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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 07-01-2009 , and ending 06-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Max H Gluck Foundation Inc		A Employer identification number 95-3979100	
	Number and street (or P O box number if mail is not delivered to street address) PO Box 55516		Room/suite	B Telephone number (see page 10 of the instructions) (310) 276-6962
	City or town, state, and ZIP code Sherman Oaks, CA 91413			

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 97,909,937

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

2. Foreign organizations meeting the 85% test, check here and attach computation

D 1. Foreign organizations, check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,827,826			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	86,363	86,363		
	4 Dividends and interest from securities.	984,097	984,097		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	830,767			
	b Gross sales price for all assets on line 6a _____ 69,829,518				
	7 Capital gain net income (from Part IV , line 2)		830,767		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,729,053	1,901,227		
	13 Compensation of officers, directors, trustees, etc	58,100	2,000		52,100
	14 Other employee salaries and wages	38,901			28,089
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	338	338		
	b Accounting fees (attach schedule)	165,800	146,765		45,085
	c Other professional fees (attach schedule)	328,510	328,510		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	28,568	14,468		
	19 Depreciation (attach schedule) and depletion . . .	134			
	20 Occupancy	9,973	3,989		3,988
	21 Travel, conferences, and meetings	12,698	2,855		7,074
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	643,022	498,925		136,336
	25 Contributions, gifts, grants paid	5,031,792			1,934,546
	26 Total expenses and disbursements. Add lines 24 and 25	5,674,814	498,925		2,070,882
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	54,239			
	b Net investment income (if negative, enter -0-)		1,402,302		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	11,029,171	26,441,106	26,441,106
	3	Accounts receivable ▶ <u>1,750,219</u>			
		Less allowance for doubtful accounts ▶ _____	217,242	1,750,219	1,750,219
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable	63,327,021	8,183,950	8,183,950
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	25,200	11,100	11,100
	10a	Investments—U S and state government obligations (attach schedule)	11,647,245	16,535,011	16,535,011
	b	Investments—corporate stock (attach schedule)		17,441,600	17,441,600
	c	Investments—corporate bonds (attach schedule).	9,192,713	8,597,811	8,597,811
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	238,813	18,948,316	18,948,316	
14	Land, buildings, and equipment basis ▶ <u>4,825</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>4,001</u>	958	824	824	
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	95,678,363	97,909,937	97,909,937	
Liabilities	17	Accounts payable and accrued expenses	315,551	198,384	
	18	Grants payable	1,935,359	5,033,605	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	2,250,910	5,231,989	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	30,100,432	88,321,824	
	25	Temporarily restricted	63,327,021	4,356,124	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	93,427,453	92,677,948	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	95,678,363	97,909,937	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	93,427,453
2	Enter amount from Part I, line 27a	2	54,239
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	93,481,692
5	Decreases not included in line 2 (itemize) ▶ _____	5	803,744
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	92,677,948

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	See schedules attached	P	2009-07-01	2010-06-30
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 69,829,518		68,998,751	830,767
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			830,767
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	830,767
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	830,767

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,567,647	35,098,352	0 07316
2007	2,653,033	47,458,759	0 05590
2006	2,942,848	48,353,098	0 06086
2005	2,051,694	46,458,322	0 04416
2004	2,535,853	45,739,972	0 05544

2	Total of line 1, column (d).	2	0 28952
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05791
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	34,076,517
5	Multiply line 4 by line 3.	5	1,973,201
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	14,023
7	Add lines 5 and 6.	7	1,987,224
8	Enter qualifying distributions from Part XII, line 4.	8	2,070,882

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	14,023	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2		
3		Add lines 1 and 2.		3	14,023	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	14,023	
6		Credits/Payments				
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	23,064		
b		Exempt foreign organizations—tax withheld at source	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c	90,000		
d		Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	113,064	
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8		
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	99,041	
11		Enter the amount of line 10 to be Credited to 2010 estimated tax	99,041	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶gluckfoundation.org	13	Yes	
14	The books are in care of ▶Johanna E Zimmerman CPA Telephone no ▶(310) 276-6962 Located at ▶818 North Doheny Drive 207 West Hollywood CA ZIP+4 ▶900694857			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
	☐ Yes ☒ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Johanna E Zimmerman CPA	Acctg/tax services	139,750
818 North Doheny Drive 207		
West Hollywood, CA 900694857		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	34,579,436
b	Average of monthly cash balances.	1b	16,013
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	34,595,449
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	34,595,449
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	518,932
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	34,076,517
6	Minimum investment return. Enter 5% of line 5.	6	1,703,826

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,703,826
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	14,023
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,023
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,689,803
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,689,803
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,689,803

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,070,882
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,070,882
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	14,023
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,056,859
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				1,689,803
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2009				
a	From 2004.				328,235
b	From 2005.				
c	From 2006.				593,575
d	From 2007.				358,222
e	From 2008.				858,681
f	Total of lines 3a through e.	2,138,713			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,070,882				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2009 distributable amount.				1,689,803
e	Remaining amount distributed out of corpus	381,079			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,519,792			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).	328,235			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,191,557			
10	Analysis of line 9				
a	Excess from 2005. . . .				
b	Excess from 2006. . . .	593,575			
c	Excess from 2007. . . .	358,222			
d	Excess from 2008. . . .	858,681			
e	Excess from 2009. . . .	381,079			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	1,934,546
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	86,363	
4 Dividends and interest from securities. . . .			14	984,097	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	830,767	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				1,901,227	
13 Total. Add line 12, columns (b), (d), and (e).			13		1,901,227

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2011-05-10	*****
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only	Preparer's Signature  Johanna E Zimmerman	Date	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code 	Johanna E Zimmerman CPA 818 North Doheny Drive 207 West Hollywood, CA 900694857		EIN  Phone no (310) 276-6962

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization Max H Gluck Foundation Inc	Employer identification number 95-3979100
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Max H Gluck Foundation Inc	Employer identification number 95-3979100
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Muriel S Gluck Living Trust 818 North Doheny Drive 207 West Hollywood, CA 900694857	\$ 3,827,826	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Max H Gluck Foundation Inc	Employer identification number 95-3979100
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Max H Gluck Foundation Inc	Employer identification number 95-3979100
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2009 Accounting Fees Schedule**Name:** Max H Gluck Foundation Inc**EIN:** 95-3979100**Software ID:** 09000047**Software Version:** 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit fees	26,050	14,125	0	11,925
Accounting fees	139,750	132,640	0	33,160

TY 2009 Contractor Compensation Explanation

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Contractor	Explanation
Johanna E Zimmerman CPA	Responsible for all accounting, payroll, and tax functions. Analyzes grantee reports and recommends appropriate action for problems.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office Filing Cabinets	2006-08-24	1,337	134	91	10 0000	134			

TY 2009 Land, Etc. Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	4,825	4,001	824	824

TY 2009 Legal Fees Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	338	338	0	0

TY 2009 Other Decreases Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Description	Amount
Net unrealized gain/loss on investments	803,744

TY 2009 Other Professional Fees Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment advisory fees	328,510	328,510	0	0

TY 2009 Substantial Contributors Schedule

Name: Max H Gluck Foundation Inc

EIN: 95-3979100

Software ID: 09000047

Software Version: 2009v1.7

Name	Address
Muriel S Gluck Living Trust	818 North Doheny Drive 207 West Hollywood, CA 900694857

TY 2009 Taxes Schedule**Name:** Max H Gluck Foundation Inc**EIN:** 95-3979100**Software ID:** 09000047**Software Version:** 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
State filing fee	310	310		
Foreign tax withheld on dividends	14,158	14,158		
Excise taxes	14,100			

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
Line 10a Investments - US Government Obligations				
FED HOME LN MTG CORP 2% 9/28/12	700,000	MKT VALUE	700,248	701,960
FED NATL MTG ASSN 2% 5/10/13	400,000	MKT VALUE	401,180	402,000
FNMA POOL #190391 6% 9/1/38	207674.92	MKT VALUE	113,607	123,360
FNMA POOL #889579 6% 5/1/38	1037313.97	MKT VALUE	562,390	597,917
FNMA POOL #929838 6% 8/1/38	411779.39	MKT VALUE	227,894	237,995
FNMA POOL #930071 6% 10/1/38	262000.00	MKT VALUE	100,888	109,545
FNMA POOL #992144 6% 10/1/38	533000.00	MKT VALUE	267,108	277,843
FNMA POOL #995069 6% 10/1/38	334000.00	MKT VALUE	219,079	231,694
UST BOND 4.375% 11/15/39	130,000	MKT VALUE	124,610	140,339
UST BOND 4.375% 2/15/40	100,000	MKT VALUE	103,568	108,155
UST BOND 4.625% 2/15/40	100,000	MKT VALUE	106,604	112,406
UST BONDS 7.5% 11/15/16	1,925,000	MKT VALUE	2,430,911	2,522,347
UST NOTE 0.75% 5/31/12	400,000	MKT VALUE	400,138	401,156
UST NOTE 1.125% 12/15/12	670,000	MKT VALUE	662,583	675,494
UST NOTE 1.125% 6/15/13	100,000	MKT VALUE	99,715	100,398
UST NOTE 1.375% 5/15/13	600,000	MKT VALUE	601,763	607,314
UST NOTE 2.125% 5/31/15	300,000	MKT VALUE	301,712	305,157
UST NOTE 2.5% 4/30/15	400,000	MKT VALUE	407,081	414,220
UST NOTE 2.625% 12/31/14	605,000	MKT VALUE	607,310	630,144
UST NOTE 2.75% 2/15/19	200,000	MKT VALUE	192,805	199,250
UST NOTE 3.125% 5/15/19	380,000	MKT VALUE	375,593	387,927
UST NOTE 3.25% 12/31/16	510,000	MKT VALUE	509,075	537,571
UST NOTE 4% 12/31/18	100,000	MKT VALUE	103,663	109,992
UST NOTES 1.375% 2/15/13	1,065,000	MKT VALUE	1,064,256	1,078,983
UST NOTES 3.375% 11/15/19	1,065,000	MKT VALUE	1,033,563	1,103,020
UST NOTES 3.625% 12/31/12	1,000,000	MKT VALUE	1,007,905	1,072,420
UST NOTES 4.625% 12/31/11	1,000,000	MKT VALUE	1,021,918	1,062,340
UST NOTES 4.875% 6/30/12	1,000,000	MKT VALUE	1,031,927	1,085,860
UST NOTES INFL IDX 1.625% 1/15/18	680,000	MKT VALUE	686,907	745,840
UST STRIP TPRIN 11/15/21	415,000	MKT VALUE	250,083	277,390
UST STRIP TPRIN 6.5% 11/15/26	330,000	MKT VALUE	148,116	174,974
TOTAL			15,864,200	16,535,011

