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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

_				tax year beginning		and ending 7/3	31 , 2010	
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	or typ See Spe		•	. 70001		اء	830-278-6231	to the base
	Instructi		1			C	If exemption application is 1 Foreign organizations, che	
-	H C	hecl	k type of organiza	ation X Section 50	11(c)(3) exempt private f		2 Foreign organizations, one	
	Ϊ [nonexempt charitable t			here and attach computati	on
-	I F		arket value of all asset		counting method X C		If private foundation statu	s was terminated
			Part II, column (c), line	e 16)	Other (specify)	F	under section 507(b)(1)(A	
	> \$.	3,354,	. 513. (Part I	l, column (d) must be or		If the foundation is in a 60 under section 507(b)(1)(B	
[Part I		Analysis of Re	evenue and		1	7	
-		E	Expenses (The	e total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable
		C(olumns (b), (c), a	and (d) may not neces- mounts in column (a)	1			purposes
_		Š	sarily equal the ari see the instruction	ons))		<u> </u>		(cash basis only)
-		1	Contributions, gifts,	, grants, etc, received (att sch)			1	·
	,	2		foundn is not req to att Sch B				1, -,-,
	,	3	Interest on sav cash investmer	vings and temporary	!			
	1	4		ents erest from securities	46,879.	46,879	46,879.	27.00 1 27 S.T.
	1		a Gross rents	1881 HUIH SECURICS	40,013.	40,015	40,013.	
	,		b Net rental income or (loss)		,	· · · · · · · · · · · · · · · · · · ·	1 100	1 8 20 3 1 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	R		a Net gain/(loss) from	n sale of assets not on line 10.			· · · · · · · · · · · · · · ·	12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Ë		b Gross sales price for assets on line 6a			1300		1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
8		7	Capital gain net inco	come (from Part IV, line 2)				ar j. e.c., e.
2010	EZUE	8	Net short-term	capital gain		,		N 2 F N
00	E	9		cations	· · ·			
8	_ '		a Gross sales less returns and allowances			*	-:	
DEC	!	1 '	b Less Cost of goods sold			A STATE OF THE STA		
	1		c Gross profit/(loss)	, , , ,		1 1 1 1 1 1 1 1 1		二 阿里二维 经国际 不養
\bigcirc	,	11	Other income ((attach schedule)			1	1. 1. 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1
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Ž -		12		ficers, directors, trustees, etc	46,879.	46,879.	46,879.	*1 *61
SCANNED	,	14	•				 	
	1	15	, ,	, employee benefits			 	
4	A '	1	a Legal fees (attach s					
	A D M		•	ettach sch) See St 1	2,040.	135.		
	N		c Other prof fees (att	·			 	
	0 1	17	Interest .	'			T DEOF	יירה
	OPERAT	18			1,477.		RECE	AFR
	ÄÄ	19	Depreciation (a sch) and deplet					
	i il	20		tion			TE DEC. 1	7010
	N V	21		ences, and meetings		 		1621
	A E N X D P	22	Printing and pu	ublications			THE TANK THE	6,5 - 65 YEARS
	AND EN	23		es (attach schedule)		1 704		N. U
		1		See Statement 3	6,591.	6,591.	L.,	
	S E S	24	Total operating	g and administrative lines 13 through 23	10,108.	6,726.		
	3	25		s, grants paid Part XV			Track of the same of the	135,050.
	J	26		s and disbursements.	133,000.	(Billion provided a service a service and -	THE ST THE THE TANK OF THE	133,030.
_	!		Add lines 24 an	nd 2 <u>5</u> .	145,158.	6,726.	0.	135,050.
			Subtract line 26					
	J	1 7	a Excess of rever and disbursem	enue over expenses	-98,279.			
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Cash = non-interest-bearing 1,892,037 1,793,233	Part	118	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year			
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5 Decreases not included in line 2 (itemize).						·		3,130,906
				(Itemize)		·	<u> </u>	5, 250, 500.
) – Part II, column (b).	Ine 30		3,130,906.

