Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning AUG 1, 2009 , and ending JUL 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE CRUMP FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 15903 GUINSTEAD DR

City or town, state, and ZIP code: SPRING, TX 77379

A Employer identification number: 76-0453687

B Telephone number: (713)376-8544

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 526,971.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	36.	36.		STATEMENT 1
	4 Dividends and interest from securities	7,865.	7,865.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	7,006.			
	b Gross sales price for all assets on line 6a 157,823.				
	7 Capital gain net income (from Part IV, line 2)		7,006.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	14,907.	14,907.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,625.	1,813.		1,813.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	55.	55.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	4,584.	4,584.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	8,264.	6,452.		1,813.
	25 Contributions, gifts, grants paid	19,225.			19,225.
	26 **Total expenses and disbursements.** Add lines 24 and 25	27,489.	6,452.		21,038.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<12,582.>			
	b **Net investment income** (if negative, enter -0-)		8,455.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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923501 02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.**

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	36,083.	87,896.	87,896.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 6	481,340.	416,945.	439,075.
14 Land, buildings, and equipment: basis ▶ 3,565.			
Less accumulated depreciation STMT 7 ▶ 3,565.			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers)	517,423.	504,841.	526,971.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	517,423.	504,841.	
30 **Total net assets or fund balances**	517,423.	504,841.	
31 **Total liabilities and net assets/fund balances**	517,423.	504,841.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	517,423.
2 Enter amount from Part I, line 27a	2	<12,582.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	504,841.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	504,841.

Part IV | Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	157,823.		150,818.	7,006.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				7,006.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 7,006.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } **3** N/A

Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	25,798.	481,652.	.053561
2007	31,502.	669,872.	.047027
2006	31,308.	685,679.	.045660
2005	27,170.	653,232.	.041593
2004	17,700.	596,527.	.029672

2	**Total** of line 1, column (d)	2	.217513
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043503
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	516,642.
5	Multiply line 4 by line 3	5	22,475.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	85.
7	Add lines 5 and 6	7	22,560.
8	Enter qualifying distributions from Part XII, line 4	8	21,038.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	169.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	169.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	169.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	260.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	260.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	91.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		91. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ N/A

14 The books are in care of ▶ R. K. CRUMP Telephone no. ▶ (713) 376-8544

Located at ▶ 15903 GUINSTEAD DR, SPRING, TX ZIP+4 ▶ 77379

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARJORIE A. CRUMP	PRES./TREAS. 0.00	0.	0.	0.
RICHARD K. CRUMP	V.PRES./SECTY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	442,300.
b	Average of monthly cash balances	1b	82,210.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	524,510.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	524,510.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,868.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	516,642.
6	**Minimum investment return.** Enter 5% of line 5	6	25,832.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	25,832.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 169.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	169.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,663.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	25,663.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,663.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	21,038.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,038.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	21,038.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				25,663.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			17,631.	
b Total for prior years: ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 21,038.				
a Applied to 2008, but not more than line 2a			17,631.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,407.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				22,256.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

RICHARD K. CRUMP

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				
Total			▶ 3a	19,225.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	36.	
4 Dividends and interest from securities			14	7,865.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	7,006.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		14,907.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 14,907.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

R.K. [signature]s | 12/7/10 | Vice President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Mary K Brainard, CPA	Date 11/30/10	Check if self-employed ☐	Preparer's identifying number P00085842
Firm's name (or yours if self-employed), address, and ZIP code	MADDOX, THOMSON & ASSOCIATES, P.C. 5851 SAN FELIPE, SUITE 700 HOUSTON, TEXAS 77057	EIN ▶ 76-0146530 Phone no. 713-783-4242

Form 990-PF (2009)

923622
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STATEMENT A	P	VARIOUS	VARIOUS
b	STATEMENT A	P	VARIOUS	VARIOUS
c	STATEMENT B	P	VARIOUS	VARIOUS
d	STATEMENT B	P	VARIOUS	VARIOUS
e	STATEMENT C	P	VARIOUS	VARIOUS
f	STATEMENT D	P	VARIOUS	VARIOUS
g	STATEMENT E	P	VARIOUS	VARIOUS
h	STATEMENT E	P	VARIOUS	VARIOUS
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	16,065.		15,518.	547.
b	22,997.		26,683.	<3,686.>
c	5,616.		4,592.	1,024.
d	23,907.		24,073.	<166.>
e	10,034.		6,188.	3,846.
f	45,708.		40,627.	5,082.
g	9,066.		8,833.	233.
h	24,430.		24,304.	126.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				547.
b				<3,686.>
c				1,024.
d				<166.>
e				3,846.
f				5,082.
g				233.
h				126.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	7,006.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

