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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

For calendar year 2009, or tax year beginning 01 JULY, 2009, and ending 30 JUNE, 20 10

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation The RICHARD F. DWYER - ELEANOR W. DWYER Fund For Excellence		A Employer identification number 95-6027788
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 321 N. LAS CASAS AVE		B Telephone number (see page 10 of the instructions) 310-478-1213
	City or town, state, and ZIP code PACIFIC PALISADES, CALIFORNIA 90272-3307		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5642612		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
				NOT REQUIRED	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	422	422		
	4 Dividends and interest from securities . . # .2 .	113028	113028		
	5a Gross rents	0	0		
	b Net rental income or (loss) 0				
	6a Net gain or (loss) from sale of assets not on line 10	10939			
	b Gross sales price for all assets on line 6a 2981091				
	7 Capital gain net income (from Part IV, line 2) . .		10939		
	8 Net short-term capital gain			SEP 27	
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
b Less: Cost of goods sold 0					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) . . # .4 .	33453	33453			
12 Total. Add lines 1 through 11	157842	157842			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) # .6 .	28131	28131		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	2734	0		
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) . # 4 .	314	314		
	24 Total operating and administrative expenses. Add lines 13 through 23	31179	28445		
	25 Contributions, gifts, grants paid	299700			299700
26 Total expenses and disbursements. Add lines 24 and 25	330879	28445		299700	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-173037				
b Net investment income (if negative, enter -0-)		129397			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	249872	249578	249578
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges # 4	10181	6266	6266
	10a Investments—U.S. and state government obligations (attach schedule)	120194	141799	143457
	b Investments—corporate stock (attach schedule) . # 5	4224922	4030351	4308825
	c Investments—corporate bonds (attach schedule)	300494	320975	334486
	11 Investments—land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans ROSCO			
	13 Investments—other (attach schedule) INDUST. LEASE	600000	600000	600000
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5505663	5348969	5642612
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue	133983	150326	
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	133983	150326	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	31195	31195	
	29 Retained earnings, accumulated income, endowment, or other funds	5340485	5167448	
	30 Total net assets or fund balances (see page 17 of the instructions)	5371680	5198643	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	5505663	5348969	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5371680
2 Enter amount from Part I, line 27a	2	-173037
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	5198643
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5198643

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e SCHEDULE # 3 ATTACHED				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c SCHEDULE # 3				
d ATTACHED				
e 2981091	0	2970152	10939	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	10939
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	NOT REQUIRED

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006	SCHEDULE # 9	SCHEDULE # 9	SCHEDULE # 9
2005			
2004			
2 Total of line 1, column (d) SCHEDULE # 9 ATTACHED			2 .251579035
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .05032
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 5614318
5 Multiply line 4 by line 3			5 282513
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1294
7 Add lines 5 and 6			7 283807
8 Enter qualifying distributions from Part XII, line 4			8 299700
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		1294
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		1294
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1294
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		6266
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		6266
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		4972
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 4972 Refunded	11		0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
1b			
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?		✓
1c			
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
4b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		✓
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CALIFORNIA / CALIFORNIA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		✓
8b			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NOT APPLICABLE	13	✓	
14	The books are in care of ► ALLAN LASHER Telephone no. ► 310-478-1213 Located at ► 10960 Wilshire Blvd, suite 900; Los Angeles, CA ZIP+4 ► 90024-3712			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		0

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No N/AOrganizations relying on a current notice regarding disaster assistance check here ☐ **6b** ☒ Yes ☐ No**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b** ☒ Yes ☐ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE # 6 ATTACHED				
				SCHEDULE # 6

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE: the only fees / compensation paid were investment management fees:		
Llenroc Capital 781 Lincoln Ave, suite 340; San Rafael, CA 94901		4904
Metropolitan West Capital 610 Newport Center Dr; Newport Beach, CA		23227
TOTAL		28131
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
	NONE / NOT APPLICABLE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
	NONE / NOT APPLICABLE	
2		
All other program-related investments See page 24 of the instructions.		
3		
Total. Add lines 1 through 3		NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4841201
b	Average of monthly cash balances	1b	397603
c	Fair market value of all other assets (see page 24 of the instructions)	1c	461011
d	Total (add lines 1a, b, and c)	1d	5699815
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5699815
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	85497
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5614318
6	Minimum investment return. Enter 5% of line 5	6	280716

