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SCANNED DEC 2 1 2010

**Return of Private Foundation** 

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

_			be able to use a copy of this			
For (	alen	dar year 2009, or tax year beginning AUG	1, 2009	, and ending	JUL 31, 2010	)
G	heck	all that apply: Initial return	Initial return of a fo	· —	Final retur	n
		Amended return	Address chang	<u>je</u>	Name change	
llse	the	IRS Name of foundation		'	A Employer identificatio	n number
	abel.	<b>I</b>				
	erwi	min bibon cannobo non	NDATION, INC		06-1556693	3
	print	Number and street (or P O box number if mail is not de	livered to street address)	Room/suite	B Telephone number	
	type		TERBURY GREE	N I	203-977-73	300
	Spe				C If exemption application is	pending, check here
Inst	ructio	ons. STAMFORD, CT 06901			D 1. Foreign organization	s, check here
H (	heck	type of organization X Section 501(c)(3) ex	empt private foundation		Foreign organizations m check here and attach c	neeting the 85% test,
	_		Other taxable private founda	tion	ł	•
l Fa		rket value of all assets at end of year   J   Accounting		Accrual	E If private foundation stander section 507(b)(1	
		· 1 —	her (specify)		F If the foundation is in a	
<b>•</b>		1,371,449 . (Part I, colu		pas/s.)	under section 507(b)(1	
	irt i	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received	-		N/A	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	2	Check X if the foundation is not required to attach Sch. B				-
	3	Interest on savings and temporary cash investments	22.	22.	<u> </u>	STATEMENT I
	4	Dividends and interest from securities	15,351.	15,351.		STATEMENT 2
	'	Gross rents	10,001.	23,001		
	b	•				
		Net gain or (loss) from sale of assets not on line 10		***************************************	***************************************	
Ę	h	Gross sales price for all		······································		
Revenue	7	assets on line 6a Capital gain net income (from Part IV, line 2)	111111111111111111111111111111111111	0.		
æ	8	Net short-term capital gain				<b>-</b>
	9		571114.414711111111111111111111111111111	***************************************		
	10a	Income modifications Gross sales less durins E VED and allowances		······································		
				······································	<u> </u>	······································
	0	Grossprofit or (loss) 2 0 2010 (v)				· · · · · · · · · · · · · · · · · · ·
	11	Other lincome	13,844.	13,844.		STATEMENT 3
	12	Total: Add-lines 1 through 1,1 1 17	29,217.	29,217.		D313121111111
	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				<del>                                       </del>
	15	Pension plans, employee benefits				<del> </del>
es		Legal fees . STMT 4	8,665.	0.		500.
SUS		Accounting fees				1 - 300.
Expens	1	Other professional fees		<del></del>	<del> </del>	
П	17	Interest				<del> </del>
atív	18	Taxes STMT 5	7,336.	164.		0.
Operating and Administrative	19	Depreciation and depletion	.,,550.			-
ni.	20	0		<del></del>		
<b>Adn</b>	21	Travel, conferences, and meetings	<del></del>			<del> </del>
Þ	22	Printing and publications		<del></del>	<del> </del>	+
g a	23	Other expenses STMT 6	705.	705.	<del> </del>	0.
ţi		Total operating and administrative	,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1
era	~*	expenses. Add lines 13 through 23	16,706.	869.		500.
ô	25	Contributions, grits, grants paid	85,500.	007.	<u> </u>	85,500.
	25 26	Total expenses and disbursements.	35,500.		<u> </u>	33,300.
	20	Add lines 24 and 25	102,206.	869.	1	86,000.
	27	Subtract line 26 from line 12	202/200			
	Į.		-72,989.		100	
	1	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	, 2, 505.	28,348.	<u> </u>	···
	l	Adjusted net income (if negative, enter -0-)		20,040	N/A	·   · · · · · · · · · · · · · · · · · ·
9235 02-0		LHA For Privacy Act and Paperwork Reduction	Act Natice san the instruc	linns	1	Form 990-PF (2009)
u2-U	z- 1U		money and me mends			3-1-2

Part II Balance Sheets

Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
	(a) Book Value	(b) Book Value	(c) Fair Market Value  -5
ash - non-interest-bearing . L	-5.		79,280
avings and temporary cash investments	260,729.	79,280.	19,200
ccounts receivable			
ess allowance for doubtful accounts 🟲			
ledges receivable ►		1	
ess-allowance for doubtful accounts			·
rants receivable			
eceivables due from officers, directors, trustees, and other			
isqualified persons .			
ther notes and loans receivable		į	
ess allowance for doubtful accounts			
nventories for sale or use .			
repaid expenses and deferred charges			60.075
nvestments - U.S. and state government obligations STMT 8	41,050.	41,050.	68,975
nvestments - corporate stock STMT 9	631,813.	740,273.	982,626
nvestments - corporate bonds STMT 10	50,266.	50,266.	54,713
vestments - land, buildings, and equipment basis			
ess accumulated depreciation			
nvestments - mortgage loans			
nvestments - other STMT 11	193,882.	193,882.	185,860
and, buildings, and equipment basis 🛌			
ess. accumulated depreciation			
Other assets (describe)			
otal assets (to be completed by all filers)	1,177,735.	1,104,746.	1,371,449
Accounts payable and accrued expenses			
Grants payable			
Deferred revenue			
cans from officers, directors, trustees, and other disqualified persons			
Nortgages and other notes payable			
Other liabilities (describe 🕨)			
	_ (	_ [	
otal liabilities (add lines 17 through 22)	0.	0.	
foundations that follow SFAS 117, check here		ļ	
and complete lines 24 through 26 and lines 30 and 31.			
Inrestricted	ļ		,
Temporarily restricted			
Permanently restricted			
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.		_	
Capital stock, trust principal, or current funds	0.	0.	
Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
Retained earnings, accumulated income, endowment, or other funds	1,177,735.	1,104,746.	l
Total net assets or fund balances	1,177,735.	1,104,746.	
Fotal liabilities and net assets/fund balances	1,177,735.	1,104,746.	