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

Line 10b - Investments - Corporate Stock

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ABAXIS INC	1,926	MKT VALUE	46,863	41,274
ABB LTD ADR	2,920	MKT VALUE	52,530	50,458
ACCENTURE PLC IRELAND	660	MKT VALUE	26,000	25,509
ACCURAY INC	1,300	MKT VALUE	7,823	8,619
ACTIVISION BLIZZARD INC	10,310	MKT VALUE	118,379	108,152
ADOBE SYS INC	3,655	MKT VALUE	110,894	96,602
ADVISORY BOARD CO	828	MKT VALUE	27,206	35,571
AFLAC INC	2,352	MKT VALUE	130,560	113,161
AGRIUM INC	695	MKT VALUE	37,900	34,013
AKAMAI TECHNOLOGIES INC	1,690	MKT VALUE	37,498	68,563
ALLIANZ SE ADR REPSTG	3,650	MKT VALUE	44,185	36,493
AMAZON COM INC	318	MKT VALUE	34,522	34,745
AMERICA MOVIL SAB	1,205	MKT VALUE	61,392	57,238
AMERICAN CAMPUS COMMUNITIES INC	340	MKT VALUE	9,331	9,279
AMERISOURCE BERGEN	918	MKT VALUE	24,842	29,147
AMERON INTERNATIONAL CORP	125	MKT VALUE	8,886	7,541
AMPHENOL CORP CL A	1023	MKT VALUE	40,235	40,183
ANSYS INC	265	MKT VALUE	11,671	10,751
ANSYS INC	1,511	MKT VALUE	58,772	61,301
APACHE CORP	1,260	MKT VALUE	119,393	106,079
APPLE INC	758	MKT VALUE	162,903	190,660
APPLE INC	212	MKT VALUE	41,389	53,324
APPLIED MATERIALS INC	2,600	MKT VALUE	35,395	31,252
APTARGROUP INC	645	MKT VALUE	24,592	24,394
ARM HOLDINGS PLC	4,055	MKT VALUE	48,462	50,282
ASTRAZENECA PLC ADR	1,300	MKT VALUE	60,066	61,269
AUTODESK INC	1,544	MKT VALUE	39,265	37,612
AXA SA ADR	670	MKT VALUE	15,734	10,459
AXA SA ADR	2,450	MKT VALUE	58,721	38,247
BAE SYS PLC ADR	1,000	MKT VALUE	22,221	18,761
BAE SYS PLC ADR	2,720	MKT VALUE	57,391	51,030
BANK OF AMERICA CORP	5,649	MKT VALUE	89,504	81,176
BANK OF NEW YORK MELLON	4,025	MKT VALUE	116,814	99,377
BASF SE ADR	490	MKT VALUE	27,488	27,129
BAXTER INTERNATIONAL INC	2,882	MKT VALUE	167,416	117,124
BAXTER INTERNATIONAL INC	600	MKT VALUE	33,218	24,384
BAXTER INTERNATIONAL INC	600	MKT VALUE	27,741	24,384
BAXTLR INTL INC	2,445	MKT VALUE	137,962	99,365
BAYER AG	1,140	MKT VALUE	77,134	64,094
BECTON DICKINSON & CO	1,565	MKT VALUE	114,853	105,825
BEST BUY CO INC	700	MKT VALUE	27,293	23,702
BG GROUP PLC	756	MKT VALUE	66,138	56,892
BHP BILLION LTD	820	MKT VALUE	53,662	50,832
BHP BILLION LTD	960	MKT VALUE	68,336	59,510
BILL BARRETT CORPORATION	900	MKT VALUE	29,552	27,693
BIOGEN IDEC INC	1,470	MKT VALUE	78,542	69,752
BTS WHOLESALE CLUB	700	MKT VALUE	24,179	25,907
BLACKBAUD INC	405	MKT VALUE	9,387	8,817
BLACKBAUD INC	2,531	MKT VALUE	54,643	55,100
BLACKBOARD INC	155	MKT VALUE	6,753	5,786

SCHEDULE OF ASSETS
FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.
FEIN: 953979100
Part II Balance Sheets
Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BMC SOFTWARE INC	945	MKT VALUE	35,600	32,725
BNP PARIBAS ADR REPS TG	1,930	MKT VALUE	67,152	52,919
BNP PARIBAS ADR REPS TG	2,770	MKT VALUE	93,576	75,951
BOC HONG KONG HLDGS LTD	950	MKT VALUE	45,002	43,577
BOEING COMPANY	1,542	MKT VALUE	92,181	96,761
BOEING COMPANY	400	MKT VALUE	24,284	25,100
BRINKER INTERNATIONAL INC	1,900	MKT VALUE	32,625	27,474
BRISTOL MYERS SQUIBB CO	4,770	MKT VALUE	111,501	118,964
BRITISH AMERICAN TOBACCO PLC ADR	520	MKT VALUE	33,274	32,916
BRITISH AMERICAN TOBACCO PLC ADR	1,800	MKT VALUE	115,104	113,940
BRITISH SKY BROADCASTING GROUP	1,326	MKT VALUE	50,581	55,587
BROOKFIELD ASSET MGMT INC	610	MKT VALUE	13,452	13,798
BROWN & BROWN INC	3,540	MKT VALUE	65,402	67,756
C H ROBINSON WORLDWIDE INC	486	MKT VALUE	27,451	27,051
CABOT MICROELECTRONICS CORP	300	MKT VALUE	11,632	10,377
CALPINE CORPORATION	1,300	MKT VALUE	16,869	16,536
CANADIAN NATIONAL RAILWAY CO	1,347	MKT VALUE	83,281	77,291
CANADIAN NATIONAL RAILWAY CO	500	MKT VALUE	26,140	28,690
CANADIAN NATURAL RES LTD	1,216	MKT VALUE	47,136	40,408
CANADIAN NATURAL RES LTD	600	MKT VALUE	20,335	19,938
CANADIAN PAC RY LTD	770	MKT VALUE	40,384	41,287
CANON INC	899	MKT VALUE	33,599	33,542
CAPELLA EDUCATION COMPANY	110	MKT VALUE	8,453	8,948
CARBON CERAMICS INC	726	MKT VALUE	39,146	52,410
CARNIVAL CORPORATION	1,000	MKT VALUE	35,007	30,240
CARNIVAL CORPORATION	2,787	MKT VALUE	112,596	84,279
CATERPILLAR INC	500	MKT VALUE	30,136	30,035
CHARLES RIVER LABS INTL INC	200	MKT VALUE	7,569	6,842
CHARLES SCHWAB CORP	5,641	MKT VALUE	109,210	79,989
CHARLES SCHWAB CORP	1083	MKT VALUE	19,833	15,357
CHINA LIFE INSURANCE CO LTD	1,213	MKT VALUE	85,215	79,088
CHINA MERCHANTS HOLDINGS	1,513	MKT VALUE	57,805	50,419
CHUNGHWA TELECOM CO LTD ADR	5,400	MKT VALUE	105,794	106,326
CISCO SYSTEMS INC	6,535	MKT VALUE	159,585	139,261
CISCO SYSTEMS INC	1,537	MKT VALUE	36,562	32,753
CISCO SYSTEMS INC	4,925	MKT VALUE	116,516	104,952
CITRIX SYSTEMS INC	977	MKT VALUE	39,570	41,259
CLARCOR INC	235	MKT VALUE	8,127	8,347
CLEARBRIDGE ENERGY MLP	240	MKT VALUE	4,897	4,908
CLICO CORPORATION	550	MKT VALUE	14,833	14,526
CNOOC LTD	379	MKT VALUE	65,792	64,494
COCA-COLA Hellenic Bottling Co	1,320	MKT VALUE	34,976	27,918
COGNEX CORP	495	MKT VALUE	8,674	8,702
COGNIZANT TECHNOLOGY SOLUTIONS CORP	642	MKT VALUE	30,623	32,139
COHEN & STEERS INC	220	MKT VALUE	4,849	4,563
COHEN & STEERS INC	2,336	MKT VALUE	48,231	48,449
COHU INC	495	MKT VALUE	6,521	6,004
COMCAST CORP CL A	6,625	MKT VALUE	106,478	115,076
COMPANHIA ENERGETICA DE MINAS GERAIS	3,850	MKT VALUE	57,511	56,480
COMPANHIA SIDERURGICA NACIONAL ADR	3,400	MKT VALUE	48,746	49,946

SCHEDULE OF ASSETS
FORM 990PF (2009) MAX II GLUCK FOUNDATION, INC.
FEIN: 953979100
Part II Balance Sheets
Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COMPASS MINERALS INTL INC	125	MKT VALUE	9,033	8,785
COMPUTER PROGRAMS & SYS INC	861	MKT VALUE	34,580	35,232
CONSTELLATION BRANDS INC	2,000	MKT VALUE	32,497	31,240
COOPER COMPANIES INC	400	MKT VALUE	15,712	15,916
COOPER INDUSTRIES PLC	780	MKT VALUE	30,731	34,320
COOPER INDUSTRIES PLC	511	MKT VALUE	25,782	22,484
CORE LABORATORIES NV	115	MKT VALUE	12,480	16,975
CORELOGIC INC	300	MKT VALUE	6,084	5,298
COSTCO WHOLESALE CORP	2,158	MKT VALUE	129,480	118,323
CSL LIMITED	2,210	MKT VALUE	34,579	30,407
CUMMINS ENGINE INC	877	MKT VALUE	43,692	57,119
DARDEN RESTAURANTS INC	608	MKT VALUE	21,770	23,621
DASSAULT SYSTEMS SA	676	MKT VALUE	43,260	41,381
DEERE & CO	648	MKT VALUE	31,892	36,081
DELL INC	7,240	MKT VALUE	108,558	87,314
DIAGEO PLC ADR	550	MKT VALUE	35,606	34,507
DIAGEO PLC ADR	1,100	MKT VALUE	71,235	69,014
DILBOLD INC	600	MKT VALUE	18,162	16,350
DISCOVER FINANCIAL SERVICES	1,900	MKT VALUE	27,916	26,562
DOLBY LABORATORIES INC	585	MKT VALUE	30,583	36,674
DOLL FOOD CO INC	10,650	MKT VALUE	124,591	111,079
DR PEPPER SNAPPLE GROUP	500	MKT VALUE	14,150	18,695
DRIL-QUIP INC	225	MKT VALUE	12,645	9,904
DUFF & PHELPS CORP	295	MKT VALUE	5,340	3,726
EBAY INC	4,610	MKT VALUE	108,183	90,402
EMARAT-BRAZILLIAN AVIATION	2,204	MKT VALUE	51,884	46,174
EMERSON ELECTRIC CO	2,962	MKT VALUE	129,765	129,410
ENERGIZER HLDGS INC	1,980	MKT VALUE	123,380	99,554
ENERPLUS RESID TR UNIT SER G	3,200	MKT VALUE	73,156	69,024
ENI SPA ADR	870	MKT VALUE	44,546	31,799
ENSIGN ENERGY SYS INC	520	MKT VALUE	7,921	6,128
LOG RESOURCES INC	1,330	MKT VALUE	132,308	130,832
EPICOR SOFTWARE CORP	500	MKT VALUE	4,207	3,995
EXPRESS SCRIPTS INC	600	MKT VALUE	24,724	28,212
EXPONENT INC	845	MKT VALUE	22,172	27,648
FXXON MOBIL CORP	1,206	MKT VALUE	84,444	68,826
FACTSET RESEARCH SYSTEMS INC	883	MKT VALUE	57,146	59,152
FANUC LTD JAPAN	1,020	MKT VALUE	56,089	58,441
FEDERATED INVS INC PA CL B	2,685	MKT VALUE	69,572	55,606
FIRST SOLAR INC	141	MKT VALUE	21,056	16,050
F.L SMITH & CO	6,335	MKT VALUE	48,778	41,304
FLIR SYSTEMS INC	898	MKT VALUE	24,368	26,123
FLOWERVE CORP	441	MKT VALUE	42,371	37,397
FMC TECHNOLOGIES INC	392	MKT VALUE	23,512	20,643
FORWARD AIR CORP	1,564	MKT VALUE	38,334	42,619
FOSTERS BREWING GRP LTD ADR	18,400	MKT VALUE	92,584	87,805
FRANKLIN RESOURCES INC	300	MKT VALUE	32,961	25,857
FRIEPORT MCMORAN COPPER & GOLD	1,025	MKT VALUE	89,493	60,608
FRI SENIUS MEDICAL CARE AG & CO	1,567	MKT VALUE	87,477	84,132
GAZPROM	1,770	MKT VALUE	43,648	33,789