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	280716
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1294
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	1294
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	279422
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	279422
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	279422

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	299700
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	299700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1294
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	298406

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				279422
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				0
b From 2005				19860
c From 2006				23451
d From 2007				24493
e From 2008				0
f Total of lines 3a through e	67804			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 299700				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				279422
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	67804			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	67804			
10 Analysis of line 9:				
a Excess from 2005				19860
b Excess from 2006				23451
c Excess from 2007				24493
d Excess from 2008				0
e Excess from 2009				0

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling	NOT APPLICABLE				
b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	Not/Applicable				
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					Not/Applicable
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SCHEDULE # 7 ATTACHED

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

NOT APPLICABLE

b The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE

c Any submission deadlines:

NOT APPLICABLE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SCHEDULE # 8 ATTACHED			SCHEDULE # 8 ATTACHED	
Total			▶ 3a	299700
b <i>Approved for future payment</i>				
Total			▶ 3b	NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	422	
4	Dividends and interest from securities			14	113028	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	33453	
8	Gain or (loss) from sales of assets other than inventory			18	10939	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		ZERO		157842	ZERO
13	Total. Add line 12, columns (b), (d), and (e)				13	157842

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NONE / NOT APPLICABLE		NONE / NOT APPLICABLE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee ALLAN LASHER Date 20 SEP 2010 Secretary / Vice-President
Title

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	EIN		Phone no.

The Richard F. Dwyer - Eleanor W. Dwyer Fund for Excellence

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Statement(s) ## 1 & 2

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Statement # 1: Part I, Line 3:

Interest on Savings and Temporary Cash Investments:

Vanguard	\$	16	
Vanguard		126	
First Federal Bank		1	
Schwab		5	
Merrill Lynch		258	
Fidelity		<u>16</u>	
<u>TOTAL</u>			<u>\$422.</u>

Statement # 2: Part I, Line 4:

Dividends and Interest from Securities:

Fidelity	\$	8702	
Vanguard Group		19591	
Schwab		16343	
Merrill Lynch		18710	
Merrill Lynch		<u>49682</u>	
<u>TOTAL</u>			<u>\$113,028</u>

The Richard F. Dwyer - Eleanor W. Dwyer Fund for Excellence

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Statement(s) ## 1 & 2

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Statement # 3
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Statement # 3: Part I, Column (a), Line 6 (Net Gain or <loss> from Sale of Assets not on Line 10 -- and, Column (b), Line 7 (Capital Gain Net Income -- from Part IV, line 2).

ALSO = Part IV, Capital Gains and Losses; for Tax on Investment Income

DESCRIPTION: PUBLICLY TRADED SECURITIES (Instructions, page 18)

(a) DESCRIPTION	(e) SALES PRICE	(f) Depreciation Allowed (or Allowable)	(g) COST / BASIS	(h) GAIN or (LOSS)
PUBLICLY TRADED SECURITIES	\$2,981,091.00	0	\$2,970,152.00	\$10,939.00

THE RICHARD F. DWYER - ELEANOR W. DWYER FUND FOR EXCELLENCE

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Statement # 3

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Statement # 3: Part I, Column (a), Line 6 (Net Gain or <loss> from Sale of Assets not on Line 10 -- and, Column (b), Line 7 (Capital Gain Net Income -- from Part IV, line 2).

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Statement # 4

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Statement # 4: Part I, Line 11:

OTHER INCOME:

Litigation settlement - AIG	\$ 1,240
Litigation settlement - AIG	556
Distributive Share: Rosco / Federal Express property	<u>31,657</u>

TOTAL

\$33,453

Statement # 4: Part I, Line 23:

OTHER EXPENSES:

State of California filing fees	60
Dividends: custodian and processing fees	<u>254</u>

TOTAL

\$ 314

Statement # 4: Part II, Line 9:

PREPAID EXPENSES and DEFERRED CHARGES:

Tax Deposits	<u>6266</u>
--------------	-------------

TOTAL

\$6,266

Richard F. Dwyer - Eleanor W. Dwyer Fund for Excellence

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Statement # 4

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OTHER INCOME & OTHER EXPENSES; PREPAID EXPENSES

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Statement # 5 page 1 of 6

Statement # 5. Part II, Line 10: INVESTMENTS:

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

DESCRIPTION:BOOK VALUE /
COST:MARKET VALUE
END OF YEAR:(a) U.S. Obligations:

140000 US Treasury Note: 06/15/12

141799143457**TOTALS****141799****143457**(b) Corporate Stock (common):

1200 Abbott	57677	56136
1000 Adobe	20741	26430
800 Air Products	37665	51848
350 Apple Computer	3448	88036
5200 Banco Santander	68643	54600
3600 Bank America	64927	51732
1400 Baxter	48076	56896
900 Boeing	40341	56475
2500 Conagra	58338	58300
1100 ConocoPhillips	35030	53999
1000 Deere	35969	55680
900 Diageo	51539	56466
1600 Dominion Resources	65672	61984
2000 Dow Chemical	53144	47440
1750 East West bancorp	22896	26687
4400 EMC Corp	65206	80520
1200 FPL Group Nextera	58362	58512
2400 Gentex	28957	43152
1200 Heinz	55607	51864
1300 Hershey	42826	62309
2200 Home Depot	80202	61754
1200 Hospira	44768	68940
700 IBM	30586	86436
1700 Intuit	50674	59109

Corporate Stock PAGE TOTALS**1121294****1375305**continued on page 2

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Statement # 5 page 1 of 6

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F/Y ended 06/30/10

Statement # 5 page 2 of 6

Statement # 5: Part II, Line 10. INVESTMENTS.

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

DESCRIPTION:BOOK VALUE /
COST:MARKET VALUE
END OF YEAR:(b) Corporate Stock (common): continued from page 1

1700 JP Morgan	63252	62237
1200 Lilly	67788	40200
3000 Loreal	53662	58440
500 M & T bank	23532	42475
9800 Mitsubishi Tokyo Fin	67606	44688
1000 Northrup	62378	54440
3000 Oracle	37952	64380
1200 Penney J.C.	28840	25776
700 Polo	23782	51072
1200 Questar	13894	17592
1200 QEP	26971	36996
2100 Safeway	69036	41286
2000 Charles Schwab	26373	28360
900 SPX	48613	47529
1800 Texas Inst	42357	41904
2100 Time Warner	57700	60711
2200 Unilever	58436	60104
2800 Vodafone	60719	57876
2200 Warner Music Grp	35867	10692
2400 Weatherford Intl	26238	31536
2000 Zion Bancorp	68674	43140

Corporate Stock PAGE TOTALS**963670****921434**continued on page 3

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Statement # 5 page 2 of 6

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Statement # 5 page 3 of 6

Statement # 5. Part II, Line 10: INVESTMENTS:

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

DESCRIPTION:BOOK VALUE /
COST:MARKET VALUE
END OF YEAR:(b) Corporate Stock (common): continued from page 2

1100 Cisco	25304	23441
900 CVS	33648	26388
400 Exxon	28828	22828
200 Google	100919	88990
320 IBM	35956	39514
1500 Johnson & Johnson	84659	88590
4000 Microsoft	84927	92040
600 McDonalds	38153	39522
600 Pepsico	32441	36570
1800 Pfizer	27481	25668
900 Proctor gamble	51731	53982
1000 Rockwell Collins	29673	53130
1400 Qualcom	56801	45976
400 Power India	8133	8956

Corporate Stock PAGE TOTALS**638654****645595**continued on page 4

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Statement # 5 page 4 of 6

Statement # 5: Part II, Line 10: INVESTMENTS:

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

DESCRIPTION:BOOK VALUE /
COST:MARKET VALUE
END OF YEAR:(b) Corporate Stock (common): continued from page 3

900 Noble		28065	27819
1600 Berkley		42899	42336
1500 Brown Forman		64683	85845
1000 CH Robinson	9-04	49437	55660
800 Corelogic		11699	14128
1400 Dentsply		40384	41874
700 Energizer		43594	35196
1200 Expeditors		39088	41412
1100 Fastenal		34522	55209
1500 Graco		37858	42285
1000 Oclaro		13458	11090
500 Proctor & Gamble		30823	29990
800 Rockwell		40709	42504
1500 Rogers		46149	41655
500 Schlumberger		30172	27670
600 Techne		38103	34470
1300 Verisk		40267	38870

Corporate Stock PAGE TOTALS**631910****668013**continued on page 5

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Statement # 5 page 5 of 6

Statement # 5: Part II, Line 10: INVESTMENTS:

