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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

| OMB No | 1545-005 |
|--------|----------|
|--------|----------|

2009

| Departm Internal | ent of Reveni | the Treasury ue Service | Note: The | foundation n | nay be able to | use a copy of th | is return to satisfy | y state re | portir | ng requirements | | | |
|--|------------------|---|---|---------------------|----------------|---|----------------------|------------------|------------|--|---|---|--|
| | | | tax year beginn | | 8/01 | | , and ending | | /3: | | 010 | | |
| G Ch | eck a | all that apply. | Initial return | n [] Init | tial Return o | of a former p | ublic charity | | | | Fır | nal return | |
| | | | Amended re | eturn | | Address | change | Nan | | hange | | | |
| Use | | Ciaca Cua | toma Found | Intion | | | | | Α | Employer identii | | mber | |
| IRS la Othen | | | tems Found Tasman Dri | | | | | | В | 77-0443 Telephone numb | | - instructions) | |
| prii or ty | | San Jose, | CA 95134- | 1706 | | | | | | 408-527 | | • | |
| See Sp | ecific | | | | | | | | С | | | s pending, check here | > |
| Instruc | tions. | | | · · | | | | | D | 1 Foreign organiza | | | ▶ |
| H | | type of organiz | | | | mpt private fo | | | | 2 Foreign organiza | ations mee | ting the 85% test, che | eck _ |
| | | |) nonexempt ch | | | | orivate founda | | Ε | here and attach If private founda | | on s was terminated | |
| | | arket value of all ass Part II, column (c), li | | J Aci | counting m | | ash X Ac | crual | | under section 50 | Ͻ7(b)(1)(A |), check here | ▶ |
| ▶ 9 | | 124,500 | | (Part I | Other (specif | | - | | F | If the foundation under section 50 | 1 is in a 60 17(h)(1)(R |)-month termination | ▶ [|
| Part | | | Revenue and | | | | | • | - | | | 1 | |
| <u> </u> | E | Expenses (Th | ne total of amoui | nts ın | | enue and s per books | (b) Net inv incor | | ıı | (c) Adjuste income | | (d) Disbursem for charitab | |
| | c s | olumns (b), (c), arılv equal the a | and (d) may no amounts in colui | nt neces- mn (a) | | | | | | | | purposes (cash basis o | |
| | | seé the instructi | ions).) | | 10. | 704 000 | | | | | | (casii basis c | |
| | 2 | | s, grants, etc, receiv foundn is not reg to | | 19, | 704,829. | | | | | ••••• | 1 | |
| | 3 | | avings and temp | | | | | • | | <u>. </u> | | | •••• |
| | ١. | cash investme | | • | | 2,778. | , | 2,77 | | | N/A | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| | 4 5 | a Gross rents | terest from securitie | S | 2,0 | 080,719. | 2,08 | 30,71 | 9. | | <u> </u> | ļ | |
| | | b Net rental income or (loss) | . | | | | | | | | | <u> </u> | *********** |
| R | 6 | a Net gain/(loss) fro | om sale of assets not | on line 10 | 2,5 | 581,536. | | | | | | | |
| E V | | b Gross sales price assets on line 6a | for all 19,90 | 6,197. | | | | | | | ····· | | |
| 2018 MELEM <m2< td=""><td>7 8</td><td></td><td>ncome (from Part IV,</td><td>line 2)</td><td></td><td>***************************************</td><td>83</td><td>32,41</td><td>8.</td><td></td><td>***************************************</td><td>-</td><td></td></m2<> | 7 8 | | ncome (from Part IV, | line 2) | | *************************************** | 83 | 32,41 | 8. | | *************************************** | - | |
| | 9 | Income-modif | leations | | | , | | ~~~~~ | | | | | |
| 60 E | 10 | a Gross tales ess leturns and allowances | | | | | | • | | | | - | |
| 6 | استنت | Less Cost of | 18 | | | | | | | - | | [| |
| | 11 | coods sold | 011 181 | | | | | | | | | <u> </u> | |
| | ‡ _ | cipes point (los | (attach schedul | e) | | | | | | | | | ······································ |
| | | | See Stater | | | 27,327. | 1,03 | 39,70 | 5. | | | - | |
| CANNED | | | | | * 24,3 | 397,189. | 3,95 | 5,62 | 0. | | | | |
| £ | - | Other employee s | officers, directors, tru | ıstees, etc | | 0. | | | - | | | | |
| ৰু | | | aianes and wages s, employee ben | efits | | | · , · · | | \dashv | | | | |
| S A | | a Legal fees (attach | | St 2 | | 128,087. | | | | | | 117, | 106. |
| D M | | b Accounting fees (| • | e St 3 | | 92,808. | | 6,40 | | | | | 757. |
| O N | | c Other prof fees (a | ittach sch) See | St 4 | <u> </u> | 226,781. | 22 | 26,78 | 1. | | | | |
| O I S E T R R | 17 | Interest |)(see instr.) · See | C+m 5 | <u> </u> | 132,395. | 1 | 1,12 | _ | | | | |
| PSTRA-A | | -Depreciation (| | JUII J | - | 132,333. | | 1,12 | ٠. | | | | ······ |
| ŢŢ | l | sch) and depl | etion | | | | | | | | | | |
| N V G E | 20 | | rences, and mee | atinas | | | | | | | | | |
| A E N X D P | 22 | | | , anga | | | , | | 1 | | | , | |
| A E N P D P | 23 | | es (attach sched | | | 174 205 | | | _ | | | | |
| N | 24 | | See Staten | | | L74,395. | / | 5,35 | 5. | | | 95, | 238. |
| S E S | 24 | | n g and administ d lines 13 throug | | [7 | 754,466. | 38 | 9,66 | 6. | | | 257, | 101. |
| | 25 | Contributions, gif | ts, grants paid Pai | ct XV | 9,2 | 262,846. | | | | | 3 | * 10,041, | |
| | 26 | Total expense Add lines 24 a | es and disburse | ments. | * 10 0 | 17,312. | 20 | 9,66 | ر _ | | | 10 200 | E02 |
| | 27 | | 26 from line 12: | | 10,0 | ,11,014. | 30 | 5,00 | -∤ | ······································ | | 10,298, | <u> </u> |
| | I . | a Excess of rev | enue over expei | nses | 14 - | 70 077 | | • | | | | | |
| | | and disburser b Net investment in | nents come (if negative, en | ter 0-) | 14,5 | 379,877. | 3 56 | 5,95 | 4 | ······································ | | , | |
| | | | me (if negative, enter | - | | | 3,30 | J, 33 | ╧┼ | | | | |
| | | | | | · | | | | 1 | | | P | |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

*See Statement 18

TEEA0504L 02/02/10 Form **990-PF** (2009) **See Statement 19





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Page **2**

| Parl | Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only | | Beginning of year | E | End of year | |
|------------------|--|--|-----------------------------|--|-----------------|-----------------------|
| FALL | *** | (See instructions) | (a) Book Value | (b) Book Value | , | (c) Fair Market Value |
| | 1 | Cash — non-interest-bearing | | | | |
| | ٠2 | Savings and temporary cash investments | 7,054,855. | 21,187,50 |)5. | 21,187,505. |
| | 3 | Accounts receivable | | | | |
| | | Less. allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable | | | | |
| | | Less allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch). | | | | |
| S | | Less. allowance for doubtful accounts ▶ | | | | |
| A S E T | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | 61,018. | | [| <u>-</u> |
| S | | a Investments – U.S. and state government obligations (attach schedule) | | | | |
| | ı | Investments — corporate stock (attach schedule) Statement 7 | 49,788,411. | 58,701,97 | 70. | 58,701,970. |
| | ١ ، | : Investments — corporate bonds (attach schedule) | | ······································ | | |
| | 11 | Investments — land, buildings, and equipment basis | | | | |
| | | Less accumulated depreciation (attach schedule) | | | | |
| | 12 | Investments – mortgage loans | | | | |
| | 13 | Investments — other (attach schedule) Statement 8 | 39,523,207. | 43,193,73 | }5. | 43,193,735. |
| | 14 | Land, buildings, and equipment basis ► | | | | |
| | | Less accumulated depreciation (attach schedule) | | | | |
| | | Other assets (describe See Statement 9) | 5,436,894. | 1,417,19 |) 7. | 1,417,197. |
| | 16 | Total assets (to be completed by all filers – see instructions. Also, see page 1, item I) | 101,864,385. | 124,500,407. | | 124,500,407. |
| L | 17 | Accounts payable and accrued expenses | 57,590. | 83,31 | _ | 121,300,407. |
| I | 18 | Grants payable | 928,198. | 163,16 | | |
| A B | 19 | Deferred revenue | , | | | |
| - [| 20 | Loans from officers, directors, trustees, & other disqualified persons | | | \neg | |
| Ī | 21 | Mortgages and other notes payable (attach schedule) | | | \neg | |
| Ţ | 22 | Other liabilities (describe ► See Statement 10) | | 20,25 | 1. | |
| E S | 23 | Total liabilities (add lines 17 through 22) | 985,788. | 266,735. | | |
| | ۵ | Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 | 965, 788. | | <u>,5.</u> | |
| N F | 24 | Unrestricted | 100,878,597. | 124,233,67 | 12. | |
| E U T N | 25 | Temporarily restricted | | | \neg | |
| D | 26 | Permanently restricted | | | | |
| A B S A | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | | |
| EL | 27 | Capital stock, trust principal, or current funds | | | | |
| SŅ | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | ·· | \dashv | |
| O E | 29 | Retained earnings, accumulated income, endowment, or other funds. | | | \neg | |
| ŘŠ | 30 | Total net assets or fund balances (see the instructions) | 100,878,597. | 124,233,67 | 2. | |
| | 31 | Total liabilities and net assets/fund balances | 101 064 205 | | | |
| Parl | ERE | (see the instructions). Analysis of Changes in Net Assets or Fund Balanc | 101,864,385. | 124,500,40 | 1. | |
| | | | | | $\overline{}$ | |
| 1 | Total end- | net assets or fund balances at beginning of year — Part II, colun of-year figure reported on prior year's return) | nn (a), line 30 (must agr | ee with | 1 | 100,878,597. |
| | | r amount from Part I, line 27a | | | 2 | 14,379,877. |
| | | increases not included in line 2 (itemize) <u>See Statement</u> | 11 | | 3 | 8,975,198. |
| | | lines 1, 2, and 3 | | <u> </u> | 4 | 124,233,672. |
| | | ises not included in line 2 (itemize) | | | 5 | 104 000 000 |
| <u> 6</u> | rota | net assets or fund balances at end of year (line 4 minus line 5) - | - Part II, column (b), line | e 30 | 6 | 124,233,672. |

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| (a) List and describe 2-story brick warehous | D) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) | | |
|--|---|---|-------------------------------------|--|------------|
| 1a Sales of Publicly T | raded Securities | | P | Various | Various |
| b Capital Losses from | | | P | Various | Various |
| С | | | | | |
| d ' ' | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (e) plus (f) m | |
| <u>a</u> 19,906,197. | | 17,324, | | | 2,581,536. |
| b | | 1,749, | 118. | | 1,749,118. |
| с | | | | | |
| d | | | | | |
| <u>e</u> | | | | | |
| | ng gain in column (h) and owned by t | | | (1) Gains (Coli | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | | gain minus column () an -0-) or Losses (fr | |
| a | | , | | 2 | 2,581,536. |
| b | | | | | L,749,118. |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net3 Net short-term capital gain or (lo | capital loss). If gain, also If (loss), entions) as defined in sections 1222(5) ar | enter in Part I, line 7 er -0- in Part I, line 7 | 2 | | 832,418. |
| If gain, also enter in Part I, line | 8, column (c) (see the instructions). I | ·· ¬ | 3 | | 0 |
| In Part I, line 8 Part V Qualification Under | Section 4940(e) for Reduced | d Tay on Not Investmen | | | 0. |
| Was the foundation liable for the section 'Yes,' the foundation does not qualif | on 4942 tax on the distributable amoi | olete this part. | | Yes | X No |
| | (b) | | entries. | (4) | |
| (a) Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions Statement 24 | (c) Net value of noncharitable-use assets | s (col | (d) Distribution umn (b) divided | |
| 2008 | 11,146,564. | 122,504, | 266. | | 0.090989 |
| 2007 | 12,180,921. | 177,824, | | - | 0.068500 |
| 2006 | 10,261,898. | 155,924, | | | 0.065813 |
| 2005 | 9,508,121. | 119,563, | 149. | | 0.079524 |
| 2004 | 12,284,890. | 122,994, | 901. | | 0.099881 |
| 2 Total of line 1, column (d) | | | 2 | | 0.404707 |
| | 5-year_base period — divide the total has been in existence if less than 5 y | | . 3 | | 0.080941 |
| 4 Enter the net value of noncharita | able-use assets for 2009 from Part X, | line 5 | 4 | 107 | ,236,372. |
| 5 Multiply line 4 by line 3 | | | 5 | 8 | ,679,819. |
| 6 Enter 1% of net investment inco | me (1% of Part I, line 27b) | | 6 | | 35,660. |
| 7 Add lines 5 and 6 | ` | | 7 | 8 | ,715,479. |
| 8 Enter qualifying distributions from | m Part XII, line 4 | | 8 | 10 | ,298,583. |
| If line 8 is equal to or greater that Part VI instructions | an line 7, check the box in Part VI, lin | e 1b, and complete that part u | ısıng a 1% tax | rate. See the | |
| , are vi modections | | | | | |

| | | 04433 | 74/ | | | age 4 |
|-------|---|-----------|----------|--------------|--|--------------|
| Part | VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see | he inst | ructio | ns) | | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here | | | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary - see instr.) | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | 1 | | | <u>35, (</u> | <u>660.</u> |
| | check here ► X and enter 1% of Part I, line 27b | | | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | | | |
| | foundations only Other's enter -0-) | 2 | | | | <u>0.</u> |
| | Add lines 1 and 2 | 3 | | | <u>35, (</u> | <u>660.</u> |
| | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | 35,6 | <u>660.</u> |
| | Credits/Payments | | | | | |
| | 2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 87, 250. | | | | | |
| | Exempt foreign organizations — tax withheld at source | | | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c 25,000. | | | | | |
| d | Backup withholding erroneously withheld . 6d | | | | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | | 1 | 12 <u>,</u> 2 | <u> 250.</u> |
| | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached | 8 | | | | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | _ | | | 0. |
| | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | 76,5 | |
| | Enter the amount of line 10 to be Credited to 2010 estimated tax 76,590. Refunded | 11 | | | - | 0. |
| Part | VII-A Statements Regarding Activities | | F | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | | Yes | No |
| | participate or intervene in any political campaign? | | F | 1 a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes | | | 1. | | v |
| | (see the instructions for definition) ⁷ | | - | 1b | ······································ | X |
| | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials pub- or distributed by the foundation in connection with the activities | ished | | | | |
| c | Did the foundation file Form 1120-POL for this year? | | ſ | 1 c | ; | х |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | | <u> </u> |
| | (1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 5 | | 0. | | | ł |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed of | ו | [| 1 | | |
| _ | foundation managers \$ 0. | | ŀ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | - | 2 | | X |
| | If 'Yes,' attach a detailed description of the activities | | | - | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | ŀ | | | ,, |
| _ | of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | - } | 3 | 17 | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | - } | 4a | X | |
| | If 'Yes,' has it filed a tax return on Form 990-T for this year? | | | 4b | _ X | v |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | ŀ | 5 | | X |
| _ | If 'Yes,' attach the statement required by General Instruction T. | | | | | - |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | - | | |
| | By language in the governing instrument, or | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that contains the second of the sec | flict | ŀ | _ | v | 1 |
| _ | with the state law remain in the governing instrument? | | ŀ | 6 7 | X | - |
| | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see the instructions) | | ŀ | - | _^_ | - |
| oa | CA | | - | | | |
| b | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | - [| | | |
| _ | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | | | 8b | X | <u></u> |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4 | 942(j)(5 |) | | | |
| | for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete | Part XI | <i>v</i> | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their na | mes 12 | | 10 | Х | 1 |
| BAA | and addresses See Statement | | For | 10] m 99 | | L (2009) |
| _, 57 | | | | 55 | | (|