(a) List and desc	d Losses for Tax on Investmen ribe the kind(s) of property sold (e.g., r ouse; or common stock, 200 shares ML	eal estate	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A					
_ b					
c					
d			_		
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m	(loss) iinus (g)
a					
b					
<u>c</u>					
d					
e					
(i) Fair Market Value as of 12/31/69	iowing gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(1)	(I) Gains (Coli pain minus column (I an -0-) or Losses (fr	(), but not less
a					
b					
С		· · · · · · · · · · · · · · · · · · ·			
d					
<u>e</u>					
2 Capital gain net income or	(net capital loss). If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	. 2		
3 Net short-term capital gain	or (loss) as defined in sections 1222(5)	and (6) ⁻			
If gain, also enter in Part I, in Part I, line 8	line 8, column (c) (see the instructions)). If (loss), enter -0-	. 3		
Part V Qualification Un	der Section 4940(e) for Reduce	d Tax on Net Investme	ent Income	†	
If 'Yes,' the foundation does not o	re this part blank. section 4942 tax on the distributable an <u>jualify under section 4940(e) Do not co</u> nt in each column for each year, see th	mplete this part.	•	Yes	☐ No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets (col	(d) Distribution umn (b) divided	
2008					-
2007					
2006		· · · · · · · · · · · · · · · · · · ·			
2005			· · · · · · · · · · · · · · · · · · ·		
2004					
2 Total of line 1, column (d)			2		*
	r the 5-year base period – divide the to tion has been in existence if less than 5			-	
•		•			
4 Enter the net value of nonch	naritable-use assets for 2009 from Part	X, line 5	4		
5 Multiply line 4 by line 3			5	 	
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions	s from Part XII, line 4		8		
If line 8 is equal to or greate Part VI instructions.	er than line 7, check the box in Part VI,	line 1b, and complete that j	part using a 1%	tax rate See th	ne

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Páři	View Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	– see	the ins	truction	15)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here . and enter 'N/A' on line 1.	1				<u></u>
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	├ '	<u> </u>			803.
	check here ► and enter 1% of Part I, line 27b		3,	12		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			7		\$. \$ W.
		•				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2			0.
3	Add lines 1 and 2	İ	3			803.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter	-0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			803.
6	Credits/Payments			7	3.4 .42	M. 150
а	·	728.			Ϋ́τ	
b	Exempt foreign organizations – tax withheld at source		1 l*			
	Tax paid with application for extension of time to file (Form 8868)	_	1	• • •	ا آ اورق	
	Backup withholding erroneously withheld 6d		1	÷.	- ".	
7	Total credits and payments. Add lines 6a through 6d		7 [728.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached		8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9			75.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	>	10			
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax	>	11			
Parl	VII-A Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or d	ıd ıt			Yes	No
	participate or intervene in any political campaign?.				1 a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?				1 Ь	x
		uala au	hlichad	-		
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any mater or distributed by the foundation in connection with the activities.	iais pu	ibiisriea		·. 	
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	•			1 c	X
	(1) On the foundation \Rightarrow 0. (2) On foundation managers . \Rightarrow \$			0.	7.1	1 1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im	posed	on		· , .,	1.1
	foundation managers > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	2	X
	If 'Yes,' attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	article	s			1 1 1 1
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	ges -		_	3	<u> </u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			_	1 a	X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?		•			I/A_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			_ 5	<u> </u>	<u> </u>
_	If 'Yes,' attach the statement required by General Instruction T			.,		12.7
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.					131
	By language in the governing instrument, or				J	, , ,
	• By state legislation that effectively amends the governing instrument so that no mandatory directions	that co	onflict		نمونده اس	: 34e
_	with the state law remain in the governing instrument?			<u> </u>		+
,	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7		- 10, £
8 8	Enter the states to which the foundation reports or with which it is registered (see the instructions)	_			er og det Fra State	
	N/A			.	d Veri	7
b	olf the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation				Bb X	الثنيئة ل
_				343		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' co)(3) or omnlet	4942(j) e Part	,,,,,		X
				"' 	+-	+
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing and addresses	their n	names	10	,	X
BAA					990-PF	

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Part VIFA Statements Regarding Activities Continued					
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address ► N/A	ın applıc	ation?	13	X	
14 The books are in care of ► First State Bank of Uvalde Telephon	e no 🟲	830-	278-6	2 31	
Located at > 200 E Nopal St Uvalde TX ZIP + 4		801			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			N/A		
and enter the amount of tax-exempt interest received or accrued during the year	>	15			N/A
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			14.6	Yes	No
1 a During the year did the foundation (either directly or indirectly).			Nat of	THE REAL PROPERTY.	德州
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo	કિસો જ્યાં		A All
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person?	— ∏Yes	— X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		75
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes		7.4	1	2 . 3
(3) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	—		* 4 5	(·
		MINO	-	٠.,	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo		187	4
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the				44	. 4
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo	1.7		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ions)?	,	1b	N	/A
Organizations relying on a current notice regarding disaster assistance check here		► □		1	1
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts		_		ا مُر بلسانه مُر بلسانه	12.00
that were not corrected before the first day of the tax year beginning in 2009?			1c	ور الم	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			**************************************	90-7-7-1-7-1-7-1-7-1-7-1-7-1-7-1-7-1-7-1-	1 200
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	XNo		`. !**}\$	18.00
If 'Yes,' list the years ► 20, 20, 20) Au	100	1
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494: (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)	2(a)(2) !(a)(2) to	i	2b	N	/A
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here		32.3	: 11 7	
► 20, 20, 20			7.75		44
			* A	193	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No	1		1
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	ı ed		3b	N	/A
			-5		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a	, A.	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			- 15 T		
the tax year beginning in 2009?			4b		Х
BAA		1	Form 99	0-PF (2009

