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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009**Open to Public
Inspection****A** For the 2009 calendar year, or tax year beginning **08/01/09**, and ending **07/31/10****B** Check if applicable:☐ Address change☐ Name change☐ Initial return☐ Termination☐ Amended return☐ Application pendingPlease
use IRS
label or
print or
type.
See
Specific
Instruc-
tions**C** Name of organization**DALLAS JEWISH COMMUNITY FOUNDATION**

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

7800 NORTHAVEN ROAD

Room/suite

City or town, state or country, and ZIP + 4

DALLAS**TX 75230-3296****D** Employer identification number**75-2836123****E** Telephone number**214-615-9351****G** Gross receipts \$ **9,224,181****H(a)** Is this a group return for

affiliates?

☐ Yes☒ No**H(b)** Are all affiliates
included?☐ Yes☐ No

If "No," attach a list. (see instructions)

I Tax-exempt status ☒ 501(c) (**3**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **WWW.DJCF.ORG****H(c)** Group exemption number ▶**K** Type of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation **1999****M** State of legal domicile **TX****Part I Summary**

Activities & Governance	1 Briefly describe the organization's mission or most significant activities SEE SCHEDULE O		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	31
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	31
	5 Total number of employees (Part V, line 2a)	5	10
	6 Total number of volunteers (estimate if necessary)	6	100
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	
b Net unrelated business taxable income from Form 990-T, line 84	7b	0	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	7,745,575	7,373,983
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-3,966,371	122,172
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 14e)	189,982	159,650
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,969,186	7,655,805
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	10,145,012	8,601,617
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	945,439	803,271
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 49,400		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	691,032	582,549
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	11,781,483	9,987,437
19 Revenue less expenses Subtract line 18 from line 12	-7,812,297	-2,331,632	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	117,838,738	125,866,963
	22 Net assets or fund balances Subtract line 21 from line 20	51,435,839	56,155,274
		66,402,899	69,711,689

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

MEYER BODOFF

Type or print name and title

Date

6/14/2011Sign
Here**Paid
Preparer's
Use Only**Preparer's
signatureFirm's name (or yours
if self-employed),
address, and ZIP + 4**COLE & REED P.C.**
531 COUCH DRIVE SUITE 200
OKLAHOMA CITY, OK 73102-2251Date
6/13/11Check if
self-
employed ☐Preparer's identifying number
(see instructions)
P00177237EIN ▶ **73-1312422**Phone
no ▶ **405-239-7961**

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)

DAA

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SCANNED JUL 06 2011

Part III Statement of Program Service Accomplishments**1** Briefly describe the organization's mission:**SEE SCHEDULE O****2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ **9,749,802** including grants of \$ **8,601,617**) (Revenue \$)
DISTRIBUTIONS AND GRANTS TO OTHER NON-PROFIT AGENCIES AT THE APPROVAL OF THE BOARD OF TRUSTEES.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **9,749,802**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	X	
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
- Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI - Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII - Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII - Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX - Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X - Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	X	
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		X
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		X
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		X
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		X
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body	31	
1b Enter the number of voting members that are independent	31	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	X	
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11a Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: **NONE**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **MEYER BODOFF 7800 NORTHAVEN ROAD**

DALLAS**TX 75230-3296 214-615-9351**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
DONALD H. SCHAFER CHAIRMAN	1.00	X						0	0	0
ALAN KLEIN VICE-CHAIRMAN	1.00	X						0	0	0
CARY ROSSEL VICE-CHAIRMAN	1.00	X						0	0	0
TODD S. AARON TRUSTEE	1.00	X						0	0	0
JUDITH BARTON TRUSTEE	1.00	X						0	0	0
J.T. TODD CHANON TRUSTEE	1.00	X						0	0	0
HOWARD S. COHEN TRUSTEE	1.00	X						0	0	0
RUSTY COOPER TRUSTEE	1.00	X						0	0	0
RICHARD L. GLAZER TRUSTEE	1.00	X						0	0	0
MARTIN GOLMAN TRUSTEE	1.00	X						0	0	0
BARBARA GUTOW TRUSTEE	1.00	X						0	0	0
MARCY C. HELFAND TRUSTEE	1.00	X						0	0	0
YNETTE HOGUE TRUSTEE	1.00	X						0	0	0
HAL JAYSON TRUSTEE	1.00	X						0	0	0
HYLTON JONAS TRUSTEE	1.00	X						0	0	0
DONALD KIVOWITZ TRUSTEE	1.00	X						0	0	0
LEONARD R. KRASNOW TRUSTEE	1.00	X						0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ANN E. LEVINE TRUSTEE	1.00	X						0	0	0
LISA R. NEWMAN TRUSTEE	1.00	X						0	0	0
HARLAN POLLOCK TRUSTEE	1.00	X						0	0	0
STUART M. PRESCOTT TRUSTEE	1.00	X						0	0	0
STANLEY RABIN TRUSTEE	1.00	X						0	0	0
JOHN A. RAPHAEL TRUSTEE	1.00	X						0	0	0
RICHARD ROHAN TRUSTEE	1.00	X						0	0	0
ANDREW H. SCHULTZ TRUSTEE	1.00	X						0	0	0
LAWRENCE E. STEINBERG TRUSTEE	1.00	X						0	0	0
RONALD G. STEINHART TRUSTEE	1.00	X						0	0	0
ALAN TOLMAS TRUSTEE	1.00	X						0	0	0
MICHELLE TYCHER STEIN TRUSTEE	1.00	X						0	0	0
MILES D. ZITMORE TRUSTEE	1.00	X						0	0	0
1b Total								153,425		

