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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust	
Treated as a Private Foundation	2009
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements	<u> </u>

OMB No 1545-0052

For calery	r year 2009,	or tax year begi	nning	087	/01 , 2009	, and endi	ing	07/31, 20
G Check all	that apply	Initial retur		Initial return	•	oublic chai	rıty	Final return
	T	Amended r	eturn	Addre	ss change	<u> </u>	Name change	
	Name of fou	indation					A Employer ide	ntification number
Use the IRS			–					
label.		MARIE HANNA				·-·		31-0914024
Otherwise, print	•			f mail is not delivered to street	t address)	Room/su	If B Telephone numbe	r (see page 10 of the instructions)
or type.	•	CKYARDS BAN	K &]	rkus'r				
See Specific	P.O. BOX	- 						(502) 582-2571
Instructions.	City or town	, state, and ZIP cod	е				C if exemption an pending check	here
	LOUISVI		2.2				D 1 Foreign orga	inizations, check here . ►
		LLE, KY 402						enizations meeting the eck here and attach
	e of organiza			c)(3) exempt private f				
		nexempt charitable		Other taxable pr			E If private found	lation status was terminated
			$\overline{}$	unting method X Ca	ash Acc	rual	under section 5	i07(b)(1)(A), check here . 🕨
of year (#6	om Part II, col	56,913.		ther (specify) column (d) must be on				on is in a 60-month termination
				Column (a) mast be on	casii basis.)		under section 5	07(b)(1)(B), check here . ►
total o	of amounts in c	nue and Expense olumns (b), (c), and	(d)	(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	(d) Disbursement for charitable
may	not necessarily	equal the amounts	ìn´	expenses per books	incom	е	income	purposes
		e 11 of the instructi		3.5				(cash basis only
1 Contribu	utions, gifts, grants, X If the f	etc , received (attach schi oundation is not requ Sch B	edule) . rred to					
	•	temporary cash invest est from securities		130,579.	13	0,579.		ATCH 1
1		est from securities .				-,-,-,		AICH
		ss)				+		
1		ss)sale of assets not on li		-55,101.				
b Gross	sales price for all		019.	,-,-		-		
assets 7 Capita	on line 6a - Il gain net inco	me (from Part IV, III		-				
8 Net sh	-	algam	′ - 1					
	e modifications							
	ales less retums)					
	ost of goods sold							
	7 1	(attach_scbedule)()						
11 Other	income (attach	schedule)	ကြ					
	Add lines 1 thr		<u> </u> œ	75,478.	13	0,579.		
13 Compe	nsation of officer	Mecos: Nstees	atc .	0.				
	employee sala							
		oyee benefits						
16a Legal:	fees (attach sch	nedule)]					
b Accou	ntıng fees (atta	ach schedule) ATCH	2	2,860.		2,860.		0.
c Other	professional fe	es (attach schedule).*	26,553.	2	6,553.		
17 Interes	st	· · · · · · · · · · · ·						
18 Taxes (attach schedule)	(see page 14 of the instri	uctions) *	2,595.		457.		
19 Depre	ciation (attach	schedule) and dep	letion.					
.	-							
21 Travel		and meetings		-				
22 Printin		ions		630				
23 Other		ch schedule) ATC	Г	639.		639.		
24 Total		administrative exp		20 (47	2	0 500		
11		23		32,647.		0,509.		0.
25 Contrib		grants paid		154,075.		0 500		154,0
		sements Add lines 24	and 25	186,722.	- 31	0,509.		0. 154,0
	ct line 26 from			111 044				
		enses and disbursemen		-111,244.	10	0 0 7 0		
		me (if negative, ento			10	0,070.		
c Adjust	ed net income	(if negative, enter-	0-) [-0	-

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.* ATCH 3 JsA ** ATCH 4 9E1410 2 000 4 0 0 8 1 P T 9 5 1 1 0 / 5 / 2 0 1 0 : 49:37 AM V 0 9 - 8.1 0 48827.430

Form **990-PF** (2009)

