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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 08-01-2009 , and ending 07-31-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation LORINE J AND ALAN D BOOTH FOUNDATION		A Employer identification number 22-3864179	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 2291 EAST PLACITA SIN MUERTE		B Telephone number (see page 10 of the instructions) (520) 531-8022	
	City or town, state, and ZIP code TUCSON, AZ 85718		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 345,787		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	6,708	6,708		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,834			
	b Gross sales price for all assets on line 6a _____ 224,797				
	7 Capital gain net income (from Part IV, line 2)		8,834		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	15,542	15,542		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,900	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	44	44		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6,008	5,908		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,952	5,952		0
	25 Contributions, gifts, grants paid	33,333			33,333
	26 Total expenses and disbursements. Add lines 24 and 25	42,285	5,952		33,333
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-26,743			
	b Net investment income (if negative, enter -0-)		9,590		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	14,537	10,965	10,965
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	183,280	168,163	175,131
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	258,990	250,936	159,691
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	456,807	430,064	345,787	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	456,807	430,064	
	30	Total net assets or fund balances (see page 17 of the instructions)	456,807	430,064	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	456,807	430,064	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	456,807
2	Enter amount from Part I, line 27a	2	-26,743
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	430,064
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	430,064

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1a	See Additional Data Table					
b						
c						
d						
e						
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a	See Additional Data Table					
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69		(k) Excess of col (i) over col (j), if any		
a	See Additional Data Table					
b						
c						
d						
e						
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	8,834
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ }			3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2008	0	342,910	0 0	
2007	210,773	620,969	0 339426	
2006	73,568	725,698	0 101376	
2005	8,000	518,697	0 015423	
2004	55,432	155,587	0 356277	
2	Total of line 1, column (d).		2	0 812502
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 162500
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.		4	342,812
5	Multiply line 4 by line 3.		5	55,707
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	96
7	Add lines 5 and 6.		7	55,803
8	Enter qualifying distributions from Part XII, line 4.		8	33,333
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18				

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 192
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2 0
3 Add lines 1 and 2.		3 192
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4 0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5 192
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7 0
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9 192
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1a	No
c Did the foundation file Form 1120-POL for this year?.		1b	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		1c	No
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> OH			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ALAN D BOOTH Telephone no (520) 531-8022 Located at 2291 E PLACITA SIN MUERTE TUCSON AZ ZIP+4 85718			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN D BOOTH 2291 east placita sin muerte TUCSON, AZ 85718	TRUSTEE 0 00	0	0	0
KATHLEEN C BOOTH 910 OAK MEADOW DRIVE DRIPPING SPRINGS, TX 78620	TRUSTEE 0 00	0	0	0
STACEY R BOOTH 456 W CHARLESTON RD PALO ALTO, CA 94306	TRUSTEE 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. <div></div>		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. <div></div>	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	312,383
b	Average of monthly cash balances.	1b	15,924
c	Fair market value of all other assets (see page 24 of the instructions).	1c	19,725
d	Total (add lines 1a, b, and c).	1d	348,032
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	348,032
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	5,220
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	342,812
6	Minimum investment return. Enter 5% of line 5.	6	17,141

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	17,141
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	192
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	192
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	16,949
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	16,949
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	16,949

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	33,333
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	33,333
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	33,333
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1		Distributable amount for 2009 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2008			
a		Enter amount for 2008 only. 0			
b		Total for prior years 20__ , 20__ , 20__ 0			
3		Excess distributions carryover, if any, to 2009			
a		From 2004. 27,084			
b		From 2005.			
c		From 2006. 38,258			
d		From 2007. 180,179			
e		From 2008.			
f		Total of lines 3a through e. 245,521			
4		Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 33,333			
a		Applied to 2008, but not more than line 2a 0			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . 0			
d		Applied to 2009 distributable amount. 16,949			
e		Remaining amount distributed out of corpus 16,384			
5		Excess distributions carryover applied to 2009 0			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 261,905			
b		Prior years' undistributed income Subtract line 4b from line 2b. 0			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions 0			
e		Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f		Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8		Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) 27,084			
9		Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 234,821			
10		Analysis of line 9			
a		Excess from 2005.			
b		Excess from 2006. 38,258			
c		Excess from 2007. 180,179			
d		Excess from 2008.			
e		Excess from 2009. 16,384			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ALAN D BOOTH