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3	X	
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	7,373,983			
	g Noncash contributions included in lines 1a-1f	\$	2,484,684			
	h Total. Add lines 1a-1f		7,373,983			
Program Service Revenue	Busn. Code					
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,690,548			1,690,548
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
		(i) Real	(ii) Personal			
	6a Gross Rents					
	b Less rental exps					
	c Rental inc or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
	b Less cost or other basis & sales exps	1,568,376				
	c Gain or (loss)	-1,568,376				
	d Net gain or (loss)		-1,568,376	-1,568,376		
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18	a				
	b Less direct expenses	b				
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities See Part IV, line 19	a				
	b Less direct expenses	b				
	c Net income or (loss) from gaming activities					
	10a Gross sales of inventory, less returns and allowances	a				
	b Less cost of goods sold	b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Busn. Code				
11a MANAGEMENT FEE INCOME		106,200			106,200	
b EVENT INCOME		53,450			53,450	
c						
d All other revenue						
e Total. Add lines 11a-11d		159,650				
12 Total Revenue. See instructions		7,655,805	-1,568,376	0	1,850,198	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	8,601,617	8,601,617		
2 Grants and other assistance to individuals in the U S See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	652,641	598,749	34,313	19,579
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	99,224	69,457	26,790	2,977
10 Payroll taxes	51,406	35,984	13,880	1,542
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	168,614	81,859	84,788	1,967
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	18,565	12,995	5,013	557
17 Travel	579		405	174
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	47,444	38,816	4,397	4,231
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a BOND FINANCING COSTS	231,506	231,506		
b OTHER EXPENSES	42,548	32,662	9,883	3
c PRINTING AND PUBLICATIONS	27,984	13,992		13,992
d SUPPLIES	20,322	17,274	2,032	1,016
e POSTAGE AND SHIPPING	12,970	9,079	3,502	389
f All other expenses	12,017	5,812	3,232	2,973
25 Total functional expenses. Add lines 1 through 24f	9,987,437	9,749,802	188,235	49,400
26 Joint costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest bearing	2,566,540	1	1,868,965
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net	1,376,020	3	837,041
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net	16,310,100	7	16,100,643
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	2,741,197	9	2,951,439
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments—publicly traded securities	93,710,954	11	103,562,460
	12 Investments—other securities See Part IV, line 11		12	
	13 Investments—program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	1,133,927	15	546,415
16 Total assets. Add lines 1 through 15 (must equal line 34)	117,838,738	16	125,866,963	
Liabilities	17 Accounts payable and accrued expenses	116,604	17	73,106
	18 Grants payable	93,524	18	161,652
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities	16,230,000	20	16,010,000
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D	34,995,711	25	39,910,516
	26 Total liabilities. Add lines 17 through 25	51,435,839	26	56,155,274
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	51,228,063	27	54,881,341
	28 Temporarily restricted net assets	14,279,940	28	13,935,452
	29 Permanently restricted net assets	894,896	29	894,896
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	66,402,899	33	69,711,689
	34 Total liabilities and net assets/fund balances	117,838,738	34	125,866,963

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

**Open to Public
Inspection**

75-2836123

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	12,286,890	36,634,292	10,447,389	7,745,575	7,373,983	74,488,129
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	12,286,890	36,634,292	10,447,389	7,745,575	7,373,983	74,488,129
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						17,222,350
6 Public support. Subtract line 5 from line 4						57,265,779

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	12,286,890	36,634,292	10,447,389	7,745,575	7,373,983	74,488,129
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,023,331	2,975,298	2,875,822	1,913,553	1,690,548	11,478,552
9 Net income from unrelated business activities, whether or not the business is regularly carried on					158,650	158,650
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						86,125,331
12 Gross receipts from related activities, etc. (see instructions)					12	602,836

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)organization, check this box and **stop here** ► ☐**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	66.49%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	73.93%
16a 33 1/3 % support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	☒
b 33 1/3 % support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	☐
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	►	☐
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	►	☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	►	☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b, and Part III, line 12. Provide any other additional information. See instructions.

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	346	
2 Aggregate contributions to (during year)		5,687,955
3 Aggregate grants from (during year)		6,124,635
4 Aggregate value at end of year	28,107,808	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ► _ _ _ _ _

4 Number of states where property subject to conservation easement is located ► _ _ _ _ _

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _ _ _ _ _

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _ _ _ _ _

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	► \$ _ _ _ _ _
(ii) Assets included in Form 990, Part X	► \$ _ _ _ _ _

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	► \$ _ _ _ _ _
b Assets included in Form 990, Part X	► \$ _ _ _ _ _

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	23,676,075	25,640,627			
b Contributions	1,962,925	3,554,130			
c Net investment earnings, gains, and losses	2,790,396	-2,179,590			
d Grants or scholarships					
e Other expenditures for facilities and programs	3,219,270	3,107,529			
f Administrative expenses	355,391	231,563			
g End of year balance	24,854,735	23,676,075			

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ 87.00 %
 b Permanent endowment ▶ 9.00 %
 c Term endowment ▶ 4.00 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		☒
3a(ii)	☒	
3b	☒	

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIV)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)		5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIV)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)		5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV Supplemental Information (continued)

Area with horizontal dashed lines for supplemental information.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22.

▶ Attach to Form 990.

