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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

2009

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

For the 2009 calendar year, or tax year beginning 7/01, 2009, and ending 6/30, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C Please use IRS label or print or type. See specific instructions. ACEC CALIFORNIA 1303 J STREET #450 SACRAMENTO, CA 95814		D Employer Identification Number 94-1331745	
				E Telephone number 916-441-7991	
				G Gross receipts \$ 2,196,456.	
		F Name and address of principal officer PAUL MEYER SAME AS C ABOVE		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list (see instructions)	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (6) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		J Website: WWW.ACEC-CA.ORG			
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of Formation 1960		M State of legal domicile CA	

Part I Summary

1 Briefly describe the organization's mission or most significant activities: ADVANCEMENT OF ENGINEERING	
2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets.	
3 Number of voting members of the governing body (Part VI, line 1a) 3 61	
4 Number of independent voting members of the governing body (Part VI, line 1b) 4 61	
5 Total number of employees (Part V, line 2a) 5 12	
6 Total number of volunteers (estimate if necessary) 6 0	
7a Total gross unrelated business revenue from Part VIII, column (C), line 12 7a 60,655.	
b Net unrelated business taxable income from Form 990-T, line 34 7b 3,579.	
8 Contributions and grants (Part VIII, line 1h) 8 77,074. 52,336.	
9 Program service revenue (Part VIII, line 2g) 9 2,046,746. 2,045,852.	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 19,418. 4,163.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 91,981. 94,105.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 2,235,219. 2,196,456.	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 13 110,000. 43,000.	
14 Benefits paid to or for members (Part IX, column (A), line 4) 14 1,020,777. 962,275.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 1,231,315. 1,101,923.	
16a Professional fundraising fees (Part IX, column (A), line 11e) 16a 2,362,092. 2,107,198.	
b Total fundraising expenses (Part IX, column (D), line 25) b -126,873. 89,258.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f, 11g, 11h, 11i, 11j, 11k, 11l, 11m, 11n, 11o, 11p, 11q, 11r, 11s, 11t, 11u, 11v, 11w, 11x, 11y, 11z) 17 782,850. 900,052.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 18 782,850. 900,052.	
19 Revenue less expenses. Subtract line 18 from line 12 19 782,850. 900,052.	
20 Total assets (Part X, line 16) 20 856,699. 963,691.	
21 Total liabilities (Part X, line 26) 21 73,849. 63,639.	
22 Net assets or fund balances. Subtract line 21 from line 20 22 782,850. 900,052.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	Paul Meyer Signature of officer		5/13/11 Date
	Paul Meyer, Executive Director Type or print name and title		
Paid Preparer's Use Only	Preparer's signature Debbie M. Ask, CPA DEBBIE MCCARDLE ASK, C.P.A.	Date 5/11/11	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 JOHN WADDELL & CO., CPAS 3416 AMERICAN RIVER DRIVE, #A SACRAMENTO, CA 95864	Preparer's identifying number (see instructions) P00052634	EIN 94-2329070

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

Part II Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

ADVANCEMENT OF ENGINEERING

-----2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ including grants of \$) (Revenue \$)
HELD NAVFAC SYMPOSIUM AND EDUCATIONAL SEMINARS ON NPDES, MARKETING AND THE ATTORNEY'S
ROUNDTABLE.

-----4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)
HELD ANNUAL CONVENTION ATTENDED BY 123 PARTICIPANTS

-----4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)
MONITORED LEGISLATION IMPACTING THE INDUSTRY AND PROMOTED A SAFE SUSTAINABLE BUILDING
ENVIRONMENT, A HEALTHY BUSINESS CLIMATE, LEGAL ACCOUNTABILITY TIED TO RESPONSIBILITY,
QUALIFICATIONS-BASED SELECTION OF PROFESSIONAL SERVICES, AND UNENCUMBERED
PUBLIC/PRIVATE PARTNERSHIPS. THE WEBSITE CONTAINS DETAILS OF SPONSORED/SUPPORTED AND
OPPOSED BILLS.