Depreciation and Amortization Detail FORM 990-PF PAGE 1

990-PF

Asset Number	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	ORGANIZATION COSTS							
	110194	248	60M	43	3,565.		3,565.	0.
	* TOTAL 990-PF PG 1 DEPR & AMORT							
					3,565.	0.	3,565.	0.

916261
04-24-09

- Current year section 179 (D) - Asset disposed

AVALON
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717 TEXAS, SUITE 3000
HOUSTON, TEXAS 77002
PH. 713-238-2050

Avalon Advisors, LLC

REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 10-01-09 Through 10-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
01-11-08	10-01-09	8	APPLE INC	1,383 589		1,464 040		80 451
01-11-08	10-01-09	13	ABBOTT LABS	788 580		636 460		(152 120)
08-12-08	10-01-09	19	AMAZON COM INC COM	1,654 771		1,739 780		85 009
01-11-08	10-01-09	7	BECTON DICKINSON & CO	640 056		479 130		(160 926)
07-08-09	10-01-09	14	BHP BILLITON LTD SPONSORED ADR	698 193		884 910	186 717	
02-12-09	10-01-09	15	BRISTOL-MYERS SQUIBB CO	331 140		333 740	2 600	
01-11-08	10-01-09	8	BURLINGTON NRTHN SANTA COM	628 229		633 820		5 591
03-04-08	10-01-09	12	CONOCOPHILLIPS	964 087		545 860		(418 227)
01-11-08	10-01-09	16	COSTCO WHOLESALE CORP NEW	1,064 710		905 410		(159 300)
01-11-08	10-01-09	30	CISCO SYS INC	779 100		696 580		(82 520)
01-11-08	10-01-09	8	CHEVRON CORP	727 120		554 860		(172 260)
01-11-08	10-01-09	10	DIAGEO PLC SPON ADR (NEW)	803 018		611 780		(191 238)
10-01-08	10-01-09	13	FLUOR CORP NEW COM	662 681		649 070	(13 611)	
08-13-08	10-01-09	14	GENZYME CORPORATION	1,126 822		778 230		(348 592)
01-22-09	10-01-09	10	GILEAD SCIENCES INC	486 099		455 480	(30 619)	
02-03-09	10-01-09	2	GOOGLE INC CL A	682 464		982 650	300 186	
01-22-09	10-01-09	22	HOME DEPOT INC	480 262		579 900	99 638	
10-24-08	10-01-09	14	HJ HEINZ CO	554 833		545 840	(8 993)	
01-22-09	10-01-09	22	HEWLETT-PACKARD CO CMN	773 585		1,017 910	244 325	
03-27-08	10-01-09	10	INTL BUSINESS MACHINES CORP	1,153 550		1,186 760		33 210
01-11-08	10-01-09	36	INTEL CORP	795 240		687 580		(107 660)
01-11-08	10-01-09	13	JOHNSON & JOHNSON	882 481		779 710		(102 771)
10-02-08	10-01-09	45	JP MORGAN CHASE & CO	2,201 468		1,909 750	(291 718)	
01-11-08	10-01-09	9	COCA COLA CMN	573 728		479 230		(94 498)