SCHEDULE OF ASSETS
FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.
FEIN: 953979100
Part II Balance Sheets
Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GDF SUEZ ADR	1,310	MKT VALUE	52,199	37,899
GENERAL ELECTRIC CO	1,900	MKT VALUE	31,440	27,398
GENERAL MILLS INC	1,764	MKT VALUE	64,910	62,657
GILEAD SCIENCES INC	3,125	MKT VALUE	138,644	107,125
GLACIER BANCORP INC	415	MKT VALUE	6,056	6,088
GOLDMAN SACHS GROUP INC	100	MKT VALUE	17,093	13,127
GOOGLE INC	162	MKT VALUE	78,970	72,082
GOOGLE INC	66	MKT VALUE	34,173	29,367
HARMONETICS CORP MASS	746	MKT VALUE	42,838	39,926
HALLIBURTON CO	3,375	MKT VALUE	95,547	82,856
HANESBRANDS INC	1,200	MKT VALUE	28,593	28,872
HANG I UNG PPTYS INC	2,934	MKT VALUE	56,981	56,799
HARMONIC INC	1,125	MKT VALUE	7,321	6,120
HARRIS CORP	1,880	MKT VALUE	69,520	78,302
HEALTHCARE SERVICES GROUP INC	360	MKT VALUE	7,952	6,822
HEARTLAND EXPRESS INC	600	MKT VALUE	9,260	8,712
ILICO CORP	909	MKT VALUE	26,780	24,498
HLNNE & MAURITZ AB	14,386	MKT VALUE	96,990	79,713
HEWLETT-PACKARD CO	500	MKT VALUE	26,235	21,640
HIBBELT SPORTS INC	350	MKT VALUE	7,993	8,386
HITITE MICROWAVE CORP	315	MKT VALUE	12,689	14,093
HIMS HOLDINGS CORP	310	MKT VALUE	14,760	16,808
HIONLYWELL INTL INC	4,071	MKT VALUE	165,493	158,891
HONG KONG EXCHANGES & CLEARING	2,969	MKT VALUE	51,763	46,744
HOPEWELL HLDGS LTD ADR	20,500	MKT VALUE	64,784	58,179
HSBC HLDGS PLC ADR	1,400	MKT VALUE	77,627	63,826
IBERIABANK CORP	160	MKT VALUE	9,174	8,237
ICU MEDICAL INC	235	MKT VALUE	8,412	7,560
II-VI	305	MKT VALUE	9,612	9,037
ILLINOIS TOOL WORKS	600	MKT VALUE	29,118	24,768
INDUSTRIAL & COMMERCIAL BANK O	1,542	MKT VALUE	58,451	56,268
INOSYS TECHNOLOGIES	728	MKT VALUE	44,889	43,614
INGERSOLL RAND PLC	1,035	MKT VALUE	33,445	35,697
INTEL CORPORATION	1,800	MKT VALUE	37,968	35,010
INTESA SANPAOLO	1,709	MKT VALUE	37,337	27,445
INTL FLAVORS & FRAGRANCES	500	MKT VALUE	20,949	21,210
INTUIT INC	3,425	MKT VALUE	104,132	119,087
INTUITIVE SURGICAL INC	124	MKT VALUE	42,436	39,137
ITAU UNIBANCO BANCO MULTIPLO SA	902	MKT VALUE	14,226	16,245
ITAU UNIBANCO HLDG S A	2,179	MKT VALUE	45,205	39,244
JACK HENRY & ASSOCS	2,638	MKT VALUE	61,947	62,995
JACOBS ENGINEERING GROUP INC	796	MKT VALUE	34,416	29,006
JOHNSON & JOHNSON	2,155	MKT VALUE	138,890	127,274
JOY GLOBAL INC	914	MKT VALUE	45,772	45,782
JP MORGAN CHASE & CO	3,618	MKT VALUE	158,903	132,455
JP MORGAN CHASE & CO	500	MKT VALUE	21,715	18,305
KAYNE ANDERSON MLP INVT CO	290	MKT VALUE	6,867	7,589
KINGFISHER PLC	9,216	MKT VALUE	70,069	58,245
KOMATSU LTD	3,528	MKT VALUE	73,244	64,509
L 3 COMMUNICATIONS HLDGS INC	1,280	MKT VALUE	104,259	90,675

SCHEDULE OF ASSETS
FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.
FEIN: 953979100
Part II Balance Sheets
Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LAFARGE	2,759	MKT VALUE	54,324	38,082
LANDAUER INC	125	MKT VALUE	7,571	7,610
LIFE TIME FITNESS INC	300	MKT VALUE	7,366	9,537
LINCOLN ELECTRIC HLDGS INC	854	MKT VALUE	42,574	43,545
LIVNATION ENTERTAINMENT INC	1,400	MKT VALUE	17,016	14,630
LOGITECH INTL SA	5,024	MKT VALUE	87,852	67,372
LULULEMON ATHLETICA INC	310	MKT VALUE	9,731	11,538
LVMH MOET HENNESSY LOUIS VUITTON	4,036	MKT VALUE	97,062	88,800
MAN GROUP PLC	12,494	MKT VALUE	48,914	41,742
MANULIFE FINL CORP	800	MKT VALUE	16,521	11,664
MARKEL CORP	170	MKT VALUE	54,232	57,800
MASTERCARD INC CL A	123	MKT VALUE	27,349	24,542
MATTHEWS INTL CORP	195	MKT VALUE	6,846	5,710
MCDONALDS CORP	1,026	MKT VALUE	65,664	67,583
MCKESSON CORP	1,800	MKT VALUE	103,663	120,888
MEDCO HEALTH SOLUTIONS INC	560	MKT VALUE	31,884	30,845
MEDTRONIC INC	610	MKT VALUE	24,318	22,125
MEMC ELECTRONIC MATERIALS INC	2731	MKT VALUE	42,002	26,982
MERIDIAN BIOSCIENCE INC	355	MKT VALUE	7,803	6,035
MICROCHIP TECHNOLOGY INC	1212	MKT VALUE	32,886	33,621
MICROSOFT CORPORATION	4,959	MKT VALUE	152,588	114,107
MID-AMERICA APT CMNTYS INC	250	MKT VALUE	12,254	12,867
MIDDLEBY CORP	205	MKT VALUE	9,598	10,904
MITSUBISHI UFJ FINL GROUP INC	11,128	MKT VALUE	60,609	50,744
MOLSON COORS CO	700	MKT VALUE	30,244	29,652
MONRO MUFFLER BRAKE INC	305	MKT VALUE	10,420	12,057
MORNINGSTAR INC	135	MKT VALUE	6,554	5,740
MUNICH RE GROUP ADR	3,140	MKT VALUE	49,854	39,730
NABORS INDS LTD	3,675	MKT VALUE	73,752	64,753
NALCO HOLDING COMPANY	1,400	MKT VALUE	30,545	28,644
NATIONAL OILWELL VARCO INC	400	MKT VALUE	18,534	13,228
NAVARTIS AG	1,590	MKT VALUE	83,114	76,829
NESTLE SA	1,516	MKT VALUE	74,691	73,385
NESTLE SA ADRS	1,225	MKT VALUE	55,172	59,299
NESTLE SA ADRS	2,500	MKT VALUE	112,127	121,018
NETAPP INC	1250	MKT VALUE	42,263	46,638
NETFLIX COM INC	272	MKT VALUE	31,264	29,553
NLW ORIENTAL LD & FLCH GROUP	482	MKT VALUE	45,138	44,918
NEXTERA ENERGY INC	2,505	MKT VALUE	116,080	122,144
NIKE	1,895	MKT VALUE	123,573	128,007
NINTENDO LTD ADR	1,150	MKT VALUE	37,515	42,805
NOBLE CORP BAAR NAMLN AKT	2,365	MKT VALUE	92,469	73,055
NOKIA CORP ADR	2,450	MKT VALUE	32,100	19,967
NORDSON CORP	130	MKT VALUE	8,034	7,290
NOVARTIS AG ADR	575	MKT VALUE	28,721	27,784
NOVARTIS AG ADR	2,300	MKT VALUE	116,646	111,136
NOVO-NORDISK A/S	1,016	MKT VALUE	81,160	82,316
NV ENERGY INC	2,600	MKT VALUE	31,033	30,706
OCCIDENTAL PETROLEUM CORP	1,616	MKT VALUE	134,920	124,674
ORACLE CORP	5,319	MKT VALUE	130,103	114,146

