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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 8/01, 2009, and ending 7/31, 2010

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
InstructionsMARY AND DANIEL LOUGHRAN FOUNDATION INC.
4910 MASS AVE. N.W. #215
WASHINGTON, DC 20016-4300A Employer identification number
52-1095883B Telephone number (see the instructions)
202-362-7986C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

J \$ 12,637,609. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck ☒ If the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	6,590.	6,590.	6,590.	
4 Dividends and interest from securities	256,878.	256,878.	256,878.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	-425,198.			
b Gross sales price for all assets on line 6a 1,539,420.				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			7,387.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-161,730.	263,468.	270,855.	
13 Compensation of officers, directors, trustees, etc	147,201.	147,201.	147,201.	
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 1	11,250.	11,250.	11,250.	
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr)				
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 2	61,171.	61,171.	61,171.	
24 Total operating and administrative expenses. Add lines 13 through 23	219,622.	219,622.	219,622.	
25 Contributions, gifts, grants paid PART XV	396,000.			396,000.
26 Total expenses and disbursements. Add lines 24 and 25	615,622.	219,622.	219,622.	396,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-777,352.			
b Net investment income (if negative, enter -0)		43,846.		
c Adjusted net income (if negative, enter -0)			51,233.	

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	373,587.	442,325.	442,325.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 3	12,783,980.	11,787,608.	11,493,533.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment, basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) STATEMENT 4	638,970.	795,252.	701,751.
	14 Land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	13,796,537.	13,025,185.	12,637,609.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET FUND ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
ASSETS OR FUND BALANCES	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,584,270.	7,584,270.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	6,212,267.	5,440,915.	
	30 Total net assets or fund balances (see the instructions)	13,796,537.	13,025,185.	
	31 Total liabilities and net assets/fund balances (see the instructions)	13,796,537.	13,025,185.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,796,537.
2	Enter amount from Part I, line 27a	2	-777,352.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 5	3	6,000.
4	Add lines 1, 2, and 3	4	13,025,185.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	13,025,185.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 6				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-425,198.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	7,387.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	700,511.	10,946,792.	0.063992
2007	741,000.	15,928,458.	0.046521
2006	725,000.	16,490,779.	0.043964
2005	673,500.	15,345,442.	0.043889
2004	659,000.	14,180,698.	0.046472

2 Total of line 1, column (d)	2	0.244838
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.048968
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	12,198,335.
5 Multiply line 4 by line 3	5	597,328.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	438.
7 Add lines 5 and 6	7	597,766.
8 Enter qualifying distributions from Part XII, line 4	8	396,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	877.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	877.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	877.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	6,455.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,455.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,578.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <u>5,578.</u> Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <u>\$ 0.</u> (2) On foundation managers <u>\$ 0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <u>\$ 0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>VA DC</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>YATES, KLUTTZ & FRAZIER CPA'S</u> Telephone no <u>703-719-0037</u> Located at <u>6183 GROVEDALE COURT, ALEXANDRIA, VA.</u> ZIP + 4 <u>22310</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		147,201.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services -- (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a Average monthly fair market value of securities	1a	12,268,824.
b Average of monthly cash balances	1b	115,272.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	12,384,096.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	12,384,096.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	185,761.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,198,335.
6 Minimum investment return. Enter 5% of line 5	6	609,917.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	609,917.
2a Tax on investment income for 2009 from Part VI, line 5	2a	877.	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	877.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	609,040.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	609,040.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	609,040.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	396,000.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	396,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	396,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				609,040.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years. 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	154,149.			
f Total of lines 3a through e	154,149.			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 396,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				396,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	154,149.			154,149.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				58,891.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- | | | | | | | |
|--|----------|---------------|----------|----------|--|--|
| 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling | | | | | | |
| b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) | | | | | ☐ 4942(j)(3) or ☐ 4942(j)(5) | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total | |
| | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | | |
| | | | | | | |
| | | | | | | |
| b 85% of line 2a | | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon. | | | | | | |
| a 'Assets' alternative test — enter. | | | | | | |
| (1) Value of all assets | | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | | |
| c 'Support' alternative test — enter. | | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | | |
| (4) Gross investment income | | | | | | |

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
- NONE
-
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 8

- b** The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

- c** Any submission deadlines.

SEE STATEMENT FOR LINE 2A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULES 9-12		501C 3	GEN OPERATING FUND	396,000.
Total				396,000.
b Approved for future payment				
Total				

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

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STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 11,250.	\$ 11,250.	\$ 11,250.	
TOTAL	<u>\$ 11,250.</u>	<u>\$ 11,250.</u>	<u>\$ 11,250.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ASSET FEES	\$ -12,940.	\$ -12,940.	\$ -12,940.	
DIRECTORS INSURANCE	10,350.	10,350.	10,350.	
OTHER	2,518.	2,518.	2,518.	
OTHER EXPENSE	-5,625.	-5,625.	-5,625.	
PASS THRU PART EXPENSE	43,279.	43,279.	43,279.	
RENTAL EXPENSES	7,432.	7,432.	7,432.	
SECRETARIAL HELP	14,250.	14,250.	14,250.	
TELEPHONE	1,907.	1,907.	1,907.	
TOTAL	<u>\$ 61,171.</u>	<u>\$ 61,171.</u>	<u>\$ 61,171.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
73,389.887 SHS PIMCO TOTAL RETURN FUND I	COST	\$ 781,458.	\$ 836,645.
109 SHS STARWOOD HOTELS & RESORTS WORLDW	COST	1,495.	5,281.
16,851.756 SHS COLUMBIA ACORN FUND CLASS	COST	448,877.	430,731.
15,056.889 SHS COLUMBIA ACORN INTL FUND	COST	690,961.	527,292.
31,933.984 SHS COLUMBIA INTL VALUE FUND	COST	649,976.	424,722.
34,720.559 SHS COLUMBIA SMALL CAP VALUE	COST	292,376.	396,856.
43,835.977 SHS COLUMBIA MID CAP VALUE FD	COST	413,154.	501,922.
24,456.166 SHS COLUMBIA MID CAP GROW. FD	COST	395,905.	522,139.
23,400 SHS ISHARES MSCI EMERGING MKTS	COST	763,642.	968,760.
22,325 SHS ISHARES RUSSELL 1000 VALUE	COST	1,844,320.	1,285,027.
26,800 SHS ISHARES RUSSELL 1000 GROW.	COST	1,620,864.	1,310,520.
301 SHS AMB PROPERTY	COST	6,680.	7,513.
199 SHS AVALONBAY CMNTYS INC	COST	8,140.	20,913.
417 SHS BIOMED RLTY TR	COST	5,878.	7,523.
256 SHS BOSTON PROPERTIES	COST	8,995.	20,966.
1,585 SHS DCT INDUSTRIAL TRUST INC	COST	10,864.	7,434.
629 SHS EQUITY RESIDENTIAL	COST	14,823.	28,840.
703 SHS EXTRA SPACE STORAGE INC	COST	6,914.	10,904.
175 SHS FEDERAL REALTY INVT TR	COST	4,995.	13,683.
267 SHS FIRST POTOMAC RLTY TR	COST	2,601.	4,139.
1,068 SHS HOST HOTELS & RESORTS INC	COST	7,527.	15,315.

