Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 08/01 **, 2009, and ending** 07/31 , 20 10

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE STECHER FAMILY FOUNDATION		**A** Employer identification number 13-3918278
	Number and street (or P O box number if mail is not delivered to street address) C/O THE AYCO COMPANY, L.P. P.O. BOX 15014	Room/suite	**B** Telephone number (see page 10 of the instructions) (518) 640-5000
	City or town, state, and ZIP code ALBANY, NY 12212-5014		**C** If exemption application is pending, check here ▶ ☐ **D** 1 Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 3,650,339.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	500,309.			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	113.	113.	0.	ATCH 1
	4	Dividends and interest from securities	111,101.	111,101.	0.	ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	304,978.			
	b	Gross sales price for all assets on line 6a 1,832,115.				
	7	Capital gain net income (from Part IV, line 2)		304,978.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	916,501.	416,192.	0.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)**	7,546.	46.	0.	0.
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 4	12,189.	11,819.	0.	0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,735.	11,865.	0.	0.
	25	Contributions, gifts, grants paid	138,300.			138,300.
	26	**Total expenses and disbursements** Add lines 24 and 25	158,035.	11,865.	0.	138,300.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	758,466.			
	b	**Net investment income** (if negative, enter -0-)		404,327.		
	c	**Adjusted net income** (if negative, enter -0-)			-0-.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	32,599.	73,033.	73,033.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 5	3,021,659.	3,465,291.	3,577,306.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	3,054,258.	3,538,324.	3,650,339.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	3,054,258.	3,538,324.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	3,054,258.	3,538,324.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	3,054,258.	3,538,324.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,054,258.
2	Enter amount from Part I, line 27a	2	758,466.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,812,724.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 6	5	274,400.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,538,324.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	304,978.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	211,810.	3,301,384.	0.064158
2007	4,789,340.	4,843,139.	0.988892
2006	290,518.	4,883,477.	0.059490
2005	421,815.	2,366,238.	0.178264
2004	934,433.	2,112,903.	0.442251

2 **Total** of line 1, column (d)	2	1.733055
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.346611
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,397,777.
5 Multiply line 4 by line 3	5	1,177,707.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,043.
7 Add lines 5 and 6	7	1,181,750.
8 Enter qualifying distributions from Part XII, line 4	8	138,300.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	8,087.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	8,087.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	8,087.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 8,794.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	8,794.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	707.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 707. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NEW YORK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ THE AYCO CO LP - NTG Telephone no ▶ 518-640-5000

Located at ▶ 25 BRITISH AMERICAN BLVD., LATHAM, NY ZIP + 4 ▶ 12110

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0.	0.	0.

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE	NONE	0.

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATION EXEMPT UNDER INTERNAL	0.
2 REVENUE CODE SECTION 501(C)(3)	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See page 24 of the instructions	
3 N/A	0.
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,374,132.
b	Average of monthly cash balances	1b	75,388.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	3,449,520.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,449,520.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	51,743.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,397,777.
6	**Minimum investment return.** Enter 5% of line 5	6	169,889.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	169,889.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 8,087.		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	8,087.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	161,802.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	161,802.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	161,802.

Part XII **Qualifying Distributions**(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	138,300.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	138,300.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	138,300.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					161,802.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				0.	
b Total for prior years 20 07 ,20 06 ,20 05			0.		
3 Excess distributions carryover, if any, to 2009					
a From 2004	839,022.				
b From 2005	304,803.				
c From 2006	51,732.				
d From 2007	4,548,899.				
e From 2008	79,619.				
f **Total** of lines 3a through e		5,824,075.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 138,300.					
a Applied to 2008, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2009 distributable amount					138,300.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		23,502.			23,502.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		5,800,573.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions			0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		815,520.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		4,985,053.			
10 Analysis of line 9					
a Excess from 2005	304,803.				
b Excess from 2006	51,732.				
c Excess from 2007	4,548,899.				
d Excess from 2008	79,619.				
e Excess from 2009	0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JAMIE B. W. STECHER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 8				
Total . . . . ▶ **3a**				138,300.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	113.	
4 Dividends and interest from securities			14	111,101.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	304,978.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				416,192.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 416,192.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 10/27/10 | Title Trustee

Paid Preparer's Use Only

Preparer's signature	Date 10/20/2010	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) P00999533
Firm's name (or yours if self-employed), address, and ZIP code	THE AYCO COMPANY, LP PO BOX 15014 ALBANY, NY 12212-5014	EIN ▶ 33-1187432 Phone no 518-640-5000	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
THE STECHER FAMILY FOUNDATION	13-3918278