STATEMENT A

AVALON
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REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 10-01-09 Through 10-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
10-03-08	10-01-09	39	LOWE'S COMPANIES INC	874 859		800 250	(74 609)	
10-02-08	10-01-09	21	MCDONALDS CORP COM	1,300 112		1,191 710	(108 402)	
07-09-09	10-01-09	8	MEDCO HEALTH SOLUTIONS INC	382 721		435 500	52 779	
03-12-09	10-01-09	9	MONSANTO CO NEW DEL COM	716 007		685 780	(30 227)	
07-08-09	10-01-09	35	MORGAN STANLEY	886 299		1,055 220	168 921	
01-11-08	10-01-09	19	MICROSOFT CORP	646 380		474 220		(172 160)
07-25-08	10-01-09	16	NORTHERN TR CORP COM	1,224 519		924 610		(299 909)
10-02-08	10-01-09	12	NOVARTIS AG-ADR	624 992		595 780	(29 212)	
07-08-09	10-01-09	44	ORACLE CORP	905 728		899 770	(5 958)	
08-14-08	10-01-09	21	OCCIDENTAL PETE CORP	1,609 335		1,598 890		(10 445)
01-11-08	10-01-09	14	PEPSICO INC	1,089 058		821 070		(267 988)
01-11-08	10-01-09	30	PHILIP MORRIS INTL INC COM	1,651 412		1,448 960		(202 452)
01-11-08	10-01-09	8	SCHLUMBERGER LTD ADR	754 800		465 340		(289 460)
06-05-09	10-01-09	20	TEVA PHARMACEUTICAL INDS ADR	961 951		988 570	26 619	
03-06-08	10-01-09	7	UNITED PARCEL SERVICE CL B	505 432		389 530		(115 902)
03-27-08	10-01-09	23	US BANCORP	772 448		490 110		(282 338)
10-21-08	10-01-09	12	UNITED TECHNOLOGIES CORP	615 008		725 860	110 852	
03-19-08	10-01-09	23	VISA INC	1,356 291		1,603 970		247 679
08-15-08	10-01-09	34	WELLS FARGO & CO NEW	1,020 916		920 690		(100 226)
10-24-08	10-01-09	27	WAL-MART STORES INC	1,380 072		1,327 280	(52 792)	
01-11-08	10-01-09	15	EXXON MOBIL CORP	1,358 550		1,013 820		(344 730)

STATEMENT A

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Avalon Advisors, LLC

REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 10-01-09 Through 10-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
01-11-08	10-01-09	20	YUM BRANDS INC COM	728 842		666 180		(62 662)
TOTAL GAINS							1,192 636	451 939
TOTAL LOSSES							(646 142)	(4,138 384)
				42,201.542	**0.000**	**39,061.590**	**546.494**	**(3,686.446)**
TOTAL REALIZED GAIN/LOSS			(3,139 952)					

STATEMENT A

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REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 11-01-09 Through 11-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
01-11-08	11-17-09	5	APPLE INC	864 743		1,028 370		163 627
01-11-08	11-17-09	8	ABBOTT LABS	485 280		424 860		(60 420)
08-12-08	11-17-09	14	AMAZON COM INC COM	1,219 305		1,820 370		601 065
01-11-08	11-17-09	4	BECTON DICKINSON & CO	365 746		294 470		(71 276)
07-08-09	11-17-09	9	BHP BILLITON LTD SPONSORED ADR	448 839		682 000	233 161	
02-12-09	11-17-09	10	BRISTOL-MYERS SQUIBB CO	220 760		240 920	20 160	
01-11-08	11-17-09	6	BURLINGTON NRTHN SANTA COM	471 172		588 100		116 928
03-04-08	11-17-09	8	CONOCOPHILLIPS	642 725		427 580		(215 145)
01-11-08	11-17-09	11	COSTCO WHOLESALE CORP NEW	731 988		664 380		(67 608)
01-11-08	11-17-09	20	CISCO SYS INC	519 400		479 980		(39 420)
01-11-08	11-17-09	5	CHEVRON CORP	454 450		392 580		(61 870)
01-11-08	11-17-09	6	DIAGEO PLC SPON ADR (NEW)	481 811		415 180		(66 631)
03-17-08	11-17-09	8	FLUOR CORP NEW COM	497 574		360 630		(136 944)
08-13-08	11-17-09	9	GENZYME CORPORATION	724 386		453 760		(270 626)
01-22-09	11-17-09	7	GILEAD SCIENCES INC	340 269		331 160	(9 109)	
02-03-09	11-17-09	2	GOOGLE INC CL A	682 464		1,150 830	468 366	
01-22-09	11-17-09	16	HOME DEPOT INC	349 282		428 220	78 938	
10-24-08	11-17-09	9	HJ HEINZ CO	356 678		380 960		24 282
10-24-08	11-17-09	15	HEWLETT-PACKARD CO CMN	483 250		765 730		282 480
01-11-08	11-17-09	6	INTL BUSINESS MACHINES CORP	586 597		769 600		183 003
01-11-08	11-17-09	24	INTEL CORP	530 160		485 740		(44 420)
01-11-08	11-17-09	9	JOHNSON & JOHNSON	610 949		558 430		(52 519)
10-02-08	11-17-09	30	JP MORGAN CHASE & CO	1,467 645		1,279 520		(188 125)
01-11-08	11-17-09	7	COCA COLA CMN	446 233		396 810		(49 423)

