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# , NATHANHALE 10/25/2010 11 13 AM

Department of the Treasury

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 2009 F Open to Ruble

Inte	mal Revenue Serv	vice	► The organization may have to use a copy of this return to satisfy state	reporting require	ements	luspec(flox)		
	For the 2009 cal	lendar yea	ar, or tax year beginning $08/01/09$ , and ending $07/31/10$	)				
	Check if applicable	Please	C Name of organization ANCIENT ACCEPTED SCOTTISH RITE OF		D Employ	yer identification number		
$\bar{\Box}$	Address change	use IRS	FREEMASONRY NMJ Valley of Ha	artford		•		
H	_	label or	Doing Business As NATHAN HALE CONSISTORY	<del></del>	06-	1086328		
$\sqcup$	Name change	print or	Number and street (or P O box # mail is not delivered to street address)	Room/suite		one number		
	Initial return	type. See	PO BOX 310198	ROUIVSUILE		-666-0712		
$\Box$	Termination	Specific		···				
믐		Instruc-	City or town, state or country, and ZIP + 4		<b>G</b> Gross receip	ots \$ 1,252,519		
$\sqcup$	Amended return	tions	NEWINGTON CT 06131					
	Application pending		and address of principal officer			group return for		
			LAN ACKER		affiliates H(b) Are all a	affiliates 💳		
		1	BOX 310198		included	Yes No		
			WINGTON CT 06131		If "No,"	attach a list (see instructions)		
<u></u>	Tax-exempt statu		501(c) ( 10 ) ◀ (insert no ) 4947(a)(1) or 527					
<u>J</u>	Website: 🕨 🛚 V	e. www	upremecouncil.org		<del></del>	exemption number > 0259		
	Type of organization	Сол	oration Trust X Association Other ► L Y	ear of formation	984	M State of legal domicite CT		
W.	arttine S	ummar	у					
	1 Briefly de	escribe th	e organization's mission or most significant activities.					
_	Stre		en the Masonic way of life by improving the ind	ividual ch	naracte	r,		
2	lead		p, and spirit of its members through relevant p					
па	fami		d community values. Serve mankind through char					
8	2 Check th	_	if the organization discontinued its operations or disposed of more than 25%					
Ö	3 Number		members of the governing body (Part VI, line 1a)	0. 110 1101 20001	3	17		
<b>∞</b> 5	4 Number	•	endent voting members of the governing body (Part VI, line 1b)		4	17		
Activities & Governance	5 Total au	•			5	0		
ξį	5 Total nui		mployees (Part V, line 2a) olunteers (estimate if necessary)		6	50		
¥				<del>  </del>	30			
	1		ated business revenue from Part VIII, column (C), line 12		7a	0		
	b Net unre	elated bus	nness taxable income from Form 990-T, line 34	Pnor Yea	7b	Current Year		
	8 Contribu	itions and	grants (Part VIII, line 1h)		2,134	9,494		
90	l.				- /			
Revenue	1		revenue (Part VIII, line 2g)	_10	0,598	87,608		
8			e (Part VIII, column (A), lines 3, 4, and 7d)		2,272	1,804		
			art VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		6,192	98,906		
_			dd lines 8 through 11 (must equal Part VIII, column (A), line 12)		1,713	14,150		
	1		r amounts paid (Part IX, column (A), lines 1–3)	<u></u>	1,/13	14,150		
	1	paid to o						
S	15 Salaries	, other co	mpensation, employee benefits (Part IX, column (A), lines 5–10)					
nses			raising fees (Part IX, column (A), line 11e)	STATE OF THE STATE	4. B. of 745 at 1	ST. E. C. LET LINEAR PROPERTY AND STATE		
Ехрег	. <b>b</b> Total fur	ndraising	expenses (Part IX, column (D), line 25) ▶			<b>公司的</b>		
Ŵ	17 Other ex	kpenses (	Part IX, column (A), lines 11a–11d, 11f–24f)		9,591	34,818		
	18 Total ex	penses A	Add lines 13–17 (must equal Part IX, column (A), line 25)		1,304	48,968		
	19 Revenue	e less exp	penses Subtract line 18 from line 12	-22		49,938		
Net Assets or	893			Beginning of Cur		End of Year		
Čý.	20 Total as:	sets (Par	l X, line 16)	1,85	1,143	2,046,111		
رچ در	21 Total hal	bilities (Pa	art X, line 26)					
tŽ,	22 Net asse	ets or fun	d balances Subtract line 21 from line 20	1,85	1,143	2,046,111		
	Partiii S	<u>ignatur</u>	e Block			<del> </del>		
JAN	Ur	nder penalt	ies of penjury, I declare that I have examined this return, including accompanying schedules ar	d statements, and	to the best of	my knowledge		
=	an	na beliet, it	is true, correct, and complete Declaration of preparer (other than officer) is based on all inform	lation of which pre	parer nas any	knowledge		
Sig	gn 📗	$\propto$ $\angle$	Ellan E. Claber		14/	0/28/10		
Не	ere 🖊	Signatui	re of officer \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		Date			
:		$\Delta L$	Allan E. Acker reasurer			0-28-10		
		Type or	print name and title					
	p,	reparer's	Date Date	Check	ıf	Preparer's identifying number		
Pa	וח	gnature	THOMAS D. COMER 10/2	5/10 self-	red ▶	(see instructions) P00129178		
Pr	eparer's 💳	<del>-</del>	Comer & Company, CPA's, LLC	_ ,	EIN ▶	52-2436535		
Us	se Only							
		self-employ idress, and	· '		Phone > 860-346-2100			
Ma		-	turn with the preparer shown above? (see instructions)		no ▶	Yes X No		
_	<u> </u>		owork Reduction Act Notice see the senarate instructions			Form 990 (2009)		

