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Form 990-EZ

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form

► *The organization may have to use a copy of this return to satisfy state reporting requirements*

OMB No 1545 1150

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning 8/01 , 2009, and ending 7/31 , 2010

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions

C
NAPA VALLEY MARATHON, INC.
% DAVID HILL 1179 EL CENTRO AVENUE
NAPA, CA 94558-1912

D Employer identification number
68-0147558

E Telephone number
(707) 257-6515

F Group Exemption Number ►

• ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting method. ☒ Cash ☐ Accrual
Other (specify) ►

I Website: ► N/A

J Tax-exempt status (check only one) — ☒ 501(c) (4) ◄ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ► ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ► ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $500,000 or more, file Form 990 instead of Form 990-EZ ► $ 311,572.

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

REVENUE	1	Contributions, gifts, grants, and similar amounts received		1	46,953.
	2	Program service revenue including government fees and contracts		2	264,619.
	3	Membership dues and assessments		3	
	4	Investment income		4	
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less. cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract ln 5b from ln 5a)		5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► ☐			
	a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a		
	b	Less. direct expenses other than fundraising expenses	6b		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less. cost of goods sold	7b	9,066.	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	-9,066.
	8	Other revenue (describe ► _____)		8	
	9	**Total revenue** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		► 9	302,506.
EXPENSES	10	Grants and similar amounts paid (attach schedule) See Statement 1		10	14,605.
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	25,000.
	13	Professional fees and other payments to independent contractors		13	2,795.
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	918.
	16	Other expenses (describe ► See Statement 2)		16	246,451.
	17	**Total expenses.** Add lines 10 through 16		► 17	289,769.
NET ASSETS	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	12,737.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	43,166.
	20	Other changes in net assets or fund balances (attach explanation)		20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20		► 21	55,903.

Part II **Balance Sheets.** If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	45,387.	22	59,186.
23 Land and buildings		23	
24 Other assets (describe ► See Statement 3)	719.	24	966.
25 **Total assets**	46,106.	25	60,152.
26 **Total liabilities** (describe ► See Statement 4)	2,940.	26	4,249.
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	43,166.	27	55,903.

Part III Statement of Program Service Accomplishments (See the instructions.)

What is the organization's primary exempt purpose? See Statement 5

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses (Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts, optional for others.)

28	See Statement 6		
	(Grants $ 14,605.) If this amount includes foreign grants, check here ► ☐	28a	289,769.
29			
	(Grants $) If this amount includes foreign grants, check here ► ☐	29a	
30			
	(Grants $) If this amount includes foreign grants, check here ► ☐	30a	
31	Other program services (attach schedule)		
	(Grants $) If this amount includes foreign grants, check here ► ☐	31a	
32	**Total program service expenses** (add lines 28a through 31a) ►	32	289,769.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instrs.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
See Statement 7		25,000.	0.	0.

Part V Other Information (Note the statement requirements in the instrs for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0.			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations. Enter.			
a	Initiation fees and capital contributions included on line 9 39a N/A			
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under. section 4911 ► N/A , section 4912 ► N/A , section 4955 ► N/A			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40b		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ► 0.			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ► CA			

42a The organization's books are in care of ► DAVID HILL Telephone no ►

Located at ► 1179 EL CENTRO AVENUE NAPA CA ZIP + 4 ► 94558-1912

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country: ►	42b		X
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country ►	42c		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** – Check here ► ☐ N/A and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 N/A

			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		X

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

		Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	46		
47	Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If 'Yes,' was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter 'None.'

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over $100,000 ►

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 ►

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

► David A. Hill, CFE, CFS — 21 May 2011
Signature of officer — Date

► David A. Hill CFE, CFS
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ►	Michael E. Malloy MICHAEL E. MALLOY	Date 5/18/11	Check if self employed ► [X]	Preparer's Identifying Number (See instructions) N/A
Firm's name (or yours if self employed), address, and ZIP + 4 ►	Michael E. Malloy, CPA, EA 511 W WOODRUFF AVE Arcadia, CA 91007-8345		EIN ► N/A Phone no ► (626) 445-2487	

May the IRS discuss this return with the preparer shown above? See instructions ► [X] Yes [ ] No

Statement 1
Form 990-EZ, Part I, Line 10
Grants and Similar Amounts Paid

Donee's Name:	SEE ATTACHED STMT	
Relationship of Donee:	NONE	
Cash Amount Given:		$ 14,605.

Statement 2
Form 990-EZ, Part I, Line 16
Other Expenses

5% ONLINE FEE	$	5,530.
Advertising and Promotion		25,160.
ANNUAL RACE CHECKS		499.
BANK SERCICE CHARGES		108.
BANK SERCICE CHARGES		-63.
BIBS AND RELATED		1,893.
BOARD MEMBER EXPENSES		1,387.
COMPUTER EXPENSE		2,755.
COURSE EXPENSE		26,505.
DIRECTOR EXPENSE		11,920.
DUES & SUBSCRIPTIONS		1,185.
FINISH LINE		10,120.
FRANCHISE TAX BOARD		10.
Insurance		1,351.
INVITED GUESTS		8,409.
MARRIOTT		39,689.
MEDALS AND AWARDS		12,236.
MISCELLANEOUS		60.
OFFICE SUPPLIES		673.
OTHER EVENT EXPENSE		30.
OTHER EVENT EXPENSE		421.
PHOTOGRAPHY		1,400.
PRINTING AND REPRODUCTION		1,018.
RACE DIRECTOR - OTHER		3.
RUNNER BAGS AND BACKPACKS		29,637.
START LINE		1,683.
STORAGE RENTAL		4,007.
TELEPHONE		683.
TIMING		7,339.
TRANSPORTATION		12,641.
TRAVEL		1,198.
T-SHIRTS		29,842.
UNCATEGORIZED EXPENSES		202.
VOLUNTEERS		6,920.
Total	$	246,451.