Total number of other employees paid over \$50,000

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0.

Form 990-PF (2009)

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities.	1 a	1,630,056.
b Average of monthly cash balances.	1 b	1,898,431.
c Fair market value of all other assets (see instructions)	1c	1,000,401.
d Total (add lines 1a, b, and c)	1 d	3,528,487.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	"	0,020,407.
(attach detailed explanation)	1 1	
2 Acquisition indebtedness applicable to line 1 assets	H 2	0.
3 Subtract line 2 from line 1d	3	3,528,487.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	52,927.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,475,560.
6 Minimum investment return. Enter 5% of line 5	6	173,778.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	rating	
and certain foreign organizations check here ► and do not complete this p		
1 Minimum investment return from Part X, line 6	1	173,778.
2a Tax on investment income for 2009 from Part VI, line 5		
b Income tax for 2009 (This does not include the tax from Part VI)]	
c Add lines 2a and 2b	2 c	803.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	172,975.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	172,975.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	172,975.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	135,050.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	135,050.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	135,050.
Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whe	ether the	e foundation

qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7		海海海 洲	A A A A A A A A A A A A A A A A A A A	172,975.
2 Undistributed income, if any, as of the end of 2009:a Enter amount for 2008 only		· · · · · · · · · · · · · · · · · · ·	130,407.	
b Total for prior years: 20, 20, 20	1、一道:"第二"	0.		Line for district
3 Excess distributions carryover, if any, to 2009	The state of the s		1 - 1 - 1 - 1 - 1 - 1 - 1	
a From 2004				The state of the s
b From 2005				الأنتاق الأمالية
c From 2006				
d From 2007 e From 2008				
f Total of lines 3a through e .	مراد معراضية المدانية المدانية الم	, ,	-	3
4 Qualifying distributions for 2009 from Part	7 , - 3 , -	;		1
XII, line 4 ► \$ 135,050.	-,	,		, ,
a Applied to 2008, but not more than line 2a	N. * *	- 0	130,407.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.	·	
c Treated as distributions out of corpus (Election required – see instructions)	0.			•
d Applied to 2009 distributable amount	,			4,643.
e Remaining amount distributed out of corpus .	0.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)	,			_
Same amount must be shown in column (a).	, , - ;			
6 Enter the net total of each column as				
indicated below:	. عاد المسالم المالية المالية المالية المالية المالية المالية المالية المالية المالية المالية المالية المالية		,	, , ,
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			٠, ١
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency			* 14	
has been issued, or on which the section		0.	, ,	
4942(a) tax has been previously assessed		[• • •	
d Subtract line 6c from line 6b Taxable amount – see instructions		0.	,	
 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions 		``	0.	
f Undistributed income for 2009 Subtract lines			, ,	
4d and 5 from line 1. This amount must be distributed in 2010.				168,332.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed		1.0	, , ,	
by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.		And the second second second	The State of the S
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.		a part of a	A CALLEY AND A CANAGE OF THE CALLEY OF THE C
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.	The state of the s		
10 Analysis of line 9	1 - 3 - 4 - 3 - 4 - 3 - 3 - 3 - 3 - 3 - 3		Service Colors & Colors	The same of
a Excess from 2005	a Artist the same	建设设施		
b Excess from 2006	What have been a supply and	The second second	A STATE OF THE STA	
c Excess from 2007				
d Excess from 2008	20000000000000000000000000000000000000	南的自己的	国际公司	TO A LANGE
e Excess from 2009	[] [] [] [] [] [] [] [] [] []	11年の日本日本 (本) 多山田 (大)	The state of the section	EDILLEN BE AULUS BEING

