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990-PF	
Department of the Treasury	

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
or may be able to use a copy of this return to satisfy state ref

OMB No 1545-0052 2009

Int	emal R	evenue Se	rvice	Note: The to	oundation may b	e able to use a cor				corting requirement	<u>s</u>	
F	or ca	lendar	year 2009, d	or tax year	beginning		08/	01 <b>, 2009,</b>	and endin	ıg		07/31,2010
G	Che	ck all th	nat apply	Initia	l return	Initial re	eturn c	of a former pu	blic chanty	<u>/_</u>	L	Final return
				Ame	nded return		Addres	ss change		Name change		
			Name of for	undation						A Employer id	ientifi	ication number
,	Jse th	ne IRS	THE PET	ER A. A	ND DEBORAL	l L. WEINBE	RG					
	label. FAMILY FOUNDATION									ł	13-	3920469
	Other	wise,	Number and	street (or P	O box number if i	mail is not delivered to	street a	address)	Room/sur			page 10 of the instructions)
	pri	int		•	IATES, LLO						( )	,
	or ty	ype.			r - 11TH E						(21	.2) 440-0800
	•	peçific		, state, and a		: ш.				C If exemption a	•	
l	nstruc	ctions.	City of town	i, State, and a	zir code					pending, chec		
			l							D 1 Foreign org	anızatı	ions, check here .
_			NEW YOR									ions meeting the ere and attach
H	_	• •	-			c)(3) exempt priv						
1	s	ection 4	947(a)(1) nor	nexempt cha	ntable trust	Other taxa	ble pri	vate foundation	on	E If payate foun	detion	status was terminated
ŀ	Fair	market	value of all	assets at e		unting method			rual	1 '		(1)(A), check here .
	of ye	ear (fro	m Part II, co	ol (c), line	∐ 0	ther (specify)				F If the foundate	on is in	a 60-month termination
	16)	▶ \$	10,4	59,560.	(Part I,	column (d) musi	be on	cash basis )		· · · · · · · · · · · · · · · · · ·		(1)(B), check here
E	art	Analy	sis of Reve	enue and E	xpenses (The	(a) D				<del></del>		(d) Disbursements
		total o	f amounts in :	columns (b),	(c), and (d)	(a) Revenue a expenses pe		(b) Net inve		(c) Adjusted net income	i	for chantable
			ot necessani; n (a) (see pa		mounts in instructions))	books		mcom	·		Δ	purposes (cash basis only)
_	1		ons, gifts, grants,			2,703,	427.	<del> </del>		141		(Court busing Office)
		Check I	If the	foundation is	not required to	2,.00,		, ,		· · · · · · · · · · · · · · · · · · ·		
	2	-	attact	h Sch B				<del> </del>				<del> </del>
	3		-		sh investments	157,	777	15	7,777.		0.	ADOLL 1
	4				inties	137,	<i>'''</i>		<del>',''</del>			ATCH 1
					• • • • • • •				+			
		b Net rental income or (loss)		0.534								
ē		6a Net gain or (loss) from sale of assets not on line 10		2,571,	113.					ļ		
ē	b Gross sales price for all assets on line 6a		'3	<u>,571,113.</u>								
Revenue	7	Capital	gain net inco	me (from Pa	irt IV, line 2)			2,57	1,113.			
ĸ	8	Net sho	ort-term capita	al gain								
	9	Income	modification	s								
	10 a		ales less retum: wances									
	ь		ost of goods so	1								
			•		edule)							
	11					14,	597.	1	4,597.		0.	ATCH 2
	12					5,446,			3,487.		0.	
_	13				ustees, etc		0.					
	14				ges							
S								···				<del> </del>
Ses	15	Pension	n plans, empl	oyee benefit	<u>s</u>							
Operating and Administrative Expen	16 a	Legal fo	es (Bitach 6	TETVE:	$[0,\cdots]\cdots$							<del></del>
X			ting toos (alti		7-10 · · ·			<del></del>				<del> </del> -
9	C	Other	rofessional fe		120							
Ħ	17	Interes	JAN	1.9.204	타니었다			<b></b>		<del></del>	<del></del>	
st	18				of the instructions)* *	27,	000.		0.		0.	0
Ξ	19	Deprec	alipq jatiach	schedule), a								
Ę	20		Indului Li		J.I							
4	21	Travel,	conferences,	and meeting	gs							
ă	22	Printing	and publicat	tions								
ģ	23				ATCH 4	19,	521.	1	9,506.		0.	15
計	24				ive expenses.							
Je.	-'		es 13 through			46.	521.	1	9,506.		0.	15
ō	25		utions, gifts, i			4,004,						4,004,403
				•		4,050,		1	9,506.	<del></del>	0.	4,004,418
-	26				lines 24 and 25	4,030,	724.		5,300.		<del></del>	7,004,410
	27		ct line 26 from			1 205	امور					
			f revenue over e	-	• •	1,395,	<b>99U.</b>	2 2	2 001			<del> </del>
	l				itive, enter -0-)			2, 12	3,981.			ļ
	C	Adjust	ed net incom	e (if negativ	e, enter -0-)		_				00.	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.  $^{9E14102\,000}$  68195L 526W 12/29/2010 2:22:38 PM V 09-8.6

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Form 990-PF (2009)

PAGE 1

13-3920469

Part II Balance Sheets description column should be for end-of-year		Balance Sheets description column should be for end-of-year	Beginning of year	End of year			
		amounts only (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	95,190.	1,284,925.	1,284,925.		
1	2	Savings and temporary cash investments	0.	4.	<u>4</u> .		
	3	Accounts receivable					
		Less allowance for doubtful accounts			<del></del>		
1	4	Pledges receivable		Ì			
-		Less allowance for doubtful accounts					
1	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see page 16 of the instructions)					
- [	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶					
40	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
¥ 1	0 a	Investments - U S and state government obligations (attach schedule)					
		Investments - corporate stock (attach schedule) ATCH 5	2,723,228.	1,474,216.	5,176,402.		
}		Investments - corporate bonds (attach schedule)					
1	1	Investments - land, buildings, and equipment basis					
- {		Less accumulated depreciation (attach schedule)					
1	2	Investments - mortgage loans Investments - other (attach schedule) ATCH 6					
	3	Investments - other (attach schedule) ATCH 6	4,749,679.	3,719,778.	3,998,229.		
1	4	Land, buildings, and equipment basis	i				
- [		equipment basis Less accumulated depreciation (attach schedule)					
1	5	Other assets (describe					
1	6	Total assets (to be completed by all filers - see the					
$\perp$		instructions Also, see page 1, item l)	7,568,097.	6,478,923.	10,459,560.		
1	7	Accounts payable and accrued expenses					
1	8	Grants payable					
S 1	9	Deferred revenue					
国2	:0	Loans from officers, directors, trustees, and other disqualified persons					
Liabilities	<b>!1</b>	Mortgages and other notes payable (attach schedule)					
7 2	2	Other liabilities (describe )					
- 1							
2	3	Total liabilities (add lines 17 through 22)					
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
راري		,		ļ			
0	4	Unrestricted					
	:5	Temporarily restricted	····				
	6	Permanently restricted					
밀		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	·				
Net Assets or Fund	_		7 5 6 0 0 0 7	6 470 000			
6 2		Capital stock, trust principal, or current funds	7,568,097.	6,478,923.			
19 2	8	Paid-in or capital surplus, or land, bldg, and equipment fund					
SSI	9	Retained earnings, accumulated income, endowment, or other funds	0.	0.			
뉳	10	Total net assets or fund balances (see page 17 of the	7.560.007	6 470 000			
- 1		instructions)	7,568,097.	6,478,923.			
3	31	Total liabilities and net assets/fund balances (see page 17	7 560 000				
4		of the instructions)	7,568,097.	6,478,923.			
		Analysis of Changes in Net Assets or Fund		··-			
		net assets or fund balances at beginning of year - Part II, co			<u>_</u>		
					7,568,097.		
<b>2</b> E	Ente	r amount from Part I, line 27a	• • • • • • • • • • • • • • • • • • • •	2	1,395,990.		
3 (	Othe	r increases not included in line 2 (itemize)		3	<u> </u>		
				4	8,964,087.		
5 (	Decr	eases not included in line 2 (itemize)  ATTACHI	MENT 7	5	2,485,164.		
		net assets or fund balances at end of year (line 4 minus line	5) - Part II column (b) lin	e 30 6	6,478,923.		