TEEA0304L 07/06/09

| Forn | n 990-PF (2009) Cisco Systems Foundation | 77-0443 | 347 | F | age 5 |
|------|---|--------------------------------|-----------|-----|--------------|
| | t VII-A Statements Regarding Activities Continued | | r | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | Х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address www.cisco.com/go/foundation | application? | 13 | X | <u> </u> |
| 14 | The books are in care of ▶ Peter Tavernise Telephon | e no ► <u>408</u> • 95134-1 | _ | 483 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | | N/A | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | ▶ 15 | | | N/A |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | <u> </u> | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | <u></u> | Yes | No |
| 1 a | a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes XNo | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | Yes X No | | , | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person Stmt 26 (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | X Yes No | t t | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes X No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | Yes XN | | | |
| ı | b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruction | ns) ⁷ | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here | ▶ ∐ | Ę | | - |
| • | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | |
| i | a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | Yes X No | , | | |
| | If 'Yes,' list the years ► 20 , 20 , 20 , 20 | | , | | |
| | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions.) | a)(2) to | 2ь | N | /A |
| (| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h 20, 20, 20 | ere. | | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes X N | 0 | | |
| İ | b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to | d | | | |
| | —determine-if-the-foundation had excess-business holdings in 2009.). | • | 3b | N | /A |
| 4: | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a | | X_ |
| ı | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | | х |

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Form **990-PF** (2009)

| Form 990-PF (2009) Cisco Systems Four | ndation | | 77-044 | 43347 | Page (|
|---|--|--|--|-------------------------|-----------------------|
| Part VII-B Statements Regarding Activit | ies for Which Forr | n 4720 May Be Red | uired (continued) | | • |
| 5a During the year did the foundation pay or incur | any amount to | | | | |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | n (section 4945(e))? | ∐ Yes X | No | |
| (2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra | ic election (see section tion drive? | 4955), or to carry | Yes X | No | |
| (3) Provide a grant to an individual for travel, | study, or other sımılar p | ourposes? | Yes X | No | |
| (4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section | ian a charitable, etc, or 4940(d)(2)? (see instruc | ganization described ctions) | X Yes | No | |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | us, charitable, scientific n of cruelty to children o | , literary, or or animals? | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)? | he transactions fail to q a current notice regard | ualify under the exception ing disaster assistance | ons | 5b | Х |
| Organizations relying on a current notice regar | ding disaster assistance | e check here | ▶ 🗌 | | |
| c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsing 'Yes,' attach the statement required by Regu | sibility for the grant? | | Yes X | No | |
| 6a Did the foundation, during the year, receive an on a personal benefit contract? | ly funds, directly or indi | rectly, to pay premiums | Yes X | No | 1 |
| b Did the foundation, during the year, pay premi | ums, directly or indirect | ly, on a personal benefi | | 6ь | X |
| If 'Yes' to 6b, file Form 8870 | | | | | |
| 7a At any time during the tax year, was the found | | | | No | |
| b If yes, did the foundation receive any proceeds | | | | 7b | N/A |
| Part VIII Information About Officers, D and Contractors | irectors, Trustees | , roundation Mana | igers, nignly Paid | Employe | es, |
| List all officers, directors, trustees, foundation | managers and their co | mpensation (see instru | ctions). | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expens other all | e account, owances |
| See Statement 13 | | | • | | |
| | | 0. | 0. | | 0. |
| | | | | | |
| | | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employees | (other than those incl | ded on line 1— see inst | ructions). If none, enter | 'NONE.' | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expens other all | e account, owances |
| None | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 | | | > | F 00 | 0 |
| ΡΔΔ | TEE AUSUGI (| 07/06/00 | | Form 99 | 0-PF (2009 |

77-0443347

Form 990-PF (2009) Cisco Systems Foundation

| Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.) | oreig | n foundations, |
|--|---------|----------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes. | | |
| a Average monthly fair market value of securities | 1a | 99,020,234. |
| b Average of monthly cash balances | _1b | 9,849,179. |
| c Fair market value of all other assets (see instructions) | 1c | · |
| d Total (add lines 1a, b, and c) | 1d | 108,869,413. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| (attach detailed explanation) 1e 0. | _ | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 108,869,413. |
| 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 | | |
| (for greater amount, see instructions) | 4 | 1,633,041. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 107,236,372. |
| 6 Minimum investment return. Enter 5% of line 5. | 6 | 5,361,819. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope and certain foreign organizations check here ► ☐ and do not complete this part XI | | ; foundations |
| 1 Minimum investment return from Part X, line 6 | 1 | 5,361,819. |
| 2a Tax on investment income for 2009 from Part VI, line 5 2a 35,660. | | 3,301,013. |
| b Income tax for 2009 (This does not include the tax from Part VI) 2b | | |
| c Add lines 2a and 2b | 2c | 35,660. |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 5,326,159. |
| Recoveries of amounts treated as qualifying distributions | 4 | 13,603. |
| 5 Add lines 3 and 4 | 5 | 5,339,762. |
| 6 Deduction from distributable amount (see instructions) | 6 | 3,333,702. |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 5,339,762. |
| Part XII Qualifying Distributions (see instructions) | .1 / . | 3,333,702. |
| | 1 | |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1 a | 10,298,583. |
| b Program-related investments — total from Part IX-B | 1b | 20,230,000. |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the | | |
| a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 10,298,583. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | |
| Enter 1% of Part I, line 27b (see instructions) | 5 | 35,660. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 10,262,923. |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth | er the | foundation |

qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---|----------------------------|--------------------|--|
| Distributable amount for 2009 from Part XI, line 7 | · | | | 5,339,762. |
| 2 Undistributed income, if any, as of the end of 2009: | | | | 3,333,702. |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years 20 , 20 , 20 | | 0. | , | |
| 3 Excess distributions carryover, if any, to 2009 | | | | |
| a From 2004 6, 320, 041. | | · | | |
| b From 20055,076,955. | | | | |
| c From 2006 3, 109, 939. | | | | |
| d From 2007 3, 441, 703. | Statement | 25 | | |
| e From 2008 5, 029, 279. | | | | |
| f Total of lines 3a through e | 22,977,917. | | | |
| 4 Qualifying distributions for 2009 from Part | | | | |
| XII, line 4: ► \$ 10,298,583. | | | | <u>د</u> |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| Applied to undistributed income of prior years (Election required — see instructions) | | 0. | , | |
| c Treated as distributions out of corpus (Election required — see instructions) | 0. | - | | |
| d Applied to 2009 distributable amount | | | | 5,339,762. |
| e Remaining amount distributed out of corpus | 4,958,821. | | | |
| 5 Excess distributions carryover applied to 2009 | 0. | | | 0. |
| (If an amount appears ın column (d), the same amount must be shown ın column (a)) | | | | |
| | | | , | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | 27,936,738. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount — see instructions . | • | 0. | | |
| e Undistributed income for 2008 Subtract line 4a from | | 3 | | |
| line 2a. Taxable amount — see instructions | | , | 0. | |
| f Undistributed income for 2009. Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be | | | | • |
| distributed in 2010 7 Amounts treated as distributions out of | | | | 0. |
| corpus to satisfy requirements imposed | | | ` | |
| by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | ^2 | |
| , , , , , , , , , , , , , , , , , , , | | | | · |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) | 6,320,041. | | | `& |
| 9 Excess distributions carryover to 2010. | | ` | | |
| Subtract lines 7 and 8 from line 6a | 21,616,697. | | | |
| 10 Analysis of line 9: | · | | | ······································ |
| a Excess from 2005 5, 076, 955. | | | | - |
| b Excess from 2006 3, 109, 939. | * .] | | | ~ |
| c Excess from 2007 3, 441, 703. | | | | • |
| d Excess from 2008 5,029,279. | + | | | |
| e Excess from 2009 4, 958, 821. | | | | · · · · · · · · · · · · · · · · · · · |

| Form 990-PF (2009) Cisco Systems For | | - | | 77-0443347 | 7 Page 10 |
|--|----------------------------|-----------------------|---|--|-------------------------------------|
| Part XIV Private Operating Foundation | ` | | | | <u> </u> |
| 1a If the foundation has received a ruling or d is effective for 2009, enter the date of the r | uling | · | . • | ` _ ` ^ | |
| b Check box to indicate whether the foundation | | rating foundation de | | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | 42000 | Prior 3 years | 4 13 0000 | |
| investment return from Part X for each year listed | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| b 85% of line 2a | · | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets | | | | | · |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Information | | | e organization h | nad \$5,000 or mo | ore in |
| assets at any time during the 1 Information Regarding Foundation Manager a List any managers of the foundation who holds of any tax year (but only if they have None | ers: ave contributed mo | ore than 2% of the to | otal contributions re section 507(d)(2)) | ceived by the founda | tion before the |
| b List any managers of the foundation who o | wn 10% or more of | f the stock of a corp | oration (or an equa | lly large portion of the | e ownership of |
| a partnership or other entity) of which the f | oundation has a 10 | 0% or greater interes | st | ,g. p | · · · · · · · · · · · · · · · · · · |
| 2 Information Regarding Contribution, Grant | Gift Loan Schol | archin etc Program | ne' | | |
| Check here I if the foundation only makes complete items 2a, b, c, and d | akes contributions | to preselected char | itable organizations | and does not accept nizations under other | t unsolicited conditions, |
| a The name, address, and telephone numbe | r of the person to v | whom applications sl | hould be addressed | | |
| | F | | | • | |
| | | | | | |
| See Statement 15 | | | | _ | |
| b The form in which applications should be s | ubmitted and infori | mation and materials | s they should includ | le | |
| See Statement for Line 2a | | | | | |
| c Any submission deadlines | | | | | |
| See Statement for Line 2a | | | | | |
| d Any restrictions or limitations on awards, s | uch as by geograp | hical areas, charitab | ele fields, kinds of in | nstitutions, or other fa | octors |
| See Statement for Line 2a | | | | <u>.</u> | |

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Part XV | Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | | | | |
|--|---|----------------------|----------------------------|--------------|--|--|--|--|--|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | | Amount | | | | | |
| Name and address (home or business) | substantial contributor | recipient | | | | | | | |
| a Paid during the year | | | | | | | | | |
| Şee Statement 17. | N/A | | Various | 10,041,48 | | | | | |
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| | | | | 1000 | | | | | |
| Total . | | | <u> </u> | 3a 10,041,48 | | | | | |
| b Approved for future payment | 27 / 2 | E00 (-) | Makabitan Turi | 141 50 | | | | | |
| JustGive, Inc. | N/A | 509 (a) | Matching Employee | 141,52 | | | | | |
| 312 Sutter Street, Suite 410 | | (1) | Gifts | | | | | | |
| San Francisco, CA 94108 | * | | | | | | | | |
| Charities Aid Foundation | N/A | F00 (=) | Matabia Tables | 1 22 62 | | | | | |
| | (N/A | 509(a) | Matching Employee Gifts | 21,63 | | | | | |
| 1800 Diagonal Rd, Ste 150 | | /11 | | | | | | | |
| Novandria VV 22214 | | (1) | GIILS | | | | | | |
| Alexandria, VA 22314 | | (1) | GIICS | , | | | | | |
| Alexandria, VA 22314 | | (1) | GIICS | | | | | | |
| | | (1) | GIICS | | | | | | |
| Alexandria, VA 22314 | | (1) | GIICS | | | | | | |
| | | (1) | GIICS | | | | | | |
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| | | (1) | GIICS | | | | | | |
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77-0443347

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated b | usiness income | Excluded by | section 512, 513, or 514 | <u></u> |
|--|-------------------------|---|-------------------------------|--------------------------|--|
| . 1 Program service revenue | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | (e) Related or exempt function income (see the instructions) |
| a | | | | | |
| b | | | ll | | |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 2,778. | |
| 4 Dividends and interest from securities | | | 14 | 2,080,719. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 2,581,536. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | *************************************** | ļ | | |
| 11 Other revenue | | | | | |
| a Currency Gain/Loss | | | | | -88. |
| b Invest. Litigation Sttlmt | | • | 18 | 11,997. | |
| c Other Investment Income | 900099 | 5,160. | 14 | 10,258. | |
| d | | | | | |
| e | | : 33- W = | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 5,160. | | 4,687,288. | -88. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 4,692,360. |
| (See worksheet in the instructions for line 13 to verify c | alculations) | | | | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions) | | | | | | | | |
|---------------|--|--|--|--|--|--|--|--|--|
| 11a | The Foundation pays one of its vendors in Canadian dollars. The loss on | | | | | | | | |
| | currency exchanges resulted from the conversion of US dollars into Canadian. | | | | | | | | |
| | Since the vendor provides services to the Foundation, the loss is attributed to | | | | | | | | |
| | the operation of the Foundation rather than to its investment activities. | | | | | | | | |
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, | | | | | | | | 7 | | Yes | No |
|--|----------------|--|------------------------------|----------------------|-------------------------|-----------------|------------------------|------------------------------|--------------------------------------|-----------------------|-----------|
| | relatır | ng to political organizati | ons? | | | · | 7 III 30011011 32 | • | | | |
| | | fers from the reporting | foundation to a | a noncharitabl | e exempt organiz | ation of | | | 1 (1) | | v |
| | (1) C | asn ther assets | | | | | | | 1a (1) | | X |
| | • • | transactions | | | | | | | 1a (2) | | |
| | | ales of assets to a none | charitable exen | npt organizatio | on | | | | 1 b (1) | | Х |
| | • • | urchases of assets fron | | . • | | | | | 1b (2) | | X |
| | (3) R | ental of facilities, equip | ment, or other | assets | | | | | 1 b (3) | | X |
| | (4) R | eimbursement arranger | nents | | | | | | 1 b (4) | | X |
| (5) Loans or loan guarantees | | | | | | | | 1b (5) | | <u>X</u> | |
| (6) Performance of services or membership or fundraising solicitations | | | | | | | 1 b (6) | | <u>X</u> | | |
| | c Sharii | ng of facilities, equipme | nt, mailing list | s, other asset | s, or paid employ | /ees | | | 1c | | _X |
| | the go | answer to any of the at oods, other assets, or s ansaction or sharing ar | ervices given t | by the reportin | ng foundation. If t | he foundat | ion received les | s than fair market | value in | e of | |
| (a |) Line no | (b) Amount involved | | | empt organization | | | fers, transactions, and | | gements | 3 |
| N/ | /A | | | | | | | | | | |
| _ | | | | | | | ,,,,, | | | | |
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| | | | | | -11-2- | | | | | | |
| - | descr | foundation directly or in ibed in section 501(c) o s,' complete the followin (a) Name of organization | f the Code (othing schedule. | ner than section | on 501(c)(3)) or in | section 52 | 27? | | Yes | X | No |
| N . | /A | (a) Name of Organization | 711 | (0) 1) | pe of organization | ·// | (c, | Description of rela | auonsnip | | |
| | | | | | | | | | | | <u></u> |
| | | | | | | | | | | | |
| | | | | | | | | 4 | | | |
| 1 | Under pena | lities of perjury, I declare that I ha Declaration of preparer (other t | ve examined this ret | urn, including accor | mpanying schedules and | d statements, a | nd to the best of my k | nowledge and belief, it is t | rue, correct, ar | nd | |
| ľ | complete | Declaration of preparer (other t | han taxpayer or fid | uciary) is based of | n all information of wh | ich preparer h | as any knowledge | | | | |
| 3 | - | Lany | Roc | arte | <u> </u> | 6 | 22/11 | - Secular | y/Tre | ustee | |
| à | Sign | ature of officer or trustee / | , , , | 1 | | Date | | Title | <u> </u> | | |
| - | Paid Pre- | Preparer's signature | Lakely | ENTON | llr | Date 5/ | 1/// | Check if Sees Self employed | arer's Identify Signature in A | ing numi the instr | ber s) |
| : | parer's Use | Lucius of colf | | uffield 8 | | | | EIN N/A | | | |
| - | Only | employed), 44 M | | | Suite 2019 | | | | _, _ | | |
| \perp | | ZIP code San | Francisco | , CA 9410 | J4 | . | | Phone no ► (41 | 5) 983 | | |
| 3₽ | ιA | | | | | | | | Form 99 | 0-PF (| 2009) |

Schedule B (Form 990, 990-EZ, or 990-PF)

