



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 08-01-2009, and ending 07-31-2010

**G** Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation THE LINCOLN-LANE FOUNDATION	
	Number and street (or P O box number if mail is not delivered to street address) 207 GRANBY STREET ROOM/SUITE 302	
	Room/ suite	
City or town, state, and ZIP code NORFOLK, VA 23510		

**A Employer identification number**

54-0601700

**B Telephone number (see page 10 of the instructions)**

(757) 622-2557

**C** If exemption application is pending, check here **D** 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation **E** If private foundation status was terminated under section 507(b)(1)(A), check here **F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 7,054,016**

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

		<b>(a)</b> Revenue and expenses per books	<b>(b)</b> Net investment income	<b>(c)</b> Adjusted net income	<b>(d)</b> Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	7,338			
	2 Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	217,266	217,266		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-136,268			
	<b>b</b> Gross sales price for all assets on line 6a 1,159,726				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .				
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	88,336	217,266		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	105,779	52,890		52,889
	<b>14</b> Other employee salaries and wages . . . . .	37,339			37,339
	<b>15</b> Pension plans, employee benefits . . . . .	9,062	3,112		5,950
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . .	4,500	900		3,600
	<b>c</b> Other professional fees (attach schedule) . . . . .	26,338	26,338		
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	25	12		13
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .	996	996		
	<b>20</b> Occupancy . . . . .	6,003	1,201		4,802
	<b>21</b> Travel, conferences, and meetings . . . . .	10,457	2,091		8,366
	<b>22</b> Printing and publications . . . . .	3,595	719		2,876
	<b>23</b> Other expenses (attach schedule) . . . . .	5,118	1,024		4,094
	<b>24 Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	209,212	89,283		119,929
	<b>25</b> Contributions, gifts, grants paid . . . . .	394,000			394,000
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	603,212	89,283		513,929
	<b>27</b> Subtract line 26 from line 12				
	<b>a</b> <b>Excess of revenue over expenses and disbursements</b>	-514,876			
	<b>b</b> <b>Net investment income</b> (if negative, enter -0-) . . . . .		127,983		
	<b>c</b> <b>Adjusted net income</b> (if negative, enter -0-) . . . . .				

<b>Part II</b> <b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>1</b>	Cash—non-interest-bearing . . . . .	12,421	15,072	15,072
<b>2</b>	Savings and temporary cash investments . . . . .	200,000		
<b>3</b>	Accounts receivable ►			
	Less allowance for doubtful accounts ►			
<b>4</b>	Pledges receivable ►			
	Less allowance for doubtful accounts ►			
<b>5</b>	Grants receivable . . . . .			
<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
<b>7</b>	Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
<b>8</b>	Inventories for sale or use . . . . .			
<b>9</b>	Prepaid expenses and deferred charges . . . . .			
<b>10a</b>	Investments—U S and state government obligations (attach schedule)			
<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	3,941,399	2,719,082	2,636,796
<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .	3,316,523	4,223,838	4,400,706
<b>11</b>	Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
<b>12</b>	Investments—mortgage loans . . . . .			
<b>13</b>	Investments—other (attach schedule) . . . . .			
<b>14</b>	Land, buildings, and equipment basis ► 6,867			
	Less accumulated depreciation (attach schedule) ► 6,218	1,645	649	1,000
<b>15</b>	Other assets (describe ► )	442	442	442
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	7,472,430	6,959,083	7,054,016
<b>17</b>	Accounts payable and accrued expenses . . . . .			
<b>18</b>	Grants payable . . . . .			
<b>19</b>	Deferred revenue . . . . .			
<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons			
<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .			
<b>22</b>	Other liabilities (describe ► )	3,465	3,676	
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	3,465	3,676	
	<b>Foundations that follow SFAS 117, check here ►</b>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
<b>24</b>	Unrestricted . . . . .			
<b>25</b>	Temporarily restricted . . . . .			
<b>26</b>	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ►</b>			
	<b>and complete lines 27 through 31.</b>			
<b>27</b>	Capital stock, trust principal, or current funds . . . . .	1,179,344	1,179,344	
<b>28</b>	Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	6,289,621	5,776,063	
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	7,468,965	6,955,407	
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	7,472,430	6,959,083	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	7,468,965
<b>2</b>	Enter amount from Part I, line 27a . . . . .	2	-514,876
<b>3</b>	Other increases not included in line 2 (itemize) ►	3	1,318
<b>4</b>	Add lines 1, 2, and 3 . . . . .	4	6,955,407
<b>5</b>	Decreases not included in line 2 (itemize) ►	5	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	6,955,407

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -136,268
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3 -399

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	524,434	6,208,282	0 084473
2007	508,707	8,661,231	0 058734
2006	547,578	9,070,039	0 060372
2005	518,746	8,640,633	0 060036
2004	474,430	8,229,826	0 057648
2	Total of line 1, column (d).		2 0 321263
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0 064253
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.		4 6,807,965
5	Multiply line 4 by line 3.		5 437,432
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 1,280
7	Add lines 5 and 6.		7 438,712
8	Enter qualifying distributions from Part XII, line 4.		8 513,929

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	1	1,280	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2. . . . .	3, 1,280		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5, 1,280		
6	<b>Credits/Payments</b>			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,840	
b	Exempt foreign organizations—tax withheld at source . . . . .	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld . . . . .	6d		
7	Total credits and payments Add lines 6a through 6d. . . . .	7, 1,840		
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10, 560		
11	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <input type="checkbox"/>	560	Refunded <input type="checkbox"/> 11	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	Yes	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	Yes	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> VA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	Yes	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .	<input checked="" type="checkbox"/> 11		<input type="checkbox"/> No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	<input checked="" type="checkbox"/> 12		<input type="checkbox"/> No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>LINCOLNLANE@EARTHLINK.NET</u>	<input checked="" type="checkbox"/> 13	<b>Yes</b>	
<hr/>				
14	The books are in care of ► <u>EDITH GRANDY</u> Telephone no ► <u>(757) 622-2557</u> Located at ► <u>207 GRANBY STREET STE 302 NORFOLK VA</u> ZIP +4 ► <u>23510</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► <input type="checkbox"/> 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <input type="checkbox"/>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>	<input type="checkbox"/> 1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	<input type="checkbox"/> 1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► <u>20____, 20____, 20____, 20____</u>		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions) . . . . .	<input type="checkbox"/> 2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u>20____, 20____, 20____, 20____</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> 3b	
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009). . . . .	<input type="checkbox"/> 4a	<input type="checkbox"/> No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<input type="checkbox"/> 4b	<input type="checkbox"/> No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input checked="" type="checkbox"/>	<b>5b</b>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			
<i>If "Yes" to 6b, file Form 8870.</i>				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation <b>(If not paid, enter -0-)</b>	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b> . . . . .			<input checked="" type="checkbox"/>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
<b>Total.</b> Add lines 1 through 3. . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	
a Average monthly fair market value of securities. . . . .	<b>1a</b> 6,844,380
b Average of monthly cash balances. . . . .	<b>1b</b> 65,818
c Fair market value of all other assets (see page 24 of the instructions). . . . .	<b>1c</b> 1,442
<b>d Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 6,911,640
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>
2 Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>
3 Subtract line 2 from line 1d. . . . .	<b>3</b> 6,911,640
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	<b>4</b> 103,675
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b> 6,807,965
<b>6 Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 340,398