Form 990 (2009) ANCIENT ACCEPTED SCOTTISH RITE OF 06-108632	8	Page 2
Pantill. Statement of Program Service Accomplishments		
Briefly describe the organization's mission.	· ·	
Strengthen the Masonic way of life by improving the in	ndividual cha	racter,
leadership, and spirit of its members through relevant	nrograms I	Promote
featership, and spirit of its members through relevant	programs. I	roach
family and community values. Serve mankind through cha	ittrapte our	each.
		<del></del>
2 Did the organization undertake any significant program services during the year which were not listed on		
the prior Form 990 or 990-EZ?		Yes X No
If "Yes," describe these new services on Schedule O		
3 Did the organization cease conducting, or make significant changes in how it conducts, any program		
services?		Yes X No
If "Yes," describe these changes on Schedule O		
	avnancac	
Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount	or grants and	
allocations to others, the total expenses, and revenue, if any, for each program service reported		
4a (Code ) (Expenses \$ including grants of \$	) (Revenue \$	)
Donations to charitable organizations.		
		•
•		
•		
4b (Code ) (Expenses \$ including grants of \$	) (Revenue \$	)
Specific assistance to individuals in need.	, ,	
		•
•		•
		•
·		
	·	
·		• •
4 (O ) (F ) (F )	\ (Payanya ¢	
4c (Code. ) (Expenses \$ including grants of \$	) (Revenue \$	. )
College scholarships to individuals.		
•		
	•	•
4d Other program services (Describe in Schedule O)		