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

ALAN D BOOTH
2291 EAST PLACITA SIN MUERTE
TUCSON, AZ 85718
(520) 531-8022

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE



d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> university of toledo 3000 arlington avenue mail stop 1018 toledo, OH 43614	none	charity	endowment professor's chair	33,333
Total			 3a	33,333
b <i>Approved for future payment</i>				
Total			 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	6,708	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	8,834	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		15,542	0
13 Total. Add line 12, columns (b), (d), and (e). 13					15,542

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
*****		2010-12-06	*****
Signature of officer or trustee		Date	Title

Paid Preparer's Use Only	Preparer's Signature PAMELA Z STENGER	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	FLUSCHE VAN BEVEREN KILGORE PC 800 N SHORELINE BLVD SUITE 450N CORPUS CHRISTI, TX 78401		EIN 12-1234567
			Phone no (361) 880-5600	

Additional Data

Software ID: 09000028

Software Version: 2009.05000

EIN: 22-3864179

Name: LORINE J AND ALAN D BOOTH FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
671 43 FORUM ABSOLUTE STRT INST	P	2008-10-16	2009-12-22
7 72 FORUM ABSOLUTE STRT INST	P	2008-12-11	2009-12-22
19 08 FORUM ABSOLUTE STRT INST	P	2008-12-11	2009-12-22
3 85 FORUM ABSOLUTE STRT INST	P	2009-01-02	2009-12-22
4 5 FORUM ABSOLUTE STRT INST	P	2009-07-06	2009-12-22
909 4 FORUM ABSOLUTE STRT INST	P	2009-07-09	2009-12-22
601 27 BLACKRCK GLOBAL ALLOC I	P	2009-07-13	2009-12-22
3 44 BLACKRCK GLOBAL ALLOC I	P	2009-07-24	2009-12-22
8 69 BLACKRCK GLOBAL ALLOC I	P	2009-12-21	2009-12-22
253 35 SENTINEL GRP FUNDS CL A	P	2009-07-09	2009-12-22
34 PALM INC NEW	P	2009-10-21	2010-02-26
65 PALM INC NEW	P	2010-01-14	2010-02-26
3 APPLE INC	P	2007-08-15	2010-05-03
1 APPLE INC	P	2006-04-06	2010-05-21
3 APPLE INC	P	2007-08-15	2010-05-21
10 APPLE INC	P	2009-02-25	2010-05-21
5 APPLE INC	P	2006-04-06	2010-06-07
41 ADOBE SYSTEMS INC DEL	P	2009-02-27	2010-07-08
4 AUTOMATIC DATA PROC INC	P	2009-03-18	2010-01-22
20 AUTOMATIC DATA PROC INC	P	2009-12-17	2010-01-22
23 AUTOMATIC DATA PROC INC	P	2009-03-05	2010-05-12
18 AUTOMATIC DATA PROC INC	P	2009-03-18	2010-05-12
29 AFLAC INC	P	2006-08-04	2010-02-23
14 AMAZON COM INC	P	2008-04-28	2010-06-07
10 AMAZON COM INC	P	2008-05-27	2010-06-07
23 AMAZON COM INC	P	2008-10-23	2010-06-07
3 ANADARKO PETROLEUM CORP	P	2009-08-24	2010-04-28
12 ANADARKO PETROLEUM CORP	P	2010-04-08	2010-04-28
25 ANADARKO PETROLEUM CORP	P	2009-08-24	2010-05-06
11 AIR PDTS & CHEMICALS INC	P	2006-01-06	2010-07-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,062		6,519	543
81		68	13
201		169	32
40		34	6
47		44	3
9,564		8,715	849
10,746		9,527	1,219
61		57	4
155		155	0
7,000		5,624	1,376
212		537	-325
404		827	-423
801		370	431
242		71	171
727		370	357
2,424		912	1,512
1,274		356	918
1,090		1,035	55
166		147	19
831		844	-13
986		762	224
772		660	112
1,394		1,256	138
1,736		1,152	584
1,240		787	453
2,852		1,080	1,772
210		163	47
841		878	-37
1,540		1,357	183
752		656	96