-----4d Other program services. (Describe in Schedule O.) SEE SCHEDULE O(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A		X
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II		
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	X	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		
• Did the organization report an amount for investments- other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		
• Did the organization report an amount for investments- program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	X	
12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H		X

Part V Checklist of Required Schedules (continued)

		Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and II	22		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25	24a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25a Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		X
34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	X	

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Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	13	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	12	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to file this return. (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
3b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If 'Yes,' enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	X	
6b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	X	
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		
7b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		
7d	If 'Yes,' indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make any distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from other members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) nonexempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year		

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Form 990 (2009)

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	61	
b Enter the number of voting members that are independent	61	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? SEE SCH O	X	
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders? SEE SCHEDULE O.	X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? SEE SCHEDULE O	X	
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	X	
b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O		
12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13		X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done		
13 Does the organization have a written whistleblower policy?		X
14 Does the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers of key employees of the organization.		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed: NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. **SEE SCHEDULE O**

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

► DARLENE STEINER 1303 J STREET/STE.450/SACRAMENTO, CA 95814 916-441-7991

Part VIII Statement of Revenue

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a			
	b Membership dues	1 b			
	c Fundraising events	1 c			
	d Related organizations	1 d			
	e Government grants (contributions)	1 e			
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 52,336.			
	g Noncash contribns included in lns 1a-1f. . . \$				
h Total. Add lines 1a-1f.		52,336.			
PROGRAM SERVICE REVENUE	2 a <u>MEMBERSHIP DUES & ASSESSMENTS</u>	<u>Business Code</u> 900099	1,471,501.	1,471,501.	
	b <u>PUBLICATION SALES</u>	511190	270,491.	259,136.	11,355.
	c <u>SEMINARS</u>	611430	157,463.	157,463.	
	d <u>CONVENTION</u>	900099	81,120.	81,120.	
	e <u>ENGINEERING EXCELLENCE</u>	900099	64,027.	64,027.	
	f All other program service revenue		1,250.	1,250.	
	g Total. Add lines 2a-2f		2,045,852.		
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		4,163.		4,163.
	4 Income from investment of tax-exempt bond proceeds				
	5 Royalties				
	6 a Gross Rents	(i) Real (ii) Personal			
	b Less: rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss)				
	7 a Gross amount from sales of assets other than inventory.	(i) Securities (ii) Other			
	b Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)				
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a			
	b Less: direct expenses	b			
	c Net income or (loss) from fundraising events				
	9 a Gross income from gaming activities. See Part IV, line 19	a			
	b Less: direct expenses	b			
	c Net income or (loss) from gaming activities				
10 a Gross sales of inventory, less returns and allowances	a				
b Less: cost of goods sold.	b				
c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code			
11 a <u>RENT/ADMINISTRATION FEES</u>	561000	31,800.		31,800.	
b <u>ROYALTIES</u>	900099	24,125.			24,125.
c <u>SELF-HELP COUNTIES CONF</u>	561000	17,500.		17,500.	
d All other revenue.		20,680.	20,680.		
e Total. Add lines 11a-11d.		94,105.			
12 Total revenue. See instructions		2,196,456.	2,055,177.	60,655.	28,288.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	43,000.			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	235,627.			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.			
7 Other salaries and wages	454,192.			
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	89,122.			
9 Other employee benefits	126,913.			
10 Payroll taxes	56,421.			
11 Fees for services (non-employees)				
a Management				
b Legal	4,651.			
c Accounting	7,175.			
d Lobbying	274,943.			
e Prof fundraising svcs. See Part IV, ln 17				
f Investment management fees				
g Other	60,000.			
12 Advertising and promotion	10,131.			
13 Office expenses	200,036.			
14 Information technology	72,778.			
15 Royalties				
16 Occupancy	118,636.			
17 Travel	34,888.			
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings.	296,064.			
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a ACEC DELEGATES	11,451.			
b LEGISLATIVE BILL SERVICE	7,428.			
c INCOME TAXES	3,742.			
d				
e				
f All other expenses				
25 Total functional expenses Add lines 1 through 24f	2,107,198.			
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2009)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing ..		1	48,559.
	2 Savings and temporary cash investments	563,345.	2	589,938.
	3 Pledges and grants receivable, net ..		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net ..		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges ..	2,278.	9	3,718.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation.	10b	10c	
	11 Investments — publicly-traded securities	291,076.	11	321,476.
	12 Investments — other securities. See Part IV, line 11		12	
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	856,699.	16	963,691.	
LIABILITIES	17 Accounts payable and accrued expenses		17	522.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L ..		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties.		24	
	25 Other liabilities. Complete Part X of Schedule D	73,849.	25	63,117.
	26 Total liabilities. Add lines 17 through 25	73,849.	26	63,639.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, and equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds ..	782,850.	32	900,052.
	33 Total net assets or fund balances.	782,850.	33	900,052.
34 Total liabilities and net assets/fund balances.	856,699.	34	963,691.	