P	art IV Capital Gains	s and Losses for Tax on Inv	restment Income			
	(a) List and 2-story br	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
1a	SEE PART IV SCHE	DULE				
_t	)					
_0						
_9			<del></del>			
		(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	.ee)
_	(e) Gross sales price		(e) plus (f) minu			
_2						
_0						
_ <u>`</u>					· · · · · · · · · · · · · · · · · · ·	
_		wing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col (h) ga	ain minus
_	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less the Losses (from co	nan -0-) <b>or</b>
				<del></del>		
Ŀ						
_						
_ c	1					
_€	·			<del></del>		·
2	Capital gain net income or (		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2	2,	571,113.
3		or (loss) as defined in sections 1222	• • • • • • • • • • • • • • • • • • • •			
	<del>-</del>	ine 8, column (c) (see pages 13 and				
	If (loss), enter -0- in Part I, I	ine 8	ed Tax on Net Investment Inco	3		0.
W		·	able amount of any year in the base to not complete this part.	period?	$\sqsubset$	Yes X No
_			ee page 18 of the instructions before	making a	iny entries	
_	(a)  Base penod years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution rat (col (b) divided by	
_	2008	1,826,533.	9,990,882.			0.182820
_	2007	3,610,705.	11,605,747.			0.311114
_	2006	1,362,202.	12,044,006.			0.113102
_	2005	753,325.	12,398,745.			0.060758
	2004	817,510.	12,476,360.			0.065525
2	Total of line 1, column (d)		İ	2		0.733319
		or the 5-year base period - divide th	e total on line 2 by 5, or by the			0.733319
•		ation has been in existence if less the	•	3		0.146664
	,			<del></del>		<del></del>
4	Enter the net value of nonc	chantable-use assets for 2009 from	Part X, line 5	4	11,	588,994.
5	Multiply line 4 by line 3			5	1,	699,688.
6	Enter 1% of net investmen	t income (1% of Part I, line 27b)		6		27,240.
7	Add lines 5 and 6		• • • • • • • • • • • • • • • • •	7	1,	726,928.
8	Enter qualifying distribution	ns from Part XII, line 4 eater than line 7, check the box i	n Part VI, line 1b, and complete t	8 hat part		004,418. rate. See the

	_
0469	Page 4

Form 9	990-PF (2009) 13~3920469			Page 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the in-	structi	ons)	
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
, b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		27,2	240.
•	here X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		27,2	240.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0		27,2	240.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 17, 107.			
	Exempt foreign organizations-tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			107.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			203.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		7,1	564.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 7,664. Refunded 11			
	t VII-A Statements Regarding Activities	,		<del></del>
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-	Yes	No
	participate or intervene in any political campaign?	1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	l !		U
	of the instructions for definition)?	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	] ]		
	published or distributed by the foundation in connection with the activities			x
	Did the foundation file Form 1120-POL for this year?	1c		<del>  ^-</del> -
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation  \$\Bar\\$ \$ 0.	] ]		
	(1)			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
•	on foundation managers   \$0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		х
2	If "Yes," attach a detailed description of the activities	-		<del>  ^-</del> -
3	·			Į
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
12	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
₩a h	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		NIA
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
٠	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			Į.
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			Ì
	conflict with the state law remain in the governing instrument?	6	Х	}
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ► CT,			}
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	] /		1
	(or designate) of each state as required by General Instruction G?lf "No," attach explanation	8b	Х	L
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9	L	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	"		1
	names and addresses	10		X
		Form 99	0-PF	(2009)

Form 990-PF (2009)

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3b 4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business

enterprise at any time during the year?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)

Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?
 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009)

NONE

Total number of other employees paid over \$50,000

Form 990-PF (2	2 <del>009</del> )	13-3920469		Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	fanagers, Highly Paid Em	ployees,	
3 Five high	nest-paid Independent contractors for professional services (see page	23 of the instructions). If non	e, enter "NO	VE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compe	nsation
NONE				
		NONE		0
Total numb	er of others receiving over \$50,000 for professional services	<u> </u>		NONE
Part IX-A	Summary of Direct Charitable Activities			
	dation's four largest direct chantable activities during the tax year. Include relevant statistical infonons and other beneficiaries served, conferences convened, research papers produced, etc.	mation such as the number	Expen	ses
1 PLEA	SE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIF	RECT		
CHAR	ITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPO	ORT, BY	-	
CONT	RIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER SECTION	ON _	-	0
2 501 (	C)(3) OF THE INTERNAL REVENUE CODE.		_	
_N/A_			- 1	
27/2		<del></del>		0
3 N/A			-	
			- 1	0
4 N/A		<del></del>	<del> </del>	<u> </u>
			-	
			-	0
Part IX-B	Summary of Program-Related Investments (see page 23 of the in	structions)		
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 ai	nd 2	Amou	nt
1 N/A			_ }	
			-	_
0 11/2				0
2 N/A			-	
			-	0
All other prog	gram-related investments. See page 24 of the instructions	<del> </del>	<del>                                     </del>	
2 N/D			1	

Form 990-PF (2009)