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			543
			13
			32
			6
			3
			849
			1,219
			4
			0
			1,376
			-325
			-423
			431
			171
			357
			1,512
			918
			55
			19
			-13
			224
			112
			138
			584
			453
			1,772
			47
			-37
			183
			96

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10 AIR PDTS & CHEMICALS INC	P	2009-02-09	2010-07-08
83 ACTIVISION BLIZZARD INC	P	2009-12-24	2010-02-22
129 ACTIVISION BLIZZARD INC	P	2010-01-21	2010-02-22
12 BOEING COMPANY	P	2006-01-06	2010-03-09
8 BORG WARNER INC	P	2008-05-08	2010-06-07
33 BORG WARNER INC	P	2008-05-27	2010-06-07
27 BORG WARNER INC	P	2009-02-04	2010-06-07
24 BORG WARNER INC	P	2010-01-14	2010-06-07
26 BORG WARNER INC	P	2010-05-06	2010-06-07
33 CATERPILLAR INC	P	2007-08-15	2010-06-07
11 CATERPILLAR INC	P	2007-08-21	2010-06-07
55 CISCO SYSTEMS INC	P	2009-12-17	2010-06-07
13 DEERE & COMPANY	P	2006-01-06	2010-07-09
59 DISNEY WALT COMPANY	P	2008-11-10	2010-06-07
35 DISNEY WALT COMPANY	P	2009-04-02	2010-06-07
22 DARDEN RESTAURANTS INC	P	2010-06-07	2010-06-23
22 ECOLAB INC	P	2007-12-04	2010-06-07
4 ECOLAB INC	P	2007-12-13	2010-06-07
26 EMERSON ELECTRIC COMPANY	P	2008-12-17	2010-06-07
16 EMERSON ELECTRIC COMPANY	P	2008-12-29	2010-06-07
16 EMERSON ELECTRIC COMPANY	P	2009-04-02	2010-06-07
19 EMERSON ELECTRIC COMPANY	P	2009-10-19	2010-06-07
16 EOG RESOURCES INC	P	2009-06-22	2010-06-07
14 EOG RESOURCES INC	P	2009-10-13	2010-06-07
37 EXPEDITORS INTL WASH INC	P	2007-08-15	2010-06-07
22 EXPEDITORS INTL WASH INC	P	2007-08-21	2010-06-07
6 EXPEDITORS INTL WASH INC	P	2009-07-23	2010-06-07
32 EXPEDITORS INTL WASH INC	P	2010-05-13	2010-06-07
2 GOOGLE INC CL A	P	2007-08-15	2010-05-06
1 GOOGLE INC CL A	P	2007-12-04	2010-05-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
683		556	127
887		949	-62
1,378		1,372	6
815		834	-19
298		426	-128
1,228		1,687	-459
1,005		508	497
893		893	0
968		1,017	-49
1,876		2,505	-629
625		821	-196
1,260		1,279	-19
753		445	308
1,976		1,287	689
1,172		714	458
916		917	-1
1,007		1,088	-81
183		208	-25
1,152		949	203
709		538	171
709		506	203
842		757	85
1,673		1,080	593
1,464		1,258	206
1,350		1,732	-382
802		996	-194
219		199	20
1,167		1,346	-179
1,025		1,011	14
512		682	-170

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			127
			-62
			6
			-19
			-128
			-459
			497
			0
			-49
			-629
			-196
			-19
			308
			689
			458
			-1
			-81
			-25
			203
			171
			203
			85
			593
			206
			-382
			-194
			20
			-179
			14
			-170