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

☐ Yes ☒ No

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to

Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	UNIVERSITY OF PENNSYLVANIA-HILLEL 215 SOUTH 39TH STREET PHILADELPHIA PA 19104	23-1365179	3	7,200				YOUTH DEVELOPMENT
	CAPITAL CAMPAIGN- GDJC EXPENSE REIM 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	34,775				COMMUNITY DEVELOPMENT
	JEWISH FEDERATION OF FORT WORTH & 4049 KINGSRIDGE ROAD FORT WORTH TX 76109	75-0808797	3	6,000				COMMUNITY DEVELOPMENT
	TEXAS TORAH INSTITUTE 17738 DAVENPORT ROAD DALLAS TX 75252-5804	02-0699665	3	11,850				EDUCATIONAL
	JEWISH EDUCATIONAL EXPERIENCE 5840 FOREST LANE DALLAS TX 75230	02-0811021	3	11,000				EDUCATIONAL
	THE LEGACY SENIOR COMMUNITIES, INC. 6101 OHIO DRIVE, SUITE 100 PLANO TX 75024	03-0435268	3	114,750				ELDERLY SERVICES
	TRUSTEES OF TUFTS COLLEGE 220 PACKARD AVENUE MEDFORD MA 02155	04-2103634	3	20,000				EDUCATIONAL
	YALE UNIVERSITY 105 WALL STREET NEW HAVEN CT 6511	06-0646973	3	1,000,000				EDUCATIONAL
	HARTFORD STAGE COMPANY 50 CHURCH STREET HARTFORD CT 06103	06-0790484	3	16,250				ARTS, CULTURE

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

DAA

Schedule I (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number
75-2836123

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)								
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
AMERICAN FRIENDS OF YAD ELIEZER 1102 E. 26TH STREET BROOKLYN NY 11210	11-3459952	3	7,050				HUMAN SERVICE	
JEWISH THEOLOGICAL SEMINARY OF AMER 3080 BROADWAY NEW YORK NY 10027-4649	13-0887640	3	5,190				EDUCATIONAL	
JEWISH COUNCIL FOR PUBLIC AFFAIRS 116 EAST 27TH STREET NEW YORK NY 10016	13-1624104	3	9,380				PUBLIC AFFAIRS	
JEWISH FEDERATIONS OF NORTH AMERICA 25 BROADWAY, SUITE 1700 NEW YORK NY 10004-1010	13-1624240	3	58,320				INTERNATIONAL	
AMERICAN JEWISH JOINT DISTRIBUTION 711 THIRD AVENUE, 10TH FLOOR NEW YORK NY 10017-4014	13-1656634	3	15,200				HUMAN SERVICE	
HADASSAH P.O. BOX 745 NEW YORK NY 10101-0745	13-1656651	3	7,860				HUMAN SERVICE	
B'NAI ZION FOUNDATION - TEXAS REGIO 7920 BELTLINE ROAD, SUITE 695 DALLAS TX 75254	13-2572288	3	5,060				HUMAN SERVICE	
NEW YORK CITY CENTER 130 WEST 56TH STREET NEW YORK NY 10019	13-2867442	3	25,000				ARTS, CULTURE	
ANTI-DEFAMATION LEAGUE 12800 HILLCREST RD, #219 DALLAS TX 75230	13-2887439	3	32,970				PUBLIC AFFAIRS	
OHV TORAH STONE COLLEGES AND GRADUA 49 WEST 45TH STREET, SUITE 701 NEW YORK NY 10036-4603	13-3275531	3	8,500				EDUCATIONAL	
MANHATTAN CLASS COMPANY, INC. 311 WEST 43RD ST., SUITE 302 NEW YORK NY 10036	13-3391844	3	25,000				ARTS, CULTURE	

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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OMB No 1545-0047

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Name of the organization

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Employer identification number
75-2836123

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)							(h) Purpose of grant or assistance
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	
DOCTORS WITHOUT BORDERS 333 SEVENTH AVE. 2ND FLOOR NEW YORK NY 10001-5004	13-3433452	3	11,100				HUMAN SERVICE
FRIENDS OF ISRAEL SCOUTS, INC. 50 WEST 58TH ST. NEW YORK NY 10019	13-3843506	3	25,000				ARTS, CULTURE
BIRTHRIGHT ISRAEL FOUNDATION 33 EAST THIRTY THIRD ST. 7TH FLOOR NEW YORK NY 10016	13-3931912	3	29,180				ISRAEL TEEN TRIPS
HAZON INC. 45 WEST 36TH STREET 8TH FLOOR NEW YORK NY 10018	13-4087102	3	6,000				ENVIRONMENTAL
AMERICAN JEWISH COMMITTEE 12720 HILLCREST ROAD, #210 DALLAS TX 75230	13-5563393	3	38,310				PUBLIC AFFAIRS
UNION OF ORTHODOX JEWISH CONGREGATI 11 BROADWAY NEW YORK NY 10004	13-5623717	3	5,864				RELIGION
TORAH DAY SCHOOL OF DALLAS 6921 FRANKFORD ROAD DALLAS TX 75252	16-1626550	3	14,750				EDUCATIONAL
PLANNED PARENTHOOD OF NORTH TEXAS 7424 GREENVILLE AVENUE, #206 DALLAS TX 75231	20-1121091	3	61,691				HEALTH, GENERAL
CAMP SABRA 2 MILLSTONE CAMPUS DR. ST. LOUIS MO 63146	20-1283160	3	17,000				YOUTH DEVELOPMENT
CONGREGATION NISHMAT AM 2113 W. SPRING CREEK PKWY PLANO TX 75023	20-2915395	3	6,500				RELIGION
NORTH TEXAS HILLEL - UNT HILLEL 7800 NORTHAVEN ROAD DALLAS TX 75230	20-3712189	3	25,780				YOUTH DEVELOPMENT