BAA

Form 990 (2009)

Part X Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c		X
3a		X
3b		

BAA

Form 990 (2009)

SCHEDULE C
(Form 990 or 990-EZ)**Political Campaign and Lobbying Activities**

OMB No 1545-0047

2009Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service**For Organizations Exempt From Income Tax Under section 501(c) and section 527**▶ **Complete if the organization is described below.**▶ **Attach to Form 990 or Form 990-EZ.▶ See separate instructions.****If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: complete Part I-A only.

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

ACEC CALIFORNIA

Employer identification number

94-1331745

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ... ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If 'Yes,' describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total of exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ... ▶ \$
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☒ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
CITIZEN POWER CAMPAIGN	18002 IRVINE BLVD, #108 TUSTIN, CA 92780	27-1565738		10,000.
SCHWARZENEGGER'S CA DREAM TEAM	909 N. SEPULVEDA, STE 210 EL SEGUNDO, CA 90245	20-0428735		10,000.
YES ON PROP 14	2350 KERNER BLVD, STE 250 SAN RAFAEL, CA 94901	27-1213263		10,000.
CALIFORNIANS AGAINST HIGHER TAXES	1215 K STREET, SUITE 2260 SACRAMENTO, CA 95814	57-1156158		10,000.
CA ACEC PAC	1303 J ST, #450 SACRAMENTO, CA 95814	68-0011348		283,922.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2009

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group.
- B** Check ☐ if the filing organization checked box A and 'limited control' provisions apply.

Limits on Lobbying Expenditures—
(The term 'expenditures' means amounts paid or incurred.)(a) Filing
organization's totals(b) Affiliated
group totals

- 1a** Total lobbying expenditures to influence public opinion (grass roots lobbying)
- b** Total lobbying expenditures to influence a legislative body (direct lobbying)
- c** Total lobbying expenditures (add lines 1a and 1b)
- d** Other exempt purpose expenditures.
- e** Total exempt purpose expenditures (add lines 1c and 1d).

f Lobbying nontaxable amount. Enter the amount from the following table in both columns.

If the amount on line 1e, column (a) or (b) is	The lobbying nontaxable amount is
Not over \$500,000	20% of the amount on line 1e.
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.
Over \$17,000,000	\$1,000,000.

g Grassroots nontaxable amount (enter 25% of line 1f)**h** Subtract line 1g from line 1a. If zero or less, enter -0-**i** Subtract line 1f from line 1c. If zero or less, enter -0-**j** If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?☐ Yes ☐ No**4-Year Averaging Period Under Section 501(h)**
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f.)**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

BAA

Schedule C (Form 990 or 990-EZ) 2009

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities? If 'Yes,' describe in Part IV.			
j Total. Add lines 1c through 1i.			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If 'Yes,' enter the amount of any tax incurred under section 4912			
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		X
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		X
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	X	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III-A, line 3 is answered 'Yes.'

1 Dues, assessments and similar amounts from members	1	1,471,501.
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	382,742.
b Carryover from last year	2b	117,591.
c Total	2c	500,333.
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	346,218.
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	154,115.
5 Taxable amount of lobbying and political expenditures (see instructions)	5	0.

