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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

08/01, 2009, and ending

07/31, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

THE GRUBMAN COMPTON FOUNDATION

A Employer identification number

13-3936474

Number and street (or P O box number if mail is not delivered to street address)

C/O BCRS ASSOCIATES, LLC

100 WALL STREET, 11TH FLOOR

City or town, state, and ZIP code

NEW YORK, NY 10005

B Telephone number (see page 10 of the instructions)

(212) 440-0800

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method ☒ Cash ☐ Accrual

of year (from Part II, col. (c), line

16) \$ 1,952,433.

☐ Other (specify)

(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

|                                                                                      | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received (attach schedule)                     | 827,400.                           |                           |                         |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                 | 296.                               | 296.                      | 0.                      | ATCH 1                                                      |
| 4 Dividends and interest from securities                                             | 38,082.                            | 38,082.                   | 0.                      | ATCH 2                                                      |
| 5a Gross rents                                                                       |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                        |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                             | 266,857.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a                                        | 1,185,565.                         |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                     |                                    | 266,857.                  |                         |                                                             |
| 8 Net short-term capital gain                                                        |                                    |                           |                         |                                                             |
| 9 Income modifications                                                               |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                          |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                            |                                    |                           |                         |                                                             |
| c Gross profit or (loss) (attach schedule)                                           |                                    |                           |                         |                                                             |
| 11 Other income (attach schedule)                                                    | 57,905.                            | 57,905.                   | 0.                      | ATCH 3                                                      |
| 12 Total. Add lines 1 through 11                                                     | 1,190,540.                         | 363,140.                  | 0.                      |                                                             |
| 13 Compensation of officers, directors, trustees, etc.                               | 0.                                 |                           |                         |                                                             |
| 14 Other employee salaries and wages                                                 |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                  |                                    |                           |                         |                                                             |
| 16a Legal fees (attach schedule)                                                     |                                    |                           |                         |                                                             |
| b Accounting fees (attach schedule)                                                  |                                    |                           |                         |                                                             |
| c Other professional fees (attach schedule)                                          |                                    |                           |                         |                                                             |
| 17 Interest                                                                          |                                    |                           |                         |                                                             |
| 18 Taxes (attach schedule) (see page 14 of the instructions)                         |                                    |                           |                         |                                                             |
| 19 Depreciation (attach schedule) and depletion                                      |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                         |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                 |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                         |                                    |                           |                         |                                                             |
| 23 Other expenses (attach schedule)                                                  |                                    |                           |                         |                                                             |
| 24 Total operating and administrative expenses. Add lines 13 through 23              | 0.                                 |                           |                         |                                                             |
| 25 Contributions, gifts, grants paid                                                 | 974,500.                           |                           |                         | 974,500.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                             | 974,500.                           |                           |                         | 974,500.                                                    |
| 27 Subtract line 26 from line 12                                                     |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                  | 216,040.                           |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                     |                                    | 363,140.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                       |                                    |                           | -00.                    |                                                             |

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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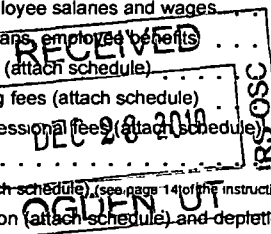
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| Part II Balance Sheets      |                                                                                                                             | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                     |            | Beginning of year | End of year    |                       |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------|-------------------|----------------|-----------------------|
|                             |                                                                                                                             |                                                                                                                                        |            | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                                                                           | Cash - non-interest-bearing                                                                                                            |            |                   |                |                       |
|                             | 2                                                                                                                           | Savings and temporary cash investments                                                                                                 |            | 43,911.           | 162,278.       | 162,278.              |
|                             | 3                                                                                                                           | Accounts receivable                                                                                                                    |            |                   |                |                       |
|                             |                                                                                                                             | Less: allowance for doubtful accounts                                                                                                  |            |                   |                |                       |
|                             | 4                                                                                                                           | Pledges receivable                                                                                                                     |            |                   |                |                       |
|                             |                                                                                                                             | Less: allowance for doubtful accounts                                                                                                  |            |                   |                |                       |
|                             | 5                                                                                                                           | Grants receivable                                                                                                                      |            |                   |                |                       |
|                             | 6                                                                                                                           | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) |            |                   |                |                       |
|                             | 7                                                                                                                           | Other notes and loans receivable (attach schedule)                                                                                     |            |                   |                |                       |
|                             |                                                                                                                             | Less: allowance for doubtful accounts                                                                                                  |            |                   |                |                       |
|                             | 8                                                                                                                           | Inventories for sale or use                                                                                                            |            |                   |                |                       |
|                             | 9                                                                                                                           | Prepaid expenses and deferred charges                                                                                                  |            |                   |                |                       |
|                             | 10 a                                                                                                                        | Investments - U.S. and state government obligations (attach schedule)                                                                  |            |                   |                |                       |
|                             | b                                                                                                                           | Investments - corporate stock (attach schedule) <u>ATCH 4</u>                                                                          |            | 1,960,866.        | 1,700,880.     | 1,406,312.            |
|                             | c                                                                                                                           | Investments - corporate bonds (attach schedule)                                                                                        |            |                   |                |                       |
|                             | 11                                                                                                                          | Investments - land, buildings, and equipment basis                                                                                     |            |                   |                |                       |
|                             | Less: accumulated depreciation (attach schedule)                                                                            |                                                                                                                                        |            |                   |                |                       |
| 12                          | Investments - mortgage loans                                                                                                |                                                                                                                                        |            |                   |                |                       |
| 13                          | Investments - other (attach schedule)                                                                                       |                                                                                                                                        |            |                   |                |                       |
| 14                          | Land, buildings, and equipment basis                                                                                        |                                                                                                                                        |            |                   |                |                       |
|                             | Less: accumulated depreciation (attach schedule)                                                                            |                                                                                                                                        |            |                   |                |                       |
| 15                          | Other assets (describe <u>ATCH 5</u> )                                                                                      |                                                                                                                                        | 350,000.   | 450,000.          | 383,843.       |                       |
| 16                          | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)                               |                                                                                                                                        | 2,354,777. | 2,313,158.        | 1,952,433.     |                       |
| Liabilities                 | 17                                                                                                                          | Accounts payable and accrued expenses                                                                                                  |            |                   |                |                       |
|                             | 18                                                                                                                          | Grants payable                                                                                                                         |            |                   |                |                       |
|                             | 19                                                                                                                          | Deferred revenue                                                                                                                       |            |                   |                |                       |
|                             | 20                                                                                                                          | Loans from officers, directors, trustees, and other disqualified persons                                                               |            |                   |                |                       |
|                             | 21                                                                                                                          | Mortgages and other notes payable (attach schedule)                                                                                    |            |                   |                |                       |
|                             | 22                                                                                                                          | Other liabilities (describe)                                                                                                           |            |                   |                |                       |
| 23                          | Total liabilities (add lines 17 through 22)                                                                                 |                                                                                                                                        |            |                   |                |                       |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. |                                                                                                                                        |            |                   |                |                       |
|                             | 24                                                                                                                          | Unrestricted                                                                                                                           |            |                   |                |                       |
|                             | 25                                                                                                                          | Temporarily restricted                                                                                                                 |            |                   |                |                       |
|                             | 26                                                                                                                          | Permanently restricted                                                                                                                 |            |                   |                |                       |
|                             | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>   |                                                                                                                                        |            |                   |                |                       |
|                             | 27                                                                                                                          | Capital stock, trust principal, or current funds                                                                                       |            | 2,354,777.        | 2,313,158.     |                       |
|                             | 28                                                                                                                          | Paid-in or capital surplus, or land, bldg., and equipment fund                                                                         |            | 0.                | 0.             |                       |
|                             | 29                                                                                                                          | Retained earnings, accumulated income, endowment, or other funds                                                                       |            | 0.                | 0.             |                       |
|                             | 30                                                                                                                          | Total net assets or fund balances (see page 17 of the instructions)                                                                    |            | 2,354,777.        | 2,313,158.     |                       |
|                             | 31                                                                                                                          | Total liabilities and net assets/fund balances (see page 17 of the instructions)                                                       |            | 2,354,777.        | 2,313,158.     |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                            |   |            |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 2,354,777. |
| 2 | Enter amount from Part I, line 27a                                                                                                                         | 2 | 216,040.   |
| 3 | Other increases not included in line 2 (itemize)                                                                                                           | 3 | 0.         |
| 4 | Add lines 1, 2, and 3                                                                                                                                      | 4 | 2,570,817. |
| 5 | Decreases not included in line 2 (itemize) <u>ATTACHMENT 6</u>                                                                                             | 5 | 257,659.   |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                      | 6 | 2,313,158. |

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**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)                                                                                                                                                                                             |                                            |                                                 | (b) How acquired<br>P-Purchase<br>D-Donation                                                    | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b> SEE PART IV SCHEDULE                                                                                                                                                                                                                                                                                                 |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| (e) Gross sales price                                                                                                                                                                                                                                                                                                          | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                                    |                                      |                                  |
| <b>a</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                                                                                                                                                                                                                    |                                            |                                                 |                                                                                                 |                                      |                                  |
| (i) FMV as of 12/31/69                                                                                                                                                                                                                                                                                                         | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                      |                                  |
| <b>a</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>b</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>c</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>d</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>e</b>                                                                                                                                                                                                                                                                                                                       |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>2</b> Capital gain net income or (net capital loss) . . . . .                                                                                                                                                                                                                                                               |                                            |                                                 | 2                                                                                               | 266,857.                             |                                  |
| <div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;">           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div> </div>                                                                |                                            |                                                 |                                                                                                 |                                      |                                  |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)                                                                                                                                                                                                                                          |                                            |                                                 | 3                                                                                               |                                      |                                  |
| <div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;">           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)<br/>           If (loss), enter -0- in Part I, line 8. . . . .         </div> </div> |                                            |                                                 |                                                                                                 | 0.                                   |                                  |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)                                                                                                                            | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|------------|
| 2008                                                                                                                                                                                            | 750,361.                                 | 1,910,355.                                   | 0.392786                                                    |            |
| 2007                                                                                                                                                                                            | 135,100.                                 | 3,027,554.                                   | 0.044623                                                    |            |
| 2006                                                                                                                                                                                            | 901,350.                                 | 2,819,233.                                   | 0.319715                                                    |            |
| 2005                                                                                                                                                                                            | 943,640.                                 | 2,357,153.                                   | 0.400330                                                    |            |
| 2004                                                                                                                                                                                            | 1,094,159.                               | 2,191,553.                                   | 0.499262                                                    |            |
| <b>2</b> Total of line 1, column (d) . . . . .                                                                                                                                                  |                                          |                                              | 2                                                           | 1.656716   |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . . |                                          |                                              | 3                                                           | 0.331343   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .                                                                                                 |                                          |                                              | 4                                                           | 1,812,699. |
| <b>5</b> Multiply line 4 by line 3 . . . . .                                                                                                                                                    |                                          |                                              | 5                                                           | 600,625.   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .                                                                                                                   |                                          |                                              | 6                                                           | 3,631.     |
| <b>7</b> Add lines 5 and 6 . . . . .                                                                                                                                                            |                                          |                                              | 7                                                           | 604,256.   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .                                                                                                                         |                                          |                                              | 8                                                           | 974,500.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