SCHEDULE OF ASSETS
FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.
FEIN: 953979100
Part II Balance Sheets
Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ORACLE CORP	1235	MKT VALUE	28,486	26,503
PARTNLRRE LTD BERMUDA	205	MKT VALUE	15,307	14,379
PLETS COFFEE & TEA INC	125	MKT VALUE	4,351	4,909
PEPSICO INC	2,803	MKT VALUE	171,992	170,843
PETROCHINA CO LTD ADR	650	MKT VALUE	77,716	71,325
POLO RALPH LAUREN CORP	460	MKT VALUE	34,858	33,562
POOL CORP	2,755	MKT VALUE	60,521	60,390
PORTFOLIO RECOVERY ASSOCS INC	135	MKT VALUE	6,388	9,015
POTASH CORP OF SASKATCHEWAN INC	477	MKT VALUE	52,858	41,136
POTASH CORP OF SASKATCHEWAN INC	640	MKT VALUE	64,231	55,194
POWER INTEGRATIONS INC	195	MKT VALUE	7,064	6,278
PRAXAIR INC	1,382	MKT VALUE	111,596	105,018
PRECISION CAST PARTS CORP	389	MKT VALUE	39,436	40,036
PRICELINE COM INC	223	MKT VALUE	41,962	39,368
PRIMARIS RETAIL RLAL ESTATE INVT TR	2,700	MKT VALUE	39,602	44,291
PRIVATEBANCORP INC	310	MKT VALUE	3,174	3,435
PROASSURANCE CORP	190	MKT VALUE	10,171	10,784
PROCTER & GAMBLE CO	1,631	MKT VALUE	99,246	97,827
PROS HOLDINGS INC	455	MKT VALUE	4,344	2,958
PUBLICIS GROUP SA	1,558	MKT VALUE	32,085	31,373
QUALCOMM INC	2,885	MKT VALUE	137,326	94,743
QUALCOMM INC	631	MKT VALUE	28,289	20,722
RALCORP HOLDINGS INC	1,335	MKT VALUE	76,720	73,158
RBC BEARINGS INC	950	MKT VALUE	26,432	27,540
RECKITT BENELISER GROUP PLC	8,878	MKT VALUE	98,542	83,205
RESEARCH IN MOTION LTD	434	MKT VALUE	30,950	21,379
RIFON-SINAR TECHNOLOGIES INC	340	MKT VALUE	8,242	7,079
RIO TINTO PLC ADR	1,280	MKT VALUE	62,205	55,808
RIOCAN RLAL ESTATE INVT TR	1,700	MKT VALUE	25,409	30,410
RITCHIE BROS AUCTIONEERS INC	550	MKT VALUE	12,249	10,021
RIVERBED TECHNOLOGY INC	435	MKT VALUE	10,344	12,015
ROBERT HALF INTL INC	900	MKT VALUE	25,835	21,195
ROCHE HOLDING AG	1,548	MKT VALUE	62,946	53,510
ROLLINS INC	950	MKT VALUE	18,677	19,655
ROPER INDUSTRIES INC	1,039	MKT VALUE	53,289	58,142
RUDDICK CORP	245	MKT VALUE	6,333	7,593
RWE AG ADR	175	MKT VALUE	15,911	11,535
RWE AG ADR	1,000	MKT VALUE	91,394	65,912
SABMILLER PLC	1,549	MKT VALUE	48,678	43,778
SAFEWAY INC	1,000	MKT VALUE	22,063	19,660
SAP AG	2,261	MKT VALUE	111,439	100,162
SCANSOURCE INC	1,145	MKT VALUE	33,108	28,545
SCHLUMBERGER LTD	2,124	MKT VALUE	146,131	117,542
SCHLUMBERGER LTD	1,221	MKT VALUE	88,504	67,570
SCHLUMBERGER LTD	1,160	MKT VALUE	73,548	64,194
SCHNITZER STEEL INDS INC	180	MKT VALUE	9,369	7,056
SHERWIN WILLIAMS CO	356	MKT VALUE	21,798	24,632
SIEMENS AG ADR	1,020	MKT VALUE	93,460	91,321
SIGNATURE BANK	300	MKT VALUE	9,834	11,403
SILGAN HOLDINGS INC	390	MKT VALUE	10,708	11,068

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SILICONWARE PRECISION INDS LTD	5,200	MKT VALUE	36,037	27,820
SINGAPORE TELECOMMUNICATIONS LTD	3,200	MKT VALUE	70,654	69,680
SMITH & NEPHEW PLC	1,051	MKT VALUE	55,064	49,397
SOLERA HOLDINGS INC	195	MKT VALUE	7,143	7,059
SOURCE1 IRL INC	240	MKT VALUE	4,581	4,560
SOUTHERN COPPER CORP	1,294	MKT VALUE	42,184	34,343
STAPLES INC	5,508	MKT VALUE	131,013	104,927
STARBUCKS CORP	1882	MKT VALUE	39,464	45,733
STARWOOD HOTELS & RESORTS	500	MKT VALUE	19,371	20,715
STEINER LEISURE LTD	1,134	MKT VALUE	41,471	43,591
SUNCOR ENERGY INC MERGER ENT	2,240	MKT VALUE	77,106	65,946
SVB FINANCIAL GROUP	200	MKT VALUE	9,319	8,246
SYMANTEC CORP	7,275	MKT VALUE	125,289	100,977
TAIWAN SEMICONDUCTOR MFG CO	7,000	MKT VALUE	72,680	68,320
TALISMAN ENERGY INC	920	MKT VALUE	15,875	13,966
TARGET CORP	1,934	MKT VALUE	96,042	95,095
TECHNIE CORP	764	MKT VALUE	49,103	43,892
TELEFONICA S A ADR	1,223	MKT VALUE	84,709	67,913
TELEFONICA S A ADR	850	MKT VALUE	64,034	47,200
TEMPUR PEDIC INTL INC	1,593	MKT VALUE	35,455	48,985
TENARIS S A ADR	1,450	MKT VALUE	53,498	50,185
TENCENT HOLDINGS LTD	1,986	MKT VALUE	40,853	33,281
Tesco PLC	580	MKT VALUE	7,879	7,122
Tesco PLC	3,705	MKT VALUE	77,636	63,200
TEVA PHARMACEUTICAL INDS LTD	2,267	MKT VALUE	136,878	117,861
TEVA PHARMACEUTICAL INDS LTD	2,040	MKT VALUE	108,485	106,060
TEXAS ROADHOUSE INC	345	MKT VALUE	4,425	4,354
THE BANK OF NEW YORK MLLON CORP	1,200	MKT VALUE	34,989	29,628
THE BANK OF NEW YORK MLLON CORP	2,754	MKT VALUE	83,514	67,996
THE RYLAND GROUP	265	MKT VALUE	5,623	4,192
THE TRAVELERS COMPANIES	2,237	MKT VALUE	107,242	110,172
THERMO FISHER SCIENTIFIC INC	2,110	MKT VALUE	101,512	103,495
TIDEWATER INC	700	MKT VALUE	30,681	27,104
TIFFANY & COMPANY	600	MKT VALUE	27,054	22,746
TIFFANY & COMPANY	821	MKT VALUE	33,135	31,124
TIME WARNER CO	700	MKT VALUE	19,803	20,237
TORO CO	190	MKT VALUE	8,595	9,333
TORTOISE ENERGY INFRASTRUCTURE CORP	180	MKT VALUE	5,708	5,822
TOTAL S A ADR	1,600	MKT VALUE	94,298	71,424
TOYOTA MOTOR CORP	979	MKT VALUE	79,082	67,130
TRACTOR SUPPLY CO	165	MKT VALUE	8,758	10,060
TRANSOCEAN LTD ZUG NAMEN AKI	400	MKT VALUE	31,443	18,532
TRANSOCEAN LTD ZUG NAMEN AKI	1,100	MKT VALUE	97,056	50,930
TUPPERWARE BRANDS CORP	310	MKT VALUE	13,848	12,354
TURKCELL ILETISIM HIZMETLERI	2,393	MKT VALUE	38,646	31,061
TURKIYE GRANTI BANKASI	12,648	MKT VALUE	62,329	53,122
TYCO ELECTRONICS LTD	1,200	MKT VALUE	30,708	30,456
TYCO INTERNATIONAL LTD	800	MKT VALUE	29,717	28,184
UBS AG	1,830	MKT VALUE	29,159	24,547
UMPQUA HOLDINGS CORP	585	MKT VALUE	7,648	6,716

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

Line 10b - Investments - Corporate Stock (Continued)

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
UNILEVER NV NEW YORK	1,135	MKT VALUE	33,218	31,008
UNILEVER NV NEW YORK SHS	3,050	MKT VALUE	87,296	83,326
UNITED OVERSEAS BK LTD	2,600	MKT VALUE	67,438	73,078
UNITED STATES CELLULAR CORP	600	MKT VALUE	22,927	24,690
UNITED THERAPEUTICS CORP	215	MKT VALUE	12,511	10,494
UNITEDHEALTH GROUP INC	3,930	MKT VALUE	109,452	111,612
UNIVERSAL FOREST PRODUCTS INC	315	MKT VALUE	11,488	9,548
URBAN OUTFITTERS INC	1256	MKT VALUE	38,296	43,194
US ECOLOGY INC	330	MKT VALUE	5,591	4,808
VALE SA ADR	1,600	MKT VALUE	40,260	38,960
VERBUND/OSTERREICHISCHE ELEKTIZITATS	2,155	MKT VALUE	16,982	13,281
VERMILLION ENERGY TRUST	1,220	MKT VALUE	33,906	38,592
VESTAS WIND SYSTEMS A/S	3,437	MKT VALUE	73,382	48,049
VISA INC	981	MKT VALUE	84,326	69,406
VODAFONE GROUP PLC ADR	5,300	MKT VALUE	114,664	109,551
WADDLELL & REID FIN INC	390	MKT VALUE	12,855	8,533
WAL-MART DE MEXICO SAB DE CV	2,780	MKT VALUE	70,687	62,054
WATERS CORP	483	MKT VALUE	28,549	31,250
WD 40 CO	180	MKT VALUE	5,924	6,012
WEATHERFORD INTL LTD	4,680	MKT VALUE	85,340	61,589
WEATHERFORD INTL LTD	7,355	MKT VALUE	131,666	96,792
WEST PHARMACEUTICAL SERVICES INC	260	MKT VALUE	10,096	9,487
WESTERN UNION COMPANY	1,900	MKT VALUE	34,341	28,329
WHITING PETROLEUM CORP	175	MKT VALUE	12,715	13,723
YARA INTL ASA ADR	90	MKT VALUE	3,152	2,560
YUM BRANDS INC	2,205	MKT VALUE	76,793	86,083
ZEBRA TECHNOLOGIES INC	650	MKT VALUE	17,702	16,491
ZURICH FINANCIAL SERVICES	3,170	MKT VALUE	70,124	70,406
TOTAL			19,008,187	17,441,600

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

Line 10b - Investments - Corporate Bonds

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AMHEUSER-BUSCH INBEV WRLDWD 5 375% 1/15/2	340,000	MKT VALUE	353,437	366,381
ARCH WESTERN FIN LLC St Nt 6 75% 7/1/13	25,000	MKT VALUE	25,125	25,062
AT&T BROADBAND CORP 8 375% 3/15/13	325,000	MKT VALUE	345,480	376,340
BEAR STEARNS & CO GLOBAL NT 5 7% 11/15/14	325,000	MKT VALUE	318,585	359,973
CITICORP INC GLOBAL SR NT 5 125% 5/5/14	160,000	MKT VALUE	164,538	163,178
CITIGROUP INC GLBL NTS 5 3% 10/17/12	325,000	MKT VALUE	294,144	336,801
COMPUTER SCIENCES CORP SR NT 5 5% 3/15/13	325,000	MKT VALUE	347,672	349,375
CONSTELLATION ENERGY GR INC 7% 4/1/12	250,000	MKT VALUE	256,740	271,120
COSTCO WHSL CORP 5 3% 3/15/12	325,000	MKT VALUE	336,733	348,332
COUNTRYWIDE FINANCIAL CORP 6 25% 5/15/16	325,000	MKT VALUE	274,308	338,809
FORD MOTOR CR CO CONT OF BDS 7 5% 8/1/12	125,000	MKT VALUE	128,594	127,821
FORTUNE BRANDS INC 6 375% 6/15/14	325,000	MKT VALUE	352,931	361,754
GENERAL ELECTRIC CAP CORP 6% 6/15/12	325,000	MKT VALUE	318,034	349,739
GLENWORTH FINANCIAL INC 5.75% 6/15/14	160,000	MKT VALUE	161,349	159,864
GMAC LLC 2 2% 12/19/12	350,000	MKT VALUE	354,109	359,625
GOLDMAN SACHS GR INC FDIC GTD 3 25% 6/15/12	680,000	MKT VALUE	696,548	712,048
GOLDMAN SACHS GR INC SR NT 5 5% 11/15/14	160,000	MKT VALUE	169,800	169,395
HOME DEPOT INC SR NT 5 4% 3/1/16	155,000	MKT VALUE	171,289	172,517
HOUSEHOLD FINANCE CORP 7% 5/15/12	325,000	MKT VALUE	285,610	349,947
IBM INTL GROUP CAP LLC 5 05% 10/22/12	325,000	MKT VALUE	350,064	353,099
KROGER CO 6 75% 4/15/12	325,000	MKT VALUE	336,268	353,912
MERRILL LYNCH & CO 5 45% 2/15/13	325,000	MKT VALUE	289,355	340,938
NISOURCE FINANCIAL CORP GTD NT 5 25% 9/15/1	100,000	MKT VALUE	103,000	102,983
PNC FDG CORP GRID TLGP 2 3% 6/22/12	700,000	MKT VALUE	702,381	720,748
SHELL INTL FIN BV 4% 3/21/14	325,000	MKT VALUE	326,999	343,749
SPRINT CAP CORP 8 375% 3/15/12	155,000	MKT VALUE	162,750	162,556
US CENTRAL FLD CREDIT UNION 1 25% 10/19/11	150,000	MKT VALUE	150,496	151,204
VERIZON WIRELESS CAP LLC 8 5% 11/15/18	285,000	MKT VALUE	358,453	370,541
TOTAL			8,134,791	8,597,811