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Pá	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee page 24 of the instructions.)	n foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
	Average monthly fair market value of securities	1a	6,506,109.
b	Average of monthly cash balances	1b	230,263.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	5,029,104.
đ		1d	11,765,476.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e		
2	1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,765,476.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	176,482.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,588,994.
6	Minimum investment return. Enter 5% of line 5	6	579,450.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ □ and do not complete this page 25.		
1	Minimum investment return from Part X, line 6	1	579,450.
2a	Tax on investment income for 2009 from Part VI, line 5 27, 240.		· · · · · · · · · · · · · · · · · · ·
b		1	
С	Add lines 2a and 2b	2c	27,240.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	552,210.
4	Recoveries of amounts treated as qualifying distributions	4	· · · · · · · · · · · · · · · · · · ·
5	Add lines 3 and 4	5	552,210.
6		6	
7	Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	552,210.
Pa	art XII Qualifying Distributions(see page 25 of the instructions)	•	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,004,418.
þ	December of the discount of the Control of the Cont	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	numacae	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,004,418.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	27,240.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,977,178.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whetl qualifies for the section 4940(e) reduction of tax in those years.	her the four	

Form 990-PF (2009)

Pa	Part XIII Undistributed Income (see page 26 of the instructions)									
		(a)	(b)	(c)	(d)					
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009					
•	•	-			552,210.					
_	line 7				332,210.					
2	Undistributed income, if any, as of the end of 2009									
				0.	<u> </u>					
b	Total for prior years 20,20,20	·	0.							
3	Excess distributions carryover, if any, to 2009									
а	From 2004									
b	From 2005 138,739. 770,826.									
С	From 2006 770, 826.									
d	From 2007 3, U35, 248.		:							
e	- 1 254 607 1									
f	Total of lines 3a through e	5,545,114.								
4	Qualifying distributions for 2009 from Part XII,				<del>- /- / </del>					
	line 4 ▶ \$4,004,418.									
а				0.						
	• • • • • • • • • • • • • • • • • • • •									
D	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.							
			0.		· · · · · · · · · · · · · · · · · · ·					
С	Treated as distributions out of corpus (Election	o.								
	required - see page 26 of the instructions)				EEO 010					
	Applied to 2009 distributable amount	3,452,208.			552,210.					
	Remaining amount distributed out of corpus	0.								
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same	0.			0.					
	amount must be shown in column (a))									
6	Enter the net total of each column as			İ						
	indicated below:	0 007 300								
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,997,322.	···							
b	Pnor years' undistributed income Subtract									
_	line 4b from line 2b		0.		<del></del>					
Ç	Enter the amount of prior years' undistributed income for which a notice of deficiency has been			.						
	issued, or on which the section 4942(a) tax has		_							
	been previously assessed		0.							
d	Subtract line 6c from line 6b Taxable									
	amount - see page 27 of the instructions		0.		·					
е	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page									
	27 of the instructions			0.						
f	Undistributed income for 2009 Subtract lines									
•	4d and 5 from line 1. This amount must be			ļ						
	distributed in 2010				0.					
7	Amounts dealed as distributions out or corpus									
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the			•						
	instructions)	0.								
8	Excess distributions carryover from 2004 not									
	applied on line 5 or line 7 (see page 27 of the instructions)	245,614.								
9	Excess distributions carryover to 2010.									
	Subtract lines 7 and 8 from line 6a	8,751,708.		ŀ						
10	Analysis of line 9				·					
	Excess from 2005 138,739.									
	Excess from 2006 770, 826.			ļ						
c	Excess from 2007	İ								
d	Excess from 2008 1,354,687.	1								
	Excess from 2009 3, 452, 208.	İ								

Form 990-PF (2009)

_	990-PF (2009)				920469	Page 10
Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	e instructions and Pa	rt VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has	•		at it is a private oper	ating	
	foundation, and the ruling				. <b>&gt;</b> L	<del></del>
ʻp	Check box to indicate whe		rivate operating foundat		4942()	)(3) or 4942()(5)
2 a	Enter the lesser of the ad-	Tax year		Pnor 3 years	<del></del>	(e) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	\
	I or the minimum investment return from Part X for each					
	year listed	<del></del>		<del></del>	<del> </del>	<del> </del>
b	85% of line 2a			<del> </del>	<del> </del>	<del> </del>
С	Qualifying distributions from Part XII, fine 4 for each year listed			-		
đ	Amounts included in line 2c not					<del> </del>
	used directly for active conduct					
е	of exempt activities			<u> </u>	<del> </del>	<del> </del>
_	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the		·	<del></del>	<del> </del>	
а	alternative test relied upon "Assets" alternative test - enter					
_	(1) Value of all assets			]		
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest dividends, rents,					
	payments on securities loans (section 512(a)(5))					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942		]	Ì		
	(j)(3)(B)(iii)				<del> </del>	ļ <u></u>
	(3) Largest amount of sup- port from an exempt					
	organization	<u> </u>		<del>-  </del>		<del> </del>
Pa		ary Information (C	omplete this par	t only if the found	ation had \$5,000	or more in assets
. ~	at any time o	luring the year - se	e page 28 of the i	nstructions.)	ation nau <b>4</b> 0,000	or more in assess
1	Information Regarding	Foundation Manager	s:			<del></del>
а	List any managers of	the foundation who h	nave contributed mo	re than 2% of the tota	l contributions receiv	ed by the foundation
	before the close of any	tax year (but only if tr	ney nave contributed	more than \$5,000) (S	see section 507(d)(2).)	
	<u>ATTACHME</u>			······································	·	
þ	List any managers of					large portion of the
	ownership of a partner	snip or other entity) of	which the foundation	n has a 10% or greater	interest	
	NONE					
2	Information Regarding	Contribution, Grant	Gift, Loan, Scholars	hin etc. Programs:		
_				to preselected chari	table essentials	
	unsolicited requests for	or funds If the found	dation makes gifts	grants, etc (see page	table organizations a > 28 of the instruction	no does not accept
	organizations under oti					no, to marriada or
а	The name, address, an	d telephone number of	the person to whom	applications should be a	addressed.	<del></del>
-	The farmer is a second					
D	The form in which appli	cations should be subr	nitted and information	and materials they sho	ould include	
	Any submission deadling	nes		<del></del>		
-	, Taamioolan doddii	·• •				
d	Any restrictions or lifectors	mitations on awards,	such as by geog	raphical areas, charita	ble fields, kinds of	institutions, or other
	1401013					