'n

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

| | | |
|---|--|--|
| Name of the organization ' | | Employer identification number |
| Cisco Systems Foundation | · · · · · · · · · · · · · · · · · · · | 77-0443347 |
| Organization type (check one) | | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not tr | eated as a private foundation |
| | 527 political organization | |
| | () | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treate | ed as a private foundation |
| | 501(c)(3) taxable private foundation | |
| Check if your organization is covered by the | General Rule or a Special Rule | |
| Note: Only a section 501(c)(7), (8), or (10) | organization can check boxes for both the General R | Rule and a Special Rule See instructions |
| Consent Buts | | |
| General Rule | 0-EZ, or 990-PF that received, during the year, \$5,00 | 0 05 7000 (17 7000) |
| contributor (Complete Parts I and II) | J-EZ, or 990-FF that received, during the year, \$5,00 | o or more (in money or property) from any one |
| | | |
| Special Rules - | | |
| | ng Form 990 or 990-EZ, that met the 33-1/3% suppor | t test of the regulations under sections |
| 509(a)(1)/170(b)(1)(A)(vi) and received from | any one contributor, during the year, a contribution of the Ih or (ii) Form 990-EZ, line 1 Complete Parts I and I | greater of (1) \$5,000 or (2) 2% of the |
| \square For a section 501(c)(7), (8), or (10) organization | anization filing Form 990 or 990-EZ, that received fro | im any one contributor, during the year |
| aggregate contributions of more than \$1 | ,000 for use <i>exclusively</i> for religious, charitable, scie | entific, literary, or educational purposes, or the |
| prevention of cruelty to children or anim | , , , | |
| For a section 501(c)(7), (8), or (10) orga | anization filing Form 990 or 990-EZ, that received fro gious, charitable, etc., purposes, but these contributio | m any one contributor, during the year, |
| this box is checked, enter here the total | contributions that were received during the year for | an exclusively religious, charitable, etc. |
| | rts unless the General Rule applies to this organizat | |
| religious, charitable, etc, contributions of | of \$5,000 or more during the year | ▶ \$ |
| Caution: An organization that is not covered | d by the General Rule and/or the Special Rules does | not file Schedule B (Form 990, 990-EZ, or |
| 990-PF) but it must answer 'No' on Part IV, | line 2 of their Form 990, or check the box on line H filing requirements of Schedule B (Form 990, 990-EZ | of its Form 990-EZ, or on line 2 of its Form |
| | | <u> </u> |
| BAA For Privacy Act and Paperwork Redu for Form 990, 990EZ, or 990-PF. | action Act notice, see the instructions | Schedule B (Form 990, 990-EZ, or 990-PF) (2009) |

| Schedule Name of org | B (Form 990, 990-EZ, or 990-PF) (2009) | F. F | Page 1 | of 1 | of Part I |
|-------------------------|--|--------------------------------|--------------|---|--------------------------------|
| _ | Systems Foundation | | 1 | 443347 | |
| Part I | Contributors (see instructions) | | | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | te ons | (d) Type of con | |
| 1 | Scientific-Atlanta Foundation IncSEE STATEMENT PO Box 465447 Lawrenceville, GA 30042 | 24 \$ <u>19,704</u> | <u>,829.</u> | Person X Payroll Noncash (Complete Pa | rt II if there |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | te ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | te ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Pa | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | te ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Paus a noncash c | contribution) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregat contributio | e ons | (d) Type of con | |
| | | \$ | | Person Payroll Noncash (Complete Paus a noncash complete) | irt II if there contribution) |

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| Schedule Name of orga | 3 (Form 990, 990-EZ, or 990-PF) (2009) | | Page | | 1 of Part II |
|---------------------------|--|------|------------------------|------------------------------|----------------------|
| - | Systems Foundation | | | 77-0443 | ntification number |
| Part II | Noncash Property (see instructions.) | | | 177 044. |)J47 |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or (see inst | c) estimate) ructions) | (d) Date received |
| | N/A | | | | |
| | | \$_ | | | |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or (see inst | c) estimate) ructions) | (d) Date received |
| | | \$ | | | |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or (see inst | c) estimate) ructions) | (d) Date received |
| | | | <u> </u> | | |
| | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or (see inst | c) estimate) ructions) | (d) Date received |
| | | | | | |
| | | \$_ | | | |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or (see inst | c) estimate) ructions) | (d) Date received |
| | | \$ | | | |
| | | _ | | | |
| (a) No. from Part I | (b) Description of noncash property given | | FMV (or ((see inst | c) estimate) ructions) | (d) Date received |
| | | 1 | | | |
| | |]\$_ | | | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

BAA

| Schedule I | B (Form 990, 990-EZ, or 990-PF) (2009) | | Page 1 | of 1 | of Part III | | |
|---------------------------|--|---|---|---|-------------------------------|--|--|
| Name of orga | | | | Employer identific | | | |
| | Systems Foundation | | | 77-044334 | | | |
| Part III | Exclusively religious, charitable, e organizations aggregating more the | etc, individual contribution nan \$1,000 for the year.(Co | ns to section 501(emplete cols (a) throug | (c)(7), (8), or (10) gh (e) and the follow |) ving line entry j | | |
| | For organizations completing Part III, enter contributions of \$1,000 or less for the year | total of <i>exclusively</i> religious, ch (Enter this information once – | aritable, etc, see instructions) | ► \$ | N/2 | | |
| (a) | (b) | (c) | | (d) | | | |
| No. from Part I | Purpose of gift | Use of gift | De | escription of how g | ift is held | | |
| | N/A | | | | | | |
| | | | | | | | |
| | Transferee's name, addres | (e) Transfer of gift ss, and ZIP + 4 | Relationship | of transferor to trai | nsferee | | |
| | | | | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | De | (d) Description of how gift is held | | | |
| | | | | | | | |
| | | | | | | | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | | | |
| | | | <u> </u> | | | | |
| | | | | | | | |
| | | | | | | | |
| (a) | (b) | (c) | 1 | (d) | | | |
| No. from Part I | | Use of gift | De | escription of how gi | ift is held | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Transferee's name, addres | Relationship | of transferor to tran | nsferee | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (a) | (b) | (c) | 1 | (d) | <u> </u> | | |
| No. from Part I | * * | Use of gift | De | escription of how gi | ift is held | | |
| | | | | | | | |
| | | | | | | | |
| | | (e) | • | | | | |
| | Transferee's name, addres | Transfer of gift ss. and ZIP + 4 | Relationship | of transferor to tran | nsferee | | |
| | | | iadonalip | J. Handidion to trai | | | |

| 2009 | Federal Statements | Page 1 |
|--|--|--------------------------------|
| , | Cisco Systems Foundation | 77-0443347 |
| Statement 1 Form 990-PF, Part I, Line 11 Other Income | (a) (b) Net | (c) |
| Currency Gain/Loss Invest. Litigation Sttlmt Other Investment Income | Revenue Investment Income \$ -88. 11,997. 15,418.\$ 1,039,705. Total \$ 27,327.\$ 1,039,705. | Adjusted <u>Net Income</u> |
| Statement 2 Form 990-PF, Part I, Line 16a Legal Fees | | |
| Legal Fees | (a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 128,087. \$ 0. | |
| Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees | | |
| Accounting/Tax Preparation Audit | (a) (b) Net (c) Expenses Investment Adjusted Net Income \$ 52,128. \$ 26,064. 40,680. 20,340. Total \$ 92,808. \$ 46,404. | |
| Statement 4 Form 990-PF, Part I, Line 16c Other Professional Fees | | |
| Investment Management | (a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 226,781. \$ 226,781. Total \$ 226,781. \$ 226,781. | (d) Charitable Purposes \$ 0. |
| | | |

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| 2009 | 2009 Federal Statements | | | | | |
|--|---|---|--|--|--|--|
| , | Cisco Systems Foundation | 77-0443347 | | | | |
| Statement 5 Form 990-PF, Part I, Line 18 Taxes | | | | | | |
| Excise Tax Foreign Tax | (a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 91,269. 41,126. Total \$ 132,395. \$ 41,126. | (d) Charitable Purposes \$ 0. | | | | |
| Statement 6 Form 990-PF, Part I, Line 23 Other Expenses | | | | | | |
| Custodial Fees Filing Fees Insurance Outsourced Staff Support | (a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 75,355. \$ 75,355. 10. 5,700. 93,330. Total \$ 174,395. \$ 75,355. | (d) Charitable Purposes \$ 10. 5,700. 89,528. \$ 95,238. | | | | |
| Statement 7 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks | 5 | | | | | |
| Corporate Stocks | Valuation Book Method Value | Fair Market Value | | | | |
| Southeastern Asset Mgmt - Daruma - See Stmt 21 Philadelphia Int'l - See Blackrock - See Stmt 23 | See Stmt 20 Mkt Val \$ 29,470,580. \$ Mkt Val 13,243,857. | | | | | |
| Statement 8 Form 990-PF, Part II, Line 13 Investments - Other | | | | | | |
| Other Investments | Valuation Book <u>Method</u> Value | Fair Market Value | | | | |
| Microvest McOmber III Relative Value LP SPDR Trust | Mkt Val \$ 502,250. \$ Mkt Val 402,642. Mkt Val 4,433,152. Mkt Val 37,855,691. | 402,642. 4,433,152. 37,855,691. | | | | |
| | Total \$\frac{\xi}{2} 43,193,735. \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | 43,193,735. | | | | |

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| 2009 | Federal Statements | Page |
|---|--|--|
| • | Cisco Systems Foundation | 77-044334 |
| Statement 9 Form 990-PF, Part II, Line 15 Other Assets | | |
| Interest/Dividends Receivable State Street Investment Funds Tax Refund Receivable | Book Valu \$ 36,13 1,249,35 131,70 Total \$ 1,417,19 | 33. \$ 36,133. 59. 1,249,359. 05. 131,705. |
| Statement 10 Form 990-PF, Part II, Line 22 Other Liabilities | | |
| Deferred Excise Tax Liability | То | \$ 20,251. tal <u>\$ 20,251.</u> |
| Statement 11 Form 990-PF, Part III, Line 3 Other Increases | | |
| Unrealized Gain on Investments | То | \$ 8,975,198. \$ 8,975,198. |
| Statement 12 Form 990-PF, Part VII-A, Line 10 Substantial Contributors During the Tax | ι Year | |
| Name of Substantial Contributor | Address of Substantial Co | ontributor |
| Scientific-Atlanta Foundation, - See Statement 24 | Inc. PO Box 465447 Lawrenceville, GA 30042 | |
| Statement 13 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and | Title and C Average Hours Compen- bu | ontri- Expense tion to Account/ |
| Name and Address John P. Morgridge 170 West Tasman Drive San Jose, CA 95134-1706 | Per Week Devoted sation EF Chairman \$ 0.\$ | 0. \$ 0 |

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Federal Statements

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Cisco Systems Foundation

77-0443347

Statement 13 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

| Name and Address | Title and Average Hours <u>Per Week Devoted</u> | Compen- sation | Contri- bution to EBP & DC | Expense Account/ Other |
|--|---|-------------------|----------------------------------|------------------------------|
| Michael Veysey 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee \$ | 0. | \$ 0. | \$ 0. |
| Carlos Dominguez 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee 0.50 | 0. | 0. | 0. |
| Larry R. Carter 170 West Tasman Drive San Jose, CA 95134-1706 | Sec/Tres/Tte 0.50 | 0. | 0. | 0. |
| John Chambers 170 West Tasman Drive San Jose, CA 95134-1706 | President 0.50 | 0. | 0. | 0. |
| Tae Yoo 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee 0.50 | 0. | 0. | 0. |
| Peter Tavernise 170 West Tasman Drive San Jose, CA 95134-1706 | Exec Director 40.00 | 0. | 0. | 0. |
| Mike Quinn 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee 0.50 | 0. | 0. | 0. |
| Karen McFadzen 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee 0.50 | 0. | 0. | 0. |
| Patrick Finn 170 West Tasman Drive San Jose, CA 95134-1706 | Trustee 0.50 | 0. | 0. | 0. |
| Roger Biscay 170 West Tasman Drive San Jose, CA 95134-1706 | Ass't Treasurer 0.50 | 0. | 0. | 0. |
| | Total 3 | 0. | \$ 0. | \$ 0. |

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Federal Statements

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Cisco Systems Foundation

77-0443347

Statement 14 Form 990-PF, Part VIII, Line 3 Compensation of Five Highest Paid Contractors

| Name and Address | Type of Service | <u>Compensation</u> |
|--|--------------------------|---------------------|
| State Street Global Advisors —_One_Lincoln_Street | Asset Management | 75,355. |
| Adecco 10 Bay Street, 7th Floor Toronto, Ontario M5J 2R8 Canada | Outsourced Staff Support | 93,330. |
| Daruma Asset Management 60 East 42nd Street New York, NY 10165 | Asset Management | 92,998. |
| Philadelphia International Advisors One Liberty Place, Ste 1200 Philadelphia, PA 19103 | Asset Management | 98,622. |
| Adler & Colvin 235 Montgomery Street, Suite 1220 San Francisco, CA 94104 | Legal Fees | 128,087. |
| | Total | \$ 488,392. |

Statement 15 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name: Statement 16 Statement 16 Statement 16 Statement 16, Statement 16 Care Of: Street Address: City, State, Zip Code: Telephone:

See Statement 16 for details. See Statement 16 for details. See Statement 16 for details. Form and Content: Submission Deadlines: Restrictions on Awards:

Cisco Systems Foundation

Cisco is committed to making social investments that lead to successful individuals and institutions, and vibrant communities Cisco's Global and Community Impact Cash Grants support non-profit and non-government organizations working in the investment areas specified under each of these programs. In order to maximize the impact of investment, Cisco supports innovative organizations that serve the underserved, and leverage technology solutions to improve the efficiency, reach, and impact of their services

Carefully selected organizations that meet Cisco's grant making criteria, policies, and serve at least one of Cisco's investment areas may be eligible for cash grants. The Foundation two grant programs are Global Impact Cash Grants and Community Impact Cash Grants Global Impact Grants are awarded by Cisco's Public Benefit Investment (PBI) group to non-profit organizations across the globe with national or multinational operations. Community Impact Grants are awarded to organizations addressing key local issues in underserved communities where Cisco has a major employee presence

Global Impact Cash Grants

In the spirit of Cisco's vision to "Change the Way We Work, Live, Play, and Learn", Global Impact Cash Grants are awarded by Cisco's Public Benefit Investment (PBI) group to US-based and non-US based non-profit organizations around the globe, with national or multinational operations Eligible organizations must align with our grant-making criteria and policies

Cisco's overall approach is to partner with non-profit organizations to identify, incubate, and develop innovative solutions that solve challenging socioeconomic conditions in at least one of the investment areas critical human needs. access to education, and economic empowerment. In order to maximize the impact of investment, Cisco supports programs that fit within its investment areas, serve the underserved, and leverage technology solutions to improve the reach, efficiency, and impact of services Programs must also have high potential for replication and scale in multiple environments, and a clear path for long-term sustainability

Cisco Global Impact Cash grants focus on underserved populations worldwide, working in the three focus areas elaborated upon below

Critical Human Needs

Cisco seeks to help overcome the cycle of poverty and dependence through strategic investments that enhance the capacity of organizations that successfully address basic needs of underserved communities. The rationale behind this strategy and approach is that children who have good health and a place to call home are better equipped to learn Cisco's investments support programs with innovative solutions which increase capacity, allowing the grantee organization to deliver its products and/or services more effectively and efficiently. Cisco also supports the design and implementation of web-based tools which increase the availability of, or improve access to, products and/or services. that are necessary for people to survive and thrive

Within Cisco's framework, the critical human needs investment area includes clean water, food, shelter, and preventive healthcare information. Cisco investments support programs that provide these and other essential prerequisites to selfsufficiency. In the past, Cisco has funded programs such as Habitat for Humanity, to provide housing to families in need Likewise, Cisco's partnership with Community Voice Mail (CVM), provides thousands of vulnerable individuals with free voicemail and access to critical and timely information and resources, thus linking them to jobs, housing, and financial stability

When appropriate, Cisco makes cash grants in response to acute needs, such as disasters and humanitarian crises. In the past, Cisco has provided support through organizations such as the American Red Cross, Save the Children, CARE, and NetHope, to provide relief to people affected by the cyclone in Myanmar, earthquakes in China, Haiti and Chile, Asian Tsunami, Hurricane Katrina in the U.S., Bangladesh cyclone, California wildfires, and other disasters

Access to Education

Cisco's strategy is to support the creation and deployment of Internet solutions which enable school-age children (kindergarten through eighth grade) to master a baseline of educational knowledge in mathematics, literacy, science, engineering, and technology. The rationale behind this approach is that children that have mastered core curriculum in primary school have the foundation to succeed in secondary school and beyond. In line with Cisco's overall grant-making philosophy, Cisco focuses particularly on underserved populations

Cisco investments support innovative solutions which increase capacity, allowing grantee organizations to deliver, administer, and track education development more effectively and efficiently. To this end, Cisco funds the design and development of tools which increase the availability of, or improve access to, products and/or services for curriculum development, student centricity, teacher development, and parental participation - Cisco does not provide direct funding to schools. Cisco has funded organizations such as Teachers Without Borders, to develop a web-based portal providing an open-source, modular, scalable toolset for teachers. Likewise, Cisco supported the MIND Research Institute to develop a fully web-deliverable platform to enable scale-up of their education programming, which aims to improve the math proficiency rates and problem-solving skills of K- students.