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MYOTONIC DYSTROPHY FOUNDATION 10016 FOOTHILLS BLVD., STE 130 ROSEVILLE CA 95747-7198	20-5014628	3	5,104				DISEASE/DISORDER
FOUNDATION FOR JEWISH CAMP, INC. 15 WEST 36TH ST., 13TH FLOOR NEW YORK NY 10018	22-3551013	3	12,860				YOUTH DEVELOPMENT
RABBINICAL COLLEGE OF AMERICA P.O. BOX 1996 MORRISTOWN NJ 07962-1996	22-6017975	3	25,000				EDUCATIONAL
OKLAHOMA CITY COMMUNITY FOUNDATION 1000 N. BROADWAY OKLAHOMA CITY OK 73102	23-7024262	3	7,000				HUMAN SERVICE
MANHATTAN THEATRE CLUB 311 WEST 43RD ST., SUITE 302 NEW YORK NY 10036	23-7086643	3	11,250				ARTS, CULTURE
MANHATTAN THEATRE CLUB 311 WEST 43RD ST., SUITE 302 NEW YORK NY 10036	23-7086643	3	8,750				ARTS, CULTURE
B'NAI ISRAEL SYNAGOGUE 150 SEVENTH AVENUE SW ROCHESTER MN 55902	23-7305164	3	6,000				RELIGION
CONGREGATION BETH TORAH 720 W. LOOKOUT DRIVE RICHARDSON TX 75080	23-7436203	3	20,715				RELIGION
NORTHAVEN CHARITABLE GIVING FOUNDAT 7800 NORTHAVEN ROAD DALLAS TX 75230	26-0850444	3	12,414				OTHER
SOCIETY FOR CLASSICAL REFORM JUDAIS 15 NEWBURY STREET BOSTON MA 02116-3105	26-1670104	3	46,850				RELIGION
DALLAS COMMUNITY KOLLEL 6131 CHURCHILL WAY DALLAS TX 75230	32-0080766	3	31,500				RELIGION

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARMOI- AFMDA MIDWEST REGION 3175 COMERCIAL AVE STE 101 NORTHBROOK IL 60062	36-2443175	3	6,110				DISASTER RELIEF
MAYO CLINIC 200 FIRST STREET SW ROCHESTER MN 55905	41-6011702	3	20,000				MEDICAL RESEARCH
UTAH SYMPHONY & OPERA 123 WEST SOUTH TEMPLE SALT LAKE CITY UT 84101	51-0145980	3	10,000				ARTS, CULTURE
DALLAS HEBREW FREE LOAN ASSOCIATION P.O. BOX 671235 DALLAS TX 75367-1235	51-0148138	3	6,000				HUMAN SERVICE
UNITED STATES HOLOCAUST MEMORIAL MU 5925 FOREST LANE SUITE 517 DALLAS TX 75230-2889	52-1309391	3	10,000				ARTS, CULTURE
GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BLVD MIAMI FL 33137-3210	59-0624404	3	10,000				COMMUNITY DEVELOPMEN
UNIVERSITY OF MIAMI 5665 PONCE DE LEON BOULEVARD CORAL GABLES FL 33146	59-0624458	3	20,000				EDUCATIONAL
THE SHUL OF BAL HARBOUR 9540 COLLINS AVENUE SURFSIDE FL 33154	59-2302315	3	29,000				RELIGION
THE SHUL OF BAL HARBOUR 9540 COLLINS AVENUE SURFSIDE FL 33154	59-2302315	3	5,400				RELIGION
ASOLO REPERTORY THEATER INC. 5555 NORTH TAMiami TRAIL SARASOTA FL 34243	59-2717909	3	18,750				ARTS, CULTURE
KESHER LD, INC. 18900 NORTHEAST 25TH AVENUE NORTH MIAMI BEACH FL 33180-3207	65-0591858	3	18,000				EDUCATIONAL

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF WACO							
P. O. BOX 8031 -- -- -- TX 76714-8031	74-1167963	3	20,000				COMMUNITY DEVELOPMENT
JEWISH FEDERATION OF WACO							
P. O. BOX 8031 -- -- -- TX 76714-8031	74-1167963	3	10,000				COMMUNITY DEVELOPMENT
UNIVERSITY OF TEXAS AT AUSTIN							
P. O. BOX 7727 -- -- -- TX 78713-9953	74-1587488	3	20,000				EDUCATIONAL
NATIONAL JEWISH HEALTH							
1400 JACKSON STREET -- -- -- CO 80206	74-2044647	3	10,950				MEDICAL RESEARCH
DENVER							
ADVISORY BOARD BOOKER T. WASHINGTON							
2501 FLORA STREET -- -- -- TX 75201	74-3068174	3	7,500				EDUCATIONAL
DALLAS							
CAMP YOUNG JUDAEA							
9647 HILLCROFT -- -- -- TX 77096	74-6063430	3	22,150				YOUTH DEVELOPMENT
HOUSTON							
DALLAS SYMPHONY ASSOCIATION							
2301 FLORA -- -- -- TX 75201	75-0705442	3	61,500				ARTS, CULTURE
DALLAS							
DALLAS SYMPHONY ORCHESTRA							
2301 FLORA -- -- -- TX 75201	75-0705442	3	24,857				ARTS, CULTURE
DALLAS							
AMERICAN RED CROSS/DALLAS AREA CHAP							
4800 HARRY HINES BLVD. -- -- -- TX 75235-7717	75-0800605	3	10,375				DISASTER RELIEF
DALLAS							
CHILDREN'S MEDICAL CENTER OF DALLAS							
2777 STEMMONS FRWY, STE. 700 -- -- -- TX 75235	75-0800628	3	11,300				HEALTH, GENERAL
DALLAS							
NATIONAL COUNCIL OF JEWISH WOMEN							
6025 ROYAL LANE, SUITE #219-9 -- -- -- TX 75230	75-0800635	3	12,150				HUMAN SERVICE
DALLAS							