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 GOOGLE INC CL A	P	2007-08-15	2010-05-21
11 GOLDMAN SACHS GROUP INC	P	2010-06-07	2010-07-12
6 INTL BUSINESS MACHS CORP	P	2009-12-17	2010-03-10
6 INTL BUSINESS MACHS CORP	P	2009-12-17	2010-03-19
4 INTL BUSINESS MACHS CORP	P	2009-03-05	2010-05-06
10 INTL BUSINESS MACHS CORP	P	2009-03-18	2010-05-06
6 INTL BUSINESS MACHS CORP	P	2006-01-06	2010-05-10
4 INTL BUSINESS MACHS CORP	P	2009-03-05	2010-05-10
40 INTUIT INC	P	2009-11-09	2010-06-07
21 INTUIT INC	P	2010-05-12	2010-06-07
3 INTUITIVE SURGICAL NEW	P	2009-10-07	2010-06-07
4 INTUITIVE SURGICAL NEW	P	2009-12-24	2010-06-07
3 INTUITIVE SURGICAL NEW	P	2010-06-01	2010-06-07
24 JOHNSON CONTROLS INC	P	2007-08-15	2010-05-21
3 JOHNSON CONTROLS INC	P	2007-08-21	2010-05-21
93 JOHNSON CONTROLS INC	P	2007-08-15	2010-06-07
24 JOHNSON CONTROLS INC	P	2009-02-10	2010-06-07
36 JACOBS ENGINEERNG GROUP	P	2006-01-06	2010-06-07
5 JACOBS ENGINEERNG GROUP	P	2007-08-21	2010-06-07
31 JOHNSON & JOHNSON	P	2010-06-07	2010-06-23
14 KELLOGG COMPANY	P	2006-01-06	2010-01-22
34 KELLOGG COMPANY	P	2006-01-06	2010-05-10
36 MARRIOTT INTL INC CL A	P	2010-05-13	2010-06-07
40 MARRIOTT INTL INC CL A	P	2010-06-01	2010-06-07
11 MONSANTO COMPANY NEW	P	2009-03-30	2010-04-09
12 MONSANTO COMPANY NEW	P	2009-07-21	2010-04-09
21 MICROSOFT CORP	P	2009-06-25	2010-06-01
27 MICROSOFT CORP	P	2009-10-26	2010-06-01
7 M&T BANK CORP	P	2009-03-02	2010-06-10
3 M&T BANK CORP	P	2009-05-26	2010-06-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
962		1,011	-49
1,505		1,538	-33
757		766	-9
762		766	-4
509		354	155
1,272		905	367
755		508	247
503		354	149
1,410		1,208	202
740		772	-32
974		762	212
1,298		1,222	76
974		977	-3
683		893	-210
85		112	-27
2,512		3,460	-948
648		323	325
1,416		1,277	139
197		308	-111
1,828		1,808	20
759		620	139
1,845		1,505	340
1,142		1,321	-179
1,269		1,341	-72
754		909	-155
823		961	-138
550		498	52
707		777	-70
548		249	299
235		147	88

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-49
			-33
			-9
			-4
			155
			367
			247
			149
			202
			-32
			212
			76
			-3
			-210
			-27
			-948
			325
			139
			-111
			20
			139
			340
			-179
			-72
			-155
			-138
			52
			-70
			299
			88