# Part III Analysis of Changes in Net Assets or

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
·	(must agree with end-of-year figure reported on prior year's return)	1	1,177,735.
2	Enter amount from Part I, line 27a	2	-72,989.
	Other increases not included in line 2 (itemize)	3	0.
	Add lines 1, 2, and 3	4	1,104,746.
	Decreases not included in line 2 (itemize)	5	0.
	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,104,746.
0	Total tiet assets of fully paramees at end of year time 4 transa and 37 -1 art of constant (b), and 30		

Form **990-PF** (2009)

or Fund Balances

Net

1	5	5	6	6	9	3		ſ	Pag	θ	
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2-story brick wareh	the kind(s) of property sold ouse, or common stock, 200			` P ·	low ac - Purci - Dona	quired hase ition	(a) (n)	Date acquired no , day, yr )	(d) Date sold (mo., day, yr)
NONE	<del></del>			ļ					
<del></del>	<u> </u>			├					
	· · · · · · · · · · · · · · · · · · ·			$\vdash$					
<u> </u>				†					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					(h) Gain or (loss ) plus (f) minus	
	<del></del>								<del> </del>
				+					
	· · · · · · · · · · · · · · · · · · ·		<del></del>	$\overline{}$				·	
Complete only for assets showing g	ain in column (h) and owned	by the foundation	on 12/31/69				(I) Gai	ns (Col (h) gair	minus
	(j) Adjusted basis		cess of col. (I)			c	òi (k),	but not less tha	ın -0-) <b>or</b>
(i) F.M V as of 12/31/69	as of 12/31/69		col (j), if any	1			Lo	sses (from col	(h))
		1							
		enter in Part I, line		] [					
Capital gain net income or (net capital	1 loss) \(\big \) If (loss), ente	er -0- in Part I, line	7	<i>J</i>	2				
Net short-term capital gain or (loss) a	•	5) and (6)		٦ [	ľ				
If gain, also enter in Part I, line 8, coli	· /a\			- <b>k</b> l					
	ının (c).			- <b>r</b> i	_				
If (loss), enter -0- in Part I, line 8  art V Qualification Und r optional use by domestic private for ection 4940(d)(2) applies, leave this p	er Section 4940(e) and ations subject to the section thank.	ion 4940(a) tax on	net investment in	ncome		nent in	com	ne	
If (loss), enter -0- in Part I, line 8  Part V Qualification Under optional use by domestic private for section 4940(d)(2) applies, leave this part the foundation liable for the section	er Section 4940(e) andations subject to the section thank.  4942 tax on the distributable ander section 4940(e). Do no	e amount of any you complete this pa	n net investment in ear in the base pe art	riod?		nent in	com		
If (loss), enter -0- in Part I, line 8  Part V Qualification Under optional use by domestic private for section 4940(d)(2) applies, leave this pass the foundation liable for the section Yes, the foundation does not qualify in Enter the appropriate amount in each (a)  Base period years	er Section 4940(e) Indations subject to the sectionart blank.  4942 tax on the distributable under section 4940(e). Do not column for each year, see ii  (b)	e amount of any your complete this painstructions before distributions	ear in the base pe art making any entri	riod? es. (c)	ntable-	use asset	s	Distri	Yes X I
It (loss), enter -0- in Part I, line 8  Part V Qualification Under optional use by domestic private for ection 4940(d)(2) applies, leave this pass the foundation liable for the section Yes, the foundation does not qualify in Enter the appropriate amount in each (a)  Base period years	er Section 4940(e) Indations subject to the sectionart blank.  4942 tax on the distributable under section 4940(e). Do not column for each year, see ii  (b)	e amount of any yout complete this painstructions before distributions 71,738.	ear in the base pe art making any entri	riod? es. (c) onchar	ntable-	use asset	s 7.	Distri	(d) bution ratio vided by col. (c)) • 0 5 7 8
If (loss), enter -0- in Part I, line 8  art V Qualification Under optional use by domestic private for ection 4940(d)(2) applies, leave this part the foundation liable for the section Yes, the foundation does not qualify to Enter the appropriate amount in each (a)  Base period years Calendar year (or tax year beginning in	er Section 4940(e) Indations subject to the sectionart blank.  4942 tax on the distributable under section 4940(e). Do not column for each year, see ii  (b)	e amount of any your complete this painstructions before q distributions $71,738.4$	ear in the base pe art making any entri	riod? es. (c) onchar	table-	use asset 1,06 0,09	s 7.	Distri	(d) bution ratio vided by col. (c)) 0578 0278
If (loss), enter -0- in Part I, line 8  Part V Qualification Under optional use by domestic private for ection 4940(d)(2) applies, leave this pass the foundation liable for the section Yes, the foundation does not qualify to Enter the appropriate amount in each (a)  Base period years Calendar year (or tax year beginning in 2008	er Section 4940(e) Indations subject to the sectionart blank.  4942 tax on the distributable under section 4940(e). Do not column for each year, see ii  (b)	e amount of any your complete this parameteristics before $\frac{71,738}{41,000}.$	ear in the base pe art making any entri	riod? es. (c) onchar 1	mable- , 24 , 47	use asset 1,06 0,09 2,32	s 7.	Distri	(d) bution ratio vided by col. (c))  . 0578 . 0278 . 0318
If (loss), enter -0- in Part I, line 8  Part V Qualification Under optional use by domestic private for ection 4940(d)(2) applies, leave this part the foundation liable for the section Yes, the foundation does not qualify to Enter the appropriate amount in each (a)  Base period years Calendar year (or tax year beginning in 2008)	er Section 4940(e) Indations subject to the sectionart blank.  4942 tax on the distributable under section 4940(e). Do not column for each year, see ii  (b)	e amount of any your complete this painstructions before 171,738. 41,000. 40,500. 11,093.	ear in the base pe art making any entri	riod? es. (c) onchar 1	mable- , 24 , 47	use asset 1,06 0,09 2,32 4,75	s 7. 9.	Distri	(d) buttion ratio vided by col. (c))
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If (loss), enter -0- in Part I, line 8  Part V Qualification Und or optional use by domestic private for section 4940(d)(2) applies, leave this part as the foundation liable for the section Yes,* the foundation does not qualify in Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning in 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-year	er Section 4940(e) Indations subject to the section that the section 4942 tax on the distributable ander section 4940(e). Do not column for each year, see in (b)  Adjusted qualifying that the section 4940(e) and the section 4940(e) and the section 4940(e). Do not column for each year, see in (b)  Adjusted qualifying that the section 4940(e) are base period - divide the total column for each year.	e amount of any your complete this parametrictions before 71,738. 41,000. 40,500. 11,093.	ear in the base peart making any entri	riod?  es. (c) nnchar  1 1 1	ntable- , 24 , 47 , 27 , 23	use asset 1,06 0,09 2,32 4,75	s 7. 9.	Distri (col (b) di	(d) button ratio vided by col. (c))
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If (loss), enter -0- in Part I, line 8 Part V Qualification Under optional use by domestic private for optional use by domestic private for section 4940(d)(2) applies, leave this pass the foundation liable for the section Yes," the foundation does not qualify in Enter the appropriate amount in each (a)  Base period years Calendar year (or tax year beginning in 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-year the foundation has been in existence.  Enter the net value of noncharitable-to Multiply line 4 by line 3	er Section 4940(e) Indations subject to the section of the section 4942 tax on the distributable ander section 4940(e). Do not a column for each year, see in (b) Adjusted qualifying har base period - divide the to if less than 5 years use assets for 2009 from Paragraph of the section 4940(e).	e amount of any yout complete this painstructions before quistributions 71,738.41,000.40,500.11,093.43,085.	ear in the base peart making any entri	riod?  es. (c) nnchar  1 1 1	ntable- , 24 , 47 , 27 , 23	use asset 1,06 0,09 2,32 4,75	s 7. 9.	Distri (col (b) di	(d) button ratio vided by col. (c))
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If (loss), enter -0- in Part I, line 8 Part V Qualification Und or optional use by domestic private for section 4940(d)(2) applies, leave this part the foundation liable for the section Yes," the foundation does not qualify. Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning is 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-year the foundation has been in existence Enter the net value of noncharitable-th Multiply line 4 by line 3  Enter 1% of net investment income (	er Section 4940(e) Indations subject to the section of the section 4942 tax on the distributable ander section 4940(e). Do not a column for each year, see in (b)  Adjusted qualifying the total filess than 5 years use assets for 2009 from Paragraph of the section 4940(e).	e amount of any yout complete this painstructions before quistributions 71,738.41,000.40,500.11,093.43,085.	ear in the base peart making any entri	riod?  es. (c) nnchar  1 1 1	ntable- , 24 , 47 , 27 , 23	use asset 1,06 0,09 2,32 4,75	s 7. 9.	Distri (col (b) di	(d) buttion ratio vided by col. (c))
If (loss), enter -0- in Part I, line 8 Part V Qualification Under optional use by domestic private for section 4940(d)(2) applies, leave this pass the foundation liable for the section Yes, the foundation does not qualify the Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning in 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-year the foundation has been in existence Enter the net value of noncharitable-the Multiply line 4 by line 3  Enter 1% of net investment income (	er Section 4940(e) Indations subject to the section of the section 4942 tax on the distributable ander section 4940(e). Do not a column for each year, see in (b)  Adjusted qualifying the total filess than 5 years use assets for 2009 from Paragraph of the section 4940(e).	e amount of any yout complete this painstructions before quistributions 71,738.41,000.40,500.11,093.43,085.	ear in the base peart making any entri	riod?  es. (c) nnchar  1 1 1	ntable- , 24 , 47 , 27 , 23	use asset 1,06 0,09 2,32 4,75	s 7. 9.	2 3 4 5	(d) button ratio vided by col. (c))
If (loss), enter -0- in Part I, line 8 Part V Qualification Und proptional use by domestic private for section 4940(d)(2) applies, leave this pass the foundation liable for the section Yes, the foundation does not qualify in Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning in 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the 5-year the foundation has been in existence Enter the net value of noncharitable-in Multiply line 4 by line 3  Enter 1% of net investment income (	er Section 4940(e) Indations subject to the section of the section 4940 (e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for each year, see in the section 4940(e). Do not a column for ea	e amount of any your complete this painstructions before distributions 71,738.41,000.40,500.11,093.43,085.	ear in the base peart making any entri Net value of no	riod?  es. (c) nnchar  1 1 1	ntable- , 24 , 47 , 27 , 23	use asset 1,06 0,09 2,32 4,75	s 7. 9.	2 3 4 5	(d) buttion ratio vided by col. (c))