PAGE 20

31-:0914024 Page 2

_		Attached schedules and amounts in the	Beginning of year	End of	f year
۲	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	33,741.	45,202.	45,202.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)		r	
		Less allowance for doubtful accounts ▶			
s	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Asi	10 a	Investments - U S and state government obligations (attach schedule) .	299,173.	199,267.	214,083.
1		Investments - corporate stock (attach schedule)	1,421,322.	1,499,523.	2,004,915.
		Investments - corporate bonds (attach schedule)	1,012,099.	911,099.	992,713.
	11	Investments - land, buildings,			
		and equipment basis Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments other (attach schodule)			
	14	Land, buildings, and			
		equipment basis Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	2,766,335.	2,655,091.	3,256,913.
	17	Accounts payable and accrued expenses			·
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable (attach schedule)			
ڐ	22	Other liabilities (describe)			
				-	
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ▶			
		and complete lines 24 through 26 and lines 30 and 31.	•		
ès	24	Unrestricted ,			
and	25	Temporarily restricted			
Bal	26	Permanently restricted			
þ		Foundations that do not follow SFAS 117,			
Fui		check here and complete lines 27 through 31. ▶ [X]			
٥	24 25 26 27 28 29 30	Capital stock, trust principal, or current funds			
its	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
SSE	29	Retained earnings, accumulated income, endowment, or other funds	-456,892.	-568,136.	
۲	30	Total net assets or fund balances (see page 17 of the			
Ne		instructions)	2,766,335.	2,655,091.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	2,766,335.	2,655,091.	
Ρ	art l	Analysis of Changes in Net Assets or Fund F	Balances		
		I net assets or fund balances at beginning of year - Part II,		agree with	
		of-year figure reported on prior year's return)			2,766,335.
2		r amount from Part I, line 27a			-111,244.
3	Othe	er increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3			2,655,091.
				-	
		I net assets or fund balances at end of year (line 4 minus li	ine 5) - Part II, column (b),	line 30 6	2,655,091.

L		and Lusses for Tax of		(b) How	(c) Date	(d) Data sald
		d describe the kind(s) of property rick warehouse, or common stoc		P-Purchase	acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1:	CEE DADE THE COUR		1, 200 0/10 1M20 00)	D-Donation	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
<u></u>				+		
	 					
_	 d					
_						
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ss)
	(e) Gloss sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	ıs (g)
	a					
╝	0					
_9	<u> </u>					
_	d	-		<u> </u>		
_				<u> </u>		
_	Complete only for assets s		d owned by the foundation on 12/31/69	⊣ \''	Gains (Col (h) g. (k), but not less t	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	Losses (from co	
_		40 01 12/01/00	ever ser (j), ii arry		<u> </u>	
_'	<u> </u>			-		
	<u>, </u>			 		
_				+		
_			If gain, also enter in Part I, line 7			
2	Capital gain net income or	(net capital loss)	If (loss), enter -0- in Part I, line 7	2		-55,101.
3		or (loss) as defined in section				
			es 13 and 17 of the instructions)			
_	If (loss), enter -0- in Part I, I	ine 8. ,	<u> </u>	3		
į	art V Qualification Ur	nder Section 4940(e) for	Reduced Tax on Net Investment In	come		
(F	or optional use by domestic	c private foundations subject	to the section 4940(a) tax on net inves	tment inco	me)	
lf	section 4940(d)(2) applies,	leave this part blank				
10	loo the foundation lights for	the eastern 4042 toy on the	distributable amount of any year in the i	naca naria	d? X	Ves 🗀 Ne
			distributable amount of any year in the l 40(e) Do not complete this part	base peno	۵′ <u>۱ ۸</u>	」Yes No
			year, see page 18 of the instructions b	efore mak	ing any entries	
<u> </u>	(a)	(b)	(c)	T	(d)	
(Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distribution:			Distribution ra (col (b) divided by	
-	2008				(-, -, -, -, -,	
_	2007			 		
_	2006			1		
	2005					
	2004					
				1 1		
2	Total of line 1, column (d)			2		
3	Average distribution ratio	for the 5-year base period -	divide the total on line 2 by 5, or by the			
	number of years the found	dation has been in existence	ıf less than 5 years	3		
4	Enter the net value of non	charitable-use assets for 20	09 from Part X, line 5	4		
_				_		
5	Multiply line 4 by line 3.			5		
_	Enter 19/ of not investmen	nt income (19/ of Dort Lline 3	7h)			
6	Enter 1% of het investmen	nt income (1% of Paπ I, line 2	7b)	6		
7	Add lines 5 and 6			7		
′	Add illies J alid 0	• • • • • • • • • • • • • • • • • • • •				
8	Enter qualifying distribution	ns from Part XII line 4		8		
-	If line 8 is equal to or gre	eater than line 7, check the	box in Part VI, line 1b, and complete	that part	using a 1% tax	rate See the
	Part VI instructions on pag	e 18	, , , , , , , , , , , , , , , , , , , ,		J	,-

Ŗar	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructi	ons)_
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic_foundations that meet the section 4940(e) requirements in Part V, check		2,(001.
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			0.01
3	Add lines 1 and 2		2,0	001.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		2,0	001.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 2, 364.			
	Exempt foreign organizations-tax withheld at source			
	Tax paid with application for extension of time to like (1 of the 6000)			
d	Backup withholding erroneously withheld		2 1	061
7	Total credits and payments Add lines 6a through 6d			364.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			363.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 363 · Refunded ▶ 11			
11				
	t VII-A Statements Regarding Activities			T
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No X
	participate or intervene in any political campaign?	1 a		
ď	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	4 6		X
	of the instructions for definition)?	1 b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities	1 c		X
C	Did the foundation file Form 1120-POL for this year?	10		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers \$\Bigsim \frac{1}{2} = \frac{1}{			
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			-
-	on foundation managers > \$		1]
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		ı	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X_
	If "Yes," attach the statement required by General Instruction T		1	1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	<u></u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		i	1
	instructions) KY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ļ		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			,,
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	ĺ		1,7
	names and addresses	10		X