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
33 NATIONAL OILWELL VARCO	P	2010-06-07	2010-06-23
383 43 OLD MUT ADV COP RCK EM Z	P	2008-03-10	2010-02-17
269 74 OLD MUT ADV COP RCK EM Z	P	2008-03-10	2010-02-17
148 16 OLD MUT ADV COP RCK EM Z	P	2008-03-10	2010-02-17
1411 65 OLD MUT ADV COP RCK EM Z	P	2008-03-14	2010-02-17
50 36 OLD MUT ADV COP RCK EM Z	P	2009-01-06	2010-02-17
31 PACCAR INC	P	2007-08-15	2010-03-01
24 5 PACCAR INC	P	2007-08-15	2010-06-07
14 5 PACCAR INC	P	2007-08-21	2010-06-07
7 PACCAR INC	P	2007-12-13	2010-06-07
8 PRICELINE COM INC NEW	P	2009-10-07	2010-06-07
16 PRAXAIR INC	P	2006-01-06	2010-01-21
2 PRAXAIR INC	P	2007-08-15	2010-01-21
30 QUALCOMM INC	P	2007-01-25	2010-06-07
4 QUALCOMM INC	P	2007-01-25	2010-06-25
24 QUALCOMM INC	P	2008-10-23	2010-06-25
26 ROCHE HLDNG LTD SPNS ADR	P	2009-08-21	2010-06-01
23 ROCHE HLDNG LTD SPNS ADR	P	2009-10-07	2010-06-01
49 SCHWAB CHARLES CORP NEW	P	2006-01-06	2010-06-07
80 SCHWAB CHARLES CORP NEW	P	2008-11-10	2010-06-07
51 SCHWAB CHARLES CORP NEW	P	2009-03-20	2010-06-07
20 SIGMA ALDRICH CORP	P	2007-12-13	2010-01-21
9 SIGMA ALDRICH CORP	P	2008-02-07	2010-01-21
7 SIGMA ALDRICH CORP	P	2008-02-07	2010-01-22
15 SIGMA ALDRICH CORP	P	2008-11-04	2010-01-22
96 SUNTRUST BANKS INC	P	2010-02-22	2010-06-07
4 STRAYER ED INC	P	2010-01-22	2010-06-07
5 STRAYER ED INC	P	2010-03-01	2010-06-07
5 STRAYER ED INC	P	2010-05-21	2010-06-07
9 TEVA PHARMACEUTICAL ADR	P	2009-03-10	2010-06-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,176		1,184	-8
3,336		3,600	-264
2,347		2,533	-186
1,289		1,391	-102
12,281		13,622	-1,341
438		350	88
1,114		1,713	-599
970		1,354	-384
574		787	-213
277		389	-112
1,436		1,387	49
1,284		868	416
160		146	14
1,064		1,148	-84
138		153	-15
829		831	-2
903		1,037	-134
799		931	-132
792		789	3
1,292		1,353	-61
824		704	120
1,019		1,084	-65
458		446	12
353		347	6
756		674	82
2,402		2,275	127
982		908	74
1,228		1,157	71
1,228		1,200	28
471		388	83

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8
			-264
			-186
			-102
			-1,341
			88
			-599
			-384
			-213
			-112
			49
			416
			14
			-84
			-15
			-2
			-134
			-132
			3
			-61
			120
			-65
			12
			6
			82
			127
			74
			71
			28
			83

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
19 TEVA PHARMACEUTICAL ADR	P	2009-03-18	2010-06-07
16 TEVA PHARMACEUTICAL ADR	P	2009-09-18	2010-06-07
16 TEVA PHARMACEUTICAL ADR	P	2010-02-25	2010-06-07
15 TEVA PHARMACEUTICAL ADR	P	2010-06-04	2010-06-07
43 43 THORNBURG INTL VALUE FUND I	P	2009-01-20	2010-04-09
5 PRICE T ROWE GROUP INC	P	2008-02-28	2010-06-07
13 PRICE T ROWE GROUP INC	P	2008-04-28	2010-06-07
14 PRICE T ROWE GROUP INC	P	2008-05-27	2010-06-07
16 UNION PACIFIC CORP	P	2008-02-28	2010-06-07
2 UNION PACIFIC CORP	P	2008-04-28	2010-06-07
3 UNION PACIFIC CORP	P	2008-11-10	2010-06-07
43 VALE S A ADR	P	2010-04-28	2010-06-07
44 WELLS FARGO & CO NEW	P	2008-09-18	2010-06-07
39 WELLS FARGO & CO NEW	P	2008-10-13	2010-06-07
17 WELLS FARGO & CO NEW	P	2008-12-19	2010-06-07
32 WELLS FARGO & CO NEW	P	2009-02-10	2010-06-07
7 WELLS FARGO & CO NEW	P	2009-07-23	2010-06-07
27 WELLS FARGO & CO NEW	P	2010-02-22	2010-06-07
16 WAL-MART STORES INC	P	2009-03-05	2010-04-08
4 WAL-MART STORES INC	P	2009-03-20	2010-04-08
15 WAL-MART STORES INC	P	2009-03-20	2010-05-13
14 WAL-MART STORES INC	P	2010-03-01	2010-05-13
44 YUM BRANDS INC	P	2009-10-07	2010-06-07
38 86 DELAFIELD FUND INC	P	2006-01-06	2009-08-12
7 APPLE INC	P	2007-08-15	2009-08-12
5 APPLE INC	P	2007-08-15	2009-08-12
4 APPLE INC	P	2007-08-15	2009-12-23
33 ADOBE SYSTEMS INC DEL	P	2009-02-27	2009-08-12
23 AMAZON COM INC	P	2008-04-28	2009-12-14
13 AIR PRODUCTS & CHEMICALS INC	P	2006-01-06	2009-08-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
995		857	138
838		823	15
838		952	-114
785		804	-19
1,142		754	388
240		264	-24
624		795	-171
672		815	-143
1,104		1,009	95
138		142	-4
207		186	21
1,081		1,315	-234
1,221		1,613	-392
1,083		1,112	-29
472		499	-27
888		537	351
194		171	23
750		752	-2
887		802	85
222		198	24
792		741	51
739		753	-14
1,764		1,516	248
800		954	-154
1,161		864	297
829		617	212
809		493	316
1,089		559	530
2,992		1,892	1,100
980		775	205