Economic Empowerment

Cisco's strategy is to encourage employment success, entrepreneurship, and innovation by providing access to skills, knowledge, and finance/financial services via technology-based solutions. Target beneficiaries are underserved populations transitioning from education to workforce, or re-entry to workforce. Cisco's investments in technology solutions facilitate widespread and equitable access to resources that people in poverty need to achieve sustained economic self-sufficiency, and participate in socio-economic development in their communities.

Access to finance and financial services investments focus on addressing the technology and human capital constraints to increase the reach, efficiency, sustainability and social impact of microfinance institutions (MFIs). Cisco has partnered with organizations such as the Grameen Foundation, to develop the Mifos Initiative, a web-based open-source management information system for MFIs. Additional partners include Kiva, Acumen Fund, and ACCION International, among others.

Human capital development investments focus on providing access to knowledge and (technical and leadership) skills upgrading for individuals and entrepreneurs, so people are equipped for the workforce and can make informed decisions for themselves and their families. Cisco has partnered with organizations such as One Global Economy, in support of their Beehive and Digital Connectors programs. Cisco has also supported BluWorld and ImagineNations capacity building portals, and Inveneo's Certified ICT program.

Grantmaking Criteria

When Cisco evaluates grant proposals, our goal is to partner with nonprofit organizations that maximize the impact of the assets we have to offer, thereby nurturing the development of successful, self-sustaining individuals and vibrant communities around the globe. To that end, we give highest priority for consideration and funding to proposals that can clearly articulate the planned impact of their efforts, as well as the metrics by which that impact would be measured.

Provided below are the criteria we use to evaluate a grant proposal. We believe these values are the key to maximizing our positive impact on the community

Addresses a Significant Social Problem with Unmet Need

The program addresses a problem that affects a large number of lives within the target area, and which has severe effects on the lives of individuals and communities within the target area. The significant unmet need exists due to a gap between current and required funding, and/or the need for innovative approaches

Serves the Underserved

The target audience is greater than 65% economically underserved, relative to the average standards of the target geography

Utilizes and Leverages the Internet

The program uses the internet and/or internet-based communications technology to improve the efficiency and reach of program services.

Employs an Innovative Approach with Potential for Broad Impact

The program provides an innovative solution that creates an opportunity for significant impact beyond the direct benefits of specific Cisco-funded activities For example

- Market effects due to major shift in economics/productivity/effectiveness
- Ability to catalyze behavior of other key agents or partners in ecosystem to achieve an order of magnitude more together than apart.

Has Appropriate Attributes to be Replicable

The design of the program allows for it to be easily and cost effectively reproduced/duplicated for use in local environments around the globe

Has Appropriate Attributes to be Scalable

The design of the program allows it to expand to meet the needs of the target population without a nearly equivalent investment of resources for each individual or group

Has Appropriate Attributes to be Sustainable

The long-term plan for the program includes mechanisms by which it can flourish significantly beyond the resources which will be provided by Cisco

Incorporates Metrics to Measure Program Impact

The program defines and utilizes SMART (Specific, Measurable, Achievable, Realistic, Timely) metrics in order to help Cisco and the grantee measure progress towards success

- Specific Specific Metrics are clear and well-defined. This helps both the grantee and the grantor, as the grantee knows what is expected of them and the grantor is able to monitor and assess actual performance against the specific Metrics
- Measurable Progress toward Metrics often needs to be to be monitored while work is underway. It is important to know when that work has been done as the Metrics are completed. A measurable metric achieves this end
- Achievable Achievable Metrics ensure that everything is in place and that if the grantee does not reach the goals they cannot reasonably point the finger elsewhere
- Realistic Metrics should be realistic A metric will often fail for a number of reasons including a lack of skill, not having enough resources (computers, tools, etc.), not having access to key people and not having management support.

Timely: Descriptions of Metrics should include timescales of what is required by when This may also include details of delivery, stating (if relevant) where Metrics are to be completed. Giving a time scale adds appropriate sense of urgency and ensures that the Metrics do not dribble out over an unreasonably long timescale

Possesses Outstanding Leadership

The organization has an outstanding leader and/or management team with qualities such as vision, execution ability, passion, ethical approach, expertise, external relationships, and credible track record in the relevant area

Aligns with Cisco Goals and Values

- Program meets basic criteria, guidelines, requirements of Cisco grant programs
- Program fits into at least one investment area: Critical Human Needs, Access to Education, Economic **Empowerment**
- Program leverages the internet
- Program serves the underserved
- Program has the potential to leverage the breadth of Cisco resources and assets (i.e., products, Cisco employees, partner ecosystems, etc) for maximum value added

Overall, Cisco will not consider incomplete proposals or programs that do not meet our grant-making criteria

Following are the basic eligibility requirements and policies for Cisco Global Impact Cash Grants

Organization Classification

- U S organizations must provide evidence that the IRS has recognized them as tax exempt under the Internal Revenue Code Section 501 (c)(3), AND has classified them as a public charity
- Organizations from outside the U S must (a) provide information and documents to determine whether the organization is the equivalent of a U S public charity, or (b) agree to sign and comply with an expenditure responsibility contract. Cisco will determine whether (a) or (b) is appropriate for a particular organization.

First-Time Global Impact Cash Grant Applicants

Note that for first-time global grant applicants, the maximum request amount Cisco will consider is US\$75,000

Overhead Percentage

As a rule, Cisco does not fund organizations or programs whose overhead expenses exceed 25%. Organizations or programs whose overhead costs exceed our stated limit are occasionally exempt from this requirement, however, they must be exceptionally aligned with Cisco's values and criteria, and they must clearly explain and justify their overhead costs. Exemptions to the requirement on overhead expenses are determined on a case-by-case basis

Ineligible Programs and/or Activities

Miscellaneous exclusions general operating expenses, other than directly associated with the program itself, individuals, research programs, membership-based activities, programs that promote or serve one culture, race, religion, population group, or political viewpoint - rather than the community at large, religious, political, or sectarian organizations (some exceptions apply See our "Policy on Religious Proselytizing" below)

Cisco Systems Foundation

- Hospitals: Private or public hospitals; hospital foundations, medical centers, research centers, etc (Programs based in a hospital may be eligible, however, grant funds must go exclusively to direct service in the community, not to general hospital operating expenses.)
- Schools and scholarships Private, public, or charter schools, school foundations, booster clubs, and/or fundraising organizations affiliated with a particular school, colleges/universities, scholarships, stipends or loans within a program, and/or school-related activities such as field trips, research programs, etc
- Events athletic events, competitions, tournaments, conferences, seminars, workshops, festivals, field trips, or
 other recreational events, fundraising events or sponsorships (benefit dinners, walks/runs, concerts, sports
 teams, etc.)
- Philanthropic capital building funds, challenge grants, grant-making organizations (all other foundations including private foundations, family foundations, school foundations, etc.)

Policy on the Funding of Equipment

In general, Cisco does not fund the purchase of computer hardware or software, but may consider doing so only in cases where: 1) such resources are leveraged in a strategically innovative manner, thereby extending their impact well beyond everyday/staff use, AND 2) such resources are not available through other, more cost-effective means such as in-kind donation. Applicants must demonstrate that they have thoroughly explored such avenues without success.

Policy on Non-Discrimination

Cisco does not promote or discriminate against any person, population group, or organization with regard to categories protected by applicable United States law, as well as other categories identified by Cisco in alignment with our own HR policies, including but not limited to race, color, religion, sex, gender expression, physical appearance, language, education background, national origin, age, disability, and veteran status in accordance with this policy, Cisco does not knowingly support grantee organizations that (1) discriminate in their provision of service - even if the particular program for which funds are requested does not discriminate along these lines, and/or (2) discriminate in hiring and/or employment practices. Organizations that are found to discriminate in their provision of service and/or hiring based on any of these or other criteria may be required to return any grant awards, and may be rendered ineligible for future support

Policy on Religious Proselytizing

Cisco is committed to providing an open, diverse, and nondenominational working environment. Cisco will not support any program which requires exposure, adherence to, or conversion to any religious doctrine in order to be a beneficiary of the program. To clarify, a direct service program run by a faith-based organization may be eligible, provided that the program's beneficiaries are not encouraged or required to learn about, adhere to, or convert to that organization's religious doctrine as a condition of receiving service from the program.

Policy on Non-Support of Violence and Terrorism

It is Cisco's mission to fund nonpartisan service organizations that adhere rigorously to fundamental human rights principles. Cisco does not knowingly support grantee organizations that endorse, support, or promote violence, terrorist activity, or related training, whether through their own activities or indirectly through their support of, support by, or cooperation with, other persons and organizations engaged in such activities. Cisco requires our grantees to confirm that they do not engage in or support such activities, and we vet potential grantees with care. If a grantee appears to be in violation of this policy, Cisco will suspend funding immediately and require the grantee to freeze grant funds until Cisco has investigated the matter. If the investigation discloses violations of this policy, Cisco will require the grantee to return all grant funds, Cisco will classify the grantee as ineligible for future funding, and Cisco will take such other steps as the law may require

Policy on Advocacy, Lobbying, and Other Political Activity

Cisco's policy with respect to providing grant support to organizations that engage in advocacy and/or lobbying is subject to our diversity policy. This policy states that Cisco does not promote or discriminate against any person, population group, or organization with regard to race, color, religion, sex, gender expression, national origin, age,

Statement 16

Form 990-PF, Part XV, Question 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc Programs

Cisco Systems **Foundation**

disability, veteran status, or other categories protected by applicable United States law. In accordance with this policy, Cisco will not provide grant support to any organization that advocates or lobbies against any such protected category

Furthermore, in order to avoid actual or apparent preferences for any protected or non-protected category over another. Cisco may reject grant support to any organization that lobbies or advocates for or against any single person. population group, organization, or cause/issue (e.g., political position, policy, law/legislation, etc.)

In addition, grantees that are classified as charitable organizations under the U.S. Internal Revenue Code must certify to Cisco that they comply with applicable law regarding limits on their lobbying activity and that they do not engage in prohibited electioneering activity Finally, Cisco does not permit its grant funds to be applied to any individual program of a grantee that involves any type of lobbying or other political activity.

Note "Lobbying" is defined in Section 4945(e) of the U.S. Internal Revenue Code to mean attempts to influence legislation through grassroots lobbying of the public or direct lobbying of government officials. Certain exceptions exist (e.g., for nonpartisan analysis or invited testimony) "Legislation" includes all matters that may be voted upon by the U.S. Senate or House of Representations, a state legislature, a local city or county council, an Indian tribal body, or a legislative body in a foreign nation, including votes taken by a committee of such body. Such matters may include votes to approve executive or judicial appointments of public officials as well as new laws or repeal of existing laws "Legislation" also includes laws voted upon by the people in an initiative, referendum or other vote taken within a national, state, or local area.

"Political" refers to any payment made or action taken, directly or indirectly, to influence the outcome of any political campaign on behalf of, or in opposition to, any candidate for elective public office, including oral or written statements. Such activity is prohibited for tax-exempt organizations under Section 501(c)(3) of the U.S. Internal Revenue Code

Policy on Board Review and Approval

Cisco requires applicants to certify that the chairperson or at least one officer of the organization's Board of Directors has reviewed the grant proposal and that the organization's board is aware of the application and supports its submission Cisco also requires applicants to certify the accuracy of the proposal and to confirm that the organization complies with the policies stated on this web site

Policy on Reviews of Accuracy/Compliance

All applicants are subject to reviews of their representations in their grant applications, their compliance with the policies stated above, and, if applicable, their adherence to the terms of the grant contract. If such a review reveals significant inaccuracies or violations of the policies stated above, or if an organization does not cooperate with the review, the organization may be required to return any granted assets and forfeit future funding eligibility

Written Grant Contract

Grantee organizations are required to sign a written grant contract before payments can be made

Reporting and Performance Tracking

As noted in the Grant-Making Criteria section of our program overview, Cisco looks for grant proposals in which concrete measures of success can be used to assess performance. Organizations that receive funding will be required to register with an online system that will enable them to customize performance metrics for their project and measure their progress over the life of the grant award. Meaningful participation in this process is a requirement for continued funding eligibility

Miscellaneous Policies

Please be sure you have reviewed the most recent criteria available on this website, and that you are using our online application form. We regret that we cannot accept legacy paper forms. Application guidelines and requirements are subject to change without notice, and become effective immediately upon posting to this web site. The interpretation

Statement 16 Form 990-PF, Part XV, Question 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc Programs and application of these policies is wholly within the discretion of Cisco and the Cisco Foundation. Furthermore, all grants are made at the discretion of Cisco and the Cisco Foundation. Qualification under the policies listed above does not entitle an organization to receive a grant. Cisco reserves the right to decline to make any grant requested.

We now accept unsolicited applications to the Global Impact Cash Grant program. Our new application process is open year-round, therefore, your organization may begin the application process at any time. Please note that all grant applications must be submitted using our online grant application tool. We do not accept applications submitted via postal mail or email attachment.

The following sections provide an overview of each of the steps within our new grant application and evaluation process

Step 1: Review Cisco Investment Areas, Grant-making Criteria, and Policies for Global Impact Cash Grant Program

Before beginning the application process, please review relevant sections of this site to familiarize yourself with our investment areas, grantmaking criteria, and eligibility guidelines and policies, to determine if your organization and program align with our objectives and criteria

Step 2: Eligibility Quiz

The Eligibility Quiz is the second step in Cisco's Global Impact Cash Grant application process. Any organization interested in submitting an application for consideration may complete this online Quiz. This Quiz must be completed by the potential applicant organization, regardless of its geographic base of operations or location of organization headquarters. The intention of this Quiz is to help you evaluate whether your organization has a program a) that meets our grant-making criteria and eligibility requirements, and b) that Cisco might consider for potential cash grant support. Completion of the eleven-question quiz will help you determine whether your organization and program are aligned with Cisco's mission, strategic approach, and objectives for grant support.

Step 3: Initial Information Form

The Initial Information Form is the third step in our grant application process. Organizations that successfully complete Cisco's Eligibility Quiz will be prompted to register their organization and complete the online Initial Information Form. The intention of this Form is to further evaluate whether your organization has a program Cisco might consider for cash grant support. Note that for first-time applicants, the maximum request amount we will consider is US\$75,000.

A Cisco grant administrator will review the Initial Information Form submitted by your organization. He/she will respond to you within one business quarter to confirm whether or not your organization will be invited to submit a formal proposal application online. Please note that submission of an Initial Information Form does not guarantee that your organization will be invited to submit a formal proposal application. Initial Information Forms are reviewed wholly within the discretion of Cisco and the Cisco Foundation.

Step 4: Full Proposal

If, upon review of your organization's Initial Information Form, the Cisco grant administrator determines that your organization's program is aligned with Cisco's mission, strategic approach, and objectives for grant support, you will receive an invitation to submit a formal proposal application online, along with an invitation code for the relevant proposal type. Once your full proposal is submitted, your application will begin the formal review process. If further information is needed, you will be contacted by a grant administrator. You can expect to hear from a grant administrator on whether your grant proposal has been approved or rejected, within one business quarter.

Please note that receiving a request from Cisco to submit a formal proposal application does not constitute a guarantee of proposal application approval. Furthermore, Cisco is not responsible for any proposal related expenses incurred by your organization, at any step in the grant application process. Grant application policies and requirements are subject to change without notice, and become effective immediately upon posting to this website. The interpretation of these policies is wholly within the discretion of Cisco and the Cisco Foundation. Furthermore, all grants are made at the

discretion of Cisco and the Cisco Foundation Qualification under the policies listed on this website does not entitle an organization to receive a grant. We reserve the right to decline to make any grant requested

Community Impact Cash Grants

In communities where Cisco has a major employee and operational presence, there is interdependency between Cisco and key local community stakeholders in the education, non-profit, government and business sectors. Each has its own important and unique role in helping ensure a quality of life for all citizens

Since every site community is different, Cisco must ensure it has the flexibility to meet unique community and organizational needs where they are the greatest. Community Impact Cash Grants provide a framework for leveraging Cisco's contributions and volunteer resources to effectively and efficiently meet local community needs thus helping to build a strong and economically thriving community for all.

Community Impact Cash Grants are available to qualifying organizations within a 50 mile radius of Cisco major site communities including Boxborough - Massachusetts, Lawrenceville - Georgia, Research Triangle Park - North Carolina, Richardson - Texas, San Jose - California and Cisco locations that have an active Civic Council and significant employee presence. The physical headquarters of the organization need not be within this radius, as long as an affiliate office operates and/or administers programs within the specified area.