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

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STATEMENT 3 (CONTINUED)
 FORM 990-PF, PART II, LINE 10B
 INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
143 SHS KIMCO REALTY CORP	COST	\$ 1,369.	\$ 2,155.
376 SHS LIBERTY PPTY TR	COST	10,038.	11,919.
334 SHS MACERICH CO	COST	5,622.	13,844.
413 SHS NATIONWIDE HEALTH PPTYS INC	COST	9,319.	15,454.
453 SHS OMEGA HEALTHCARE INVS INC	COST	5,270.	9,957.
109 SHS PLUM CREEK TIMBER CO INC	COST	2,759.	3,911.
212 SHS PUBLIC STORAGE INC	COST	6,901.	20,801.
290 SHS REGENCY CTRS CORP	COST	9,476.	10,945.
486 SHS SIMON PPTY GROUP INC	COST	17,628.	43,361.
260 SHS VORNADO RLTY TR	COST	9,236.	21,523.
448.215 SHS SANDALWOOD OVERSEAS FD SPC	COST	500,000.	591,493.
7,245.450 SHS ARDEN ENDOWMENT ADVISERS	COST	611,344.	980,328.
375 SHS DUPONT FABROS TECHNOLOGY	COST	2,816.	9,465.
92 SHS BAYER A G	COST	7,485.	5,287.
160 SHS BHP BILLITON LTD	COST	11,470.	11,557.
159 SHS BNP PARIBAS	COST	7,680.	5,459.
102 SHS BUNZL PLC	COST	6,460.	5,511.
60 SHS CANADIAN NATIONAL RAILWAY	COST	2,856.	3,778.
445 SHS CHEUNG KONG HLDGS LTD	COST	8,055.	5,378.
70 SHS CNOOC LTD	COST	11,593.	11,789.
151 SHS COCA COLA HELLENIC BOTTLING CO	COST	6,553.	3,598.
930 SHS COMPASS GROUP PLC	COST	6,466.	7,719.
26 SHS DENSO CORP	COST	2,444.	2,973.
70 SHS ENCANA CORP	COST	2,123.	2,137.
163 SHS HUTCHINSON WHAMPOA LTD	COST	8,665.	5,384.
151 SHS IMPERIAL TOBACCO GROUP PLC	COST	14,917.	8,532.
159 SHS INTL PWR PLC	COST	11,739.	8,914.
415 SHS KEPPEL CORP LTD	COST	7,216.	5,702.
232 SHS KOMATSU LTD	COST	5,737.	4,862.
174 SHS NESTLE S A	COST	7,869.	8,565.
364 SHS NIDEC CORP	COST	5,824.	8,536.
73 SHS NOVO-NORDISK A S	COST	4,789.	6,280.
270 SHS PETROLEUM GEO-SVCS ASA NEW	COST	7,641.	2,423.
163 SHS REED ELSEVIER P L C	COST	6,951.	5,658.
280 SHS ROCHE HLDG LTD	COST	11,990.	9,066.
370 SHS SHARP CORP	COST	6,597.	4,043.
109 SHS SYNGENTA AG	COST	5,439.	4,810.
28 SHS TELEFONICA S A	COST	2,368.	1,916.
411 SHS TESCO PLC	COST	10,942.	7,543.
166 SHS TNT N V	COST	5,884.	4,952.
107 SHS TOTAL S A	COST	7,416.	5,417.
51 SHS TOYOTA MOTOR CORP	COST	5,022.	3,582.
170 SHS TRANSCANADA CORP	COST	6,934.	6,010.
90 SHS TREND MICRO INC	COST	3,213.	2,648.
284 SHS VODAFONE GROUP PLC	COST	6,657.	6,668.
159 SHS AMERICA MOVIL S A B DE C V	COST	8,848.	7,888.
263 SHS GRUPO TELEVISIA SA DE CV	COST	6,195.	4,997.
97 SHS INFOSYS TECHNOLOGIES LTD	COST	4,159.	5,867.
112 SHS PETROLEO BRASILEIRO SA PETROBR	COST	6,579.	4,077.
663 SHS TAIWAN SEMICONDUCTOR MFG LTD	COST	6,486.	6,696.
220 SHS TEVA PHARMACEUTICAL INDS LTD	COST	10,362.	10,747.
215 SHS VIMPEL-COMMUNICATIONS	COST	9,303.	3,507.
248 SHS CAMDEN PPTY TR	COST	7,378.	11,289.
489 SHS HCP INC	COST	13,477.	17,345.
8,500 SHS SPDR DJ WILSHIRE INTL REAL	COST	569,065.	298,775.

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

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STATEMENT 3 (CONTINUED)
 FORM 990-PF, PART II, LINE 10B
 INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
46,059.365 SHS PIMCO FDS PAC INVT MGMT	COST	\$ 450,000.	\$ 528,762.
19,165.708 SHS ARTIO GLOBAL HIGH INCOME	COST	166,550.	197,023.
147 SHS DIGITAL RLTY TR INC	COST	5,412.	9,293.
173 SHS ENTERTAINMENT PPTYS TR	COST	4,295.	7,221.
98 SHS EQUITY LIFESTYLE PPTYS INC	COST	4,363.	5,187.
58 SHS ESSEX PPTY TR INC	COST	3,515.	6,096.
328 SHS KILROY RLTY CORP	COST	7,239.	11,014.
657 SHS KITE RLTY GROUP TR	COST	2,335.	3,048.
66 SHS MACK CALI RLTY CORP	COST	1,575.	2,127.
219 SHS NATIONAL RETAIL PPTYS INC	COST	3,573.	5,063.
25,830.258 SHS CREDIT SUISSE COMMODITY-R	COST	210,000.	213,358.
115 SHS SHIRE PLC	COST	6,927.	7,920.
105 SHS WPP PLC	COST	6,728.	5,599.
57 SHS BG GROUP PLC	COST	4,597.	4,559.
66 SHS BRITISH AMERN TOB PLC	COST	3,967.	4,549.
201 SHS COCA COLA AMATIL	COST	2,207.	4,174.
380 SHS DANONE	COST	4,076.	4,262.
296 SHS ROYAL KPN NV	COST	3,943.	4,119.
50 SHS SMITH & NEPHEW PLC	COST	1,854.	2,181.
106 SHS PHILIPPINE LONG DISTANCE TEL	COST	4,640.	5,692.
67 SHS SAP AG	COST	3,125.	3,073.
39,839.859 SHS JP MORGAN US LARGE CAP	COST	750,000.	717,516.
128 SHS HUDSON PAC PPTYS INC	COST	2,242.	2,107.
242 SHS PEBBLEBROOK HOTEL TR	COST	4,672.	4,426.
223 SHS PIEDMONT OFFICE RLTY TR	COST	3,588.	4,014.
313 SHS RETAIL OPPORTUNITY INVTS CORP	COST	3,213.	3,074.
180 SHS ADIDAS AG	COST	4,555.	4,868.
364 SHS BAYERISCHE MOTOREN WERKE AG	COST	5,325.	6,527.
70 SHS CENOVUS ENERGY INC	COST	1,959.	1,974.
318 SHS CENTRICA PLC	COST	5,448.	6,054.
392 SHS CSL LTD	COST	4,639.	5,880.
64 SHS FRESENIUS MED CARE AG	COST	3,210.	3,500.
703 SHS JULIUS BAER GROUP LTD	COST	4,155.	4,899.
493 SHS KINGFISHER PLC	COST	3,256.	3,325.
319 SHS KONINKLIJKE AHOLD NV	COST	4,084.	4,094.
102 SHS NOVARTIS A G	COST	4,879.	4,971.
135 SHS TALISMAN ENERGY INC	COST	2,305.	2,314.
136 SHS UNILEVER N V	COST	4,164.	4,011.
328 SHS BANCO BRADESCO S A	COST	5,542.	6,115.
178 SHS GAZPROM O A O	COST	4,249.	3,738.
150 SHS INDUSTRIAL & COML BK CHINA	COST	5,639.	5,796.
59 SHS ALEXANDRIA REAL ESTATE EQ INC	COST	3,349.	4,162.
384 SHS DEVELOPERS DIVERSIFIED RLTY CO	COST	4,059.	4,358.
67 SHS HEALTHCARE REIT INC	COST	2,899.	3,036.
189 SHS RAMCO-GERSHENSON PPTYS TR	COST	2,069.	2,174.
101 SHS FANUC LTD JAPAN	COST	6,117.	6,114.
TOTAL		\$ 11,787,608.	\$ 11,493,533.