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			138
			15
			-114
			-19
			388
			-24
			-171
			-143
			95
			-4
			21
			-234
			-392
			-29
			-27
			351
			23
			-2
			85
			24
			51
			-14
			248
			-154
			297
			212
			316
			530
			1,100
			205

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 BECTON DICKINSON COMPANY	P	2008-02-07	2009-08-18
20 BECTON DICKINSON COMPANY	P	2008-11-10	2009-08-18
14 BECTON DICKINSON COMPANY	P	2008-02-07	2009-10-07
8 BECTON DICKINSON COMPANY	P	2009-05-13	2009-10-07
30 BORG WARNER INC	P	2008-05-08	2009-08-12
8 CISCO SYSTEMS INC	P	2008-11-10	2009-08-12
31 CISCO SYSTEMS INC	P	2009-05-04	2009-08-12
10 85 DEL TX FR USA INTRM FD A	P	2009-07-24	2009-08-12
103 09 DEL TX FR USA INTRM FD A	P	2006-01-06	2009-08-12
10 18 DEL TX FR USA INTRM FD A	P	2009-05-27	2009-08-12
46 EMC CORP MASS	P	2008-06-23	2009-11-17
24 EXPEDITORS INTL WASH INC	P	2009-07-23	2009-08-12
22 GILEAD SCIENCES INC	P	2007-12-04	2009-08-12
17 GILEAD SCIENCES INC	P	2007-12-04	2009-09-18
20 GILEAD SCIENCES INC	P	2007-12-04	2009-10-09
44 GILEAD SCIENCES INC	P	2006-08-17	2009-12-24
59 GENTEX CORP	P	2008-10-28	2009-08-12
2 GOOGLE INC CLASS A	P	2007-12-04	2009-08-12
35 HOME DEPOT INC	P	2008-01-22	2009-08-12
22 HOSPIRA INC	P	2007-03-16	2009-08-12
23 HERSHEY COMPANY	P	2009-06-02	2009-08-12
53 INTEL CORP	P	2009-10-09	2009-12-17
1 MICROSOFT CORP	P	2009-07-14	2009-08-12
32 MICROSOFT CORP	P	2009-07-23	2009-08-12
15 M&T BANK CORP	P	2009-05-26	2009-08-12
148 16 OLD MUT ADV COP RCK EM Z	P	2008-03-14	2009-08-12
50 ORACLE CORP	P	2006-09-01	2009-08-12
20 PRAXAIR INC	P	2007-08-15	2009-08-12
3 PRAXAIR INC	P	2007-08-21	2009-08-12
27 PRAXAIR INC	P	2007-08-15	2009-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
526		710	-184
1,314		1,406	-92
944		1,243	-299
539		520	19
931		1,596	-665
172		141	31
668		606	62
123		122	1
1,168		1,181	-13
115		116	-1
792		739	53
803		798	5
1,015		1,000	15
780		773	7
904		909	-5
1,889		1,421	468
851		501	350
920		1,364	-444
955		974	-19
880		865	15
889		823	66
1,015		1,069	-54
24		23	1
758		818	-60
889		735	154
1,168		1,430	-262
1,097		779	318
1,563		1,464	99
234		224	10
2,225		1,977	248

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-184
			-92
			-299
			19
			-665
			31
			62
			1
			-13
			-1
			53
			5
			15
			7
			-5
			468
			350
			-444
			-19
			15
			66
			-54
			1
			-60
			154
			-262
			318
			99
			10
			248