Community Impact Cash Grants support the unmet needs of underserved communities in the areas of Education and Critical Human Needs. Organizations must also qualify against a set of guidelines and requirements as outlined on the following web pages

Ultimately, the Community Impact Cash Grant process is designed to meet the unique needs of the local community while aligning and extending the impact of Cisco's broader philanthropic goals. Community Impact Cash Grants are awarded through a competitive application process coordinated by Community Relations and Civic Councils. Together, Community Relations and Civic Councils interface with local organizations to help determine eligibility and investment effectiveness on behalf of Cisco Foundation.

Community Impact Cash Grants support the unmet needs of underserved communities in the areas of Education and Critical Human Needs

Education

Cisco believes that a strong and quality education system is fundamental to the economic success and quality of life in knowledge-based communities, and it is the economic future of every nation. Thus, Cisco builds capacity in organizations improving education in its local communities. Within the broad spectrum of issues affecting education, Cisco and its employees are particularly well-suited to invest in organizations, programs and strategic initiatives that improve literacy and science, and increase graduates in the fields of Science, Technology, Engineering and Mathematics.

Fundamentally, Cisco invests in organizations that help ensure all students have an equal opportunity to learn and succeed in the 21st century beginning with preparation in pre-K programs through post secondary school.

Critical Human Needs

Cisco supports building capacity in organizations, projects and initiatives that assist in meeting our neighbors' basic human needs for food, shelter, disaster response, water, access to basic healthcare and breaking the cycle of poverty

Giving back to the neediest among us is a core value of Cisco culture with roots in the earliest days of the company Cisco employees indicate a strong motivation to work to meet the daily needs of our neighbors, and it makes them particularly proud to work for Cisco. Additionally, Cisco's work in this area is a fundamental part of building the type of communities where all want to live, work and raise families, as well as a thriving economic environment where technology and innovation are valued.

Grantmaking Criteria

When Cisco evaluates grant proposals, the goal is to partner with organizations that maximize the impact of the assets offered, thereby nurturing the development of healthy, self-sustaining, civic-minded communities around the globe. To that end, the highest priority and funding consideration is given to proposals that can clearly articulate the planned impact of their efforts, as well as the metrics by which that impact will be measured.

Listed below are the criteria used to evaluate a grant proposal. These values are key to maximizing positive impact in the community

Addresses a Significant Social Problem with Unmet Need

The organization addresses a problem that affects a large number of lives within the target area, and which has detrimental effects on the lives of individuals within that community. The significant unmet need requires urgent action

Serves the Underserved

The target audience of the program includes economically underserved populations relative to the average standards of the target geography A minimum of 50 percent of the constituency served by the organization must be economically underserved. The higher the percentage of underserved, the higher the likelihood of receiving funding.

Utilizes and Leverages the Internet

Community Impact Cash Grants do not necessarily require the program to be funded to include greater use of the Internet; however priority is given to organizations that incorporate technology in the delivery and reach of services

Incorporates Metrics to Measure Program Impact

The program defines and utilizes SMART (Specific, Measurable, Achievable, Realistic, Timely) metrics in order to help Cisco and the grantee measure progress towards success

- Specific Specific metrics are clear and well-defined This helps both the grantee and the grantor, as the grantee knows what is expected of them and the grantor is able to monitor and assess actual performance against the specific metrics
- Measurable. Progress toward metrics often needs to be to be monitored while work is underway. It is important to know when that work has been done as the metrics are completed. A measurable metric achieves this end
- Achievable Achievable metrics ensure that everything is in place and if the grantee does not reach the goals, they cannot reasonably point the finger elsewhere
- Realistic: Metrics should be realistic. A metric will often fail for a number of reasons including lack of skill and/or resources (computers, tools, etc.), not having access to key people and not having management
- Timely Descriptions of metrics should include a time frame of what is required by when This may also include details of delivery, stating (if relevant) where metrics are to be completed. Providing a time frame adds an appropriate sense of urgency and ensures the metrics do not dribble out over an unreasonably long time frame

Possesses Outstanding Leadership

The organization has an outstanding leader and/or management team with qualities such as vision, execution ability, passion, ethical approach, expertise, external relationships, and credible track record in the relevant area

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Aligns with Cisco Goals and Values

The organization meets the basic criteria, guidelines and requirements as defined for Cisco's Community Impact Cash Grant program.

Eligibility

The following are the Eligibility and Policy requirements for Community Impact Cash Grants

Organizational Requirements

- Organizations must be recognized by the Internal Revenue Service (IRS) as tax-exempt under Internal Revenue Code Section 501(c)(3) and classified by the IRS as a public charity.
- Organizations from outside the United States (U S) must (a) provide information and documents to
 determine whether the organization is the equivalent of a U S public charity, or (b) agree to sign and comply
 with an expenditure responsibility contract. Cisco will determine whether (a) or (b) is appropriate for a
 particular organization.
- Organizations to be funded must serve an audience greater than 50 percent economically underserved relative to the average standards of the target geography
- Organizations and programs that fit the core parameters outlined in the Community Impact Cash Grants Investment Areas are eligible to apply.
- Community Impact Cash Grants are available to qualifying organizations within a 50 mile radius of Cisco
 major site communities including Boxborough Massachusetts, Lawrenceville Georgia, Research Triangle
 Park North Carolina, Richardson Texas, San Jose California and Cisco locations that have an active
 Civic Council and significant employee presence The physical headquarters of the organization need not be
 within this radius, as long as an affiliate office operates and/or administers programs within the specified
 area
- An organization's overhead is not to exceed 25 percent

Ineligibilities

Cisco will not consider incomplete proposals or programs/projects that fall outside Cisco's Community Impact Cash Grants Investment Areas including the Eligibility and Policy requirements listed on this webpage. In addition, proposals in the following areas are not eligible for a Community Impact Cash Grant.

- Multi-year grant support requests
- Grants to public/private schools, charter schools, school districts, school foundations or parent/booster clubs
- Grants in support of events such athletic events, competitions or tournaments, conferences/seminars, festivals, field trips, and fundraisers including sponsorship of benefit dinners, walks/runs, golf tournaments, sports teams, etc
- Capital building funds, challenge grants and matching grants
- Individuals seeking personal grant awards
- Religious, political, or sectarian organizations (Exceptions may apply See our Policy on Religious Proselytizing)
- Research projects/programs

Policy on the Funding of Equipment

In general, Cisco does not fund the purchase of computer hardware or software, but may consider doing so only in cases where 1) such resources are leveraged in a strategically innovative manner, thereby extending their impact well beyond everyday/staff use, AND 2) such resources are not available through other, more cost-effective means such as in-kind donation. Applicants must demonstrate that they have thoroughly explored such avenues without success.

Policy on Non-Discrimination

Cisco does not promote or discriminate against any person, population group, or organization with regard to categories protected by applicable United States law, as well as other categories identified by Cisco in alignment with our own HR policies, including but not limited to race, color, religion, sex, gender expression, physical appearance, language, education background, national origin, age, disability, and veteran status In accordance with this policy, Cisco does not knowingly support grantee organizations that (a) discriminate in their provision of service - even if the particular program for which funds are requested does not discriminate along these lines, and/or (b) discriminate in hiring and/or employment practices. Organizations that are found to discriminate in their provision of service and/or hiring based on any of these or other criteria may be required to return any grant awards, and may be rendered ineligible for future support

Policy on Religious Proselytizing

Cisco is committed to providing an open, diverse, and nondenominational working environment. Cisco will not support any program which requires exposure, adherence to, or conversion to any religious doctrine in order to be a beneficiary of the program. To clarify, a direct service program run by a faith-based organization may be eligible, provided that the program's beneficiaries are not encouraged or required to learn about, adhere to, or convert to that organization's religious doctrine as a condition of receiving service from the program.

Policy on Non-Support of Violence and Terrorism

It is Cisco's mission to fund nonpartisan service organizations that adhere rigorously to fundamental human rights principles. Cisco does not knowingly support grantee organizations that endorse, support, or promote violence, terrorist activity, or related training, whether through their own activities or indirectly through their support of, support by, or cooperation with, other persons and organizations engaged in such activities. Cisco requires grantees to confirm that they do not engage in or support such activities, and Cisco vets potential grantees with care. If a grantee appears to be in violation of this policy, Cisco will suspend funding immediately and require the grantee to freeze grant funds until Cisco has investigated the matter. If the investigation discloses violations of this policy, Cisco will require the grantee to return all grant funds, Cisco will classify the grantee as ineligible for future funding, and Cisco will take such other steps as the law may require.

Policy on Advocacy, Lobbying, and Other Political Activity

Cisco's policy with respect to providing grant support to organizations that engage in advocacy and/or lobbying is subject to our diversity policy. This policy states that Cisco does not promote or discriminate against any person, population group, or organization with regard to race, color, religion, sex, gender expression, national origin, age, disability, veteran status, or other categories protected by applicable United States law. In accordance with this policy, Cisco will not provide grant support to any organization that advocates or lobbies against any such protected category.

Furthermore, in order to avoid actual or apparent preferences for any protected or non-protected category over another, Cisco may reject grant support to any organization that lobbies or advocates for or against any single person, population group, organization, or cause/issue (e.g., political position, policy, law/legislation, etc.)

In addition, grantees that are classified as charitable organizations under the U.S. Internal Revenue Code must certify to Cisco that they comply with applicable law regarding limits on their lobbying activity and that they do not engage in prohibited electioneering activity. Finally, Cisco does not permit its grant funds to be applied to any individual program of a grantee that involves any type of lobbying or other political activity.

Note "Lobbying" is defined in Section 4945(e) of the U.S. Internal Revenue Code to mean attempts to influence legislation through grassroots lobbying of the public or direct lobbying of government officials. Certain exceptions exist (e.g., for nonpartisan analysis or invited testimony) "Legislation" includes all matters that may be voted upon by the U.S. Senate or House of Representations, a state legislature, a local city or county council, an Indian tribal body, or a legislative body in a foreign nation, including votes taken by a committee of such body. Such matters may include votes to approve executive or judicial appointments of public officials as well as new laws or repeal of existing laws "Legislation" also includes laws voted upon by the people in an initiative, referendum or other vote taken within a national, state, or local area

"Political" refers to any payment made or action taken, directly or indirectly, to influence the outcome of any political campaign on behalf of, or in opposition to, any candidate for elective public office, including oral or written statements Such activity is prohibited for tax-exempt organizations under Section 501(c)(3) of the US Internal Revenue Code

Miscellaneous Policies

Cisco cannot accept legacy paper forms. Application guidelines and requirements are subject to change without notice, and become effective immediately upon posting to this web site. The interpretation and application of these policies is wholly within the discretion of Cisco and the Cisco Foundation. Furthermore, all grants are made at the discretion of Cisco and the Cisco Foundation. Qualification under the policies listed above does not entitle an organization to receive a grant. Cisco reserves the right to decline any grant requested.

How to Apply

Cisco accepts Community Impact Cash Grant proposals from qualifying organizations on an annual basis Organizations whose mission and programs align with the Community Impact Cash Grant Investment Areas may be invited to apply for a grant. These strategic grants are awarded to organizations that have visionary leadership, demonstrated success in responding to community need and are innovative and responsive in their approach. Ideal candidates are able to layer Cisco resources including employees and technology to maximize impact in the local community.

In the spirit of the Silicon Valley Impact Grants program which has been integrated into the Community Impact Cash Grants program, Cisco will continue to accept grant proposals through an alternative open application process for Silicon Valley that is available for an identified period annually During this time, organizations may submit a grant proposal to Cisco for consideration based on targeted Community Impact Cash Grants - Investment Areas. Please see the table below for details on the Open Application Process for Silicon Valley.

The following general steps apply to both the strategic invitation process, and the open application process for Silicon Valley Cisco will provide application instructions to select organizations participating in the strategic invitation process.

Step 1: Review the Investment Areas, Grantmaking Criteria, and Eligibility and Policies

Organizations must review the Investment Areas, Grantmaking Criteria, and Eligibility and Policies requirements to determine if the organization and program align with the Community Impact Cash Grants program.

Step 2: Eligibility Quiz and Get in Touch

Any organization interested in submitting an application for consideration may complete the online Eligibility Quiz The quiz helps to assess if an organization meets the basic criteria, guidelines and requirements as defined for the Community Impact Cash Grant program Please note, completing and passing the Eligibility Quiz does not automatically qualify an organization to submit an Initial Information Form or full grant proposal application. Take the Eligibility Quiz now, for general Community Impact Grants or Silicon Valley Impact Grants, as appropriate. If your organization aligns with the Community Impact Cash Grant Investment Areas and you have successfully completed the Eligibility Quiz, you will be directed to contact Cisco to make yourself known

Step 3: Initial Information Form

Your contact information will be forwarded to the appropriate regional representative for review and consideration. If there is an opportunity for a strategic partnership, your organization may be contacted to submit a preliminary request for funding via our Initial Information Form (IIF). The purpose of the IIF is to evaluate whether your organization and/or program should be considered for funding.

During the open application process for Silicon Valley, organizations who successfully complete the Eligibility Quiz will not need to submit an IIF and will be directed to the Online Proposal Application

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Submission of the IIF does not guarantee that an organization will be invited to submit a formal proposal via an online application IIFs are reviewed wholly within the discretion of Cisco and the Cisco Foundation

Step 4: Online Proposal Application

Upon review of the organization's IIF, Cisco determines if the organization and its program is aligned with Cisco's mission, strategic approach, and objectives for grant support. If the IIF is approved, the organization will receive an invitation to submit an online proposal application, along with an invitation code for the relevant proposal type. Once the full proposal is submitted, the application will begin the formal review process. If further information is needed, the organization will be contacted by Cisco An organization can expect to hear from Cisco whether a grant proposal has been approved or rejected within three to four months from submission

An organization receiving a request from Cisco to submit an online proposal application does not constitute a guarantee of funding Furthermore, Cisco is not responsible for any related expenses incurred by the organization, at any step in the grant process Grant policies and requirements are subject to change without notice, and become effective immediately upon posting to this site. The interpretation of these policies is wholly within the discretion of Cisco and the Cisco Foundation. Furthermore, all grants are made at the discretion of Cisco and the Cisco Foundation. Qualification under the policies listed on this site does not entitle an organization to receive a grant. Cisco reserves the right to decline any grant requested

| Open Application Process for Silicon Valley | |
|--|--|
| Grant Amount | \$15,000 USD |
| Application Period | Now Closed |
| Timeframe for Funding | Mid-June, Annually |
| Targeted Investment Areas | Subset of Community Impact Cash Grants – Investment Areas |
| | Education: K-8 Programs (impact student achievement and performance) Critical Human Needs: Health Programs (Improve quality of healthcare services for children and adults) |
| Grantmaking Criteria, Eligibility and Policies | Same as Community Impact Cash Grants. |

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| Grant Amount | 541,166 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 |
|---------------------------------------|--|--|---|---|--|--|---|
| Grant | | | | | | | |
| Single-Phrase Summary of Grant Impact | General Support | Improving student academic life and social skills by pairing an extremely individualized & compassionate educational approach with paying close attention to objective progress enabling us to truly personalize our methods with each student | Providing 55 low-income emotionally-distressed residents of Santa Clara County access to 6 sessions each of affordable mental health counseling | Supporting an academic summer school program for 176 under-resourced middle school youth at two sites in the South Bay. | Maximizing the effectiveness of online social media to link transition age youth to essential services | Addressing the emotional and social barriers to academic success for middle school students by providing mentoring, life skills curriculum, and case management services to 90 of the highest risk students at Ocala Middle School | Addressing the emotional and social barriers to academic success for 88 middle school students by providing life skills curriculum, individual counseling and parent engagement counseling to at-risk youth and their families at Sylvandale Junior High. |
| Proposal Type | Global/US-Based Impact Grant Program | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Community Grants. US- based organizations | Silicon Valley Impact Grants |
| Foundation Status | 509 (a) (1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | USA | United States | United States 509(a)(1) | United States | 94621 United States | 95116 United States | 95116 United States 509(a)(1) |
| Organization Zip | 26354 | 94303-4716 | 95110-2615 | 94141-0715 | 94621 | 95116 | 95116 |
| Organization State | M | క | CA | CA | ১ | క | 5 |
| Organization City | Grafton | Palo Alto | SAN JOSE | San Francisco | Oakland | SAN JOSE | SAN JOSE |
| Organization Address | Route 3, Box 202 | 3860 Middlefield Road | 441 PARK AVE | PO Box 410715 | 675 Hegenberger Rd #100 | 1245 E. Santa Clara St | 1245 E. Santa Clara St |
| Organization Legal Name | Global Impact | Achievekids | ACT for Mental Health, Inc | Aım High | Alameda County Foster Youth Alliance | Alum Rock Counseling Center, Inc | Alum Rock . Counseling Center, Inc |