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

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STATEMENT 4
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
331,302 UNITS COMMONWEALTH CAPITAL PART.	COST	\$ 388,232.	\$ 331,302.
370,449 UNITS TIFF PRIVATE EQUITY PART.	COST	407,020.	370,449.
	TOTAL	\$ <u>795,252.</u>	\$ <u>701,751.</u>

STATEMENT 5
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

FEDERAL EXCISE TAX REFUND		\$ 6,000.
	TOTAL	\$ <u>6,000.</u>

STATEMENT 6
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	6 SH ALEXANDRIA REAL ESTATE EQ INC	PURCHASED	VARIOUS	VARIOUS
2	20 SH AMB PROPERTY CORP	PURCHASED	10/06/2008	8/19/2009
3	56 SH AMB PROPERTY CORP	PURCHASED	VARIOUS	VARIOUS
4	15 SH AMB PROPERTY CORP	PURCHASED	4/26/2010	7/22/2010
5	16 SH AVALONBAY CMNTYS INC	PURCHASED	12/22/2008	1/07/2010
6	45 SH AVALONBAY CMNTYS INC	PURCHASED	VARIOUS	VARIOUS
7	81 SH BIOMED RLTY TR INC	PURCHASED	10/19/2004	VARIOUS
8	4 SH BOSTON PROPERTIES INC	PURCHASED	6/18/2009	7/22/2010
9	26 SH BOSTON PROPERTIES INC	PURCHASED	VARIOUS	VARIOUS
10	64 SH BRANDYWINE RLTY TR	PURCHASED	VARIOUS	8/19/2009
11	170 SH BRANDYWINE RLTY TR	PURCHASED	VARIOUS	8/19/2009
12	105 SH CAMDEN PPTY TR	PURCHASED	VARIOUS	VARIOUS
13	49 SH CAMDEN PPTY TR	PURCHASED	VARIOUS	VARIOUS
14	329 SH DCT INDUSTRIAL TRUST INC	PURCHASED	2/23/2007	VARIOUS
15	27 SH DIGITAL RLTY TR INC	PURCHASED	VARIOUS	VARIOUS
16	4 SH DUPONT FABROS TECHNOLOGY	PURCHASED	2/15/2008	9/25/2009
17	99 SH DUPONT FABROS TECHNOLOGY	PURCHASED	VARIOUS	VARIOUS
18	3 SH ENTERTAINMENT PPTYS TR	PURCHASED	4/26/2010	7/22/2010
19	9 SH EQUITY LIFESTYLE PPTYS INC	PURCHASED	VARIOUS	VARIOUS
20	73 SH EQUITY RESIDENTIAL	PURCHASED	VARIOUS	VARIOUS
21	87 SH EQUITY RESIDENTIAL	PURCHASED	VARIOUS	VARIOUS
22	34 SH ESSEX PPTY TR INC	PURCHASED	VARIOUS	VARIOUS
23	5 SH ESSEX PPTY TR INC	PURCHASED	VARIOUS	VARIOUS
24	22 SH EXTRA SPACE STORAGE INC	PURCHASED	5/21/2010	6/25/2010
25	233 SH EXTRA SPACE STORAGE INC	PURCHASED	6/20/2006	VARIOUS
26	41 SH FEDERAL REALTY INVT TR	PURCHASED	VARIOUS	VARIOUS
27	24 SH FIRST POTOMAC RLTY TR	PURCHASED	5/21/2008	9/25/2009
28	144 SH FIRST POTOMAC RLTY TR	PURCHASED	VARIOUS	VARIOUS
29	52 SH HCP INC	PURCHASED	VARIOUS	VARIOUS
30	27 SH HEALTHCARE REIT INC	PURCHASED	VARIOUS	VARIOUS