|                                                                                                                                                                                                                                               |           |    |        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions) |           |    |        |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                                  |           | 1  | 3,631. |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                                       |           |    |        |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                                    |           | 2  |        |
| 3 Add lines 1 and 2                                                                                                                                                                                                                           |           | 3  | 3,631. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)                                                                                                                                  |           | 4  | 0.     |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                                     |           | 5  | 3,631. |
| 6 Credits/Payments                                                                                                                                                                                                                            |           |    |        |
| a 2009 estimated tax payments and 2008 overpayment credited to 2009                                                                                                                                                                           | 6a 2,009. |    |        |
| b Exempt foreign organizations-tax withheld at source                                                                                                                                                                                         | 6b 0.     |    |        |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                         | 6c 2,600. |    |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                                     | 6d        |    |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                         |           | 7  | 4,609. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                                |           | 8  | 34.    |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                               |           | 9  |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                                  |           | 10 | 944.   |
| 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 944. Refunded                                                                                                                                                             |           | 11 |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                         | Yes | No  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                                 |     | X   |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X   |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                                  |     | X   |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation \$ 0. (2) On foundation managers \$ 0.                                                                                                                                                                                     |     |     |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.                                                                                                                                                                                                            |     |     |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                          |     | X   |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                            |     | X   |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                          |     | X   |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                      |     | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                                    |     | X   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?                     | X   |     |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                                     | X   |     |
| 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ                                                                                                                                                                                                                                 |     |     |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                           | X   |     |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV                                                                                       |     | X   |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                                   |     | X   |

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**Part VII-A Statements Regarding Activities (continued)**

|                                                                                  |                                                                                                                                                                                                        |                          |   |   |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---|---|
| 11                                                                               | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11                       |   | X |
| 12                                                                               | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                  | 12                       |   | X |
| 13                                                                               | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                                    | 13                       | X |   |
| Website address <b>N/A</b>                                                       |                                                                                                                                                                                                        |                          |   |   |
| 14                                                                               | The books are in care of <b>BCRS ASSOCIATES LLC</b> Telephone no <b>212-440-0800</b>                                                                                                                   |                          |   |   |
| Located at <b>100 WALL STREET, 11TH FLOOR, NEW YORK, NY</b> ZIP + 4 <b>10005</b> |                                                                                                                                                                                                        |                          |   |   |
| 15                                                                               | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here                                                                                                    | <input type="checkbox"/> |   |   |
| and enter the amount of tax-exempt interest received or accrued during the year  |                                                                                                                                                                                                        | <b>15</b>                |   |   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes                          | No                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| <b>1a</b> During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                            |                              |                                        |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                  | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)                                                                                                                                                                                                                                                          | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| <b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?                                                                                                                                                                                                                                                            | <b>1b</b>                    | X                                      |
| Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                                                                                                                                                                                                                                                      | <input type="checkbox"/>     |                                        |
| <b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?                                                                                                                                                                                                                                                                                                        | <b>1c</b>                    | X                                      |
| <b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                  |                              |                                        |
| <b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| If "Yes," list the years                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                              |                                        |
| <b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)                                                                                                                                                                        | <b>2b</b>                    | X                                      |
| <b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here                                                                                                                                                                                                                                                                                                                                                                                |                              |                                        |
| <b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| <b>b</b> If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | <b>3b</b>                    | X                                      |
| <b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               | <b>4a</b>                    | X                                      |
| <b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?                                                                                                                                                                                                                                                              | <b>4b</b>                    | X                                      |

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **NA** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| ATTACHMENT 7         |                                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           | 0.               | 0.                                                                    | 0.                                    |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        | NONE                | 0.               |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|                                                                                                                                                                                                                   | Expenses |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501(C)(3). | 0.       |
| 2 N/A                                                                                                                                                                                                             | 0.       |
| 3 N/A                                                                                                                                                                                                             | 0.       |
| 4 N/A                                                                                                                                                                                                             | 0.       |

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

|                                                                       | Amount |
|-----------------------------------------------------------------------|--------|
| 1 N/A                                                                 | 0.     |
| 2 N/A                                                                 | 0.     |
| All other program-related investments See page 24 of the instructions |        |
| 3 N/A                                                                 | 0.     |
| <b>Total.</b> Add lines 1 through 3 . . . . .                         | 0.     |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

|          |                                                                                                                           |           |            |
|----------|---------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes                |           |            |
| <b>a</b> | Average monthly fair market value of securities                                                                           | <b>1a</b> | 1,218,852. |
| <b>b</b> | Average of monthly cash balances                                                                                          | <b>1b</b> | 296,766.   |
| <b>c</b> | Fair market value of all other assets (see page 24 of the instructions)                                                   | <b>1c</b> | 324,686.   |
| <b>d</b> | Total (add lines 1a, b, and c)                                                                                            | <b>1d</b> | 1,840,304. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)                 | <b>1e</b> |            |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                                      | <b>2</b>  | 0.         |
| <b>3</b> | Subtract line 2 from line 1d                                                                                              | <b>3</b>  | 1,840,304. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) | <b>4</b>  | 27,605.    |
| <b>5</b> | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4                      | <b>5</b>  | 1,812,699. |
| <b>6</b> | Minimum investment return. Enter 5% of line 5                                                                             | <b>6</b>  | 90,635.    |

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

|           |                                                                                                    |           |         |
|-----------|----------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                      | <b>1</b>  | 90,635. |
| <b>2a</b> | Tax on investment income for 2009 from Part VI, line 5                                             | <b>2a</b> | 3,631.  |
| <b>b</b>  | Income tax for 2009 (This does not include the tax from Part VI)                                   | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b                                                                                | <b>2c</b> | 3,631.  |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                              | <b>3</b>  | 87,004. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                          | <b>4</b>  |         |
| <b>5</b>  | Add lines 3 and 4                                                                                  | <b>5</b>  | 87,004. |
| <b>6</b>  | Deduction from distributable amount (see page 25 of the instructions)                              | <b>6</b>  |         |
| <b>7</b>  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 87,004. |

**Part XII Qualifying Distributions**(see page 25 of the instructions)

|          |                                                                                                                                                                     |           |          |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                                          |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                                                       | <b>1a</b> | 974,500. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                                                  | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                                           | <b>2</b>  | 0.       |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                                                                |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                                                      | <b>3a</b> | 0.       |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                                                               | <b>3b</b> | 0.       |
| <b>4</b> | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                                          | <b>4</b>  | 974,500. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | <b>5</b>  | 3,631.   |
| <b>6</b> | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                                                      | <b>6</b>  | 970,869. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

|                                                                                                                                                                             | (a)<br>Corpus | (b)<br>Years prior to 2008 | (c)<br>2008 | (d)<br>2009 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2009 from Part XI, line 7                                                                                                                        |               |                            |             | 87,004.     |
| 2 Undistributed income, if any, as of the end of 2009                                                                                                                       |               |                            |             |             |
| a Enter amount for 2008 only                                                                                                                                                |               |                            | 0.          |             |
| b Total for prior years 20____, 20____, 20____                                                                                                                              |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2009                                                                                                                           |               |                            |             |             |
| a From 2004                                                                                                                                                                 | 985,803.      |                            |             |             |
| b From 2005                                                                                                                                                                 | 849,012.      |                            |             |             |
| c From 2006                                                                                                                                                                 | 792,959.      |                            |             |             |
| d From 2007                                                                                                                                                                 | 0.            |                            |             |             |
| e From 2008                                                                                                                                                                 | 657,161.      |                            |             |             |
| f Total of lines 3a through e                                                                                                                                               | 3,284,935.    |                            |             |             |
| 4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 974,500.                                                                                                     |               |                            |             |             |
| a Applied to 2008, but not more than line 2a                                                                                                                                |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)                                                                      |               |                            |             |             |
| c Treated as distributions out of corpus (Election required - see page 26 of the instructions)                                                                              | 0.            |                            |             |             |
| d Applied to 2009 distributable amount                                                                                                                                      |               |                            |             | 87,004.     |
| e Remaining amount distributed out of corpus                                                                                                                                | 887,496.      |                            |             |             |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))                                          | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:                                                                                                                    |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                           | 4,172,431.    |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b                                                                                                           |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. |               | 0.                         |             |             |
| d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions                                                                                            |               | 0.                         |             |             |
| e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions                                                              |               |                            | 0.          |             |
| f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010                                                                 |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)                    |               |                            |             |             |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)                                                                | 985,803.      |                            |             |             |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a                                                                                               | 3,186,628.    |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                       |               |                            |             |             |
| a Excess from 2005                                                                                                                                                          | 849,012.      |                            |             |             |
| b Excess from 2006                                                                                                                                                          | 792,959.      |                            |             |             |
| c Excess from 2007                                                                                                                                                          | 0.            |                            |             |             |
| d Excess from 2008                                                                                                                                                          | 657,161.      |                            |             |             |
| e Excess from 2009                                                                                                                                                          | 0.            |                            |             |             |

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**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

| Tax year | Prior 3 years |          |          | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2009 | (b) 2008      | (c) 2007 | (d) 2006 |           |

b 85% of line 2a . . . . .

c Qualifying distributions from Part XII, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ATTACHMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------|
| <b>a Paid during the year</b><br>SEE LIST ATTACHED |                                                                                                                    |                                      |                                     | 974,500. |
| <b>Total</b> .....                                 |                                                                                                                    |                                      | ▶ <b>3a</b>                         | 974,500. |
| <b>b Approved for future payment</b><br>NONE       |                                                                                                                    |                                      |                                     | 0.       |
|                                                    |                                                                                                                    |                                      |                                     |          |
| <b>Total</b> .....                                 |                                                                                                                    |                                      | ▶ <b>3b</b>                         | 0.       |

Form 990-PF (2009)





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

**2009**

Name of the organization

THE GRUBMAN COMPTON FOUNDATION

Employer identification number

13-3936474

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ► \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

JSA

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Name of organization THE GRUBMAN COMPTON FOUNDATION

Employer identification number  
13-3936474**Part I** Contributors (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                                  | (c)<br>Aggregate contributions | (d)<br>Type of contribution                                                                                                                                                            |
|------------|------------------------------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | ERIC P. GRUBMAN<br>C/O BCRS ASSOC., LLC 100 WALL STREET 11FL<br>NEW YORK, NY 10005 | \$ 397,850.                    | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II if there is a noncash contribution) |
| 2          | ERIC P. GRUBMAN<br>C/O BCRS ASSOC., LLC 100 WALL STREET 11FL<br>NEW YORK, NY 10005 | \$ 429,550.                    | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II if there is a noncash contribution) |
|            |                                                                                    | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                                    | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                                    | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                                    | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                                    | \$                             | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |



Name of organization THE GRUBMAN COMPTON FOUNDATION

Employer identification number

13-3936474

**Part II** Noncash Property (see instructions)

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|----------------------------------------------|------------------------------------------------|----------------------|
| 1                         | 10,000 SHS MAGELLAN MIDSTREAM PRTNRS LP      | \$ 397,850.                                    | 11/23/2009           |
| 2                         | 10,000 SHS MAGELLAN MIDSTREAM PRTNRS LP      | \$ 429,550.                                    | 02/03/2010           |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |
|                           |                                              | \$                                             |                      |

**SCHEDULE D**  
**(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

**2009**

Name of estate or trust

THE GRUBMAN COMPTON FOUNDATION

Employer identification number

13-3936474

**Note:** Form 5227 filers need to complete *only* Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

| (a) Description of property<br>(Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired<br>(mo., day, yr.) | (c) Date sold<br>(mo., day, yr.) | (d) Sales price | (e) Cost or other basis<br>(see page 4 of the instructions) | (f) Gain or (loss) for the entire year<br>Subtract (e) from (d) |
|----------------------------------------------------------------------------|--------------------------------------|----------------------------------|-----------------|-------------------------------------------------------------|-----------------------------------------------------------------|
| 1a                                                                         |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |

|                                                                                                                              |    |         |
|------------------------------------------------------------------------------------------------------------------------------|----|---------|
| b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b                                                    | 1b | 24,518. |
| 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824                                                    | 2  |         |
| 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts                               | 3  |         |
| 4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet       | 4  | ( )     |
| 5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back | 5  | 24,518. |

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

| (a) Description of property<br>(Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired<br>(mo., day, yr.) | (c) Date sold<br>(mo., day, yr.) | (d) Sales price | (e) Cost or other basis<br>(see page 4 of the instructions) | (f) Gain or (loss) for the entire year<br>Subtract (e) from (d) |
|----------------------------------------------------------------------------|--------------------------------------|----------------------------------|-----------------|-------------------------------------------------------------|-----------------------------------------------------------------|
| 6a                                                                         |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |
|                                                                            |                                      |                                  |                 |                                                             |                                                                 |

|                                                                                                                                |    |          |
|--------------------------------------------------------------------------------------------------------------------------------|----|----------|
| b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b                                                       | 6b | 242,339. |
| 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824                                                 | 7  |          |
| 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts                                  | 8  |          |
| 9 Capital gain distributions                                                                                                   | 9  |          |
| 10 Gain from Form 4797, Part I                                                                                                 | 10 |          |
| 11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet        | 11 | ( )      |
| 12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back | 12 | 242,339. |

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

| <b>Part III Summary of Parts I and II</b>                          |                                                                       | (1) Beneficiaries' (see page 5) | (2) Estate's or trust's | (3) Total |
|--------------------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------|-------------------------|-----------|
| <b>Caution: Read the instructions before completing this part.</b> |                                                                       |                                 |                         |           |
| <b>13</b>                                                          | <b>Net short-term gain or (loss)</b> . . . . .                        | <b>13</b>                       |                         | 24,518.   |
| <b>14</b>                                                          | <b>Net long-term gain or (loss):</b>                                  |                                 |                         |           |
| a                                                                  | Total for year . . . . .                                              | <b>14a</b>                      |                         | 242,339.  |
| b                                                                  | Unrecaptured section 1250 gain (see line 18 of the wrkstht) . . . . . | <b>14b</b>                      |                         |           |
| c                                                                  | 28% rate gain . . . . .                                               | <b>14c</b>                      |                         |           |
| <b>15</b>                                                          | <b>Total net gain or (loss).</b> Combine lines 13 and 14a . . . . . ▶ | <b>15</b>                       |                         | 266,857.  |

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, necessary.

| <b>Part IV Capital Loss Limitation</b> |                                                                                                                                                                                |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>16</b>                              | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of<br>a The loss on line 15, column (3) or b \$3,000 . . . . . |
| <b>16</b>                              | ( )                                                                                                                                                                            |

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

| <b>Part V Tax Computation Using Maximum Capital Gains Rates</b>                                                                                                                                                                                                                                                                                      |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Form 1041 filers.</b> Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.                                                                                                           |  |
| <b>Caution:</b> Skip this part and complete the worksheet on page 8 of the instructions if                                                                                                                                                                                                                                                           |  |
| • Either line 14b, col (2) or line 14c, col (2) is more than zero, or                                                                                                                                                                                                                                                                                |  |
| • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.                                                                                                                                                                                                                                                                             |  |
| <b>Form 990-T trusts.</b> Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero. |  |

|           |                                                                                                                                                                                                                                           |           |  |
|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--|
| <b>17</b> | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .                                                                                                                                                           | <b>17</b> |  |
| <b>18</b> | Enter the smaller of line 14a or 15 in column (2) but not less than zero . . . . .                                                                                                                                                        | <b>18</b> |  |
| <b>19</b> | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .                                                                      | <b>19</b> |  |
| <b>20</b> | Add lines 18 and 19 . . . . .                                                                                                                                                                                                             | <b>20</b> |  |
| <b>21</b> | If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . . . ▶                                                                                                                               | <b>21</b> |  |
| <b>22</b> | Subtract line 21 from line 20. If zero or less, enter -0- . . . . .                                                                                                                                                                       | <b>22</b> |  |
| <b>23</b> | Subtract line 22 from line 17. If zero or less, enter -0- . . . . .                                                                                                                                                                       | <b>23</b> |  |
| <b>24</b> | Enter the smaller of the amount on line 17 or \$2,300 . . . . .                                                                                                                                                                           | <b>24</b> |  |
| <b>25</b> | Is the amount on line 23 equal to or more than the amount on line 24?<br><input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box<br><input type="checkbox"/> No. Enter the amount from line 23 . . . . . | <b>25</b> |  |
| <b>26</b> | Subtract line 25 from line 24 . . . . .                                                                                                                                                                                                   | <b>26</b> |  |
| <b>27</b> | Are the amounts on lines 22 and 26 the same?<br><input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22 . . . . .                                         | <b>27</b> |  |
| <b>28</b> | Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .                                                                                                                                                                  | <b>28</b> |  |
| <b>29</b> | Subtract line 28 from line 27 . . . . .                                                                                                                                                                                                   | <b>29</b> |  |
| <b>30</b> | Multiply line 29 by 15% ( 15) . . . . .                                                                                                                                                                                                   | <b>30</b> |  |
| <b>31</b> | Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .                                                              | <b>31</b> |  |
| <b>32</b> | Add lines 30 and 31 . . . . .                                                                                                                                                                                                             | <b>32</b> |  |
| <b>33</b> | Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .                                                              | <b>33</b> |  |
| <b>34</b> | <b>Tax on all taxable income.</b> Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . .                                                                                   | <b>34</b> |  |

Schedule D (Form 1041) 2009

Department of the Treasury  
Internal Revenue Service

► See instructions for Schedule D (Form 1041).

OMB No 1545-0092

2009

Name of estate or trust

THE GRUBMAN COMPTON FOUNDATION

Employer identification number

13-3936474

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

|                                                                                           |         |
|-------------------------------------------------------------------------------------------|---------|
| <b>1b Total.</b> Combine the amounts in column (f). Enter here and on Schedule D, line 1b | 24,518. |
|-------------------------------------------------------------------------------------------|---------|

**For Paperwork Reduction Act Notice, see the Instructions for Form 1041.**

Schedule D-1 (Form 1041) 2009



Form **8865****Return of U.S. Persons With Respect to  
Certain Foreign Partnerships**

OMB No 1545-1668

**2009**Department of the Treasury  
Internal Revenue Service▶ **Attach to your tax return. See separate instructions.**

Information furnished for the foreign partnership's tax year

beginning **01/01**, 2009 and ending **12/31**, 2009Attachment  
Sequence No **118**

Name of person filing this return

**THE GRUBMAN COMPTON FOUNDATION**

Filer's identifying number

**13-3936474**

Filer's address (if you are not filing this form with your tax return)

A Category of filer (see Categories of Filers in the instructions and check applicable box(es))

1 ☐ 2 ☐ 3 ☒ 4 ☐B Filer's tax year beginning **08/01**, 20**2009** and ending **7/31**, 20**10**

C Filer's share of liabilities. Nonrecourse \$ Qualified nonrecourse financing \$ Other \$

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:

Name

EIN

Address

E Information about certain other partners (see instructions)

| (1) Name | (2) Address | (3) Identifying number | (4) Check applicable box(es) |            |                    |
|----------|-------------|------------------------|------------------------------|------------|--------------------|
|          |             |                        | Category 1                   | Category 2 | Constructive owner |
|          |             |                        |                              |            |                    |
|          |             |                        |                              |            |                    |
|          |             |                        |                              |            |                    |

F1 Name and address of foreign partnership

**GS MEZZANINE PARTNERS V OFFSHORE L.P.****c/o M & C CORPORATE SERVICES LIMITED, UGLAND HOUSE, SOUTH CHURCH STREET  
P.O. BOX 309GT, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS**

2 EIN (if any)

**N/A**3 Country under whose laws organized  
**CAYMAN ISLANDS**

|                        |                                                        |                                                            |                                                     |                        |                               |
|------------------------|--------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|------------------------|-------------------------------|
| 4 Date of organization | 5 Principal place of business<br><b>CAYMAN ISLANDS</b> | 6 Principal business activity code number<br><b>523900</b> | 7 Principal business activity<br><b>INVESTMENTS</b> | 8a Functional currency | 8b Exchange rate (see instr.) |
|------------------------|--------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------|------------------------|-------------------------------|

G Provide the following information for the foreign partnership's tax year

|                                                                                                                       |                                                                                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 Name, address, and identifying number of agent (if any) in the United States<br><b>NONE</b>                         | 2 Check if the foreign partnership must file:<br><input type="checkbox"/> Form 1042 <input type="checkbox"/> Form 8804 <input type="checkbox"/> Form 1065 or 1065-B<br>Service Center where Form 1065 or 1065-B is filed |
| 3 Name and address of foreign partnership's agent in country of organization, if any<br><b>SAME AS ABOVE UNDER F1</b> | 4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different<br><b>SAME AS ABOVE UNDER F1</b>                              |

5 Were any special allocations made by the foreign partnership? ▶ ☒ Yes ☐ No

6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions)

7 How is this partnership classified under the law of the country in which it is organized? ▶ **LIMITED PARTNERSHIP**8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? ▶ ☐ Yes ☒ No

9 Does this partnership meet both of the following requirements?

- The partnership's total receipts for the tax year were less than \$250,000 and
  - The value of the partnership's total assets at the end of the tax year was less than \$1 million
- If "Yes," do not complete Schedules L, M-1, and M-2

▶ ☐ Yes ☒ NoSign Here  
Only If You  
Are Filing  
This Form  
Separately  
and Not With  
Your Tax  
Return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

▶ Signature of general partner or limited liability company member

▶ Date

Paid Preparer  
Sign and  
Complete  
Only If Form  
Is Filed  
SeparatelyPreparer's  
signature

Date

Check if  
self-employed ▶ ☐

Preparer's SSN or PTIN

Firm's name (or  
yours if self-employed),  
address, and ZIP code

EIN ▶

Phone no

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **8865** (2009)

**Schedule A** **Constructive Ownership of Partnership Interest.** Check the boxes that apply to the filer. If you check box **b**, enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

a ☐ Owns a direct interestb ☐ Owns a constructive interest

| Name | Address | Identifying number (if any) | Check if foreign person | Check if direct partner |
|------|---------|-----------------------------|-------------------------|-------------------------|
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |
|      |         |                             |                         |                         |

**Schedule A-1** **Certain Partners of Foreign Partnership** (see instructions)

| Name | Address | Identifying number (if any) | Check if foreign person |
|------|---------|-----------------------------|-------------------------|
|      |         |                             |                         |
|      |         |                             |                         |
|      |         |                             |                         |
|      |         |                             |                         |

Does the partnership have any other foreign person as a direct partner?