) (Revenue \$

including grants of \$

(Expenses \$

4e Total program service expenses ▶

Is the organization described in section 501(c/3) or 4947(a/1) (other than a private foundation?) If "Yes." compitals Schedule A 2 is the organization engage in direct or indirect political campaign activates on behalf of or in opposition to candidates for public for private (in Part 1) (and the organization engage in direct or indirect political campaign activates on behalf of or in opposition to candidates for public organizations. B of the organization engage in biothyring activates on behalf of or in opposition to candidates for public organizations. B of the organization engage in biothyring activates? If "Yes," complete Schedule C, Part II  5 Section 801(c/8), 501(c/8), and 501(c/8) (organizations engage in biothyring activates? If "Yes," complete Schedule C, Part II  6 Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part II  7 Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part II  8 Did the organization maintain any donor advised funds or any similar funds or accounts? If "Yes," complete Schedule D, Part II  9 Did the organization remaintain collections of vivids of art, historical treasures, or other similar associs? II "Yes," complete Schedule D, Part IV  10 Did the organization directly or through a related organization to amounts not settled in Part X, or provide decide colleging, deed management, crodit repair, or debt proglotion services? II "Yes," complete Schedule D, Part IV.  10 Did the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI.  10 Did the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI.  10 Did the organization directly or through a related organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Sched	Pa	int IV Checklist of Required Schedules						
complete Schedule A 2. Is the organization required to complete Schedule B, Schedule of Contributors?  3. Did the organization regage in direct or indirect potatical campaign activates on behalf of or in opposition to candidates for politic office? "If "Yes," complete Schedule C, Part II Section 501(c)(3) organizations. Did the organization rangage in lobbying activities? "If "Yes," complete Schedule C, Part II Section 501(c)(4), 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and price you laz? If "Yes," complete Schedule C, Part II B Did the organization maniform any donor advised funds or any symitar funds or accounts "If "Yes," complete Schedule C, Part II I Did the organization maniform any donor advised funds or any symitar funds or accounts" II "Yes," complete Schedule C, Part II I Did the organization maniform, thin storic fund reasy, or this ton studies of security in "Yes," complete Schedule D, Part II I Did the organization maniform areasy, or this time studies of security in "Yes," complete Schedule D, Part II I Did the organization and the any comment, bracific than drase, or this time studies? If "Yes," complete Schedule D, Part II I Did the organization and part X, inc. 21, serve as a custodian for amounts not listed and Part X, or provide credit counseling, debt management, credit repair, or debt neglostation services? If "Yes," complete Schedule D, Part IV I Did the organization report an amount for investments—organization, hold assets in term, permanent, or quasi-endowners If "Yes," complete Schedule D, Part VI.  Did the organization report an amount for investments—organization report and amount for investments—organization than part X, line 10 I "Yes," complete Schedule D, Part VI.  Did the organization report an amount for other assets related in Part X, line 10 I "Yes," complete Schedule D, Part X.  Did the organization report an amount for other assets related in Part X, line 10 I "Yes," complete Sched							Yes	No
2 X  1 bit the organization request of in ordinary observations of the complete Schedule C, Part I  2 A Section 3D1(c)(3) organizations. Did the organizations request on the complete Schedule C, Part I  3 Section 3D1(c)(4), 50(c)(3) any approximations. Did the organizations request on the section 603(e) concluded from the organization of the organizations and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organizations are section 603(e) concluded from the organization and the organization and the organization and the organization are section 603(e) concluded from the organization and the organization are section 603(e) concluded from the organization and the organization are section 603(e) concluded from the organization and the organization are section 603(e) concluded from the organization and the organization and the organization organization and the organization are section from the organization from the organization organization and the organization organization and the organization are section from the organization from the organization organization are section from the organization from the organization report an amount for large section of the organization organization report an amount for large schedule D, Part V III.  1 bit the organization report an amount for large schedule D, Part V III.  2 bit the organization report an amount for large schedule D, Part V III.  3 bit the organization report and amount for large schedule D, Part V III.  4 bit the organization report and amount for large schedule D, Part V III.  5 bit the organization repo	1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"						l
3 LX  Section 301(c)(3) organizations engage in offered or indirect polatical campaign activities? If "Yes," complete Schedule C, Part II  Section 301(c)(3) organizations. But the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  Section 301(c)(4), 591(c)(4), 591(c)(6), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tex? If "Yes," complete Schedule C, Part III  Did the organization maintain and videor activities of amounts in sub-fination and reporting requirement and proxy tex? If "Yes," complete Schedule C, Part III  Did the organization maintain and videor activities of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization receive or hold a conservation essement, including assements to preserve open space, the environment, habric learn daws, or the funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization remains an amount in Part X, line 21, series as a custodian for amounts not listed in Part X, or provide credic conselling, debt management, credit repair, or debt registation services? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for large terms of repair, or debt registation services? If "Yes," complete Schedule D, Part VI  It is the organization report an amount for investments—organization, hold assets in term, permanent, or quasi-endownmost? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—organization report an amount for investments—organization report an amount for other assets related in Part X, line 101 If "Yes," complete Schedule D, Part X, VI  Did the organization report an amount for other assets related in Part X, line 101 If "Yes," complete Schedule D, Part X, VI  Did the organization report an amount for other assets related in Part X, line 101 If "Yes," complete Schedule D, Part X, VI  Did the organization report an amount for other assets rel		complete Schedule A				1		
acanddates for public office? If "Yes," complete Schedule C, Part I  Section 901(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  Section 901(c)(4), 501(c)(5), and 501(c)(6) organizations is the organization subject to the section 6033(e) notice and reporting requirement and proxy tas? If "Yes," complete Schedule C, Part III  8 bid the organization maintain any donor advised funds or any similar funds or accounts where donors have the night to provide advise on the distribution or investment of semious is such funds or accounts? If "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts or accounts? If "Yes," complete Schedule C, Part III  Did the organization maintain collections of works of art, historical liveasures, or other similar assets? If "Yes," complete Schedule D, Part IV  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, delit management, credit repair, or debt regolation services? If "Yes," complete Schedule D, Part IV  Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Schedule D, Part VI, VII, IVII, IVI, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Schedule D, Part VI, Did the organization report an amount for other assets related in Part X, line 10° If "Yes," complete Schedule D, Part VI, Did the organization report an amount for other assets related in Part X, line 10° If "Yes," complete Schedule D, Part VI, Did the organization she labelity for uncertain tax positions under IFIN 48° If "Yes," complete Schedule D, Part XI, IVII, IVII	2	Is the organization required to complete Schedule B, Schedule of Contributors?				2		X
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Section 5(1)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 5033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		candidates for public office? If "Yes," complete Schedule C, Part I				3		X
Section 501(c)(4), 501(c)(5), and 601(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy lax? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advect druds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part III  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III  Did the organization maintain collections of works of art, historical treasures, or other armitar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not histed in Part X, or provide credit counseling, debt management, credit repair, or debt neglositation services? If "Yes," complete Schedule D, Part VII  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-andownman's If "Yes," complete Schedule D, Part VII  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—order securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part XII.  Did the organization orseport an amount for other liabilities in Part X, line 18 that is 5% or more of its total assets reported in Part X, line 18 that is 5% or more of its total assets reported in Part X, line 18 that is 5% or more of its total assets reported in Part X, line 18 that is 5% or more of its total a	4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete						l
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6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the hight to provide advise on the distribution of investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II	5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)						ļ
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complete Schedule D, Part I  7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III  9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part VI  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI  11 Is the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI  12 Is the organization asset to any of the following questions "Yes." If so, complete Schedule D, Part VI, VII, VIII, X, or X as applicable  13 Did the organization report an amount for investments—profise in Part X, line 10 If "Yes," complete Schedule D, Part VII.  14 Did the organization report an amount for investments—profise related in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  15 Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X.  16 Did the organization obtain separate, independent audited financial statements for the tax year include a foliancial states treported in Part X, line If If "Yes," complete Schedule D, Part X.  17 Did the organization as school described in section 170(b)(1)(A)(b)(7) If Yes," complete Schedule D, Part X.  18 Did the organization maintain an office, employees, or agents custed of the United States? If "Yes," complete Sched	6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have						
7 Dd the organization receive or hold a conservation easement, including easements to preserve open space, the environment historic land areas, or histone structures? If "Yes," complete Schedule D, Part II 9  2 Dd the organization manifaction collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part IV 9  3 Dd the organization of the part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 10  3 Dd the organization directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11  3 Is the organization sanswer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, X, or X as applicable 10  4 Dd the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII. 11  5 Dd the organization report an emount for investments—other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 11  6 Dd the organization report an amount for investments—other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. 11  6 Dd the organization report an amount for investments—other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X. 12  6 Dd the organization report an amount for investments—other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X. 12  7 Dd the organization report an amount for investments—other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line in Part X, line in Part X, line		the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"						
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	20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H						

Part IV Charklist of Paravirod Schadular (continued)