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

52-1095883

STATEMENT 6 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
31	334.91 SH HOST HOTELS & RESORTS INC	PURCHASED	VARIOUS	VARIOUS
32	497 SH HRPT PPTYS TR	PURCHASED	VARIOUS	VARIOUS
33	147 SH HRPT PPTYS TR	PURCHASED	VARIOUS	VARIOUS
34	63 SH KILROY RLTY CORP	PURCHASED	VARIOUS	VARIOUS
35	28 SH KILROY RLTY CORP	PURCHASED	VARIOUS	VARIOUS
36	342 SH KIMCO REALTY CORP	PURCHASED	VARIOUS	VARIOUS
37	132 SH KIMCO REALTY CORP	PURCHASED	VARIOUS	VARIOUS
38	95 SH KITE RLTY GROUP TR	PURCHASED	VARIOUS	3/19/2010
39	343 SH KITE RLTY GROUP TR	PURCHASED	VARIOUS	VARIOUS
40	83 SH LIBERTY PPTY TR	PURCHASED	3/03/2003	VARIOUS
41	29 SH LIBERTY PPTY TR	PURCHASED	VARIOUS	7/22/2010
42	28.49 SH MACERIH CO	PURCHASED	2/15/2008	8/19/2009
43	131.33 SH MACERIH CO	PURCHASED	VARIOUS	VARIOUS
44	16 SH MACK CALI RLTY CORP	PURCHASED	VARIOUS	6/25/2010
45	41 SH MACK CALI RLTY CORP	PURCHASED	VARIOUS	6/25/2010
46	90 SH NATIONAL RETAIL PPTYS INC	PURCHASED	VARIOUS	VARIOUS
47	87 SH NATIONWIDE HEALTH PPTYS INC	PURCHASED	VARIOUS	VARIOUS
48	115 SH OMEGA HEALTHCARE INVS INC	PURCHASED	VARIOUS	VARIOUS
49	78 SH OMEGA HEALTHCARE INVS INC	PURCHASED	VARIOUS	VARIOUS
50	6 SH PEBBLEBROOK HOTEL TR	PURCHASED	VARIOUS	5/21/2010
51	40 SH PIEDMONT OFFICE RLTY TR INC	PURCHASED	VARIOUS	VARIOUS
52	25 SH PLUM CREEK TIMBER CO INC	PURCHASED	VARIOUS	VARIOUS
53	142 SH POST PPTYS INC	PURCHASED	VARIOUS	VARIOUS
54	4 SH PUBLIC STORAGE INC	PURCHASED	VARIOUS	VARIOUS
55	22 SH PUBLIC STORAGE INC	PURCHASED	VARIOUS	VARIOUS
56	7 SH RAMCO-GERSHENSON PPTYS TR	PURCHASED	5/21/2010	7/22/2010
57	96 SH REALTY INCOME CORP	PURCHASED	VARIOUS	8/19/2009
58	35 SH REALTY INCOME CORP	PURCHASED	VARIOUS	VARIOUS
59	6 SH REGENCY CTRS CORP	PURCHASED	VARIOUS	VARIOUS
60	33 SH REGENCY CTRS CORP	PURCHASED	VARIOUS	VARIOUS
61	37 SH RETAIL OPPORTUNITY INVTS CORP	PURCHASED	9/25/2009	VARIOUS
62	21 SH SIMON PPTY GROUP INC NEW	PURCHASED	4/24/2003	VARIOUS
63	40.44 SH SIMON PPTY GROUP INC NEW	PURCHASED	VARIOUS	VARIOUS
64	12 SH STARWOOD HOTELS & RESORTS	PURCHASED	VARIOUS	VARIOUS
65	39 SH STARWOOD HOTELS & RESORTS	PURCHASED	VARIOUS	VARIOUS
66	50 SH TAUBMAN CTRS INC	PURCHASED	VARIOUS	VARIOUS
67	32 SH TAUBMAN CTRS INC	PURCHASED	VARIOUS	VARIOUS
68	63 SH VENTAS INC	PURCHASED	VARIOUS	VARIOUS
69	35.12 SH VORNADO RLTY	PURCHASED	VARIOUS	VARIOUS
70	LITIGATION AOL TIME WARNER INC	PURCHASED	VARIOUS	3/10/2010
71	5,000 SH ARTIO GLOBAL HIGH INCOME FUND	PURCHASED	6/03/2009	6/29/2010
72	3,067.87 SH COLUMBIA ACORN FUND	PURCHASED	12/06/2004	VARIOUS
73	24,150.12 SH COLUMBIA INTERNATIONAL VALUE	PURCHASED	VARIOUS	VARIOUS
74	999 SH COLUMBIA MID CAP GROWTH FUND	PURCHASED	4/29/2003	10/22/2009
75	8,581.73 SH COLUMBIA SMALL CAP VALUE FUND	PURCHASED	1/07/2003	VARIOUS
76	LITIGATION ENRON-WORTHLESS SECURITIES	PURCHASED	VARIOUS	12/31/2009
77	7,400 SH ISHARES RUSSELL 1000 GROWTH INDEX FUND	PURCHASED	6/04/2007	VARIOUS
78	6,350 SH ISHARES RUSSELL 1000 VALUE INDEX FUND	PURCHASED	6/04/2007	VARIOUS
79	LITIGATION I2 TECHNOLOGIES INC	PURCHASED	VARIOUS	9/30/2009
80	LITIGATION OPENWAVE SYS INC	PURCHASED	VARIOUS	9/29/2009
81	4,500 SH PIMCO TOTAL RETURN FD	PURCHASED	4/14/2005	6/29/2010
82	LITIGATION QWEST COMMUNICATIONS INTL	PURCHASED	VARIOUS	5/06/2010
83	LITIGATION WORLDCOM INC GA NEW	PURCHASED	VARIOUS	5/18/2010
84	SETTLEMENT FOREST LABS	PURCHASED	8/15/2002	3/01/2010

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

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STATEMENT 6 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
85	156 SH BAE SYS PLC	PURCHASED	VARIOUS	4/20/2010
86	20 SH BAYER AG	PURCHASED	12/27/2007	2/26/2010
87	BNP PARIBAS	PURCHASED	VARIOUS	11/09/2009
88	103 SH BP PLC	PURCHASED	VARIOUS	VARIOUS
89	34 SH BUNZL PLC	PURCHASED	12/27/2007	4/22/2010
90	44 SH CADBURY PLC	PURCHASED	8/04/2009	10/08/2009
91	142 SH COCA COLA AMATIL LTD	PURCHASED	VARIOUS	VARIOUS
92	55 SH COCA COLA AMATIL LTD	PURCHASED	4/20/2009	3/10/2010
93	285 SH COMPASS GROUP PLC	PURCHASED	5/20/2008	11/16/2009
94	130 SH CRH PLC	PURCHASED	12/27/2007	3/04/2010
95	137 SH ENI SPA	PURCHASED	VARIOUS	VARIOUS
96	128 SH INFOSYS TECHNOLOGIES LTD	PURCHASED	12/27/2007	VARIOUS
97	33 SH MERCK KGAA	PURCHASED	4/30/2009	2/23/2010
98	168 SH MERCK KGAA	PURCHASED	VARIOUS	VARIOUS
99	89 SH NESTLE S A	PURCHASED	VARIOUS	VARIOUS
100	157 SH NIDEC CORP	PURCHASED	5/02/2008	3/10/2010
101	184 SH NOKIA CORP	PURCHASED	VARIOUS	VARIOUS
102	181 SH NOKIA CORP	PURCHASED	VARIOUS	VARIOUS
103	17 SH NOVO-NORDISK A S	PURCHASED	12/27/2007	4/09/2010
104	51 SH SHIRE PLC	PURCHASED	12/27/2007	VARIOUS
105	43 SH SYNGENTA AG	PURCHASED	12/27/2007	7/08/2010
106	78 SH TALISMAN ENERGY INC	PURCHASED	9/09/2009	6/23/2010
107	28 SH TELEFONICA SA	PURCHASED	VARIOUS	5/13/2010
108	38 SH TEVA PHARMACEUTICAL	PURCHASED	VARIOUS	5/10/2010
109	62 SH TOTAL S A	PURCHASED	12/27/2007	VARIOUS
110	105 SH VODAFONE GROUP PLC	PURCHASED	6/11/2008	6/30/2010
111	LONG TERM CAPITAL GAIN DIVIDENDS	PURCHASED	VARIOUS	12/09/2009
112	PASS THRU FROM PARTNERSHIPS	PURCHASED	VARIOUS	12/31/2009
113	PASS THRU FROM PARTNERSHIPS	PURCHASED	VARIOUS	12/31/2009
114	PASS THRU FROM PARTNERSHIPS	PURCHASED	VARIOUS	6/30/2009
115	PASS THRU FROM PARTNERSHIPS	PURCHASED	VARIOUS	6/30/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	419.		376.	43.				\$ 43.
2	422.		689.	-267.				-267.
3	1,372.		1,483.	-111.				-111.
4	342.		429.	-87.				-87.
5	1,287.		969.	318.				318.
6	2,368.		3,768.	-1,400.				-1,400.
7	1,218.		1,451.	-233.				-233.
8	314.		188.	126.				126.
9	1,719.		1,587.	132.				132.
10	626.		1,671.	-1,045.				-1,045.
11	1,664.		1,097.	567.				567.
12	3,997.		3,319.	678.				678.
13	2,060.		2,091.	-31.				-31.
14	1,523.		3,834.	-2,311.				-2,311.
15	1,375.		1,212.	163.				163.
16	53.		67.	-14.				-14.
17	1,588.		1,396.	192.				192.
18	122.		136.	-14.				-14.
19	443.		402.	41.				41.
20	2,793.		2,629.	164.				164.