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| Grant Amount | 15,000 | 250,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 75,000 | 200,000 |
|---|--|---|--|--|--|--|--|--|---|
| Single-Phrase Summary of Grant Impact G | Enhancing web and IT systems to more efficiently bridge the healthcare gap | | Empowering new American entrepreneurs to succeed online. | Iraining and supporting people with aphasia to access medical and other critical services via the Internet | Finding and sustaining employmentone person at a time! | Creating access for primarily disabled homeless men, women and children to Primary Care and Mental Health Services | Preparing our most vulnerable young adults for productive careers, and placing them in jobs with ongoing support from staff to succeed | Expanding the first global water network to increase group collaboration, capacity to implement sustainable water projects at Global/US-Based lower costs, & impact data to attract more Impact Grant funders and improve the worldwide delivery Program of safe drinking water. | Empowering users by providing them with a means to connect and communicate (via email accounts), as well as access to information & resources (portal) to develop Global/US-Based knowledge and skills they need to participate Impact Grant in social and economic growth and Program development. |
| Proposal Type | Silicon Valley Impact Grants | Disaster/Humanı tarıan Relief Grants - US | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Global/US-Based Impact Grant Program | Global/US-Based Impact Grant Program |
| Foundation Status | 509(a)(1) | | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | United States | United States | 95113 United States | 94602 United States | United States | 94704 United States | United States 509(a)(1) | United States 509(a)(1) | United States |
| Organization Zip | 94104-3630 | | 95113 | 94602 | 95073-2122 | 94704 | 94110-5611 | 94064-3059 | 20005-3678 |
| Organization State | গ | DC | CA | 8 | 8 | CA | 5 | 5 | DC |
| Organization City | San Francisco | WASHINGTON | San Jose | Oakland | SOQUEL | Berkeley | SAN FRANCISCO | Redwood City | WASHINGTON |
| Organization Address | 115 SANSOME ST STE 1205 | Š | 84 W. Santa Clara Street, Suite 100 | | 4500 SOQUEL DR | 2362 Bancroft Way | 515 CORTLAND AVE | PO Box 3059 | 1300 N STREET NW STE CH 21 |
| Organization Legal Name | Ambulatory Surgery Access Coaltion DBA Operation Access | American Red Cross | AnewAmerica Community Corporation | Aphasia Center of California | sp | Berkeley Food and Housing Project | Bernal Heights Neighborhood Center | Blue Planet Run Foundation | BluWorld |

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| Grant Amount | 15,000 | 150,000 | 609'6 | 180,000 | 15,000 | 377,701 | 15,000 | 15,000 | 15,000 |
|--|--|--|---------------------------------------|--|--|--|---|--|---|
| Single-Phrase Summary of Grant Impact Gran | Passing Algebra in the 8th grade and taking Geometry in the 9th | Expanding technical assistance in China to reach thousands of homeowners | | Optimizing care for children with ADHD | Encouraging underserved gırls in technology, science and engineering | | Mentoring foster youth about healthy eating and healthy behaviors | Increasing social competence and readiness skills in young children with developmental, behavioral, emotional, and learning problems by providing multidisciplinary, early intervention services | Expand and diversify after school apprenticeships for low-income middle school students, especially focused on STEM fields. |
| Proposal Type | Silicon Valley Impact Grants | Disaster/Humani tarian Relief Grants - US | Matching Employee Gifts | Global/US-Based Impact Grant Program | Silicon Valley Impact Grants | Matching Employee Gifts | Silicon Valley Impact Grants | Sılicon Valley İmpact Grants | Silicon Valley Impact Grants |
| Foundation Status | 509(a)(1) | 509(a)(1) | Foreign Equivalent of 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | 95126 United States | 94941 United States | Canada | 21210 United States | 94619 United States | United States | 95035 United States | United States | 94062 United States |
| Organization Zip | 95126 | 94941 | M5T 2C7 | 21210 | 94619 | 22314-8931 | 95035 | 94304-2300 | 94062 |
| Organization State | క | 8 | | QW | S | ۷A | S | 5 | \$ |
| Organization City | San Jose | Mill Valley | Toronto | Baltimore | Oakland | Alexandria | Milpitas | PALO ALTO | Redwood City |
| Organization Address | 1635 Park Ave | | 215 Spadina Ave. #330 | 6017 Altamont Place | ě | Kings Street Station, 1800 Diagonal Rd, Suite 150 | Child Advocates of Silicon Valley 509 Valley Way Milpitas | 650 CLARK WAY PALO ALTO | c/o McKinley Institute of Technology, 400 Duane Street, Rm. 125 |
| Organization Legal Name | Breakthrough Collaborative | • | Canada Helps | ľ | Chabot Space & Science Center Foundation | Charities Aid Foundation America | Child Advocates of Silicon Valley | Children's Health Council, Inc | Citizen Schools |

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| Single-Phrase Summary of Grant Impact Grant Amount | schools who | schools who t students need to 100,000 | | 21 .4 | 91 .4 | 0 1 4 7 31 88 7 4 9. | of 10 10 110 110 110 110 110 110 110 110 |
|---|--|--|--|--|--|--|--|
| Intervening in the lives of 2,731 underserved San Jose students by deploying 55 uniquely | provide the critical support students need to stay on track to graduate. | Helping to put students back on track to | Helping to put students back on track to graduate Improving social, behavioral and developmental skills of children with special needs | Helping to put students back on track to graduate improving social, behavioral and developmental skills of children with special needs Providing vocational training to give formerly homeless people the skills necessary to reenter the workforce, increase their economic self-sufficiency, and become contributing members of the broader society | Helping to put students back on track to graduate improving social, behavioral and developmental skills of children with special needs Providing vocational training to give formerly homeless people the skills necessary to reenter the workforce, increase their economic self-sufficiency, and become contributing members of the broader society Creating a long-term, multi-agency solution to providing personal care provider matching assistance to the county&s residents who rely on in-home care to remain in their homes. | Helping to put students back on track to graduate improving social, behavioral and developmental skills of children with special needs Providing vocational training to give formerly homeless people the skills necessary to renter the workforce, increase their economical self-sufficiency, and become contributing members of the broader society. Creating a long-term, multi-agency solution to providing personal care provider matchin assistance to the county/s residents who relon in-home care to remain in their homes. Providing tens of thousands of low-income people with free voicemail and access to critical and timely information, thus linking them to jobs, housing and financial stability. | Helping to put students back on track to graduate improving social, behavioral and developmental skills of children with special needs Providing vocational training to give formerly homeless people the skills necessary to renter the workforce, increase their economic self-sufficiency, and become contributing members of the browder society or in-home care to remain in their homes. Providing personal care provider matching assistance to the county?s residents who rely on in-home care to remain in their homes. Providing tens of thousands of low-income people with free voicemail and access to critical and timely information, thus linking them to jobs, housing and financial stability. Improving the Home Learning Environment of low-income middle school students in the San Francisco Bay area by providing family-oriented training a computer loaded with topnotch educational software |
| | gg | | | | | | |
| Community Grants: US- based organizations | Impact Grant | Program | Silicon Valley Impact Grants | Silicon Valley Impact Grants Silicon Valley Impact Grants | Silicon Valley Impact Grants Silicon Valley Impact Grants Silicon Valley Impact Grants | Silicon Valley Impact Grants Silicon Valley Impact Grants Silicon Valley Impact Grants Impact Grants Impact Grants Impact Grants | Silicon Valley Impact Grants Silicon Valley Impact Grants Impact Grants Impact Grants Impact Grant Program Program Silicon Valley Impact Grant |
| | 509(a)(1) | | 509(a)(1) 509(a)(1) | 509(a)(1) 509(a)(1) 509(a)(1) | 509(a)(1) 509(a)(1) 509(a)(1) | 509(a)(1) 509(a)(1) 509(a)(1) 509(a)(1) | 509(a)(1) 509(a)(1) 509(a)(1) 509(a)(1) |
| | | 2115 Haitod Ctator ED | | United States 2 United States | 10-1403 United States 50 94102 United States 50 94102 United States 50 11-5013 United States 50 | 94010-1403 United States 509(a)(1) 94541-5013 United States 509(a)(1) 94541-5013 United States 509(a)(1) | 10-1403 United States 50 94102 United States 50 11-5013 United States 50 21-1037 United States 50 10001 United States 50 |
| S, | | MA | CA 94010-14 | 94010-1 | 94010-1 | 94541-5 | 94541-5 |
| | | | Boston M Burlingame C | | | | |
| | 90 N First Street San Jose 287 Columbus | | Ave Bo 875 Stanton Road Bu | tanton urk Street | Ave Bo 875 Stanton Road Bu 280 Turk Street Sa 439 A ST HA | Ave Bo 875 Stanton Road Bu 280 Turk Street Sa 439 A ST HA 2901 3rd Ave Sunte 100 SE | Ave Bo 875 Stanton Road Bu 280 Turk Street Sa 439 A ST HA 2901 3rd Ave Suite 100 SE Suite 100 SE Floor 12A Ne |
| | | | City Year, Inc / Community 8 | <u>a</u> | lnc ty ty ty ty s for ent | lnc ty ty ty ty si for ent (L) | V |

Statement 17
Form 990-PF, Part XV, Line 3
Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | | 15,000 | 15,000 | | 15,000 | 15,000 | 15,000 | 25,000 | 15,000 | | 200,344 |
|----------------------------|---|----------------------|---|--|---------------------------|---|---|---|--|--|----------------|
| | Providing youth the opportunity to improve their individual health through treatment and education and to improve their communities health by changing and reducing context in which alcohol and other drug use | occurs | Increasing science literacy in underserved communities. | Providing health-focused workshops and information to Santa Clara County's | emancipating foster youth | Empowering community organizations, courts, schools and Dept. of Social Services to serve Spanish speaking families affected by or at high risk for addiction and family violence by completing iCelebrando Familias! and by providing training on this program | Maximizing the health and well-being of 400 homeless children and youth through critically needed health screenings, insurance enrollment assistance, and health education. | Empowering the homeless, to help themselves | Fighting the diabetes epidemic in low-income Hispanic children through early intervention and preventative health care | Developing skills across the curriculum among pupils from 1300 primary schools globally, through online, collaborative | learning. |
| Proposal Type | Silicon Valley | Impact Grants | Silicon Valley Impact Grants | Silicon Valley | Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Global/Int'l- Based Impact Grants Program | Silicon Valley Impact Grants | Global/Int'l- Based Impact | Grants Program |
| Foundation Status | | 509(a)(1) | 509(a)(1) | | 509(a)(1) | 509(a)(1) | 509(a)(1) | Foreign Equivalent of 509(a)(1) | 509(a)(1) | Foreign Equivalent | of 509(a)(1) |
| Organization Country | | United States | United States | | 95126 United States | 95070 United States | 95133 United States | Canada | 95112 United States 509(a)(1) | United | Kıngdom |
| Organization Zip | | 94062-1578 | 94303-4303 | | 95126 | 95070 | 95133 | VSY1K2 | 95112 | | E1 1LU |
| Organization State | | CA | క | | క | ర | 8 | N/A | ধ | | N/A |
| Organization City | | Redwood City | Palo Alto | | San Jose | Saratoga | San Jose | Vancouver | San Jose | | London |
| Organization Address | pkins | | RE RD | 950 West Julian | Street | 15040 Encina Court | 1590 Las Plumas Avenue | 25 W.6th Ave | | 509 New Loom House, Back Church Lane, | London, UK |
| Organization Legal Name | El Centro de | | Environmental Volunteers | Family & Children | Services | Family Resources International (FRI) | Family Supportive Housing, Inc. | First Funds/Lu'ma Native Housing Society | Gardner Family 55 E Julian Health Network Street | | Gemin-i org |

Statement 17 Form 990-PF, Part XV, Line 3 Grants & Contributions Pd during the YR or Approved for Future Payment

| Organization Legal Name | Organization Address | Organization City | Organization State | Organization Zip | Organization Country | Foundation Status | Proposal Type | Single-Phrase Summary of Grant Impact | Grant Amount |
|---|--|----------------------|---------------------------------------|---------------------|-------------------------------|----------------------|--|---|--------------|
| Girl Scouts of Northern California | 1310 S BASCOM AVE | ۸ San Jose | 5 | 95128-4502 | United States | 509(a)(1) | Silıcon Valley Impact Grants | Fostering the development of science knowledge, IT proficiency, and workforce skills in middle school girls so they are prepared to explore science, technology and engineering career options. | 15,000 |
| Girls Incorporated of Alameda County | | San Leandro | · · · · · · · · · · · · · · · · · · · | ſ | United States | 509(a)(1) | Silicon Valley Impact Grants Disaster/Humani tarian Relief | Engaging under-served girls in technology through hands-on, project-based learning and through interactions with professionals in information technology (IT). Supporting 50 financially needy rural high school students, selected by Give2Asia, with | 15,000 |
| Give2Asia | 465 California Street, Suite 809 | SAN FRANCISCO | 5 3 | 94104-1832 | United States | | Disaster/Humanı tarıan Relief Grants - US | Providing psychological aid and training to Disaster/Humani teachers in seriously earthquake impacted tarian Relief areas to help the children and communities Grants - US of these areas healthily recover | 107,000 |
| Give2Asia | 465 California Street, Suite 809 | SAN FRANCISCO | ধ | 94104-1832 | United States | 509(a)(1) | Disaster/Humani tarian Relief Grants - US | Building healthy, resilient futures for youth in earthquake-affected communities in Dujiangyan region, Sichuan Province through Disaster/Humani targeted psychosocial programs and capacity tarian Relief building for the institutions and Grants - US organizations that support them | 107,000 |
| Give2Asia Grameen Foundation | 465 California Street, Suite 809 1101 15th ST | SAN FRANCISCO | 5 | 94104-1832 | United States 509(a)(1) | 509(a)(1) | Disaster/Humani tarian Relief Grants - US Global/US-Based Impact Grant | Disaster/Humani Strengthening the delivery capacity of China tarian Relief Foundation for Poverty Alleviation's micro-Grants - US finance project management and IT systems Global/US-Based Dramatically increasing the scale, efficiency, Impact Grant and poverty alleviation impact of | 166,985 |
| USA Habitat for Himanity Int'l | NW 3rd FL 270 Peachtree St #1300 | WASHINGTON | DC | 20005 | 20005 United States | 509(a)(1) | Program | microfinance Habitat For Humanity Build Grant Request | 495,942 |
| HOPE Services | 30 Las Colinas Lane | San Jose | § | 95119 | 95119 United States 509(a)(1) | 509(a)(1) | Silicon Valley Impact Grants | Piloting an online classroom system to expand education opportunities for people with developmental disabilities | 15,000 |
| | | | | | | | | | |

Statement 17
Form 990-PF, Part XV, Line 3
Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 3,875,887 | 15,000 | 15,000 |
|--|---|---|--|---|---|------------------------------------|---|---|
| Single-Phrase Summary of Grant Impact Gran | Providing emotional and practical support is of paramount importance to Transitions clients and families as they face myriad difficult and challenging emotions in dealing day-to-day with a life-limiting illness. | Improve teaching & learning in local schools by providing K-8 teachers with a wealth of curriculum resources available on IISME2s Community Website that will motivate their students to pursue careers in science, technology, engineering or math | Combating elder depression and suicide in the Bay Area through a 24-hour toll-free hotline and services designed to meet the specific needs of at-risk older adults. | Improving the computer skills and employability of 200 San Francisco¿s jobseekers through high quality assessment and training in partnership with the City of San Francisco. | Educating at-risk 5th grade student from disadvantaged Oakland elementary schools on STEM-skills and STEM-related careers | | Disabled children with limited verbal communication skills will gain skills on how to stay safe and reach their full potential; healthcare staff will be able to teach these skills on their own, and best practices will be available on the internet. | Providing access to STEM programs for underrepresented groups |
| Proposal Type | P O Silicon Valley d Impact Grants d | ir b co C Silicon Valley st Impact Grants te | C Silicon Valley h Impact Grants si | Ir ee Jo Silicon Valley ar Impact Grants S. | Er Silicon Valley d Impact Grants o | Matching Employee Gifts | CCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCC | Silicon Valley Pi Impact Grants u |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | 95124 United States | United States | United States | 94104 United States 509(a)(1) | 94597 United States | 94108 United States | 94303 United States | 73069 United States 509(a)(1) |
| Organization Zip | 95124 | 95052-8059 | 94118-3347 | 94104 | 94597 | 94108 | 94303 | 73069 |
| Organization State | 5 | 5 | Ŋ | Ą | CA | CA | 5 | OK. |
| Organization City | San Jose | Santa Clara | San Francisco | San Francisco | Walnut Creek | San Francisco | Palo Alto | Norman |
| Organization Address | 4850 Union Avenue | PO Box 58059, MS WO | 3330 GEARY BLVD | 225 Bush Street, Suite 400 | | 312 Sutter Street, Suite 410 | 2741 Middlefield Rd Suite 101 | 1818 W Lindsey Bldg D Ste 100 |
| Organization Legal Name | Hospice of the Valley | Industry Initiatives for Science & Math PO Box 58059, Education MS WO | Institute on Aging | Jewish Vocational and Career Counseling Service | Junior Achievement of the Northern Califonia, Inc | JustGive, Inc | Kidpower Teenpower Fullpower International | KISS Institute for Practical Robotics |