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STECHER FAMILY FOUNDATION

Employer identification number 13-3918278

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMIE B. W. STECHER C/O THE AYCO COMPANY, L.P. PO BOX 15014 ALBANY, NY 12212-5014	$ 500,309.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization THE STECHER FAMILY FOUNDATION

Employer identification number 13-3918278

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2,961 SHARES OF GS GROUP INC STOCK	$ 500,309.	01/14/2010

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					2,237.	
		GS #18435-6 PROPERTY TYPE: SECURITIES				P	VAR	VAR
769,000.		743,685.					25,315.	
		GS #18435-6 PROPERTY TYPE: SECURITIES				P	VAR	VAR
490,415.		225,909.					264,506.	
		GS #20015-2 PROPERTY TYPE: SECURITIES				P	VAR	VAR
319,130.		323,007.					-3,877.	
		GS #19969-3 PROPERTY TYPE: SECURITIES				P	VAR	VAR
13,052.		9,168.					3,884.	
		GS #19969-3					VAR	VAR
238,281.		225,368.					12,913.	
TOTAL GAIN (LOSS)							304,978.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
GOLDMAN SACHS #18435		30.	30.	0.
GOLDMAN SACHS #19969		26.	26.	0.
GOLDMAN SACHS #20015		57.	57.	0.
	TOTAL	113.	113.	0.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
GOLDMAN SACHS #18435 - DIVIDENDS	30,230.	30,230.	0.
GOLDMAN SACHS #19969 - DIVIDENDS	13,630.	13,630.	0.
GOLDMAN SACHS #20015 - INTEREST	61,213.	61,213.	0.
GOLDMAN SACHS #20015 - ACCRUED INTEREST	6,028.	6,028.	0.
TOTAL	111,101.	111,101.	0.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL TAXES	7,500.	0.	0.	0.
FOREIGN TAXES	46.	46.	0.	0.
TOTALS	7,546.	46.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NEW YORK STATE FILING FEES	250.	0.	0.	0.
PUBLICATION NOTICE	120.	0.	0.	0.
MANAGEMENT FEES	11,819.	11,819.	0.	0.
TOTALS	12,189.	11,819.	0.	0.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS #18435	1,094,342.	1,124,641.
GOLDMAN SACHS #19969	913,653.	964,163.
GOLDMAN SACHS #20015	1,457,296.	1,488,502.
TOTALS	3,465,291.	3,577,306.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
APPRECIATION OVER DONOR'S COST BASIS FOR STOCK DONATED TO FOUNDATION	274,400.
TOTAL	274,400.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMIE B. W. STECHER C/O THE AYCO COMPANY, L.P. P.O. BOX 15014 ALBANY, NY 12212-5014	TRUSTEE - AS NEEDED	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED LIST	NONE 501(C)(3)	FOR GENERAL CHARITABLE PURPOSES ONLY	138,300
		TOTAL CONTRIBUTIONS PAID	138,300.