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
6 QUALCOMM INC	P	2007-01-25	2009-10-07
42 QUALCOMM INC	P	2007-07-09	2009-10-07
16 POLO RALPH LAUREN CORP A	P	2009-01-08	2009-08-12
19 RAYTHEON COMPANY NEW	P	2007-09-19	2009-08-18
12 RAYTHEON COMPANY NEW	P	2007-09-19	2009-09-18
18 RAYTHEON COMPANY NEW	P	2007-12-04	2009-09-18
44 SCHWAB CHARLES CORP NEW	P	2006-01-06	2009-08-12
20 SIGMA ALDRICH CORP	P	2007-12-13	2009-11-20
186 SYNOVUS FINANCIAL CORP	P	2008-03-10	2009-11-27
66 TYCO ELECTRONICS LTD	P	2007-08-15	2009-10-07
26 TYCO ELECTRONICS LTD	P	2008-01-23	2009-10-07
17 UNIVERSAL HLTH SVC CL B	P	2007-07-03	2009-08-12
38 UNIVERSAL HLTH SVC CL B	P	2007-07-03	2009-12-18
17 UNION PACIFIC CORP	P	2008-11-10	2009-08-12
12 UNION PACIFIC CORP	P	2008-04-28	2009-12-28
27 VARIAN MED SYS INC	P	2007-07-11	2009-10-07
25 VARIAN MED SYS INC	P	2007-08-15	2009-10-07
36 WELLS FARGO & CO NEW	P	2009-07-23	2009-08-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
253		230	23
1,773		1,835	-62
1,097		707	390
898		1,197	-299
576		756	-180
864		1,116	-252
826		709	117
1,074		1,084	-10
353		2,112	-1,759
1,418		2,181	-763
559		812	-253
982		1,057	-75
1,166		1,181	-15
1,033		1,053	-20
786		852	-66
1,055		1,199	-144
977		1,020	-43
980		878	102

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			23
			-62
			390
			-299
			-180
			-252
			117
			-10
			-1,759
			-763
			-253
			-75
			-15
			-20
			-66
			-144
			-43
			102

TY 2009 Accounting Fees Schedule

Name: LORINE J AND ALAN D BOOTH FOUNDATION

EIN: 22-3864179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,900	0		0

TY 2009 Explanation of Non-Filing with Attorney General Statement

Name: LORINE J AND ALAN D BOOTH FOUNDATION

EIN: 22-3864179

Statement: ACCORDING TO THE ATTORNEY GENERAL OF OHIO, NON-PROFIT ORGANIZATIONS LOCATED IN OHIO THAT FILE THE FEDERAL TAX FORM 990-PF DO NOT HAVE TO SUBMIT A COPY OF THE FEDERAL TAX FORM 990-PF TO THE ATTORNEY GENERAL OF OHIO. IN LIEU OF A COPY OF THE FEDERAL FORM 990-PF, THE ATTORNEY GENERAL OF OHIO REQUIRES THAT THE NON-PROFIT ORGANIZATION FILE A FORM ENTITLED 'VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE'. THIS FORM IS BEING FILED WITH OHIO CONTEMPORANEOUSLY WITH THE FILING OF FORM 990PF WITH IRS.

**TY 2009 Investments Corporate
Stock Schedule**

Name: LORINE J AND ALAN D BOOTH FOUNDATION
EIN: 22-3864179

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITIES	168,163	175,131

TY 2009 Investments - Other Schedule**Name:** LORINE J AND ALAN D BOOTH FOUNDATION**EIN:** 22-3864179

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INSURANCE POLICY	AT COST	130,000	19,725
MUTUAL FUNDS	AT COST	107,968	124,784
unit investment trusts	AT COST	12,968	15,182

TY 2009 Other Expenses Schedule

Name: LORINE J AND ALAN D BOOTH FOUNDATION

EIN: 22-3864179

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
advisory fees	5,908	5,908		0
filing fees	100	0		0

TY 2009 Taxes Schedule

Name: LORINE J AND ALAN D BOOTH FOUNDATION

EIN: 22-3864179

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	44	44		0