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
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Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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Employer identification number
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Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOCKADAY SCHOOL 11600 WELCH ROAD DALLAS TX 75229-9965	75-0800650	3	10,050				EDUCATIONAL
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS TX 75230	75-0800654	3	2,147,775				COMMUNITY DEVELOPMEN
JEWISH COMMUNITY RELATIONS COUNCIL 7800 NORTHAVEN DALLAS TX 75230	75-0800654	3	6,820				PUBLIC AFFAIRS
TEMPLE EMANU-EL 8500 HILLCREST ROAD DALLAS TX 75225-4288	75-0808773	3	110,244				RELIGION
DALLAS MUSEUM OF ART 1717 NORTH HARWOOD DALLAS TX 75201-2398	75-0808774	3	7,160				ARTS, CULTURE
TEXAS SCOTTISH RITE HOSPITAL FOR 2222 WELBORN STREET DALLAS TX 75219-9982	75-0818178	3	11,072				HEALTH, GENERAL
ST. MARK'S SCHOOL OF TEXAS 10600 PRESTON ROAD DALLAS TX 75230	75-0827460	3	78,475				EDUCATIONAL
CONGREGATION TIFERET ISRAEL 10909 HILLCREST ROAD DALLAS TX 75230	75-0871724	3	12,361				RELIGION
DALLAS HOME FOR JEWISH AGED, INC. 6101 OHIO DRIVE, SUITE 100 PLANO TX 75024	75-0871733	3	18,113				HOUSING, SHELTER
DALLAS THEATER CENTER 2400 FLORA STREET DALLAS TX 75201	75-0959992	3	28,550				ARTS, CULTURE
CONGREGATION SHEARITH ISRAEL 9401 DOUGLAS AVENUE DALLAS TX 75225-1612	75-0976060	3	479,398				RELIGION

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
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Continuation Sheet for Schedule I (Form 990)

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2009

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Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GREENHILL SCHOOL 4141 SPRING VALLEY ROAD ADDISON TX 75001-3683	75-1022742	3	52,220				EDUCATIONAL
DALLAS SUMMER MUSICALS, INC. P O BOX 710336 DALLAS TX 75371	75-1104793	3	5,140				ARTS, CULTURE
AKIBA ACADEMY OF DALLAS 12324 MERIT DRIVE DALLAS TX 75251	75-1151383	3	179,977				EDUCATIONAL
TEMPLE SHALOM 6930 ALPHA ROAD DALLAS TX 75240	75-1231572	3	57,710				RELIGION
FAIRHILL SCHOOL 16150 PRESTON ROAD DALLAS TX 75248-3558	75-1406064	3	15,000				EDUCATIONAL
JEWISH COMMUNITY CENTER 7900 NORTHAVEN ROAD DALLAS TX 75230-3392	75-1461847	3	429,131				COMMUNITY DEVELOPMENT
THE JUNE SHELTON SCHOOL & EVALUATIO 15720 HILLCREST ROAD DALLAS TX 75248-9970	75-1507280	3	37,350				EDUCATIONAL
GREENE FAMILY CAMP P.O. BOX 1468-1192 SMITH LANE BRUCEVILLE TX 76630	75-1528433	3	86,275				YOUTH DEVELOPMENT
BAYLOR HEALTH CARE SYSTEM FOUNDATIO 3600 GASTON AVENUE, SUITE 100 DALLAS TX 75246-1801	75-1606705	3	11,650				HEALTH, GENERAL
CONGREGATION ANSHAI TORAH 5501 WEST PARKER ROAD PLANO TX 75093	75-1704418	3	60,796				RELIGION
NORTH TEXAS FOOD BANK P.O. BOX 676059 DALLAS TX 75267-6059	75-1785357	3	16,690				FOOD, NUTRITION

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Schedule I-1 (Form 990) 2009

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Department of the Treasury
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DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EQUEST P O BOX 192747 DALLAS TX 75219-8527	75-1823701	3	10,000				HEALTH, GENERAL
CASA - DALLAS 2815 GASTON AVE. DALLAS TX 75226-1306	75-1866204	3	5,600				CIVIL RIGHTS
COMMUNITY HOMES FOR ADULTS, INC. 5959 ROYAL LANE, SUITE 634-214 DALLAS TX 75230	75-1894451	3	24,754				HOUSING, SHELTER
DALLAS CHILDREN'S THEATER 5938 SKILLMAN DALLAS TX 75231	75-1967052	3	5,600				ARTS, CULTURE
JEWISH FAMILY SERVICE 5402 ARAPAHO ROAD DALLAS TX 75248-7098	75-1992728	3	205,256				HUMAN SERVICE
TEXAS HEALTH PRESBYTERIAN FOUNDATIO 8440 WALNUT HILL LANE SUITE 800, LB DALLAS TX 75231-3833	75-2022128	3	30,000				HEALTH, GENERAL
DALLAS WOMEN'S FOUNDATION 4300 MACARTHUR AVE. L #255 DALLAS TX 75209	75-2048261	3	37,500				PHILANTHROPY
CONGREGATION SHAARE TEFILLA 6131 CHURCHILL WAY DALLAS TX 75230	75-2082492	3	75,341				RELIGION
FRIENDS OF KERA 3000 HARRY HINES BLVD. DALLAS TX 75201	75-2084961	3	6,500				ARTS, CULTURE
DALLAS HOLOCAUST MUSEUM/CENTER FOR 211 NORTH RECORD ST., STE. 100 DALLAS TX 75202-3361	75-2113723	3	95,941				ARTS, CULTURE
DALLAS JEWISH COALITION, INC. 7557 RAMBLER, SUITE 262 DALLAS TX 75231	75-2133827	3	18,863				HOUSING, SHELTER