SCHEDULE OF ASSETS

FORM 990PF (2009) MAX H GLUCK FOUNDATION, INC.

FEIN: 953979100

Part II Balance Sheets

Line 13 - Investments - Other Assets

DESCRIPTION	SHARES	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BACAP MULTI-STRATEGY HEDGE F-D LTD CL B		MKT VALUE	238,813	238,813
CREDIT SUISSE DIR SR LN OFFSHORE FD, LTD	125.062876	MKT VALUE	1,250,000	1,365,052
TEMPLETON GLOBAL BOND FUND	258,176.088	MKT VALUE	3,500,283	3,333,053
T ROWE PRICE INST HIGH YIELD	221,259.94	MKT VALUE	2,087,158	2,073,206
GOLDMAN SACHS INTL RE SECS	117,545.11	MKT VALUE	648,518	611,235
GOLDMAN SACHS REAL ESTATE SECS	57,567.63	MKT VALUE	634,832	596,401
GS INVESTMENT GRADE CREDIT MUTUAL FD	372,449.385	MKT VALUE	3,404,893	3,456,331
GS MORTGAGES MUTUAL FD	616,811.120	MKT VALUE	6,166,710	6,272,972
GS HEDGE FD OPPORTUNITIES LTD CL A		MKT VALUE	500,000	505,041
GS HEDGE FD OPPORTUNITIES LTD CL A		MKT VALUE	500,000	496,212
TOTAL			18,931,207	18,948,316

THE MAX H GLUCK FOUNDATION, INC
Form 990PF (2009) Max H Gluck Foundation, Inc.
Part IV Capital Gains and Losses for Tax on Investment Income

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	Gain/Loss
			Acquired	Date Sold			
ABM INDUSTRIES INC	P	886	Various	3/29/10	18,356	18,333	23
ADVANTEST CORP	I	1,540	4/22/10	4/26/10	40,552	40,286	266
ALGON NV AMER REG	I	1,696	4/22/10	4/26/10	12,005	11,991	14
API AC INC	I	1,211	1/6/10	1/12/10	61,092	59,800	1,292
AKAMAI TECHNOLOGIES INC	P	1745	10/8/09	6/9/10	68,527	36,023	32,504
AKZO NOBEL NV ADR	I	504	4/22/10	4/26/10	32,008	29,337	2,671
ALASKA COMM SYS GROUP INC	P	1,325	1/19/10	5/10/10	9,696	10,557	-861
ALCATEL-LUCENT	I	2,155	4/22/10	4/26/10	7,392	7,413	-21
ALLIANZ SL	I	1,693	4/22/10	4/26/10	20,062	20,155	-93
ALLIANZ SL ADR REPS IC	P	1000	7/22/09	12/8/09	12,080	9,840	2,240
ALTSERIPTS HEALTHCARE SOLUTIONS INC	P	920	7/24/09	10/9/09	19,138	14,993	4,145
AMDOCS LTD	I	640	4/22/10	4/26/10	20,179	19,962	217
ANCHORGL AL 5.625% 9/1/15	I	100,000	5/24/10	6/3/10	100,792	100,637	155
ANGLO AMERICAN PLC	I	1,535	4/22/10	4/26/10	34,714	33,064	1,650
APPLE INC	I	474	1/6/10	1/12/10	98,571	100,000	1,429
APTARGROUP INC	P	334	7/23/09	11/2/09	11,655	12,097	-442
ARCH CAPITAL GROUP	I	210	4/22/10	4/26/10	15,989	15,903	86
ARM HOLDG PLC	P	620	1/19/10	6/10/10	10,208	8,087	2,121
ASTRA ZEIN CA PLC	I	314	4/22/10	4/26/10	14,145	14,092	53
AT & T INC	I	5,676	1/6/10	5/18/10	147,943	156,714	8,771
AT&T BROADBAND CORP 8.375% 3/15/13	P	50,000	2/12/09	4/12/10	57,970	53,453	4,517
AT&T BROADBAND CORP 8.375% 3/15/13	P	75,000	2/12/09	4/19/10	87,169	80,146	7,023
AT&T WIRELESS SVCS INC SR NT 7.875% 3/1/11	P	75,000	7/23/09	4/19/10	79,356	78,463	893
ATLANTA GA DLV AUTH 5.125% 1/1/27	I	120,000	5/24/10	6/4/10	126,869	123,192	3,677
AXA SA ADR	P	1600	Various	6/1/10	26,080	43,683	-17,603
AXA-UAP	I	1,295	4/22/10	4/26/10	28,719	28,267	452
BAB SYSTEMS PLC	I	433	4/22/10	4/26/10	9,651	9,439	212
BANCO SANTANDER SA	I	1,688	4/22/10	4/26/10	22,623	22,670	-47
BANK OF YOKOHAMA LTD	I	246	4/22/10	4/26/10	13,040	13,135	-95
BANK OF EAST ASIA LTD	I	2,008	4/22/10	4/26/10	7,369	7,464	-95
BARCLAYS PLC	I	1,280	4/22/10	4/26/10	29,487	28,915	572
BASF SE ADR	I	565	4/22/10	4/26/10	36,476	34,871	1,605
BAXTER INTERNATIONAL INC	I	2,147	1/6/10	1/12/10	128,550	124,719	3,831
BAYER AG ADR	I	240	1/22/10	4/26/10	16,634	15,901	733
BEAR STEARNS & CO GLOBAL NT 5.7% 11/15/14	P	125,000	1/27/09	4/19/10	136,487	124,204	12,283
BERKSHIRE HATHAWAY FIN CORP 4.2% 12/15/10	P	350,000	1/21/09	1/21/10	361,483	354,623	6,860
BERKSHIRE HATHAWAY FIN CORP 4.2% 12/15/10	P	100,000	3/3/09	1/21/10	103,281	101,303	1,978
BIOGEN IDEC INC	I	997	1/6/10	1/12/10	52,852	53,270	-418
BJ'S WHOLESALE CLUB	P	200	1/19/10	6/15/10	7,738	6,768	970
BLACKBAUD INC	P	115	1/19/10	6/16/10	3,284	3,361	-77
BNP PARIBAS ADR REPS IC	P	710	Various	2/22/10	25,992	26,099	-107
BOC HONG KONG HDGS LTD	P	650	2/22/10	5/11/10	28,535	29,987	-1,452
BOLING COMPANY	I	1,599	1/6/10	3/9/10	98,770	95,589	3,181
BP CAP MKTS PLC GTD NT 5.25% 11/7/13	P	100,000	2/10/10	4/12/10	109,942	109,836	106
BP CAP MKTS PLC GTD NT 5.25% 11/7/13	P	75,000	2/10/10	4/19/10	82,779	82,338	441
BP CAP MKTS PLC GTD NT 5.25% 11/7/13	P	325,000	2/10/10	5/12/10	352,557	356,203	-3,646
BP PLC ADR	P	1800	Various	6/10/10	68,618	100,013	-31,395