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6. . . . .	<b>1</b> 340,398
2a Tax on investment income for 2009 from Part VI, line 5. . . . .	<b>2a</b> 1,280
b Income tax for 2009 (This does not include the tax from Part VI ). . . . .	<b>2b</b>
c Add lines 2a and 2b. . . . .	<b>2c</b> 1,280
3 Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b> 339,118
4 Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>
5 Add lines 3 and 4. . . . .	<b>5</b> 339,118
6 Deduction from distributable amount (see page 25 of the instructions). . . . .	<b>6</b>
<b>7 Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b> 339,118

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b> 513,929
b Program-related investments—total from Part IX-B. . . . .	<b>1b</b>
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required). . . . .	<b>3a</b>
b Cash distribution test (attach the required schedule). . . . .	<b>3b</b>
<b>4 Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 513,929
<b>5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income</b> Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	<b>5</b> 1,280
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 512,649

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				339,118
<b>2</b> Undistributed income, if any, as of the end of 2008				
<b>a</b> Enter amount for 2008 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004. . . . .	70,463			
<b>b</b> From 2005. . . . .	114,646			
<b>c</b> From 2006. . . . .	102,244			
<b>d</b> From 2007. . . . .	85,505			
<b>e</b> From 2008. . . . .	217,624			
<b>f Total</b> of lines 3a through e. . . . .	590,482			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ► \$ _____ 513,929				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .				
<b>d</b> Applied to 2009 distributable amount. . . . .				339,118
<b>e</b> Remaining amount distributed out of corpus	174,811			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:	765,293			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	70,463			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	694,830			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005. . . . .	114,646			
<b>b</b> Excess from 2006. . . . .	102,244			
<b>c</b> Excess from 2007. . . . .	85,505			
<b>d</b> Excess from 2008. . . . .	217,624			
<b>e</b> Excess from 2009. . . . .	174,811			

**Part XIV** **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

---

**1 Information Regarding Foundation Managers:**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

LINCLON-LANE FOUNDATION  
207 GRANBY STREET STE 302  
ATTN EDITH GRANDY  
NORFOLK, VA 23510  
(757) 622-2557

**b The form in which applications should be submitted and information and materials they should include**

**LETTER TO BE SUBMITTED TO FOUNDATION REQUESTING APPLICATION FORM**

### 6 Any submission deadlines

BETWEEN OCTOBER 1ST & NOVEMBER 15TH OF EACH YEAR

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST BE RESIDENTS OF THE TIDEWATER REGION OF VIRGINIA AND MUST DEMONSTRATE HIGH SCHOLASTIC ACHIEVEMENT AND FINANCIAL NEED

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS, VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	394,000
<b>Total</b> . . . . .			► 3a	394,000
<b>b</b> <i>Approved for future payment</i>				
SCHOLARSHIPS VARIOUS UNIV/COL VARIOUS, VA 23510	NONE	INDIVIDUALS	SCHOLARSHIPS - SCHEDULE ATTACHED	440,500
<b>Total</b> . . . . .			► 3b	440,500

Form **990-PF** (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities. . . . .				14	217,266	
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income. . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	-136,268	
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .					80,998	
<b>13</b> Total. Add line 12, columns (b), (d), and (e). . . . .				13		80,998
(See worksheet in line 13 instructions on page 28 to verify calculations.)						

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Additional Data**

**Software ID:** 09000034  
**Software Version:** 09540951  
**EIN:** 54-0601700  
**Name:** THE LINCOLN-LANE FOUNDATION

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
97 577 SH COHEN & STEERS REALTY	P	2005-10-05	2010-05-20
683 327 SH BLACKROCK TOTAL RETURN II	P	2005-10-05	2010-07-07
14 198 SH COHEN & STEERS	P	2005-10-05	2009-01-07
94 311 SH AF GROWTH FD	P	2005-10-05	2010-01-05
348 831 SH AF GROWTH FD	P	2008-12-23	2010-02-04
374 732 SH ROYCE PREMIER FD	P	2005-10-05	2010-04-26
29 728 SH FIRST EAGLE GLOBAL BOND	P	2008-01-29	2010-05-20
61 740 SH COHEN & STEERS REALTY	P	2005-10-05	2010-07-07
30 457 SH FIRST EAGLE GLOBAL BD FD	P	2008-01-29	2009-10-07
21 322 SH AF NEW WORLD	P	2005-10-05	2010-01-05
230 281 SH AF GROWTH FD	P	2005-12-20	2010-02-04
41 115 SH TEMPLETON GLOBAL BD	P	2005-10-05	2010-05-20
37 369 SH FIRST EAGLE GLOBAL BD FD	P	2005-10-05	2010-07-07
134 707 SH TEMPLETON GLOBAL BOND	P	2005-10-05	2009-10-07
98 345 SH BLACKROCK UP OPPS FD	P	2007-11-06	2010-01-05
995 085 SH AF GROWTH FD	P	2006-12-19	2010-02-04
121 886 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2010-05-20
203 242 SH TEMPLETON GLOBAL BOND	P	2005-01-05	2010-07-07
44 494 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2009-10-07
94 692 SH BLACKROCK GLOBAL ALLOC	P	2008-01-29	2010-01-05
1,685 364 SH AF GROWTH FD	P	2007-12-19	2010-02-04
52 824 SH MFS VALUE FD	P	2008-10-30	2010-05-20
302 896 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2010-07-07
290 965 SH LOOMIS SAYLES BOND FD	P	2009-11-02	2009-10-07
375 255 SH BLACKROCK TOTAL RETURN II	P	2005-10-05	2010-01-05
17,393 233 SH AF GROWTH FD	P	2005-10-05	2010-02-04
197 406 SH PRINCIPAL HY FD	P	2008-08-22	2010-05-20
454 505 SH PRINCIPAL HY FD	P	2008-08-22	2010-07-07
131 406 SH PRINCIPAL HY FD	P	2008-08-22	2009-10-07
38 932 SH COHEN & STEERS REALTY	P	2005-10-05	2010-01-05