		1556			age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	see i	nstru	CUO	15)
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1				
	Date of ruling or determination letter			2	83.
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	.,	<del></del>		03.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				0.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			2	83.
-	Add lines 1 and 2				0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	83.
-	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	<del></del>			
	Credits/Payments 2009 estimated tax payments and 2008 overpayment credited to 2009  6a 800 •				
	2000 0001110100 100 200 000 100 100 100				
	Tax paid with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  6d				
				8	00.
	- Control of the payments and the same same same same same same same sam				• • •
			_	5	17.
	<del></del>				97.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 320 . Refunded ► 11  rt VII-A   Statements Regarding Activities				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		[ ]	Yes	No
ıa	any political campaign?		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		10		X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				1
	Did the foundation file Form 1120-POL for this year?		10	'	Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		"		
u	(1) On the foundation $\blacktriangleright$ \$ 0 . (2) On foundation managers. $\blacktriangleright$ \$				
P	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
Ū	managers ▶ \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2_		X
	If "Yes," attach a detailed description of the activities.				,,,,,,,,,,
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3_		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	X	<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6_	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	ļ
	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		-		t
_	of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		,		1
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9_		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10_	L	X
		Fo	rm 990	-PF	(2009)

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had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009) THE BURCH-SAFFORD FOUNDA			06-15566	593	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir		· ·		
any voter registration drive?	,	•	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	 s?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization					
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	· · · · · · · · · · · · · · · · · · ·		,		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un			S LALINU		
section 53 4945 or in a current notice regarding disaster assistance (see instr		iii neguiations	N/A	٠. ا	
			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption					
expenditure responsibility for the grant?		I/A 🔲 Yı	es L No		
If "Yes," attach the statement required by Regulations section 53.494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Yo	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax		Y <sub>1</sub>	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highly	/		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) acco	Expense ount, other owances
BARBARA B. SAFFORD	PRESIDENT	United by	compensation		711003
141 NOD ROAD	T				
RIDGEFIELD, CT 06877	1.00	0.	0.	1	0.
CHARLES D. SAFFORD	SECRETARY-TRE				<del></del>
141 NOD ROAD	DECKETAKT	HOURER			
RIDGEFIELD, CT 06877	1.00	0.	0.		0.
GREGORY A. HAYES	DIRECTOR	- 0.	- 0.	<u>'</u>	
50 WALBIN COURT					
FAIRFIELD, CT 06430	0.25	0.	0.		0
MINITEDDY CT 00430	0.23		<u>_</u>	<del></del>	0.
	-			i	
	1				
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1) If none	enter "NONE "		٠	
	(b) Title, and average	enter MONE.	(d) Contributions to	(0)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	acco	unt, other owances
NONE			- CONTROL SECON	1	
	]			1	
			-		
	1				
				+	
	1				
				<del> </del>	
	1				
				<del> </del>	
	1				
Fadal number of other employees paid over \$50,000	<u> </u>	1	<u> </u>		
Total number of other employees paid over \$50,000	<u>, , , , , , , , , , , , , , , , , , </u>		▶		0

ightharpoons

All other program-related investments. See instructions

Total. Add lines 1 through 3

F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		·
а	Average monthly fair market value of securities	1a	1,168,475.
b		1b	1,168,475. 200,419.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,368,894.
е			
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,368,894.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	86,000.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,282,894.
6	Minimum Investment return. Enter 5% of line 5	6	64,145.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here   and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	64,145.
2a	Tax on investment income for 2009 from Part VI, line 5		<del></del> -
b	Income tax for 2009 (This does not include the tax from Part VI.)  2b 3,787.		
C	Add lines 2a and 2b	2c	4,070.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,070. 60,075.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	60,075.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,075.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	86,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
3	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<u> </u>
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	86,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	283.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	85,717.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies fo	r the section