THE MAX H. GLUCK FOUNDATION, INC.
Form 990PF (2009) Max H. Gluck Foundation, Inc.
Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
BRIDGE STONES CORP	I	716	4/22/10	4/26/10	23,864	23,754	110
BRITISH SKY BROADCASTING GR	I	637	4/26/10	6/30/10	26,524	24,075	2,449
BURLINGTON NORTHERN SANTA FL	P	212	Various	12/23/09	20,833	16,828	4,005
CADBURY PLC ADR	P	455	Various	1/26/10	24,213	20,734	3,479
CALIFORNIA STATE RANS 3% 6/23/10	I	3,000,000	5/24/10	6/23/10	3,000,000	3,000,000	0
CALIF STATE DWR PWR SUPPLY 5.375% 5/1/21	I	100,000	5/24/10	6/4/10	109,119	107,811	1,308
CALIF STATE ECONOMIC REC SER A 5% 7/1/15	I	750,000	5/24/10	6/3/10	801,027	794,647	6,380
CALIF STATE ECONOMIC REC SER A 5.25% 1/1/11	I	300,000	5/24/10	6/3/10	306,735	306,152	583
CALIF STATE WIDE CMNTS DEV AUTH 4% 6/15/13	I	500,000	5/24/10	6/4/10	524,000	500,000	24,000
CALIFORNIA STATE 2007 5% 6/1/13	I	7,375,000	5/24/10	6/3/10	7,677,449	7,516,453	160,996
CALIFORNIA STATE 5.125% 6/1/11	I	145,000	5/24/10	6/3/10	150,754	150,026	728
CANON INC ADR	I	463	4/22/10	4/26/10	21,698	21,053	645
CAPGE MINISA	I	503	4/22/10	4/26/10	13,229	12,833	396
CARRIFOUR SA	I	1,528	4/22/10	4/26/10	15,570	15,439	131
CHARLES RIVER LABS INTL INC	P	100	1/19/10	5/6/10	3,150	3,784	-634
CHARLES SCHWAB CORP	I	4,010	1/6/10	1/12/10	76,109	77,633	-1,524
CHAFFEM INC	P	314	10/9/09	2/10/10	29,359	20,790	8,569
CHICK POINT SOFTWARE LLC LTD	I	664	4/22/10	4/26/10	23,220	23,685	-465
CHUNGWA TEL COM CO LTD ADR	P	0,633	7/22/09	2/10/10	12	12	0
CISCO SYS INC SR NT 5.25% 2/21/11	P	350,000	1/13/09	7/23/09	370,801	364,515	6,286
CISCO SYS INC SR NT 5.25% 2/21/11	P	100,000	3/25/09	7/23/09	105,943	104,870	1,073
CISCO SYSTEMS INC	I	4,360	1/6/10	1/12/10	104,900	106,471	-1,571
CHITGROUP INC GBLNTS 5.3% 10/17/12	P	100,000	3/5/09	4/12/10	104,983	89,762	15,221
CHITGROUP INC GBLNTS 5.3% 10/17/12	P	75,000	3/5/09	4/19/10	79,222	67,374	11,848
CME GROUP INC	P	39	7/24/09	7/31/09	10,752	10,531	221
COCA-COLA BOTTLING CO	P	101	1/19/10	3/29/10	2,755	2,384	371
COLORADO DOL CUL TURAL FAC 5% 7/1/32	I	100,000	5/24/10	6/28/10	106,725	103,343	3,382
COMCAST CORPORATION	I	10,677	1/6/10	2/2/10	172,303	177,452	-5,149
COMPANHIA ENERGETICA DE MINAS GERAIS	P	1200	7/22/09	1/8/10	21,831	16,380	5,451
COMPANHIA SIDERURGICA NACIONAL ADR	P	10	7/22/09	12/21/09	313	244	69
COMPUTER SCIENCES CORP SR NT 5.5% 3/15/13	P	105,000	3/23/10	4/19/10	112,844	114,217	-1,373
CORN PRODUCTS INTL INC	P	300	1/25/10	4/21/10	10,133	8,643	1,790
COSCO WHOLESALE CORP	I	1,482	1/6/10	1/12/10	86,998	88,920	-1,922
COSCO WHSE CORP 5.3% 3/15/12	P	25,000	2/24/09	4/20/10	26,877	25,998	879
COUNTRYWIDE FINANCIAL CORP 6.25% 5/15/16	P	65,000	2/3/08	3/23/10	67,730	59,781	7,946
COUNTRYWIDE FINANCIAL CORP 6.25% 5/15/16	P	110,000	2/3/08	1/20/10	114,631	101,881	12,750
CPH ENERGIA SA	I	490	4/22/10	4/26/10	30,083	29,885	198
CREDIT SUISSE GROUP	I	851	4/22/10	4/26/10	40,898	41,418	-520
DAIMLER AG	I	677	4/22/10	4/26/10	35,643	34,723	920
DAIWA SECURITIES GR INC	I	1,490	4/22/10	4/26/10	8,046	7,876	170
DBS GROUP HLDS	I	1,125	4/22/10	4/26/10	50,962	50,328	634
DELL INC	P	90	7/24/09	8/28/09	1,480	1,210	270
DELSON CORP ADR	I	329	4/22/10	4/26/10	37,393	36,873	520
DEUTSCHE BK AKTIENGESLSCHA	I	711	4/22/10	4/26/10	52,430	51,640	790
DEUTSCHE BOERSE AG	I	1,045	1/19/10	2/4/10	6,844	8,256	-1,412
DEUTSCHE LUFTHANSA AG ADR	P	770	7/22/09	Various	12,702	10,457	2,245
DEUTSCHE POSTBK AG	I	325	4/22/10	4/26/10	11,700	11,099	601
DIAGEO PLC ADR	P	110	7/22/09	9/22/09	7,064	6,566	498
DR. PEPPER SNAPPLE GROUP INC	P	300	1/19/10	5/27/10	11,349	8,490	2,859
DRILL-QUIP INC	P	120	1/19/10	4/30/10	7,385	6,744	641

THE MAX H. GLUCK FOUNDATION, INC.

Form 990PF (2009) Max H. Gluck Foundation, Inc.

Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
EAST JAPAN RAILWAY CO	I	1,750	4/22/10	4/26/10	20,737	20,629	108
EMERSON ELECTRIC CO	I	2,044	1/6/10	1/12/10	90,741	89,548	1,193
ENEL SOCIETA PER AZIONI	I	2,709	4/22/10	4/26/10	14,737	14,864	-127
ENERGIAS DE PORTUGAL SA	I	310	4/22/10	4/26/10	11,274	11,608	-334
ENI SPA ADR	I	591	4/22/10	4/26/10	27,901	27,747	154
ENI SPA ADR	P	110	7/22/09	8/5/09	5,070	5,403	-333
ENVIRORESOURCE INC	I	868	1/6/10	1/12/10	82,814	86,349	-3,535
EPICOR SOFTWARE CORP	P	300	1/19/10	2/16/10	2,477	2,525	-48
ERICSSON (LM) TEL CO	I	1,736	4/22/10	4/26/10	21,038	19,547	1,491
EXPERIAN PLC	I	2,565	4/22/10	4/26/10	24,659	24,173	486
EXXON MOBIL CORP	I	835	1/6/10	1/12/10	58,069	58,467	-398
FANUC LTD JAPAN	P	121	1/19/10	4/28/10	7,198	5,965	1,233
FED FARM CREDIT BKS 4.875% 1/17/17	P	507,000	4/17/09	2/10/10	547,398	538,956	8,442
FED FARM CREDIT BKS 4.875% 1/17/17	P	868,000	4/17/09	3/5/10	940,947	922,233	18,714
FED HOME LN MTG CORP 4.75% 11/17/15	P	785,000	4/28/09	3/5/10	858,137	853,382	5,055
FED HOME LN MTG CORP 4.75% 11/17/15	P	40,000	6/5/09	3/5/10	43,742	42,596	1,146
FED HOME LN MTG CORP 4.75% 11/17/15	P	845,000	6/15/09	3/5/10	924,050	887,558	36,492
FED HOME LN MTG CORP 4.75% 11/17/15	P	30,000	2/12/10	3/5/10	32,806	32,844	-38
FINANCIAL FEDERAL CORP	P	793	10/9/09	1/12/10	21,821	17,332	4,489
INMA POOL #735580	P	338,638.71	5/16/08	10/2/09	285,281	273,107	12,174
INMA POOL #888093	P	1,085,139.29	1/24/08	10/2/09	782,760	764,108	18,652
FOR FORTUNE BRANDS INC 6.375% 6/15/14	P	75,000	3/8/10	4/20/10	82,031	81,721	310
FOXCONN INTEL BLDGS	I	690	4/22/10	4/26/10	12,937	13,262	-325
FRANCE TELECOM SA	I	1,429	4/22/10	4/26/10	32,466	32,667	-201
FRANKLIN RESOURCES	I	2,444	1/6/10	6/9/10	258,102	266,200	-8,098
FREEMONT MEMORAN COPPER & GOLD	P	574	Various	5/3/10	41,692	41,979	-287
FREEMONT MEMORAN COPPER & GOLD	I	638	1/6/10	1/12/10	53,406	55,704	-2,298
GAI VISION CNTY TX CRIMINAL JUST 5% 2/1/22	I	395,000	5/2/10	6/28/10	430,965	409,998	20,967
GDF SUEZ	I	752	4/22/10	4/26/10	27,673	27,537	136
GDF SUEZ ADR	P	1,090	Various	6/29/10	31,185	46,337	-15,152
GENERAL ELECTRIC CAP CORP 6% 6/15/12	P	100,000	1/30/09	4/12/10	108,642	101,719	6,923
GENERAL ELECTRIC CAP CORP 6% 6/15/12	P	75,000	1/30/09	4/20/10	81,481	76,277	5,204
GILLAD SCIENCES INC	P	602	Various	5/13/10	24,013	27,806	-3,793
GLAXOSMITHKLINE INC PLC	I	805	4/22/10	4/26/10	31,201	31,081	120
GOLD HILLS LTD	I	1,650	4/22/10	4/26/10	21,439	21,285	154
GOLDMAN SACHS FINANCIAL INC INST	I	10/7/09	519,134.72	12/31/09	5,010,965	5,010,976	-11
GOLDMAN SACHS FINANCIAL INC INST	I	1/6/10	155,279.51	1/11/10	1,505,720	1,505,713	7
GOLDMAN SACHS FINANCIAL INC INST	I	4/20/10	379,762.51	4/23/10	3,661,708	3,668,506	-3,798
GOLDMAN SACHS GR INC FDIC LTD 3.25% 6/15/12	P	70,000	1/15/09	4/12/10	72,891	71,899	992
GOLDMAN SACHS GR INC FDIC LTD 3.25% 6/15/12	P	150,000	1/15/09	4/19/10	156,301	154,033	2,268
GOLDMAN SACHS SHIT DUR GOV FD	I	10/7/09	487,820.57	12/31/09	5,014,795	5,101,518	-86,723
GOLDMAN SACHS SHIT DUR GOV FD	I	1/6/10	145,489.82	1/11/10	1,507,763	1,506,283	1,480
GOLDMAN SACHS SHIT DUR GOV FD	I	4/20/10	357,852.81	4/23/10	3,696,617	3,700,198	-3,581
GRAND PRAIRIE TX ISD 5.125% 2/15/31	I	100,000	5/24/10	6/16/10	109,525	104,229	5,296
GRUPO TELEVISAO S.A. GDS	I	1,192	4/22/10	4/26/10	25,177	25,187	-10
HALLIBURTON CO	P	440	7/24/09	9/16/09	12,271	10,238	2,033
HANNOVER RUCKVERSICHERUNGS CORP	I	716	4/22/10	4/26/10	17,470	17,381	89
HARRIS CORP	P	85	7/24/09	10/28/09	3,558	2,653	905
HEICO CORP	P	599.75	10/9/09	6/17/10	16,781	15,209	1,572
HELINIC TELECOM ORG	I	1,755	4/22/10	4/26/10	9,794	9,881	-87
HEWLETT PACKARD CO	I	1,243	1/6/10	6/18/10	210,546	221,400	-10,854
HOME RETAIL GROUP PLC	I	1,421	4/22/10	4/26/10	25,848	25,187	661

THE MAX H GLUCK FOUNDATION, INC.

Form 990PF (2009) Max H Gluck Foundation, Inc.

Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
HONOLULU INTL INC	I	2,405	1/6/10	1/12/10	100,850	97,283	3,567
HONOLULU HC&C WSTWR 5.1525% 7/1/11	I	130,000	5/24/10	6/16/10	135,270	132,708	2,562
HOPEWELL HDGS LTD ADR	P	920	7/22/09	8/21/09	2,776	2,935	-159
HOUSEHOLD FINANCE CORP 7% 5/15/12	P	125,000	4/1/09	3/23/10	136,720	108,041	28,679
HOUSEHOLD FINANCE CORP 7% 5/15/12	P	100,000	4/1/09	4/20/10	108,975	86,854	22,121
HSBC HDGS PLC ADR	P	250	7/22/09	Various	13,620	11,424	2,196
HSBC HOLDINGS PLC	I	955	4/22/10	4/26/10	50,799	50,357	442
IBM INTL GROUP CAP LLC 5.05% 10/22/12	P	100,000	1/21/10	4/19/10	108,746	108,332	414
ING GROUP NV ADR	I	1,520	4/22/10	4/26/10	15,013	15,018	-5
INTERCONTINENTAL EXCHANGE INC	P	346	Various	4/7/10	36,882	33,461	3,421
INTESA SANPAOLO	P	61	1/19/10	3/25/10	1,361	1,653	-292
J SAINSBURY PLC	I	874	4/22/10	4/26/10	18,861	18,573	288
JARDINE MATHESON HDGS LTD	I	640	4/22/10	4/26/10	23,200	22,874	326
JOHNSON & JOHNSON	I	1,524	1/6/10	1/12/10	98,117	98,222	-105
JP MORGAN CHASE & CO	I	2,347	1/6/10	1/12/10	101,156	103,080	-1,924
KELLOGG CO NT SLR B 6.6% 4/1/11	P	50,000	1/13/09	4/9/10	52,650	51,456	1,194
KELLOGG CO NT SLR B 6.6% 4/1/11	P	75,000	1/13/09	4/20/10	78,938	77,129	1,809
KONINKLIJKE KPN NV	I	1,938	4/22/10	4/26/10	28,348	29,130	-782
KONINKLIJKE PHILIPSLI ELEKTRON NV	I	715	4/22/10	4/26/10	25,718	24,911	807
KROGER CO 6.75% 4/15/12	P	25,000	2/23/09	4/20/10	27,330	25,955	1,375
KUBOTA CORP ADR	I	563	4/22/10	4/26/10	25,271	24,564	707
LATARGI	I	462	4/26/10	5/20/10	6,574	8,686	-2,112
LAS FOMITAS CASINO DIST 5% 7/1/27	I	100,000	5/24/10	6/2/10	108,616	107,513	1,103
LAS VEGAS NV SLR A 5.125% 12/1/32	I	100,000	5/24/10	6/28/10	109,125	104,061	5,064
LEGAT & GENERAL GR PLC	I	2,026	4/23/10	4/26/10	13,922	13,871	51
LG DISPLAY CO LTD	I	1,135	4/22/10	4/26/10	23,423	23,302	121
LLOYDS BANKING GR PLC	I	4,217	4/22/10	4/26/10	18,470	17,627	843
LONMIN PLC	I	638	4/22/10	4/26/10	19,854	18,936	918
LONZA GR AG	I	2,984	4/22/10	4/26/10	23,394	22,678	716
LULULEMON ATHLETICA INC	P	25	1/19/10	6/30/10	961	785	176
LUXOTTICA GR ADR	I	858	4/22/10	4/26/10	24,934	24,676	258
MAKITA CORP ADR	I	585	4/22/10	4/26/10	18,462	18,138	324
MASS ST CONS LN SER B 5.25% 3/1/21	I	310,000	5/24/10	6/2/10	330,336	318,978	11,358
MASS ST BDC-CONS SER D 5.375% 8/1/19	I	450,000	5/24/10	6/28/10	486,886	465,786	21,100
MATTHEWS INTL CORP	P	65	1/19/10	6/15/10	2,023	2,282	-259
MCKINSON CORP	P	85	7/24/09	4/23/10	5,752	3,931	1,821
MEDCO OBTAINMENT SOLUTIONS INC	P	131	7/24/09	9/16/09	7,290	6,511	779
MERCK KGAA	I	230	4/22/10	4/26/10	6,458	6,444	14
MERRILL LYNCH & CO 5.45% 2/15/13	P	100,000	2/25/09	4/9/10	105,620	90,006	15,614
MERRILL LYNCH & CO 5.45% 2/15/13	P	75,000	2/25/09	4/20/10	79,687	67,562	12,125
MICROSOFT CORP	I	3,445	1/6/10	1/12/10	103,108	106,003	-2,895
MISSISSIPPI DEV BK 5.25% 6/1/26	I	130,000	5/24/10	6/16/10	144,385	136,496	7,889
MISSISSIPPI DEV BK 5.625% 7/1/24	I	100,000	5/24/10	6/16/10	110,918	106,374	4,544
MITSUBISHI ESTATE LTD ADR	I	197	4/22/10	4/26/10	33,848	33,271	577
MONSANTO CO	P	153	7/24/09	9/14/09	11,864	12,703	-839
MUTUAL ABOLINGUS HDGS AG	I	877	4/22/10	4/26/10	24,687	24,611	76
MUTCHENER RUECKVERSICHERUNG	I	1,476	4/22/10	4/26/10	22,213	23,471	-1,258
MUNICH RE GROUP ADR	P	2010	Various	Various	34,852	36,147	-1,295
MURATA MFG CO LTD	I	569	4/22/10	4/26/10	32,381	32,827	-446
NALCO HDG CO	P	2730	10/8/09	1/5/10	69,569	54,562	15,007
NATIONAL BANK OF GRIFFIN	I	3,134	4/22/10	4/26/10	11,859	13,810	-1,951
NESHE SA ADS	P	60	7/22/09	9/22/09	2,577	2,419	158
NEW JERSEY ST TRANS TRFD 5.5% 6/15/18	I	235,000	5/24/10	6/3/10	264,347	249,116	15,231
NIKE	I	1,287	1/6/10	1/12/10	83,006	84,189	-1,183
NIKE INC CL B	P	558	4/19/10	6/25/10	38,623	34,935	3,688
NINTENDO LTD ADR	P	450	7/22/09	5/11/10	16,550	15,538	1,012

THE MAX H GLUCK FOUNDATION, INC

Form 990PF (2009) Max H Gluck Foundation, Inc.

Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
NISSAN MOTOR CO LTD	I	871	4/22/10	4/26/10	15,138	14,878	260
NOKIA CORP	I	1,691	4/22/10	4/26/10	21,186	23,174	-1,988
NOKIA CORP ADR	P	2520	Various	Various	30,031	33,614	-3,613
NOMURA HDGS INC	I	1,771	4/22/10	4/26/10	12,840	12,521	319
NORTHWEST PKWY PUB HWY CO 5.125% 6/15/26	I	1,000,000	5/24/10	6/2/10	1,061,160	1,034,960	26,500
NORTHWEST TX IND SD 5% 8/15/28	I	170,000	5/24/10	6/28/10	186,107	176,589	9,518
NOVARTIS AG ADR	P	90	7/22/09	9/22/09	4,413	3,973	470
NOVO NORDISK A/S	P	114	1/19/10	6/30/10	9,216	7,676	1,540
NSK LTD ADR	I	532	4/22/10	4/26/10	40,756	40,180	576
NTT DOCOMO, INC	I	921	4/22/10	4/26/10	14,652	14,929	-277
OCCIDENTAL PETROLEUM CORP	I	1,071	1/6/10	1/12/10	86,002	89,418	-3,416
ORACLE CORP	I	3,791	1/6/10	1/12/10	92,177	92,728	-551
ORIX CORP ADR	I	441	4/22/10	4/26/10	19,729	19,483	246
PANASONIC CORPORATION	I	990	4/22/10	4/26/10	14,691	11,563	128
PEPSICO INC	I	1,440	1/6/10	1/12/10	88,562	88,358	204
PIPETROFIO BRASILEIRO SA ADR	P	440	7/24/09	9/28/09	17,087	15,012	2,075
PNC HDG CORP GRD TLGP 2.3% 6/22/12	P	75,000	2/18/09	4/9/10	76,583	75,177	1,406
PNC HDG CORP GRD TLGP 2.3% 6/22/12	P	150,000	2/18/09	4/20/10	153,075	150,351	2,724
POSCO	I	174	4/22/10	4/26/10	21,231	20,685	546
PRAXAIR INC	I	925	1/6/10	1/12/10	74,681	74,694	-13
PRICELINE.COM INC	P	54	7/24/09	12/23/09	12,356	6,618	5,738
PRIMARIS RETAIL REAL ESTATE INV FTR	P	100	7/22/09	1/29/10	1,566	1,174	392
PROCTER & GAMBLE CO	I	1,193	1/6/10	1/12/10	72,623	72,591	29
PRUDENTIAL CORP ADR	I	833	4/22/10	4/26/10	14,027	14,136	-109
PSS WORLD MEDICAL INC	P	550	1/19/10	4/13/10	11,252	12,113	-861
PUBLICIS GR SA	I	1,537	4/22/10	4/26/10	34,812	34,526	286
QUALCOMM INC	I	1,931	1/6/10	1/12/10	92,957	91,916	1,041
RALCORP HOLDINGS INC	P	130	10/6/09	2/25/10	8,669	7,590	1,079
RBC BLARINGS INC	P	589	10/9/09	5/27/10	16,431	14,171	2,260
REGIONAL TRANS DIST CO 5% 11/1/24	I	145,000	5/24/10	6/4/10	161,662	152,183	9,479
REPSOL YPF SA ADR	I	1,446	4/22/10	4/26/10	34,747	34,458	289
RLSLARCH IN MOTION LTD	I	1,186	1/6/10	1/6/10	76,755	77,564	-809
RIEON CO LTD	I	240	4/22/10	4/26/10	20,880	20,031	846
RIOCAN REAL ESTATE INV FTR	P	500	7/22/09	1/7/10	9,295	6,870	2,425
ROLLS-ROYCE GR PLC	I	620	4/22/10	4/26/10	28,489	27,736	753
Royal Dutch Shell PLC	I	1,525	4/22/10	4/26/10	93,276	92,552	724
RWL AG ADR	P	150	7/22/09	1/8/10	14,663	12,479	2,184
SABMiller PLC	P	61	1/19/10	1/20/10	1,723	1,775	-52
SACFO CNTY CA WTR HDG 4.75% 6/1/28	I	125,000	5/24/10	6/16/10	136,941	130,065	6,876
SANOI-AVENTIS	I	476	4/22/10	4/26/10	17,217	17,136	81
SCANSOURCE INC	P	199	7/23/09	8/19/09	5,371	5,552	-181
SCHLUMBERGER LTD	I	1,450	1/6/10	1/12/10	101,519	99,759	1,760
SCHLUMBERGER LTD	P	133	1/19/10	4/30/10	9,539	9,420	119
SCHNEIDER ELECTRIC SA	I	677	4/22/10	4/26/10	8,016	7,757	259
SEALY TX IND SCH DIST 5.05% 2/15/18	I	180,000	5/24/10	6/2/10	191,657	185,094	6,563
SEALY TX IND SCH DIST RE-DG 5.15% 2/15/19	I	150,000	5/24/10	6/3/10	159,742	154,482	5,260
SHARP CORP ADR	I	1,202	4/22/10	4/26/10	15,614	15,626	-12
SHELL INTL FIN BV 4% 3/21/14	P	100,000	3/20/09	4/9/10	105,097	100,650	4,447
SHELL INTL FIN BV 4% 3/21/14	P	75,000	3/20/09	4/20/10	78,881	75,484	3,397
SHISEIDO CO LTD	I	1,159	4/22/10	4/26/10	23,933	24,218	-285
SIEMENS AKTIENGESELLSCHAFT	I	847	4/22/10	4/26/10	85,736	81,575	4,161
SONY CORP	I	745	4/22/10	4/26/10	26,276	26,172	104
SPX CORPORATION	P	510	7/24/09	2/18/10	30,868	27,692	3,176
STARWOOD HOTELS & RESORTS	P	300	1/19/10	4/29/10	15,514	11,622	3,892
STATOILHYDRO ASA	I	762	4/22/10	4/26/10	19,057	18,684	373
SUMITOMO METAL INDUSTRIES LTD	I	667	4/22/10	4/26/10	19,256	19,348	-92

THE MAX H GLUCK FOUNDATION, INC.