☐ Yes☐ No

**Schedule A-2** **Affiliation Schedule.** List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

| Name | Address | EIN (if any) | Total ordinary income or loss | Check if foreign partnership |
|------|---------|--------------|-------------------------------|------------------------------|
|      |         |              |                               |                              |
|      |         |              |                               |                              |
|      |         |              |                               |                              |
|      |         |              |                               |                              |

**Schedule B** **Income Statement—Trade or Business Income**

**Caution.** Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

|                                                         |     |                                                                                                        |     |  |     |
|---------------------------------------------------------|-----|--------------------------------------------------------------------------------------------------------|-----|--|-----|
| <b>Income</b>                                           | 1a  | Gross receipts or sales                                                                                | 1a  |  |     |
|                                                         | b   | Less returns and allowances                                                                            | 1b  |  | 1c  |
|                                                         | 2   | Cost of goods sold                                                                                     |     |  | 2   |
|                                                         | 3   | Gross profit. Subtract line 2 from line 1c                                                             |     |  | 3   |
|                                                         | 4   | Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)                 |     |  | 4   |
|                                                         | 5   | Net farm profit (loss) (attach Schedule F (Form 1040))                                                 |     |  | 5   |
|                                                         | 6   | Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)                                    |     |  | 6   |
| <b>Deductions</b><br>(see instructions for limitations) | 7   | Other income (loss) (attach statement)                                                                 |     |  | 7   |
|                                                         | 8   | <b>Total income (loss).</b> Combine lines 3 through 7                                                  |     |  | 8   |
|                                                         | 9   | Salaries and wages (other than to partners) (less employment credits)                                  |     |  | 9   |
|                                                         | 10  | Guaranteed payments to partners                                                                        |     |  | 10  |
|                                                         | 11  | Repairs and maintenance                                                                                |     |  | 11  |
|                                                         | 12  | Bad debts                                                                                              |     |  | 12  |
|                                                         | 13  | Rent                                                                                                   |     |  | 13  |
|                                                         | 14  | Taxes and licenses                                                                                     |     |  | 14  |
|                                                         | 15  | Interest                                                                                               |     |  | 15  |
|                                                         | 16a | Depreciation (if required, attach Form 4562)                                                           | 16a |  |     |
|                                                         | b   | Less depreciation reported elsewhere on return                                                         | 16b |  | 16c |
|                                                         | 17  | Depletion (Do not deduct oil and gas depletion.)                                                       |     |  | 17  |
|                                                         | 18  | Retirement plans, etc                                                                                  |     |  | 18  |
|                                                         | 19  | Employee benefit programs                                                                              |     |  | 19  |
|                                                         | 20  | Other deductions (attach statement)                                                                    |     |  | 20  |
|                                                         | 21  | <b>Total deductions.</b> Add the amounts shown in the far right column for lines 9 through 20          |     |  | 21  |
|                                                         | 22  | <b>Ordinary business income (loss)</b> from trade or business activities. Subtract line 21 from line 8 |     |  | 22  |

**Schedule D Capital Gains and Losses** (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)**Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less**

| (a) Description of property<br>(Example 100 shares<br>of "Z" Co)                                                                                                                            | (b) Date acquired<br>(month, day, year) | (c) Date sold<br>(month, day, year) | (d) Sales price<br>(see instructions) | (e) Cost or other basis<br>(see instructions) | (f) Gain or (loss)<br>Subtract (e) from (d) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------|---------------------------------------|-----------------------------------------------|---------------------------------------------|
| <b>1</b>                                                                                                                                                                                    |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                             |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                             |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                             |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                             |                                         |                                     |                                       |                                               |                                             |
| <b>2</b> Enter short-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 2 . . . . .                                                                                           |                                         |                                     |                                       |                                               | <b>2</b>                                    |
| <b>3</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .                                                                                             |                                         |                                     |                                       |                                               | <b>3</b>                                    |
| <b>4</b> Short-term capital gain (loss) from like-kind exchanges from Form 8824 . . . . .                                                                                                   |                                         |                                     |                                       |                                               | <b>4</b>                                    |
| <b>5</b> Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts . . . . . |                                         |                                     |                                       |                                               | <b>5</b>                                    |
| <b>6</b> Net short-term capital gain or (loss). Combine lines 1 through 5 in column (f). Enter here and on Form 8865, Schedule K, line 8 or 11 . . . . .                                    |                                         |                                     |                                       |                                               | <b>6</b>                                    |

**Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year**

| (a) Description of property<br>(Example 100 shares<br>of "Z" Co)                                                                                                                           | (b) Date acquired<br>(month, day, year) | (c) Date sold<br>(month, day, year) | (d) Sales price<br>(see instructions) | (e) Cost or other basis<br>(see instructions) | (f) Gain or (loss)<br>Subtract (e) from (d) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------|---------------------------------------|-----------------------------------------------|---------------------------------------------|
| <b>7</b>                                                                                                                                                                                   |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                            |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                            |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                            |                                         |                                     |                                       |                                               |                                             |
|                                                                                                                                                                                            |                                         |                                     |                                       |                                               |                                             |
| <b>8</b> Enter long-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 8 . . . . .                                                                                           |                                         |                                     |                                       |                                               | <b>8</b>                                    |
| <b>9</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .                                                                                             |                                         |                                     |                                       |                                               | <b>9</b>                                    |
| <b>10</b> Long-term capital gain (loss) from like-kind exchanges from Form 8824 . . . . .                                                                                                  |                                         |                                     |                                       |                                               | <b>10</b>                                   |
| <b>11</b> Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts . . . . . |                                         |                                     |                                       |                                               | <b>11</b>                                   |
| <b>12</b> Capital gain distributions . . . . .                                                                                                                                             |                                         |                                     |                                       |                                               | <b>12</b>                                   |
| <b>13</b> Net long-term capital gain or (loss). Combine lines 7 through 12 in column (f). Enter here and on Form 8865, Schedule K, line 9a or 11 . . . . .                                 |                                         |                                     |                                       |                                               | <b>13</b>                                   |



| Schedule K Partners' Distributive Share Items                |                                                                                                     | Total amount |
|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|--------------|
| Income (Loss)                                                | 1 Ordinary business income (loss) (page 2, line 22)                                                 | 1            |
|                                                              | 2 Net rental real estate income (loss) (attach Form 8825)                                           | 2            |
|                                                              | 3a Other gross rental income (loss)                                                                 | 3a           |
|                                                              | b Expenses from other rental activities (attach statement)                                          | 3b           |
|                                                              | c Other net rental income (loss). Subtract line 3b from line 3a                                     | 3c           |
|                                                              | 4 Guaranteed payments                                                                               | 4            |
|                                                              | 5 Interest income                                                                                   | 5            |
|                                                              | 6 Dividends a Ordinary dividends                                                                    | 6a           |
|                                                              | b Qualified dividends                                                                               | 6b           |
|                                                              | 7 Royalties                                                                                         | 7            |
|                                                              | 8 Net short-term capital gain (loss)                                                                | 8            |
| Income (Loss)                                                | 9a Net long-term capital gain (loss)                                                                | 9a           |
|                                                              | b Collectibles (28%) gain (loss)                                                                    | 9b           |
|                                                              | c Unrecaptured section 1250 gain (attach statement)                                                 | 9c           |
|                                                              | 10 Net section 1231 gain (loss) (attach Form 4797)                                                  | 10           |
|                                                              | 11 Other income (loss) (see instructions) Type ▶                                                    | 11           |
| Deductions                                                   | 12 Section 179 deduction (attach Form 4562)                                                         | 12           |
|                                                              | 13a Contributions                                                                                   | 13a          |
|                                                              | b Investment interest expense                                                                       | 13b          |
|                                                              | c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶                                             | 13c(2)       |
| Self-Employment                                              | d Other deductions (see instructions) Type ▶                                                        | 13d          |
|                                                              | 14a Net earnings (loss) from self-employment                                                        | 14a          |
|                                                              | b Gross farming or fishing income                                                                   | 14b          |
| Credits                                                      | c Gross nonfarm income                                                                              | 14c          |
|                                                              | 15a Low-income housing credit (section 42(j)(5))                                                    | 15a          |
|                                                              | b Low-income housing credit (other)                                                                 | 15b          |
|                                                              | c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)                     | 15c          |
|                                                              | d Other rental real estate credits (see instructions) Type ▶                                        | 15d          |
|                                                              | e Other rental credits (see instructions) Type ▶                                                    | 15e          |
| Foreign Transactions                                         | f Other credits (see instructions) Type ▶                                                           | 15f          |
|                                                              | 16a Name of country or U S possession ▶                                                             | 16a          |
|                                                              | b Gross income from all sources                                                                     | 16b          |
|                                                              | c Gross income sourced at partner level                                                             | 16c          |
|                                                              | Foreign gross income sourced at partnership level                                                   |              |
|                                                              | d Passive category ▶ e General category ▶ f Other (attach statement) ▶                              | 16f          |
|                                                              | Deductions allocated and apportioned at partner level                                               |              |
|                                                              | g Interest expense ▶ h Other ▶                                                                      | 16h          |
|                                                              | Deductions allocated and apportioned at partnership level to foreign source income                  |              |
|                                                              | i Passive category ▶ j General category ▶ k Other (attach statement) ▶                              | 16k          |
|                                                              | l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 16l          |
| m Reduction in taxes available for credit (attach statement) | 16m                                                                                                 |              |
| n Other foreign tax information (attach statement)           |                                                                                                     |              |
| Alternative Minimum Tax (AMT) Items                          | 17a Post-1986 depreciation adjustment                                                               | 17a          |
|                                                              | b Adjusted gain or loss                                                                             | 17b          |
|                                                              | c Depletion (other than oil and gas)                                                                | 17c          |
|                                                              | d Oil, gas, and geothermal properties—gross income                                                  | 17d          |
|                                                              | e Oil, gas, and geothermal properties—deductions                                                    | 17e          |
|                                                              | f Other AMT items (attach statement)                                                                | 17f          |
| Other Information                                            | 18a Tax-exempt interest income                                                                      | 18a          |
|                                                              | b Other tax-exempt income                                                                           | 18b          |
|                                                              | c Nondeductible expenses                                                                            | 18c          |
|                                                              | 19a Distributions of cash and marketable securities                                                 | 19a          |
|                                                              | b Distributions of other property                                                                   | 19b          |
|                                                              | 20a Investment income                                                                               | 20a          |
|                                                              | b Investment expenses                                                                               | 20b          |
| c Other items and amounts (attach statement)                 |                                                                                                     |              |

