities (add sines 17 through 22) 14 Other labsities (describe Statement 10) 15 Permanently restricted 16 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 17 Capital stock, trust principal, or current funds 18 Paid-in or capital surplus, or land, bldg., and equipment fund 19 Paid-in or capital surplus, or land, bldg., and equipment fund 20 Paid-in or capital surplus, or land, bldg., and equipment fund 21 Total latsets or fund balances 22 Part III Analysis of Changes in Net Assets or Fund Balances 23 Total liabilities and net assets/fund balances 24 Enter amount from Part I, line 27a 25 Enter amount from Part I, line 27a 26 Add lines 1, 2, and 3 26 Add lines 1, 2, and 3		l	·			
tes accumulated degreeation 12 Investments - mortgage loans		1	·	1,819,910.	1,768,737.	1,895,722.
12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment basis		11				
13 Investments - other 14 Land, buildings, and equipment basis 15 Other assets (describe Statement 10) 29 . 29 . 1440, 285 16 Total assets (to be completed by all filers) 2,470,002 . 2,552,564 . 3,531,166 17 Accounts payable and accrued expenses 16 Grants payable 17 Accounts payable 19 Deferred revenue 1,407 . 2,886 . 18 Grants payable 19 Deferred revenue 1,407 . 2,886 . 19 Deferred revenue 20 Loans from officers, drectors, sustess, and other disqualified persons 20 Other liabilities (describe 20 Other liabilities (describe 20 Other liabilities (add lines 17 through 22) 1,407 . 2,886 . 20 Total liabilities (add lines 17 through 22) 1,407 . 2,886 . 21 Unrestricted 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Permanently restricted 20 O O O O O O O O O O O O O O O O O O						
14 Land, buildings, and equipment basis						
test accumulated depreciation 15 Other assets (describe ► Statement 10) 29 . 29 . 140 , 285 16 Total assets (to be completed by all filers) 2 , 470 , 002 . 2 , 552 , 564 . 3 , 531 , 166 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from Officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) Total flabilities (add lines 17 through 22) Total flabilities (add lines 24 through 26 and lines 30 and 31. 24 Unrestricted Foundations that follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total liabilities and net assets/fund balances 1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a 20 Other increases not included in line 2 (itemize) ► 3 Cother riceseases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3			ti i i i i i i i i i i i i i i i i i i			
15 Other assets (describe ► Statement 10) 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Learn form officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on priory year's return) 2 Enter amount from Part I, line 27a 2 Add lines 1, 2, and 3 2 (time lines 1, 2, and 3 2 Add lines 1, 2, and 3		14				
16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Learns from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 26 and lines 30 and 31. 4 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital slock, furst principal, or current funds 28 Paid-in or capital surplus, or land, blidg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 2 (468, 595. 2, 549, 678. 2 (468, 595. 2, 549, 678. 2 (578, 678. 2 (5886.						140 005
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 41 Logital sock, trust principal of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 Chard and sock and 3 4 2 , 549 , 678 4 Add lines 1, 2, and 3		15	Other assets (describe Statement 10)	29.	29.	140,285.
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 41 Logital sock, trust principal of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 Chard and sock and 3 4 2 , 549 , 678 4 Add lines 1, 2, and 3			The state of the s	2 470 002	2 552 564	2 521 166
18 Grants payable Deferred revenue 1,407. 2,886.		i		2,470,002.	4,332,304.	3,531,100.
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ▶		ı	· ·			
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total liabilities and net assets/fund balances 2 , 468, 595. 2 , 549 , 678. 2 , 468, 595. 2 , 549 , 678. 2 , 468, 595. 2 , 549 , 678. 2 , 468, 595. 2 , 549 , 678. 2 , 468, 595. 2 , 549 , 678. 2 , 468, 595. 2 , 549 , 678. 3 Total liabilities and net assets/fund balances 2 , 470 , 002. 2 , 552 , 564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3		l	· · ·	1 407	2 006	
23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 5 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 4 2, 549, 678	ties			1,40/•	2,000.	
23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 5 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 4 2, 549, 678	Ε	l	· · · · · · · · · · · · · · · · · · ·			
23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Analysis of Changes in Net Assets or Fund Balances 5 Total ret assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 4 2, 549, 678	Lia	1				
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Toolla liabilities and net assets/fund balances 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3		22	Other habitues (describe			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Toolla liabilities and net assets/fund balances 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3		22	Total liabilities (add lines 17 through 22)	1 407	2 886	
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 2 , 468 , 595 . 2 , 549 , 678 . 2	_	23		1,407.	2,000.	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Permanently restricted 29 Permanently restricted 29 Permanently restricted 29 Permanently restricted 20 Permane			•			
Total net assets or fund balances Total liabilities and net assets/fund balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Total lines 1, 2, and 3		24	•			
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	anc anc	i				
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	Bali	h .	· ·			
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	펕	-"	. — [
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	3	1	·			
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	ğ	27	•	2,468,595.	2.549.678.	
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	sets	1		-		
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	ÂS	1	ſ	0.	0.	
31 Total liabilities and net assets/fund balances 2,470,002. 2,552,564. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	<u>K</u> et	30	Total net assets or fund balances	2,468,595.	2,549,678.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 1 2, 468, 595 2 81, 083	_		į			
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 2, 468, 595 2 81, 083 3 00		31	Total liabilities and net assets/fund balances	2,470,002.	2,552,564.	
Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 1 2, 468, 595 2 81, 083 3 00	P	art				
(must agree with end-of-year figure reported on prior year's return)12,468,5952Enter amount from Part I, line 27a281,0833Other increases not included in line 2 (itemize)304Add lines 1, 2, and 342,549,678	_					
2 Enter amount from Part I, line 27a 2 81,083 3 Other increases not included in line 2 (itemize) ▶ 3 C 4 Add lines 1, 2, and 3 4 2,549,678	,			υυ		2 168 505
3 Other increases not included in line 2 (itemize) ► 3 0 4 Add lines 1, 2, and 3 4 2, 549, 678	,	•				
4 Add lines 1, 2, and 3 4 2, 549, 678						01,003.
			· -			
			reases not included in line 2 (itemize)		5	<u> </u>
				olumn (b), line 30		2,549,678.

	Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	(col.	. (b) divided by col. (c))
	2008	160,042.	3,398,315.		.047095
	2007	273,696.	3,858,444.		.070934
	2006	102,061.	3,718,058.		.027450
Ξ	2005	125,324.	3,520,622.		.035597
_	2004	226,977.	3,493,264.		.064976
	Total of line 1, column (d)			2	.246052
3	Average distribution ratio for the 5-year ba the foundation has been in existence if less	•	or by the number of years	_3	.049210
4	Enter the net value of noncharitable-use as	sets for 2009 from Part X, line 5		4	3,456,541.
5	Multiply line 4 by line 3			5	170,096.
6	Fnter 1% of net investment income (1% of	Part I, line 27b)		6	3,181.
7	Add lines 5 and 6			7	173,277.
8	Enter qualifying distributions from Part XII	, line 4		8	233,511.
	If line 8 is equal to or greater than line 7, cl See the Part VI instructions.	neck the box in Part VI, line 1b, and comp	olete that part using a 1% tax rate.		

Form	Tom & Helen Tonkin Foundation 990-PF(2009) C/O Wells Fargo Bank, N.A. (#6	5073	31700)	•	83-	-6002	200		Page 4
	t VI Excise Tax Based on Investment Income (Section 494	0(a).	4940(b)	. 4940(e). or 4	948	- see i	nstru		
	Exempt operating foundations described in section 4940(d)(2), check here and e				<u>" </u>		1			
	Date of ruling or determination letter:									
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here				ļ	1	l		3 . 1	81.
	of Part I, line 27b	لمما	una omtor	170		 ' -			<u> </u>	<u> </u>
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Par	t I line 12	col (b)]		ĺ			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only O			, (5)		2				0.
	Add lines 1 and 2		,			3			3.1	81.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C)thers e	nter -O-)			4	i –		<u> </u>	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		0 ,			j 5			3.1	81.
	Credits/Payments:								<u> </u>	
	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	}	5.	600.		ł			
	Exempt foreign organizations - tax withheld at source	6b				1	ŀ			
	Tax paid with application for extension of time to file (Form 8868)	6c					ŀ			
	Backup withholding erroneously withheld	6d	 			1				
_	Total credits and payments. Add lines 6a through 6d	_ 00	ــــــــــــــــــــــــــــــــــــــ	 -		7	ŀ		5 6	00.
	Enter any penalty for underpayment of est mated tax. Check here if Form 2220 is atta	ched		•		8	ŀ		<u> </u>	.,,,,
	Tax due. It the total of lines 5 and 8 is more than line 7, enter amount owed	CICU				9	<u> </u>			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					10	<u> </u>		2 4	19.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax		2 41	9 . Refun	dad	11	 -		<u>, , , , , , , , , , , , , , , , , , , </u>	0.
	rt VII-A Statements Regarding Activities		2,31	<u> → Itterun</u>	ucu 🛌		- t			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legis	lation o	or did it nai	rticinate or	ntervene	ın			Yes	No
	any political campaign?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	n did ii pui	tioipato or		• • • • • • • • • • • • • • • • • • • •		1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses (se	e instructio	nns for defu	ntion)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and					d or				
	distributed by the foundation in connection with the activities.	o copi	50 O. a.i.y	, natorialo p	,40,,0,,0					
	Did the foundation file Form 1120-POL for this year?							1c		x
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	vear.						10		
u	(1) On the foundation. > \$ (2) On foundation managers				0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expend					-				
•	managers > \$ 0.		ппросос	on rounday						
2	Has the foundation engaged in any activities that have not previously been reported to the li	RS?						2		x
-	If "Yes," attach a detailed description of the activities.									
2	Has the foundation made any changes, not previously reported to the IRS, in its governing	ınstrum	ent article	s of incorp	oration o	or				
J	bylaws, or other similar instruments? If 'Yes," attach a conformed copy of the chang		,	.с ссс. р				3		х
A a	Did the foundation have unrelated business gross income of \$1,000 or more during the year							4a		Х
	If "Yes," has it filed a tax return on Form 990-T for this year?	•				1	I/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year	>					• •	5		х
·	If "Yes," attach the statement required by General Instruction T.									
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	ither.								
•	By language in the governing instrument, or									
	By state legislation that effectively amends the governing instrument so that no mandator	rv direc	tions that o	conflict with	the state	e law				