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Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
SUMITOMO MITSUBISHI FIN. GR. INC.	I	8,140	4/22/10	4/26/10	28,083	28,596	-513
SWISS REINSURANCE	I	176	4/22/10	4/26/10	8,298	8,168	130
TAISEI CORP ADR	I	301	4/22/10	4/26/10	6,818	7,082	-264
TAKEDA PHARMACEUTICAL CO LTD	I	273	4/22/10	4/26/10	5,760	5,881	-121
TARGET CORP	I	2,812	1/6/10	4/13/10	142,507	141,133	1,374
TDK CORP ADR	I	310	4/22/10	4/26/10	20,252	20,516	-264
TELEFONICA S.A. ADR	P	100	7/22/09	2/22/10	7,065	7,039	26
TELESTRA CORP ADR	I	1,885	4/22/10	4/26/10	27,822	27,668	154
THE TRAVELERS COMPANIES	I	1,603	1/6/10	1/12/10	77,997	77,998	-1
THERMO FISHER SCIENTIFIC INC	I	1,400	1/6/10	1/12/10	68,370	67,354	1,016
THK CO LTD	I	1,873	4/22/10	4/26/10	19,426	19,648	-222
TIME WARNER INC	P	200	1/28/10	5/14/10	10,443	8,942	1,501
TIFF COMPANIES INC	P	401	Various	12/23/09	14,813	14,721	122
TOKIO MARINE HOLDINGS INC	I	1,313	4/22/10	4/26/10	40,625	40,745	-120
TOKYO GAS CO LTD	I	780	4/22/10	4/26/10	32,323	32,681	-358
TOMRA SYSTEMS A/S ADR	I	3,748	4/22/10	4/26/10	17,840	18,185	-345
TORTOISE ENERGY CAP CORP	P	140	1/19/10	6/30/10	3,219	3,290	-71
TOTAL SA	I	403	4/22/10	4/26/10	22,971	22,987	-16
TOYOTA MOTOR CORP	P	17	1/19/10	2/3/10	1,300	1,560	-260
TRACTOR SUPPLY CO	P	75	1/19/10	6/30/10	4,607	3,981	626
TRANSOCEAN LTD	I	368	4/22/10	4/26/10	32,781	33,227	-446
TSAKOS ENERGY NAVIGATION LTD	P	2300	Various	Various	31,305	37,421	-3,116
TURKCELL ILLUMINIZMILLI RI	P	556	4/26/10	6/30/10	7,571	10,971	-3,400
UNILEVER N.V. NY	I	2,009	4/22/10	4/26/10	62,617	61,877	740
UNILEVER NV	I	4,730	1/6/10	3/9/10	147,688	150,650	-2,962
UNITED OVERSEAS BANK LTD	P	550	7/22/09	12/9/09	15,564	11,902	3,662
UNIVERSAL REVS MULTI PURP SER Q 5% 9/1/33	I	250,000	5/24/10	6/28/10	264,052	262,833	1,219
UST BOND 4.375% 11/15/39	P	50,000	1/7/10	3/5/10	48,554	48,632	-78
UST BONDS 7.5% 11/15/16	P	230,000	2/6/09	4/9/10	289,117	288,765	352
UST BONDS 7.5% 11/15/16	P	110,000	2/6/09	4/19/10	555,981	552,085	3,896
UST BONDS 7.5% 11/15/16	P	60,000	3/13/09	4/19/10	75,816	76,634	-818
UST BONDS 7.5% 11/15/16	P	95,000	3/13/09	4/29/10	120,012	121,217	-1,205
UST BONDS 7.5% 11/15/16	P	50,000	12/21/09	4/29/10	63,164	63,158	6
UST BONDS 7.5% 11/15/16	P	130,000	3/5/10	4/29/10	164,227	164,926	-699
UST NOTE 8.75% 2/29/12	P	200,000	3/5/10	5/12/10	200,289	199,868	421
UST NOTE 10% 4/30/12	P	200,000	5/12/10	6/11/10	201,077	200,500	577
UST NOTE 11.25% 12/15/12	P	200,000	1/7/10	3/5/10	199,372	197,360	2,012
UST NOTE 12.625% 12/31/14	P	225,000	1/20/10	3/5/10	229,661	225,713	3,948
UST NOTE INFL IND 0.875% 4/15/10	P	535,000.00	Various	10/2/09	609,997	608,332	1,665
UST NOTE INFL IND 3% 7/15/12	P	460,000.00	Various	10/2/09	589,797	551,112	38,685
UST NOTES 3.75% 11/15/18	P	900,000	6/10/09	11/24/09	932,184	887,051	45,133
UST NOTES 1.375% 2/15/13	P	100,000	2/24/10	4/12/10	99,469	99,925	-456
UST NOTES 1.375% 2/15/13	P	250,000	2/24/10	4/19/10	249,102	219,813	29,289
UST NOTES 2.375% 8/31/14	P	1,850,000	11/24/09	1/5/10	1,845,953	1,873,510	-27,557
UST NOTES 2.625% 5/31/10	P	725,000	1/26/09	11/24/09	733,949	732,549	1,400
UST NOTES 2.625% 5/31/10	P	160,000	3/6/09	11/24/09	161,975	161,518	457
UST NOTES 3.375% 11/15/19	P	135,000	1/5/10	4/9/10	129,811	130,942	-1,131
UST NOTES 3.375% 11/15/19	P	335,000	1/5/10	4/19/10	324,060	324,950	-890
UST NOTES 3.375% 11/15/19	P	385,000	1/5/10	5/26/10	389,271	373,562	15,709
UST NOTES 3.625% 6/15/10	I	1,000,000.00	5/24/10	6/15/10	1,000,000	1,000,000	0
UST NOTES INFL IDX 0.625% 4/15/13	P	1,395,000	4/8/09	2/24/10	1,460,652	1,415,377	45,275
UST NOTES INFL IDX 1.625% 1/15/18	P	100,000	1/28/09	4/9/10	106,175	99,558	6,617
UST NOTES INFL IDX 1.625% 1/15/18	P	170,000	1/28/09	4/19/10	181,196	169,249	11,947
VLORIA ENVIRONMENT	I	162	4/22/10	4/26/10	5,307	5,349	-42
VERBUND/OSTERREICHISCHE ELEK	I	1,214	4/26/10	6/30/10	7,471	10,051	-2,580
VERMILLION ENERGY TRUST	P	80	7/22/09	2/1/09	2,468	2,094	374
VISA INC	I	682	1/6/10	1/12/10	58,693	58,625	68

THE MAX H GLUCK FOUNDATION, INC.

Form 990PF (2009) Max H Gluck Foundation, Inc

Part IV Capital Gains and Losses for Tax on Investment Income (Continued)

Description	How Acquired	Total Shares	Date		Gross Sales Price	Basis	
			Acquired	Date Sold			
VIVENDI	I	415	4/22/10	4/26/10	11,466	11,112	324
VOLVO AKTILBOLAGET ADR B	P	2900	Various	4/26/10	37,362	21,339	16,023
WAL-MART INC PART MGT CL 1125% 2/15/11	P	450,000	Various	2/10/10	466,155	159,820	6,335
WAL-MART DE MEXICO SAB DE CV	I	P	1/19/10	4/21/10	964	922	42
WELLS FARGO & CO 4.625% 8/9/10	P	150,000	2/27/09	9/24/09	464,116	453,126	10,990
WELLS FARGO SHORT DURATION GOVT BDFD	P	387,771.126	Various	Various	4,026,079	4,040,559	-14,480
WEST FARMERS LTD	I	1,830	4/22/10	4/26/10	25,543	25,717	-174
WEST VA WTR DLV AUTH 5.5% 10/1/23	I	435,000	5/24/10	6/2/10	495,243	467,434	27,809
WILMINGTON TRUST CORP	P	180	1/19/10	3/3/10	2,524	2,544	-20
WM MORRISON SUPERMARKETS PLC	I	121	4/22/10	4/26/10	2,823	2,764	59
XTO ENERGY INC	P	438	Various	12/23/09	20,601	17,896	2,705
XTO ENERGY INC	P	300	1/19/10	4/26/10	14,579	14,151	428
YU YU N INDUSTRIAL HOLDINGS	I	1,811	4/22/10	4/26/10	31,924	31,263	661
YUM BRANDS INC	P	275	7/24/09	4/15/10	11,903	9,187	2,716
ZENITH NATIONAL INSURANCE CORP	P	205	1/19/10	3/3/10	7,810	6,197	1,613
ZURICH FINANCIAL SERVICES	I	646	4/22/10	4/26/10	14,966	14,942	24
Total					69,797,794	68,998,751	799,043
CAPITAL GAIN DISTRIBUTIONS			Various		31,724		31,724
TOTAL CAPITAL GAINS					69,829,518	68,998,751	830,767

Additional Data

Software ID: 09000047

Software Version:

EIN: 95-3979100

Name: Max H Gluck Foundation Inc

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Camilla Townsend	Executive Dir 6 00	48,600		
2019 West 35th Street San Pedro, CA 90732				
Betty S Shelhamer	Director 1 00	2,000		
P O Box 55516 Sherman Oaks, CA 91413				
Julie Kaswick	Director 1 00	2,000		
P O Box 55516 Sherman Oaks, CA 91413				
Jennifer Kaswick	Director 0 50	2,000		
P O Box 55516 Sherman Oaks, CA 91413				
Richard Reinis	Secretary 1 00	1,500		
2121 Ave of the Stars Ste 900 Los Angeles, CA 90067				
Jon A Kaswick MD	President 2 00	2,000		
P O Box 55516 Sherman Oaks, CA 91413				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Regents of UC-Riverside900 University Ave/3143 HMNSS Riverside,CA 92521	None	Public	Music education/student fellowships	489,931
Los Angeles Co HS for the Arts5151 State University 1204 Los Angeles,CA 90032	None		Arts education	55,000
The Coburn School200 S Grand Ave Los Angeles,CA 90012	None	Public	Summer Encounter arts education program	45,000
Orange Co HS of the Arts Fdtn1010 N Main Street Santa Ana,CA 92701	None	Public	Support community service arts programs	62,000
Nat Hist Museum LA Co900 Exposition Blvd Los Angeles,CA 90007	None	Public	Space science education truck for LAUSD	103,912
Los Angeles Co Museum of Art5905 Wilshire Blvd Los Angeles,CA 90036	None	Public	Maya art truck/art education LAUSD	217,115
Regents of UC-Los Angeles2539 Schoenberg Hall Los Angeles,CA 90095	None	Public	Music Education/Student fellowships	457,500
Nat Hist Museum LA Co900 Exposition Blvd Los Angeles,CA 90007	None	Public	Marine Science Education Truck for LAUSD science program	99,666
Nat Hist Museum LA Co900 Exposition Blvd Los Angeles,CA 90007	None	Public	Earth science truck for LAUSD science education	104,422
The Juilliard School60 Lincoln Center New York,NY 10023	None	Public	Student fellowship program	250,000
San Diego Opera1200 3rd Avenue San Diego,CA 92101	None	Public	Opera outreach programs	50,000
Total				1,934,546