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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

- ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009Open to Public
Inspection**A For the 2009 calendar year, or tax year beginning** **AUG 1, 2009** **and ending** **JUL 31, 2010**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization		D Employer identification number
		VALLEY OF NASHUA		02-0263003
		ST. GEORGE CHAPTER OF ROSE CROIX		E Telephone number
		Number and street (or P O box, if mail is not delivered to street address)		603-882-4931
196 MAIN STREET #16		Room/suite	F Group Exemption Number ▶ 0259	
City or town, state or country, and ZIP + 4		NASHUA, NH 03060-2999		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ WWW.SUPREMECOUNCIL.ORG

H Check ▶ ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) — ☒ 501(c) (10) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **21,360.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	8,734.
	4	Investment income	4	1,451.
	5a	Gross amount from sale of assets other than inventory	5a	11,050.
	5b	Less cost or other basis and sales expenses	5b	11,299.
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	<249.>
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ▶ <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
	6b	Less direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ▶ FEES)	8	125.	
9	Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	10,061.	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	150.
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	1,418.
	13	Professional fees and other payments to independent contractors	13	210.
	14	Occupancy, rent, utilities, and maintenance	14	3,807.
	15	Printing, publications, postage, and shipping	15	1,566.
	16	Other expenses (describe ▶ SEE STATEMENT 1)	16	4,234.
	17	Total expenses. Add lines 10 through 16	17	11,385.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<1,324.>
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	94,048.
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4	20	6,035.
	21	Net assets or fund balances at end of year Combine lines 18 through 20	21	98,759.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	70,111.	74,698.
23 Land and buildings		
24 Other assets (describe ▶ SEE STATEMENT 2)	23,937.	24,061.
25 Total assets	94,048.	98,759.
26 Total liabilities (describe ▶)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	94,048.	98,759.

932171
02-08-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

Page 2

Expenses
(Required for section 501(c)(3)
and 501(c)(4) organizations and
section 4947(a)(1) trusts, optional
for others)

29

29a

30

30a

31 Other program services (attach schedule)

31a

32 Total program service expenses (add lines 28a through 31a)

32

932172
02-08-10

VALLEY OF NASHUA

Form 990-EZ (2009)

ST. GEORGE CHAPTER OF ROSE CROIX

02-0263003

Page 3

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions		0.
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	N/A
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911	N/A	
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/A
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		N/A
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		N/A
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed	NONE	
42a The organization's books are in care of	DAVIS K. BRYANT	
Located at	5 WESTFIELD STREET, NASHUA, NH	
Telephone no	603-882-1221	
ZIP + 4	03064	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	<input type="checkbox"/>	
and enter the amount of tax-exempt interest received or accrued during the tax year	43	N/A
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Form 990-EZ (2009)

VALLEY OF NASHUA

Form 990-EZ (2009)

ST. GEORGE CHAPTER OF ROSE CROIX

02-0263003

Page 4

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
- 49a Did the organization make any transfers to an exempt non-charitable related organization?
- b If "Yes," was the related organization a section 527 organization?
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

	Yes	No
46		
47		
48		
49a		
49b		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				

f Total number of other employees paid over \$100,000

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

N/A

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer <i>David R Bryant</i>		Date 9/20/10	
	Type or print name and title DAVID R Bryant Lucas			
Paid Preparer's Use Only	Preparer's signature <i>David E Tully</i>	Date 09/07/10	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instr.) P00000857
	Firm's name (or yours if self-employed), address, and ZIP + 4 DAVID E. TULLY & ASSOCIATES, PA 20 TRAFALGAR SQUARE SUITE 202 NASHUA, NH 03063			EIN 02-0330274
				Phone no 603-886-8885

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

Form 990-EZ (2009)

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
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DESCRIPTION	AMOUNT
ASSESSMENT AND FEES	414.
INSURANCE	363.
INVESTMENT MANAGEMENT FEES	572.
MEETINGS AND CONVOCATIONS	2,252.
PAST OFFICER'S AND OTHER JEWELS	133.
MISCELLANEOUS	500.
TOTAL TO FORM 990-EZ, LINE 16	4,234.

FORM 990-EZ	OTHER ASSETS	STATEMENT	2
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DESCRIPTION	BEG. OF YEAR	END OF YEAR
125 SHS MASONIC BUILDNG ASSOCIATION STOCK	6,250.	6,250.
INVESTMENT - NASHUA MASONIC BODIES TRUST	17,687.	17,811.
TOTAL TO FORM 990-EZ, LINE 24	23,937.	24,061.

FORM 990-EZ	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES	STATEMENT	3
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DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SEE ATTACHED SCHEDULE	11,050.	11,299.	0.	<249.>
TO FORM 990-EZ, LINE 5	11,050.	11,299.	0.	<249.>

FORM 990-EZ	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	4
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DESCRIPTION	AMOUNT
UNREALIZED INVESTMENT <i>GAIN</i>	6,035.
TOTAL TO FORM 990-EZ, LINE 20	6,035.

FORM 990-EZ

CASH GRANTS AND ALLOCATIONS

STATEMENT 5

CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS	GRANTEE'S RELATIONSHIP	AMOUNT
SUPREME COUNCIL CHARITIES 33 MARRETT ROAD LEXINGTON, MA 02421	NONE	150.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		150.