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Part IV Supplemental Information (continued)

[illegible]

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

- ▶ Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

ACEC CALIFORNIA

Employer identification number

94-1331745

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or for any other purpose conferring impermissible private benefit?? ☐ Yes ☐ No

Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

1a Beginning of year balance

b Contributions

c Net Investment earnings, gains, and losses

d Grants or scholarships

e Other expenditures for facilities and programs

f Administrative expenses

g End of year balance

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a					
b					
c					
d					
e					
f					
g					

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations.

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated Depreciation	(d) Book Value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ▶ 0.

BAA

Schedule D (Form 990) 2009

Part VII Investments—Other Securities See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Column (b) must equal Form 990 Part X, col. (B) line 12.) ▶		

Part VIII Investments—Program Related (See Form 990, Part X, line 13) N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, Col. (B) line 13.) ▶		

Part IX Other Assets (See Form 990, Part X, line 15) N/A

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B), line 15) ▶	

Part X Other Liabilities (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount
Federal Income Taxes	
PAYABLE TO AFFILIATES	63,117.
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25) ▶	
	63,117.

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)		2,196,456.
2	Total expenses (Form 990, Part IX, column (A), line 25)		2,107,198.
3	Excess or (deficit) for the year. Subtract line 2 from line 1		89,258.
4	Net unrealized gains (losses) on investments		27,944.
5	Donated services and use of facilities		
6	Investment expenses		
7	Prior period adjustments		
8	Other (Describe in Part XIV)		
9	Total adjustments (net). Add lines 4 through 8		27,944.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9		117,202.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements.	1	2,224,400.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments.	2a	27,944.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	27,944.
3	Subtract line 2e from line 1	3	2,196,456.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	2,196,456.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,107,198.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	2,107,198.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,107,198.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV Supplemental Information (continued)

This image shows a full page of white paper with horizontal dashed lines, typical of primary-ruled notebook paper. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings present.

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, lines 21 or 22.
► Attach to Form 990.

Employer identification number

94-1331745

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

☐ Yes ☒ No

- 2** Enter total number of section 501(c)(3) and government organizations
- 3** Enter total number of other organizations. . .

TEFA3901I 02/10/10

Schedule I (Form 990) 2009

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

[illegible]

SCHEDULE J
(Form 990)Department of the Treasury
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**
► **Attach to Form 990. ► See separate instructions.**

OMB No 1545-0047

2009**Open to Public Inspection**

Name of the organization

ACEC CALIFORNIA

Employer identification number

94-1331745

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

b Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

b Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

7 For person listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III.

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If 'Yes,' describe in Part III

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Area with horizontal dashed lines for supplemental information.

Part V Transactions With Related Organizations (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV:

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		<input checked="" type="checkbox"/>
b Gift, grant, or capital contribution to other organization(s)		<input checked="" type="checkbox"/>
c Gift, grant, or capital contribution from other organization(s)		<input checked="" type="checkbox"/>
d Loans or loan guarantees to or for other organization(s)		<input checked="" type="checkbox"/>
e Loans or loan guarantees by other organization(s)		<input checked="" type="checkbox"/>
f Sale of assets to other organization(s)		<input checked="" type="checkbox"/>
g Purchase of assets from other organization(s)		<input checked="" type="checkbox"/>
h Exchange of assets		<input checked="" type="checkbox"/>
i Lease of facilities, equipment, or other assets to other organization(s)		<input checked="" type="checkbox"/>
j Lease of facilities, equipment, or other assets from other organization(s)		<input checked="" type="checkbox"/>
k Performance of services or membership or fundraising solicitations for other organization(s)		<input checked="" type="checkbox"/>
l Performance of services or membership or fundraising solicitations by other organization(s)		<input checked="" type="checkbox"/>
m Sharing of facilities, equipment, mailing lists, or other assets		<input checked="" type="checkbox"/>
n Sharing of paid employees		<input checked="" type="checkbox"/>
o Reimbursement paid to other organization for expenses		<input checked="" type="checkbox"/>
p Reimbursement paid by other organization for expenses		<input checked="" type="checkbox"/>
q Other transfer of cash or property to other organization(s)		<input checked="" type="checkbox"/>
r Other transfer of cash or property from other organization(s)		<input checked="" type="checkbox"/>