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

52-1095883

STATEMENT 6 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
21	2,482.		2,303.	179.				\$ 179.
22	2,688.		2,515.	173.				173.
23	527.		318.	209.				209.
24	319.		317.	2.				2.
25	2,697.		3,475.	-778.				-778.
26	2,845.		2,616.	229.				229.
27	271.		411.	-140.				-140.
28	2,032.		1,906.	126.				126.
29	1,704.		1,794.	-90.				-90.
30	1,157.		1,240.	-83.				-83.
31	4,000.		3,416.	584.				584.
32	3,207.		3,502.	-295.				-295.
33	955.		501.	454.				454.
34	1,901.		2,902.	-1,001.				-1,001.
35	867.		900.	-33.				-33.
36	4,701.		7,856.	-3,155.				-3,155.
37	1,861.		1,799.	62.				62.
38	443.		386.	57.				57.
39	1,619.		1,367.	252.				252.
40	2,578.		2,562.	16.				16.
41	903.		954.	-51.				-51.
42	677.		1,848.	-1,171.				-1,171.
43	3,586.		3,541.	45.				45.
44	495.		378.	117.				117.
45	1,269.		1,352.	-83.				-83.
46	1,945.		1,958.	-13.				-13.
47	3,022.		2,878.	144.				144.
48	2,205.		1,675.	530.				530.
49	1,487.		1,313.	174.				174.
50	114.		128.	-14.				-14.
51	762.		651.	111.				111.
52	925.		852.	73.				73.
53	3,423.		2,456.	967.				967.
54	348.		122.	226.				226.
55	1,754.		1,683.	71.				71.
56	73.		77.	-4.				-4.
57	3,001.		1,920.	1,081.				1,081.
58	915.		818.	97.				97.
59	203.		209.	-6.				-6.
60	1,158.		1,212.	-54.				-54.
61	365.		385.	-20.				-20.
62	1,632.		786.	846.				846.
63	3,048.		2,810.	238.				238.
64	468.		169.	299.				299.
65	1,598.		1,532.	66.				66.
66	2,020.		766.	1,254.				1,254.
67	2,341.		355.	1,986.				1,986.
68	2,421.		1,851.	570.				570.
69	2,475.		2,051.	424.				424.
70	583.		0.	583.				583.
71	49,900.		43,450.	6,450.				6,450.
72	70,000.		81,851.	-11,851.				-11,851.
73	306,000.		493,501.	-187,501.				-187,501.

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

[illegible]

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

52-1095883

STATEMENT 7
 FORM 990-PF, PART VIII, LINE 1
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
BANK OF AMERICA 730 15TH ST, NW WASHINGTON, DC 20005-1012	TRUSTEE 0	\$ 73,101.	\$ 0.	\$ 0.
A. LINWOOD HOLTON, JR. 3383 BLACKSTUMP RD WEEMS, VA 22576	DIRECTOR 0	0.	0.	0.
F. WILLIAM BURKE 5512 GOLDSBORO RD BETHESDA, MD 20817	MANAGER-EX. DIR 22.00	74,100.	0.	0.
WALTER R. FATZINGER, JR 3452 CONSTELLATION DR DAVIDSONVILLE, MD 21035	DIRECTOR-VP 0	0.	0.	0.
CARL L. GELL 3707 WINDOM PL, NW WASHINGTON, DC 20016	DIRECTOR 0	0.	0.	0.
JOHN T. HAZEL 12801 RANDOLPH RIDGE LN #201 MANASSAS, VA 20109	DIRECTOR 0	0.	0.	0.
RICHARD J.M. POULSON 110 EAST 59TH ST 37TH FLOOR NEW YORK, NY 10022	DIRECTOR 0	0.	0.	0.
HOWARD M WEISS 100 S. CHARLES ST BALTIMORE, MD 21201-2713	DIRECTOR 0	0.	0.	0.
STEPHEN D. HARLAN 6150 S.E. WINGED FOOT DR. STUART, FL 34997	TREASURER/DIR 0	0.	0.	0.
TERENCE COLLINS 2722 N STREET, NW WASHINGTON, DC 20007	INV MANAGER 0	0.	0.	0.
JOHN P MCDANIEL 13032 HIGHLAND RD HIGHLAND, MD 20777	DIRECTOR 0	0.	0.	0.
WILLIAM COUPER C/O BK OF AM. 730 15TH ST NW WASHINGTON, DC 20005-1012	DIRECTOR 0	0.	0.	0.

MARY AND DANIEL LOUGHRAN FOUNDATION INC.

52-1095883

STATEMENT 7 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
THOMAS T. FIRTH 5550 FRIENDSHIP BOULEVARD CHEVY CHASE, MD 20815	DIRECTOR 0	\$ 0.	\$ 0.	\$ 0.
GEORGE P. CLANCY, JR. 3903 FRANKLIN ST KENSINGTON, MD 20895	DIRECTOR 0	0.	0.	0.
TOTAL		\$ 147,201.	\$ 0.	\$ 0.