OHILL	990-PF (2009)			age 3
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Χ
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
-	August 17, 2008?	12		Χ
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
			•	
14	The books are in care of ► STOCKYARDS BANK & TRUST CO Telephone no ► 502-582	-25	71	
•	Website address ► N/A The books are in care of ► STOCKYARDS BANK & TRUST CO Telephone no Located at ►PO BOX 32890 LOUISVILLE, KY ZIP+4 ► 40232			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	- <i></i> -	▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2009?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		ŀ	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2009?		İ	
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			37
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b		<u>X</u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to determine if the	۵.		
	foundation had excess business holdings in 2009)	3 b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4 h		Х

	rt VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Requ	ired (contin	ued)	·	
5 a	During the year did the foundation pay or incur any amount (1) Carry on propaganda, or otherwise attempt to influe (2) Influence the outcome of any specific public election	nce legislation (section	,	Yes	X No		
	directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or of	her similar purposes?			X No		
	(4) Provide a grant to an organization other than a characteristic 509(a)(1), (2), or (3), or section 4940(d)(2)?	(see page 22 of the ins	structions)	Yes	XNo		
	(5) Provide for any purpose other than religious, charital purposes, or for the prevention of cruelty to children	or animals?			XNo		
b	Regulations section 53 4945 or in a current notice regard	ding disaster assistanc	e (see page 22 of the	instructions)?	<i>.</i>	5b	
_	Organizations relying on a current notice regarding disast If the answer is "Yes" to question 5a(4), does the found						
С	because it maintained expenditure responsibility for the g	•		. Yes	No		
	If "Yes," attach the statement required by Regulations sec	tion 53 4945-5(d)					
6 a	Did the foundation, during the year, receive any funds, o			Yes	XNo		
h	on a personal benefit contract?			• —		6ь	X
	If "Yes" to 6b, file Form 8870				· · · · ·	32	
	At any time during the tax year, was the foundation a pa	•	· ·		X No	-	
	If yes, did the foundation receive any proceeds or have						
Pa	Information About Officers, Directors and Contractors	s, Trustees, Found	dation Managers,	Highly Paid	i Employ	yees,	
1	List all officers, directors, trustees, foundation m	anagers and their	compensation (see	page 22 of t	he instruc	ctions).	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributi employee bene and deferred com	fit plans	(e) Expense other allo	
ĀŢ	TACHMENT 6		0.		0.		0
]					
2	Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	luded on line 1 - se			uctions).	
2	Compensation of five highest-paid employees (ot	her than those inc (b) Title, and average hours per week devoted to position	luded on line 1 - se	e page 23 of (d) Contribut employee b plans and de compensa	ions to enefit eferred	uctions). (e) Expense other allo	
2	Compensation of five highest-paid employees (ot If none, enter "NONE."	(b) Title, and average hours per week		(d) Contribut employee b plans and de	ions to enefit eferred	(e) Expense	
2	Compensation of five highest-paid employees (ot if none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contribut employee b plans and de	ions to enefit eferred	(e) Expense	
2	Compensation of five highest-paid employees (ot if none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contribut employee b plans and de	ions to enefit eferred	(e) Expense	
2	Compensation of five highest-paid employees (ot if none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contribut employee b plans and de	ions to enefit eferred	(e) Expense	
2	Compensation of five highest-paid employees (ot if none, enter "NONE." Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week		(d) Contribut employee b plans and de	ions to enefit eferred	(e) Expense	

Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see page	ge 23 of the instructions). If none	, enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
·	[
NONE		
		ļ
		
	- -	
Total number of others receiving over \$50,000 for professional services		▶ NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the number	Expenses
of organizations and other beneficiaries served, conferences convened, research papers produced, etc		LAPENSES
1 GHEENS SCIENCE HALL & RAUCH PLANETARIUM		
LOUISVILLE, KY		
INCREASE ACCESS OF PLANETARIUM & SCIENCE ED RESOUF	RCES	15,000
2 DAY SPRINGS		
LOUISVILLE, KY		
TO COVER 60% OF COST OF NEW CARPET		11,000
3 CABBAGE PATCH		
LOUISVILLE, KY		
THE ROOM TO GROW CAMPAIGN		10,000
4 INDEPENDENT COLLEGE FUND		
LOUISVILLE, KY		10.00
SCHOLARSHIP FUND		10,000
Part IX-B Summary of Program-Related Investments (see page 23 of the		Amount
Describe the two largest program-related investments made by the foundation during the tax year on line 1 NONE	es i and 2	Amount
1 NONE		
2		
2		
All other program-related investments. See page 24 of the instructions		-
3 NONE		
*		