THE STECHER FAMILY FOUNDATION
CHARITABLE CONTRIBUTION LIST
FYE: 7/31/2010

Date	Check #	Payee	Amount
08/13/09	147	Oxalosis and Hyperoxaluria Foundation, New York, NY	250 00
10/27/09	149	New York Cares, New York, NY	100 00
10/28/09	151	The Dalton School, New York, NY	5,000 00
10/28/09	148	Children's Tumor Foundation, New York, NY	100 00
10/30/09	150	Congregation Rodeph Sholom, New York, NY	10,000 00
12/16/09	164	National Center for Law & Economic Justice, New York, NY	250 00
12/17/09	157	Oxalosis and Hyperoxaluria Foundation, New York, NY	200 00
12/18/09	163	City Harvest Inc, New York, NY	250 00
12/18/09	152	Lawyers for Children, New York, NY	25,000 00
12/18/09	159	Brown University, Providence, RI	10,000 00
12/18/09	165	The Doe Fund, New York, NY	250 00
12/18/09	167	Brown Hillel Foundation, Providence, RI	180 00
12/21/09	154	Anti-Defamation League, New York, NY	10,000 00
12/21/09	155	UJA Federation, New York, NY	25,000 00
12/22/09	158	National Center for Learning Disabilities, New York, NY	250 00
12/22/09	161	UJA Federation of NY Ruslay Fund, New York, NY	500 00
12/23/09	160	Jewish Board of Family & Children's Services, New York, NY	2,500 00
12/23/09	153	Jewish Board of Family & Children's Services, New York, NY	25,000 00
12/24/09	156	Sussman Family Fund - MSKCC, New York, NY	1,000 00
12/24/09	162	Congregation Rodeph Sholom, New York, NY	180 00
12/31/09	169	Central Park Conservancy, New York, NY	500 00
01/05/10	168	Brown Alumni Monthly, Providence, RI	150 00
01/07/10	166	Program for Jewish Civilization-GU, Washington, DC	2,500 00
01/11/10	173	Theater Development Fund, New York, NY	250 00
01/13/10	170	Goddard Riverside Comm Center, New York, NY	250 00
01/20/10	174	JDC Haiti Earthquake Relief, New York, NY	1,000 00
01/22/10	175	Greenwich House Inc, New York, NY	250 00
02/03/10	172	St Jude's Childrens Research Hospital, Memphis, TN	250 00
02/16/10	226	Habitat for Humanity, New Rochelle, NY	50 00
02/16/10	229	DOROT, New York, NY	100 00
02/17/10	228	New York Times Neediest Cases, New York, NY	100 00
02/18/10	231	Brown Alumni Magazine, Providence, RI	100 00
02/18/10	171	Quogue Wildlife Refuge, East Quogue, NY	250 00
03/02/10	232	F O K U S, Kenilworth, NJ	100 00
03/03/10	230	St Jude's Childrens Research Hospital, Memphis, TN	150 00
04/08/10	236	Tenement Museum, New York, NY	100 00
04/09/10	237	LSA Family Health Service, New York, NY	100 00
04/16/10	235	NY Board of Rabbis, Passover Appeal, New York, NY	180 00
04/21/10	238	National Center for Learning Disabilities, New York, NY	250 00
04/23/10	239	Champions of Choice, New York, NY	250 00
04/26/10	240	Jewish Board of Family & Children's Services, New York, NY	10,000 00
05/03/10	241	Metropolitan Opera Guild, New York, NY	350 00
05/11/10	251	MMRF Laugh for Life, New York, NY	100 00
06/03/10	243	Auschwitz Jewish Center Foundation, New York, NY	1,000 00
06/07/10	234	Habitat for Humanity, New York, NY	50 00
06/09/10	242	Congregation Rodeph Sholom, New York, NY	180 00
06/21/10	244	Harlem RBI, New York, NY	2,500 00
06/21/10	245	Lawyers for Children, New York, NY	1,000 00
07/27/10	401	Quogue Fire Department, Quogue, NY	50 00
07/29/10	402	Congregation Rodeph Sholom, New York, NY	180 00
		Total Charitable Contributions Paid	**$ 138,300.00**

All contributions were made to the general purpose fund of public charitable organizations that were classified under Section 501(c)(3) of the Internal Revenue Code.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: THE STECHER FAMILY FOUNDATION

Employer identification number: 13-3918278

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
ATTACHMENT 9			1,007,281.	969,053.	38,228.

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	38,228.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
ATTACHMENT 10			822,597.	558,084.	264,513.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	2,237.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	266,750.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III Summary of Parts I and II **Caution:** *Read the instructions* **before** *completing this part.*		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 **Net short-term gain or (loss)**	13			38,228.
14 **Net long-term gain or (loss):**				
a Total for year	14a			266,750.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 **Total net gain or (loss).** Combine lines 13 and 14a ▶	15			304,978.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust) , the **smaller** of

a The loss on line 15, column (3) **or b** $3,000 . . . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18 Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21	
22 Subtract line 21 from line 20 If zero or less, enter -0-	22	
23 Subtract line 22 from line 17 If zero or less, enter -0-	23	
24 Enter the **smaller** of the amount on line 17 or $2,300	24	
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23	25	
26 Subtract line 25 from line 24	26	
27 Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (.15)	30	
31 Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34 **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

THE STECHER FAMILY FOUNDATION 13-3918278

Schedule D Detail of Short-term Capital Gains and Losses

ATTACHMENT 9

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES					
GS #18435-6	VAR	VAR	769,000.	743,685.	25,315.
GS #19969-3	VAR	VAR	238,281.	225,368.	12,913.
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			1,007,281.	969,053.	38,228.
Totals			1,007,281.	969,053.	38,228.