STATEMENT 8
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	MARY AND DANIEL LOUGHRAN GRANT PROGRAM
NAME:	MR. F. WILLIAM BURKE
CARE OF:	MARY AND DANIEL LOUGHRAN FOUNDATION, INC
STREET ADDRESS:	4910 MASSACHUSETTS AVENUE, N.W. SUITE 215
CITY, STATE, ZIP CODE:	WASHINGTON,, DC 20016-4300
TELEPHONE:	202-362-7986
FORM AND CONTENT:	APPLICATIONS SHOULD BE IN LETTER FORM AND SHOULD REQUEST SPECIFIC AMOUNT OF MONEY WITH SUFFICIENT DETAILS AS TO ITS INTENDED USE.
SUBMISSION DEADLINES:	MAY 1ST OF EACH YEAR
RESTRICTIONS ON AWARDS:	GRANTS RESTRICTED TO DC, VA. AND MD.

**MARY AND DANIEL LOUGHRAN FOUNDATION
DISTRIBUTIONS
2009**

Schedule 9	Precatory Grants	\$15,000
Schedule 10	Continuing Grants	\$106,000
Schedule 11	Grants made in 2008 with recommendations as to which will remain.	\$245,000
Schedule 12	New Requests which are recommended for this year	\$30,000
Total		\$396,000

**SCHEDULE 9
PRECATORY GRANTS
2009**

ST. LUKE'S CATHOLIC CHURCH

7001 Georgetown Pike, McLean, Virginia 22101

\$2,500

VILLA MARIA HOUSE OF STUDIES

Villa Marie Generalate, Immaculata, Pennsylvania 19345-0200

2,500

ST. ANNE'S INFANT & MATERNITY HOME

4901 Eastern Avenue, Hyattsville, Maryland 20782-3301

2,500

PREVENTION OF BLINDNESS SOCIETY

1775 Church Street, NW, Washington, DC 20036

2,500

LITTLE SISTERS OF THE POOR

4200 Harewood Road, NE, Washington, DC 20017-1554

2,500

**FLORENCE CRITTENTON SERVICES OF GREATER
WASHINGTON**

815 Silver Spring Avenue, Silver Spring, Maryland 20910

2,500

TOTAL \$15,000

SCHEDULE 10

CONTINUING GRANTS

2009

American Red Cross of the National Capital Area

8550 Arlington Boulevard, Fairfax, VA 22031

A \$10,000 grant payable over 2 years at \$5,000 per year to help fund local emergency services for children, individuals and families who depend on the Red Cross during major disasters. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$5,000		
2009	\$5,000	\$10,000	Final Year

Bowie Interfaith Pantry and Emergency Aid Fund

3120 Belair Drive, Bowie, MD 20715

A \$20,000 grant payable over 2 years at \$10,000 per year to assist in replenishing supplies for the Pantry which served over 1250 needy families in 2007, a 24% increase over 2006. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$10,000		
2009	\$10,000	\$20,000	Final Year

Christchurch School

49 Seahorse Lane, Christchurch, VA 23031

A \$30,000 grant payable over 5 years at \$6,000 per year to provide financial support and assistance to qualified students who would not otherwise be able to attend Christchurch School. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2005	\$6,000		
2006	\$6,000		
2007	\$6,000		
2008	\$6,000		
2009	\$6,000	\$30,000	Final Year

Council for Court Excellence

1111 - 14th Street, NW, Suite 500, Washington, DC 20005

A \$15,000 grant payable over 3 years at \$5,000 per year for general support of their efforts to undertake judicial system reform. This is the second year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$5,000		
2009	\$5,000	\$10,000	1
2010			

Georgetown University Hospital

3800 Reservoir Road, NW, Washington, DC 20007-2197

A \$25,000 grant over 5 years at \$5,000 per year to support a patient education program in the Infusion Center and outpatient Clinic of the Lombardi Comprehensive Cancer Center. This is the fourth year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2006	\$5,000		
2007	\$5,000		
2008	\$5,000		
2009	\$5,000	\$20,000	1
2010			

National Children's Center, Inc.

6200 Second Street, NW, Washington, DC 20011

A \$10,000 grant payable over 2 years at \$5,000 per year for general operating support. The NCC provides direct services and support for infants, children and adults with developmental disabilities. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$5,000		
2009	\$5,000	\$10,000	Final Year

Randolph-Macon Academy

200 Academy Drive, Front Royal, VA 22630

A \$20,000 grant payable over 4 years at \$5,000 per year for general support of this military prep school. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2006	\$5,000		
2007	\$5,000		
2008	\$5,000		
2009	\$5,000	\$20,000	Final Year

St. Patrick's Episcopal Church and Day School

4700 Whitehaven Parkway, NW, Washington, DC 20007

A \$75,000 grant payable over 3 years at \$25,000 per year to support the financial aid program and for general operating support, including teacher salaries. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2007	\$25,000		
2008	\$25,000		
2009	\$25,000	\$75,000	Final Year

Virginia Student Aid Foundation

P.O. Box 400833, Charlottesville, VA 22904-4833

A \$50,000 grant payable over 5 years at \$10,000 per year in philanthropic support to aid qualified student-athletes who have a financial need in attending the University of Virginia. This is the third year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2007	\$10,000		
2008	\$10,000		
2009	\$10,000	\$30,000	2
2010			
2011			

Washington and Lee University

School of Law, Sydney Lewis Hall, Lexington, VA 24450-0303

A \$45,000 grant payable over 3 years at \$15,000 per year so that the Mary and Daniel Loughran Law scholarship fund may continue to grow. This is the second year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$15,000		
2009	\$10,000	\$25,000	1
2010			

Washington Hospital Center

110 Irving Street, NW, East Building, Room 1001, Washington, DC 20010-2975

A \$20,000 grant payable over 2 years to help cover the annual lease costs of vehicles for their eleven clinicians who collectively make over 10,000 annual house call visits through the Medical House Call Program.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$10,000		
2009	\$5,000	\$15,000	1
2010			

Washington Jesuit Academy

900 Varnum Street, NE, Washington, DC 20017

A \$20,000 grant payable over two years at \$10,000 per year in operating funds for the Academy, one of the city's most unique programs for middle-school adolescent boys from impoverished families in the Washington, DC area.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$10,000		
2009	\$5,000	\$15,000	
2010			

Washington Police Fund

1156 15th Street, NW, Suite 600, Washington, DC 20005-2706

A \$20,000 grant payable over two years at \$10,000 per year for general operating support that would be directed to providing staff support for the work of the Police Fund. This is the final year.

<u>Year</u>	<u>Payment Made</u>	<u>Paid to Date</u>	<u>Years Remaining</u>
2008	\$10,000		
2009	\$10,000	\$20,000	Final Year

Total \$106,000

SCHEDULE 11
GRANTS AWARDED TO 2008 RECIPIENTS
2009

B&O Railroad Museum

901 West Pratt Street, Baltimore, MD 21223

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount to assist this organization which has extensive outreach programs for inner-city youth.

Recommendation:

\$5,000**Benedictine School Foundation**

14299 Benedictine Lane, Ridgely, MD 21660

Last year a \$5,000 grant was awarded.

2009: Request for \$5,000 to purchase high-tech communication devices for autistic children.

Recommendation:

\$5,000**Boy Scouts of America, National Capital Region**

9019 Rockville Pike, Bethesda, MD 20814

Last year a \$10,000 grant was awarded.