**Schedule L Balance Sheets per Books.** (Not required if Item G9, page 1, is answered "Yes.")

|                                |                                                                 | Beginning of tax year |     | End of tax year |     |
|--------------------------------|-----------------------------------------------------------------|-----------------------|-----|-----------------|-----|
|                                |                                                                 | (a)                   | (b) | (c)             | (d) |
| <b>Assets</b>                  |                                                                 |                       |     |                 |     |
| 1                              | Cash . . . . .                                                  |                       |     |                 |     |
| 2a                             | Trade notes and accounts receivable . . . . .                   |                       |     |                 |     |
| b                              | Less allowance for bad debts . . . . .                          |                       |     |                 |     |
| 3                              | Inventories . . . . .                                           |                       |     |                 |     |
| 4                              | U.S. government obligations . . . . .                           |                       |     |                 |     |
| 5                              | Tax-exempt securities . . . . .                                 |                       |     |                 |     |
| 6                              | Other current assets ( <i>attach statement</i> ) . . . . .      |                       |     |                 |     |
| 7                              | Mortgage and real estate loans . . . . .                        |                       |     |                 |     |
| 8                              | Other investments ( <i>attach statement</i> ) . . . . .         |                       |     |                 |     |
| 9a                             | Buildings and other depreciable assets . . . . .                |                       |     |                 |     |
| b                              | Less accumulated depreciation . . . . .                         |                       |     |                 |     |
| 10a                            | Depletable assets . . . . .                                     |                       |     |                 |     |
| b                              | Less accumulated depletion . . . . .                            |                       |     |                 |     |
| 11                             | Land (net of any amortization) . . . . .                        |                       |     |                 |     |
| 12a                            | Intangible assets (amortizable only) . . . . .                  |                       |     |                 |     |
| b                              | Less accumulated amortization . . . . .                         |                       |     |                 |     |
| 13                             | Other assets ( <i>attach statement</i> ) . . . . .              |                       |     |                 |     |
| 14                             | <b>Total assets</b> . . . . .                                   |                       |     |                 |     |
| <b>Liabilities and Capital</b> |                                                                 |                       |     |                 |     |
| 15                             | Accounts payable . . . . .                                      |                       |     |                 |     |
| 16                             | Mortgages, notes, bonds payable in less than 1 year . . . . .   |                       |     |                 |     |
| 17                             | Other current liabilities ( <i>attach statement</i> ) . . . . . |                       |     |                 |     |
| 18                             | All nonrecourse loans . . . . .                                 |                       |     |                 |     |
| 19                             | Mortgages, notes, bonds payable in 1 year or more . . . . .     |                       |     |                 |     |
| 20                             | Other liabilities ( <i>attach statement</i> ) . . . . .         |                       |     |                 |     |
| 21                             | Partners' capital accounts . . . . .                            |                       |     |                 |     |
| 22                             | <b>Total liabilities and capital</b> . . . . .                  |                       |     |                 |     |

**Schedule M Balance Sheets for Interest Allocation**

|                                      | (a)<br>Beginning of<br>tax year | (b)<br>End of<br>tax year |
|--------------------------------------|---------------------------------|---------------------------|
| 1 Total U.S. assets . . . . .        |                                 |                           |
| 2 Total foreign assets.              |                                 |                           |
| a Passive category . . . . .         |                                 |                           |
| b General category . . . . .         |                                 |                           |
| c Other (attach statement) . . . . . |                                 |                           |

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return.** (Not required if Item G9, page 1, is answered "Yes.")

|                                                                                                                                  |  |                                                                                                                       |  |
|----------------------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------------------------------------------------------------|--|
| 1 Net income (loss) per books                                                                                                    |  | 6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):                        |  |
| 2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize) . . . . . |  | a Tax-exempt interest \$ . . . . .                                                                                    |  |
| 3 Guaranteed payments (other than health insurance) . . . . .                                                                    |  | 7 Deductions included on Schedule K, lines 1 through 13d, and 16l not charged against book income this year (itemize) |  |
| 4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize).                       |  | a Depreciation \$ . . . . .                                                                                           |  |
| a Depreciation \$ . . . . .                                                                                                      |  |                                                                                                                       |  |
| b Travel and entertainment \$ . . . . .                                                                                          |  | 8 Add lines 6 and 7 . . . . .                                                                                         |  |
| 5 Add lines 1 through 4 . . . . .                                                                                                |  | 9 Income (loss). Subtract line 8 from line 5 . . . . .                                                                |  |

**Schedule M-2 Analysis of Partners' Capital Accounts.** (Not required if Item G9, page 1, is answered "Yes.")

|                                         |  |                                                                 |  |
|-----------------------------------------|--|-----------------------------------------------------------------|--|
| 1 Balance at beginning of year          |  | 6 Distributions: a Cash . . . . .                               |  |
| 2 Capital contributed:                  |  | b Property . . . . .                                            |  |
| a Cash . . . . .                        |  | 7 Other decreases (itemize): . . . . .                          |  |
| b Property . . . . .                    |  |                                                                 |  |
| 3 Net income (loss) per books . . . . . |  |                                                                 |  |
| 4 Other increases (itemize): . . . . .  |  | 8 Add lines 6 and 7 . . . . .                                   |  |
| . . . . .                               |  | 9 Balance at end of year. Subtract line 8 from line 5 . . . . . |  |
| 5 Add lines 1 through 4 . . . . .       |  |                                                                 |  |

**Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities**

**Important:** Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

| Transactions of foreign partnership                                                                             | (a) U S person filing this return | (b) Any domestic corporation or partnership controlling or controlled by the U S person filing this return | (c) Any other foreign corporation or partnership controlling or controlled by the U S person filing this return | (d) Any U S person with a 10% or more direct interest in the controlled foreign partnership (other than the U S person filing this return) |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1</b> Sales of inventory . . . . .                                                                           |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>2</b> Sales of property rights (patents, trademarks, etc.) . . . . .                                         |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>3</b> Compensation received for technical, managerial, engineering, construction, or like services . . . . . |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>4</b> Commissions received . . . . .                                                                         |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>5</b> Rents, royalties, and license fees received . . . . .                                                  |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>6</b> Distributions received . . . . .                                                                       |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>7</b> Interest received . . . . .                                                                            |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>8</b> Other . . . . .                                                                                        |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>9</b> Add lines 1 through 8 . . . . .                                                                        |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>10</b> Purchases of inventory . . . . .                                                                      |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>11</b> Purchases of tangible property other than inventory . . . . .                                         |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>12</b> Purchases of property rights (patents, trademarks, etc.) . . . . .                                    |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>13</b> Compensation paid for technical, managerial, engineering, construction, or like services . . . . .    |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>14</b> Commissions paid . . . . .                                                                            |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>15</b> Rents, royalties, and license fees paid . . . . .                                                     |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>16</b> Distributions paid . . . . .                                                                          |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>17</b> Interest paid . . . . .                                                                               |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>18</b> Other . . . . .                                                                                       |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>19</b> Add lines 10 through 18 . . . . .                                                                     |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>20</b> Amounts borrowed (enter the maximum loan balance during the year) — see instructions . . . . .        |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |
| <b>21</b> Amounts loaned (enter the maximum loan balance during the year)—see instructions . . . . .            |                                   |                                                                                                            |                                                                                                                 |                                                                                                                                            |

**SCHEDULE O**  
**(Form 8865)**Department of the Treasury  
Internal Revenue Service**Transfer of Property to a Foreign Partnership**  
**(under section 6038B)**

▶ Attach to Form 8865. See Instructions for Form 8865.

OMB No 1545-1668

**2009**

Name of transferor

**THE GRUBMAN COMPTON FOUNDATION**

Filer's identifying number

**13-3936474**

Name of foreign partnership

**GS MEZZANINE PARTNERS V OFFSHORE L.P.****Part I** Transfers Reportable Under Section 6038B

| Type of property                            | (a)<br>Date of transfer | (b)<br>Number of items transferred | (c)<br>Fair market value on date of transfer | (d)<br>Cost or other basis | (e)<br>Section 704(c) allocation method | (f)<br>Gain recognized on transfer | (g)<br>Percentage interest in partnership after transfer |
|---------------------------------------------|-------------------------|------------------------------------|----------------------------------------------|----------------------------|-----------------------------------------|------------------------------------|----------------------------------------------------------|
| Cash                                        | SEE BELOW               |                                    | 140,000                                      |                            |                                         |                                    | VARIOUS                                                  |
| Marketable securities                       |                         |                                    |                                              |                            |                                         |                                    |                                                          |
| Inventory                                   |                         |                                    |                                              |                            |                                         |                                    |                                                          |
| Tangible property used in trade or business |                         |                                    |                                              |                            |                                         |                                    |                                                          |
| Intangible property                         |                         |                                    |                                              |                            |                                         |                                    |                                                          |
| Other property                              |                         |                                    |                                              |                            |                                         |                                    |                                                          |

Supplemental Information Required To Be Reported (see instructions):

03/04/2009: CASH = \$40,000

02/22/2010: CASH = \$100,000

TOTAL CASH = \$140,000

**Part II** Dispositions Reportable Under Section 6038B

| (a)<br>Type of property | (b)<br>Date of original transfer | (c)<br>Date of disposition | (d)<br>Manner of disposition | (e)<br>Gain recognized by partnership | (f)<br>Depreciation recapture recognized by partnership | (g)<br>Gain allocated to partner | (h)<br>Depreciation recapture allocated to partner |
|-------------------------|----------------------------------|----------------------------|------------------------------|---------------------------------------|---------------------------------------------------------|----------------------------------|----------------------------------------------------|
|                         |                                  |                            |                              |                                       |                                                         |                                  |                                                    |
|                         |                                  |                            |                              |                                       |                                                         |                                  |                                                    |
|                         |                                  |                            |                              |                                       |                                                         |                                  |                                                    |