Pa	int IV Checklist of Required Schedules (continued)				
				Yes	No
1	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations				
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		_21	<u> </u>	
2	Did the organization report more than \$5,000 of grants and other assistance to individuals in the	ļ			3.5
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		_22_		X
3	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	ĵ			
	organization's current and former officers, directors, trustees, key employees, and highest compensated				••
	employees? If "Yes," complete Schedule J		_23_		<u> </u>
4a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than				
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines				
	24b through 24d and complete Schedule K. If "No," go to line 25		24a		<u> </u>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	<b>N</b>	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year				
	to defease any tax-exempt bonds?	NΑ	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	NA	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction				
		NΑ	25a		
þ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a				
	pnor year, and that the transaction has not been reported on any of the organization's prior Forms 990 or				
	990-EZ? If "Yes," complete Schedule L, Part I	NA	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or				
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		26		<u> </u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,				
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?				
	If "Yes," complete Schedule L, Part III		27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,		,		1
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)				- <u></u> '
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		28a		X
þ	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete				
	Schedule L, Part IV		28b		<u> </u>
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a				
	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,				٠,,
	Part IV .		28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified				<b>.</b>
	conservation contributions? If "Yes," complete Schedule M		30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,				
	Part I		31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete				<b>.</b>
	Schedule N, Part II		32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations				х
	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I		33		
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,		24		х
	III, IV, and V, line 1	• •	34		
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete		25	'	х
	Schedule R, Part V, line 2		35	ļ	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related		26		
7	organization? If "Yes," complete Schedule R, Part V, line 2  Did the organization conduct more than 5% of its activities through an entity that is not a related organization	(A	36	<del> </del>	<del>                                     </del>
37	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,				
	Part VI		37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		<b></b>	<del>                                     </del>	- <del></del>
,,,	19? Note. All Form 990 filers are required to complete Schedule O.		38	x	

Statements Regarding Other IRS Filings and Tax Compliance Yes No Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns Enter -0- if not applicable 0 Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and reportable X gaming (gambling) winnings to prize winners? 10 Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b NA Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) Did the organization have unrelated business gross income of \$1,000 or more during the year covered by X this return? За 3b If "Yes." has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O NA At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial X 4a account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5а Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? NA Does the organization have annual gross receipts that are normally greater than \$100,000, and did the X 6a organization solicit any contributions that were not tax deductible? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? NA 6b Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the pavor? NA 7a 7b NA If "Yes." did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was 7с required to file Form 8282? NA If "Yes," indicate the number of Forms 8282 filed during the year NA Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal NA 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required? NA 7g For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as M 7h required? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting 8 organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring 8 organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. NA Did the organization make any taxable distributions under section 4966? 9a 9b Did the organization make a distribution to a donor, donor advisor, or related person? b NA 10 Section 501(c)(7) organizations. Enter 10a Initiation fees and capital contributions included on Part VIII, line 12 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter NΑ 11a Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) 11b NA Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a NA If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Form 990 (2009) **Part VI** Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management			
			Ye	s No
1a	Enter the number of voting members of the governing body		. ا	· 1
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with		_	
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3	_	X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	_	X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	78	Ц_	X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	. 7t	<u> </u>	X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following		· -   <u></u>	
а	The governing body?	88	_	<del></del>
b	Each committee with authority to act on behalf of the governing body?	_ <u>8t</u>	X	<del></del>
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
_	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
	etion B. Policies (This Section B requests information about policies not required by the Internal			
Kev	venue Code.)	<del></del>	7	<del></del>
			Yes a X	
10a	Does the organization have local chapters, branches, or affiliates?	10	a A	+-
þ	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	140	ь X	1
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10	D A	+-
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the		X	
110	form?	11	1.	+
11a	Describe in Schedule O the process, if any, used by the organization to review this Form 990  Does the organization have a written conflict of interest policy? If "No," go to line 13	12	a X	<del>                                     </del>
12a	Are officers, directors or trustees, and key employees required to disclose annually interests that could give	<u>  '</u>	4 1	+
b	rise to conflicts?	12	ьΙх	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	12		+-
·	describe in Schedule O how this is done	12	c X	1
13	Does the organization have a written whistleblower policy?	1:	<del></del>	
14	Does the organization have a written document retention and destruction policy?	14	<del> </del>	
15	Did the process for determining compensation of the following persons include a review and approval by	<u> </u>	+	1. 1
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			* *
а	The organization's CEO, Executive Director, or top management official	15		X
b	Other officers or key employees of the organization	15		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions )	<u> </u>	1	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			-
	with a taxable entity during the year?	16	a	X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			,
	the organization's exempt status with respect to such arrangements?	VA 16	b	
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ None			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only)			•
	available for public inspection. Indicate how you make these available. Check all that apply			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest			
	policy, and financial statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the			
	organization. ► Allan E. Acker PO Box 310198		_	
N	ewington CT 06131	B60-6	66-	0712

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees; officers, key employees, highest compensated employees, and former such persons.

(A) Name and Title	(B) Average	Pos	ition i	(Checl	C) k all t	hat a	nolv)	(D) Reportable	(E) Reportable	(F) Estimated
Name and Title	hours per week	or director		Officer		Highest compensated employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
David Blythe	0.00			,,					0	
Secretary	8.00	├		X	_	<del> </del>		0	<u> </u>	
Allan E. Acker Treasurer	2.00			x				o	o	
Richard V. Travis										
Active	2.00	$oxed{oxed}$	<u> </u>	X				0	0	(
James Spencer	0.00			**					_	,
Deputy	2.00	⊢	<del> </del> -	X				0	0	
		$\vdash$				-				
		1				<u> </u>	_			
	<u> </u>	-	-	-						
·										
		T	-	-					-	
			<u> </u>							
			$\vdash$							
			-			-	<u> </u>			