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Statement 17
Form 990-PF, Part XV, Line 3
Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | 15,000 | 15,000 | 75,000 | 220,000 | 15,000 | 15,000 | 580,000 | 15,000 |
|---------------------------------------|--|---|---|--|---|---|--|---|
| Single-Phrase Summary of Grant Impact | Sparking an interest in science and nature in underserved K-12 South and East Bay students | Developing self-esteem, improving academic performance, and enhancing overall mental and physical well-being among low-income, at-risk youth. | Providing innovative Math education program to four schools in Silicon Valley, training for Principals and Teachers, and City Year mentors to increase math performance in class and in an after school program run by City Year. | Improving teacher math content knowledge and classroom instruction in K-12 Global/US-Based mathematics through the provision of easily Impact Grant accessible and highly effective online, Program interactive math professional development. | Activating 500 students and 25 teachers in science learning and inquiry workshops | mental illness to cope with their disease, avoid relapse, homelessness and rehospitalization and have a life in the community | To facilitate the replication, scaling-up and sustainability RTI, a model for improving student success as a result of early screening, assessment, intervention and data-based decision-making, through collaboration with 29 key partner organizations | Fighting and reducing high risk behaviors by developing attitudes, behaviors and skills that help young people build resilience and resistance. |
| Proposal Type | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Community Grants. US- based organizations | Global/US-Based Impact Grant Program | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Global/US-Based Impact Grant Program | Silicon Valley Impact Grants |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | United States | 94401 United States | 92704 United States | 92704 United States | 94114 United States | 95131 United States | United States | United <u>States</u> 509(a)(1) |
| Organization Zip | 94063-4746 | 94401 | 92704 | 92704 | 94114 | 95131 | 10016-8806 | 95020-5204 |
| Organization State | CA | CA | 5 | 5 | 5 | S | ž | 5 |
| Organization City | Redwood City | San Mateo | Santa Ana | Santa Ana | San Francisco | San Jose | New York | GILROY |
| Organization Address | | 200 North Quebec Street | ام | ام | | 2010 N 1st St , Suite 530 | outh, | 29010 O F AVE |
| Organization Legal Name | Marine Science 500 DISCOVERY Institute | Mid-Peninsula Boys & Girls Club | MIND Research 3631 S Harbor Institute Blvd., Suite 200 | MIND Research 3631 S. Harbor Institute Blvd , Suite 200 | Mission Science 3750 18th Workshop Street | on Ilness- ara | National Center 381 Park for Learning . Avenue S Disabilities Suite 140 | |

Statement 17 Form 990-PF, Part XV, Line 3 Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | , 10,000 | 15,000 |
|---------------------------------------|--|--|--|---|--|--|--|--|---|
| Grant | | | | | | | | _ | |
| Single-Phrase Summary of Grant Impact | Creating 600 ocean and environmental stewards through community service and academic discovery | Helping struggling students thrive in math | Accelerating student learning, particularly for African American, Latino and English Learner students, and building the organizational capacity at 4 low-performing public elementary schools in downtown San Jose | Tutoring students in their reading skills | Improving student performance in math and language, and increasing parental involvement in their children's education. | Providing extended learning opportunities for 125 at-risk youth at five Oakland middle schools | Strengthening literacy skills and increasing parent involvement in children learning experiences | Delivering a program where low-income, atrisk youth do well in school while developing a healthy personal identity, personal accountability, and mastery over an activity that has social value c making them desirable members of the community | Improving quality of health care and health outcomes for nearly 5,000 low-income residents and improving operational efficiency at the Santa Cruz Women¿s Health Center by implementing an integrated Electronic Health Record (EHR)/practice management system |
| Proposal Type | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Community Grants. US- based organizations | Silicon Valley Impact Grants |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509 <u>(</u> a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | 95062 United States | United States | United States 509(a)(1) | United States | 95110 United States | United States 509(a)(1) | 95116 United States | United States | 950 <u>60 United States 509(a)(1)</u> |
| Organization Zip | 95062 | 94044-3052 | 94107-3016 | 95035-4106 | 95110 | 94612-0000 | 95116 | 95113-2006 | 09056 |
| Organization State | CA | CA | ర | 5 | 8 | CA | S | CA | 8 |
| Organization City | Santa Cruz | Pacıfıca | San Francisco | MILPITAS | San Jose | OAKLAND | San Jose | San Jose | Santa Cruz |
| Organization Address | 2222 East Cliff Drive #222 | 375 Reina Del Mar | 1060 TENNESSEE ST FL 2 | 528 VALLEY WAY | 1381 South First Street | 250 FRANK OGAWA PLAZA SUITE 6306 | 2003 E. San Antonio Street | 145 W San Carlos Street | 250 Locust St. |
| Organization Legal Name | O'Neill Sea Odyssey | Pacifica School Volunteers | Partners in School Innovation | Reading Partners | Sacred Heart Community Service | Safe Passages | San Jose Grail Family Services | San Jose Jazz Society | Santa Cruz Women's Health Center |

Statement 17
Form 990-PF, Part XV, Line 3
Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 |
|---|---|--|---|---|--|---|--|
| Single-Phrase Summary of Grant Impact G | Providing hands-on science to underserved youngsters | Providing critical support services to at least 100 individuals with breast cancer from underserved, low income and immigrant populations/some of San Francisco/s most vulnerable communities. | Developing stronger educational skills for 50 Tenderloin youth by expanding the connection between our existing tutoring program and the online learning community that they need in order to be successful and competitive in the modern world | Raising foster youth reading and math literacy skills to grade level | Developing an accessible, integrated Public Mental Health system in Santa Clara County that serves the full diversity of people with disabilities who need mental health services. Equipping children and families to be self sufficient health advocates for themselves and their families. | Working with low-income K-2nd graders with delays in reading skills development, Super Stars Literacy addresses the primary causes of school failure by developing fundamental literary skills and building cognitive competency and emotional resiliency | Expanding educational opportunities in math and science for over 10,500 children growing up and attending school in under-resourced Silicon Valley communities |
| Proposal Type | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | 95136 United States | United States | 94102 United States | United States | 95131 United States 95126 United States | 94621 United States | 94105 United States |
| Organization Zip | 95136 | 94109-7813 | 94102 | 95124-3530 | 95131 | 94621 | 94105 |
| Organization State | 5 | 5 | 5 | 5 | 8 8 | 5 | Q. |
| Organization City | San Jose | San Francisco | San Francisco | San Jose | San JoseSan JoseSan Jose | Oakland | San Francisco |
| Organization Address | 171 Branham Lane, Suite 10, PMB 223 | 730 POLK ST, 3rd Floor | 387 Golden Gate Avenue | 4525 Union Avenue | 2202 N First St 1400 Parkmoor Ave | 675 Hegenberger Road, Surte 250 | 101 New Montgomery St , 5th Floor |
| Organization Legal Name | Schmahl Science Workshops | Shantı Project, Inc. | Shih Yu-Lang Central YMCA | Silicon Valley 4525 Ur Children's Fund Avenue | Silicon Valley Independent Living Center SJB Child Development Centers | Super Stars Literacy, Inc. | Teach For . America - Bay Area |

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Statement 17 Form 990-PF, Part XV, Line 3 Grants & Contributions Pd during the YR or Approved for Future Payment

| Grant Amount | 15,000 | 15,000 | 15,000 | 15,000 | 73,098 | 15,000 | 15,000 | 74,250 |
|----------------------------|---|---|---|---|--|---|--|---|
| Impact | Expanding Health Advocacy Services, providing adults with developmental disabilities with access to health care | Preparing middle school students from under- resourced communities for success in high school and beyond. | Providing academic enrichment, science education, technological exploration, and mentoring opportunities for economically and socially disadvantaged children to inspire them to consider careers in science and technology | Providing a variety of resources to support teachers with hands-on Science education using their own school gardens | Provide training, and pilot an online global community with e-enabled training materials, Global/US-Based best practices, and collaboration technology Impact Grant to accelerate Unitus microfinance partners Program capabilities so they can scale their operations | Training and professional placement services for 208 refugees, asylees, and immigrants. | Teaching ındepedent lıvıng skılls vıa streamıng web content | I his grant will in-part fund the development and release of the Online Giving Network Global/US-Based thereby deferring infrastructure costs whose impact Grant savings can be redirected to other program Program |
| Proposal Type | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Global/US-Based Impact Grant Program | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Global/US-Based Impact Grant Program |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| Organization Country | United States | 94301 United States | United States | United States 509(a)(1) | United States | 94104 United States | United States 509(a)(1) | 64105 United States |
| Organization Zip | 94103-2525 | 94301 | 95112-5542 | 94022-4209 | 98119-4347 | 94104 | 94306-1715 | 64105 |
| Organization State | CA | ర | \$ | 5 | WA | 8 | S | МО |
| Organization City | San Francisco | Palo Alto | San Jose | Los Altos Hills | SEATTLE | San Francisco | Palo Alto | Kansas City |
| Organization Address | 1500 HOWARD ST | Kıngsley | 160 N 3RD ST | 26870 MOODY RD | 220 W MERCER ST SUITE W-500 SEATTLE | 582 Market St , Suite 1207 | 2470 EL CAMINO REAL STE 107 | 920 Main, #1800 |
| Organization Legal Name | The Arc of San Francisco | The Peninsula 457 Bridge Program Ave | Third Street Community Center | Trust for Hidden Villa | Unitus, Inc | Upwardly Global | | Water org |

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Statement 17 Form 990-PF, Part XV, Line 3 Grants & Contributions Pd during the YR or Approved for Future Payment

| ount | 15,000 | 15,000 | 15,000 |
|---|---|--|---|
| Grant Amount | 11 | Ħ | ਜ |
| Single-Phrase Summary of Grant Impact | Providing web-based, gender and racially-balanced interactive technology training, testing, certification and job placement services to over 850 low-income men and women pursuing high-skill positions in the digital media technology industry. | Helping low-income and minority women gain the business, financial, and technical skills they need to launch a small business, and providing them with ongoing support and resources to ensure they are successful and sustainable business owners | Providing underserved elementary school girls with opportunities to increase their skills and confidence in the use of math, science, technology and engineering. |
| Proposal Type | Silicon Valley Impact Grants | Silicon Valley Impact Grants | Silicon Valley Impact Grants |
| Foundation Status | 509(a)(1) | 509(a)(1) | 509(a)(1) |
| rganization Organization Foundation Zip Country Status | 94110 United States 509(a)(1) | 94110 United States 509(a)(1) | United States |
| Organization Zip | 94110 | 94110 | 95112-3649 United States 509(a)(1) |
| Organization State | Ą | Ą | ধ |
| Organization Organization City State | San Francisco | San Francisco | SAN JOSE |
| Organization Address | Women's Audio 1890 Bryant St , Mission Suite 312 | 1398 Valencia Street | 375 S 3RD ST |
| Organization Legal Name | Women's Audio Mission | Women's Initiative for Self Employment | Young Women's Christian Association of Silicon Valley |

10,041,482

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Statement 18
Form 990-PF, Part I, Lines 12 and 26, Column A
Reconciliation of Revenue and Expenses per Financial Statements

| Reconciliation of Revenue per Audited Financial Statements with Revenue Reported on Form 990-PF, Return of Private Foundation | | |
|---|----|-------------|
| Total revenue per Audited financial statements | \$ | 33,070,250 |
| Amounts included in the financial statements but not included on Form 990-PF, Part I, Line 12, Column A: | | |
| Net unrealized gain on investments | i | (8,975,198) |
| Deferred Excise Tax Benefit | | - |
| Custodial fees | | 75,355 |
| Investment management fees | | 226,781 |
| Total revenue per Form 990-PF, Part I, Line 12, Column A | \$ | 24,397,189 |

| Reconciliation of Expenses per Audited Financial Statements Expenses Reported on Form 990-PF, Return of Private Foun | |
|---|------------------|
| Total expenses per Audited financial statements | \$ 9,715,175 |
| Amounts not included in the financials statements but included on Form 990-PF, Part I, Line 26, Column A: | |
| Deferred Excise Tax Benefit | - |
| Custodial fees | 75,355 |
| Investment management fees | 226,781 |
| Total expenses per Form 990-PF, Part I, Line 26, Column A | \$ 10,017,312 |

Statement 19
Form 990-PF, Part I, Line 25, Column D
Reconciliation of Grants per Books to Grants per Disbursements for Charitable Purposes

| Grants reported on Form 990-PF, Line 25, Column A | \$ 9,262,846 |
|---|--------------------------------|
| Grants payable, beginning of year Return of Grants during FYE 7/31/2010 Grants payable, end of year | 928,198 13,603 (163,165) |
| Grants Reported on Form 990-PF, Line 25, Column D | \$ 10,041,482 |

Statement 20 Form 990-PF, Part II, Line 10b Investments - Corporate Stock Southeastern Asset Management

| Description | Shares | FMV |
|---|---------|---------------|
| | | |
| Ishares Barclays Tips Bond | 10,000 | 1,063,700 |
| Ishares TR MSCI Emerg Mkts | 56,000 | 2,318,400 |
| Ishares NASDAQ Biotech | 29,500 | 2,390,385 |
| Ishares TR Dow Jones Real Est | 36,500 | 1,886,685 |
| Ishares TR S&P Global | 9,280 | 301,136 |
| Market Vectors | 54,700 | 2,271,691 |
| Oil Svc Holdrs | 19,700 | 2,071,258 |
| Powershares | 58,500 | 2,679,885 |
| SPDR Trust Unit Ser1 S&P | 18,000 | 1,984,860 |
| SPDR SER TR S&P Metals and Mining | 45,000 | 2,245,050 |
| SPDR SER TR S&P Homebuilders | 85,000 | 1,280,950 |
| Select Sector SPDR TR Financial | 171,500 | 2,522,765 |
| Select Sector SPDR TR Utilities | 78,500 | 2,384,045 |
| Select Sector SPDR TR Energy | 36,000 | 2,137,448 |
| Pharmaceutical Holders TR | 32,200 | 1,932,322 |
| | | |
| Total Investments - Southeastern Asset Mgmt | | \$ 29,470,580 |

Statement 21
Form 990-PF, Part II, Line 10b
Investments - Corporate Stock
Daruma

| Description | Shares | FMV |
|--------------------------------|--------|------------|
| Acxiom Corp | 22,500 | 345,150 |
| Advantage Oil + Gas Ltd | 64,800 | 408,240 |
| Air Methods Corp | 7,900 | 250,825 |
| Allscript Misys Healtcar Solun | 26,300 | 438,947 |
| Amerigroup Corp | 14,700 | 525,672 |
| Aspen Insurance Holdings Ltd | 10,800 | 295,380 |
| Bally Technologies | 10,500 | 339,150 |
| Brady Corp | 11,740 | 326,489 |
| Chiquita Brands Intl | 25,870 | 379,772 |
| Convergys Corp | 33,820 | 377,769 |
| Costar Group Inc | 9,700 | 425,151 |
| Eclipsys Corp | 21,700 | 427,707 |
| First American Financial | 22,600 | 333,350 |
| Gardner Denver Inc | 8,390 | 425,960 |
| Gartner Inc | 11,700 | 294,489 |
| Iconix Brand Group Inc | 18,600 | 306,156 |
| Interface Inc | 37,200 | 462,396 |
| Knoll Inc. | 24,300 | 340,929 |
| Lance Inc | 6,900 | 145,797 |
| Littlefuse Inc | 10,800 | 384,588 |
| Lululemon Athletica Inc | 8,370 | 347,188 |
| Maximus Inc. | 7,700 | 463,463 |
| 99 Cents Only Stores | 36,200 | 601,644 |
| Progress Software Corp | 13,300 | 397,670 |
| Resources Connection Inc | 19,800 | 257,202 |
| Rovi Corp | 12,400 | 551,800 |
| Semtech Corp | 19,300 | 335,434 |
| Shutterfly Inc | 21,200 | 531,696 |
| Sierra Inc. | 18,240 | 147,744 |
| Sothbys | 14,000 | 379,820 |
| United Nat Foods Inc | 11,500 | 387,895 |
| United Stationers Inc | 6,900 | 373,635 |
| Validus Holdings Ltd | 16,800 | 417,312 |
| WABTEC | 7,500 | 334,575 |
| Wright Express Corp | 13,800 | 482,862 |
| Total Investments - Daruma | _ | 13,243,857 |