Form 990-PF (2009) Kate Marmion Cha				26-3209975	
PartiXIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or on is effective for 2009, enter the date of the	ruling				
b Check box to indicate whether the foundate		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4 > 0000	Prior 3 years	4 9 0000	–
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					<u></u>
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					. =
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income			<u> </u>		
Part XV Supplementary Information	(Complete this	part only if the	organization ha	d \$5,000 or more	e in
assets at any time during th		structions.)			
a List any managers of the foundation who is close of any tax year (but only if they have	nave contributed me contributed more	ore than 2% of the than \$5,000). (See	total contributions re section 507(d)(2))	eceived by the found	ation before the
Dolph Briscoe Jr Dec'd 6/2	//10				
b List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more of foundation has a 1	f the stock of a corp 0% or greater intere	poration (or an equalest.	ally large portion of t	he ownership of
O Life Air D and a Contile Air Conti	-1 C:4 1 C-1 -	Investigate Description			
2 Information Regarding Contribution, Gran Check here if the foundation only requests for funds If the foundation make	nakes contributions	to preselected char	ritable organizations		
a The name, address, and telephone number	er of the person to	whom applications s	should be addressed	d:	
SEE STATEMENT 5					
b The form in which applications should be	submitted and infor	mation and materia	Is they should inclu	de	
SEE STATEMENT 5					
c Any submission deadlines:		·	· · · · · · · · · · · · · · · · · · ·		
SEE STATEMENT 5					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charitat	ble fields, kinds of i	nstitutions, or other f	actors.
SEE STATEMENT 5			<u>. </u>		
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3 Grants and Contributions Paid During the Y	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
Name and address (home or business)	substantial contributor	recipient		
Name and address (home or business) a Paid during the year See Statement 4	substantial contributor	recipient	CONTRIBUTION	
Total			. ► 3a	135,050.
b Approved for future payment			► 3b	

Part XVI Analysis of Income-Producing Activities

Ente	r gross	s amounts unless otherwise indicated.	Unrelate	ed business income	Excluded	by section 512, 513, or 514	
		ram service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a b					 	·	
c							
d							
е							· · · · · · · · · · · · · · · · · · ·
f							
g	Fees	and contracts from government agencies					
2	Meml	bership dues and assessments					
3	Interes	t on savings and temporary cash investments					
4		ends and interest from securities			14	46,879.	
5		ental income or (loss) from real estate.	· • · · ·	17 , 180			N. 6.12. 12 (3)
		financed property					
_		ebt-financed property					
6		ntal income or (loss) from personal property			 		
7 8		r investment income					
9		r (loss) from sales of assets other than inventory ncome or (loss) from special events.					
10		s profit or (loss) from sales of inventory			 	· · · · · · · · · · · · · · · · · · ·	
11		r revenue.			, ,		-, -, -, -, -, -, -, -, -, -, -, -, -, -
ь	_						,
c	-						-
d							
е	·				L [
		otal. Add columns (b), (d), and (e)				46,879.	
		. Add line 12, columns (b), (d), and (e)				13 .	46,879.
(See	works	sheet in the instructions for line 13 to verify ca	lculations)				
Parl	XVI-	B Relationship of Activities to the	Accompl	ishment of Exemp	t Purpo	ses	
		· · · · · · · · · · · · · · · · · · ·	•		·		
	e No. ▼	Explain below how each activity for which in accomplishment of the foundation's exempt	come is repo purposes (o	orted in column (e) of P ther than by providing f	art XVI-A	such purposes). (See th	y to the ne instructions)
N	I/A						
						••	
							
	-						
						 ,	
				· · · · · · · · · · · · · · · · · · ·			
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Part XVIIでは Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Exemple	rganizations				
	descr	ne organization di ibed in section 50 ng to political org	01(c) of the Code (o	engage in any of the follow ther than section 501(c)(3)	ring with any oth organizations)	ner organization or in section 527,	Yes No
	a Trans	fers from the rep	orting foundation to	a noncharitable exempt of	rganization of:		
	(1) C	· ·	-				1a (1) X
	٠,,	ther assets		••			1a (2) X
	b Other	transactions					1222 12 500
	(1) S	ales of assets to	a noncharitable exe	empt organization			1 b (1) X
	(2) P	urchases of asse	ets from a noncharit	able exempt organization		•	1b (2) X
	(3) R	ental of facilities,	, equipment, or othe	er assets			1b (3) X
	(4) R	teimbursement ar	rrangements	, ,			1b (4) X
	(5) L	oans or loan gua	rantees	•			. 1b (5) X
	(6) P	erformance of se	ervices or membersh	np or fundraising solicitation	ons		1 b (6) X
				sts, other assets, or paid e			1c X
	d If the the goany to	answer to any of oods, other asset ransaction or sha	f the above is 'Yes,' ts, or services given iring arrangement, s	complete the following sc by the reporting foundation how in column (d) the value	hedule. Column in If the founda ue of the goods,	(b) should always show the tion received less than fair other assets, or services	ne fair market value of market value in received.
(;) Line no	(b) Amount invo	olved (c) Name	of noncharitable exempt organizat	ion (d)	Description of transfers, transaction	ons, and sharing arrangements
N	/A		<u></u>				
		<u> </u>					
_							
				·····		<u></u> _	
							