	remain in the governing instrument?	•						6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?							7	Х	
•	If "Yes," complete Part II, col. (c), and Part XV									
82	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨								
	WY	,								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attornev	General (or designate	e)					
•	of each state as required by General Instruction G? If "No," attach explanation	- ,	\	3	•			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4	942(n(3)	or 4942(1)(5) for cale	endar				
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part λ !V)? If "Yes," or				,			9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a scheduling				ies			10		X
							For	m 990	-PF(2009)

orm	Tom, & Helen Tonkin Foundation , , , , , , , , , , , , , , , , , , ,	2200		Page 5
	irt VII-A Statements Regarding Activities (continued)	2200		
_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12	-	х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A	·		
14	The books are in care of ▶ WELLS FARGO BANK WYOMING N.A. Telephone no. ▶ 307-23	35-7	744	
	Located at ▶ P.O. BOX 2799, CASPER, WY ZIP+4 ▶82			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	1 1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or raimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after		i	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
8	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years \blacktriangleright ,,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
Ĺ	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
ħ	of "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after		ľ	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	_,		
	Form 4720, to getermine if the foundation had excess busiliess holdings in 2009.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but offer December 31, 1960) that could reposit on the about the purpose that	4a_		<u>X</u>
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		ļ	7.7
. —	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		<u> </u>

Tom & Helen Tonkin Found					
orm 990-PF (2009) . C/O. Wells Fargo Bank, N.	A. (#60731700)	<u>83-60022</u>	00	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:	. 404E(a))0		s X No		
 Carry on propaganda, or otherwise attempt to influence legislation (section Influence the outcome of any specific public election (see section 4955); or 	, ,,		ו מות בבו פי		İ
any voter registration drive?	r to carry on, directly or multi	·	s X No		-
(3) Provide a grant to an individual for travel, study, or other similar purposes'	9		S X No		
(4) Provide a grant to an organization other than a charitable, etc., organization			is La No		
• •	i dezemen in zection	ГПν	s X No		
509(a)(1), (2), or (3), or section 4940(d)(2)?	or adventional purposes or f		IS LAJ NU		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		s X No	i	
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	for the exceptions described i		is Lalino	i	
section 53.4945 or in a current notice regarding disaster assistance (see instru		ii neguiations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance (see liistid	•		N/A	30	-
		unad		-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			s No		1
expenditure responsibility for the grant?		I∕A ∐ Ye	'S L NO	1	
If "Yes," attach the statement required by Regulations section 53.4945	• •		į	ł	ļ
5a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		s X No		
a personal benefit contract?	areanal hanefut contract?	, те		<u>.</u>	- V
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	<u> </u>
If "Yes" to 6b, file Form 8870.	holtar transportung?		s X No	l	
7a At any time during the tax year, was the foundation a party to a prohibited tax sb If yes, did the foundation receive any proceeds or have any net income attribute		16		7b	+-
Information About Officers Directors Trust		nagers Highly		10	
Part VIII Paid Employees, and Contractors	ces, i oundation wa	magers, ruging	,		
List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E:	xpense nt, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accour	nt, other /ances
WELLS FARGO BANK WYOMING INVESTMENT	TRUSTEE				
P.O. BOX 2799					
CASPER, WY 82602	40.00	29,803.	0.		0.
	,				
			-		
			_		
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(-0.5		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	kpense nt, other
(a) Name and address of sacrification for the more than \$60,000	devoted to position	(C) compensation	and deferred compensation		ances
NONE					
		[
		}			
			i	}	
	_			<u>_</u> _	
		1			