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundatior	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		<u></u>
	purposes		
а	Average monthly fair market value of securities	1a	3,189,085.
b	Average of monthly cash balances	1b	86,283.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d		1d	3,275,368.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,275,368.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	- f th t t \	4	49,131.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,226,237.
6	Minimum investment return. Enter 5% of line 5	6	161,312.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ☐ and do not complete this privation is the complete the private of the instruction of the complete this private of the complete of the complet	ate operating	
1	Minimum investment return from Part X, line 6	1	161,312.
2 a	Tax on investment income for 2009 from Part VI, line 5 2,001.		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	2,001.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	159,311.
4	Recoveries of amounts treated as qualifying distributions	4	
5		5	159,311.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	159,311.
Pa	Irt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	4.	154,075.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		0.
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		0
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	154,075.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	154,075.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	_	NI / 70
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	154,075.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating we qualifies for the section 4940(e) reduction of tax in those years	hether the fou	ndation

31-0914024 Page 9

Part XIII Undistributed Income (see page 26 of the instructions) (b) (c) (d) Corpus Years prior to 2008 2008 2009 Distributable amount for 2009 from Part XI, 159,311. Undistributed income, if any, as of the end of 2009 Enter amount for 2008 only . . 144,664 Total for prior years 20_07_,20_06_,20_05 8,626. Excess distributions carryover, if any, to 2009 From 2004 From 2005 From 2006 From 2007 From 2008 0. Total of lines 3a through e Qualifying distributions for 2009 from Part XII. line 4 ▶ \$ 154,075. 144,664. a Applied to 2008, but not more than line 2a . . . b Applied to undistributed income of prior years (Election 8,626. required - see page 26 of the instructions) ATCH 7 c Treated as distributions out of corpus (Election required - see page 26 of the instructions) 785. d Applied to 2009 distributable amount 0. Remaining amount distributed out of corpus . . . 0. 0. Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 0 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be 158,526. distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the Excess distributions carryover to 2010. 0. Subtract lines 7 and 8 from line 6a Analysis of line 9 Excess from 2005 . . b Excess from 2006 . . . c Excess from 2007 . . . d Excess from 2008 . . .

Form 990-PF (2009)

e Excess from 2009 .

Forn	n 990-PF (2009))914024	Page 10
Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	e instructions and Pa	art VII-A, question 9) NOT APPLICABLE
1 a	If the foundation has				- 1	
	foundation, and the ruling					
b	Check box to indicate wh		a private operating foun	dation described in sectio	n 4942	(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	Justed net income from Part I or the minimum investment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(0), 1023
b		-				
	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	:				
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" afternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup-					<u>"</u>
	port from an exempt organization					
	(4) Gross investment income .					
Pa					lation had \$5,000	or more in assets
		luring the year - se		structions.)		
1	Information Regarding	, ,				
а	List any managers of before the close of any					
		the formulation the	400/	(1)		
b	List any managers of ownership of a partner					y large portion of the
	N/A					
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholars	hip, etc., Programs:		
		or funds If the foun	dation makes gifts, g	grants, etc (see pag		and does not accept ons) to individuals or
а	The name, address, a		of the person to who	m applications should t	oe addressed	
b	The form in which appl		bmitted and informati	on and materials they	should include	
	LETTER, INC	CLUDING VERIFIC	CATION OF 501	(C) (3) STATUS		
С	Any submission deadli	nes				
	APRIL 1 AND	O OCTOBER 1				
d	Any restrictions or lift factors		such as by geogra	aphical areas, charita	able fields, kinds of	institutions, or other
	NO RESTRICT	TONS				

PAGE 11

Part XV Supplementary Information (co	ontinued)			
3 Grants and Contributions Paid Duri	ng the Year or Appr		Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
ATTACHMENT 9				
			<u>.</u>	
		_		
			:	
Takal				154 075
Total		· · · · · ·		154,075.
b Approved for future payment		\ 		
•				
Total	<u> </u>		№ 3b	