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

DESCRIPTION:BOOK VALUE /
COST:MARKET VALUE
END OF YEAR:(b) Corporate Stock (common): continued from page 4

150 Apple	38194	37730
1400 Chevron	48530	95004
550 China Mobile	28469	27175
1200 China Unicom	18080	15960
1800 Cisco	38984	38358
99 Citadel	320	1
1000 Citigroup	43916	3760
800 Emerson Elect	28426	34952
1000 Exxon	22308	57070
2000 Intel	37276	38900
300 Johnson & Johnson	19396	17718
2000 Masco	40942	21520
1200 Pfizer	6035	17112
800 Prologis	19825	8104
600 Pulte	7550	4968
700 Service Corp	26850	5180
1300 Tejon Ranch	28812	30004
100 Time Warner Cable	5338	5208
2200 Walmart	90036	105754
120 Zimmer Holding	913	6486
400 MMM	31298	31596

Corporate Stock PAGE TOTALS**581498****602560**continued on page 6

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F/Y ended 06/30/10

Statement # 5 page 6 of 6

Statement # 5: Part II, Line 10: INVESTMENTS:

- (a) U.S. and State government obligations
- (b) corporate stock
- (c) corporate bonds

<u>DESCRIPTION:</u>	<u>BOOK VALUE / COST:</u>	<u>MARKET VALUE END OF YEAR:</u>
2039.499 Vanguard Health Care	93325	95918
Corporate Stock PAGE TOTALS	93325	95918
Corporate Stock ALL PAGES TOTALS	4030351	

(c) Corporate Bonds

pool	GNMA	676977	96062	98692
pool	GNMA	471631X	16692	17782
pool	GNMA	411539X	30628	32300
125000	Gen Elect	2013	126343	134045
50000	Merrill Lynch	2016	51250	51667
	TOTALS		320975	334486

XX

SUMMARY: TOTALS

(a) U.S. and State government obligations	141799	143457
(b) corporate stock	4030351	4308825
(c) corporate bonds	320975	334486
TOTALS	4493125	4786768

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F/Y ended 06/30/10

Statement # 5 page 6 of 6

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Statement(s) ## 6 & 7

Statement # 6: Part VIII, lines 1, 2, 3:Information About Officers, Directors, Trustees, Managers, Employees, Contractors:Line 1: Officers, Directors, Trustees, Managers:

<u>Name and Address:</u>	<u>Title / Hours Devoted:</u>	<u>Contributions to Benefit Plans:</u>	<u>Expense Account/ Other Allowances:</u>	<u>Compensation:</u>
CAROLE GREENE # 15 1200 S. Orange Grove Pasadena, CA. 91105	President & Director Part Time / As Needed	-0-	-0-	-0-
ALLAN LASHER 321 N. Las Casas Pacific Palisades, CA. 90272	Secretary V.P./Director Part Time / As Needed	-0-	-0-	-0-
MICHAEL PARKER 1700 La Vereda Road Berkeley, CA. 94709	Treas./ Asst Sect./Director Part Time / As Needed	-0-	-0-	-0-
ANN L. PARKER 1700 La Vereda Road Berkeley, CA. 94709	Director Part Time / As Needed	-0-	-0-	-0-
WARREN E. GREENE 1200 S. Orange Grove Pasadena, CA. 91105	Director Part Time / As Needed	-0-	-0-	-0-

Lines 2 and 3: Paid Employees and Persons Paid for Professional Services:

There were NO Paid Employees and NO Persons Paid For Professional Services --- Except:
(Part I, Line 16c)

Investment Management Fees in the amount of	\$23,227.
paid to : Metropolitan West Capital Management	
610 Newport Center Drive, Newport Beach, CA. 92660	
paid to: Llenroc Capital	
781 Lincoln Ave; San Rafael, CA. 94901	\$ 4,904.
TOTAL	\$28,131.