JSA
9F0971 2 000

THE STECHER FAMILY FOUNDATION

13-3918278

Schedule D Detail of Long-term Capital Gains and Losses

ATTACHMENT 10

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES					
GS #18435-6	VAR	VAR	490,415.	225,909.	264,506.
GS #20015-2	VAR	VAR	319,130.	323,007.	-3,877.
GS #19969-3	VAR	VAR	13,052.	9,168.	3,884.
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			822,597.	558,084.	264,513.
Totals			822,597.	558,084.	264,513.

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9F0970 2 000

THE STECHER FAMILY FOUNDATION **FYE: 7/31/2010**
SCHEDULE D ATTACHMENT
EIN. 13-3918278

Description	Date Acquired	Date Sold	Shares Sold	Cost of Stock	Sale Price	Gain/Loss	Acct #
GS SHORT DURATION	01/30/09	08/04/09	24,084 78	247,350 69	250,000 00	2,649 31 ST	#18435
GS SHORT DURATION		08/18/09	24,038 46	246,874 98	250,000 00	3,125 02 ST	#18435
GS SHORT DURATION		12/18/09	14,520 81	149,128 75	150,000 00	871 25 ST	#18435
GS HIGH YIELD INSTL	06/23/09	01/13/10	16,778 52	100,000 00	118,624 16	18,624 16 ST	#18435
GS HIGH YIELD INSTL	06/30/09	01/13/10	21 03	126 60	148 68	22 08 ST	#18435
GS HIGH YIELD INSTL	07/31/09	01/13/10	32 13	204 34	227 16	22 82 ST	#18435
GS GROUP, INC		01/15/10	2,961 00	225,909 49	490,415 01	264,505 52 LT	#18435
				743,685.37	**769,000.00**	**25,314.63 ST**	
				225,909.49	**490,415.01**	**264,505.52 LT**	
Total Goldman Sachs Acct # 18435				**969,594.86**	**1,259,415 01**	**289,820.15**	
CAISSE D'AMORTISSEMENT DE LA D 5 375%	04/14/09	06/23/10	100,000 00	108,907 00	108,050 00	(857 00) LT	#20015
FHLMC MTN 4 125% 09/27/2013 MS	04/17/09	06/23/10	100,000 00	108,000 00	108,358 00	358 00 LT	#20015
VERIZON GLOBAL FUNDING CORP 7 25%	04/02/09	07/07/10	100,000 00	106,100 00	102,722 00	(3,378 00) LT	#20015
				-	**-**	**- ST**	
				323,007.00	**319,130.00**	**(3,877.00) LT**	
Total Goldman Sachs Acct # 20015				**323,007.00**	**319,130.00**	**(3,877.00)**	
FRANKLIN RESOURCES INC CMN	06/26/09	08/05/09	35 00	3,198 60	2,501 10	697 50 ST	#19969
HESS CORPORATION CMN	03/27/09	08/25/09	42 00	2,170 71	2,510 76	(340 05) ST	#19969
HESS CORPORATION CMN	05/12/09	08/25/09	9 00	465 15	570 12	(104 97) ST	#19969
HESS CORPORATION CMN	06/26/09	08/25/09	16 00	826 94	873 92	(46 98) ST	#19969
HESS CORPORATION CMN	08/07/09	08/25/09	70 00	3,617 84	3,854 20	(236 36) ST	#19969
THE TRAVELERS COMPANIES, INC	08/21/09	08/25/09	113 00	5,470 55	5,471 46	(0 91) ST	#19969