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,789		7,204	-2,415
6,444		6,574	-130
600		1,048	-448
2,611		2,727	-116
8,968		6,868	2,100
7,000		6,044	956
1,176		1,278	-102
3,005		4,558	-1,553
1,200		1,309	-109
1,023		797	226
5,921		7,060	-1,139
524		425	99
1,504		1,606	-102
1,700		1,393	307
3,227		3,650	-423
25,584		32,689	-7,105
2,369		2,799	-430
2,636		2,102	534
800		1,022	-222
1,722		1,830	-108
43,331		55,937	-12,606
1,048		947	101
4,092		4,344	-252
3,800		4,172	-372
3,441		3,610	-169
447,180		503,012	-55,832
1,518		1,514	4
3,509		3,486	23
1,000		1,008	-8
1,830		2,874	-1,044

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,415
			-130
			-448
			-116
			2,100
			956
			-102
			-1,553
			-109
			226
			-1,139
			99
			-102
			307
			-423
			-7,105
			-430
			534
			-222
			-108
			-12,606
			101
			-252
			-372
			-169
			-55,832
			4
			23
			-8
			-1,044

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
158 128 SH BLACKROCK US OPPS	P	2007-11-06	2010-02-23
155 413 SH ROYCE PREMIER FD	P	2005-10-05	2010-05-20
264 061 SH COHEN & STEERS REALTY	P	2005-10-05	2009-09-02
57 143 SH ROYCE PREMIER	P	2005-10-05	2009-10-07
46 582 SH FIRST EAGLE GLOBAL	P	2008-01-29	2010-01-05
10,905 125 SH BLACKROCK TOTAL RETURN	P	2005-10-05	2010-02-04
65 469 SH JOHN HANCOCK LARGE CAP	P	2010-02-05	2010-05-20
267 094 SH FIRST EAGLE GLOBAL	P	2008-01-29	2009-09-02
35 491 SH THORNBURG INT VALUE	P	2008-01-29	2009-10-07
86 009 SH JP MORGAN MID CAP	P	2005-10-05	2010-01-05
176 411 SH FIRST EAGLE GLOBAL	P	2008-01-29	2010-02-23
26 032 SH MFS EMERGING MARKETS BOND	P	2010-02-04	2010-05-20
75 263 SH MFS VALUE FD	P	2008-10-30	2009-10-07
851 970 SH AF NEW WORLD	P	2005-10-05	2009-11-19
93 948 SH MFS VALUE FD	P	2008-10-30	2010-01-05
7,876 969 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2010-02-04
126 539 SH BLACKROCK US OPPS FD	P	2007-11-06	2010-05-20
63 780 SH AF GROWTH FD	P	2005-10-05	2009-10-07
794 371 SH COHEN & STEERS REALTY	P	2005-10-05	2009-11-19
184 220 SH ROYCE PREMIER FD	P	2005-10-05	2010-01-05
493 523 SH ROYCE PREMIER FD	P	2005-10-05	2010-02-23
12 777 SH BLACKROCK GLOBAL ALLOC FD	P	2008-01-29	2010-05-20
10 946 SH AF NEW WORLD	P	2005-10-05	2009-10-07
1,103 144 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2009-11-19
39 581 SH THORNBURG INT VALUE FD	P	2008-01-29	2010-01-05
485 201 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2010-03-23
135 143 SH MFS EMER MKTS BOND FD	P	2010-02-04	2010-07-07
18 039 SH BLACKROCK US OPPS	P	2007-11-06	2009-10-07
5,307 051 SH LOOMIS SAYLES BOND FD	P	2006-11-02	2009-11-19
177 258 SH AF GROWTH FD	P	2009-12-22	2010-02-04

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000		5,868	-868
2,567		2,507	60
10,000		19,493	-9,493
900		922	-22
1,897		2,003	-106
100,000		104,907	-4,907
1,448		1,444	4
10,000		11,480	-1,480
850		1,056	-206
1,654		1,975	-321
7,000		7,582	-582
365		364	1
1,500		1,349	151
40,000		31,830	8,170
1,983		1,684	299
105,000		112,956	-7,956
3,976		4,696	-720
1,650		1,845	-195
35,000		58,640	-23,640
3,058		2,971	87
8,000		7,961	39
218		247	-29
500		409	91
20,000		25,328	-5,328
996		1,177	-181
10,000		11,140	-1,140
1,933		1,892	41
550		669	-119
70,000		76,103	-6,103
4,557		4,781	-224

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-868
			60
			-9,493
			-22
			-106
			-4,907
			4
			-1,480
			-206
			-321
			-582
			1
			151
			8,170
			299
			-7,956
			-720
			-195
			-23,640
			87
			39
			-29
			91
			-5,328
			-181
			-1,140
			41
			-119
			-6,103
			-224

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
568 828 SH ROYCE PREMIER FD	P	2005-10-05	2010-03-23
13 516 SH AF NEW WORLD FD	P	2005-10-05	2010-07-07
65 193 SH BLACKROCK GLOBAL ALL FD	P	2008-01-29	2009-10-07
1,472 754 SH MFS VALUE FD	P	2008-10-30	2009-11-19
201 317 SH AF GROWTH FD	P	2005-01-01	2010-02-04
729 836 SH BLACKROCK TOTAL RETURN II	P	2005-10-05	2010-04-23
72 899 SH BLACKROCK US OPPS FD	P	2007-11-06	2010-07-07
693 176 SH BLACKROCK TOTAL RETURN II	P	2005-10-05	2009-10-23
601 685 SH THORNBURG INT VALUE	P	2008-01-29	2009-11-19
263 879 SH AF GROWTH FD	P	2006-12-19	2010-02-04
142 959 SH COHEN & STEERS REALTY	P	2005-10-05	2010-04-26
23 797 SH BLACKROCK GLOBAL ALL FD	P	2008-01-29	2010-07-07
416 210 SH BLACKROCK TOTAL RETURN II	P	2005-10-05	2009-10-07
1 255 SH ROYCE PREMIER FD	P	2005-10-05	2009-12-17
302 825 SH AF GROWTH FD	P	2007-12-19	2010-02-04
229 358 SH JP MORGAN MID CAP VALUE	P	2005-10-05	2010-04-26