Page 8

(A) Name and Title	(B) Average	Pos	ition (		C) kallt	hat ap	nnlv)	(D) Reportable	(E) Reportable	(F) Estimated
name and mid	hours per week	Individual trustee or director		Officer	Key employee	Highest compensated employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
·										<del></del>
		-								
					_		<u></u>			
		<u> </u>								
Total Total number of individuals (increportable compensation from			to th	ose	liste	d abo	ve)	L who received more than \$1	00,000 in	
Did the organization list any for employee on line 1a? If "Yes," For any individual listed on line the organization and related or individual Did any person listed on line 1s services rendered to the organ	complete Scheo 1a, is the sum ganizations gre a receive or acc	dule J of rep ater th	for s ortat an \$	uch ole co 150, ensat	ooo ompo	ridual ensat ? If "\ from :	tion a 'es," any i	and other compensation fro complete Schedule J for s unrelated organization for	om	3
ction B. Independent Contractor Complete this table for your five	e highest comp	ensate	ed in	depe	nde	nt co	ntrac	ctors that received more that	an \$100,000 of	
compensation from the organiz	(A) I business address		_					Descri	(B) ption of services	(C) Compensa
									<u> </u>	
						_	-	• · · · · · · · · · · · · · · · · · · ·	<del></del>	
							1			ı

Pa	rt V	III Statement of Reve	nue						
	,		-	-		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
इस	1a	Federated campaigns	1a				TOTOMOS		0,2,0,0,0,0,
E a	þ	Membership dues	1b		3,433				
Contributions, gifts, grants and other similar amounts	C	Fundraising events	1c						i
igi	d	Related organizations	1d		6,061				1
S.E	0	Government grants (contributions)	1e					:	
흥합	f	All other contributions, gifts, grants,	li						
들힘		and similar amounts not included above	1f				1		
달	9	Noncash contributions included in lines 1a-	lf S	<b></b>					,
0 8	h	Total. Add lines 1a-1f			<b>•</b>	9,494			<del> </del>
Program Service Revenue					Busn. Code				
ž	2a					<u></u>			
<u>چ</u> ا	b								
<u> </u>	С								
Ser	d								
텵	е					.,			
ğ	f	All other program service rever	iue					· · · · · · · · · · · · · · · · · · ·	
_	д	Total. Add lines 2a-2f				<del></del>			
	3	Investment income (including d	ividend	ls, interes	st, and				
		other similar amounts)			▶	38,155			38,155
Í	4	Income from investment of tax-	exemp	t bond pro	oceeds 🕨				
	5	Royalties							
		(ı) Real		(n) f	Personal				
	6a	Gross Rents							1
	b	Less rental exps							
	C	Rental inc or (loss)							
	d	Net rental income or (loss)			<b>•</b>				-
	7a	sales of assets (1) Securities		(n)	) Other				:
		other than inventory 1,203	,066						• ,
	b	Less cost or other							
		basis & sales exps 1,153							,
	С	`	453						
	d	Net gain or (loss) .	ı		<u> </u>	49,453	49,453		<del></del>
9	8a	Gross income from fundraising ever	nts						'
ent		(not including \$							
Ş		of contributions reported on line 1c)							•
Other Revenue		See Part IV, line 18	а		<del> </del>				
뒫	b	Less direct expenses	b			<del></del>			
	С	Net income or (loss) from fundi	- 1	events	<b></b>				
	9a	Gross income from gaming activitie							
	_	See Part IV, line 19	a						
		Less direct expenses	, b						
		Net income or (loss) from gami	ng acti	vities	<b>•</b>	<del></del>			
	10a	Gross sales of inventory, less							
		returns and allowances	a						i
		Less. cost of goods sold	b						
	С	Net income or (loss) from sales  Miscellaneous Revenue	•	entory	Busn. Code				
	44				Busil. Code	1,804			1,804
	11a	Miscellaneous	• •			1,604			1,004
	Ь				<del>  </del>	<del></del>	<del>                                     </del>		
	C	All athor revenue			<del>                                     </del>	<del></del>			
		All other revenue  Total. Add lines 11a-11d			<b></b>	1,804			
	12	Total Revenue. See instruction	ne	•		98,906	<del></del>	0	39,959
	12	i Stai Navallus, See Ilistidello					1	·	

Form 990 (2009)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do	not include amounts reported on lines 6h	(A)	(B)	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and			gonale expenses	
	organizations in the U.S. See Part IV, line 21	11,650			
2	Grants and other assistance to individuals in				
_	the U.S. See Part IV, line 22	2,500			
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	U.S See Part IV, lines 15 and 16	•			
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)		<del></del>		
7	Other salaries and wages		<del></del>		
8	Pension plan contributions (include section 401(k)				
0	and section 403(b) employer contributions)				
9 10	Other employee benefits Payroll taxes		· · · · · ·		
11	Fees for services (non-employees)				
a	Management				
b	Legal				
С	Accounting	1,100			
d	Lobbying				
е	Professional fundraising services See Part IV, line 17			<del></del>	
f	Investment management fees	5,929			
g	Other .	930			
12	Advertising and promotion	407 6,333			
13	Office expenses	0,333			
14 15	Information technology Royalties		<del></del>		
16	Occupancy	12,800			
17	Travel				
18	Payments of travel or entertainment expenses			-	
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	4,270			
20	Interest				
21	Payments to affiliates	697			
22	Depreciation, depletion, and amortization				··
23	Insurance				<del>                                     </del>
24	Other expenses Itemize expenses not				
<b>4</b>	covered above. (Expenses grouped together				
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below )				!
а	Trips	1,205			
b	Degrees Expense	1,101			
C	Miscellaneous	46			ļ. <u></u>
d					-
8	:		<del></del>	<del> </del>	<del> </del>
f	All other expenses	48,968			
25	Total functional expenses. Add lines 1 through 24f	40,300		<del>                                     </del>	<del> </del>
26	Joint costs. Check here ► If following SOP 98-2. Complete this line only if the				
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation	_			