## Part XIII Undistributed Income (see instructions)

1. Distributible amount for 2009 from Part XI, line 7 2. Underbusies from Very, a car free end of 2009 a Enter amount for 2008 only 1 Total for prior years  3. Excess distributions carryover, if any, to 2009 a From 2004 a From 2004 b From 2005 c From 2006 c From 2007 c From 2008 1 Trattal of lines 3a through e 4. Qualitying distributions for 2009 from Part XII, line 4 P s 86, 0.0.0. a Applied to 2009, but not more than line 2.0 b Applied to 2009, but not more than line 2.0 b Applied to undistribution from 6 prior years (Electron required -see instructions) c Treated as distributions for conversions) c Treated as distributions or of copus (Electron required -see instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of copus 5. Excess distribution acception registed to 2009 0. Query and site of the search amount 6. Effect the net total of each evaluate to the copus 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 4 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 fix and 6 scalente toe 5 1. Copus Assi lime 6 scalente fix and 6 scalente toe 5 1. Copus Assi lime 6 scalente fix and 6 scalent		(a) Corpus	(b) Years prior to 2008	( <b>c</b> ) 2008	(d) 2009
2 Undestrobuted scene, if eny, as of the end of 2009 a Enter amount of 2009 only b Total for prior years  3 Excess distributions curyover, if any, to 2009 a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 1 Total of the said through e 4 Qualifying distributions to 2009 from Part XII, line 4, line 4 ≥ \$ 86, 0.00 . A Applied to 2005, but not more than line 2a b Applied to undistributed morne of prior years (Rection required - see instructions) c Treated as distributions or of copus (Election required - see instructions) d Applied to 2009 distributions amount Beramania praint distributed out of corpus 5 Excess distributions carryover appear to 2009 1 From years in coloris (in the amount of the see in the said of the see in the see	1 Distributable amount for 2009 from Part XI,				
2 Undestrobuted scene, if eny, as of the end of 2009 a Enter amount of 2009 only b Total for prior years  3 Excess distributions curyover, if any, to 2009 a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 1 Total of the said through e 4 Qualifying distributions to 2009 from Part XII, line 4, line 4 ≥ \$ 86, 0.00 . A Applied to 2005, but not more than line 2a b Applied to undistributed morne of prior years (Rection required - see instructions) c Treated as distributions or of copus (Election required - see instructions) d Applied to 2009 distributions amount Beramania praint distributed out of corpus 5 Excess distributions carryover appear to 2009 1 From years in coloris (in the amount of the see in the said of the see in the see	line 7				60,075.
3 Excess distributions carryover, if any, to 2009 3 Firms 2004 9 Firm 2005 6 Firm 2006 6 Firm 2007 9 Firm 2008 1 Total of lines 3s through e 4 Qualifying distributions for 2009 from Part XII, Ine. 4 № \$ 86 , 00 € 1 Total of lines 3s through e 4 Qualifying distributions for 2009 from Part XII, Ine. 4 № \$ 86 , 00 € 1 Applied to 2008, but not more than line 29 1 Applied to 2008, but not more than line 29 1 Applied to 2008 distributions out of corpus 6 Traceled as distributions out of corpus 6 Circeton required - see instructions) 6 Applied to 2009 distributions 6 Circeton distribution are uniterated as distributions around 7 Applied to 2009 distributions 7 O	2 Undistributed income, if any, as of the end of 2009		**************************************	• M 4 M 4 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
3 Excess distributions carryover, if any, to 2009 3 Firms 2004 9 Firm 2005 6 Firm 2006 6 Firm 2007 9 Firm 2008 1 Total of lines 3s through e 4 Qualifying distributions for 2009 from Part XII, Ine. 4 № \$ 86 , 00 € 1 Total of lines 3s through e 4 Qualifying distributions for 2009 from Part XII, Ine. 4 № \$ 86 , 00 € 1 Applied to 2008, but not more than line 29 1 Applied to 2008, but not more than line 29 1 Applied to 2008 distributions out of corpus 6 Traceled as distributions out of corpus 6 Circeton required - see instructions) 6 Applied to 2009 distributions 6 Circeton distribution are uniterated as distributions around 7 Applied to 2009 distributions 7 O				57,558.	
3 Excess distributions carryover, if any, to 2009  3 From 2004  1 From 2005  6 From 2006  1 Total of lines 32 through e  4 Qualifying distributions for 2000 from Port XIII, inte 4. № \$ 86, 0.00.  2 Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2009, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to 2008 distributions  4 Applied to 2009 distributions  5 Excess distributions out of corpus  (Election required - see instructions)  5 Excess distributions  6 Remaining amount distributed out of corpus  6 Excess distributions enjoyee applied to 2009  9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	ь Total for prior years		<del></del>		<del>''''  ,                                     </del>
a From 2004 D From 2005 G From 2006 G From 2008 U Total tol fines a through e Coulshipmy absolutions for 2008 from Part XII, inset 4 ▶ \$ 86,000 A popiled to 2005, but not more than line 2a Applied to 2005, but not more than line 2a D Applied to 2005, but not more than line 2a D Applied to 2005, but not from the copus (Election required - see instructions) U Trailate and Selfibilitions out of copus (Election required - see instructions) U Applied to 2009 distributable amount Remaining amount distributed out of corpus D C C C C C C C C C C C C C C C C C C C			0.		
From 2006   From 2007   From 2008   Total of lines 3a through	3 Excess distributions carryover, if any, to 2009			***************************************	********************************
E From 2006  If Total of lines 3a through e  O .  O .  Applied to 2008, but not more than line 2a  Applied to undistributed incorne of prior years (Election required - see instructions)  O .  Applied to 2008, but not more than line 2a  Applied to undistributed incorne of prior years (Election required - see instructions)  O .  Trailed as distributions out of corpus (Election required - see instructions)  O .  Applied to 2008 stiributable amount  e Remaining amount distributed out of corpus  Electric the net total of each column as indicated below:  O .  Enter the net total of each column as indicated below:  O .  Enter the amount of prior years' undistributed income Subtract line 4b from line 2b  Prior years' undistributed income for years' undistributed	a From 2004				
d From 2007	<b>b</b> From 2005				
## From 2008   Total of Inins 3 a Through e   Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 86 , 0.00.   Applied to 2008, but not more than line 2a b Applied to midstributed incorne of prior years (Election required - see instructions)   Qualifying the company of the company	<b>c</b> From 2006				
I Total of lines 3a through e  4. Qualifying distributions for 2009 from Part XII, Inc. 4 * \$ \$ 86,000 .  3 Appiled to 2008, but not more than line 2a b Appiled to undistributed income of prior years (Election required - see instructions)  4 Appiled to 2009 distributable amount of corpus (Election required - see instructions)  4 Appiled to 2009 distributable amount of electrons of Appiled to 2009 distributable amount of electrons of the amount distributed out of corpus (Electron sequence of the amount distributed out of corpus of the amount distributed out of the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed  5 Subtract line 6 from line 6b. Taxable amount - see instructions  6 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts Ireated as distributions carryover from 2004 on applied on line 5 or line 7  8 Excess from 2005 because Inc. 4 O. 9  9 Excess from 2006 ceres from 2006 ceres from 2007 de Excess from 2009.	d From 2007				