Statement # 7: Part XV, line 1: Information Regarding Foundation Managers:

line 1 (a): Allan Lasher 321 N. Las Casas, Pacific Palisades, California 90272

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Statement # 8: page 1 of 5

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

<u>RECIPIENT Name and Address:</u>	<u>Foundation Status Of Recipient:</u> (No Recipient is an Individual)	<u>Purpose of Grant Or Contribution:</u>	<u>AMOUNT:</u>
Ocean Park Community Center 1453 16 th Street Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	shelter / services: homeless; mentally ill	\$ 15,850.
ST. JOSEPH Center 204 Hampton Dr Venice, CA 90291-8633	publicly supported charity: 501(c) (3)	social services: indigent persons	\$ 2,500.
UniCamp UCLA 65 Dodd Hall / Box 951377 405 Hilgard Ave Los Angeles, CA 90095-1377	publicly supported charity: 501(c) (3)	children's camping	\$ 4,000.
Van Ness Recreation Center 5720 Second Ave Los Angeles, CA 90043	municipal government	children's sports programs	\$ 800.
Jonsson Cancer Center 8-684 Factor Bldg Box 951781 Los Angeles, CA 90095-1781	publicly supported charity: (501(c) (3)	medical research	\$ 1,000.
Monterrey Park Lions P.O. Box 1 Monterrey Park, CA 91754	publicly supported charity: 501(c) (3)	children's vision care	\$ 1,000.
Westside Food Bank 1710 22 nd Street Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community food distribution	\$ 1,500.
Bet Tzedek 145 S. Fairfax Ave, # 200 Los Angeles, CA 90036	publicly supported charity: 501(c) (3)	legal services; indigents	\$ 5,000.

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F/Y ended 06/30/10

Statement # 8: page 2 of 5

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

<u>RECIPIENT Name and Address:</u>	<u>Foundation Status Of Recipient:</u> (No Recipient is an Individual)	<u>Purpose of Grant Or Contribution:</u>	<u>AMOUNT:</u>
Juvenile Diabetes Foundation 120 Wall St. New York, NY 10005-4001	publicly supported charity: 501(c) (3)	medical research	\$ 250.
Window Between Worlds 710 4 th Avenue, # 5 Venice, CA 90291	publicly supported charity: 501(c) (3)	art therapy program	\$ 1,000.
Pacific Palisades Chamber Commerce 15330 Antioch St Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	community public service	\$ 100.
Temple Beth Ami 23023 Hilse Lane Santa Clarita, CA 91321	publicly supported charity: 501(c) (3)	child and adult education	\$ 100.
Pacific Palisades Library Assn P.O. Box 2 Pacific Palisades, CA 90272	publicly supported charity: 501(c) (3)	public library support	\$ 100.
Portraits Of Hope c/o Levy 233 S. Doheny Dr Beverly Hills, CA 90211	publicly supported charity: 501(c) (3)	children's art projects	\$ 100.

The RICHARD F. DWYER - ELEANOR W. DWYER FUND For EXCELLENCE 990-PF

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F/Y ended 06/30/10

Statement # 8: page 3 of 5

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

<u>RECIPIENT</u> <u>Name and Address:</u>	<u>Foundation Status</u> <u>Of Recipient:</u> (No Recipient is an Individual)	<u>Purpose of Grant</u> <u>Or Contribution:</u>	<u>AMOUNT:</u>
Planned Parenthood L.A. 400 West 30 th St Los Angeles, CA 90007	publicly supported charity: 501(c) (3)	community health services	\$ 10,000.
LAANE 464 Lucas Ave, suite 202 Los Angeles, CA 90017-2074	publicly supported charity: 501(c) (3)	civic education programs	\$ 500.
Westside Family Health Center 1711 Ocean Park Blvd Santa Monica, CA 90405	publicly supported charity: 501(c) (3)	community health services	\$ 5,000.
Liberty Hill Foundation 2121 Cloverfield Blvd, # 113 Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community education; organizing	\$ 10,000.
Southern Calif. Counseling Center 5615 West Pico Blvd. Los Angeles, CA 90019-3871	publicly supported charity: 501(c) (3)	community mental health services	\$ 5,000.
Earth Justice 426 17 th St, 6 th floor Oakland, CA 94612-2820	publicly supported charity: 501(c) (3)	natural resource conservation	\$ 1,000.
Algalita Marine 148 Marina Dr Long Beach, CA 90803	publicly supported charity: 501(c) (3)	ocean research	\$ 100.