**Part III** Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)?▶ ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 2009

## FORM 990-PF - PART IV

## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property                             |                                       | Description                                                            |                          |                                |                                    | P<br>or<br>D | Date<br>acquired     | Date sold |
|----------------------------------------------|---------------------------------------|------------------------------------------------------------------------|--------------------------|--------------------------------|------------------------------------|--------------|----------------------|-----------|
| Gross sale<br>price less<br>expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or<br>other<br>basis                                              | FMV<br>as of<br>12/31/69 | Adj basis<br>as of<br>12/31/69 | Excess of<br>FMV over<br>adj basis |              | Gain<br>or<br>(loss) |           |
| 327,375.                                     |                                       | STCG - SEE STATEMENT ATTACHED<br>PROPERTY TYPE: SECURITIES<br>302,857. |                          |                                |                                    | P            | VAR<br>24,518.       | VAR       |
| 812,081.                                     |                                       | LTCG - SEE STATEMENT ATTACHED<br>569,742.                              |                          |                                |                                    |              | VAR<br>242,339.      | VAR       |
| 46,109.                                      |                                       | STCG - SEE STATEMENT ATTACHED<br>PROPERTY TYPE: SECURITIES<br>46,109.  |                          |                                |                                    | P            | VAR                  | VAR       |
| TOTAL GAIN (LOSS) .....                      |                                       |                                                                        |                          |                                |                                    |              | <u>266,857.</u>      |           |

SUPPLEMENTARY STATEMENTS

PART: XV

LINE: 2

SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE. THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

| <u>DESCRIPTION</u> | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> |
|--------------------|---------------------------------------------------|--------------------------------------|------------------------------------|
| INTEREST ON BDA    | 296.                                              | 296.                                 | 0.                                 |
| TOTAL              | <u>296.</u>                                       | <u>296.</u>                          | <u>0.</u>                          |



THE GRUBMAN COMPTON FOUNDATION

13-3936474

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| <u>DESCRIPTION</u>                     | <u>REVENUE<br/>AND<br/>EXPENSES<br/>PER BOOKS</u> | <u>NET<br/>INVESTMENT<br/>INCOME</u> | <u>ADJUSTED<br/>NET<br/>INCOME</u> |
|----------------------------------------|---------------------------------------------------|--------------------------------------|------------------------------------|
| DIVIDENDS THRU GOLDMAN SACHS & CO BRKG | 38,082.                                           | 38,082.                              | 0.                                 |
| TOTAL                                  | <u>38,082.</u>                                    | <u>38,082.</u>                       | <u>0.</u>                          |

THE GRUBMAN COMPTON FOUNDATION

13-3936474

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

| DESCRIPTION                          | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | NET<br>INVESTMENT<br>INCOME | ADJUSTED<br>NET<br>INCOME |
|--------------------------------------|-----------------------------------------|-----------------------------|---------------------------|
| DISTRIBUTION GS MEZZANINE PARTNERS V | 57,905.                                 | 57,905.                     | 0.                        |
| TOTALS                               | 57,905.                                 | 57,905.                     | 0.                        |

THE GRUBMAN COMPTON FOUNDATION

13-3936474

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 4

| <u>DESCRIPTION</u>         | <u>BEGINNING<br/>BOOK VALUE</u> | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|----------------------------|---------------------------------|------------------------------|-----------------------|
| SEE LONG POSITION ATTACHED | 1,960,866.                      | 1,700,880.                   | 1,406,312.            |
| TOTALS                     | <u>1,960,866.</u>               | <u>1,700,880.</u>            | <u>1,406,312.</u>     |

THE GRUBMAN COMPTON FOUNDATION

FORM 990PF, PART II - OTHER ASSETS

13-3936474

ATTACHMENT 5

| <u>DESCRIPTION</u>            | <u>BEGINNING<br/>BOOK VALUE</u> | <u>ENDING<br/>BOOK VALUE</u> | <u>ENDING<br/>FMV</u> |
|-------------------------------|---------------------------------|------------------------------|-----------------------|
| GS MEZZANINE PRNRS V OFFSHORE | 350,000.                        | 450,000.                     | 383,843.              |
| TOTALS                        | <u>350,000.</u>                 | <u>450,000.</u>              | <u>383,843.</u>       |

ATTACHMENT 6FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

EXCESS OF FMV OVER DONOR'S COST BASIS OF  
SECURITIES GIFTED TO FOUNDATION  
ROUNDING

257,658.  
1.

TOTAL

257,659.

THE GRUBMAN COMPTON FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

13-3936474

ATTACHMENT 7

| NAME AND ADDRESS                                                                                    | TITLE AND AVERAGE HOURS PER<br>WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS<br>TO EMPLOYEE<br>BENEFIT PLANS | EXPENSE ACCT<br>AND OTHER<br>ALLOWANCES |
|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------|--------------|-----------------------------------------------|-----------------------------------------|
| ERIC P. GRUBMAN<br>C/O BCBS ASSOCIATES, LLC<br>100 WALL STREET, 11TH FLR<br>NEW YORK, NY 10005      | TRUSTEE/PART-TIME                                       | 0.           | 0.                                            | 0.                                      |
| ELIZABETH K. COMPTON<br>C/O BCBS ASSOCIATES, LLC<br>100 WALL STREET, 11TH FLR<br>NEW YORK, NY 10005 | TRUSTEE/PART-TIME                                       | 0.           | 0.                                            | 0.                                      |
| GRAND TOTALS                                                                                        |                                                         | 0.           | 0.                                            | 0.                                      |

THE GRUBMAN COMPTON FOUNDATION

13-3936474

ATTACHMENT 8

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

ERIC P. GRUBMAN; C/O BCRS ASSOCIATES, LLC  
100 WALL STREET, 11TH FLOOR, NEW YORK, NY 10005

THE GRUBMAN COMPTON FOUNDATION

13-3936474

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 9

| DESCRIPTION                          | BUSINESS<br>CODE | AMOUNT | EXCLUSION<br>CODE | AMOUNT  | RELATED OR EXEMPT<br>FUNCTION INCOME |
|--------------------------------------|------------------|--------|-------------------|---------|--------------------------------------|
|                                      |                  |        |                   |         |                                      |
| DISTRIBUTION GS MEZZANINE PARTNERS V |                  |        | 01                | 57,905. |                                      |
| TOTALS                               |                  |        |                   | 57,905. |                                      |



THE GRUBMAN COMPTON FOUNDATION  
CHARITABLE CONTRIBUTION LIST  
EIN: 13-3936474  
FYE 7/31/10

| DATE                 | CONTRIBUTION                                               | CITY, STATE          | AMOUNT               |
|----------------------|------------------------------------------------------------|----------------------|----------------------|
| 10/6/09              | MORRIS HABITAT FOR HUMANITY                                | MINE HILL, NJ        | 1,000                |
| 10/9/09              | NORTHFIELD MOUNT HERMON SCHOOL                             | NORTHFIELD, MA       | 125,000              |
| 10/26/2009           | TOM COUGHLIN JAY FUND FOUNDATION                           | JACKSONVILLE, FL     | 1,000                |
| 10/30/09             | ARTS ENGINE INC                                            | NEW YORK, NY         | 1,000                |
| 11/6/09              | TRUSTEES OF TUFTS UNIVERSITY                               | MEDFORD, MA          | 5,000                |
| 11/16/09             | THE MIKE MCGREEVY MEMORIAL SCHOLARSHIP FUND                | VIRGINIA BEACH, VA   | 1,000                |
| 11/23/09             | NEW YORK CARES                                             | NEW YORK, NY         | 5,000                |
| 12/10/09             | SEACHANGE CAPITAL PARTNERS                                 | NEW YORK, NY         | 50,000               |
| 12/17/09             | U S. NAVAL ACADEMY FOUNDATION                              | ANNAPOLIS, MD        | 625,000              |
| 12/16/09             | OVERLOOK HOSPITAL FOUNDATION                               | SUMMIT, NJ           | 7,500                |
| 1/13/10              | THE CONNECTION FOR WOMEN & FAMILIES                        | SUMMIT, NJ           | 1,000                |
| 1/26/2010            | KIDNEY & UROLOGY FOUNDATION OF AMERICA INC - WALK THE WALK | NEW YORK, NY         | 2,500                |
| 1/26/2010            | JUVENILE DIABETES RESEARCH FOUNDATION                      | NEW YORK, NY         | 1,000                |
| 2/1/10               | THE HARVARD BUSINESS SCHOOL FUND                           | CAMBRIDGE, MA        | 1,000                |
| 2/2/10               | CONCORD HOSPITAL INC                                       | CONCORD, NH          | 1,000                |
| 2/3/10               | THE CONNECTION FOR WOMEN & FAMILIES                        | SUMMIT, NJ           | 50,000               |
| 3/9/10               | BOOMER ESIASON FOUNDATION                                  | GARDEN CITY PARK, NY | 1,000                |
| 3/22/10              | NORTHFIELD MOUNT HERMON SCHOOL                             | NORTHFIELD, MA       | 20,000               |
| 4/2/10               | BOY SCOUTS OF AMERICA/GREATER NEW YORK COUNCILS            | NEW YORK, NY         | 5,000                |
| 4/14/10              | NEW YORK CITY OUTWARD BOUND EXPEDITIONARY LEARNING SCHOOLS | NEW YORK, NY         | 10,000               |
| 4/16/10              | HARLEM RBI, INCORPORATED                                   | NEW YORK, NY         | 10,000               |
| 4/23/10              | THE WELLNESS COMMUNITY                                     | WASHINGTON, DC       | 500                  |
| 4/29/10              | OUR HOUSE FOUNDATION                                       | MURRAY HILL, NJ      | 5,000                |
| 5/19/10              | TEACH FOR AMERICA                                          | NEW YORK NY          | 10,000               |
| 6/2/10               | CHRIST CHURCH-SUMMIT                                       | SUMMIT, NJ           | 35,000               |
| TOTAL CONTRIBUTIONS* |                                                            |                      | <u>\$ 974,500.00</u> |

*\*ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND  
OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED  
UNDER SECTION 501 (c) (3) OF THE INTERNAL REVENUE CODE*