HESS CORPORATION CMN	06/26/09	09/16/09	64 00	3,582 91	3,495 68	87 23 ST	#19969
HESS CORPORATION CMN	08/21/09	09/16/09	54 00	3,023 08	2,818 26	204 82 ST	#19969
THERMO FISHER SCIENTIFIC INC	08/07/09	09/16/09	13 00	593 35	590 59	2 76 ST	#19969
THERMO FISHER SCIENTIFIC INC	08/21/09	09/16/09	121 00	5,522 72	5,572 05	(49 33) ST	#19969
THERMO FISHER SCIENTIFIC INC	08/07/09	10/09/09	39 00	2,724 67	3,040 83	(316 16) ST	#19969
VISA INC CMN CLASS A	08/07/09	10/20/09	81 00	6,093 45	5,613 30	480 15 ST	#19969
WAL MART STORES INC CMN	06/26/09	10/20/09	100 00	5,161 63	4,860 00	301 63 ST	#19969
WAL MART STORES INC CMN	08/21/09	10/20/09	63 00	3,251 82	3,255 84	(4 02) ST	#19969
WAL MART STORES INC CMN	03/27/09	10/20/09	23 00	1,187 17	1,212 79	(25 62) ST	#19969
WAL MART STORES INC CMN	08/07/09	10/20/09	60 00	3,096 98	2,968 20	128 78 ST	#19969
BECTON DICKINSON & CO CMN	06/26/09	10/27/09	79 00	5,324 09	5,586 09	(262 00) ST	#19969
BECTON DICKINSON & CO CMN	08/21/09	10/27/09	4 00	269 57	274 28	(4 71) ST	#19969
BECTON DICKINSON & CO CMN	03/27/09	11/20/09	16 00	1,176 54	1,091 84	84 70 ST	#19969
BECTON DICKINSON & CO CMN	08/21/09	11/20/09	58 00	4,264 98	3,977 06	287 92 ST	#19969
VISA INC CMN CLASS A	08/07/09	11/20/09	1 00	79 94	69 30	10 64 ST	#19969
VISA INC CMN CLASS A	08/21/09	11/20/09	77 00	6,155 05	5,280 66	874 39 ST	#19969
BECTON DICKINSON & CO CMN	03/27/09	12/09/09	31 00	2,381 11	2,115 44	265 67 ST	#19969
BECTON DICKINSON & CO CMN	08/07/09	12/09/09	58 00	4,454 97	3,770 58	684 39 ST	#19969
RESEARCH IN MOTION LIMITED CMN	03/27/09	01/06/10	41 00	2,653 42	1,883 13	770 29 ST	#19969
RESEARCH IN MOTION LIMITED CMN	08/07/09	01/06/10	1 00	64 72	77 97	(13 25) ST	#19969
RESEARCH IN MOTION LIMITED CMN	06/26/09	01/06/10	39 00	2,523 98	2,773 29	(249 31) ST	#19969
RESEARCH IN MOTION LIMITED CMN	08/21/09	01/06/10	38 00	2,459 26	2,921 82	(462 56) ST	#19969
FRANKLIN RESOURCES INC CMN	08/21/09	01/12/10	43 00	4,709 46	4,075 54	633 92 ST	#19969
TARGET CORPORATION CMN	08/21/09	01/12/10	79 00	3,878 87	3,620 57	258 30 ST	#19969
COMCAST CORPORATION CMN	08/07/09	01/26/10	10 00	156 74	150 46	6 27 ST	#19969
COMCAST CORPORATION CMN	08/21/09	01/26/10	227 00	3,557 90	3,432 24	125 66 ST	#19969
COMCAST CORPORATION CMN	01/21/10	01/26/10	529 00	8,291 33	8,596 25	(304 92) ST	#19969
FRANKLIN RESOURCES INC CMN	01/21/10	01/26/10	54 00	5,489 65	5,793 66	(304 01) ST	#19969