Recipient	If recipient is an individual,	Foundation I		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during the year	or substantial contributor	reapient		
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Form	990-	-PF (2009)			13-	-3920469	Page 12
_		VI-A Analysis of Income-Produ	icing Act	ivities			<del></del>
		oss amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e)
	·		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
	a _			<del></del>			
	- b				<u> </u>		
	c						
	ď						
	е _						
1	f [						
9	g F	Fees and contracts from government agencies					
2 I	Mem	bership dues and assessments					·
		est on savings and temporary cash investments					
4	Divid	lends and interest from securities			14	157,777.	
5 (	Net r	ental income or (loss) from real estate			ļ		
		Debt-financed property		<u> </u>	ļ		<del></del>
		Not debt-financed property		<u> </u>	<del> </del>		
		ental income or (loss) from personal property	<del></del>				
		or (loss) from poles of possite at her than possite at		<del></del>	18	2,571,113.	
		or (loss) from sales of assets other than inventory ncome or (loss) from special events			10	2,3/1,113.	
		is profit or (loss) from sales of inventory			<del>                                     </del>		<del> </del>
		r revenue a	···		<del> </del>		
	b b	ATTACHMENT 10			01	14,597.	
	. •				<del>                                     </del>		
	- d				1		<del></del>
	 e						
12	Subte	otal Add columns (b), (d), and (e)				2,743,487.	
		I. Add line 12, columns (b), (d), and (e)				13	2,743,487.
		rksheet in line 13 instructions on page 28 to v					
Pa	rt X	VI-B Relationship of Activities	to the Ac	complishment of Ex	empt Purp	ooses	
Lir	ne No ▼	<ul> <li>Explain below how each activity the accomplishment of the for page 29 of the instructions)</li> </ul>					
		NOT APPLICABLE					
		NOT APPLICABLE	<del></del> _				
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_	rt XVII			Transfers To an	d Transac	tions a	and Relation	onship	s With N	lonc		able
1	in sei	he organization directly ction 501(c) of the C zations? ers from the reporting fou	or indirectly ode (other than	n section 501(c)(3)	organizations)						Yes	No
a										10(4)		х
		ash								1a(1) 1a(2)	r	X
b		transactions	• • • • • • • •							10(2)		
•		ales of assets to a noncha	intable exempt o	organization						15(1)		х
	(2) Pi	urchases of assets from a	nonchantable e	xempt organization						1b(2)		Х
	(3) Re	ental of facilities, equipme	ent, or other asse	ets .						1b(3)		X
	(4) Re	eimbursement arrangeme	ents			 				1b(4)		Х
		oans or loan guarantees										X
		erformance of services or										Х
C		g of facilities, equipment,										Х
d	If the	answer to any of	the above is	"Yes," complete the	following sch	nedule (	Column (b) s	hould al	ways show	the	fair r	narket
	value	of the goods, other	assets, or ser	vices given by the	reporting four	dation	If the founda	ation rec	eived less	than	fair r	narket
	value	in any transaction or	shanng arrar	ngement, show in co	olumn (d) the	value	of the goods	, other	assets, or	service	эѕ гес	eived
(a)	Line no	(b) Amount involved	(c) Name of	nonchantable exempt orga	nization	(d) Desc	nption of transfer	s, transactio	ons, and shan	ng arran	igemen	ts
						N/A						
				<del> </del>								
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									· ·			
	section	foundation directly or n 501(c) of the Code (oth s," complete the following	er than section	501(c)(3)) or in section	527?					Ye	es 🗀	] No
		(a) Name of organization	<u> </u>		rganization		(0	) Description	n of relations	ηp		
		·		N/A								
		<del></del>		<del> </del>								
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				<del> </del>	<del></del>							
	Under belief,	penalties of penury, I decli	are that I have explete Declaration	xamined this return, inclu- of preparer (other than to	ding accompanyi expayer or fiduca	ng schedi	ules and statements	ents, and lation of w	the best o	fmy ku has ar	nowledg	ge and vledge
	1,01,0			<del></del> _	1/8/11			TRUSTEE				
<u>ē</u>	Si	gnature of officer or trustee				Date		Title				
Sign Here	Paid Preparer's Use Only	Preparer's signature		<u>~</u>	Date ۱ کا ک	la Ia	Check if self-employe	d <b>►</b> □	Preparer's number (Sepage 30 of the UNGU TO	e Şigne e (nstru	ature or	1
٠,	Pai epa se C	Firm's name (or yours if	BCRS	ASSOCIATES, LI			<del>'</del>	EIN 🕨	13-4078			
	ž	self-employed), address and ZIP code	. 100 W	<del></del>	1TH FL	100	005		212-4		 ROO	

Phone no 212-440-0800

NEW YORK,

NY

10005

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

THE PETER A. AND DEBOR	Employer identification number					
FAMILY FOUNDATION	13-3920469					
Organization type (check one)						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private four	dation				
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt chantable trust treated as a private foundation	1				
	501(c)(3) taxable private foundation					
Note. Only a section 501(c)(7), (8 instructions	ered by the General Rule or a Special Rule.  i), or (10) organization can check boxes for both the General Rule and a Spe	ecial Rule See				
General Rule						
	ig Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or mocontributor. Complete Parts I and II	ore (in money or				
Special Rules						
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II						
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, chantable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.						
Caution. An organization that is n	Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,					
990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ,						
or on line 2 of its Form 990-PF, to 990-PF).	certify that it does not meet the filing requirements of Schedule B (Form 99	0, 990-EZ, or				
For Privacy Act and Paperwork Reduction	on Act Notice, see the instructions Schedule B	(Form 990, 990-EZ, or 990-PF) (2009)				

for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009) Page of THE PETER A. AND DEBORAH L. WEINBERG Name of organization Employer identification number FAMILY FOUNDATION 13-3920469 Part I Contributors (see instructions) (b) (d) (a) (c) Name, address, and ZIP + 4 Type of contribution No. **Aggregate contributions** PETER A. WEINBERG 1 Person Payroll C/O BCRS - 100 WALL STREET, 11TH FL 1,003,328. Noncash (Complete Part II if there is NEW YORK, NY 10005 a noncash contribution ) (b) (a) (c) (d) Name, address, and ZIP + 4 Type of contribution **Aggregate contributions** No. 2 PETER A. WEINBERG Х Person Payroll C/O BCRS - 100 WALL STREET, 11TH FL 1,700,099. Х Noncash (Complete Part II if there is NEW YORK, NY 10005 a noncash contribution ) (a) (b) (c) (d) Name, address, and ZIP + 4 Type of contribution No. Aggregate contributions Person Payroll Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) Name, address, and ZIP + 4 No. Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution ) (b) (a) (d) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution ) (a) (b) (c) (d) Name, address, and ZIP + 4 Type of contribution No. Aggregate contributions Person Payroll

JSA

(Complete Part II if there is a noncash contribution )

Noncash

\$

Page\_

of Part II

THE PETER A. AND DEBORAH L. WEINBERG Name of organization FAMILY FOUNDATION

Employer identification number

of 13-3920469

## Part II Noncash Property (see instructions)

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	6,100 SHS GOLDMAN SACHS GROUP, INC. SECURITIES		
		\$ 1,003,328.	12/16/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	11,394 SHS GOLDMAN SACHS GROUP, INC. SECURITIES		
		\$ 1,700,099.	05/05/2010
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del>			
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	

13-3920469

THE PETER A. AND DEBORAH L. WEINBERG 13-3920
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of P		AINS AND LO		спрtion		J 9 J	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of _12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
50,765.		STCG THRU FA				P	VAR 50,765.	VAR
-165,438.		LTCL THRU FA				Р	VAR -165,438.	VAR
		LTCG - SEE S				Р		VAR
487,798.							2,487,798.	
		LTCG - SEE S				P	VAR	VAR
30,397.							30,397.	
		LTCG-ON DISE			JND PLC	Р	VAR	VAR
167,591.		1,000,000.		100			167,591.	
COTAL GAIN (L	OSS)				• • • • • •		2,571,113.	