	rt X	Balance Sheet			(A)		(B)
					Beginning of year		End of year
Т	1	Cash—non-interest bearing			28,980	1	28,365
	2	Savings and temporary cash investments		•		2	
		Pledges and grants receivable, net				3	
		Accounts receivable, net		•		4	
		Receivables from current and former officers, directors, tro					
		employees, and highest compensated employees. Comple	ete Part II	f			
		Schedule L				5	
	6	Receivables from other disqualified persons (as defined up	nder sectio	n	5 7 1		***
		4958(f)(1)) and persons described in section 4958(c)(3)(B	) Comple	•			• • • • • • • • • • • • • • • • • • • •
		Part II of Schedule L				6	
Assets	7	Notes and loans receivable, net				7	
Ŝ	8	Inventories for sale or use			8		
۱ ۲	9	Prepaid expenses and deferred charges		•		9	
'	10a	Land, buildings, and equipment cost or					
		other basis Complete Part VI of Schedule D	10a				
	b	Less accumulated depreciation	10b			10c	
	11	Investments—publicly traded securities			1,822,163	11	2,017,746
•	12	Investments—other securities See Part IV, line 11			12		
•	13	Investmentsprogram-related See Part IV, line 11			13		
	14	Intangible assets		14			
•	15	Other assets See Part IV, line 11				15	
<u>ٺ</u>	16	Total assets. Add lines 1 through 15 (must equal line 34)			1,851,143	16	2,046,111
•	17	Accounts payable and accrued expenses			17		
•	18	Grants payable				18	
1.	19	Deferred revenue				19	
1	20	Tax-exempt bond liabilities				20	
8	21	Escrow or custodial account liability Complete Part IV of S	Schedule I			21	
Liabilities	22	Payables to current and former officers, directors, trustees	s, key				4
<u>ā</u>		employees, highest compensated employees, and disqual	lified			. ~ .	
دُ		persons Complete Part II of Schedule L				22	
?		Secured mortgages and notes payable to unrelated third p				23	
7		Unsecured notes and loans payable to unrelated third part	ties			24	
7	25	Other liabilities Complete Part X of Schedule D				25	
-+-	26	Total liabilities. Add lines 17 through 25	-1			26	
es		Organizations that follow SFAS 117, check here ▶ 🗵	and				
Fund Balances		complete lines 27 through 29, and lines 33 and 34.			1 051 142		
<u>e</u>   3	27	Unrestricted net assets			1,851,143	27	2,046,111
:ן מ	28	Temporarily restricted net assets		•		28	
Ĕ   :	29	Permanently restricted net assets	, m		-	29	
		Organizations that do not follow SFAS 117, check her	e <b>&gt;</b>				
ō		and complete lines 30 through 34.					
<u> </u>		Capital stock or trust principal, or current funds	•		30		
	31	Paid-in or capital surplus, or land, building, or equipment f		• • • • • • • • • • • • • • • • • • • •		31 32	
)   SS	22	Detained accepted and applement accepted to the contract of th					
Y AS	32 33	Retained earnings, endowment, accumulated income, or or Total net assets or fund balances	other fund:	••••	1,851,143	33	2,046,111

Form **990** (2009)

orm	990 (2009) ANCIENT ACCEPTED SCOTTISH RITE OF 06-1086328		Pag	ge 12
Pa	t XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990. X Cash Accrual Other		٠,,	. [.
	If the organization changed its method of accounting from a pnor year or checked "Other," explain in		٠	}
	Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a	_X_	
b	Were the organization's financial statements audited by an independent accountant?	2b		<u> </u>
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in			i
	Schedule O.			i
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were	ļ		1
	issued on a consolidated basis, separate basis, or both.			
	Separate basis Consolidated basis Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?	3a		_X_

**b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2009)

### **SCHEDULE D** (Form 990)

Supplemental Financial Statements
► Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990. ▶ See separate instructions.