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(A) Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

ACEC CALIFORNIA

Employer identification number

94-1331745

FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION

HELD THE ANNUAL ENGINEERING EXCELLENCE AWARDS COMPETITION

PUBLISHED THE ENGINEERING & SURVEYING BUSINESS REVIEW SEMI-ANNUALLY, AND PROVIDED AN
ON-LINE VERSION ACCESSIBLE BY THE GENERAL PUBLIC.

MAINTAINED A WEB SITE WITH ACCESS TO BOTH MEMBERS AND THE GENERAL PUBLIC WITH
INFORMATION ON EDUCATIONAL SEMINARS, LEGISLATION, JOBS, PROFESSIONAL DEVELOPMENT,
STUDENT OUTREACH, PRESS RELEASES AND MEMBER NEWS

FORM 990, PART VI, LINE 4 - SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS

ARTICLE IV WAS CHANGED - SEE ATTACHED.

FORM 990, PART VI, LINE 6 - EXPLANATION OF CLASSES OF MEMBERS OR SHAREHOLDE

THERE ARE THREE TYPES OF MEMBERS WITHIN ACEC CALIFORNIA:

1. CHAPTERS, WHICH VOTE ON CORPORATE MATTERS
2. MEMBER FIRMS, WHICH VOTE ON CHAPTER MATTERS
3. OTHER MEMBERS, WHICH DO NOT VOTE ON EITHER CORPORATE MATTERS OR ON CHAPTER
MATTERS

FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELECT GOVERNING BODY

THE MEMBER FIRMS OF EACH CHAPTER ELECT UP TO THE FOLLOWING NUMBER OF INDIVIDUAL
MEMBERS OF THE CHAPTER TO SERVE ON THE BOARD OF DIRECTORS:

MEMBER FIRMSDIRECTORS

10 OR LESS1

11 TO 30 2

31 TO 60 3

Name of the organization

Employer identification number

ACEC CALIFORNIA

94-1331745

FORM 990, PART VI, LINE 7A - HOW MEMBERS OR SHAREHOLDERS ELECT GOVERNING BODY (CONTINUED)

61 TO 100 4

101 TO 150 5

151 OR MORE 6

IN ADDITION, EACH ACADEMY SHALL ELECT ONE PERSON WHO IS NOT OTHERWISE A DIRECTOR TO
BE A MEMBER OF THE BOARD OF DIRECTORS.

FORM 990, PART VI, LINE 11 - FORM 990 REVIEW PROCESS

NO REVIEW WAS OR WILL BE CONDUCTED.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

NO DISCLOSURE

Name of the organization

ACEC CALIFORNIA

Employer identification number

94-1331745

ACEC California Board of Directors

Bay Bridge Chapter:

Maritza Acosta—10

Simon Kim—10

Eric Swenson—10

Theodore V. Tronoff—11

Central California Chapter:

Seth H. Irish—10

Channel Coast Chapter:

James Fallon—11

Darin Johnson—10

East Bay Chapter:

Robert J. Crossett—12

Randolph W. Leptien—11

Bruce Presser—10

Kern County Chapter:

Ben Horn—10

Adam Terronez—11

Los Angeles County Chapter:

Shahnawaz Ahmad—11

Melvin Sukow—10

Jim Van Beveren—11

Stephanie Wagner—11

Marin Chapter:

Wayne Leach—11

Tom Tormey—11

Monterey Bay Area Chapter:

Ron Blue—10

Robert DeWitt—11

Mother Lode Chapter:

Grant Reynolds—10

Napa-Solano Chapter:

James Campi—10

Hugh Linn—12

Immediate Past President

William L. Green

RBF Consulting

40810 County Center Dr.,

Suite 100

Temecula, CA 92591

Phone: 951-676-8042

Fax: 951-699-7240

ACEC National Director

Robert Salaber

Salaber Associates, Inc.