er gross amou	ints unless otherwise indicated		ited business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt function income
Desc		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
Program service	ce revenue				7.11100111	the instructions)
a						
c						
e						
	ontracts from government agencies					
-	lues and assessments					
	ngs and temporary cash investments					
Dividends and	Interest from securities			14	130,579.	
	ome or (loss) from real estate					· · · · · · · · · · · · · · · · · · ·
a Debt-finan	nced property					
	inanced property					
Net rental incom	ne or (loss) from personal property .					
Other investm	ent income					
Gain or (loss) fro	om sales of assets other than inventory	,		18	-55,101.	
Net income or	(loss) from special events					
Gross profit or	(loss) from sales of inventory					
Other revenue	a					
b						
c						
			<u> </u>			
de Subtotal Add	columns (b), (d), and (e)				75,478.	
d e Subtotal Add Total. Add line ee worksheet in	columns (b), (d), and (e) e 12, columns (b), (d), and (e)	to verify calcu	lations)		13	75,478
e Subtotal Add Interest worksheet in	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purp		
e Subtotal Add Total. Add line worksheet in art XVI-B Ine No. Ext	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
d Subtotal Add Total. Add line we worksheet in art XVI-B ne No. Ext	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
e Subtotal Add Total. Add line worksheet in art XVI-B Ine No. Ext	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purped in column	oses (e) of Part XVI-A conti	ributed importantly
e Subtotal Add Total. Add line worksheet in art XVI-B Ine No. Ext	columns (b), (d), and (e)	to verify calcu	lations) complishment of E	xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
e Subtotal Add Total. Add line worksheet in art XVI-B Ine No. Ext	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly
subtotal Add Interest and XVI-B ine No. Expense.	columns (b), (d), and (e)	to verify calcu	lations) complishment of E ch income is reporte exempt purposes (xempt Purpled in column other than b	oses (e) of Part XVI-A conti	ributed importantly

FORM 990-PF (2005	9)				J 1, ,	3311021		га	ge 13
Part XVII	Information Regarding Exempt Organizations	Transfers	To and	Transactions	and	Relationships	With	Noncharit	able

		Exempt Organi	zations								
1		he organization directly of the Code								Yes	No
а	organı Transi	zations? fers from the reporting four	ndation to a non	charitable exempt o	organization of						
	(1) Ca	ash							1a(1)		X
	(2) 01	ther assets							1a(2)		X
b	Other	transactions							İ		
	(1) Sa	ales of assets to a nonchar	itable exempt org	anization					<u>1b(1)</u>		X
	(2) Pi	urchases of assets from a r	noncharitable exe	empt organization					1b(2)		X
		ental of facilities, equipment									X
		eimbursement arrangements							L.		X
		oans or loan guarantees									Χ
		erformance of services or n							I		X
С		ng of facilities, equipment, i									X
		answer to any of the								fair i	narket
Ī		of the goods, other as									
		in any transaction or s		•							
	value	in any transaction or s	maing anange	inent, snow in t	solulli (a) al	to value	or the good	3, 00101 433013	, 01 301110	05 10	,c.,v.cu
/a\ I	ine no	(b) Amount involved	(c) Name of no	ncharitable exempt or	manization	(d) Desc	ription of transf	fers, transactions, ar	nd shanno arra	ngeme	nts
ια, .	-110 .10	N/A	(c) Hamo of Ho	Total Rabio Oxompt of	gameation	N/A			ra onamig and	900	
		11/11									
			-			-		-			
							_				
					-						
			 								
											
										_	
								_			
						••					
			-								
2a	is the	foundation directly or in-	directly affiliate	d with, or related	to, one or m	ore tax-ex	empt organi	zations described	d in		
		n 501(c) of the Code (other							1 1	es 2	No
b		s," complete the following so		. (- / (- / /							_
		(a) Name of organization		(b) Type of	organization			(c) Description of re	elationship		
	•							-			
				··							
	-									•	
								··· ·			
		· · · · · · · · · · · · · · · · · · ·									
	Linder	penalties of perjury, I declare	that I have exam	uned this return inc	luding accompan	nvina schedi	ules and staten	nents, and to the	best of mv k	nowled	ge and
	belief,	it is true, correct, and complet	e Declaration of	preparer (other than	taxpayer or fiduo	ciary) is bas	ed on all infor	mation of which pi	reparer has a	ny kno	wledge
		(TIN)	(naum)	20	1	10-13-	. 11				
.	_	Vaix.	XI UNUICLE			Date		Title			
<u>.</u>	7 519	gnature of officer or trustee				Date	T		arer's identif	ivina.	
Ξl					Date		Check if	numb	er (See Sign	ature o	
Sign Here	er's ly	Preparer's	7/41	1.1.1.	-01	1-1-	self-employ		30 of the insti 032385	uctions)
S	Paid epare se On	signature /	M V VVI	neces, C	PH 10/	15 JIO	<u> </u>	75.0			
	Paid Preparer's Use Only	Firm's name (or yours if		ORWATH LLP	/	, , , , , ,		EIN ▶ 35-0	921680		
ļ	4	self-employed), (address,		ROWNSBORO RO	DAD, SUIT	'E 400			0 206 0	000	
		and ZIP code	LOUISVI	LLE, KY		402	41-1122	Phone no 50	2-326-3		
									Form 9 9	0-PF	(2009)

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

2009

Employer identification number Name of estate or trust WOOD & MARIE HANNAH FOUNDATION 31-0914024 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired (c) Date sold (d) Sales price see page 4 of the the entire year (mo, day, yr) (mo, day, yr) Subtract (e) from (d) instructions) 1a b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1_b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 5 column (3) on the back . . . Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (c) Date sold (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (see page 4 of the instructions) the entire year Subtract (e) from (d) (d) Sales price (mo , day, yr) (mo , day, vr) 6a

Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts...

Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

column (3) on the back

Schedule D (Form 1041) 2009

6b

7

8

9

10

11

12

10

-55,101.

-55,101.

Sche	edule D (Form 1041) 2009	•		Page 2
Pa	rt III ` Summary of Parts I and II	(1) Beneficiaries'	(2) Estate's	(3) Total
	Caution: Read the instructions before completing this part.	(see page 5)	or trust's	(0) Total
	Net short-term gain or (loss)13			
14				E
a	Total for year			-55,101.
	Unrecaptured section 1250 gain (see line 18 of the wrksht) 14b		•	
_ C	28% rate gain			-55,101.
	Total net gain or (loss). Combine lines 13 and 14a	T. D. (11. 4.) (1)	44 145 1	
to Pa	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990- art V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV a			
	rt IV Capital Loss Limitation			
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, III	· ·		3,000)
Not	The loss on line 15, column (3) or b \$3,000	e 22 (or Form 990-T Ju	16 (molete the Capital Loss
Cam	vover Worksheet on page 7 of the instructions to figure your capital loss carryover	3 22 (01 7 01117 000 1, 111	10 0-1), 13 0 1033, 001	implete the capital 2000
Pa	Tax Computation Using Maximum Capital Gains Rates			
	n 1041 filers. Complete this part only if both lines 14a and 15 in column (2		ount is entered ii	n Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than			
	tion: Skip this part and complete the worksheet on page 8 of the instructions in ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or	Ť		
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero			
	n 990-T trusts. Complete this part only if both lines 14a and 15 are gains	s or qualified divide	nds are included	Lin income in Part I
	form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and			
	er line 14b, col (2) or line 14c, col (2) is more than zero	•		
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2)	•		
	but not less than zero			
19	Enter the estate's or trust's qualified dividends			
	from Form 1041, line 2b(2) (or enter the qualified			
	dividends included in income in Part I of Form 990-T) 19			
20	Add lines 18 and 19			
21	If the estate or trust is filing Form 4952, enter the			
	amount from line 4g, otherwise, enter -0 ▶ 21			
22	Subtract line 21 from line 20 If zero or less, enter -0	. 22		
23	Subtract line 22 from line 17 If zero or less, enter -0	. 23		
24	Enter the smaller of the amount on line 17 or \$2,300	. 24		
25	Is the amount on line 23 equal to or more than the amount on line 24?			
	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box			
	No. Enter the amount from line 23	1 1		
26	Subtract line 25 from line 24	. 26		
27	Are the amounts on lines 22 and 26 the same?			
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27			
30	Multiply line 29 by 15% (15)		30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Sche			
	(see the Schedule Ginstructions in the instructions for Form 1041)		31	
32	Add lines 30 and 31		32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Sche			
2.4	(see the Schedule Ginstructions in the instructions for Form 1041)			

Schedule D (Form 1041) 2009

Page 2

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side WOOD & MARIE HANNAH FOUNDATION

Employer identification number 31-0914024

Long-Term Capital Gains an				(-) () (
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss Subtract (e) from
00,000 UNITS OF UNITED STATES TREASURY NOTE	12/09/2005	10/16/2009	104,391.	99,906.	4,48
5 SHARES OF AMERICAN	12/03/2003	10/10/2003	101/331.	33,300.	
INTERNATIONAL GROUP	02/20/2002	11/18/2009	2,725.	108,750.	-106,0
,500 SHARES OF CISCO	02/20/2002	11/10/2003	2,720.	10077001	100,00
SYSTEMS INC.	VARIOUS	12/16/2009	76,417.	44,551.	31,8
,125 SHARES OF PFIZER	VIII(100B	12/10/2009	70/117.	11,331.	
INC.	06/22/2000	12/16/2009	75,486.	59,913.	15,5
0,000 UNITS OF BELLSOUTH	00/22/2000	12/10/2005	75,400.	33,313.	13,3
CORPORATION CAPITAL FUND	08/02/2000	02/15/2010	50,000.	51,000.	-1,0
CONTONATION CALITAE TOND	0070272000	02/13/2010	30,000.	31,000.	
	-				
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**					
	:			-	
					<u></u>
					 .