Total number of other employees paid over \$50,000

Form 990-PF (2009) C/O Wells Fargo Bank N.A.		,
Part VIII Information About Officers, Directors, Trustees, Faid Employees, and Contractors (continued)		-6002200 Page 7
3 Five highest-paid independent contractors for professional services. If no	ne, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant to organizations and other beneficiaries served, conferences convened, research parameters. N/A		Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the ta	x year on lines 1 and 2.	Amount
1 N/A		-
2	-	
All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3,127,066. a Average monthly fair market value of securities 1a 238,880. b Average of monthly cash balances 1b c Fair market value of all other assets 143,233. 1c Total (add lines 1a, b, and c) 1d 3,509,179. e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 3,509,179. 3 Subtract line 2 from line 1d 3 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 <u>52,638.</u> 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 3,456,541. 172,827 Minimum investment return Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here

and do not complete this part.) Minimum investment return from Part X, line 6 172,827. 1 3,181. Tax on investment income for 2009 from Part VI, line 5 Income tax for 2009. (This does not include the tax from Part VI.) 2b 3,181. C Add lines 2a and 2b 2с 169,646. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 Recoveries of amounts treated as qualifying distributions 4 4 169,646. 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 6 7 169,646. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: <u>233,511.</u> Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: 3 Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 <u>233,511.</u> 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 3,181. income. Enter 1% of Part I, line 27b 5 6 230,330. Adjusted qualifying distributions Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		7 SELECT PART TO 2000	2300	
line 7				169,646.
2 Undistributed income, if any, as of the end of 2009		- "-		
a Enter amount for 2008 only			163,869.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from		•		
Part XII, line 4: ►\$ 233,511.				
a Applied to 2008, but not more than line 2a			163,869.	****
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				69,642.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line		-		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				100,004.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
3 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				-
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	·			- 000 DE

	elen Tonkin				0 2 2 0 0 Page 40
Form 990-PF (2009) C/O Well Part XIV Private Operating F	ls Fargo Bar			83-60	02200 Page 10
			1-A, question s)	N/A	
1 a If the foundation has received a ruling o foundation, and the ruling is effective fo		, , ,			
b Check box to indicate whether the found			ın section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	g loundation described	Prior 3 years	14342([)(3) 01 [43	42()(3)
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			(1)	(-)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
each year listed					
b 85% of line 2a		.	 		
		· - ·			
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				 	
alternative test relied upon:			ì		
a "Assets" alternative test - enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(1)(3)(B)(i)					
b "Endowment" alternative test - enter		·			
2/3 of minimum investment return				1	
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		-			
(1) Total support other than gross				-	
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			-	_	
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii) (3) Largest amount of support from			 	-	

an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or mo	ore in assets
at any time during t			n the realidatio		oro iii doboto
1 Information Regarding Foundation					
a List any managers of the foundation wh	-	than 2% of the total con	tributions received by to	e foundation before the clos	se of any tay
year (but only if they have contributed i			and anone received by an		oo or any tan
None					
b List any managers of the foundation wi	o own 10% or more of th	e stock of a corporation	(or an equally large nor	tion of the ownership of a pa	artnership or
other entity) of which the foundation ha			(or an equeny large per	actives and entirested pro-	ara oromp or
None					
2 Information Regarding Contribut	ion Grant Gift Loan.	Scholarship, etc., P	rograms:		
			-	not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.	•	•	-	· · · · · · · · · · · · · · · · · · ·	
a The name, address, and telephone num	·····				
WELLS FARGO BANK WYO	· · · · · · · · · · · · · · · · · · ·	• •			
	ER, WY 82602		,,,		
b The form in which applications should			pould include.		
LETTERS OF APPLICATI				NS	
c Any submission deadlines:	OH DIMITING	****** ***** A			
CONTINUOUS					
d Any restrictions or limitations on award	ls, ruch as by geographica	al areas, charitable fields	, kinds of institutions, oi	other factors:	
LIMITED TO ACTIVITIE					