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,000		9,175	825
626		505	121
1,150		1,260	-110
30,000		26,406	3,594
5,176		6,172	-996
6,693		7,021	-328
2,282		2,705	-423
6,301		6,668	-367
15,000		17,894	-2,894
6,784		8,668	-1,884
8,000		10,553	-2,553
413		460	-47
3,800		4,004	-204
20		20	
7,786		10,051	-2,265
5,000		5,266	-266

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>	
			825
			121
			-110
			3,594
			-996
			-328
			-423
			-367
			-2,894
			-1,884
			-2,553
			-47
			-204
			-2,265
			-266

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
CHARLES E JENKINS II  6151 STUDLEY AVENUE NORFOLK, VA 23508	PRESIDENT 5 00	4,100	0	0
PATRICIA PATTEN  127 TIPTON ROAD NEWPORT NEWS, VA 23606	DIRECTOR 1 00	4,100	0	0
RUTH P ACRA  7811 NORTH SHORE ROAD NORFOLK, VA 23505	V/P 1 00	4,100	0	0
WALTER M MOORE IV  1420 ARMISTEAD BRIDGE ROAD NORFOLK, VA 23507	DIRECTOR 1 00	4,100	0	0
JOHN M ANKERSON  1450 WESTOVER AVENUE NORFOLK, VA 23507	DIRECTOR 1 00	4,100	0	0
PATRICIA J SHOTTON  205 75TH STREET VIRGINIA BEACH, VA 234511911	DIRECTOR 1 00	3,400	0	0
EDITH G GRANDY  606 WEST MOWBRAY COURT NORFOLK, VA 23507	SEC /TREA 40 00	81,879	0	0

Form 4562

Depreciation and Amortization  
(Including Information on Listed Property)

OMB No 1545-0172

2009

Department of the Treasury  
Internal Revenue Service

► See separate instructions. ► Attach to your tax return.

Attachment  
Sequence No 67

Name(s) shown on return THE LINCOLN-LANE FOUNDATION	Business or activity to which this form relates INDIRECT DEPRECIATION	Identifying number 54-0601700
--------------------------------------------------------	--------------------------------------------------------------------------	----------------------------------

**Part I Election To Expense Certain Property Under Section 179***Note: If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount See the instructions for a higher limit for certain businesses . . . . .	1	250,000
2 Total cost of section 179 property placed in service (see instructions) . . . . .	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions) . . . . .	3	800,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0- . . . . .	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions . . . . .	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6				
7 Listed property Enter the amount from line 29 . . . . .	7			
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 . . . . .	8			
9 Tentative deduction Enter the <b>smaller</b> of line 5 or line 8 . . . . .	9			
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 . . . . .	10			
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) . . . . .	11			
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 . . . . .	12			
13 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 11 ► 13				

**Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)		
14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election . . . . .	15	
16 Other depreciation (including ACRS) . . . . .	16	996

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2009 . . . . .	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ►		

**Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property		25 yrs			S/L	
h Residential rental property		27 5 yrs	MM		S/L	
		27 5 yrs	MM		S/L	
i Nonresidential real property		39 yrs	MM		S/L	
			MM		S/L	

**Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year		12 yrs			S/L	
c 40-year		40 yrs	MM		S/L	

**Part IV Summary (see instructions)**

21 Listed property Enter amount from line 28 . . . . .	21	
22 Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions . . . . .	22	996
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs . . . . .	23	

**Part V**

**Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A—Depreciation and Other Information (Caution:** See the instructions for limits for passenger automobiles.)

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25	Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)				25			

**26** Property used more than 50% in a qualified business use

	%							
	%							
	%							

**27** Property used 50% or less in a qualified business use

	%			S/L -				
	%			S/L -				
	%			S/L -				

**28** Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1

28

**29** Add amounts in column (i), line 26 Enter here and on line 7, page 1

29

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
31						
32						
33						
34	Yes	No	Yes	No	Yes	No
35						
36						

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<input type="checkbox"/> Yes <input type="checkbox"/> No
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners	
39	Do you treat all use of vehicles by employees as personal use?	
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?	
41	Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)	

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) A amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) A amortization for this year
42	A amortization of costs that begins during your 2009 tax year (see instructions)				

43	A amortization of costs that began before your 2009 tax year	43
44	Total. Add amounts in column (f) See the instructions for where to report	44

## TY 2009 Accounting Fees Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INDIRECT ACCOUNTING FEES	4,500	900		3,600

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2009 Depreciation Schedule

**Name:** THE LINCOLN-LANE FOUNDATION

**EIN:** 54-0601700

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNISHINGS & FIXTURES	2001-08-11	3,579	2,863	S/L	10 0000	358	358		
WATER COOLER - NIKKEN	2005-07-05	349	203	S/L	7 0000	50	50		
DELL COMPUTER	2005-11-21	1,994	1,462	S/L	5 0000	399	399		
LASERJET PRINTER	2005-12-08	945	693	S/L	5 0000	189	189		

**TY 2009 Investments Corporate  
Bonds Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VARIOUS BOND MUTUAL FDS.	4,223,838	4,400,706

**TY 2009 Investments Corporate  
Stock Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VARIOUS EQUITY MUTUAL FDS.	2,719,082	2,636,796

**TY 2009 Land, Etc. Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNISHINGS & EQUIPMENT	6,867	6,218	649	1,000

## TY 2009 Other Assets Schedule

**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	442	442	442

## TY 2009 Other Expenses Schedule

**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
DUES & SUBSCRIPTIONS	645	129		516
INSURANCE	1,000	200		800
PARKING	1,020	204		816
TELEPHONE	2,453	491		1,962

**TY 2009 Other Increases Schedule****Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Description	Amount
FEDERAL EXCISE TAX REFUND	1,318

## TY 2009 Other Liabilities Schedule

**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PAYROLL TAXES WITHHELD	3,465	3,676

## TY 2009 Other Professional Fees Schedule

**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL MANAGERS	26,338	26,338		

## TY 2009 Taxes Schedule

**Name:** THE LINCOLN-LANE FOUNDATION**EIN:** 54-0601700

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE REGISTRATION	25	12		13
FEDERAL EXCISE TAX				

# **The Lincoln - Lane Foundation**

207 Granby Street, Suite 302  
Norfolk, VA 23510  
Telephone (757) 622-2557 Fax (757) 623-2698  
[lincolnlane1@gmail.com](mailto:lincolnlane1@gmail.com)

## **FOUNDATION PROCEDURES**

The late Mr. John Henry Rodgers established The Lincoln Foundation and The Lane Foundation to enable deserving young men and women in the Norfolk community to obtain a quality education.