WOOD & MARIE HANNAH FOUNDATION

FORM 990-PF - PART IV

CARITAL CAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of F	Property		Des	cription		P or Di	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
104,391.		100,000 UNI 99,906.	TS OF UNIT	ED STATES TI	REASURY	12	2/09/2005	10/16/2009
2,725.		75 SHARES C)F AMERICAN	INTERNATION	NAL GROU		2/20/2002	11/18/2009
76,417.		2,500 SHARE 44,551.	S OF CISCO	SYSTEMS IN	c.	VA	ARIOUS 31,866.	12/16/2009
75,486.		4,125 SHARE 59,913.	S OF PFIZE	R INC.		0 (6/22/2000	12/16/2009
50,000.		50,000 UNIT	S OF BELLS	OUTH CORPORA	ATION CA	08	3/02/2000 -1,000.	02/15/2010
OTAL GAIN(LO	oss)					_	-55,101.	,
							:	
	-							
	-							

PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

NET INVESTMENT INCOME	54,012. 65,925. 10,642.	130,579.
REVENUE AND EXPENSES PER BOOKS	54,012. 65,925. 10,642.	130,579.
		TOTAL
DESCRIPTION	CORPORATE BOND INTEREST CORPORATE DIVIDENDS US TREASURY INTEREST	

FEES
ACCOUNTING
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CHARITABLE PURPOSES_		0
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	2,860.	2,860.
REVENUE AND EXPENSES PER BOOKS	2,860.	2,860.
		TOTALS
DESCRIPTION	ACCOUNTING	

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FORM 990PF, PART I - OTHER PROFESSIONAL FEES

			INCOME		16,789.	26,553.
REVENUE	AND	EXPENSES	PER BOOKS	7,6	16,789.	TOTALS 26,553.
			DESCRIPTION	BANK TRUSTEE FEE	INV ADVISOR FEE	TO

TAXES ı FORM 990PF, PART I

NET INVESTMENT INCOME	457.	457.
REVENUE AND EXPENSES PER BOOKS	457.	2,595.
DESCRIPTION	FOREIGN TAX W/H - DIVIDENDS FEDERAL TAX DUE - FORM 4720	TOTALS

PAGE 19

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

E- Li	INVESTMENT	INCOME	3889.
REVENUE	EXPENSES	PER BOOKS	 . 688 . 888
		DESCRIPTION	MEETING EXPENSE

639.

639.

TOTALS

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
WOODE HANNAH III LOUISVILLE, KY	PRESIDENT 5.00	·	.0	
CATHA HANNAH LOUISVILLE, KY	DIRECTOR 1.00		.0	
JUDY H HARRIS LOUISVILLE, KY	DIRECTOR 1.00	·	.0	
HARRY TROUTMAN LOUISVILLE, KY	DIRECTOR 1.00		.0	
NEIL B JESSE LOUISVILLE, KY	DIRECTOR 1.00		.0	
STEPHEN T WOLFORD LOUISVILLE, KY	DIRECTOR 1.00	.0	.0	.0

ATTACHMENT 6 (CONT'D)

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

LOUISVILLE, KY

JOHN STOUGH

EXPENSE ACCT AND OTHER ALLOWANCES	Ċ	0.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	Ö	0.
COMPENSATION		0.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR 1.00	GRAND TOTALS

048827.430

FORM 990PF, PART XIII - APPLIED TO PRIOR YEAR ELECTION

PURSUANT TO CODE SEC. 4942(H) AND REG SECTION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM TAX YEAR 2006 IN THE AMOUNT OF \$8,626.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

STOCKYARDS BANK & TRUST, C MAYFIELD P.O. BOX 32890 LOUISVILLE, KY 40232 502-625-2447

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT NONE 501 (C) (3) PVT CHARITY NONE		PURPOSE OF GRANT OR CONTRIBUTION AMOUNT	TO HELP DEFER COSTS ASSOCIATED WITH CAMP FOR KY 2,500 CHILDREN WITH DIABETES	TO INCREASE ACCESS OF PLANETARIUM & SCIENCE ED 15,000 RESOURCES TO SCHOOLS	10,000	TO MAKE A DIFFERENCE IN THE LIFE OF SURVIVORS OF 7,000 SEXUAL ABUSE	5,000	BUILDING REMODELING OF SECOND FLOOR
FOUNDATION S FOUNDATION S	UBSTANTIAL CONTRIBUTOR ND							
11 O E		RECIPIENT NAME AND ADDRESS	AMERICAN DIABETES ASSOCIATION LOUISVILLE, KY 501 (C)(3)PVT CHAR	(C) (3) PVT	(C) (3) PVT	CENTER FOR WOMEN AND FAMILIES LOUISVILLE, KY 501 (C)(3) PVT CHP	NONE 501 (C)(3) PVT CHA	