The Grubman Compton Fdn 028-07802-0  
From 01-Aug-2009 To 31-Jul-2010

Base Currency :USD

| Realized Gains/Losses<br>Description | Date Sold / |           | Qty | Proceeds (Base) | Cost (Base) | Gain/Loss (Base) | Gain Type |
|--------------------------------------|-------------|-----------|-----|-----------------|-------------|------------------|-----------|
|                                      | Trade Date  | Covered   |     |                 |             |                  |           |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 64  | \$ 2,525.87     | \$ 1,235.00 | \$ 1,290.87      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,236.00 | \$ 1,250.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 64  | \$ 2,525.87     | \$ 1,236.00 | \$ 1,289.87      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,235.00 | \$ 1,251.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 64  | \$ 2,525.87     | \$ 1,236.00 | \$ 1,289.87      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 64  | \$ 2,525.87     | \$ 1,234.00 | \$ 1,291.87      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 127 | \$ 5,012.27     | \$ 2,472.00 | \$ 2,540.27      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN   | 20-Nov-08   | 23-Nov-09 | 63  | \$ 2,486.40     | \$ 1,237.00 | \$ 1,249.40      | Long-Term |





|                                    |           |           |     |    |           |    |           |    |          |           |
|------------------------------------|-----------|-----------|-----|----|-----------|----|-----------|----|----------|-----------|
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 190 | \$ | 7,498.67  | \$ | 6,030.00  | \$ | 1,468.67 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 127 | \$ | 5,012.27  | \$ | 4,020.00  | \$ | 992.27   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 316 | \$ | 12,471.47 | \$ | 10,050.00 | \$ | 2,421.47 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 20-Nov-08 | 23-Nov-09 | 63  | \$ | 2,486.40  | \$ | 1,236.00  | \$ | 1,250.40 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 20-Nov-08 | 23-Nov-09 | 63  | \$ | 2,486.40  | \$ | 1,237.00  | \$ | 1,249.40 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 190 | \$ | 7,498.67  | \$ | 6,021.00  | \$ | 1,477.67 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 127 | \$ | 5,012.27  | \$ | 4,020.00  | \$ | 992.27   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 23-Nov-09 | 253 | \$ | 9,985.07  | \$ | 8,040.00  | \$ | 1,945.07 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 20-Nov-08 | 23-Nov-09 | 63  | \$ | 2,486.40  | \$ | 1,237.00  | \$ | 1,249.40 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 20-Nov-08 | 23-Nov-09 | 63  | \$ | 2,486.40  | \$ | 1,237.00  | \$ | 1,249.40 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 20-Nov-08 | 23-Nov-09 | 63  | \$ | 2,486.40  | \$ | 1,237.00  | \$ | 1,249.40 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10  | 13  | \$ | 543.26    | \$ | 413.73    | \$ | 129.53   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10  | 187 | \$ | 7,814.63  | \$ | 5,947.31  | \$ | 1,867.32 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10  | 18  | \$ | 752.21    | \$ | 572.47    | \$ | 179.74   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10  | 100 | \$ | 4,180.94  | \$ | 3,180.38  | \$ | 1,000.56 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10  | 100 | \$ | 4,181.94  | \$ | 3,180.38  | \$ | 1,001.56 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 100 | \$ | 4,172.94  | \$ | 3,344.21  | \$ | 828.73   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 55  | \$ | 2,295.12  | \$ | 1,839.32  | \$ | 455.80   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 35  | \$ | 1,460.53  | \$ | 1,169.44  | \$ | 291.09   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 10  | \$ | 417.29    | \$ | 334.13    | \$ | 83.16    | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 99  | \$ | 4,132.20  | \$ | 3,290.45  | \$ | 841.75   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 183 | \$ | 7,638.32  | \$ | 6,082.34  | \$ | 1,555.98 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 98  | \$ | 4,090.46  | \$ | 3,257.21  | \$ | 833.25   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 2   | \$ | 83.48     | \$ | 66.47     | \$ | 17.00    | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 200 | \$ | 8,347.89  | \$ | 6,647.37  | \$ | 1,700.52 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 100 | \$ | 4,173.94  | \$ | 3,323.68  | \$ | 850.26   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 56  | \$ | 2,337.97  | \$ | 1,861.26  | \$ | 476.71   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 100 | \$ | 4,173.94  | \$ | 3,332.45  | \$ | 841.49   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 39  | \$ | 1,627.84  | \$ | 1,299.66  | \$ | 328.18   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 61  | \$ | 2,546.10  | \$ | 2,032.80  | \$ | 513.31   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 100 | \$ | 4,173.94  | \$ | 3,332.45  | \$ | 841.49   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 100 | \$ | 4,173.94  | \$ | 3,332.45  | \$ | 841.49   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 244 | \$ | 10,186.87 | \$ | 8,109.79  | \$ | 2,077.08 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 164 | \$ | 6,846.91  | \$ | 5,319.62  | \$ | 1,527.29 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10  | 18  | \$ | 751.31    | \$ | 599.84    | \$ | 151.47   | Long-Term |

|                                    |           |          |     |    |           |    |           |    |          |           |
|------------------------------------|-----------|----------|-----|----|-----------|----|-----------|----|----------|-----------|
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 136 | \$ | 5,677.93  | \$ | 4,520.21  | \$ | 1,157.72 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 100 | \$ | 4,184.94  | \$ | 3,180.38  | \$ | 1,004.56 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 73  | \$ | 3,055.01  | \$ | 2,321.68  | \$ | 733.33   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 43  | \$ | 1,799.09  | \$ | 1,367.56  | \$ | 431.53   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 15  | \$ | 626.39    | \$ | 478.57    | \$ | 147.82   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 468 | \$ | 19,538.75 | \$ | 15,180.38 | \$ | 4,358.37 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 18  | \$ | 751.13    | \$ | 601.43    | \$ | 149.70   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 119 | \$ | 4,965.80  | \$ | 3,965.62  | \$ | 1,000.18 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100 | \$ | 4,172.94  | \$ | 3,332.45  | \$ | 840.49   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100 | \$ | 4,172.94  | \$ | 3,332.45  | \$ | 840.49   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 48  | \$ | 2,004.45  | \$ | 1,531.43  | \$ | 473.02   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 63  | \$ | 2,628.96  | \$ | 2,105.00  | \$ | 523.96   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 32  | \$ | 1,335.98  | \$ | 1,020.95  | \$ | 315.03   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 57  | \$ | 2,384.85  | \$ | 1,812.82  | \$ | 572.03   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 52  | \$ | 2,171.49  | \$ | 1,659.05  | \$ | 512.44   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 100 | \$ | 4,184.94  | \$ | 3,180.38  | \$ | 1,004.56 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 2   | \$ | 83.52     | \$ | 63.78     | \$ | 19.74    | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 27  | \$ | 1,128.58  | \$ | 858.70    | \$ | 269.88   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 73  | \$ | 3,051.36  | \$ | 2,321.68  | \$ | 729.68   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 159 | \$ | 6,650.88  | \$ | 5,056.80  | \$ | 1,594.08 | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 94  | \$ | 3,924.45  | \$ | 2,999.05  | \$ | 925.40   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63  | \$ | 2,630.22  | \$ | 2,010.00  | \$ | 620.22   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63  | \$ | 2,630.21  | \$ | 2,010.00  | \$ | 620.21   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 39  | \$ | 1,628.62  | \$ | 1,243.05  | \$ | 385.57   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 24  | \$ | 1,002.23  | \$ | 764.95    | \$ | 237.28   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63  | \$ | 2,630.84  | \$ | 2,007.00  | \$ | 623.84   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63  | \$ | 2,630.84  | \$ | 2,006.00  | \$ | 624.84   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 50  | \$ | 2,087.97  | \$ | 1,591.27  | \$ | 496.70   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 43  | \$ | 1,795.23  | \$ | 1,371.91  | \$ | 423.32   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 37  | \$ | 1,544.73  | \$ | 1,180.48  | \$ | 364.25   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 26  | \$ | 1,085.48  | \$ | 829.52    | \$ | 255.96   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63  | \$ | 2,630.21  | \$ | 2,010.00  | \$ | 620.21   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 100 | \$ | 4,178.94  | \$ | 3,180.38  | \$ | 998.56   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 89  | \$ | 3,719.26  | \$ | 2,830.54  | \$ | 888.72   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 11  | \$ | 459.24    | \$ | 350.95    | \$ | 108.29   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 11  | \$ | 459.68    | \$ | 349.84    | \$ | 109.84   | Long-Term |

|                                    |           |          |       |    |            |    |            |    |            |           |
|------------------------------------|-----------|----------|-------|----|------------|----|------------|----|------------|-----------|
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 61    | \$ | 2,547.32   | \$ | 1,945.22   | \$ | 602.10     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,171.94   | \$ | 3,345.75   | \$ | 826.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 65    | \$ | 2,711.76   | \$ | 2,174.74   | \$ | 537.02     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 60    | \$ | 2,503.76   | \$ | 1,999.47   | \$ | 504.29     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 222   | \$ | 9,266.16   | \$ | 7,378.58   | \$ | 1,887.58   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 35    | \$ | 1,460.18   | \$ | 1,170.47   | \$ | 289.70     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 78    | \$ | 3,255.68   | \$ | 2,592.47   | \$ | 663.20     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 158   | \$ | 6,594.84   | \$ | 5,251.42   | \$ | 1,343.42   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 40    | \$ | 1,669.18   | \$ | 1,332.98   | \$ | 336.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 142   | \$ | 5,927.00   | \$ | 4,719.63   | \$ | 1,207.37   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 63    | \$ | 2,630.84   | \$ | 2,010.00   | \$ | 620.84     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,172.94   | \$ | 3,332.45   | \$ | 840.49     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,172.94   | \$ | 3,332.45   | \$ | 840.49     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,172.94   | \$ | 3,332.45   | \$ | 840.49     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,173.94   | \$ | 3,323.68   | \$ | 850.26     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 82    | \$ | 3,422.63   | \$ | 2,725.42   | \$ | 697.21     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 181   | \$ | 7,547.60   | \$ | 6,055.81   | \$ | 1,491.80   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 1,300 | \$ | 54,209.31  | \$ | 43,494.73  | \$ | 10,714.58  | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 200   | \$ | 8,341.89   | \$ | 6,691.50   | \$ | 1,650.39   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 126   | \$ | 5,254.13   | \$ | 4,236.00   | \$ | 1,018.13   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 393   | \$ | 16,387.89  | \$ | 13,541.73  | \$ | 2,846.16   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 127   | \$ | 5,314.88   | \$ | 4,020.00   | \$ | 1,294.88   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 100   | \$ | 4,169.94   | \$ | 3,345.75   | \$ | 824.19     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 7-Jul-06  | 8-Feb-10 | 300   | \$ | 12,509.84  | \$ | 10,037.25  | \$ | 2,472.59   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 20    | \$ | 835.19     | \$ | 638.10     | \$ | 197.09     | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 200   | \$ | 8,359.89   | \$ | 6,360.76   | \$ | 1,999.13   | Long-Term |
| MAGELLAN MIDSTREAM PARTNERS LP CMN | 13-Aug-08 | 8-Feb-10 | 141   | \$ | 5,897.96   | \$ | 4,484.33   | \$ | 1,413.62   | Long-Term |
| TOTAL LONG TERM CAPITAL GAIN/LOSS  |           |          |       | \$ | 812,081.07 | \$ | 569,741.73 | \$ | 242,339.32 |           |