Organized and incorporated under the laws of the State of Virginia in 1928, The Lincoln Foundation, The Lane Foundation, and their successor, The Lincoln-Lane Foundation award scholarship grants to Tidewater, Virginia residents. The purpose of the grants is to allow recipients to pursue full-time study at accredited post-secondary four-year schools, colleges and universities located in the United States.

Scholarship applicants are selected annually on the basis of scholastic achievements as evidenced by academic records, tests and extra-curricular activities, and demonstrated financial need. High potential for achievement in community service is also a consideration. Application forms are available annually beginning September 1<sup>st</sup> upon written request from the individual student. Letters requesting applications must be postmarked no later than the 15<sup>th</sup> of October. The application and all required documents should be promptly forwarded to the Foundation. Applicants will be notified of the Foundation's decision in regards to their application by the beginning of May. Awards are contingent upon continued demonstrated financial need, satisfactory academic performance, and may be altered by the Foundation at its own discretion.

The Foundation does not provide funds for endowment or building programs. It does not provide funds for general support or annual fund-raising campaigns. Under the Federal Tax Reform Act of 1969 and 1976, The Lincoln-Lane Foundation is classified as a private educational foundation within the meaning of Section 501 (C) (3) of the U. S. Internal Revenue Code. All available funds must be used each year for the purpose of awarding scholarship grants to those students who qualify. **THE FOUNDATION IS UNABLE TO MAKE LOANS OF ANY KIND.**

Grants recipients are required to submit periodic official transcripts or progress reports to the Foundation. The Foundation, in turn, must maintain accurate and thorough financial records since it is required by law to exercise expenditure responsibility for all grants made to individuals. Detailed reports, with respect to such scholarship grants, are made annually to The Internal Revenue Service. The Foundation's financial records, including Tax Returns and Annual Reports are made available for public inspection each year.

## **NOTICE OF NON-DISCRIMINATORY POLICY AS TO STUDENT APPLICANTS**

"The Lincoln-Lane Foundation accepts applications from students of any race, color, national or ethnic origin in the administration of its educational scholarship funds. The Foundation adheres to and complies fully with the provisions of The Civil Right Act."

FISCAL YEAR 2009-10

HIGHEST PAID PROFESSIONALS DURING THE FISCAL YEAR BEGINNING AUGUST 1, 2009 AND ENDING JULY 31, 2010

NAME & ADDRESS	TYPE OF SERVICE	AMOUNT PAID
UBS Financial Services One Commercial Place Norfolk, VA 23510	Investment Mgmt.	\$26,337.97
Charles T. Saunders 327 West 21 <sup>st</sup> Street Suite 203 Norfolk, VA 23501	Review and Tax Preparation	\$ 4,500.00

ORGANIZATION THAT RECEIVED GREATER THAN \$50,000.00 DURING THE FISCAL YEAR BEGINNING AUGUST 1, 2009 AND ENDING JULY 31, 2010.

NAME & ADDRESS	AMOUNT PAID
Old Dominion University 121 Rollins Hall Norfolk, VA 23529	\$73,500.00