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ATTACHMENT 9 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OPERATION OPEN ARMS INC LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	SUPPORT & CARE FOR CHILDREN OF INCARCERATED WOMEN	10,000
PITT ACADEMY LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO HELP PURCHASE A SMART TABLE	5,000
SALVATION ARMY BOYS & GIRLS CLUB LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO BE USED FOR POWER HOUR, THEIR HOME-WORK HELP PROGRAM FOR YOUTH	5,000
KENTUCKY WESLEYAN COLLEGE LOUISVILLE, KY	NOWE 501 (C)(3) PVT CHARITY	RENOVATING OFFICES FOR ALUMNI & CAREER SERVICES	5,000
THE HEALING PLACE LOUISVILLE, KY	NOME 501 (C)(3) PVT CHARITY	TO HELP WITH THE REPLACEMENT OF BUNK BEDS FOR MEN	5,000
CEREBRAL PALSY SCHOOL LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	GOLD SPONSORSHIP FOR 1/30/2010 EVENT	3,000

ATTACHMENT 9 (CONT'D)

WOOD & MARIE HANNAH FOUNDATION

YEAR
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PAID DURING THE
PAID
AND CONTRIBUTIONS
AND
GRANTS
>
PART XV
FORM 990PF,

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARKINSON SUPPORT CENTER LOUISVILLE, KY	NONE 501 (C)(3) PVI CHARITY	SUPPORT	5,000
BUILD-A-BED LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO HELP BUILD BEDS IN KY COMMUNITIES FOR CHILDREN	2,000
CHILDREN'S HOSPITAL FOUNDATION LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO PROVIDE A RELAXATION STATION IN EACH PATIENT ROOM	2,000
CUSTOM QUALITY SERVICES INC LOUISVILLE, KY	NONE 501 (C)(3)	TO ASSIST WITH THE PURCHASE OF 2 FORKLIFTS	6,000
HEUSER HEARING & LANGUAGE ACADEMY LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO PURCHASE LENA PRO FOR CHILDREN	8,825
THE LIBRARY FOUNDATION LOUISVILLE, KY	NONE 501 (C)(3) PVT CHARITY	TO SUPPORT THE SUMMER READING PROGRAM	5,000

ATTACHMENT 9 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

PECTDIENT MAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PHIRPOSE OF GRANT OR CONTRIBITION	E NII
I NAME AND ADDRESS			
LOUISVILLE 200	NONE	TO BE USED FOR THE SCHOOL AT THE ZOO PROGRAM	5,000
LOUISVILLE, FY	501 (C)(3) PVT CHARITY		
VOLUNTEERS OF AMERICA	NONE	TO SUPPORT THE FAMILY EMERGENCY SHELTER	1,000
LOUISVILLE, KY	501 (C)(3) PVF CHARLFY		
YMCA CAMP PIOMINGO	NONE	TO PROVIDE CAMP SCHOLARSHIPS FOR CHILDREN	2,500
LOUISVILLE, KY	501 (C)(3) PVT CHARITY		
PAWS WITH PURPOSE	NONE	TO OFFSET PORTION OF COST TO TRAIN SERVICE DOGS	2,500
LOUISVILLE, KY	501 (C)(3) PVT CHARITY		
LINCOLN ELEMENTARY SCHOOL	NONE	TO SUPPLEMENT THE READING RECOVERY PROGRAM	1,500
LOUISVILLF, KY	501 (C)(3) PVT CHARITY		
BOYS & GIRLS CLUBS GRANT	NONE	TO SPONSOR THE 2010 CLUB MARDI GRAS MASQUERADE	1,250
LOUISVILLE, KY	501 (C)(3) PVT CHARITY	PARTY	

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FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS FALD DURING THE TEAR	DUKING THE TEAK		ATTACHMENT 9 (CONT'D)
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DAY SPRINGS	NONE	TO COVER 60% OF COST OF NEW CARPET	11,000
LOUISVILLE, KY	501 (C)(3) PVT CHARITY		
INDEPENDENT COLLEGE FUND	NONE	THE SCHOLARSHIP FUND	10,000
LOUISVILLE, KY	501 (C)(3) PVT CHARITY		
BYCK ELEMENTARY SCHOOL	NONE	THE BLESSINGS IN A BACKPACK PROGRAM	5,000
LOUISVILLE, KY	501 (C)(3) PVT CHARITY		
LINCOLN HERITAGE COUNCIL	501 (C)(3) PVT CHARITY	TO HELP COVER COSTS FOR ADVENTURE CAP PROGRAM AT	PROGRAM AT 5,000
LOUISVILLE, KY		CAMP CROOKED CREEK	

TOTAL CONTRIBUTIONS PAID 154,075

40081P T951 10/5/2010