STATEMENT B

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REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 11-01-09 Through 11-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
10-03-08	11-17-09	28	LOWE'S COMPANIES INC	628 104		599 740		(28 364)
10-02-08	11-17-09	15	MCDONALDS CORP COM	928 651		953 670		25 018
07-09-09	11-17-09	5	MEDCO HEALTH SOLUTIONS INC	239 201		307 590	68 389	
03-12-09	11-17-09	6	MONSANTO CO NEW DEL COM	477 338		461 620	(15 718)	
07-08-09	11-17-09	24	MORGAN STANLEY	607 748		798 000	190 252	
01-11-08	11-17-09	13	MICROSOFT CORP	442 260		388 940		(53 320)
01-22-09	11-17-09	11	NORTHERN TR CORP COM	600 675		532 820	(67 855)	
10-02-08	11-17-09	9	NOVARTIS AG-ADR	468 744		480 040		11 296
01-11-08	11-17-09	29	ORACLE CORP	615 090		656 830		41 740
08-14-08	11-17-09	16	OCCIDENTAL PETE CORP	1,226 160		1,338 680		112 520
01-11-08	11-17-09	9	PEPSICO INC	700 108		561 850		(138 258)
01-11-08	11-17-09	23	PHILIP MORRIS INTL INC COM	1,266 082		1,159 510		(106 572)
01-11-08	11-17-09	5	SCHLUMBERGER LTD ADR	471 750		333 940		(137 810)
06-05-09	11-17-09	13	TEVA PHARMACEUTICAL INDS ADR	625 268		683 060	57 792	
03-06-08	11-17-09	6	UNITED PARCEL SERVICE CL B	433 227		341 930		(91 297)
03-27-08	11-17-09	15	US BANCORP	503 771		351 440		(152 331)
10-21-08	11-17-09	8	UNITED TECHNOLOGIES CORP	410 005		557 900		147 895
03-19-08	11-17-09	16	VISA INC	943 507		1,279 800		336 293
08-15-08	11-17-09	23	WELLS FARGO & CO NEW	690 620		647 660		(42 960)
03-20-08	11-17-09	19	WAL-MART STORES INC	988 524		1,016 850		28 326
01-11-08	11-17-09	10	EXXON MOBIL CORP	905 700		747 880		(157 820)

STATEMENT B

AVALON
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Avalon Advisors, LLC

REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 11-01-09 Through 11-30-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
01-11-08	11-17-09	14	YUM BRANDS INC COM	510 189		502 930		(7 259)
TOTAL GAINS							1,117 059	2,074 472
TOTAL LOSSES							(92 682)	(2,240 418)
				28,664.429	**0.000**	**29,522.860**	**1,024.376**	**(165.946)**
TOTAL REALIZED GAIN/LOSS			858 431					

STATEMENT B

AVALON
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REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 12-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
08-12-08	12-04-09	26	AMAZON COM INC COM	2,264 424		3,623 270		1,358 846
08-13-08	12-04-09	34	AMAZON COM INC COM	2,914 250		4,738 122		1,823 872
08-18-08	12-04-09	12	AMAZON COM INC COM	1,009 271		1,672 278		663 007
TOTAL GAINS							0 000	3,845 725
TOTAL LOSSES							0 000	0 000
				6,187.945	**0.000**	**10,033.670**	**0.000**	**3,845.725**
TOTAL REALIZED GAIN/LOSS		3,845 725						

STATEMENT C

AVALON
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HOUSTON, TEXAS 77002
PH. 713-238-2050