4 Qualifying distributions for 2008 from Part XII, line 4. P. \$ 86,000.  3 Applied to Quols, but not more than line 2a  4 Applied to Quols, but not more than line 2a  5 77,558.  5 Treated as distributions out of corpus (Election required - see instructions)  6 Treated as distributions out of corpus (Election required - see instructions)  7 A mount is read to a see instructions  9 Company and in the company of the company o	e From 2008				
Part XII, line 4. P\$ 86,000. a Appiled to 2008, but not more than line 2a by Appiled to undistributed income of prior years (Election required - see instructions)  1 Treated as distributions out of corpus (Election required - see instructions)  4 Appiled to 2009 distributable amount e Remaning amound distributed out of corpus 0.  5 Excess distributions carryver appiled to 2009 (first more in column (a))  6 Enter the net total of each column as indicated below:  8 Corpus Add line 31 (4c, and 45 Subtract line 5 by Prior years' undistributed income 6 to which a notice of deficiency has been issued, or on which the section 4942(a) tax has been praviously assessed of distributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been praviously assessed of Undistributed income for 2009. Subtract line 4 from line 2. Taxable amount - see instructions  1 Undistributed income for 2009. Subtract line 4 from line 2. Taxable amount - see instructions  2 Undistributed income for 2009. Subtract line 4 from line 2. Taxable amount - see instructions  4 from line 2. Taxable amount - see instructions  5 Undistributed income for 2009. Subtract line 4 from line 6 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3)  8 Excess distributions carryver from 2004 not applied on line 5 or line 7  9 Excess from 2006   Excess from 2006   Excess from 2007   Excess from 2007   Excess from 2008   Excess from 2009   Excess from 2009   Excess from 2009	f Total of lines 3a through e	0.			
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election requiredsee instructions) C Treated as distributions out of corpus (Election required - see instructions) D .  d Applied to 2009 distributable amount R Bernaming amount distributed out of corpus Excess distributions carryover applied a 2009 O . O . O . O . O . O . O . O . O . O .					
D Applied to undistributed income of prior years (Election required - see instructions) control (Election required - see instruction (Election requir	Part XII, line 4. ► \$ 86,000 .				
years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  D Applied to 2009 distributable amount R Bremaning amount distributed out of corpus Excess distributions compriver applied 2009 (If an amount appears in column (a))  E Emperature to exham in column (a)  C Emperature to exham in column (a)  C Emperature to the label out of corpus C Corpus Add lines 31 4c, and 4c Subtract line 5 D Prior years' undistributed income Subtract line 4b from line 2b  E Enter the amount of prior years'  undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 2 Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  A Anounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2004 on applied on line 5 or line 7  Excess distributions carryover from 2004 on applied on line 5 or line 7  Excess from 2006 Excess from 2006 Excess from 2007 Excess from 2007 Excess from 2009  Excess from 2009	a Applied to 2008, but not more than line 2a			57,558.	
t Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributiable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 6 Enter the net total of each column as indicated below: a Corpus Add times 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions d and 5 from line 1 This amount must be distributed in 2010 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 on applied on line 5 or line 7 9 Excess fistributions carryover from 2004 on applied on line 5 or line 7 9 Excess from 2006 Excess from 2007 d Excess from 2007 d Excess from 2009.	<b>b</b> Applied to undistributed income of prior				
(Election required - see instructions)  d Applied to 2009 distributable amount  Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009  0 .	years (Election required - see instructions)		0.		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be abrevian in column (a))  E Enter the net total of each column as indicated below:  a Corpus And lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  E Enter the amount of prior years' undistributed income Subtract line 4b from line 2b.  E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2008. Subtract lines 4a and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover from 2004 cexcess from 2005.  D Excess from 2006.  Excess from 2007.  d Excess from 2009.  e Excess from 2009.	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus  5 Excess distributions conveyme spiled to 2009  0 .	(Election required - see instructions)	0.			
5 Excess distributions carryover applied to 2009	· · ·				28,442.
(if the amount appears in column (id), the same amount must be above in column (a).  6 Enter the net total of each column as indicated below:  8 Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income Subtract line 4 b from line 2b.  Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which he section 4942(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount - see instructions  Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3)  Excess distributions carryover from 2004 not applied on line 5 or line 7  Excess distributions carryover from 2004.  Analysis of line 9:  a Excess from 2005  Dexcess from 2005  Dexcess from 2006  E Excess from 2007  d Excess from 2008.  a Excess from 2009.	e Remaining amount distributed out of corpus		***************************************		
Indicated below:  8 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b  E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2007 d Excess from 2008 c Excess from 2007 d Excess from 2009 e Excess from 2009	(If an amount appears in column (d), the same amount	0.			0.
b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2008. Subtract line 4a from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 a Excess from 2006 c Excess from 2007 d Excess from 2008 a Excess from 2009 b Excess from 2009 c					
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undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2009. Subtract line 4a from line 1 This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2004 not applied on line 5 or line 7  Excess distributions carryover from 2004 not applied on line 5 or line 7  Excess distributions carryover to 2010.  Subtract lines 7 and 8 from line 6a  O .  Analysis of line 9:  a Excess from 2005  b Excess from 2006  c Excess from 2006  c Excess from 2008.  e Excess from 2009.	line 4b from line 2b		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions 0 . e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 31, 633.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously	,	0.		
B Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  31,633.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009.	· •				······
B Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  31,633.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009.	amount - see instructions		0.		
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009.	r				······································
lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009.	4a from line 2a. Taxable amount - see instr			0.	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 a Excess from 2009	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009.	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009.	be distributed in 2010				31,633.
section 170(b)(1)(F) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 a Excess from 2009	· · · · · · · · · · · · · · · · · · ·				
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009.	*				
Subtract lines 7 and 8 from line 6a		0.			
Subtract lines 7 and 8 from line 6a	-	_	1	,	
# Excess from 2005	· F	0.			
b Excess from 2006		1	į		
© Excess from 2007			ļ	,	,
d Excess from 2008 e Excess from 2009	·	,	1	ĺ	
e Excess from 2009.	• — • — • — • — • • • • • • • • • • • •	1	1	ļ	
8 EXC8SS 10111 2009				,	
	e Excess from 2009	<u>"</u>			