180 South First Street,

Suite 10

Dixon, CA 95620

Phone: 707-693-8800

Fax: 707-693-8801

North Coast Chapter:

Leroy E. Carlenzoli—11

David Hanson—10

David Long—12

Northern Association:

Paul Reuter—10

Orange County Chapter:

Don Archer—12

Christopher Diaz—11

Victor Martinez—10

Lee Whiteley—10

Peninsula Chapter:

Charles Kavanagh

Pat McNulty—10

Redwood Region Chapter:

K. Jeff Nelson—10

Riverside-San Bernardino Chapter:

William H. Addington—11

Allen Evans—10

Mark Hager—10

Cliff Simental—11

San Diego Chapter:

Sunnle House—11

Gordon Lutes—11

John Moossazadeh—10

Jaime Taynor—12

San Joaquin Valley Chapter:

Todd Goolkasian—10
Alan Mok—11
Walt Plachta—12
San Luis Chapter:
Jon Blanchard—11
Tom Rowe—12
Santa Clara County Chapter:
Mahvash Harms—10
Peder Jorgensen—12
Dan Peluso—11
Sequoia Chapter:
Larry Simonetti—10
John Zumwalt—12
Sierra Chapter:
Chris Curtis—12
Paul Enneking—10
Robert LoRusso—10
Jeff S. Patton—11
Academy Directors
IDC: Robert Close

ACEC California Bylaws

As amended July 1, 2010

Article I. Purpose.

The purpose of the American Council of Engineering Companies of California (ACEC California) is the protection of the public interest and the general advancement of the professions of consulting engineering and land surveying.

Article II. Offices.

The principal office of ACEC California in the State of California shall be located in the greater Sacramento Metropolitan area or such other place as the Board of Directors may determine. ACEC California may have other offices within the State of California as the Board of Directors may determine.

Article III. Definitions.

- A. Academy.** The term "Academy" shall mean a sub-organization within ACEC California created by the Board of Directors to provide special services to members with special interests in specific disciplines and market areas.
- B. ACEC.** The term "ACEC" means the American Council of Engineering Companies.
- C. Board of Directors.** The term "Board of Directors" or "Board" means the Board of Directors of ACEC California. Reference to "Board of Directors" or "Board" or "Directors" in these Bylaws also includes duly authorized "Alternate Directors."
- D. ACEC California.** The term "ACEC California" means the American Council of Engineering Companies of California.
- E. Chapter.** The term "Chapter" is defined in Article IV, Section B below.
- F. Chapter Matter.** The term "Chapter matter" means issues affecting a Chapter, including but not limited to the adoption of Chapter bylaws, the election of Chapter officers and the election of members of the Board of Directors of ACEC California.
- G. Corporate Matter.** The term "corporate matter" means actions to amend or repeal the ACEC California Bylaws or Articles of Incorporation, actions to merge or dissolve ACEC California, actions to sell or distribute substantially all of the assets of ACEC California and any other action which the Corporations Code requires be submitted to the members of a non-profit mutual benefit corporation for a vote.
- H. Corporations Code.** The term "Corporations Code" means the Corporations Code of the State of California.

- I. Firm.** The term "firm" shall include any business corporation, company, corporation, domestic corporation, estate, foreign corporation, foreign business corporation, sole proprietorship, joint stock company, joint venture, mutual benefit corporation or partnership.
- J. Member.** The terms "Chapter," "Member Firm," "Individual Member," "Associate Member," "Affiliate Member Firm," "Life Member," "Non-Resident Member Firm" and "Honorary Member" only include members of ACEC California or ACEC California's Chapters who meet the membership criteria for the respective category as defined in these Bylaws.
- K. Member Firm.** The term "Member Firm" is defined in Article IV, Section C below.
- L. Other Member.** The various types of "Other Members" are defined in Article IV, Section D below.

Article IV. Membership.