Identification No. 54-0601700

## 2009-10 Awards

Last Name	First Name	Original Award	Change in Award	Final Awarded
Abadam	Diane	\$3,000.00		\$3,000.00
Adams	Brittany	\$3,000.00		\$3,000.00
Allen	Tamicka	\$2,000.00		\$2,000.00
Alston	Melissa	\$3,000.00		\$3,000.00
Alston	Nathan	\$2,500.00	(\$2,500.00)	\$0.00
Anderson	Kyle	\$2,000.00		\$2,000.00
Arnett	Brett	\$3,000.00		\$3,000.00
Aquino	Keithlee	\$2,500.00		\$2,500.00
Arrington	Danielle	\$3,000.00		\$3,000.00
Ashby	Jeremy	\$3,000.00		\$3,000.00
Awouou	Dong	\$2,000.00		\$2,000.00
Ayersman	Nathan	\$3,000.00		\$3,000.00
Baker	Bianca	\$2,000.00		\$2,000.00
Bannister	Omari	\$2,500.00		\$2,500.00
Barbour	Vince	\$3,000.00		\$3,000.00
Beale	Sandra	\$3,000.00		\$3,000.00
Beale	Sandra	\$0.00	\$2,000.00	\$2,000.00
Becker	Devyn	\$0.00	\$1,500.00	\$1,500.00
Bender	Johanna	\$3,000.00		\$3,000.00
Benderskaya	Kseniya	\$3,000.00		\$3,000.00
Biggs	Jacob	\$3,000.00		\$3,000.00
Brescia	Jessica	\$3,000.00		\$3,000.00
Brown	Danielle	\$2,000.00		\$2,000.00
Bryan	Beverly	\$1,000.00		\$1,000.00
Butts, Jr.	Jeffrey	\$2,000.00		\$2,000.00
Byrd	Steven	\$3,000.00		\$3,000.00
Bymes	Jacklyn	\$1,500.00		\$1,500.00
Calcagni	Peter	\$2,500.00		\$2,500.00
Campbell	Amanda	\$3,000.00	(\$3,000.00)	\$0.00
Campbell	Rebekah	\$2,000.00		\$2,000.00
Carrier, Jr.	Mark	\$2,500.00	(\$1,250.00)	\$1,250.00
Carrington	Corlis	\$3,000.00		\$3,000.00
Chambers	Andrea	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Chapman	Stacielyn	\$2,000.00		\$2,000.00
Chen	Jiasheng	\$3,000.00		\$3,000.00
Colangelo	Tony	\$3,000.00		\$3,000.00
Colasito	Brianna	\$3,000.00		\$3,000.00
Collins	Lorraine	\$2,000.00		\$2,000.00
Confer	Michelle	\$3,000.00		\$3,000.00
Cook	Ashley	\$3,000.00		\$3,000.00
Cook, Jr.	Antonio	\$2,000.00		\$2,000.00
Copeland	Courtney	\$2,500.00		\$2,500.00
Cornelius	Tamara	\$2,500.00		\$2,500.00
Cox	Nikos	\$2,000.00	(\$2,000.00)	\$0.00
Culliter	Shannon	\$2,000.00		\$2,000.00
Dane	Margret	\$1,000.00		\$3,000.00
Davis	Madeline	\$3,000.00		\$3,000.00
Davydenko	Oleksandra	\$3,000.00		\$3,000.00
Delgado	Angela	\$3,000.00		\$3,000.00
Dickens	Ashley	\$3,000.00		\$3,000.00
Edwards	Ashtee	\$2,000.00		\$2,000.00
Ehlers	John	\$2,500.00		\$2,500.00
Evans	Shantoya	\$3,000.00		\$3,000.00
Farrow	LaFenna	\$2,500.00		\$2,500.00
Fatoco	Aimee	\$3,000.00		\$3,000.00
Ferguson	Andrea	\$3,000.00		\$3,000.00
Floyd	Niklas	\$2,000.00	(\$2,000.00)	\$0.00
Flusche	Catherine	\$2,000.00		\$2,000.00
Fowler	Kristen	\$4,000.00		\$4,000.00
Foxworth	Wintre	\$1,000.00		\$1,000.00
Franklin	Janee	\$3,000.00		\$3,000.00
Gale	Tom	\$3,000.00		\$3,000.00
Gardner	Emuna	\$2,000.00		\$2,000.00
Gilmore	Jessica	\$2,500.00		\$2,500.00
Gonzales	Katrina	\$2,500.00		\$2,500.00
Goodman	Gerica	\$3,000.00		\$3,000.00
Grant	Diamond	\$3,000.00		\$3,000.00
Gregg	Maggie	\$3,000.00		\$3,000.00
Griffin	Katlyn	\$2,500.00		\$2,500.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Guo	Hua Mei	\$3,000.00		\$3,000.00
Hargrave	Jordan	\$3,000.00		\$3,000.00
Harold	Virquan	\$3,000.00		\$3,000.00
Harrington	Isis	\$3,500.00		\$3,500.00
Haynes	Philip	\$3,000.00		\$3,000.00
Henderson	Jaime	\$3,000.00		\$3,000.00
Hendrix	Kendra	\$3,000.00		\$3,000.00
Henry	Kelliane	\$4,000.00	(\$4,000.00)	\$0.00
Hughes	Hannah	\$2,500.00		\$2,500.00
Hughes	Shelby	\$3,000.00		\$3,000.00
Irving	William	\$2,500.00		\$2,500.00
Jackson	Justine	\$3,000.00		\$3,000.00
Jarzombek	Rebekah	\$3,000.00		\$3,000.00
Jayasinghe	Nitusha	\$3,000.00	(\$1,500.00)	\$1,500.00
Jones	Daniella	\$2,500.00		\$2,500.00
Jones	Paul	\$3,000.00		\$3,000.00
Jordan	Edwan	\$0.00	\$2,500.00	\$2,500.00
Joyner	Linwood	\$3,000.00	(\$3,000.00)	\$0.00
Kahan-Grove	Yasmin	\$3,000.00		\$3,000.00
Kang	Danny	\$3,000.00	(\$3,000.00)	\$0.00
Keman	Crystal	\$3,000.00		\$3,000.00
Key	Nicholas	\$2,500.00	(\$2,500.00)	\$0.00
King	Amanda	\$3,000.00	(\$3,000.00)	\$0.00
King	Dinah	\$2,500.00		\$2,500.00
Kingry	Sasha	\$2,500.00		\$2,500.00
Koepke	Evan	\$3,000.00		\$3,000.00
Lacanlale	Daczel	\$2,000.00		\$2,000.00
Lanc	Rachet	\$3,000.00		\$3,000.00
Lassiter	Shannon	\$3,000.00	(\$1,500.00)	\$1,500.00
Lavoie	Lora	\$2,000.00		\$2,000.00
Lee	Steven	\$2,500.00		\$2,500.00
Lewis	Judy	\$0.00	\$1,500.00	\$1,500.00
Lewis	Judy	\$3,000.00		\$3,000.00
Lindenmuth	Ashley	\$3,000.00		\$3,000.00
Locher	Christina	\$3,000.00		\$3,000.00
Lorenzen	Cara	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Lowe	Ashley	\$3,000.00		\$3,000.00
Luciano-Cars	Celeste	\$2,000.00		\$2,000.00
Macadaf	Evangeline	\$3,000.00		\$3,000.00
MacDonald	Andrew	\$2,500.00	(\$2,500.00)	\$0.00
Maliwanag	April-Regina	\$1,000.00		\$1,000.00
Marcella	Jermaine	\$2,500.00		\$2,500.00
McClean	Symone	\$3,000.00		\$3,000.00
McCloud	SlicAnna	\$2,500.00	(\$1,250.00)	\$1,250.00
McCollum	Heather	\$3,000.00		\$3,000.00
McCoy	Lapraya	\$2,500.00		\$2,500.00
McDonald	Kenneth	\$3,000.00		\$3,000.00
McGury	Daniel	\$3,000.00		\$3,000.00
McGowan	Victoria	\$2,000.00		\$2,000.00
McKee	Christina	\$2,500.00		\$2,500.00
McKiver	Ray	\$3,000.00		\$3,000.00
McPherson	Brittany	\$2,500.00		\$2,500.00
Mejia	Justin	\$3,000.00		\$3,000.00
Michailow	Lydia	\$2,500.00		\$2,500.00
Mitchell	Ariel	\$3,000.00		\$3,000.00
Montalvo	Hannah	\$3,000.00		\$3,000.00
Morris	Justine	\$2,000.00		\$2,000.00
Odds	Nicholas	\$2,000.00		\$2,000.00
Orians	Joseph			
Otley	Susan	\$2,500.00		\$2,500.00
Owata	Kayla	\$3,000.00		\$3,000.00
Pace	Christina	\$3,000.00	(\$3,000.00)	\$0.00
Penrod	Christina	\$2,000.00		\$2,000.00
Pettway	Alyssa	\$3,000.00		\$3,000.00
Quarles	Paris	\$2,500.00		\$2,500.00
Quinones	Christopher	\$2,500.00		\$2,500.00
Radcliffe	Ashley	\$2,000.00		\$2,000.00
Ragland	Sydney	\$3,000.00	(\$3,000.00)	\$0.00
Reisinger	Joseph	\$3,000.00		\$3,000.00
Robertson	Kristen	\$2,500.00		\$2,500.00
Rohrer	Alexander	\$3,000.00		\$3,000.00
Ruff	Keenan	\$1,000.00	(\$500.00)	\$500.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Rugayo	Nicole	\$2,000.00	(\$2,000.00)	\$0.00
Santos	Darlene	\$3,000.00		\$3,000.00
Scott	James	\$3,000.00		\$3,000.00
Scurria	Anthony	\$2,500.00		\$2,500.00
Sealey	Jennifer	\$2,000.00		\$2,000.00
Shah	Sonam	\$2,500.00		\$2,500.00
Smith	Donald	\$2,000.00	(\$1,000.00)	\$1,000.00
Smith	Nina	\$2,000.00		\$2,000.00
Spain	De'Ashley	\$3,000.00		\$3,000.00
Sparks	Lori	\$2,000.00	(\$2,000.00)	\$0.00
Stecces	Jessica	\$3,000.00		\$3,000.00
Stevenson	Katina	\$3,000.00		\$3,000.00
Stewart	Daniel	\$2,000.00		\$2,000.00
Stewart	Ronald	\$3,000.00	(\$3,000.00)	\$0.00
Strickland	Brittnay	\$2,500.00		\$2,500.00
Strobel	Julian	\$3,000.00		\$3,000.00
Talmazov	Georgi	\$3,000.00		\$3,000.00
Ton	Ceindy	\$3,000.00		\$3,000.00
Torruella	Tatiana	\$3,000.00		\$3,000.00
Turner	Amanda	\$3,000.00		\$3,000.00
Turner	Jasmine	\$3,000.00	(\$3,000.00)	\$0.00
Vaughan	Matthew	\$2,500.00		\$2,500.00
Vick	Brittany	\$3,000.00		\$3,000.00
Villadeigado	Maria	\$2,000.00		\$2,000.00
Wang	Menghai	\$2,000.00		\$2,000.00
Ward	Chelsea	\$3,000.00		\$3,000.00
Ward	Sarah	\$2,500.00		\$2,500.00
Washington	Semein	\$1,000.00		\$1,000.00
Welch	Matthew	\$2,000.00		\$2,000.00
Wiggins	Donovan	\$3,000.00		\$3,000.00
Wise	Steve	\$2,000.00	(\$2,000.00)	\$0.00