2009: Request for \$10,000 to support inner city scouting

Recommendation:

\$5,000**Capital Hospice Foundation**

6565 Arlington Boulevard, Suite 500, Falls Church, VA 22042

Last year a \$5,000 grant was awarded.

2009: Request for \$10,000 for Capital Hospice's 2008 Patient Care Fund whose sole purpose is to financially support hospice care for low-income or indigent patients in the Greater Washington area, and bereavement support to their families.

Recommendation:

\$5,000

Central Union Mission

SCHEDULE 11

1350 R Street, NW, Washington, DC 20009

Last year a \$5,000 grant was awarded.

2009: Request for \$10,000 for general operating expenses. Central Union Mission meets the needs of homeless men as well as families living in poverty, seniors, recent immigrants and children in DC by providing food, clothing, medical care, and education.

Recommendation:

\$5,000**Centurion Foundation**

60 Broad Street, 39th Floor, New York, NY 10004

Last year a \$5,000 grant was awarded.

2009: Request for unspecified amount to support the fraternal order of police, heroism, and outstanding police work.

Recommendation:

\$5,000**Community High School of Arts and Academics**

P.O. Box 2104, Roanoke, VA 24009

Last year a \$5,000 grant was awarded.

2009: Request for \$10,000 to support this school which is establishing methods to motivate and stimulate students whether it be for pre-college courses, special assistance, more intense artistic growth or interns with businessmen.

Recommendation:

\$5,000**Corcoran Gallery of Art**

500 Seventeenth Street, NW, Washington, DC 20006-4804

Last year a \$20,000 grant was awarded with \$10,000 to the Museum of Art and \$10,000 to the College of Art & Design.

2009: Request for \$25,000 in support of the general operations of the Gallery and the College of Art and Design.

Recommendation:

\$5,000**Cultural Development Corporation**

916 G Street, NW, Washington, DC 20001

Last year a \$5,000 grant was awarded.

2009: Request for \$7,500 to support local theatre artists through the Mead Theatre Lab Program at Flashpoint. The Mead Theatre Lab is a space where actors, directors and producers present work that explores new ideas.

Recommendation:

\$5,000

SCHEDULE 11

DC Rape Crisis Center

1625 K Street, NW, Suite 750, Washington, DC 20006

Last year a \$5,000 grant was awarded.

2009: Request for \$7,500 to support their core programs of counseling and support services to adult and child survivors of sexual assault in Washington.

Recommendation:

\$5,000

Fairfax Symphony Orchestra

3905 Railroad Avenue, Suite 202 N, Fairfax, VA 22030

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount in general operating support of their major programs that integrate academic subjects under a music banner through a multimedia presentation combined with live performances by FSO musicians.

Recommendation:

\$5,000

Flint Hill School

3320 Jermantown Road, Oakton, VA 22124

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year.

2009: Request for \$20,000 over 2 years at \$10,000 to provide scholarships for economically deprived students.

Recommendation:

\$10,000

Foggy Bottom Youth Baseball Foundation, Inc.

Williams and Jensen, 1155 21st Street, NW, Washington, DC 20036

Last year a \$10,000 grant was awarded.

2009: Request for an unspecified amount to support this organization which supports inner-city baseball.

Recommendation:

\$5,000

Fredericksburg Academy

10800 Academy Drive, Fredericksburg, VA 22408

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2009: Request for \$40,000 over 2 years at \$20,000 per year to provide financial aid to families who have a demonstrated need.

Recommendation:

\$10,000 over 2 years

\$5,000

SCHEDULE 11

Georgetown Visitation Preparatory School

1524 35th Street, NW, Washington, DC 20007

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount for Loughran Scholarship Fund.

Recommendation: **\$5,000**

George Washington University Medical Center

2021 K Street, NW, Suite 800, Washington, DC 20006

Last year a \$10,000 grant was awarded

2009: Request for \$10,000 to fund the Hirsh Medicine and Policy Scholars Program that permits medical residents to gain an understanding of the US healthcare system and the evolution and development of health policy.

Recommendation: **\$5,000**

Heroes, Inc.

1100 G Street, NW, Suite 650, Washington, DC 20005

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year.

2009: Request for an unspecified amount to benefit widows and children of law enforcement officers and firefighters who have given their lives in the line of duty.

Recommendation: **\$10,000**

Ivymount School

11614 Seven Locks Road, Rockville, MD 20854

Last year a \$5,000 grant was awarded.

2009: Request for \$10,000 in support of the High School vocational training program and the School-To-Work Program providing community-based programs for students 18-21.

Recommendation: **\$5,000**

Kennedy Krieger Institute

707 North Broadway, Baltimore, MD 21205

Last year a \$10,000 grant was awarded.

2009: Request for \$10,000 in general operating support. Kennedy Krieger Institute's newest project is a special purpose school serving students with Autism Spectrum Disorders in Montgomery County.

Recommendation:

\$10,000**Kids Incorporated**

126 Cuyler Lane, St. Simons Island, GA 31522

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount in general operating support to assist gravely ill children and their families. KIDS, Inc. strives to make the unfulfilled dreams of ill children come true. There are no paid employees; office space is donated.

Recommendation:

\$5,000**Lisner Louise Dickson Hurt Home**

5425 Western Avenue, NW, Washington, DC 20015

Last year a \$5,000 grant was awarded.

2009: Request for \$10,736 to support this home which houses the indigent elderly.

Recommendation:

\$5,000**Lyric Foundation**

110 West Mt. Royal Avenue, Suite 101, Baltimore, MD 21201

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount in general support for the Lyric, an anchor of the Mount Royal Cultural Corridor, and the site for a city-wide arts festival known as Artscape, for more than 25 years.

Recommendation:

\$5,000

Marine Corps Scholarship Foundation

121 S. Saint Asaph Street, Alexandria, VA 22314-3119

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount to fund the Stephen D. Harlan scholarship to help children of deceased Marine Corps officers who might not otherwise be able to afford college.

Recommendation:

\$5,000**Mercy Medical Airlift**

4620 Haygood Road, Suite 1, Virginia Beach, VA 23455

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount for the Air Compassion America program administered by Mercy Medical Airlift which serves financially needy patients by providing deep discount air ambulance service.

Recommendation:

\$5,000**National Rehabilitation Hospital**

102 Irving Street, NW, Washington, DC 20010-2949

Last year was the final year of a \$15,000 grant payable over 3 years at \$5,000 per year.

2009: Request for \$18,000 in support of their Patient Care Assistance Fund to help NRH's most needy patients who have depleted their private resources and their insurance to purchase equipment such as wheelchairs, prosthetics, lifts, walkers, etc.

Recommendation:

\$5,000**People, Animals, Love**

4900 Massachusetts Avenue, NW, Suite 330, Washington, DC 20016

Last year a \$5,000 grant was awarded.

2009: Request for \$5,000 to help support its Pet Therapy Visiting Program for children and adults, hospitals, psychiatric facilities, and nursing homes.