Tom. & Helen Tonkin Foundation

O09) C/O Wells Fargo Bank, N.A. (#60731700) 83-6002200 Page Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation status of recipient Amount Name and address (home or business) a Paid during the year SEE ATTACHED SCHEDULE 232,021. 232,021. ▶ 3a Total **b** Approved for future payment None 0. Total

Form 990-PF (2009)

Part XV

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
Emoi groot amounts smoot office materials.	(a) Business	(b)	(c) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	ļ				
b				 	
c					
d			<u> </u>		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	49.	
4 Dividends and interest from securities			14	151,475.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		-			
7 Other investment income			15	36,762.	
8 Gain or (loss) from sales of assets other					
than inventory			18	169,990.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a <u>Lawsuit Settlement</u>					125.
b Return of prior year					
grant					672.
d	<u> </u>				
e					
i2 Subtotal. Add columns (b), (d), and (e)		0.		358,276.	797.
13 Total Add line 12, columns (b), (d), and (e)				13	359,073.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incor	ne is reported	ın column (e) of Part XVI-A	contrib	outed importantly to the accor	nplishment of
▼ the foundation's exempt purposes (other than I)					,
11A THIS REPRESENTS THE PRO	CEEDS	OF A SETTLEM	ENT	OF A LAWSUIT	INSTITUTED
AGAINST A FORMER AGENT					
DONATIONS FROM THE FOUN	DATION	ON BEHALF O	F F	ICTITIOUS ORG	ANIZATIONS.
THESE FUNDS WILL BE USE	ED TO P	ROVIDE ADDIT	ION	AL BENEFITS T	O DESERVING
ORGANIZATIONS.					
11B THESE FUNDS ARE PRIOR Y	EAR UN	USED RETURNE	D G	RANTS. THESE	FUNDS WILL
BE USED TO PROVIDE ADDI	TIONAL	BENEFITS TO	DE	SERVING ORGAN	IZATIONS.
				· _	
					·

C/O Wells Fargo Bank, N.A. (#60731700)

Pa	art XVII	Information Re Exempt Organ		and Transactions a	nd Relationships With Nonc	haritable	•	<u>.go 10</u>
1	Did the org	anization directly or indi	rectly engage in any of the followi	ng with any other organizatio	n described in section 501(c) of		Yes	No
	=)(3) organizations) or in section 5		• •			
а		•	ation to a noncharitable exempt or					
	(1) Cash	, ,	·	-		1a(1)	1	Х
	(2) Other a	ssets	•	• •		1a(2)		X
b			•					
_			ble exempt organization			16(1)		X
	` '		ncharitable exempt organization			1b(2)		Х
		of facilities, equipment,				1b(3)		X
		ursement arrangements				1b(4)		X
	• •	or loan guarantees				1b(5)		X
			embership or fundraising solicitati	nns		1b(6)		X
c	• •		alling lists, other assets, or paid en			10(0)		X
d	_				vays show the fair market value of the goo		L	
٠					e in any transaction or sharing arrangeme		,	
			other assets, or services received		o in any dansaction of sharing arrangeme	iii, Silow iii		
(a)		b) Amount involved	(c) Name of noncharitable		(d) Description of transfers, transactions,	and sharing an	angeme	
1-7	· · · · · · · · · · · · · · · · · · ·	,	N/A	<u> </u>				
		· · · · · · · · · · · · · · · · · · ·						
								
				•				
				•				
	-							
		· · · · · · · · · · · · · · · · · · ·		,		<u> </u>		
2a		-	etly affiliated with, or related to, one or than section 501(c)(3)) or in sec		rations described	Yes	X	No
<u>b</u>	If "Yes," cor	nplete the following sch		T		 		
		(a) Name of or	ganization	(b) Type of organization	(c) Description of relat	ionship		
_		N/A						
				 				