	RCH-SAFFORD				56693 Page 10
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling of		-			
foundation, and the ruling is effective fo	or 2009, enter the date of	the ruling	▶		
b Check box to indicate whether the foun	dation is a private operatii	ng foundation described	in section	4942(j)(3) or49	)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		ļ
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed	1		1	1	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed		<b>\</b>			
d Amounts included in line 2c not					
used directly for active conduct of					ļ
exempt activities		1			
Qualifying distributions made directly					
for active conduct of exempt activities				İ	
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization .					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi			tributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed a	more than \$5,000). (See s	section 507(d)(2) )			
SEE STATEMENT 12		·			
<ul> <li>b List any managers of the foundation wi other entity) of which the foundation has</li> </ul>			(or an equally large port	ion of the ownership of a p	artnership or
NONE					
2 Information Regarding Contribut Check here ► X If the foundation the foundation makes gifts, grants, etc	only makes contributions	to preselected charitable	organizations and does		
	<del></del>			complete items 2a, u, c, and	<u> </u>
a The name, address, and telephone nun	nber of the person to who	m applications should be	e addressed		
b The form in which applications should	be submitted and informa	tion and materials they s	should include:		
c Any submission deadlines					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors.	
923601 02-02-10					Form 990-PF (2009)

Part XV Supplementary Information	(continued)			OOD Tage II
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	Contribution	
a Paid dunng the year  SEE STATEMENT 13	or substantial contributor	recipient		
Total	<del>,</del>	· · · ·	▶ 3a	85,500.
NONE				
Total	• • • • • • • • • • • • • • • • • • • •		▶ 3b	0.
923611 02-02-10			Fo	om <b>990-PF</b> (2009)

I Program service revenue:  a b	1 Program service revenue:  a	Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		y section 512, 513, or 514	(e)
a b c c d d d d d d d d d d d d d d d d d	a b c c d d d d d d d d d d d d d d d d d	•	Business				Related or exempt
b c c d d d d d d d d d d d d d d d d d	b c d d d d d d d d d d d d d d d d d d						
t d d d d d d d d d d d d d d d d d d d	t d d d d d d d d d d d d d d d d d d d						
g Fees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash Investments Investment (Ioss) from securities Interest on savings and temporary cash Investment (Ioss) from real estate Interest Income or (Ioss) from real estate Interest Income or (Ioss) from personal Investment Income Interestment I	g Fees and contracts from government agencies  Membership dues and assessments interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Net rental income or (loss) from personal property Other investment income  Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 25		1 1				·
fees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not debt-financed property Cother investment income  14 13,844.  Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Cither revenue a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29,2	fees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  14 22.  Dividends and interest from securities  14 15, 351.  Net rental income or (loss) from real estate  a Debt-financed property  b Not debt-financed property  Ofther investment income or (loss) from personal property  Ofther investment income  14 13, 844.  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 25	d	- J <u> </u>				
Membership dues and assessments Interest on savings and temporary cash Investments Interest from securities Interest income or (loss) from seal estate Interest income or (loss) from personal Interest income or (loss) from personal Interest income or (loss) from sales of assets other Interest income or (loss) from sales of assets other Interest income or (loss) from sales of inventory Interest	Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Cither revenue a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  14 22.  14 22.  15 22.  14 22.  15 21 15 15 15 16 22 16 22 21 22 21 22 22 22 22 22 22 22 22 22	e	_				
Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate  a Debt-financed property  b Not debt-financed property  Net rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  14  22.  14  22.  14  22.  14  15, 351.  14  15, 351.  14  15, 351.  14  15, 351.  14  15, 351.  14  15, 351.  14  15, 351.  14  15, 351.  16  17  18  19  19  19  19  19  19  19  19  19	Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate  a Debt-financed property  b Not debt-financed property  Net rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c c d d e e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  14	f	-				
Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)  14	Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  14	•		<del></del>			
14   22   22   23   24   25   25   25   25   25   25   25	Investments  Dividends and interest from securities  Net rental income or (loss) from real estate  a Debt-financed property b Not debt-financed property Other investment income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue  a b c d d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)  14 13,844.  14 22. 15, 351.  14 15, 351.	-					
is Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property is Net rental income or (loss) from personal property 7 Other investment income 1 4 13,844.  3 Gain or (loss) from sales of assets other than inventory 3 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal. Add columns (b), (d), and (e) 1 13 29,2	is Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property is Net rental income or (loss) from personal property 7 Other investment income 1				1.4	22	
is Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property is Net rental income or (loss) from personal property 7 Other investment income 1 4 13,844.  3 Gain or (loss) from sales of assets other than inventory 3 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal. Add columns (b), (d), and (e) 1 13 29,2	is Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property is Net rental income or (loss) from personal property 7 Other investment income 1					15 251	
a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c d e Subtotal. Add columns (b), (d), and (e)  13 29,2	a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)  13 25			······································	14	13,331.	······································
b Not debt-financed property  Not rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13  29,2	b Not debt-financed property  Not rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	·					
Net rental income or (loss) from personal property  Other investment income Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events Gross profit or (loss) from sales of inventory  Other revenue a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29, 2	Net rental income or (loss) from personal property  Other investment income Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal. Add columns (b), (d), and (e)  13 25			<del></del>			
Description	Other investment income						
7 Other investment income  8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 10 Other revenue 2 b 6 c 7 C 8 Subtotal. Add columns (b), (d), and (e) 10 13 29, 217.	7 Other investment income  8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 10 Other revenue 11					•	
S Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Offices profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29,2	B Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)			<del></del>	14	13,844.	. <u></u>
than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13  29, 2	than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29	•		· ·			
Net income or (loss) from special events	Net income or (loss) from special events						
Other revenue  a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29,2	Other revenue  a b c d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  13 29	•					
a	a	Gross profit or (loss) from sales of inventory					
b	b	Other revenue					
b	b c d 29,217.  Subtotal. Add columns (b), (d), and (e) 29,217.  Total. Add line 12, columns (b), (d), and (e) 13 29	a		·			
d	d	_	_				
e Subtotal. Add columns (b), (d), and (e) 0. 29,217.  3 Total. Add line 12, columns (b), (d), and (e) 13 29,2	e Subtotal. Add columns (b), (d), and (e) 0. 29,217.  3 Total. Add line 12, columns (b), (d), and (e) 13 29	c	-				<del> </del>
2 Subtotal. Add columns (b), (d), and (e) 0. 29,217. 3 Total. Add line 12, columns (b), (d), and (e) 13 29,2	2 Subtotal. Add columns (b), (d), and (e)	d	-				· <del></del>
3 Total. Add line 12, columns (b), (d), and (e) 13 29, 2	3 Total. Add line 12, columns (b), (d), and (e)		- <del> </del>			20 217	
			<u> </u>		J •]		20.2
ee worksheet in line 13 instructions to vermy calculations )	ee worksneet in line 13 instructions to verny calculations )			•		. 13	29,2.
		ee worksneet in line 13 instructions to verny calculations )		· · · · · · · · · · · · · · · · · · ·			

