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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning August 1, 2009, and ending July 31, 20 10

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Anderson Elementary Parent Teacher Organization Number and street (or P O box, if mail is not delivered to street address) Room/suite 400 Garfield ST SW City or town, state or country, and ZIP + 4 Bondurant, IA 50035	D Employer identification number 20-5813519 E Telephone number 515-418-6128 F Group Exemption Number ▶
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method Cash Accrual
Other (specify) ▶

I Website: ▶ none

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) — 501(c) (3) ◀ (insert no) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **\$86,104.96**

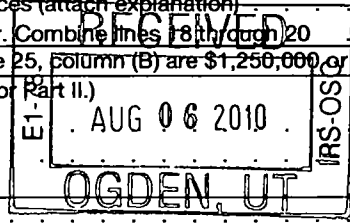
Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

	Description		Amount
Revenue	1 Contributions, gifts, grants, and similar amounts received	1	\$2,154.50
	2 Program service revenue including government fees and contracts	2	0
	3 Membership dues and assessments	3	0
	4 Investment income	4	\$109.82
	5a Gross amount from sale of assets other than inventory	5a	0
	b Less: cost or other basis and sales expenses	5b	0
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	\$82,922.64
	b Less: direct expenses other than fundraising expenses	6b	\$47,599.17
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	\$35,323.47	
7a Gross sales of inventory, less returns and allowances	7a	\$918.00	
b Less: cost of goods sold	7b	\$854.14	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	\$63.86	
8 Other revenue (describe ▶ _____)	8	0	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	\$37,651.65	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	\$13,731.83
	11 Benefits paid to or for members	11	0
	12 Salaries, other compensation, and employee benefits	12	0
	13 Professional fees and other payments to independent contractors	13	0
	14 Occupancy, rent, utilities, and maintenance	14	0
	15 Printing, publications, postage, and shipping	15	\$173.04
	16 Other expenses (describe ▶ see attached _____)	16	\$489.20
	17 Total expenses. Add lines 10 through 16	17	\$14,394.07
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	\$23,257.58
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	\$22,917.57
	20 Other changes in net assets or fund balances (attach explanation)	20	\$10.43
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	\$46,185.58

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	Description		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	22	\$21,649.95	\$45,772.10
23	Land and buildings	23	0	0
24	Other assets (describe ▶ see attached _____)	24	\$1,267.62	\$413.48
25	Total assets	25	\$22,917.57	\$46,185.58
26	Total liabilities (describe ▶ _____)	26	0	0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	27	\$22,917.57	\$46,185.58



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Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <u>37a</u>		
b	Did the organization file Form 1120-POL for this year?		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved <u>38b</u>		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 <u>39a</u>		
b	Gross receipts, included on line 9, for public use of club facilities <u>39b</u>		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0</u> ; section 4912 ▶ <u>0</u> ; section 4955 ▶ <u>0</u>		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ <u>0</u>		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ <u>0</u>		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41	List the states with which a copy of this return is filed. ▶ _____		
42a	The organization's books are in care of ▶ <u>Kristin H Swift</u> Telephone no. ▶ <u>515-418-6128</u> Located at ▶ <u>10878 NE 75th Ct Bondurant, IA</u> ZIP + 4 ▶ <u>50035</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
42b			✓
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		✓
	If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ <u>43</u> <input type="checkbox"/>		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	<input type="checkbox"/>	<input checked="" type="checkbox"/>
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	<input type="checkbox"/>	<input checked="" type="checkbox"/>
49a Did the organization make any transfers to an exempt non-charitable related organization?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," was the related organization a section 527 organization?	<input type="checkbox"/>	<input type="checkbox"/>

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Kristin H Swift 8/3/2010
 Signature of officer Date
 ▶ Kristin H Swift
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶	EIN ▶	Phone no ▶	

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")	\$4,438.37	\$21,386.68	\$25,417.52	\$6,221.00	\$2,154.50	\$57,463.57
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	\$43,505.52	\$12,619.77	\$83,297.22	\$104,098.06	\$82,922.64	\$243,520.57
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	\$47,943.89	\$34,006.45	\$108,714.74	\$110,319.06	\$85,077.14	\$300,984.14
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0	0	0	0	0	0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6.)						\$300,984.14

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	\$47,943.89	\$34,006.45	\$108,714.74	\$110,319.06	\$85,077.14	\$300,984.14
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	\$118.24	\$136.22	\$372.72	\$177.66	\$109.82	\$804.84
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	\$118.24	\$136.22	\$372.72	\$177.66	\$109.82	\$804.84
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12)	\$48,062.13	\$34,142.67	\$109,087.46	\$110,496.72	\$85,186.96	\$301,788.98

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	99.73 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	99.72 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	0.27 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	0.27 %

19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Line 6 Special Events and Activities

Anderson Elementary PTO had three large special fundraisers in the 2009-2010 school year.