Avalon Advisors, LLC

REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 01-01-10 Through 03-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
08-18-08	01-06-10	25	AMAZON COM INC COM	2,102 649		3,312.199		1,209.550
08-08-08	01-06-10	34	AMAZON COM INC COM	2,688.619		4,504.591		1,815.972
08-08-08	01-08-10	34	AMAZON COM INC COM	2,688.619		4,487.230		1,798 611
01-07-09	01-08-10	9	GOOGLE INC CL A	2,903 458		5,401.210		2,497.752
01-11-08	01-25-10	33	BURLINGTON NRTHN SANTA COM	2,591.446		3,275.310		683.864
01-11-08	01-28-10	15	BURLINGTON NRTHN SANTA COM	1,177 930		1,492 480		314 550
01-11-08	02-01-10	35	BURLINGTON NRTHN SANTA COM	2,748.503		3,486.520		738.017
03-19-08	02-03-10	29	VISA INC	1,710.107		2,408 480		698.373
01-11-08	02-04-10	66	PEPSICO INC	5,134 128		3,966.300		(1,167 828)
01-11-08	02-04-10	78	SCHLUMBERGER LTD ADR	7,359 300		4,951.510		(2,407.790)
01-11-08	02-04-10	26	DIAGEO PLC SPON ADR (NEW)	2,087 847		1,679.660		(408.187)
01-11-08	02-10-10	204	YUM BRANDS INC COM	7,434.189		6,742.970		(691 219)
TOTAL GAINS							0 000	9,756.690
TOTAL LOSSES							0.000	(4,675.024)
				40,626.794	0.000	45,708.460	0.000	5,081.666
TOTAL REALIZED GAIN/LOSS		5,081 666						

STATEMENT D

AVALON
ADVISORS, LLC

AVALON ADVISORS, LLC
717 TEXAS, SUITE 3000
HOUSTON, TEXAS 77002
PH. 713-238-2050

Avalon Advisors, LLC

REALIZED GAINS AND LOSSES

THE CRUMP FOUNDATION - EQUITY ACCOUNT
ACCOUNT #00233109
CRUMP_RH_FDTN
From 07-01-10 Through 07-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
02-10-10	07-22-10	220	GAP INC DELAWARE	4,375 670		4,014 380	(361 290)	
02-04-10	07-22-10	265	MACY'S INC COM	4,457 040		5,051 260	594 220	
03-27-08	07-23-10	49	US BANCORP	1,645 651		1,159 878		(485 773)
03-19-08	07-23-10	174	US BANCORP	5,772 120		4,118 752		(1,653 368)
01-11-08	07-23-10	66	BECTON DICKINSON & CO	6,034 817		4,395 130		(1,639 687)
07-09-09	07-23-10	75	MEDCO HEALTH SOLUTIONS INC	3,588 009		3,758 440		170 431
01-11-08	07-28-10	42	APPLE INC	7,263 845		10,997 920		3,734 075
TOTAL GAINS							594 220	3,904 507
TOTAL LOSSES							(361 290)	(3,778 828)
				33,137.151	**0.000**	**33,495.760**	**232.930**	**125.679**
TOTAL REALIZED GAIN/LOSS			358 609					

STATEMENT

THIS REPORT IS PROVIDED TO ASSIST YOU IN YOUR MANAGEMENT OF YOUR PORTFOLIO THIS REPORT CONTAINS INFORMATION PROVIDED BY YOU AND THIRD PARTIES WHICH MAY NOT BE COMPLETE OR ACCURATE. THIS DOCUMENT HAS BEEN PREPARED FOR INFORMATIONAL PURPOSES ONLY AND IS NOT YOUR OFFICIAL MONTHLY STATEMENT TO THE EXTENT THAT THERE ARE ANY DISCREPANCIES BETWEEN THE STATEMENT YOU RECEIVE FROM YOUR ACCOUNT CUSTODIAN AND THIS DOCUMENT, THE TERMS OF THE MONTHLY STATEMENT WILL CONTROL PRICES SHOWN ABOVE DO NOT NECESSARILY REFLECT THE VALUE THAT COULD BE REALIZED UPON SALE. SECURITIES POSITIONS REPORTED AS "HERESAY" ARE NOT HELD AT THE CUSTODIAN AND WE HAVE NOT VERIFIED THEIR EXISTENCE OR VALUATION THE INFORMATION CONTAINED IN THIS REPORT DOES NOT CONSTITUTE TAX ADVICE. YOU SHOULD CONSULT WITH YOUR TAX ADVISOR IN CONNECTION WITH INVESTMENT TAX MATTERS. PLEASE NOTIFY AVALON ADVISORS IF YOU HAVE ANY QUESTIONS REGARDING THE INFORMATION IN THIS PORTFOLIO ANALYSIS PREPARED BY AVALON ADVISORS, LLC.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
AMEGY BANK	36.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	36.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AVALON #3109	7,858.	0.	7,858.
AVALON CORE PORTFOLIO	7.	0.	7.
TOTAL TO FM 990-PF, PART I, LN 4	7,865.	0.	7,865.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,625.	1,813.		1,813.
TO FORM 990-PF, PG 1, LN 16B	3,625.	1,813.		1,813.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	55.	55.		0.
TO FORM 990-PF, PG 1, LN 18	55.	55.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	16.	16.		0.
MANAGEMENT FEES	4,568.	4,568.		0.
TO FORM 990-PF, PG 1, LN 23	4,584.	4,584.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 6