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form 990-F	PF (2009) THE B	BURCH-SAFFORD FO	OUNDATION, INC	•	06-1556693	Pa	ige 13
Part X	Information Re Exempt Organ	egarding Transfers To	and Transactions ar	nd Relationships Wit	h Noncharitable	e	
1 Did th		rectly engage in any of the follow	ing with any other organization	described in section 501(c) o	. <del>.</del>	Yes	No
		c)(3) organizations) or in section 5			'	1.00	
		lation to a noncharitable exempt of	- · · · -	ations.			
(1) (	· -	sation to a nonchantable exempt t	ngamzation of		1a(1)		х
٠.	Other assets .				1a(2)		X
	transactions				14/2/		
	Gales of assets to a noncharita	able exempt organization			16(1)		Х
		oncharitable exempt organization			1b(2)	1	Х
	Rental of facilities, equipment,				1b(3)	1	Х
٠,	Reimbursement arrangements				1b(4)	1	X
	oans or loan guarantees				1b(5)		Х
		embership or fundraising solicitat	ions		1b(6)		Х
• •		ailing lists, other assets, or paid e			10		Х
	-	"Yes," complete the following sch		ays show the fair market value	of the goods, other ass	sets,	
		foundation. If the foundation rece			-		
colun	nn (d) the value of the goods,	other assets, or services received	j				
(a) Line no	(b) Amount involved	(c) Name of noncharitat	le exempt organization	(d) Description of transfers, t	ransactions, and sharing ar	rangeme	ents
		N/A				-	
						•	
						_	
		tly affiliated with, or related to, on		ations described			_
ın sec	tion 501(c) of the Code (othe	er than section 501(c)(3)) or in se	ction 527?	•	Yes	X	No
b If "Yes	s," complete the following sch						
	(a) Name of org	ganization	(b) Type of organization	(c) Descripti	on of relationship		
	N/A						
				·			
	$-\Delta$		<u> </u>		<del></del>		
	and the state of t	<del></del>	1				

Preparer's identifying number

203-977-7300

Sign Here

iary) is based on all information of which preparer has any knowledge

Signature of officer or trustee

PITNEY LLP

ONE CANTERBURY GREEN STAMFORD, CT 06901

Preparer's

signature

Firm's name (or yours

11/18

SECRETARY-TREASURER
Title

Check if self-employed

EIN ►

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY C	ASH INVESTMENTS	STATEMENT 1
SOURCE			AMOUNT
CHARLES SCHWAB			3.
ENCORE ENERGY PARTNERS LP PIONEER SOUTHWEST ENERGY PARTNERS	T D		2.
STATE STREET CHECKING ACCOUNT	пь		16. 1.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		22.
FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FEDERATED US TREASURY CASH			<del></del>
RESERVE	10.	0.	10.
MIDAMERICAN ENERGY SECURITIES/DIVIDENDS	2,500. 12,841.	0.	2,500.
BECORTITED, DIVIDENDO	12,041.		12,841.
TOTAL TO FM 990-PF, PART I, LN 4	15,351.	0.	15,351.
FORM 990-PF O	THER INCOME		STATEMENT 3
	(3)	(2)	40)
	(A) REVENUE	(B) NET INVEST-	(C) - ADJUSTED
DESCRIPTION	PER BOOKS		
CROSS TIMERS ROYALTY TRUST SAN JUAN BASIN ROYALTY TRUST	6,	723. 6,723	3.
DISTRIBUTIONS		703. 4,703	
ENCORE ENERGY PARTNERS LP ENCORE ENERGY PARTNERS LP		244. 244 174. 2,174	
TOTAL TO FORM 990-PF, PART I, LINE	11 13,	844. 13,844	1.

(A) PENSES R BOOKS  8,665.  TAX  (A) PENSES R BOOKS  362. 164.  5,340.	0.	(C) ADJUSTED NET INCOME  (C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES  500.  TATEMENT 5  (D) CHARITABLE PURPOSES  0. 0.
8,665.  TAX  (A) PENSES R BOOKS  362. 164. 5,340.	(B) NET INVEST- MENT INCOME  0. 164.	(C) ADJUSTED	(D) CHARITABLE PURPOSES  0.
TAX  (A) PENSES R BOOKS  362. 164. 5,340.	(B) NET INVEST- MENT INCOME  0. 164.	(C) ADJUSTED	(D) CHARITABLE PURPOSES  0.
(A) PENSES R BOOKS  362. 164. 5,340.	(B) NET INVEST- MENT INCOME  0. 164.	(C) ADJUSTED	(D) CHARITABLE PURPOSES  0.
362. 164. 5,340.	MENT INVEST- MENT INCOME  0. 164.	ADJUSTED	CHARITABLE PURPOSES 0.
164. 5,340.	164.		0.
	0.		0.
769 -			
	0.		0 .
692. 9.	0.		0.
7,336.	164.		0.
OTHER E	XPENSES	S	PATEMENT 6
(A) PENSES R BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
705.	705.		0.
705.	705.		0.
	OTHER E  (A) PENSES R BOOKS  705.	OTHER EXPENSES  (A) (B) PENSES NET INVEST- R BOOKS MENT INCOME  705. 705.	OTHER EXPENSES  (A) (B) (C) PENSES NET INVEST- ADJUSTED R BOOKS MENT INCOME  705. 705.