The first fundraiser is an annual event. The PTO hosts a family fun night for all families at the elementary school. The PTO provides games, large inflatables, raffle and food sales during a Friday evening in April. The money raised primarily supports the PTO the following year. Most families participate in the event.

The other two large fundraisers were earmarked for fieldtrips. The Entertainment Book and Springbrook fundraisers are door to door sale campaigns by the students at Anderson

Elementary. The Entertainment book is a coupon book, while the other is a catalog sale of misc. products like wrapping paper, food and small gifts.

About half of the students participated in each of the two fundraisers. The final highlighted activities is the ongoing sale of Scrip cards. The school purchases gift cards at a slight discount and sells them for their retail value.

Special Fundraisers

	Entertainment Book Fundraiser	Family Fun Night	Sixth Grade Springbrook	Scrip	Misc*	Total
Gross Receipts	\$ 23,270 00	\$ 6,440 00	\$ 19,285 56	\$ 21,544 75	\$ 14,313 33	\$ 84,853.64
Less: Contributions	\$ -	\$ 1,771.00	\$ 160 00	\$ -	\$ -	\$ 1,931.00
Gross Revenue	\$ 23,270 00	\$ 4,669 00	\$ 19,125 56	\$ 21,544 75	\$ 14,313 33	\$ 82,922.64
Less: Direct Expenses	\$ 11,062 50	\$ 2,792.89	\$ 5,246 17	\$ 19,892.54	\$ 8,605 07	\$ 47,599.17
Net Income or Loss	\$ 12,207 50	\$ 1,876 11	\$ 13,879 39	\$ 1,652.21	\$ 5,708.26	\$ 35,323.47
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Receipts	\$ 23,270 00	\$ 6,440 00	\$ 19,285 56	\$ 21,544 75	\$ 14,313 33	\$ 84,853.64
Total Expense	\$ 11,062 50	\$ 2,792 89	\$ 5,246 17	\$ 19,892 54	\$ 8,605 07	\$ 47,599.17
	\$ 12,207 50	\$ 3,647 11	\$ 14,039 39	\$ 1,652 21	\$ 5,708 26	\$ 37,254.47

* Includes fundraisers for boxtops for education, cookbooks, playground t-shirts, Open House, Younkers, Altoona Campus, scented pencils, bookfair, and ink cartridges

Line 10 Grants and similar amounts paid

Class of Activity	Type of Activity	Donee's name and address	Amount Given	Relationship	Cash Expense
Educational	Provided an assembly for 2nd-6th grades	Anderson Elementary School 400 Garfield St SW Bondurant, IA 50035	\$ 1,675.00	Educational Institute we directly support	NA
Educational	Teacher/staff appreciation Gifts	Anderson Elementary School	\$ 1,432 97	Educational Institute we directly support	NA
Educational	Provided meals for teachers during conferences	Anderson Elementary School	\$ 172.69	Educational Institute we directly support	NA
Educational	Funded fieldtrips for each grade	Anderson Elementary School	\$ 3,791.44	Educational Institute we directly support	NA

Educational	Purchased library books	Anderson Elementary School	\$ 4,327.90	Educational Institute we directly support	NA
Educational	Purchased Die Cuts	Anderson Elementary School	\$ 591.50	Educational Institute we directly support	NA
Educational	Purchased Lamination	Anderson Elementary School	\$ 310.00	Educational Institute we directly support	NA
Educational	Purchased Tape and Construction Paper	Anderson Elementary School	\$ 51.09	Educational Institute we directly support	NA
Educational	assisted with DARE expenses	Anderson Elementary School	\$ 200.00	Educational Institute we directly support	\$ 200.00
Educational	Purchased popcorn popper supplies	Anderson Elementary School	\$ 35.46	Educational Institute we directly support	NA
Educational	Purchased t-shirts for preschool fieldtrp	Anderson Elementary School	\$ 107.92	Educational Institute we directly support	NA
Educational	Purchased t-shirts for new staff and students	Anderson Elementary School	\$ 312.00	Educational Institute we directly support	NA
Educational	Purchased balls and equipment for the playground	Anderson Elementary School	\$ 723.86	Educational Institute we directly support	NA
			\$ 13,731.83		\$ 200 00

Line 16 Other Expenses

Description of Expense	Expense
Sams Membership	\$ 35.00
Ankeny Art Center Show Cookies and Punch	\$ 51.87
Purchase coolers for fieldtrips	\$ 148.22
Lockerroom door supplies	\$ 254.11
Total	\$ 489.20

Line 20 Changes in Fund Balances

Changes in Fund Balances	Value of Change
Interest double accounted for in 08-09 corrected in 09-10	\$ 10.43
	\$ 10.43

Line 24 Other Assets

Description of Asset	Value Beginn	Value End of Year
Anderson Elementary Bluejay Inventory	\$ 1,542.62	\$ 413.48
Total	\$ 1,542.62	\$ 413.48