Recommendation:

\$5,000

SCHEDULE 11

Rainbow Place

215 West Montgomery Avenue, Rockville, MD 20850

Last year a \$10,000 grant was awarded.

2009: Request for an unspecified amount for continued operating support. Rainbow Place provides a safe, warm and caring environment for homeless women in Montgomery County, providing 3,601 bed nights and meals for women last year.

Recommendation: **\$5,000**

Recording for the Blind & Dyslexic of Metropolitan Washington

5225 Wisconsin Avenue, NW, Suite 312, Washington, DC 20015

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2009: Request for \$10,000 over two years at \$5,000 per year which would enable RFB&D to continue providing recorded textbooks, equipment and training to thousands of local students whose disabilities prevent them from reading the printed word.

Recommendation: \$10,000 over 2 years **\$5,000**

Second Genesis

8611 Second Avenue, Suite 300, Silver Spring, MD 20910-3372

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount to raise money for philanthropic efforts in the greater DC area through their Birdies for Charity fund-raising program that enables the community to pledge their support to the charity of their choice.

Recommendation: **\$5,000**

St. Albans School

Mount St. Alban, Washington, DC 20016

Last year a \$10,000 grant was awarded.

2009: Request for \$10,000 to be added to the current Loughran Scholarship Fund.

Recommendation: **\$10,000**

SCHEDULE 11

St. Andrew's Episcopal School

8804 Postoak Road, Potomac, MD 20854

Last year was the final year of a \$20,000 grant payable over 2 years at \$10,000 per year.
2009: Request for \$30,000 over 2 years at \$15,000 per year to be added to the Loughran Scholarship with net income or 4% of corpus, whatever is greater to be used for scholarships.

Recommendation: \$5,000

Sunshine Foundation

1041 Mill Creek Drive, Feasterville, PA 19053

Last year a \$5,000 grant was awarded.
2009: Request for \$5,000 to send 2 seriously ill, physically challenged or abused children to visit the Orlando attractions and stay in the Sunshine House's Dream Village, consisting of 9 storybook-like cottages, all handicap accessible.

Recommendation: \$5,000

University of Maryland - Baltimore County Foundation

Administration Building, 9th Floor, 1000 Hilltop Circle, Baltimore, MD 21250

Last year a \$25,000 grant was awarded.
2009: Request for \$50,000 to continue support of the Meyerhoff Scholars. This will allow two students to receive full scholarships including tuition, room and board, and campus fees.

Recommendation: \$10,000

University System of Maryland Foundation, Inc.

3300 Metzert Road, Adelphi, MD 20783

Last year a \$25,000 grant was awarded.
2009: Request for \$25,000 in support of the William E. Kirwan Loughran Scholarship Program.

Recommendation: \$10,000

Union Theological Seminary & Presbyterian School of Christian Education

3401 Brook Road, Richmond, VA 23227

Last year a \$5,000 grant was awarded.
2009: Request for \$5,000 to continue their partnership with the Washington Theological Consortium, bringing students in touch with diverse religious traditions in a spirit of understanding and cooperation with the initiation of the Great Speaker Series.

Recommendation: \$2,500

Virginia College Fund

6002A W. Broad Street, Suite 201, Richmond, VA 23230-2213

Last year a \$5,000 grant was awarded.

2009: Request for an unspecified amount to provide continued financial support to six small Virginia colleges on behalf of an underserved student population in Virginia.

Recommendation: **\$5,000**

Virginia Foundation for Independent Colleges

8010 Ridge Road, Suite B, Richmond, VA 23229-7288

Last year a \$5,000 grant was awarded.

2009: Request for \$5,000 for Voices 2009 Annual Fund for Academic Excellence, supporting the 15 member colleges to help secure brighter futures for more than 20,000 students.

Recommendation: **\$5,000**

Voices for Virginia's Children

701 East Franklin Street, Suite 807, Richmond, VA 23219

Last year a \$10,000 grant was awarded.

2009: Request for \$10,000 to support their ongoing work ensuring policymakers understand the needs of the Commonwealth's children thereby ensuring more at-risk children have access to preschool, foster, and child daycare.

Recommendation: **\$12,500**

Washington Episcopal School

5600 Little Falls Parkway, Bethesda, MD 20816

Last year was the final year of a \$10,000 grant payable over 2 years at \$5,000 per year.

2009: Request for \$20,000 in financial aid allowing 2 students to receive 99% tuition grants while 2 others receive a 91% and 87% tuition grant respectively.

Recommendation: \$10,000 over 2 years **\$5,000**

Washington International Horse Show (for Autism)

16063 Comprint Circle, Gaithersburg, MD 20877

Last year a \$10,000 grant was awarded.

2009: Request for unspecified amount to support this organization's fund raising effort to expand web-based educational tools.

Recommendation:

\$10,000**Washington National Opera**

2600 Virginia Avenue, NW, Suite 301, Washington, DC 20037

Last year a \$5,000 grant was awarded.

2009: Request for \$5,000 to support their school-based programs which introduces inner-city youth to the opera.

Recommendation:

\$5,000**TOTAL****\$245,000**

SCHEDULE 12
GRANTS AWARDED TO FIRST TIME RECIPIENTS
2009

Healthy Start

2521 North Charles Street, Baltimore, MD 21218

Request for \$10,000 to support this organization which works to reduce deaths among low birth weight infants and provides medical service to inner city babies.

Recommendation: **\$5,000**

Marine Corp Scholarship Foundation

121 S. Saint Asaph Street, Alexandria, VA 22314-3119

Request for an unspecified amount to fund the Captain John A. Holland scholarship helping children of deceased Marine Corps officers who cannot afford college. Captain Holland died in a helicopter crash after having returned from a tour of duty in the battlefield.

Recommendation: **\$5,000**

Northern Neck Free Health Clinic

51 William B. Graham Court, P.O. Box 1694, Kilmarnock, VA 22482

Request for an unspecified amount in support of this clinic which provides health care to uninsured residents, most of them working, who are not able to afford it.

Recommendation: **\$5,000**

Saint Luke Institute

8901 New Hampshire Avenue, Silver Spring, MD 20903-3611

Request for \$30,000 to support this organization which specializes in the rehabilitation of clergy.

Recommendation: **\$5,000**

Youth for Tomorrow Life Center

11835 Hazel Circle Drive, Bristow, VA 20136

Request for \$25,000 over 2 years at \$12,500 per year. Youth for Tomorrow helps at risk children become responsible members of society by providing a rigorous education, nurturing residential homes and skillful counseling in a safe environment.

Recommendation: **\$5,000**

Youth Leadership Foundation

4101 Yuma Street, NW, Washington, DC 20016

Request for \$10,000 to fund its program for at risk children in Washington, DC. YLF's programs, have served over 2,000 disadvantaged minority students in the DC area.

Recommendation: \$10,000 over 2 years **\$5,000**

TOTAL \$30,000