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Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

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Name of the organization

Employer identification number
75-2836123

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DALLAS JEWISH HISTORICAL SOCIETY 7900 NORTHAVEN ROAD DALLAS TX 75230	75-2156817	3	34,973				ARTS, CULTURE
DALLAS AREA TORAH ASSOCIATION 5840 FOREST LANE DALLAS TX 75230-2634	75-2246229	3	49,480				RELIGION
CHABAD LUBAVITCH OF DALLAS 6710 LEVELLAND RD. DALLAS TX 75252	75-2292127	3	8,156				RELIGION
YAVNEH ACADEMY 12324 MERIT DRIVE DALLAS TX 75251	75-2470261	3	239,048				EDUCATIONAL
THE WISE ACADEMY 6938 DESCO PLACE DALLAS TX 75225-1723	75-2655587	3	14,209				EDUCATIONAL
THE WISE ACADEMY 6938 DESCO PLACE DALLAS TX 75225-1723	75-2655587	3	12,003				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	82,333				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	24,421				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	19,167				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	18,831				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY, A SOLO 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	18,695				EDUCATIONAL

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number
75-2836123

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I.)

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ANN AND NATE LEVINE ACADEMY 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	10,000				EDUCATIONAL
ANN AND NATE LEVINE ACADEMY 18011 HILLCREST ROAD DALLAS TX 75252-5863	75-2714693	3	9,850				EDUCATIONAL
CONGREGATION OHR HATORAH 6324 CHURCHILL WAY DALLAS TX 75230	75-2803545	3	10,000				RELIGION
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	250,000				COMMUNITY DEVELOPMENT
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	200,000				COMMUNITY DEVELOPMENT
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	150,000				COMMUNITY DEVELOPMENT
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	20,000				COMMUNITY DEVELOPMENT
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	11,178				COMMUNITY DEVELOPMENT
CAPITAL CAMPAIGN-GDJC 7800 NORTHAVEN ROAD DALLAS TX 75230	75-2819936	3	10,000				COMMUNITY DEVELOPMENT
DALLAS CENTER FOR THE PERFORMING AR 2100 ROSS AVENUE, SUITE 650 DALLAS TX 75201	75-2890923	3	200,000				ARTS, CULTURE
THE DALLAS OPERA 2403 FLORA STREET, SUITE 500 DALLAS TX 75201	75-6004746	3	10,000				ARTS, CULTURE

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open To Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Questions Regarding Compensation

	Yes	No								
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <table border="0"> <tr> <td>☐ First-class or charter travel</td> <td>☐ Housing allowance or residence for personal use</td> </tr> <tr> <td>☐ Travel for companions</td> <td>☐ Payments for business use of personal residence</td> </tr> <tr> <td>☐ Tax indemnification and gross-up payments</td> <td>☐ Health or social club dues or initiation fees</td> </tr> <tr> <td>☐ Discretionary spending account</td> <td>☐ Personal services (e.g., maid, chauffeur, chef)</td> </tr> </table>	☐ First-class or charter travel	☐ Housing allowance or residence for personal use	☐ Travel for companions	☐ Payments for business use of personal residence	☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees	☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)		
☐ First-class or charter travel	☐ Housing allowance or residence for personal use									
☐ Travel for companions	☐ Payments for business use of personal residence									
☐ Tax indemnification and gross-up payments	☐ Health or social club dues or initiation fees									
☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)									
b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.	1b									
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2									
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply. <table border="0"> <tr> <td>☐ Compensation committee</td> <td>☐ Written employment contract</td> </tr> <tr> <td>☐ Independent compensation consultant</td> <td>☐ Compensation survey or study</td> </tr> <tr> <td>☐ Form 990 of other organizations</td> <td>☒ Approval by the board or compensation committee</td> </tr> </table>	☐ Compensation committee	☐ Written employment contract	☐ Independent compensation consultant	☐ Compensation survey or study	☐ Form 990 of other organizations	☒ Approval by the board or compensation committee				
☐ Compensation committee	☐ Written employment contract									
☐ Independent compensation consultant	☐ Compensation survey or study									
☐ Form 990 of other organizations	☒ Approval by the board or compensation committee									
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment?	4a	X								
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X								
c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.	4c	X								
Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.										
5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?	5a	X								
b Any related organization? If "Yes" to line 5a or 5b, describe in Part III.	5b	X								
6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?	6a	X								
b Any related organization? If "Yes" to line 6a or 6b, describe in Part III.	6b	X								
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	7	X								
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.	8	X								
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9									

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Continuation Sheet for Form 990

► Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

► See the Instructions for Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the Organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer Identification number

75-2836123

Part I	Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
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[illegible]

SCHEDULE K
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information on Schedule O (Form 990).