Inspection

	of the organization	Employer identification number				
	NCIENT ACCEPTED SCOTTISH RITE OF		06 1	006220		
	REEMASONRY NMJ  rt I Organizations Maintaining Donor Advised Fun	ds or Other Similar Funds or Acc		O86328 Complete if		
	the organization answered "Yes" to Form 990, F	1				
		(a) Donor advised funds	(b)	Funds and other accounts		
1	Total number at end of year			<del></del>		
2	Aggregate contributions to (during year)					
3	Aggregate grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in writing that the	he assets held in donor advised				
	funds are the organization's property, subject to the organization's exclusive	sive legal control?		Yes No		
6	Did the organization inform all grantees, donors, and donor advisors in wi	riting that grant funds can be				
	used only for charitable purposes and not for the benefit of the donor or d	lonor advisor, or for any other				
	purpose conferring impermissible private benefit?			Yes No		
Pa	rt II Conservation Easements. Complete if the organ	nization answered "Yes" to Form 9	<u>990, Pa</u>	art IV, line 7.		
1	Purpose(s) of conservation easements held by the organization (check a	ll tha <u>t a</u> pply)				
	Preservation of land for public use (e.g., recreation or pleasure)	Preservation of an historically impor	tant land	l area		
	Protection of natural habitat	Preservation of certified historic stru	ıcture			
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a qualified conserva	ation contribution in the form of a conservation	n			
	easement on the last day of the tax year			<del>,</del>		
				Held at the End of the Tax Year		
а	Total number of conservation easements		2a	<u> </u>		
b	Total acreage restricted by conservation easements		2b	<u> </u>		
C	Number of conservation easements on a certified historic structure include	ded in (a)	2c			
d	Number of conservation easements included in (c) acquired after 8/17/06	3	2d			
3	Number of conservation easements modified, transferred, released, extin	nguished, or terminated by the organization d	uring			
	the taxable year					
4	Number of states where property subject to conservation easement is loc	cated >				
5	Does the organization have a written policy regarding the periodic monitor	ring, inspection, handling of				
	violations, and enforcement of the conservation easements it holds?			Yes No		
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcin	g conservation easements during the year				
	<b>&gt;</b>					
7	Amount of expenses incurred in monitoring, inspecting, and enforcing col	nservation easements during the year				
	<b>&gt;</b> \$					
8	Does each conservation easement reported on line 2(d) above satisfy the	e requirements of section				
	170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?			Yes No		
9	In Part XIV, describe how the organization reports conservation easemer	nts in its revenue and expense statement, an	d			
	balance sheet, and include, if applicable, the text of the footnote to the or	ganization's financial statements that describ	es			
_	the organization's accounting for conservation easements.					
Pa	ort III Organizations Maintaining Collections of Art, H		nilar As	ssets.		
	Complete if the organization answered "Yes" to			<del> </del>		
1a	If the organization elected, as permitted under SFAS 116, not to report in	its revenue statement and balance sheet wo	orks of			
	art, historical treasures, or other similar assets held for public exhibition,	education, or research in furtherance of publ	ic service	э,		
	provide, in Part XIV, the text of the footnote to its financial statements that					
b	If the organization elected, as permitted under SFAS 116, to report in its					
	historical treasures, or other similar assets held for public exhibition, educ	cation, or research in furtherance of public se	ervice,			
	provide the following amounts relating to these items.			_		
	(i) Revenues included in Form 990, Part VIII, line 1		<b>•</b>	\$		
	(ii) Assets included in Form 990, Part X		•	\$		
2	If the organization received or held works of art, historical treasures, or o		the			
	following amounts required to be reported under SFAS 116 relating to the	ese items:				
а	Revenues included in Form 990, Part VIII, line 1			\$ <del>_</del>		
þ	Assets included in Form 990, Part X		•	<sup>\$</sup>		

Sche		CEPTED SCOT						Pa	ge Z
Pa	rt III 📒 Organizations Maintaining C					ets (co	ntinue	<u>:d)</u>	
3	Using the organization's acquisition, accession, a collection items (check all that apply)	and other records, chec	k any of the following t	hat are a significant i	use of its				
а	Public exhibition	<b>d</b> Loan	or exchange program	s					
b	Scholarly research	e 🔲 Othe	r		<b>_</b>	_			
C	Preservation for future generations								
4	Provide a description of the organization's collect Part XIV.	tions and explain how th	ney further the organiz	ation's exempt purpo	se in				
5	During the year, did the organization solicit or recassets to be sold to raise funds rather than to be	ceive donations of art, h maintained as part of th	istoncal treasures, or one organization's collection	other similar ction?		Γ	Yes		No
Pa	rt IV Escrow and Custodial Arran				es" to For	m 990,	Part		
	IV, line 9, or reported an amo								
1a	Is the organization an agent, trustee, custodian of			assets not					
	included on Form 990, Part X?	, , , , , , , , , , , , , , , , , , , ,				Γ	Yes		No
h	If "Yes," explain the arrangement in Part XIV and	I complete the following	table:					ب	
•	ii res, explain the arrangement in rate xiv and	ocimplete the lengthing	100.0			A	mount		
_	Beginning balance				1c				
	-	•			1d				
	Additions during the year				10				_
6	Distributions during the year		•	•	1f				
f 2-	Ending balance		•	• •		ſ	7		
	Did the organization include an amount on Form	990, Part X, line 21?		•		į	_ Yes		No
	If "Yes," explain the arrangement in Part XIV  Int V Endowment Funds. Complet	o if organization o	powered "Vee" to	Form 000 Port	IV/ line 10	1			
ra	rt V Endowment Funds. Complet	(a) Current year	(b) Prior year	(c) Two years back	(d) Three year		e) Four y	ears h	nack
		(a) Current year	(b) Filor year	(c) Two years back	(d) Tillee year	13 Dack	·	Cars	Juck
1a	· · · · · · · · · · · · · · · · · · ·								
	Contributions	-			,		-		
С	Net investment earnings, gains,								
	and losses			· · · · · · · · · · · · · · · · · · ·	<del> </del>				
	Grants or scholarships				ļ		<del></del>		
0	Other expenditures for facilities				ļ				
	and programs			70.	<del>                                     </del>		-	-	
f	Administrative expenses		<del></del>		,				
9	End of year balance				<u> </u>				
2	Provide the estimated percentage of the year en	d balance held as							
а	Board designated or quasi-endowment ▶	%							
b	Permanent endowment ▶ %								
C	Term endowment ▶ %								
3a	Are there endowment funds not in the possession	n of the organization the	at are held and admını	stered for the			_		
	organization by.					,		Yes	No
	(i) unrelated organizations						3a(i)		
	(ii) related organizations						3a(ii)		
b	If "Yes" to 3a(II), are the related organizations lis	ted as required on Sche	edule R?			Į	3b		
4	Describe in Part XIV the intended uses of the organization	ganization's endowment	t funds						
Pa	irt VI Investments—Land, Building			Part X, line 10.					
	Description of investment	(a) Cost or other basis	(b) Cost or oth		cumulated	(0	) Book v	alue	
		(investment)	basis (other	) depr	reciation				
1a	Land								
	Buildings								
	Leasehold improvements								
	Equipment								
	Other								
	I. Add lines 1a through 1e (Column (d) must equa	al Form 990, Part X, col	umn (B), line 10(c) )		•				