Statement 22 Form 990-PF, Part II, Line 10b Investments - Corporate Stock Philadelphia Internat'l

| Description | Shares | FMV |
|-------------------------------------|-----------------|--------------------|
| ACEA Spa | 18,571 | 213,394 |
| Allianz SE | 2,648 | 307,378 |
| Assa Abloy | 8,100 | 178,923 |
| Astellas Pharma Inc | 4,100 | 138,670 |
| Astrazeneca | 5,837 | 295,996 |
| Aviva PLC | 35,910 | 200,993 |
| AXA | 14,937 | 275,260 |
| Banco Bilbao Vizcaya Argenta | 21,928 | 295,248 |
| Banco Santander SA | 28,832 | 374,459 |
| BAE Systems | 44,789 | 219,130 |
| BASF SE | 4,901 | 286,113 |
| | 12,503 | • |
| BG Group Plc | • | 200,019 347,862 |
| BHP Billiton PLC BNP Paribas | 11,382 3,881 | 266,510 |
| Casino Guich Perr | 2,483 | |
| | | 216,185 |
| Central Japan Rlwy | 35 50.800 | 284,330 |
| Chuo Mitsui Trust Holdings | 50,800 | 179,963 |
| Compagnie De Saint Gobain | 2,616 | 111,320 |
| Credit Suisse Group Ag Reg | 5,864 | 265,89 |
| Daito Turst Const | 4,200 | 227,78 |
| Daihatsu Motor Co Ltd | 9,000 | 105,724 |
| Deutsche Bank AG | 3,527 | 246,29 |
| Deutsche Lufthansa | 13,823 | 224,65 |
| ENI | 10,199 | 208,47 |
| Fiat SPA | 6,699 | 54,06 |
| Firstgroup Plc | 29,678 | 170,99 |
| Fujitsu ltd | 39,000 | 276,77 |
| GEA Group AG | 11,425 | 258,469 |
| GlaxoSmithKline | 12,937 | 225,090 |
| Hannover Rueckvers | 6,349 | 303,894 |
| Hutchinson Whampoa | 32,000 | 211,399 |
| Imperial Tobacco Corp | 8,814 | 249,01 |
| Japan Tobacco Inc | 53 | 170,02 |
| JGC Corp | 7,000 | 115,42 |
| KDDI Corp | 43,000 | 208,649 |
| Konica Minota Holdings Inc | 18,000 | 189,01: |
| Lafarge | 2,714 | 147,79 |
| Macquire Gp Ltd | 3,300 | 111,129 |
| Mediaset | 23,234 | 149,30 |
| Metro AG | 4,012 | 222,63 |
| Mitsubishi Corp | 9,300 | 200,574 |
| Myer Holdings Ltd | 40,611 | 126,83 |
| Natl Australia BK | 9,318 | 211,97 |
| Nippon Electric Glass Co Ltd | 8,000 | 101,63 |
| NKSJ Holdings Inc | 28,000 | 163,16 |
| Nomura Research Institute | 4,600 | 90,98 |
| Novartis | 6,217 | 300,37 |
| Opap SA | 8,527 | 126,08 |
| Petrofac | 11,513 | 225,38 |
| Prudential PLC | 36,943 | |
| | • | 320,814 |
| Public Power Corp | 12,288 | 195,46 |
| Reed Elsevier NV | 22,467 | 290,65 |
| Rexam PLC NPR | 38,983 | 188,64 |
| Roche Holdings Rolls Royce Group | 2,035 21,748 | 263,553 197,54 |
| | 21 740 | |

Statement 22 Form 990-PF, Part II, Line 10b Investments - Corporate Stock Philadelphia Internat'l

| Description | Shares | FMV |
|--|--------|---------------|
| Royal Dutch Shell Plc & SHS | 14,661 | 385,623 |
| Sanofi Aventis | 3,365 | 195,391 |
| SBM Offshore NV | 12,004 | 189,308 |
| Scottish + Southern Energy | 15,089 | 261,830 |
| Sembcorp | 53,000 | 164,510 |
| Shimamura Co | 2,300 | 207,812 |
| Shin Etsu Chem Co | 4,800 | 238,449 |
| Square Enix Co Ltd | 4,000 | 76,944 |
| Statoilhydro ASA | 11,057 | 223,569 |
| Takeda Pharmaceutical Co Ltd | 2,300 | 105,233 |
| Telefonica SA | 10,363 | 235,186 |
| Telenor ASA | 14,700 | 226,915 |
| TNT NV | 5,028 | 150,006 |
| Toll Holdings Ltd | 16,102 | 86,583 |
| Toyo Suisan Kaisha Ltd | 2,000 | 43,088 |
| Tui Travel Plc | 49,432 | 162,805 |
| Vivendi SA | 3,787 | 91,002 |
| Wendel | 2,314 | 130,792 |
| WM Morriosn Supermarkets | 47,225 | 195,991 |
| Xtrata Plc | 22,596 | 359,361 |
| Zurich Fin Svs Grp | 1,468 | 341,235 |
| Subtotal | | 15,809,598 |
| Unrealized G/(L) Investment Payables | | _ |
| Unrealized G/(L) Investment Receivables | | - |
| Unrealized G/L FX Receivables | _ | |
| Unrealized G/(L) FX Payables | - | |
| Unrealized G/(L) of Foreign Cash Positions | | 2,882 |
| Unrealized G/(L) of Income Receivables | | 12,382 |
| Total Investments - Philadelphia Int'l | | \$ 15,824,863 |

Statement 23 Form 990-PF, Part II, Line 10b Investments - Corporate Stock Blackrock

| Description | Shares | FMV |
|-------------------------------|--------|---------------|
| | | |
| Carrington Mtg Ln | 86,618 | 78,233 |
| Home Equity Asset | 25,768 | 24,679 |
| Morgan Stanley | 2,710 | 2,694 |
| Soundview Home Equity | 59,982 | 49,386 |
| Structured Asset Secs Corp | 9,754 | 7,680 |
| Total Investments - Blackrock | | \$ 162,670 |

Statement 24 Form 990-PF Part V Qualification Under Section 4940(e)

On July 31, 2010, Cisco Systems Foundation received a significant disposition of assets from Scientific Atlanta Foundation, Inc. Under Treasury Regulation §1 507-3(a)(1), the successor organization as transferee organization is treated as possessing those attributes and characteristics of the transferor Statements 24 & 25 include the tax attributes that Cisco Systems inherited from Scientific Atlanta Foundation, Inc.

Adjusted Qualifying Distributions

| Base Period | Scientific-Atlanta Foundation, Inc | Cisco Systems Foundation | Total to Part V |
|----------------|------------------------------------|-----------------------------|-----------------|
| 2008 | 1,136,701 | 10,009,863 | 11,146,564 |
| 2007 | 1,238,476 | 10,942,445 | 12,180,921 |
| 2006 | 1,250,110 | 9,011,788 | 10,261,898 |
| 2005 | 6,079 | 9,502,042 | 9,508,121 |
| 2004 | 1,574,799 | 10,710,091 | 12,284,890 |

Noncharitable-Use Assets

| Base Period | Scientific-Atlanta Foundation, Inc | Cisco Systems Foundation | Total to Part V |
|----------------|------------------------------------|-----------------------------|-----------------|
| 2008 | 17,271,747 | 105,232,519 | 122,504,266 |
| 2007 | 21,496,368 | 156,328,313 | 177,824,681 |
| 2006 | 20,444,063 | 135,480,305 | 155,924,368 |
| 2005 | 18,524,786 | 101,038,363 | 119,563,149 |
| 2004 | 18,319,731 | 104,675,170 | 122,994,901 |

Statement 25 Form 990-PF Part XIII Undistributed Income

Excess Distribution

| Base Period | Scientific-Atlanta Foundation, Inc | Cisco Systems Foundation | Total to Part XIII |
|----------------|---------------------------------------|-----------------------------|--------------------|
| 2008 | 246,842 | 4,782,437 | 5,029,279 |
| 2007 | 196,884 | 3,244,819 | 3,441,703 |
| 2006 | 253,245 | 2,856,694 | 3,109,939 |
| 2005 | 72,588 | 5,004,367 | 5,076,955 |
| 2004 | 702,335 | 5,617,706 | 6,320,041 |

2009

Federal Supplemental Information

Page 1

Cisco Systems Foundation

77-0443347

Statement 26 Form 990-PF, Part VII-B, Question 1(a)(3)

During the fiscal year ending July 31, 2010, Cisco Systems, Inc. (the Corporation) provided the full-time equivalent of two employees to Cisco Systems Foundation (the Foundation). The Foundation did not reimburse the Corporation for these employees. Moreover, the Corporation provided the Foundation with space rent free. The corporation is a disqualified person with respect to the Foundation under U.S. Treasury Regulation Section 53.4941(d)-2(d)(3). The furnishing of goods and services by a disqualified person free of charge is not an act of self-dealing.

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

File a separate application for each return.

| THE THE TYPE TO THE | 0011100 | | | |
|---|--|--|-------------------------|----------------------------------|
| • If you are | filing for an Automatic 3-Month | Extension, complete only Part I and check this box | | ► [X] |
| If you are | e filing for an Additional (Not Au | tomatic) 3-Month Extension, complete only Part II(| on page 2 of th | is form). |
| Do not comp | plete Part II unless you have alrea | ady been granted an automatic 3-month extension o | n a previously | filed Form 8868. |
| (Paril) | Automatic 3-Month Extens | sion of Time. Only submit original (no copi | es needed). | |
| A corporation | required to file Form 990-T and | requesting an automatic 6-month extension - chec | k this box and | complete Part I only |
| All other corp income tax re | |), partnerships, REMICS, and trusts must use Form | 7004 to reques | t an extension of time to file |
| returns noted the additiona Form 990-T | I below (6 months for a corporation of the systems of the system of the systems of the system of th | electronically file Form 8868 if you want a 3-month a on required to file Form 990-T) However, you canno sion or (2) you file Forms 990-BL, 6069, or 8870, gro by completed and signed page 2 (Part II) of Form 88 e-file for Charities & Nonprofits. | ot file Form 886 | 8 electronically if (1) you want |
| | Name of Exempt Organization | | | Employer identification number |
| Type or | • | | | |
| print | Cisco Systems Founda | tion | | 77~0443347 |
| File by the due date for | Number, street, and room or suite number | If a P O box, see instructions | | |
| filing your return See | 170 West Tasman Driv | re 📝 | | |
| instructions | City, town or post office, state, and ZIP co- | de For a foreign address, see instructions | | |
| | San Jose, CA 95134-1 | 706 | | |
| Check type of | of return to be filed (file a separa | te application for each return): | | |
| Form 990 |) | Form 990-T (corporation) | Form 472 | 20 |
| Form 990 |)-BL | Form 990-T (section 401(a) or 408(a) trust) | Form 522 | 27 |
| Form 990 |)-EZ | Form 990-T (trust other than above) | Form 606 | 59 |
| X Form 990 |)-PF | Form 1041-A | Form 887 | 70 |
| Telephone If the orga If this is f check this the exten | or a Group Return, enter the org s box ▶ ☐ . If it is for part of t sion will cover | FAX No. ► e or place of business in the United States, check this anization's four digit Group Exemption Number (GEN) the group, check this box ► and attach a list with the group is the control of the control | N) If th the names a | |
| | | hs for a corporation required to file Form 990-T) exte | | |
| | $3/15$, 20 11 _ , to file ension is for the organization's re | the exempt organization return for the organization eturn for | named above | |
| ▶ □ | calendar year 20 or | | | |
| ► X | tax year beginning8/01 | , 20 09 , and ending $7/31$, 20 | 10_ | |
| 2 If this ta | ex year is for less than 12 month | | turn C | hange in accounting period |
| | pplication is for Form 990-BL, 99 ndable credits. See instructions | 0-PF, 990-T, 4720, or 6069, enter the tentative tax, I | ess any | 3a \$ 112,250. |
| | pplication is for Form 990-PF or nclude any prior year overpayme | 990-T, enter any refundable credits and estimated ta nt allowed as a credit | x payments | зь\$ 87,250. |
| deposit | • Due. Subtract line 3b from line with FTD coupon or, if required, tructions | 3a. Include your payment with this form, or, if requir by using EFTPS (Electronic Federal Tax Payment S | ed, ystem). | 3c\$ 25,000. |
| Caution. If yo payment instr | | c fund withdrawal with this Form 8868, see Form 84 | 53-EO and For | m 8879-EO for |
| BAA For Priv | acy Act and Paperwork Reducti | on Act Notice, see instructions. | | Form 8868 (Rev 4-2009) |

| | 8 (Rev 4-2009) | | | | Page . | |
|---|--|-----------------------|---------------------------------------|-------------|---------------------------------------|--|
| • If you | are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part | II and check this | s box | | ► <u> X</u> | |
| Note. Only | y complete Part II if you have already been granted an automatic 3-month extension | on a previously | filed For | m 8868 | 3 | |
| If you | are filing for an Automatic 3-Month Extension, complete only Part I (on page 1) | | | | | |
| Part II | Additional (Not Automatic) 3-Month Extension of Time. Only file | the original | (no co | pies r | reeded). | |
| | Name of Exempt Organization | 25/2/ | Employer in | ientificati | on number | |
| T | | - 1 | | | | |
| Type or print | Cisco Systems Foundation | _[` | | 77-0443347 | | |
| F | Number, street, and room or suite number. If a P O box, see instructions | <u> </u> | For IRS use | only | | |
| File by the extended | Fontanello, Duffield & Otake, LLP | X.(*) [] | | | | |
| due date for | 44 Montgomery Street, Suite 2019 | ` ` | | | · · · · · · · · · · · · · · · · · · · | |
| return See | City, town or post office, state, and ZIP code. For a foreign address, see instructions | | · | . , | S , Se, | |
| manuchons | San Francisco, CA 94104 | , | | , | ` ' ' ` . | |
| Check type | e of return to be filed (File a separate application for each return). | | | | | |
| Form 9 | | Form 1041-A | | | Form 6069 | |
| Form 9 | | Form 4720 | | H | Form 8870 | |
| ₩. | | Form 5227 | | ш | | |
| Form 990-EZ Form 990-T (trust other than above) Form 5227 STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868. | | | | | | |
| • The books are in care of Peter Tavernise | | | | | | |
| Telephone No ► 408-853-4483 FAX No. ► | | | | | | |
| If-the-organization does not have an office-or place of business-in the-United-States, check this box | | | | | | |
| • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the | | | | | | |
| whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all | | | | | | |
| _ | he extension is for. | ittacii a iist witi | uic nam | ,5 and | LINS OF AIR | |
| | uest an additional 3-month extension of time until 6/15 , 20 11. | | | | | |
| | | | | | | |
| 5 For calendar year, or other tax year beginning8/01, 20_09, and ending7/31, 20_10. 6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period | | | | | | |
| | | | | | | |
| 7 State in detail why you need the extension <u>The organization requires additional time to compile</u> the information necessary to file a complete and accurate return. | | | | | | |
| tne | information necessary to fife a complete and accura | re recurn | · | | | |
| | | | | | | |
| | application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tage | c, less any | 8a | è | 35,660. | |
| | | | · · · · · · · · · · · · · · · · · · · | 7 | 33,000. | |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously | | | | | | |
| | orm 8868 | | 8 b | \$ | 112,250. | |
| | ce Due. Subtract line 8b from line 8a. Include your payment with this form, or, if requ | | ļ | | | |
| with F | TD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System | n) See instrs | 8c | \$ | <u>0.</u> | |
| | Signature and Verification | | | | | |
| Under penalties correct, and cor | of penury, I declare that I have examined this form, including accompanying schedules and statements, and timplete, and that I am authorized to prepare this form | to the best of my kno | wledge and | belief, it | is true, | |
| , | Caral Wood CPA | | | | 3/11/11 | |
| Signature - | We to the first the training to the training t | | Da | ite > | <u>-1</u> . | |
| | \mathcal{U}^{U} | | | | | |
| BAA | FIFZ0502L 03/11/09 | | | Form 8 | 8868 (Rev 4-2009) | |