6	and complete Wells	Declaration of preparer (oth Fargo Bank N.A.	nave examined this return, including accer than taxpayer or fiduciary) is based or Stacey J Corbin	n all information of which preparer	Stacey J. Cork	oi n	ct,	
휘	· -	re of officer or trustee		Date	Title Vice President			
Sign Here	Only Sign	arer's Lature	o Die /		ate Chedicitst Officer self- employed ►	eparer's identify	/I'.g num	iver
į	c c c c c c c c c c c c c c c c c c c	name (or yours Leo employed), 141	Riley & Co, (S. Center St.,	CPA's Ste 200	EIN ▶			
	addre	s, and ZIP code Cast			Phone no. (30	07)265	<u>- 38</u>	00_

Page 13

Form 990-PF Interest on Savin	gs and	l Tem	porary C	ash :	Investments	Statement	1
Source						Amount	
CASH AND MONEY FUNDS							49.
Total to Form 990-PF, Part I,	line 3	, Co	lumn A				49.
Form 990-PF Dividends	and I	nter	est from	Sec	urities	Statement	2
Source	G	ross	Amount		pital Gains Dividends	Column (A Amount	۲)
CORPORATE BOND INTEREST			108,005.		0.	108,0	
DIVIDEND INCOME GOVERNMENT BOND INTEREST			27,226. 16,244.		0. 0.	27,2 16,2	
Total to Fm 990-PF, Part I, ln	4		151,475.		0.	151,4	75.
Form 990-PF	Oth	er I	ncome			Statement	3
Description			(a) Revenue Per Book		(b) Net Invest- ment Income	•	
ROYALTY INCOME Lawsuit Settlement Return of prior year grant		•		762. 125. 672.		•	
Total to Form 990-PF, Part I,	line 1	.1	37,	559.	36,762		
Form 990-PF	Acco	unti	ng Fees	 -		Statement	4
	(a) Expens	es	(b) Net Inv		(c) Adjusted Net Incom		
TAX PREPARATION		995.		995	•		0.
To Form 990-PF, Pg 1, ln 16b		995.		995	•		0.

Form 990-PF	Тах	es		Statement 5
Description	(a) Expenses Per Books	(b) Net Invest ment Incom	•	
FEDERAL EXCISE TAX	4,307.	. <u>-</u> .	0.	0.
To Form 990-PF, Pg 1, ln 18	4,307.		0.	0.
Form 990-PF	Other E	xpenses		Statement 6
Description	(a) Expenses Per Books	(b) Net Invest ment Incom	-	
Mineral Interest Expense	10,864.	10,86	4.	0.
To Form 990-PF, Pg 1, ln 23	10,864.	10,86	4.	0.
Form 990-PF U.S. and	State/City G	overnment O	bligations	Statement 7
Description	U.S Gov'	-	Book Value	Fair Market Value
FED HOME LN BK 5.750% 05/15/2 Fed HM LN BK 4.500 09/16/13 Fed HM LN BK 4.625 10/10/12 Fed Farm Credit Bk 01/26/17	12		102,641. 99,398. 100,208. 74,936.	109,125. 110,594. 108,500. 77,391.
Total U.S. Government Obliga	tions		377,183.	405,610.
Total State and Municipal Go	vernment Obl	igations —		
Total to Form 990-PF, Part I	I, line 10a		377,183.	405,610.