STATEMENT IN SUPPORT OF LINE 4, PART X:

CASH DEEMED HELD FOR CHARITIBLE ACTIVITIES --

 $1 \frac{1}{2}$  OF LINE 3 = \$20,533

15 STATEMENT(S) 4, 5, 6, 7 12321118 102404 79117-00240 2009.04050 THE BURCH-SAFFORD FOUNDATIO 79117-11 ACTUAL AMOUNT OF PART I, COLUMN (D), LINE 26 USED

FORM 990-PF U.S. AND STATE/CITY GO	OVEDNMENT	ORLICATIONS	STATEMENT	8
· · · · · · · · · · · · · · · · · · ·				
DESCRIPTION GOV'S		BOOK VALUE	FAIR MARKE' VALUE	r
500 SHS MIDCAP SPDR TR	x	41,050.	68,9	75.
TOTAL U.S. GOVERNMENT OBLIGATIONS	-		· · · · · · · · · · · · · · · · · · ·	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBL	IGATIONS	41,050.	68,9	75
TOTAL TO FORM 990-PF, PART II, LINE 10A	=	41,050.	68,9	75 <b>.</b>
FORM 990-PF CORPORATE	E STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKE	r
600 SHS DEVON ENERGY CORP	-	11,103.	37,4	 94.
300 SHS JOHNSON & JOHNSON		13,107.	17,4	
1,200 SHS PROCTOR & GAMBLE		54,783.	73,3	92.
1,250 SHS. BERKSHIRE HATHAWAY HLDG. CO. (	CL B	68,460.	97,6	
1,200 SHS. EOG RES. INC.		25,342.	117,0	
2,000 SHS. ULTRA PETE CORP.		30,780.	84,7	
1,950 SHS. BROOKFIELD PROPERTIES CORP.		51,475.	29,3	
1,600 SHS. PNC FINANCIAL SERVICES GROUP 3,000 SHS. SYSCO CORP.		104,040. 101,730.	95,0 92,9	
3,700 SHS. PIONEER SOUTHWEST ENERGY PART	NERS T.D	69,741.	96,0	
3,000 SHS. ENCORE ENERGY PARTNERS LP	MENO DE	50,055.	60,0	
1,000 SHS. ABBOTT LABORATORIES		44,020.	44,0	
1,000 SHS. EMERSON ELECTRIC CO.		28,360.	49,5	
500 SHS. APACHE CORP.		47,155.	47,7	
600 SHS. NOBLE ENERGY INC.		40,122.	40,2	36
TOTAL TO FORM 990-PF, PART II, LINE 10B	:	740,273.	982,6	26.
FORM 990-PF CORPORATE	E BONDS		STATEMENT	10
DESCRIPTION		BOOK VALUE	FAIR MARKE VALUE	Т
50,000 MIDAMERICAN ENERGY	•	50,266.	54,7	13
TOTAL TO FORM 990-PF, PART II, LINE 10C	•	50,266.	54,7	13

FORM 990-PF OTH	IER INVESTMENTS		STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	T
2,700 SHS. CROSS TIMBERS ROYALTY TRUST	COST	58,024.	94,2	30.
3,500 SHS. SAN JUAN BASIN ROYALTY TR.	COST	135,858.	91,6	30.
TOTAL TO FORM 990-PF, PART II, LIN	193,882.	185,8	60.	
FORM 990-PF PART LIST OF FO	RS	STATEMENT	12	

### NAME OF MANAGER

BARBARA B. SAFFORD CHARLES D. SAFFORD FORM 990-PF

13

STATEMENT

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
ALASKA GEOGRAPHIC - KODIAK SCIENCE CAMP 810 EAST NINTH AVENUE ANCHORAGE, AK 99501	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
AMERICAN CAMPERS ASSOCIATION 5000 STATE ROAD 67 NORTH MARTINSVILLE, IN 461517902	NONE UNRESTRICTED	PUBLIC CHARITY	2,500.
CHANNEL THIRTEEN - PUBLIC BROADCASTING 450 WEST 33RD STREET NEW YORK, NY 100012605	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
COMPASSION & CHOICES P.O. BOX 101810 DENVER, CO 802501810	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
DEAFNESS RESEARCH FOUNDATION 641 LEXINGTON AVE., 15TH FLOOR NEW YORK, NY 100224503	NONE UNRESTRICTED	PUBLIC CHARITY	25,000.
DOWNEAST LAKES LAND TRUST P.O. BOX 75, 4 WATER STREET GRAND LAKE STREAM, ME 04637	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
LOON ECHO LAND TRUST 1 CHASE STREET BRIDGTON, ME 04009	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
ITALIAN GENEALOGICAL GROUP 49 BROOKHILL LANE HUNTINGTON, NY 11743	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

THE BURCH-SAFFORD FOUNDATION, I	NC.		06-1556693
WOMEN'S CENTER OF GREATER DANBURY 2 WEST STREET DANBURY, CT 06810	NONE UNRESTRICTED	PUBLIC CHARITY	10,000.
RIDGEFIELD VISITING NURSE ASSOCIATION 90 EAST RIDGE RIDGEFIELD, CT 068774645	NONE UNRESTRICTED	PUBLIC CHARITY	3,000.
THE BATTERY CONSERVANCY 1 NEW YORK PLAZA NEW YORK, NY 10004		PUBLIC CHARITY	15,000.
NC BOTANICAL GARDEN FOUNDATION THE UNIVERSITY OF NC CHAPEL HILL, NC 27599-3375	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
UNC LIBRARIES - WILLIAM WELDEN BURCH ENDOWMENT CAMPUS BOX 3900 208 RALEIGH STREET CHAPEL HILL, NC	NONE UNRESTRICTED	PUBLIC CHARITY	5,000.
WILTON PUBLIC LIBRARY 137 OLD RIDGEFIELD ROAD WILTON, CT 06897	NONE UNRESTRICTED	PUBLIC CHARITY	2,000.
SALT PONDS COALITION P.O. BOX 875 CHARLESTOWN, RI 02813	NONE UNRESTRICTED	PUBLIC CHARITY	1,000.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		85,500.