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN AVALON CORE SECURITIES	COST	416,945.	439,075.
TOTAL TO FORM 990-PF, PART II, LINE 13		416,945.	439,075.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
ORGANIZATION COSTS	3,565.	3,565.	0.
TOTAL TO FM 990-PF, PART II, LN 14	3,565.	3,565.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 8
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARJORIE A. CRUMP, 15903 GUINSTEAD DR, SPRING, TEXAS 77379

TELEPHONE NUMBER

(713) 376-8544

FORM AND CONTENT OF APPLICATIONS

EACH APPLICATION SHOULD INCLUDE THE AMOUNT AND PURPOSE OF THE GRANT AS WELL AS GENERAL INFORMATION REGARDING THE APPLYING ORGANIZATION. APPLICATIONS ARE ACCEPTED AT ANY TIME. NOTICE OF APPROVAL, REJECTION OR REQUEST FOR ADDITIONAL INFORMATION IS USUALLY SENT WITHIN ONE MONTH. NO RESTRICTIONS APPLY.

ANY SUBMISSION DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMERS ASSOCIATION 2242 HOLCOMBE BLVD. HOUSTON, TX 77030	NONE TO FUND CHARITABLE ACTIVITIES		2,000.
BAYLOR COLLEGE OF MEDICINE 1 BAYLOR PLAZA #NA102 HOUSTON, TX 77030	NONE TO FUND CHARITABLE ACTIVITIES		1,000.
BOYS & GIRLS COUNTRY 18806 ROBERTS ROAD HOCKLEY, TX 774479327	NONE TO FUND CHARITABLE ACTIVITIES		2,500.
CENTRUM ARTS LEAGUE 6823 CYPRESSWOOD DRIVE SPRING, TX 77379	NONE TO FUND CHARITABLE ACTIVITIES		125.
EPILEPSY FOUNDATION 8301 PROFESSIONAL PLAZA LANDOVER, MS 20785	NONE TO FUND CHARITABLE ACTIVITIES		1,000.
GOODFELLOWS CLUB OF HOUSTON 801 TEXAS ST. HOUSTON, TX 77002	NONE TO FUND CHARITABLE ACTIVITIES		1,000.
M.D. ANDERSON CANCER CENTER P.O. BOX 4486 HOUSTON, TX 77210	NONE TO FUND CHARITABLE ACTIVITIES		2,500.
NORTHWEST ASSISTANCE MINISTRIES 15555 KUYKENDAHL RD. HOUSTON, TX 77090	NONE TO FUND CHARITABLE ACTIVITIES		2,650.

ODYSSEY HOUSE TEXAS 6815 CYPRESSWOOD DRIVE SPRING, TX 77379	NONE TO FUND CHARITABLE ACTIVITIES	1,500.
TEXAS CHILDREN'S HOSPITAL P.O. BOX 300630, MC-4-4483 HOUSTON, TX 772300630	NONE TO FUND CHARITABLE ACTIVITIES	1,000.
TREE OF HOPE P.O. BOX 806482 ST. CLAIR SHORES, MI 48080	NONE TO FUND CHARITABLE ACTIVITIES	1,450.
UC DAVIS HEALTH SYSTEM 4900 BROADWAY, SUITE 1150 SACRAMENTO, CA 95820	NONE TO FUND CHARITABLE ACTIVITIES	2,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		19,225.