Schedule D (Form 990) 2009 ANCIENI ACCEPTED SCOT		00-1000320	Page 3
Part VII Investments—Other Securities. See Form 990		<del></del>	
(a) Description of security or category	(b) Book value	(c) Method of valuation	
(including name of security)		Cost or end-of-year market value	
Financial derivatives			
Closely-held equity interests			
Other			
- <b></b>			
<b> </b>			
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)		-	
Part VIII Investments—Program Related. See Form 99		<u> </u>	-
(a) Description of investment type	(b) Book value	(c) Method of valuation	
(a) Description of investment type	(b) book value	Cost or end-of-year market value	
		Oost of Cito-of-year market value	
	<u></u>		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, line 15.			
(a) Description		(b) Boo	k value
	· · · · · · · · · · · · · · · · · · ·		
		· · · · · · · · · · · · · · · · · · ·	
			_
			_
T. (1. (0.1 (1.)	·		-
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)	)E		
Part X Other Liabilities. See Form 990, Part X, line 2		T	
1 (a) Description of liability	(b) Amount	-	
Federal income taxes		4	
		4	
		4	
		_	
		_	
		_	
		,	
		7	
		7	
	· · · · · · · · · · · · · · · · · · ·	1	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25 )	.	1	
2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organ		that reports the	
<ol> <li>First to roomote, in raise Asy, provide the text of the roomote to the organ</li> </ol>	nzauvn a mianciai Statements	ש מופג וסףטונט מוס	

organization's liability for uncertain tax positions under FIN 48

Sche	dule D (Form 990) 2009 ANCIENT ACCEPTED SCOTTISH RITE OF 06-108632	8	Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statem	ents	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	98,906
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	48,968
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	49,938
4	Net unrealized gains (losses) on investments	4_	145,030
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV )	8	
9	Total adjustments (net) Add lines 4 through 8	9	145,030
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	194,968
	rt XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Ret	urn	
1	Total revenue, gains, and other support per audited financial statements	1	243,936
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.		
a	Net unrealized gains on investments 2a 145,030		
b	Donated services and use of facilities 2b	1 '	
c	Recoveries of pnor year grants 2c	1.	
d	Other (Describe in Part XIV.)	1	
e	Add lines 2a through 2d	2е	145,030
3	Subtract line 2e from line 1	3	98,906
J 4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	-	30/300
*		,	
a	Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIV )  4b	1	
b		4c	
C	Add lines 4a and 4b	5	98,906
<u>5</u>	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)  Int XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per R		
		4	48,968
1	Total expenses and losses per audited financial statements	<del>-'-</del> -	40,300
2	Amounts included on line 1 but not on Form 990, Part IX, line 25  Donated services and use of facilities 2a		
a		1	
b		1	
C		† ·	
d		20	
9	Add lines 2a through 2d	3	48,968
3	Subtract line 2e from line 1	-3-	40,900
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	ŀ	
а	Investment expenses not included on Form 990, Part VIII, line 7b	1	
b	Other (Describe in Part XIV )	┨.	
С	Add lines 4a and 4b	4c	40.060
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	48,968
	art XIV Supplemental Information		<u>.</u>
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b		
and:	2b, Part V, line 4; Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b Also complete		
this j	part to provide any additional information		
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**SCHEDULE 1** (Form 990)

Grants and Other Assistance to Organizations,

OMB No 1545-0047	2009	Open to Public

X

**≗** Inspection Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete If the organization answered "Yes" to × Employer identification number 06-1086328 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22. Governments, and Individuals in the United States ▶ Attach to Form 990. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States OF SCOTTISH RITE General Information on Grants and Assistance ANCIENT ACCEPTED FREEMASONRY NMJ Department of the Treasury Internal Revenue Service Name of the organization Part Part

on (g) Description of (h) Purpose of grant ial, non-cash assistance or assistance	General Support				
(f) Method of valuation (book, FMV, appraise other)					
(e) Amount of non-cash assistance					
(d) Amount of cash grant (e) Amount of non-cash (book, FMV, appraisal, assistance other)	15,000				
(c) IRC section if applicable	10				
(p) EIN	04-1032821				
(a) Name and address of organization     or government	Ancient Accepted Scottish Rite 33 Marrett Road Lexington				

Schedule I (Form 990) 2009

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

3 Enter total number of other organizations

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Page 2 -

Schodule 1 (Fr	Schooling (Form 990) 2009 ANCIENT ACCEPTED SCOTTISH	SPTED SCOTTIS	RITE OF	06-1086328		Page 2
	Grants and Other Assistance to Individuals in the Use Part IV and Schedule I-1 (Form 990) if addition	to Individuals in the (Form 990) if addition	• United States. Components on the space is needed.	nplete if the organiza d.	<b>United States.</b> Complete if the organization answered "Yes" to Form 990, Part IV, line 22 nal space is needed.	rm 990, Part IV, line 22.
<u> </u>	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(6) Method of valuation (book, FMV, appraisal, other)
BRATHIN	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	omplete this part to	provide the informat	ion required in Part I,	line 2, and any other add	itional information.

#### **SCHEDULE O**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization

ANCIENT ACCEPTED SCOTTISH RITE OF FREEMASONRY NMJ

Employer Identification number 06-1086328

Form 990, Part VI, Line 10b - Policies and Procedures Governing Chapters Policies and procedures are included in the Bylaws of the Scottish Rite Bodies Valley of Hartford.

Form 990, Part VI, Line 11A - Organization's Process to Review Form 990 Form 990 is reviewed before it is filed with the IRS.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy Regular meetings are held where this issue can be discussed.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation Governing documents are available upon request.