						. <u></u> .	····
							
_							· · · · · · · · · · · · · · · · · · ·
_							
							
	descr	ribed in section 5	ctly or indirectly affil 01(c) of the Code (c following schedule	nated with, or related to, or other than section 501(c)(3	ne or more tax-e)) or in section	exempt organizations 527?	Yes XNo
		(a) Name of orga		(b) Type of organ	ızatıon	(c) Description	of relationship
N	/A _						
	,						
	Under pen complete	alties of perjury, I declaration of preparer	are that I have examined to r (other than taxpayer or fi	nis return, including accompanying duciary) is based on all information	schedules and staten of which preparer ha	Exec	errek. Baehs true, correct, and Cutive Vice President Cutive Trust Officer
Š	Sign	nature of officer or truste			1 Date /	Title	HUST OHIGH
N	- 3.91	Little of difficult of dust	\overline{A}	1 ()	// Date		Preparer's Identifying number
H	Paid	Preparer's signature	Ala CADOL	1 Mal In	// //	Check if self-	(See Signature in the instrs)
Ř	Pre-		COLEMAN HODE	NI C COMPANY	7 1,2	employed	X N/A /A
_	parer's Use	yours if self-	COLEMAN HORTO		<u> </u>	EIN ► N	/ N
	Only	address, and	400 E NOPAL S UVALDE, TX 78	3801-5305			(030) 270-6276
_		ZIP code	OAUTOE, IV 16	1001 - 1101	-	Phone no	(830) 278-6276 Form 990-PF (2009)
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2009	Federal Sta	tements		Page '
Client 75015	Kate Marmion Charita	able Foundati	on	26-320997
2/06/10				07:14P
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees				
	(a) Expenses <u>per Book</u>		ment Adjusted	(d) Charitable Purposes
Accounting Fees	Total \$ 2,04	10. \$ 10. \$	135. 135. \$ 0.	<u>\$ 0.</u>
Statement 2 Form 990-PF, Part I, Line 18 Taxes				
Federal Tax	(a) Expenses per Book \$ 1,47 Total \$ 1,47	s Inco	ment Adjusted	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses				
Fiduciary Fees	(a) Expense per Bool \$ 6,59 Total \$ 6,59	ks <u>Inc</u> 91. \$ 6,		(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Uvalde County Jr. Livestock Association Uvalde, TX 78801		NPO	Scholarships for all Uvalde County Jr. Livestock Show participants	
National Western Art Foundation 315 E. Commerce, #205 San Antonio, TX 78801	None	NPO	For the construction of a western art museum	60,000

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709 Federal Statements			Page 2	
ient 75015	Kate Marmion Charitable Foundation			26-320997
06/10				07 14P
Statement 4 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Kate Marmion Regional Cancer Center 1025 Garner Field Road Uvalde, TX 78801	None	NPO	For the construction of a regional cancer treatment center	\$ 50,000
St. Henry De Osso Family Project 114 E. Nopal St. Uvalde, TX 78801	None	NPO	For community educational activities	5,000
St. Phillips Episcopal School 343 N. Getty St. Uvalde, TX 78801	None	NPO	For the operation of the church's educational program	5,000
Humane Society of Uvalde P.O. Box 1650 Uvalde, TX 78802	None	NPO	For the operation of the local humane society activities	5,000
			Total	\$ 135,050

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Kate Marmion Charitable Foundation FYE - July 31, 2010 26-3209975

Statement 5

Part XV, Supplementary Information, Lines 2a through 2d have been left blank since the Bylaws do not restrict contributions to preselected charitable organizations nor is there a prohibition regarding unsolicited requests for funds. Additionally the Bylaws do not specify an individual, application, or deadline nor are there any restrictions or limitations mentioned as a condition of receiving a distribution or grant.

The above information was communicated to the IRS as a result of inquiries received on February 26, 2010 from the Service. The inquiry was resolved in the Foundation's favor with all penalties being removed for failure to file a complete Form 990-PF.