## PETER A. & DEBORAH L. WEINBERG FAMILY FOUNDATION

SUPPLEMENTARY STATEMENTS

PART: XV

LINE: 2

SUPPLEMENTAL INFORMATION

EIN: 13-3920469

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES

ATTACHMENT 1

## PART I - DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF,

15600001

<u>DESCRIPTION</u> ORDINARY INCOME THRU FARALLON K1 SEC. 988 GAIN THRU FARALLON K1			
	DESCRIPTION	ORDINARY INCOME THRU FARALLON K1	

ADJUSTED	NET	INCOME		
NET	INVESTMENT	INCOME	21,597.	-7,000.
REVENUE AND	EXPENSES	PER BOOKS	21,597.	-7,000.

...

14,597.

14,597.

TOTALS

15600001

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13-3920469

AND EXPENSES PER BOOKS

REVENUE

TAXES

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PART I

FORM 990PF,

NET INVESTMENT INCOME

0 ADJUSTED NET INCOME

CHARITABLE PURPOSES

FEDERAL TAX PAID: BAL DUE W/EXT FYE 7/31/09

TOTALS

27,000.

27,000.

0

.

PAGE 20

ATTACHMENT 4

13-3920469

EXPENSES
- OTHER
Н
PART
990PF,
FORM

CHARITABLE PURPOSES 15. 0. 0.	15.
ADJUSTED NET INCOME 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	0.
NET INVESTMENT INCOME 0. 236. 4,855. 1,910. 3,546. 8,959.	19,506.
REVENUE AND EXPENSES PER BOOKS 236. 4,855. 1,910. 3,546. 8,959.	19,521.
DESCRIPTION BANK CHARGES FOREIGN TAX PAID THRU FARALLON INVSTMNT INT EXP THRU FARALLON PORT DED THRU FARALLON K1 INVESTMENT MGT FEES THRU GS AMORTIZATION	TOTALS

PAGE 22

- CORPORATE STOCK PART II FORM 990PF,

THE PETER A. AND DEBORAH L. WEINBERG

BEGINNING BOOK VALUE DESCRIPTION

SEE LONG POSITION ATTACHED 1 SEE LONG POSITION ATTACHED 2

2,723,228.

ENDING BOOK VALUE

ENDING FMV

13-3920469

Ŋ

ATTACHMENT

4,076,600.

405,517.

TOTALS

2,723,228.

1,474,216.

5,176,402.

THE PETER A. AND DEBORAH L. WEINBERG

ENT 6	ENDING FMV	2,101,516. 0. 1,896,713.	3,998,229.
ATTACHMENT 6	ENDING BOOK VALUE	1,606,476. 0. 2,113,302.	3,719,778.
	DESCRIPTION BOOK VALUE	BLUE ORCHID SELECT FUND, LTD GS HEDGE FUND PORTFOLIO PLC II (Fully pise) 1,000,000. FARALLON CAPITAL	TOTALS 4,749,679.

ATTACHMENT 6

15600001

ATTACHMENT 7

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

EXCESS OF FMV OVER DONOR'S COST BASIS OF SECURITIES GIFTED TO THE FOUNDATION.

2,485,164.

TOTAL

2,485,164.

	AND TRUSTEES
	AND
	LIST OF OFFICERS, DIRECTORS,
	OFFICERS,
	OF
	- LIST
l	VIII
	PART VIII
	FORM 990PF,
	FORM

NAME AND ADDRESS  PETER A. WEINBERG C/O BCRS ASSOCIATES, LLC 100 WALL STREET - 11TH FL. NEW YORK, NY 10005  DEBORAH L. WEINBERG	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION  TRUSTEE/PART-TIME	COMPENSATION 0.	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS 0.	EXPENSE ACCT AND OTHER ALLOWANCES
C/O BCRS ASSOCIATES, LLC 100 WALL STREET - 11TH FL. NEW YORK, NY 10005	GRAND TOTALS		0 0	0 0

15600001

ATTACHMENT 9

## FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

PETER A. WEINBERG; C/O BCRS ASSOCIATES, LLC 100 WALL STREET - 11TH FLOOR, NEW YORK, NY 10005

FORM 990-PE, PART XVI-A - ANALYSIS OF OTHER REVENUE

13-3920469

ATTACHMENT 10

RELATED OR EXEMPT FUNCTION INCOME		
AMOUNT	21,597.	14,597.
EXCLUSION	01	
AMOUNT		
BUSINESS		
DESCRIPTION	ORDINARY INCOME THRU FARALLON KI SEC. 988 GAIN THRU FARALLON KI	TOTALS

15600001

## SCHEDULE D (Form 1041)

Department of the Treasury

Internal Revenue Service

**Capital Gains and Losses** 

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Employer Identification number Name of estate or trust THE PETER A. AND DEBORAH L. WEINBERG 13-3920469 FAMILY FOUNDATION Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (a) Description of property (Example 100 shares 7% preferred of "Z" Co ) (c) Date sold (see page 4 of the instructions) the entire year Subtract (e) from (d) (d) Sales price (mo , day, yr ) (mo, day, yr) 1a b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b 50,765. Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 50,765. Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired the entire year Subtract (e) from (d) (d) Sales price (see page 4 of the (mo , day, yr ) (mo , day, yr ) instructions) 6a 2,520,348. b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts Capital gain distributions Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, 2,520,348. For Paperwork Reduction Act Notice, see the Instructions for Form 1041. Schedule D (Form 1041) 2009