The RICHARD F. DWYER - ELEANOR W. DWYER FUND For EXCELLENCE 990-PF
95-6027788 F/Y ended 06/30/10 Statement # 8: page 3 of 5

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

<u>RECIPIENT</u> <u>Name and Address:</u>	<u>Foundation Status</u> <u>Of Recipient:</u> (No Recipient is an Individual)	<u>Purpose of Grant</u> <u>Or Contribution:</u>	<u>AMOUNT:</u>
Los Angeles Police Foundation P.O. Box 86011 Los Angeles, CA. 90086	publicly supported charity: 501(c) (3)	public law enforcement support	\$ 500.
ST. JOHN's Hospital 1328 22 nd St. Santa Monica, CA 90404	publicly supported charity: 501(c) (3)	community hospital	\$ 2,000.
Venice Community Housing Corp 720 Rose Ave Venice, CA 90291	publicly supported charity: 501(c) (3)	community housing development	\$ 15,000.
Venice Family Clinic 604 Rose Ave Venice, Ca 90291	publicly supported charity: 501(c) (3)	community health services	\$ 16,000.
California Community Foundation 445 S. Figueroa St, suite 3400 Los Angeles, CA. 90071-1638	publicly supported charity: 501(c) (3)	community foundation	\$ 10,000.
Marin Community Foundation 5 Hamilton Landing, suite 200 Novato, CA 94949	publicly supported charity: 501(c) (3)	community foundation	\$ 180,000.
Washakie County Library 1019 Coburn Ave. Worland, WY 82401	County Government	public library	\$ 200.
CHP 11-99 Foundation 2244 N. State College Blvd Fullerton, CA. 92831	publicly supported charity: 501(c) (3)	public law enforcement support	\$ 500.

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Statement # 8: page 5 of 5

Statement # 8: Part XV, line 3 (a): GRANTS and CONTRIBUTIONS PAID DURING the YEAR:

<u>RECIPIENT Name and Address:</u>	<u>Foundation Status Of Recipient:</u> (No Recipient is an Individual)	<u>Purpose of Grant Or Contribution:</u>	<u>AMOUNT:</u>
CLARE Foundation 909 Pico Blvd Santa Monica, CA 90405	publicly supported charity: 501(c) (3)	health rehabilitation	\$ 1,500.
National Jewish Health P.O. Box 17169 Denver, CO, 80217-0169	publicly supported charity: 501(c) (3)	medical research	\$ 500.
A New Way Of Life P.O. Box 875288 Los Angeles, CA 90087	publicly supported charity: 501(c) (3)	prisoner rehabilitation	\$ 1,000.
New Directions VA Bldg # 116 11303 Wilshire Blvd Los Angeles, CA. 90073-10023	publicly supported charity: 501(c) (3)	veterans' services	\$ 5,000.
Santa Monica Police League 333 Olympic Drive Santa Monica, CA 90401	publicly supported charity: 501(c) (3)	youth activities	\$ 1,500.
Sisters of Social Service 4316 Lanai Road Encino, CA 91436	publicly supported charity: 501(c) (3)	community social services	\$ 1,000.
Saddleback Hospital 654 Camino de los Mares San Clemente, CA 92673	publicly supported charity: 501(c) (3)	community hospital	\$ 100.
TOTAL	TOTAL	TOTAL	<u>\$ 299,700.</u>

The Richard F. Dwyer - Eleanor W. Dwyer Fund For Excellence	990-PF	Part V		
95-6027788	F/Y ended 06/30/10	Statement # 9		
Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income				
(a)	(b)	(c)	(d)	
Base period years	Adjusted	Net Value of	Distribution Ratio	
Tax Year	Qualifying	Noncharitable-Use	(col. (b) divided	
Beginning in	Distributions	Assets	by col. (c))	
	Part XII, line 6	Part X, line 5		
Line 1.				
2008 (06-30-09)	221800	5288450	0.041940455	
2007 (06-30-08)	375802	7320103	0.051338349	
2006 (06-30-07)	386897	7503049	0.051565304	
2005 (06-30-06)	363687	6999244	0.051960897	
2004 (06-30-05)	362080	6610432	0.05477403	
Line 2. TOTAL of Line 1, column (d)			0.251579035	
Line 3. Average distribution ratio for the 5-year base period			0.050315807	
Line 3. Average distribution ratio for the 5-year base period			0.05032	ROUNDED
The Richard F. Dwyer - Eleanor W. Dwyer Fund For Excellence	990-PF	Part V		
95-6027788	F/Y ended 06/30/10	Statement # 9		