|                                    |           |           |       |    |            |    |            |    |          |            |
|------------------------------------|-----------|-----------|-------|----|------------|----|------------|----|----------|------------|
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,433.73  | \$ | 10,342.00  | \$ | 91.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,433.73  | \$ | 10,342.00  | \$ | 91.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,214.87   | \$ | 5,171.00   | \$ | 43.87    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,429.73  | \$ | 10,342.00  | \$ | 87.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,429.73  | \$ | 10,342.00  | \$ | 87.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,429.73  | \$ | 10,342.00  | \$ | 87.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,214.86   | \$ | 5,171.00   | \$ | 43.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,214.87   | \$ | 5,171.00   | \$ | 43.87    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 2,300 | \$ | 119,941.91 | \$ | 119,002.00 | \$ | 939.91   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 200   | \$ | 10,429.73  | \$ | 10,348.00  | \$ | 81.73    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 7-May-09  | 13-Aug-09 | 100   | \$ | 5,216.86   | \$ | 5,171.00   | \$ | 45.86    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 11    | \$ | 2,024.00   | \$ | 1,109.68   | \$ | 914.32   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 7     | \$ | 1,288.00   | \$ | 706.16     | \$ | 581.84   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 18    | \$ | 3,312.00   | \$ | 1,815.84   | \$ | 1,496.16 | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 9     | \$ | 1,656.00   | \$ | 914.00     | \$ | 742.00   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 6     | \$ | 1,104.00   | \$ | 605.28     | \$ | 498.72   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 91    | \$ | 16,744.00  | \$ | 9,180.08   | \$ | 7,563.92 | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 1     | \$ | 184.00     | \$ | 100.88     | \$ | 83.12    | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 24-Aug-09 | 27-Jan-10 | 2     | \$ | 368.00     | \$ | 195.68     | \$ | 172.32   | Short-Term |
| PROCTER & GAMBLE COMPANY (THE) CMN | 16-Feb-10 | 26-Feb-10 | 20    | \$ | 5,200.80   | \$ | 3,880.00   | \$ | 1,320.80 | Short-Term |



|                                          |                     |           |           |    |    |                   |    |                   |    |                  |            |
|------------------------------------------|---------------------|-----------|-----------|----|----|-------------------|----|-------------------|----|------------------|------------|
| CALL/COP(OJPAK)                          | @ 55 EXP 01/22/2011 | 16-Feb-10 | 26-Feb-10 | 34 | \$ | 8,841.35          | \$ | 6,596.00          | \$ | 2,245.35         | Short-Term |
| CALL/COP(OJPAK)                          | @ 55 EXP 01/22/2011 | 16-Feb-10 | 26-Feb-10 | 25 | \$ | 6,501.00          | \$ | 4,850.00          | \$ | 1,651.00         | Short-Term |
| CALL/COP(OJPAK)                          | @ 55 EXP 01/22/2011 | 16-Feb-10 | 26-Feb-10 | 60 | \$ | 15,602.39         | \$ | 11,640.00         | \$ | 3,962.39         | Short-Term |
| CALL/COP(OJPAK)                          | @ 55 EXP 01/22/2011 | 16-Feb-10 | 26-Feb-10 | 4  | \$ | 1,005.98          | \$ | 776.00            | \$ | 229.98           | Short-Term |
| CALL/COP(OJPAK)                          | @ 55 EXP 01/22/2011 | 16-Feb-10 | 26-Feb-10 | 7  | \$ | 1,847.97          | \$ | 1,358.00          | \$ | 489.97           | Short-Term |
| <b>TOTAL LONG TERM CAPITAL GAIN/LOSS</b> |                     |           |           |    | \$ | <b>327,374.70</b> | \$ | <b>302,857.00</b> | \$ | <b>24,517.70</b> |            |

|                            |                     |           |           |    |    |                  |    |                  |    |          |            |
|----------------------------|---------------------|-----------|-----------|----|----|------------------|----|------------------|----|----------|------------|
| CALL/COP                   | @ 60 EXP 01/22/2011 | 23-Apr-10 | 23-Apr-10 | 66 |    | 20,195.65        |    | 20,195.65        | \$ | -        | Short-Term |
| CALL/COP                   | @ 60 EXP 01/22/2011 | 23-Apr-10 | 23-Apr-10 | 84 |    | 25,913.55        |    | 25,913.55        | \$ | -        | Short-Term |
| <b>SALE NOT YET CLOSED</b> |                     |           |           |    | \$ | <b>46,109.20</b> | \$ | <b>46,109.20</b> | \$ | <b>-</b> |            |

**TOTAL LONG & SHORT TERM CAPITAL GAIN/LOSS**

|    |              |    |            |    |            |
|----|--------------|----|------------|----|------------|
| \$ | 1,185,564.97 | \$ | 918,707.93 | \$ | 266,857.02 |
|----|--------------|----|------------|----|------------|



Statement Detail  
**THE GRUBMAN COMPTON FDN**  
Holdings

**CASH, DEPOSITS & MONEY MARKET FUNDS**

Period Ended July 31, 2010

| DEPOSITS & MONEY MARKET FUNDS                                                            | Quantity | Market Price | Market Value /<br>Accrued Income | Unit Cost | Adjusted Cost /<br>Original Cost | Unrealized<br>Gain (Loss) | Yield to Maturity /<br>Current Yield | Estimated<br>Annual Income |
|------------------------------------------------------------------------------------------|----------|--------------|----------------------------------|-----------|----------------------------------|---------------------------|--------------------------------------|----------------------------|
| MONEY MARKET FUNDS                                                                       |          |              |                                  |           |                                  |                           |                                      |                            |
| GOLDMAN SACHS FINANCIAL SQUARE MONEY MARKET<br>FUND (FST SHARES) Moody's Aaa<br>DEPOSITS | 13.730   | 1.0000       | 13.73                            | 1.0000    | 13.73                            | 0.00                      | 0.2300                               | 0.03                       |

**TOTAL DEPOSITS & MONEY MARKET FUNDS**

13.73 13.73

**PUBLIC EQUITY**

| US EQUITY                                           | Quantity  | Market Price | Market Value /<br>Accrued Income | Unit Cost | Cost Basis        | Unrealized<br>Gain (Loss) | Dividend<br>Yield | Estimated<br>Annual Income |
|-----------------------------------------------------|-----------|--------------|----------------------------------|-----------|-------------------|---------------------------|-------------------|----------------------------|
| US STOCKS                                           |           |              |                                  |           |                   |                           |                   |                            |
| CONOCOPHILLIPS CMN (COP)                            | 15,000.00 | 55.2200      | 828,300.00                       | 50.0687   | 751,030.80        | 77,269.20                 | 3.9841            | 33,000.00                  |
| EQUITY OPTIONS/WARRANTS                             |           |              |                                  |           |                   |                           |                   |                            |
| CALL/COP @ 60 EXP 01/22/2011 (COP 110122C000600000) | (150.00)  | 1.7650       | (26,475.00)                      | 3.0739    | (46,109.20)       | 19,634.20                 |                   |                            |
| <b>TOTAL US EQUITY</b>                              |           |              | <b>801,825.00</b>                |           | <b>704,921.60</b> | <b>96,903.40</b>          | <b>3.9841</b>     | <b>33,000.00</b>           |

**GLOBAL EQUITY**

|                                          |            |        |            |        |            |            |  |  |
|------------------------------------------|------------|--------|------------|--------|------------|------------|--|--|
| GLOBAL REAL ESTATE SECURITIES (PUBLIC)   |            |        |            |        |            |            |  |  |
| NEWCASTLE INVESTMENT CORPORATI CMN (NCT) | 123,975.00 | 2.6600 | 329,773.50 | 5.7870 | 707,445.05 | 377,671.55 |  |  |

LONG POSITION ATTACHMENT

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

|                                                                                            |                                                                                                                                         |                                                     |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Type or print</b><br><br>File by the due date for filing your return. See instructions. | Name of Exempt Organization<br><b>THE GRUBMAN-COMPTON FOUNDATION</b>                                                                    | Employer identification number<br><b>13-3936474</b> |
|                                                                                            | Number, street, and room or suite no. If a P.O. box, see instructions.<br><b>c/o BCRS ASSOCIATES, LLC; 100 WALL STREET - 11TH FLOOR</b> |                                                     |
|                                                                                            | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>NEW YORK, NY 10005</b>                   |                                                     |
|                                                                                            |                                                                                                                                         |                                                     |

**Check type of return to be filed** (file a separate application for each return):

- |                                                 |                                                                   |                                    |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **BCRS ASSOCIATES, LLC**

Telephone No. ► **212-440-0811**FAX No. ► **N/A**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐ **►**. If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension will cover.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MARCH 15**, 20**11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20\_\_\_\_ or  
 ► ☒ tax year beginning **AUGUST 1**, 20**09**, and ending **JULY 31**, 20**10**.

**2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

|                                                                                                                                                                                                                               |           |    |                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|-----------------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                    | <b>3a</b> | \$ | <b>4,609.00</b> |
| <b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.                                               | <b>3b</b> | \$ | <b>2,009.00</b> |
| <b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | <b>3c</b> | \$ | <b>2,600.00</b> |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

ISA

Form **8868** (Rev. 4-2009)



Statement Detail  
**THE GRUBMAN COMPTON FDN**  
Holdings (Continued)

Period Ended July 31, 2010

| PUBLIC EQUITY (Continued)                                                                                                                 |           |              |                                  |           |              |                           |                   |                            |  |
|-------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------------|----------------------------------|-----------|--------------|---------------------------|-------------------|----------------------------|--|
| OTHER EQUITY                                                                                                                              | Quantity  | Market Price | Market Value /<br>Accrued Income | Unit Cost | Cost Basis   | Unrealized<br>Gain (Loss) | Dividend<br>Yield | Estimated<br>Annual Income |  |
| PREFERRED SECURITIES                                                                                                                      |           |              |                                  |           |              |                           |                   |                            |  |
| JPMORGAN CHASE & CO PFD USD2 1562(8.62%) SERIES J<br>DEPOSITARY SHS REPSTG 1/400 NON-CUM PFD STK SER J<br>(JPMPR1) Next Call Dt. 09 01 13 | 10,000.00 | 27.4700      | 274,700.00                       | 28.8500   | 288,500.00   | (13,800.00)               | 7.8495            | 21,562.50                  |  |
| TOTAL PUBLIC EQUITY                                                                                                                       |           |              | 1,406,298.50                     |           | 1,700,866.65 | (294,568.15)              | 4.9467            | 54,562.50                  |  |
| TOTAL PORTFOLIO                                                                                                                           |           |              | 1,406,312.23                     |           | 1,700,880.38 | (294,568.15)              |                   |                            |  |

LONG POSITION ATTACHMENT