Schedule D (Form 1041) 2009				Page 2
Part III. Summary of Parts I and II Caution: Read the instructions before completing this p	art.	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			50,765.
14 Net long-term gain or (loss):				
a Total for year	14a			2,520,348.
b Unrecaptured section 1250 gain (see line 18 of the wrksht )	14b			
c 28% rate gain	14c			
	15			2,571,113.
Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form	990-T	Part I, line 4a) If lines	14a and 15, colu	mn (2), are net gains, go
o Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Pa	irt IV ar	nd the Capital Loss Ca	rryover Worksh	eets necessary
Part IV Capital Loss Limitation				
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P.	art I, lin	e 4c, if a trust), the sn	naller of	
a The loss on line 15, column (3) or b \$3,000  Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page			16	
<b>Note</b> : If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pagi CarryovelWorksheeton page 7 of the instructions to figure your capital loss carryove	e 1, line r	9 22 (or Form 990-T, lii	ne 34), is a loss,	complete the Capital Loss
Part V Tax Computation Using Maximum Capital Gains Rate		<del></del>		
Form 1041 filers. Complete this part only if both lines 14a and 15 in colu		are dains or an am	nunt is entered	I in Part I or Part II and
here is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more			ount is emered	J III I BILLION I BILLION
Caution: Skip this part and complete the worksheet on page 8 of the instructi				
Either line 14b, col (2) or line 14c, col (2) is more than zero, or				
Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
Form 990-T trusts. Complete this part only if both lines 14a and 15 and	e gain:	s, or qualified divide	nds are includ	led in income in Part I
of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this pareither line 14b, col. (2) or line 14c, col. (2) is more than zero.	rt and	complete the works	heet on page	8 of the instructions if
17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)		. 17		1
18 Enter the smaller of line 14a or 15 in column (2)				
but not less than zero		_1 1		
19 Enter the estate's or trust's qualified dividends				
from Form 1041, line 2b(2) (or enter the qualified		}	Ì	
dividends included in income in Part I of Form 990-T)				
20 Add lines 18 and 19				
21 If the estate or trust is filing Form 4952, enter the		7 1		
amount from line 4g, otherwise, enter -0 ▶ 21	,		İ	
Subtract line 21 from line 20 If zero or less, enter -0		. 22		
Subtract line 22 from line 17 If zero or less, enter -0-		. 23		
Enter the smaller of the amount on line 17 or \$2,300		. 24		
25 Is the amount on line 23 equal to or more than the amount on line 24?			ļ	Į.
Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
No. Enter the amount from line 23		. 25		
Subtract line 25 from line 24		. 26		
27 Are the amounts on lines 22 and 26 the same?				
Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line	22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
		.		
29 Subtract line 28 from line 27		29		
30 Multiply line 29 by 15% ( 15)			30	
31 Figure the tax on the amount on line 23 Use the 2009 Tax Rate			· · · · · <del></del>	
(see the Schedule Ginstructions in the instructions for Form 1041)				
· · · · · · · · · · · · · · · · · · ·				
32 Add lines 30 and 31			32	
33 Figure the tax on the amount on line 17 Use the 2009 Tax Rate	Sche	edule for Estates an	d Trusts	
(see the Schedule Ginstructions in the instructions for Form 1041)			33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 t	nere a	nd on Form 1041, S	Schedule	
G, line 1a (or Form 990-T, line 36)	<u></u>	<u></u>	34	<u> </u>

## **SCHEDULE D-1** (Form 1041)

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule D (Form 1041) ▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust

Employer identification number 13-3920469 THE PETER A. AND DEBORAH L. WEINBERG

			400	4 5 0 4 11 11	
(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
a					
STCG THRU FARALLON K-1	VAR	VAR	50,765.		50,765
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1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

JSA 9F1221 4 000

50,765.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side Employer identification number Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (d) Sales price (see page 4 of the instructions) (e) Cost or other basis (see page 4 of the instructions) (b) Date (c) Date sold (mo , day, yr ) (f) Gain or (loss) Subtract (e) from (d) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) acquired (mo , day, yr ) 6a LTCL THRU FARALLON K-1 VAR VAR -<u>165,438.</u> -165,438. LTCG - SEE STATEMENT I ATTACHED VAR VAR 2,487,798. 2,487,798. LTCG - SEE STATEMENT II ATTACHED VAR VAR 30,397. 30,397. LTCG-ON DISPOSITION OF GS HEDGE FUND PLC VAR VAR 1,167,591. 1,000,000. 167,591. 6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b 2,520,348.

Schedule D-1 (Form 1041) 2009

## THE PETER A & DEBORAH L WEINBERG FAMILY FOUNDATION CHARITABLE CONTRIBUTIONS

FYE 7/31/2010 EIN: 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
8/5/2009	VILLA MARIA SCHOOL BRONX, NY	\$2,500
8/26/2009	NARAL PRO CHOICE AMERICA INC WASHINGTON, DC	\$15,000
9/29/2009	TEACH FOR AMERICA NEW YORK, NY	\$1,000
10/2/2009	KRAVIS LEADERSHIP INSTITUTE/CLAREMONT McKENNA COLLEGE CLAREMONT, CA	\$667,500
10/2/2009	KINGS ACADEMY INC MOHRSVILLE, PA	\$30,062
10/15/2009	KINGS ACADEMY INC MOHRSVILLE, PA	\$4,000
10/15/2009	MULTIPLE MYELOMA RESEARCH FOUNDATION NORWALK, CT	\$10,000
10/20/2009	COOKE CENTER FOR LEARNING & DEVELOPMENT  NEW YORK, NY	\$25,000
11/13/2009	THE PARENTS FUND FOR MIDDLEBURY MIDDLEBURY, VT	\$50,000
11/20/2009	INNER-CITY SCHOLARSHIP FUND NEW YORK, NY	\$5,000
12/9/2009	INNER-CITY SCHOLARSHIP FUND NEW YORK, NY	\$5,000
12/16/2009	MULTIPLE MYELOMA RESEARCH FOUNDATION	\$10,000
12/16/2009	NORWALK, CT TEMPLE SHOLOM INC	\$2,500
12/18/2009	GREENWICH, CT VILLA MARIA SCHOOL BROANN AN	\$35,000
12/18/2009	BRONX, NY RED RIBBON FOUNDATION CREENWARD CO.	\$2,500
12/21/2009	GREENWICH, CT  JBFCS/CENTER CHILD DEVELOPMENT & LEARNING	\$2,500
1/21/2009	NEW YORK, NY GREENWICH LIBRARY GREENWICH, CT	\$6,000
3/1/2010	FAIRFIELD COUNTY COMMUNITY FOUNDATION	\$2,500
3/31/2010	NORWALK, CT VILLA MARIA SCHOOL	\$750
4/23/2010	BRONX, NY THE STONE POINT CAPITAL FOUNDATION GREENWICH, CT	\$5,000
4/16/2010	JBFCS/CENTER CHILD DEVELOPMENT & LEARNING NEW YORK, NY	\$2,500
4/14/2010	THE JEWISH MUSEUM NEW YORK, NY	\$945
4/29/2010	VILLA MARIA SCHOOL	\$9,250
5/14/2010	BRONX, NY THE POSSE FOUNDATION	\$2,500
5/7/2010	NEW YORK, NY SPECIAL OLYMPICS WASHINGTON DG	\$25,000
5/12/2010	WASHINGTON, DC CYSTIC FIBROSIS FOUNDATION DETUGEN A. M.D.	\$25,000
5/10/2010	BETHESDA, MD BOYS AND GIRLS CLUB OF GREENWICH	\$15,000
5/13/2010	GREENWICH, CT PURCHASE COMMUNITY HOUSE PURCHASE, NY	\$2,500

## THE PETER A & DEBORAH L WEINBERG FAMILY FOUNDATION CHARITABLE CONTRIBUTIONS FYE 7/31/2010 EIN. 13-3920469

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
5/20/2010	SMITH COLLEGE	\$5,000
	NORTHAMPTON, MA	
5/17/2010	FAMILY CENTERS	\$3,800
	GREENWICH, CT	
6/2/2010	VILLA MARIA SCHOOL	\$1,950
	BRONX, NY	
6/11/2010	KRAVIS LEADERSHIP INSTITUTE/QLAREMONT McKENNA COLLEGE	\$25,000
	CLAREMONT, CA	
6/11/2010	PRESIDENT & FELLOWS OF HAVARD COLLEGE	\$500,000
	CAMBRIDGE, MA	
7/15/2010	TEMPLE SHOLOM INC	\$1,000
	GREENWICH, CT	
7/1/2010	TEMPLE SHOLOM INC	\$3,146
	GREENWICH, CT	
7/19/2010	COLUMBIA UNIVERSITY	\$2,500,000
	NEW YORK, NY	
	SUBTOTAL OF CONTRIBUTIONS PAID *	\$ 4,004,403 00

\* ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE

WEINBERG PETER & DEBORAH FDN From 01-Aug-2009 To 31-Jul-2010

Base Currency :USD

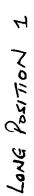
Realized Gains/Losses Description	Trade Date	Date Sold / Covered	Q <del>.</del>	Qty Proceeds (Base) Cost (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
GOLDMAN SACHS GROUP, INC.(THE) CMN GOLDMAN SACHS GROUP, INC.(THE) CMN GOLDMAN SACHS GROUP, INC.(THE) CMN	28-Nov-92 28-Nov-92 28-Nov-92	7-Oct-09 16-Oct-09 16-Dec-09	5,000 5,000 6,100	\$931,627.05 \$751,531.71 \$1,005,510.34	\$62,382.50 \$62,382.50 \$76,106.46	\$869,244.55 \$689,149.21 \$929,403.89	Long-Term Long-Term Long-Term
I OI AL LONG I EKM CAPII AL BAIN/LOSS				\$2,688,669.10	\$200,871.46	\$2,487,797.96	1
CALL/6S(6SJH) @ 140 EXP 10/17/2009	24-Mar-09	16-Oct-09	20	\$51,799.70	\$51,799.70	\$0.00	Short Term
TOTAL LONG & SHORT TERM CAPITAL GAIN/LOSS	10			\$2,740,468.80	\$252,671.16	\$2,740,468.80 \$252,671.16 \$2,487,797.96	

REAUZED GILT

6S: Gov/Corporate Fixed Income From 01-Aug-2009 To 31-Jul-2010 Separate Account Strategy : 6S: Government/Corporate Fixed Income

Base Currency :USD

Realized Gains/Losses		Date Sold /					
Description	Trade Date	Covered	Q <sub>t</sub>	Qty Proceeds (Base) Cost (Base)	ĺ	Gain/Loss (Bası	Gain Type
					!		
THE WESTERN UNION COMPANY 5.93% 10/01/2016 SR LIEN M-W+20.00BP	30-Oct-09	6-May-10	100,000	\$110,720.00	\$107,729.28	\$2,990.72	Short-Term
HEWLETT-PACKARD COMPANY 6.125% 03/01/2014 SR LIEN M-W+50.00BP	27-Oct-09	8-Jul-10	100,000	\$114,626.00	\$110,038.35	\$4,587.65	Short-Term
VIACOM INC. 6.25% 04/30/2016 SER B SR LIEN M-W+30.00BP	6-May-10	8-Jul-10	100,000	\$112,940.00	\$111,963.41	\$976.59	Short-Term
ORACLE CORPORATION 5.75% 04/15/2018 SR LIEN M-W+35.00BP	30-Oct-09	8-Jul-10	100,000	\$115,437.00	\$109,080.89	\$6,356.11	Short-Term
AOL TIME WARNER INC 6.875% 05/01/2012 USD	26-Oct-09	8-Jul-10	100,000	\$109,436.00	\$107,112.27	\$2,323.73	Short-Term
FNMA 5.000000% 04/15/2015 AO	2-Nov-09	12-Jul-10	100,000	\$113,476.00	\$110,085.37	\$3,390.63	Short-Term
CAISSE D'AMORTISSEMENT DE LA D 5.25% 11/02/2016	27-Oct-09	13-Jul-10	100,000	\$113,450.00	\$109,026.57	\$4,423.43	Short-Term
EIB 3.25% 05/15/2013 MN SR LIEN	27-Oct-09	13-Jul-10	100,000	\$104,660.00	\$102,894.83	\$1,765.17	Short-Term
FNMA 2.625% 11/20/2014 MN SER BENCHMAR SR LIEN	29-Oct-09	14-Jul-10	100,000	\$103,183.00	\$99,600.00	\$3,583.00	Short-Term
TOTAL SHORT TERM CAPITAL GAIN/(LOSS)				\$997,928.00	\$967,530.97	\$30,397.03	



Statement Detail

## **WEINBERG PETER & DEBORAH FDN**

Holdings

Period Ended July 31, 2010 The alternative investments! described below may not be owned by the account holder(s) for this brokerage account instead, the investments may be owned by one of the account holders or a related party to the account holder(s)

## CASH, DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Velue /	110	Adjusted Cost /	Unrealized	Unrealized Yield to Maturity /	Estimated
DEPOSITS & MONEY MARKET FUNDS				Out cost	Unginal Lost	Gain (Loss)	Current Yield	Annual Income
MONEY MARKET FUNDS								
GOLDMAN SACHS FINANCIAL SQUARE FEDERAL FUND (FST SHARES) Moody's Aaa	74,440.770	1.0000	74,440.77	1.0000	74,440.77	0.00	0.0500	37.22
PUBLIC EQUITY								
	-	o to the state of	Market Velue /			Unrealized	Dividend	Estimated
US EQUITY	Time to the time t	MIGHANI CITE	Accrued income	Unit Cost	Cost Basis	Gein (Loss)	Vield	Annual Income
<u>US STOCKS</u>								
GOLDMAN SACHS GROUP, INC.(THE) CMN (GS)	26,536.00	150.8200	150.8200 4,002,159.52		331,076.05		3671.083.47 0.9283	37,150.40
,								
10 IAC PORTBLIO			4,076,600.29	2	405,516.82 3,671,083.47	3,671,08	3.4)	