- A. Membership Types.** There shall be three types of members within ACEC California:

- 1. Chapters, which vote on corporate matters, are defined in Section B below;
- 2. Member Firms, which vote on Chapter matters, are defined in Section C below; and
- 3. Other Members, which do not vote on either corporate matters or on Chapter matters, are defined in Section D below.

- B. Chapter.**

- 1. A Chapter shall consist of five or more Member Firms. The Board of Directors, at its discretion, may reduce the number of firms required to comprise a Chapter for a period not to exceed one year. The Board of Directors may extend this time of reduced membership in a Chapter and may extend each extension, but no single extension may exceed one year in duration.
- 2. If a Chapter does not hold a meeting, elect officers, participate in statewide ACEC California activities and conduct any other Chapter activities for one year or longer, the Board of Directors may dissolve the Chapter, ask a neighboring Chapter or Chapters to incorporate the area of the dissolved Chapter and invite the members of the dissolved Chapter to join the neighboring Chapters.
- 3. A Chapter shall cover a defined geographic area within the state of California. The area covered by a Chapter shall not overlap the boundaries of another Chapter.
- 4. There are three primary ways in which a Chapter can affect the programs, activities and policies of ACEC California:
 - a. By voting directly as a Chapter on corporate matters;
 - b. By electing members of the Board of Directors; and

- c. By encouraging Individual Members of the Chapter to volunteer to participate in ACEC California committees, Academies and other programs.
- 5. Each Chapter shall have one vote on corporate matters.
- 6. A Chapter shall have Member Firms, Individual Members, Associate Members and Life Members.
- 7. The name of each chapter shall follow this format: "American Council of Engineering Companies of California-[local name] Chapter."

C. Member Firm.

- 1. *Definition.* A Member Firm of a Chapter shall be an individual firm, parent firm, branch office, division or subsidiary, which meets all of the following criteria:
 - a. The firm provides independent consulting engineering or land surveying services for clients on a fee basis, and
 - b. The firm has one or more Individual Members who is a Registered Professional Engineer or Licensed Land Surveyor in the State of California, and
 - c. The firm does not have any commercial affiliations or alliances which would create a conflict of interest with the practice of consulting engineering or land surveying, except that a firm may be a subsidiary of a parent or holding company, providing the firm is independently managed by a Registered Professional Engineer or Licensed Land Surveyor, and
 - d. The firm maintains an established office or offices for the practice of consulting engineering or land surveying within the boundaries of a Chapter. However, if a firm's office is located outside the boundaries of a Chapter, that firm may nevertheless be a Member Firm of that Chapter provided that the firm's membership is approved by both the Chapter in which the office is located and the Chapter, which the firm wishes to join.
- 2. *Voting.* When a vote is held within a Chapter on a Chapter matter or to determine how the Chapter will vote on a corporate matter, only Member Firms shall have the right to vote and each Member Firm shall have only one vote.
 - a. Branch offices. If an engineering or land surveying firm has more than one office, each of which is located in a separate Chapter, and each of which is a Member Firm in a separate Chapter, each such Member Firm shall have one vote in its respective Chapter.
 - b. Designated Voter. Each Member Firm shall designate one Individual Member to cast the Member Firm's vote on Chapter matters and corporate matters.

D. Other Members. Except when serving as a Designated Voter or as a Director, Other Members shall not vote but may serve on committees or as a chair of a committee. There are six types of Other Members:

- 1. *Individual Member.* An Individual Member of a Chapter shall be a management designated employee of a Member Firm. Only an Individual Member may serve as a Director or Officer of ACEC California.