Summary for AwardYear = 2009-10 (172 detail records)

Sum	\$440,500.00	\$395,500.00
2009-10 Awards	Grand Total	\$440,500.00
Less : <i>Refund</i>		\$395,500.00
		<i>&lt; (\$40.00) &gt;</i>
		<i># 394,000.00</i>

## 2010-11 Awards

Last Name	First Name	Original Award	Change in Award	Final Awarded
<b>Award Year</b>	<b>2010-11</b>			
Abdulam	Diane	\$3,000.00		\$3,000.00
Abbas	Laila	\$3,000.00		\$3,000.00
Abramov	Debra	\$3,000.00		\$3,000.00
Allen	Tamica	\$2,000.00		\$2,000.00
Alston	Melissa	\$3,000.00		\$3,000.00
Arain	Kanish	\$3,000.00		\$3,000.00
Anderson	Kyle	\$2,000.00		\$2,000.00
Ansall	Travis	\$3,000.00		\$3,000.00
Arrington	Danielle	\$3,000.00		\$3,000.00
Ashby	Jeremy	\$3,000.00		\$3,000.00
Ayersman	Nathan	\$3,000.00		\$3,000.00
Baggerly	Daniel	\$3,000.00		\$3,000.00
Baker	Bianca	\$2,000.00		\$2,000.00
Bannister	Omari	\$2,500.00		\$2,500.00
Barbour	Vince	\$3,000.00		\$3,000.00
Beale	Sandra	\$3,000.00		\$3,000.00
Becker	Devyn	\$3,000.00		\$3,000.00
Bedford	Madison	\$2,500.00		\$2,500.00
Bender	Johanna	\$1,500.00		\$1,500.00
Benderskaya	Kseniya	\$3,000.00		\$3,000.00
Betha	Brittany	\$3,000.00		\$3,000.00
Biggs	Jacob	\$3,000.00		\$3,000.00
Blais	Rebecca	\$3,000.00		\$3,000.00
Bonner	Jessica	\$3,000.00		\$3,000.00
Brescia	Jessica	\$3,000.00		\$3,000.00
Brooks	Dominic	\$2,500.00		\$2,500.00
Brown	Brittany	\$3,000.00		\$3,000.00
Brown	Kelsey	\$3,000.00		\$3,000.00
Brownfield	Garrett	\$3,000.00		\$3,000.00
Bryan	Beverly	\$1,000.00		\$1,000.00
Byrd	Steven	\$3,000.00		\$3,000.00
Byrnes	Jaclyn	\$1,500.00		\$1,500.00
Calcagni	Peter	\$2,500.00		\$2,500.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Campbell	Rebekah	\$2,000.00		\$2,000.00
Carrington	Curtis	\$3,000.00		\$3,000.00
Chapman	Stacielyn	\$2,000.00		\$2,000.00
Chen	Jiasheng	\$3,000.00		\$3,000.00
Coffin	Ashley	\$3,000.00		\$3,000.00
Colasito	Brianna	\$3,000.00		\$3,000.00
Collins	Casey	\$3,000.00		\$3,000.00
Collins	Lorraine	\$2,000.00		\$2,000.00
Confer	Michelle	\$3,000.00		\$3,000.00
Cook	Ashley	\$3,000.00		\$3,000.00
Cook, Jr	Antonio	\$2,000.00		\$2,000.00
Copeland	Courtney	\$2,500.00		\$2,500.00
Cornelius	Tamara	\$2,500.00		\$2,500.00
Corprew	Brittany	\$2,500.00		\$2,500.00
Cullifer	Shannon	\$2,000.00		\$2,000.00
Dane	Margret	\$1,000.00		\$1,000.00
Dickens	Ashley	\$3,000.00		\$3,000.00
Earle	Asha	\$3,000.00		\$3,000.00
Edwards	Ashlee	\$2,000.00		\$2,000.00
Eblers	John	\$2,500.00		\$2,500.00
Etheridge	Tyree	\$3,000.00		\$3,000.00
Evans	Shantoya	\$3,000.00		\$3,000.00
Fatico	Aimee	\$3,000.00		\$3,000.00
Ferguson	Andrea	\$3,000.00		\$3,000.00
Flusche	Catherine	\$2,000.00		\$2,000.00
Fox	Brandon	\$3,000.00		\$3,000.00
Foxworth	Wintre	\$1,000.00		\$1,000.00
Franklin	Jance	\$3,000.00		\$3,000.00
Franks	Shavonna	\$3,000.00		\$3,000.00
Frazier	Steven	\$3,000.00		\$3,000.00
Gale	Tom	\$3,000.00		\$3,000.00
Gardner	Emma	\$2,000.00		\$2,000.00
Gilmor	Jessica	\$2,500.00		\$2,500.00
Gonzales	Katrina	\$2,500.00		\$2,500.00
Goodman	Gerica	\$3,000.00		\$3,000.00
Goodman	Malaika	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Gregg	Maggie	\$3,000.00		\$3,000.00
Griffin	Kadlyn	\$2,500.00		\$2,500.00
Gunawansa	Nicole	\$1,000.00		\$1,000.00
Gunderson	Peter	\$3,000.00		\$3,000.00
Guo	Hua Mei	\$3,000.00		\$3,000.00
Hallers	Adani	\$3,000.00		\$3,000.00
Hargrave	Jordan	\$3,000.00		\$3,000.00
Harold	Virquan	\$3,000.00		\$3,000.00
Harrington	Isis	\$3,500.00		\$3,500.00
Haynes	Phillip	\$3,000.00		\$3,000.00
Hendrix	Kendra	\$3,000.00		\$3,000.00
Hughes	Hannah	\$2,500.00		\$2,500.00
Hughes	Shelby	\$3,000.00		\$3,000.00
Jarzombek	Rebekah	\$3,000.00		\$3,000.00
Jayasinghe	Nilusha	\$1,500.00		\$1,500.00
Jones	Paul	\$3,000.00		\$3,000.00
Kahan-Grove	Yasmin	\$3,000.00		\$3,000.00
Kennedy	Sarah	\$2,500.00		\$2,500.00
Kerman	Crystal	\$3,000.00		\$3,000.00
Kingry	Sasha	\$2,500.00		\$2,500.00
Kitrell	Kearia	\$3,000.00		\$3,000.00
Koepke	Evan	\$3,000.00		\$3,000.00
Koolman	Maryssa	\$3,000.00		\$3,000.00
Lasister	Shannon	\$3,000.00		\$3,000.00
Lavoie	Lora	\$2,000.00		\$2,000.00
Lee	Steven	\$2,500.00		\$2,500.00
Lewis	Judy	\$1,500.00		\$1,500.00
Lindenmuth	Ashley	\$3,000.00		\$3,000.00
Locher	Christina	\$3,000.00		\$3,000.00
Lorenzen	Cara	\$3,000.00		\$3,000.00
Lowe	Ashley	\$3,000.00		\$3,000.00
Luciano-Cars	Celeste	\$2,000.00		\$2,000.00
Luong	Mehsaa	\$2,000.00		\$2,000.00
Macadat	Evangeline	\$3,000.00		\$3,000.00
Mechanic	Robert	\$3,000.00		\$3,000.00
Majors	Tasia	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Maliwanag	April-Regina	\$1,000.00		\$1,000.00
Mark	Caleb	\$3,000.00		\$3,000.00
McCarty	Jessica	\$1,000.00		\$3,000.00
McClean	Symone	\$3,000.00		\$3,000.00
McCollum	Heather	\$3,000.00		\$3,000.00
McDonald	Kenneth	\$3,000.00		\$3,000.00
McGary	Daniel	\$3,000.00		\$3,000.00
McGowan	Victoria	\$2,000.00		\$2,000.00
McKee	Christina	\$2,500.00		\$2,500.00
McKiver	Ray	\$3,000.00		\$3,000.00
Mejia	Justin	\$3,000.00		\$3,000.00
Michaallow	Lydia	\$2,500.00		\$2,500.00
Mitchell	Ariel	\$3,000.00		\$3,000.00
Montalvo	Eannah	\$3,000.00		\$3,000.00
Moore	Erinn	\$3,000.00		\$3,000.00
Moore	Patricia	\$3,000.00		\$3,000.00
Moton	Rhonda	\$3,000.00		\$3,000.00
Muriel	Marcelis	\$2,500.00		\$2,500.00
Nguyen	Truc My	\$3,000.00		\$3,000.00
Otley	Susan	\$2,500.00		\$2,500.00
Owata	Kayla	\$3,000.00		\$3,000.00
Patadia	Bansari	\$3,000.00		\$3,000.00
Patton	Latrelle	\$3,000.00		\$3,000.00
Penrod	Christina	\$2,000.00		\$2,000.00
Pettway	Alyssa	\$3,000.00		\$3,000.00
Quinones	Christopher	\$2,500.00		\$2,500.00
Rensinger	Joseph	\$3,000.00		\$3,000.00
Roberson	Leonard	\$3,000.00		\$3,000.00
Roberts	Tamarra	\$3,000.00		\$3,000.00
Robertson	Kristen	\$2,500.00		\$2,500.00
Robinson	Taylor	\$3,000.00		\$3,000.00
Robinson	Timothy	\$2,000.00		\$2,000.00
Rohrer	Alexander	\$3,000.00		\$3,000.00
San Miguel	Edric	\$2,000.00		\$2,000.00
Santos	Darcene	\$3,000.00		\$3,000.00
Sawyer	Richard	\$3,000.00		\$3,000.00