# GS: GOV/CORPORATE FIXED INCOME Holdings

Period Ended July 31, 2010

FIXED INCOME								
			Market Value /		Adjusted Cost /	Unrealized	Yield to Maturity /	Estimated
INVESTMENT GRADE FIXED INCOME	A STATE OF THE PROPERTY OF THE	Market Frice	Accrusa income	מונו כפצו	Original cost	Cain (Loss)	בחודהות דופום	Annual Income
GS. GOVERNMENT/CORPORATE FIXED INCOME								
GOLDMAN SACHS FINANCIAL SOUARE FEDERAL FUND (FST SHARES) Mondy's Aaa	16,825.910	1.0000	16,825.91	1.0000	16,825.91		0.0500	8.41
	Quantity /	Market Brice	Market Value /	llaie Cost	Adjusted Cost /	Unrealized	Vield to Maturity	Estimated Annual Income
GENERAL ELECTRIC CAPITAL CORP 3.0% 12/09/2011 SR LIEN	100,000.00	103.0550	103,055.00	102.3933		661.65	1.2171	3,000 00
S&P AAA /Moody's Aaa				103.68	103,680.00	(625.00)		
AT&T INC. 4.85% 02/15/2014 M-W+45.00BP S&P A /Moody's	100,000.00	110.5790	110,579.00	105.1814		5,397.59	3.2880	4,850.00
A2				106.19	106,185.00	4,394.00		
HASBRO, INC. 6.125% 05/15/2014 SR LIEN M-W+50.008P	100,000.00	108.5850	108,585.00	108.3198		265.22	3.7494	6,125.00
S&P BBB /Moody's Baa2				109.78	109,780.00	(1,195.00)		
BANK OF NEW YORK MELLON 3.1% 01/15/2015 S&P AA- /Moody's Aa2	100,000.00	104.0840	104,084.00	99.8320	99,832.00	4,252.00	3.1360	3,100.00
DIAGEO FINANCE B.V 3.25% 01/15/2015 SR LIEN M- W+15.00BP S&P A- /Moody's A3	100,000.00	104.0230	104,023.00	100.000	100,000.00	4,023.00	3.2505	3,250.00
ORACLE CORPORATION 5.25% 01/15/2016 SER B SR LIEN M-	100,000.00	114.5240	114,524.00	106.7131		7,810.95	3.8732	5,250.00
W+20.00BP S&P A /Moody's A2				107.53	107,530 00	6,994.00		
PHILIP MORRIS INTERNATIONAL IN 5.65% 05/16/2018 SR	100,000.00	112,7530	112,753.00	107.0942		5,658.75	4.5581	5,650.00
LIEN S&P A /Moody's A2				107.65	107,650.00	5,103.00		
KFW 2.0% 01/17/2012 SR LIEN S&P AAA /Moody's Aaa	100,000.00	101.8410	101,841.00	100.8966		944.44	1.3784	2,000.00
				101.35	101,350.00	491.00		
FHLB 3.625% 10/18/2013 AO SR LIEN S&P AAA /Moody's Aaa	100,000.00	108.2190	108,219.00	104.7202		3,498.82	2.0991	3,625.00
			<u> </u>	105.77	105,770.00	2,449.00		

LONG POSITION 2

Page 10 7



# GS: GOV/CORPORATE FIXED INCOME Holdings (Continued)

INVESTIMENT GRADE FIXED INCOME   Current Face   Market Price   Market Price   Market Price   Market Price   Accruad Income   Unit Cost   Original Cost   Cain (Loss)   In Percentage   Annual Income	FIXED INCOME (Continued)							Period End	Period Ended July 31, 2010
115,313.00   115,313.00   115,313.00   110,100   110,005.00   15,212.29   3,4500   110,100   110,005.00   1,0048,649   1	T GRADE EIXED INCOME	Quantity / Current Face	Market Price	Market Value / Accrued Income	Unit Cost	Adjusted Cost / Original Cost		Yield to Maturity to Perception	Estimated Annual Income
25/2016 FA S&P AAA /Moody's Aaa 100,000.00 115.3130 115,313.00 109.1007 6.212.29 3.4500 1.0.008.00 5.217.00 3.0320 4 1.0.008.00 1.0.008.00 5.217.00 3.0320 4 1.0.008.00	IMENT/CORPORATE FIXED INCOME						1 1		
110.10	25% 08/25/2016 FA S&P AAA /Moody's Aaa	100,000.00	115.3130	115,313.00	109.1007		6 212 29	3.4500	E 125 00
1,099,501.91 1,06g,698,91 31,103 3.0320 4  Adjusted Coat /* Unvalized  Anniets Value Original Coat Gain (Loss)  Anniets Value Original Coat Gain (Loss)  Anniets Value Original Coat Gain (Loss)	OVERNMENT/CORPORATE FIXED INCOME				110.10	110,096.00	5,217.00		3,123.00
Market Value Adjusted Cost Unrailized Ann Original Cost Gain (Loss) Ann (1,068,698,91 3/103				16.103,860,1		16.8	31,103	3.0320	41,983.41
1,068,698.91 3,103	TF0H0			Market Value			Unrealized Gain (Loss)		Estimated Annual Income
		, c. 5. 4.		1,059,801.9	-	1,068,698.91	3/103		<b>1</b>

Page 2 of 2

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

• If	you are	filing for an Automatic 3-Month Extension, complete only Part I and check this be filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II plete Part II unless you have already been granted an automatic 3-month extension on a	(on pag	je 2 of	this fo	orm).	
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).							
	orporation	n required to file Form 990-T and requesting an automatic 6-month extension—chec	ck this b	ox and	d com	plete ► □	
		porations (including 1120-C filers), partnerships, REMICs, and trusts must use Form ncome tax returns.	7004 to	requ	est an	extension of	
one elect retur	of the i tronicall rns, or a	iling (e-file). Generally, you can electronically file Form 8868 if you want a 3-month a eturns noted below (6 months for a corporation required to file Form 990-T). How if (1) you want the additional (not automatic) 3-month extension or (2) you file Forn composite or consolidated Form 990-T. Instead, you must submit the fully completed a pre details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file	ever, yo ns 990-l ınd sign	ou can BL, 60 ed pag	not file 69, or e 2 (Pa	Form 8868 8870, group art II) of Form	
Type		Name of Exempt Organization THE PETER A. AND DEBORAH L. WEINBERG FAMILY FOUNDATION	Employer identification number 13-3920469				
filing :	late for	Number, street, and room or suite no. If a P.O box, see instructions. c/o BCRS ASSOCIATES, LLC: 100 WALL STREET - 11TH FLOOR City, town or post office, state, and ZIP code. For a foreign address, see instructions.					
		NEW YORK, NY 10005					
Check type of return to be filed (file a separate application for each return):  Form 990  Form 990-T (corporation)  Form 990-BL  Form 990-T (sec. 401(a) or 408(a) trust)  Form 990-EZ  Form 990-F  Form 990-PF  Form 1041-A				☐ Form 4720			
				☐ Form 5227 ☐ Form 6069 ☐ Form 8870			
Tel If to	lephone the orga this is fo he whole	are in the care of ▶BCRS ASSOCIATES, LLC  No. ▶ 212-440-0811  FAX No. ▶ N/A  Dization does not have an office or place of business in the United States, check this a Group Return, enter the organization's four digit Group Exemption Number (GEN group, check this box ▶ □ . If it is for part of the group, check this box anames and EINs of all members the extension will cover.	s box )		- (1	f this is	
1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MARCH 15 , 20 11 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:  ▶ □ calendar year 20 or  ▶ ☒ tax year beginning AUGUST 1 , 20 09 , and ending JULY 31 , 2010 .							
2		x year is for less than 12 months, check reason:   Initial return   Final return					
3a		pplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative ta	ax,	3a	 \$	35,107.00	
b	If this a	oplication is for Form 990-PF or 990-T, enter any refundable credits and estimated to the made. Include any prior year overpayment allowed as a credit.	ax		\$	17,107.00	
С	Balanc deposit	Due. Subtract line 3b from line 3a. Include your payment with this form, or, if require with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payme). See instructions.		3c		18,000.00	
	_	ou are going to make an electronic fund withdrawal with this Form 8868, see Form 8 nstructions.	453-EO				
		A and Danamad Daduation & A Million and Industria		_	000	0	