▶ Attach to Form 990. See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer	
						Yes	No	Yes	No
A COLORADO EDUCATIONAL AND CULTURAL F	84-0896727	196458YV9	11/15/04	18,275,000	CAPITAL PROJECTS		X		X
B									
C									
D									
E									

Part II Proceeds

	A		B		C		D		E
	Yes	No	Yes	No	Yes	No	Yes	No	
1 Total proceeds of issue		16,010,000							
2 Gross proceeds in reserve funds									
3 Proceeds in refunding or defeasance escrows									
4 Other unspent proceeds									
5 Issuance costs from proceeds									
6 Working capital expenditures from proceeds									
7 Capital expenditures from proceeds									
8 Year of substantial completion									
9 Were the bonds issued as part of a current refunding issue?									
10 Were the bonds issued as part of an advance refunding issue?		X							
11 Has the final allocation of proceeds been made?	X								
12 Does the organization maintain adequate books and records to support the final allocation of proceeds?	X								

Part III Private Business Use

	A		B		C		D		E
	Yes	No	Yes	No	Yes	No	Yes	No	
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X							
2 Are there any lease arrangements with respect to the financed property which may result in private business use?		X							

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2009

Part III Private Business Use (Continued)

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts with respect to the financed property which may result in private business use?		X								
b Are there any research agreements with respect to the financed property which may result in private business use?		X								
c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?		X								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶		%		%		%		%		%
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶		%		%		%		%		%
6 Total of lines 4 and 5		%		%		%		%		%
7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?		X								

Part IV Arbitrage

	A		B		C		D		E	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1 Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		X								
2 Is the bond issue a variable rate issue?		X								
3a Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?		X								
b Name of provider										
c Term of hedge										
4a Were gross proceeds invested in a GIC?		X								
b Name of provider										
c Term of GIC										
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5 Were any gross proceeds invested beyond an available temporary period?		X								
6 Did the bond issue qualify for an exception to rebate?		X								

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30
► Attach to Form 990

OMB No 1545-0047

2009

**Open To Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number
75-2836123

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	1350	2,484,684	
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1–28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Yes No

30a		X
31		X
32a		X

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.

▶ Attach to Form 990.

OMB No 1545-0047

2009Open to Public
Inspection**DALLAS JEWISH COMMUNITY FOUNDATION**

Employer identification number

75-2836123

FORM 990 - ORGANIZATION'S MISSION OR MOST SIGNIFICANT ACTIVITIES
TO PROMOTE OR SUPPORT BY DIRECT ACTION OR PROGRAMS; BY
MAKING GRANTS DIRECTLY; OR BY MAKING GRANTS TO OTHER
ORGANIZATIONS; TO ACCOMPLISH PURPOSES WHICH ARE IN KEEPING
WITH THE JEWISH TRADITION OF PERFORMING ACTS OF
RIGHTEOUSNESS AND ACTS OF LOVING KINDNESS (GEMILUT CHESED)
AND THE JEWISH TRADITION OF TIKKUN OLAM (REPAIRING AND
IMPROVING THE WORLD IN WHICH WE LIVE); AND/OR WHICH HELP
ASSURE THE CONTINUITY OF A STRONG AND VIBRANT JEWISH
COMMUNITY IN DALLAS, IN ISRAEL AND THROUGHOUT THE WORLD.

FORM 990, PART VI, LINE 2 - RELATED PARTY INFORMATION AMONG OFFICERS
BERNSTEIN GLOBAL WEALTH MANAGEMENT

EMPLOYEE

INVESTMENT ACCOUNTS

WALDMAN BROTHERS

EMPLOYEE

INSURANCE POLICIES

WALDMAN BROTHERS

EMPLOYEE

INSURANCE POLICIES

MORGAN STANLEY SMITH BARNEY

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

EMPLOYEE

INVESTMENT ACCOUNTS

WALDMAN BROTHERS

EMPLOYEE

INSURANCE POLICIES

MORGAN STANLEY SMITH BARNEY

SPOUSE EMPLOY

INVESTMENT ACCOUNTS

LAW FIRM

EMPLOYEE

FUNDHOLDERS ARE CLIENTS

PRESCOTT PAILET BENEFITS, LP

EMPLOYEE

INSURANCE POLICIES

MORGAN STANLEY SMITH BARNEY

EMPLOYEE

INVESTMENT ACCOUNTS

FORM 990, PART VI, LINE 10B - POLICIES AND PROCEDURES GOVERNING CHAPTERS
THE SUPPORTING ORGANIZATIONS FOLLOW THE DALLAS JEWISH COMMUNITY
FOUNDATION'S POLICIES AND PROCEDURES.

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number

75-2836123

FORM 990, PART VI, LINE 11A - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE BOARD OF DIRECTORS WILL RECEIVE A DRAFT OF THE RETURN TO COMMENT ON.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY
THE ORGANIZATION REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES
COMPLIANCE WITH THE POLICY.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL
THE BOARD DECIDES CEO PAY AND REVIEWS FOR CURRENT EMPLOYEES.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS
THE BOARD DECIDES CEO PAY AND REVIEWS FOR CURRENT EMPLOYEES.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION
THE GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST.

SCHEDULE O - ADDITIONAL INFORMATION

AUDITED FINANCIAL STATEMENTS PART IV QUESTION 12:

THE ORGANIZATION'S ACTIVITIES ARE INCLUDED IN A CONSOLIDATED FINANCIAL
STATEMENT WITH IT'S RELATED ORGANIZATIONS.