Statement 3
Form 990-EZ, Part II, Line 24
Other Assets

	Beginning	Ending
ACCOUNTS RECEIVABLE	$ -247.	$ 0.
CONES, TABLES, BANNERS	966.	966.
Total	$ 719.	$ 966.

Statement 4
Form 990-EZ, Part II, Line 26
Total Liabilities

	Beginning	Ending
Accounts Payable and Accrued Expenses	$ 0.	$ 612.
OTHER ACCRUED LIABILITIES	2,940.	3,637.
Total	$ 2,940.	$ 4,249.

Statement 5
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

BENFIT ORGANIZATION THAT PROMOTES HEALTH & FITNESS

Statement 6
Form 990-EZ, Part III, Line 28
Statement of Program Service Accomplishments

The marathon was run on Sunday March 7, 2010. 2400 runners registered. 1900 runners toed the starting line and 1750 finished within the allotted time period. part of the proceeds from the race and related activities were contributed to local schools and charitable organizations within the Napa Valley.

Statement 7
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
RICHARD BENYO 7050 GIUSTI ROAD FORESTVILLE, CA 95436	President & CEO 30.00	$ 8,400.	$ 0.	$ 0.
MARK BUNGER 3322 STRATFORD COURT NAPA, CA 94558	Vice President 10.00	1,500.	0.	0.
GARDNER LEIGHTON 1166 LOMA VISTA AVENUE NAPA, CA 94558	Secretary 2.00	1,500.	0.	0.
DAVID A. HILL 1179 EL CENTRO AVENUE NAPA, CA 94558	Treasurer 30.00	8,400.	0.	0.

Statement 6 (continued)
Form 990-EZ, Part IV
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
EARL VAN BOESCHTOTEN 4453 TANGLEWOOD WAY NAPA, CA 94558	Director 1.00	$ 1,500.	$ 0.	$ 0.
JAMES COTTER, M.D. 3285 CLAREMONT WAY NAPA, CA 94558	Director 2.00	0.	0.	0.
CATHEY DICKEY 3523 W. PUEBLO AVENUE NAPA, CA 94558	Director 2.00	0.	0.	0.
FRANK DIFEDE 3475 ST HELENA HWY ST HELENA, CA 94574	Director 2.00	0.	0.	0.
ANDREA GUZMAN 1350 A YULUPA AVENUE SANTA ROSA, CA 95405	Director 4.00	700.	0.	0.
ANDREA NIESAR 4185 SILVERADO TRAIL NAPA, CA 94558	Director 2.00	0.	0.	0.
MICHAEL SCULLY 3367 CALIFORNIA BLVD NAPA, CA 94558	Director 2.00	0.	0.	0.
SCOTT SNOWDEN 1735 SPRING STREET ST HELENA, CA 94574	Director 2.00	0.	0.	0.
	Total	$ 25,000.	$ 0.	$ 0.

Stmt. of Functional Expenses (990)
Grants & other assistance to individuals in U.S. [O]

ALEX AVILA	$	500.
LAUREL OETKER-KAST		500.
JESUS MARTINEZ-ALONZO		500.
BURNO S. SUTTES		500.
CAITLYN R. NEWTON		500.
AUSTIN HYATT		500.
ERIN KINDA		500.
CAMPBELL L. SMITH		500.
RUDY MOLINARI		500.
SEAN MCNAMARA		500.
TAIDE G. VERRA-MARTINEZ		500.
CALISTOGA "AMIGOS" JUNIOR GOLF		500.
KATHY,S CAMP FOR KIDS		250.
CALISTOGA "AMIGOS" JUNIOR GOLF		500.
CALISTOGA "AMIGOS" JUNIOR GOLF		300.
CALISTOGA "AMIGOS" JUNIOR GOLF		500.
NAPA HIGH SCHOOL		120.
NCPOA		80.
PARENT-CHILD ADVOCACY NETWORK		500.
HUMANE SOCIETY OF NAPA		500.
IF GIVEN A CHANCE FOUNDATION		500.
KIWANIS CLUB		120.
KIWANIS CLUB OF NAPA		110.
11-99 FOUNDATION/NAPA CHP		500.
WINE VALLEY CIRCLE FOR SIGHT		2,000.
U S FUND FOR UNICEF		100.
TEAM-IN-TRAINING		100.
BOY SCOUT TROOP #832		150.
NAPA SEA SCOUTS		250.
ROAD RUNNER'S CLUB OF AMERICA		1,000.
NAPA VALLEY COMMUNITY HOUSING		125.
REBEKAH BUNGER		100.
BOY SCOUT TROOP #51		200.
NAPA VALLEY YOUNG LIFE		100.
NAPA VALLEY HUMANE SOCIETY		500.
Total	$	14,605.