FORM 990-EZ

INFORMATION REGARDING TRANSFERS
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 6

- A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL
BENEFIT CONTRACT? [] YES [X] NO
- B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

ST. GEORGE CHAPTER OF ROSE CROIX VALLEY OF NASHUA

02-0263003

GAIN/LOSS SCHEDULE

08/01/2009 THRU 07/31/2010

DATE	QTY	DESCRIPTION	GROSS SALES PRICE	TOTAL COST	GAIN (LOSS)
<u>SOLD</u>					
VARIOUS	449.050 UNITS	TD ASSET MGMT US GOVT PORT INSTL #2	449.05	449.05	-
10/21/2009	2.948 SHS	BARON GROWTH FUND #587	119.08	136.43	(17.35)
10/21/2009	18.092 SHS	COLUMBIA VALUE & RESTRUCTURING FUND #2051	766.90	889.76	(122.86)
10/21/2009	6.487 SHS	DAVIS NY VENTURE FUND INC CL Y FUND 909	199.94	276.09	(76.15)
10/21/2009	11.068 SHS	FIDELITY ADVISOR EMERGING MARKET CLASS I FUND #1290	230.44	338.79	(108.35)
10/21/2009	19.726 SHS	MFS RESEARCH INTERNATIONAL FUND I FUND #899	290.76	346.86	(56.10)
10/21/2009	12.776 SHS	T ROWE PRICE GROWTH STOCK FUND #40	334.99	376.74	(41.75)
10/21/2009	2.510 SHS	T ROWE PRICE MID-CAP GROWTH FD #64	116.59	95.76	20.83
10/21/2009	24.559 SHS	VANGUARD SELECTED VALUE FUND #934	379.05	285.13	93.92
			2,886.80	3,194.61	(307.81)
VARIOUS	1,024.100 UNITS	TD ASSET MGMT US GOVT PORT INSTL #2	1,024.10	1,024.10	-
12/7/2009	CAPITAL GAIN DIST	FIDELITY ADVISOR EMERGING MARKET CLASS I FUND #1290	9.08	-	9.08
12/16/2009	CAPITAL GAIN DIST	T ROWE PRICE MID-CAP GROWTH FD #64	0.80	-	0.80
1/21/2010	0.359 SHS	BARON GROWTH FUND #587	14.96	16.61	(1.65)
1/21/2010	1.816 SHS	COLUMBIA VALUE & RESTRUCTURING FUND #2051	79.59	86.21	(6.62)
1/21/2010	0.453 SHS	DAVIS NY VENTURE FUND INC CL Y FUND 909	14.36	19.28	(4.92)
1/21/2010	0.396 SHS	FIDELITY ADVISOR EMERGING MARKET CLASS I FUND #1290	8.45	12.12	(3.67)
1/21/2010	7.729 SHS	T ROWE PRICE GROWTH STOCK FUND #40	213.31	220.17	(6.86)
1/21/2010	0.266 SHS	T ROWE PRICE MID-CAP GROWTH FD #64	12.88	10.15	2.73
1/21/2010	5.848 SHS	VANGUARD SELECTED VALUE FUND #934	96.21	67.90	28.31
12/11/2009	CAPITAL GAIN DIST	PIMCO TOTAL RETURN INSTL #35	23.93	-	23.93
12/11/2009	CAPITAL GAIN DIST	PIMCO TOTAL RETURN INSTL #35	86.01	-	86.01
12/21/2009	CAPITAL GAIN DIST	TD ASSET MGMT SHORT TERM BOND #4	2.10	-	2.10
12/21/2009	CAPITAL GAIN DIST	TD ASSET MGMT SHORT TERM BOND #4	6.46	-	6.46
12/31/2009	CAPITAL GAIN DIST	VANGUARD GNMA FUND #36	12.56	-	12.56
12/31/2009	CAPITAL GAIN DIST	VANGUARD GNMA FUND #36	32.65	-	32.65
			1,637.45	1,456.54	180.91

<u>DATE SOLD</u>	<u>QTY</u>	<u>DESCRIPTION</u>	<u>GROSS SALES PRICE</u>	<u>TOTAL COST</u>	<u>GAIN (LOSS)</u>
VARIOUS	469.270	UNITS	469.27	469.27	-
2/11/2010	24.066	SHS	468.80	652.23	(183.43)
2/11/2010	95.096	SHS	1,268.58	1,663.22	(394.64)
2/11/2010	7.803	SHS	105.42	105.11	0.31
2/11/2010	18.704	SHS	204.62	202.38	2.24
2/11/2010	40.276	SHS	439.81	436.36	3.45
2/11/2010	5.268	SHS	53.73	53.26	0.47
2/11/2010	27.993	SHS	300.93	297.29	3.64
3/30/2010		CAPITAL GAIN DIST	6.21	-	6.21
2/11/2010		CAPITAL GAIN DIST	21.12	-	21.12
			3,338.49	3,879.12	(540.63)
VARIOUS	541.310	UNITS	541.31	541.31	-
6/14/2010	4.121	SHS	179.04	190.72	(11.68)
6/14/2010	5.997	SHS	162.27	160.84	1.43
6/14/2010	31.093	SHS	1,555.89	1,191.81	364.08
6/14/2010	9.588	SHS	158.87	111.32	47.55
7/21/2010	1.092	SHS	22.20	14.57	7.63
7/21/2010	3.814	SHS	50.87	66.71	(15.84)
7/21/2010	3.770	SHS	52.18	49.38	2.80
7/21/2010	9.848	SHS	110.39	106.56	3.83
7/21/2010	22.039	SHS	249.48	234.27	15.21
7/21/2010	0.911	SHS	9.35	9.23	0.12
7/21/2010	8.634	SHS	95.31	92.21	3.10
			3,187.16	2,768.93	418.23
TOTALS			11,049.90	11,299.20	(249.30)