THE STECHER FAMILY FOUNDATION
SCHEDULE D ATTACHMENT
EIN: 13-3918278

FYE: 7/31/2010

Description	Date Acquired	Date Sold	Shares Sold	Cost of Stock	Sale Price	Gain/Loss		Acct #
UNILEVER N V NY SHS (NEW) ADR CMN	01/21/10	01/26/10	220 00	6,821 54	7,031 20	(209 66)	ST	#19969
UNILEVER N V NY SHS (NEW) ADR CMN	08/21/09	01/26/10	24 00	744 17	682 08	62 09	ST	#19969
COMCAST CORPORATION CMN	03/27/09	02/02/10	212 00	3,419 32	3,065 52	353 80	ST	#19969
COMCAST CORPORATION CMN	06/26/09	02/02/10	336 00	5,419 31	4,821 60	597 71	ST	#19969
COMCAST CORPORATION CMN	08/07/09	02/02/10	262 00	4,225 77	3,942 13	283 64	ST	#19969
UNILEVER N V NY SHS (NEW)	06/26/09	03/02/10	11 00	335 99	271 26	64 73	ST	#19969
UNILEVER N V NY SHS (NEW)	08/21/09	03/02/10	87 00	2,657 39	2,472 54	184 85	ST	#19969
UNILEVER N V NY SHS (NEW)	08/07/09	03/02/10	117 00	3,573 73	3,290 04	283 69	ST	#19969
BOEING COMPANY CMN	01/21/10	03/09/10	83 00	5,643 72	4,982 49	661 23	ST	#19969
UNILEVER N V NY SHS (NEW)	03/27/09	03/09/10	96 00	2,971 78	1,872 96	1,098 82	ST	#19969
UNILEVER N V NY SHS (NEW)	06/26/09	03/09/10	134 00	4,148 12	3,304 44	843 68	ST	#19969
HEWLETT-PACKARD CO CMN	01/21/10	04/13/10	125 00	6,708 03	6,413 75	294 28	ST	#19969
TARGET CORPORATION CMN	01/21/10	04/13/10	94 00	5,278 01	4,758 28	519 73	ST	#19969
AT&T INC CMN	08/21/09	05/12/10	138 00	3,539 27	3,599 04	(59 77)	ST	#19969
AT&T INC CMN	08/07/09	05/12/10	140 00	3,590 56	3,614 80	(24 24)	ST	#19969
AT&T INC CMN	01/21/10	05/12/10	44 00	1,128 46	1,126 40	2 06	ST	#19969
FRANKLIN RESOURCES INC CMN	08/21/09	05/12/10	16 00	1,767 43	1,516 48	250 95	ST	#19969
FRANKLIN RESOURCES INC CMN	01/21/10	05/12/10	40 00	4,418 58	4,291 60	126 98	ST	#19969
FRANKLIN RESOURCES INC CMN	08/07/09	05/12/10	16 00	1,767 43	1,483 84	283 59	ST	#19969
AT&T INC CMN	06/26/09	05/18/10	180 00	4,573 63	4,471 20	102 43	ST	#19969
AT&T INC CMN	01/21/10	05/18/10	224 00	5,691 63	5,734 40	(42 77)	ST	#19969
FRANKLIN RESOURCES INC CMN	08/07/09	05/18/10	45 00	4,748 45	4,173 30	575 15	ST	#19969
FRANKLIN RESOURCES INC CMN	06/26/09	06/09/10	62 00	5,586 13	4,430 52	1,155 61	ST	#19969
HEWLETT-PACKARD CO CMN	01/21/10	06/09/10	73 00	3,372 72	3,745 63	(372 92)	ST	#19969
HEWLETT-PACKARD CO CMN	08/21/09	06/09/10	111 00	5,128 37	4,926 18	202 19	ST	#19969
HEWLETT-PACKARD CO CMN	08/07/09	06/09/10	26 00	1,201 24	1,127 10	74 14	ST	#19969
HEWLETT-PACKARD CO CMN	06/26/09	06/15/10	135 00	6,367 45	5,092 88	1,274 57	ST	#19969
HEWLETT-PACKARD CO CMN	08/07/09	06/15/10	70 00	3,301 64	3,034 50	267 14	ST	#19969
APPLE, INC CMN	04/13/10	07/08/10	23 00	5,968 11	5,568 02	400 09	ST	#19969
ORACLE CORPORATION CMN	01/21/10	07/08/10	273 00	6,299 64	6,833 19	(533 55)	ST	#19969
TARGET CORPORATION CMN	08/21/09	07/13/10	2 00	99 57	91 66	7 91	ST	#19969
TARGET CORPORATION CMN	01/21/10	07/13/10	85 00	4,231 58	4,302 70	(71 12)	ST	#19969
APPLE, INC CMN	01/21/10	07/21/10	22 00	5,673 20	4,596 46	1,076 74	ST	#19969
AT&T INC CMN	03/27/09	05/12/10	115 00	2,949 39	2,990 00	(40 61)	LT	#19969
FRANKLIN RESOURCES INC CMN	03/27/09	05/18/10	39 00	4,115 33	2,149 29	1,966 04	LT	#19969
FRANKLIN RESOURCES INC CMN	03/27/09	06/09/10	23 00	2,072 27	1,267 53	804 74	LT	#19969
HEWLETT-PACKARD CO CMN	03/27/09	06/15/10	83 00	3,914 80	2,761 41	1,153 39	LT	#19969
				238,281 12	225,367 47	12,913 63	ST	
Total Goldman Sachs Acct #19969				13,051 79	9,168 23	3,883 56	LT	
				251,332.91	**234,535.70**	**16,797.19**		
				981,966.49	**994,367.47**	**38,228.26**	**ST**	
				561,968.28	**818,713.24**	**264,512.08**	**LT**	
Total All Accts to Schedule D:				**1,543,934 77**	**1,813,080.71**	**302,740.34**		