Last Name	First Name	Original Award	Change in Award	Final Awarded
Scott	James	\$3,000.00		\$3,000.00
Scott	John	\$3,000.00		\$3,000.00
Seurna	Anthony	\$2,500.00		\$2,500.00
Sealey	Jennifer	\$2,000.00		\$2,000.00
Smith	Anjelica	\$3,000.00		\$3,000.00
Smith	Nina	\$2,000.00		\$2,000.00
Smith	Tony	\$3,000.00		\$3,000.00
Spain	De'Ashley	\$3,000.00		\$3,000.00
Sparks	Tori	\$2,000.00		\$2,000.00
Staton	Ashley	\$3,000.00		\$3,000.00
Steeves	Jessica	\$3,000.00		\$3,000.00
Stcia	Joanna	\$3,000.00		\$3,000.00
Stevenson	Katina	\$3,000.00		\$3,000.00
Strickland	Brittnay	\$2,500.00		\$2,500.00
Strubel	Julian	\$3,000.00		\$3,000.00
Sutton	Anthony	\$3,000.00		\$3,000.00
Sykes	Melissa	\$3,000.00		\$3,000.00
Talmazov	George	\$3,000.00		\$3,000.00
Tillman	Alicia	\$3,000.00		\$3,000.00
Ton	Ceindy	\$3,000.00		\$3,000.00
Torruella	Latianna	\$3,000.00		\$3,000.00
Turner	Amanda	\$3,000.00		\$3,000.00
Vaughan	Cherith	\$3,000.00		\$3,000.00
Vick	Brittany	\$3,000.00		\$3,000.00
Villadelgado	Maria	\$2,000.00		\$2,000.00
Wang	Mengbai	\$2,000.00		\$2,000.00
Wang	Yuxin	\$2,500.00		\$2,500.00
Ward	Chelsea	\$3,000.00		\$3,000.00
Washington	Seamein	\$1,000.00		\$1,000.00
Washington	Shakia	\$3,000.00		\$3,000.00
Wiggins	Donovan	\$3,000.00		\$3,000.00

Summary for AwardYear = 2010-11 (172 detail records)

Sum	\$463,500.00	\$463,500.00
2010-11 Awards	Grand Total	\$463,500.00