Form 990-PF	Corporate Stock		Statement 8
Description		Book Value	Fair Market Value
EXXON MOBIL CORP (5,300 SHS)		8,790.	238,720.
DOW CHEM CO (6,300 SHARES)		15,604.	172,179.
CONOCOPHILLIPS (1,088 SHARES)		610.	60,079.
BANK OF AMERICA (400 SHARES)		10,824.	10,000.
CITIGROUP CAP IX (400 SHARES)		10,228.	8,816.
GENERAL ELEC CAP (400 SHARES)		10,528.	10,100.
PROCTOR & GAMBLE CO (4,000 sh	ares)	5,016.	244,640.
Total to Form 990-PF, Part II	, line 10b	61,600.	744,534.
Form 990-PF	Corporate Bonds		Statement 9
			Fair Market
Description		Book Value	Value
ATLANTIC RICHFIELD 8.5% 4/1/1	2	110,500.	104,814.
DAYTON HUDSON 10.0% 1/1/11		225,500.	207,256.
IBM CORP 8.375% 11/1/19		109,250.	136,868.
WAL MART STORES 7.25% 6/1/13		99,984.	116,633.
Caterpillar Finl Svce 5.05 12		99,722.	101,477.
E.I Du Pont De Nemours 12/15/		99,654.	115,463.
SBC Communications 5.300% 11/	15/10	50,421.	50,650.
Target Corp 6.000% 1/15/18		49,597.	59,154.
United Parcel Service 5.500%		49,901.	57,604.
Wal MART STORES 4.250% 4/15/1		98,283.	108,201.
Bellsouth Corp 4.750 11/15/1	2	102,191.	107,952.
Coco-Cola 5.35 11/15/17		106,040.	115,574.
Hewlett-Packard Co 5.5 03/01/		105,000.	116,395.
Honeywell International 4.25		104,482.	108,348.
Proctor & Gamble 4.7 02/15/19		100,657.	110,605.
SBC Communications 5.625 06/1	5/16	104,300.	115,193.
Walt Disney 4.5 12/15/13		103,428.	110,981.
Shell International 9/22/19		49,827.	52,554.
Total to Form 990-PF, Part II	, line 10c	1,768,737.	1,895,722.

TОт	S.	Helen	Tonkin	Foundation	0/0	Mall 1
TOIL	œ	петеп	TOHKIH	roundation	U/U	меття

8	3 –	6	n	n	2	2	n	n
_	_	v	v	v	~	~	v	v

Form 990-PF	Other Assets		Statement 10
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
OIL & GAS PROPERTIES	29.	29.	140,285.
To Form 990-PF, Part II, line 15	29.	29.	140,285.

JULY 31, 2010

ATTACHMENT TO FORM 990-PF

Grants and Contributions Paid, Part XV, Section 3a

Recipient	Address	Relationship	Status	Purpose	Amount
Adventures in Christian Kamping	P.O. Box 398, Casper, WY 82602	None	None	General Purpose	\$ 5,350
ARC of Natrona County	P.O. Box 393, Casper, WY 82602	None	None	General Purpose	35,008
Casper Children's Theater	138 S Kimball, Casper, WY 82604	None	None	General Purpose	2,000
Casper Family YMCA	315 E 15th Street, Casper, WY 82601	None	None	General Purpose	10,000
Casper Museum Consortium	4001 Fort Caspar Rd, Casper, WY 82601	None	None	General Purpose	1,950
Casper Youth Baseball	P.O. Box 1966, Casper, WY 82602	None	None	General Purpose	10,000
Children's Advocacy Project	350 N Ash, Casper, WY 82601	None	None	General Purpose	4,000
Climb Wyoming	615 S David, Casper, WY 82601	None	None	General Purpose	2,000
Dubois Youth Activities	P.O. Box 65, Dubois, WY 82513	None	None	General Purpose	8,501
Kelly Walsh High School	3500 E 12t St, Casper, WY 82609	None	None	General Purpose	1,000
Natrona County High School	3341 Navarre Rd, Casper, WY 82604	None	None	General Purpose	1,000
Nicolaysen Art Museum	40 E Collins, Casper, WY 82601	None	None	General Purpose	10,000
Our Camp, Inc	P.O. Box 7100, Sheridan, WY 82801	None	None	General Purpose	2,050
Renewed Hope Foundation	P.O. Box 616, Casper, WY 82602	None	None	General Purpose	1,392
St. Anthony's Tri-Parish	218 E 7th, Casper, WY 82602	None	None	General Purpose	15,000
Special Olympics of Wyoming	350 W 1st, Suite 101, Casper, WY 82601	None	None	General Purpose	2,500
Sue Jorgensen Library FDTN	1560 S Walnut, Casper, WY 82601	None	None	General Purpose	15,000
Trooper Drum & Bugle Corp	1801 E "E" Street, Casper, WY 82601	None	None	General Purpose	15,000
Wyoming Independent Living Rehabilitation	305 W 1st, Casper, WY 82602	None	None	General Purpose	71,970
Wyoming Medical Foundation - Safe Kids	1233 E 2nd Street, Casper, WY 82601	None	None	General Purpose	7,500
Wyoming Pipe and Drum Band	5404 Gunpowder St, Gillette, WY 82718	None	None	General Purpose	4,800

Total Contributions

232,021

မှာ