PART VI POLICIES:

QUESTION 13: WRITTEN WHISTLEBLOWER POLICY:

EACH EMPLOYEE HAS DIRECT ACCESS TO THE BOARD OF DIRECTORS TO ADDRESS ANY
WHISTLEBLOWING ISSUES. AT THE NEXT MEETING OF THE DALLAS JEWISH
COMMUNITY FOUNDATION FORMAL POLICY WILL BE VOTED ON FOR ESTABLISHING
FORMAL WHISTLEBLOWING POLICIES.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

DALLAS JEWISH COMMUNITY FOUNDATION

Employer identification number
75-2836123

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
NATE AND ANN LEVINE FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2510543	CHARITABLE	TX	501C3	7	N/A
THE GOLD FAMILY FOUNDATION 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2141247	CHARITABLE	TX	501C3	7	N/A
THE KIRSCHNER-BOOKATZ FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2759108	CHARITABLE	TX	501C3	7	N/A
THE MORTON H. MEYERSON FAMILY TZEDK 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2848978	CHARITABLE	TX	501C3	7	N/A
HOWARD & LESLIE SCHULTZ FAMILY FDN 7800 NORTHAVEN ROAD DALLAS TX 75230-3296 75-2188255	CHARITABLE	TX	501C3	7	N/A

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispro- portionate alloc.?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?
							Yes	No		

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**a** Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity**b** Gift, grant, or capital contribution to other organization(s)**c** Gift, grant, or capital contribution from other organization(s)**d** Loans or loan guarantees to or for other organization(s)**e** Loans or loan guarantees by other organization(s)**f** Sale of assets to other organization(s)**g** Purchase of assets from other organization(s)**h** Exchange of assets**i** Lease of facilities, equipment, or other assets to other organization(s)**j** Lease of facilities, equipment, or other assets from other organization(s)**k** Performance of services or membership or fundraising solicitations for other organization(s)**l** Performance of services or membership or fundraising solicitations by other organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets**n** Sharing of paid employees**o** Reimbursement paid to other organization for expenses**p** Reimbursement paid by other organization for expenses**q** Other transfer of cash or property to other organization(s)**r** Other transfer of cash or property from other organization(s)**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

		(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved
(1)		DJCF HOLDING CORPORATION	C	92,702
(2)				
(3)				
(4)				
(5)				
(6)				

Schedule R (Form 990) 2009

Continuation Sheet for Schedule R (Form 990)

Name of filing organization

Name of filing organization

Name of filing organization

• • •

DALLAS JEWISH COMMUNITY FOUNDATION

Part I Continuation of Identification of Disregarded Entities

[illegible]

2009

Open to Public Inspection

Part III Continuation of Identification of Related Organizations Taxable as a Partnership

[illegible]

Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved
(7)		
(8)		
(9)		
(10)		
(11)		
(12)		
(13)		
(14)		
(15)		
(16)		
(17)		
(18)		
(19)		
(20)		
(21)		
(22)		
(23)		
(24)		

Part VI Continuation of Unrelated Organizations Taxable as a Partnership

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproportionate allocations?		(g) Code V—UBI amount on box 20 of K-1	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No
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Forms
990 / 990-PF

Other Notes and Loans Receivable

2009

For calendar year 2009, or tax year beginning **08/01/09**, and ending **07/31/10**

Name

Employer Identification Number

DALLAS JEWISH COMMUNITY FOUNDATION

75-2836123

FORM 990, PART X, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) NOTES RECEIVABLE	
(2) OTHER RECEIVABLES	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value (990-PF only)
(1)	16,230,000	16,010,000	
(2)	80,100	90,643	
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	16,310,100	16,100,643	

Form 990	Tax-Exempt Bond Liabilities	2009
For calendar year 2009, or tax year beginning 08/01/09 , and ending 07/31/10		

Name DALLAS JEWISH COMMUNITY FOUNDATION	Employer Identification Number 75-2836123
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FORM 990, PART X, LINE 20 - ADDITIONAL INFORMATION

Name of lender	Purpose of issue
(1) COLORADO EDUCATIONAL AND CULTURAL FA	FUND CAPITAL PROJECTS
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Issue date	Original amount of issue	Form 8038 filed Y/N Date filed	Date retired	Completion date of project	Unexpended bond proceeds
(1) 11/15/04	18,275,000	Y 11/15/04	02/01/35		
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

Third party use percent	Maturity date	Repayment terms	Interest rate
(1)	02/01/35		
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			

Security provided by borrower	Amount outstanding at beginning of year	Amount outstanding at end of year
(1) FOUNDATION ASSETS	16,230,000	16,010,000
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Totals	16,230,000	16,010,000

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization DALLAS JEWISH COMMUNITY FOUNDATION	Employer identification number 75-2836123
	Number, street, and room or suite no. If a P.O. box, see instructions. 7800 NORTHAVEN ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS TX 75230-3296	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ **DAVID AGRONIN**

Telephone No ▶ **214-615-9351**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **3/15/10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☐ calendar year or
▶ ☒ tax year beginning **8/01/08**, and ending **7/31/09**

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return See instructions.	Name of exempt organization Dallas Jewish Community Foundation	Employer identification number 75-2836123
	Number, street, and room or suite no. If a P.O. box, see instructions. 7800 Northaven Road	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Dallas TX 75230-3296	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Meyer Bodoff**
Telephone No. **214-615-9351** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **06/15/11**.
- For calendar year , or other tax year beginning **08/01/09**, and ending **07/31/10**.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension
Additional time is requested to gather information to prepare a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Meyer Bodoff**Title **CFO**Date **01/25/11**Form **8868** (Rev. 1-2011)