2. *Life Member.* A Life Member shall be retired from the active practice of engineering and land surveying and shall have been an Individual Member for a total of at least 10 non-concurrent years in ACEC California or one of its predecessor organizations.
 - a. An Individual Member may apply for Life Membership either through a Chapter or through ACEC California.
 - b. If a Life Member reverts to the active practice of consulting engineering or land surveying, his or her Life Membership is suspended until such time as the person again meets the requirements of Life Membership.
3. *Honorary Member.* The Board of Directors may bestow the title of Honorary Member on any individual who has distinguished himself or herself by special service to or on behalf of ACEC California or who has been outstanding in furthering the ideals of consulting engineering or land surveying.
 - a. Honorary Members shall be exempt from the payment of application fees and dues.
 - b. An Honorary Member shall enjoy all the privileges of an Individual Member except for the right to vote and serve as a Director.
 - c. An Honorary Membership in ACEC California does not in itself entitle the member to any rights or privileges in ACEC or an ACEC California chapter.
4. *Affiliate Member Firm.* An "Affiliate Member Firm" shall be a firm which meets all of the following:
 - a. The firm does not furnish independent consulting engineering or land surveying services for clients on a fee basis,
 - b. The firm's business is related to the work of ACEC California member firms, and
 - c. The firm supports the goals of ACEC California.
5. *Special Affiliate Membership.* Notwithstanding Article IV, Subsection C1 and Article IV, Subsection D5 of these Bylaws, any firm which is eligible to become an ACEC California Member Firm as defined in Article IV, Subsection C1, but which is not and has not been an ACEC California Member Firm for the previous three years, may become an Affiliate Member of ACEC California for one year only, provided that that firm also joins an ACEC California Academy which has been designated by the Board of Directors to focus on the delivery of infrastructure. A one-year Special Affiliate Membership granted to a firm in accordance with this section may not be extended, renewed or repeated.
6. *Non-Resident Member Firm.* A Non-Resident Member Firm of ACEC California shall be a Member Firm of ACEC in another Member Organization, which is not eligible to be a Member Firm of a Chapter in ACEC California.

E. New Members.

1. The Board of Directors may designate a new Chapter if all of the following conditions are met:

- a. The proposed new chapter meets the criteria in Article IV, Section B;
 - b. The new Chapter and its Member Firms qualify under and subscribe to the Articles of Incorporation and Bylaws of ACEC California; and
 - c. The Chapters having adjoining boundaries consent to the proposed new Chapter.
2. ACEC California may accept new Life Members, new Honorary Members, new Affiliate Member Firms and new Non-Resident Member Firms, which qualify under the definitions of membership stated in Article IV, Section D, and which otherwise qualify under and subscribe to the Articles of Incorporation and Bylaws of ACEC California.
 3. Chapters may accept new Member Firms, new Individual Members, new Associate Members, new Affiliate Member Firms and new Life Members, which otherwise qualify under and subscribe to the Articles of Incorporation and Bylaws of ACEC California. A membership application on which a chapter takes no action to approve or disapprove for 45 days following receipt by the chapter of the application is deemed approved.
 - a. In addition to the membership categories defined in these Bylaws, each Chapter may create one or more other membership categories. Any person or firm accepted as a member in a Chapter created membership category shall not be a member of ACEC California or ACEC, must not otherwise be eligible to join ACEC California, may not vote on a Chapter matter or a corporate matter and may not hold office in a chapter.
 4. When a firm, which has more than one office located in separate Chapters, is accepted as a Member Firm in one Chapter, all of the branch offices of that firm automatically become Member Firms of ACEC California. However, in order to become a Member Firm of a Chapter in which a branch office is located, each branch office shall apply for and be accepted as a Member Firm of a Chapter.
 5. Individual Members, Associate Members and Life Members who are accepted into Chapter membership automatically become members of the same type in ACEC California. Member Firms, Individual Members, Associate Members and Life Members who are accepted into Chapter membership automatically become members of the same type in ACEC.

F. Miscellaneous.

1. *Assignment.* No membership of any type shall be assigned either voluntarily or by operation of law.
2. *Membership Certificates.* ACEC California may issue membership certificates for any type of membership the Board of Directors deems appropriate.
3. *Termination.* Any Chapter, Life Member, Honorary Member, Affiliate Member Firm or Non-Resident Member Firm may withdraw or resign from ACEC California and upon such resignation all future liability of such member to ACEC California shall cease. Any Member Firm, Individual Member, Affiliate Member Firm or Life Member may withdraw or resign from a Chapter and upon such resignation all future liability of such member to ACEC California and the Chapter shall cease. Liabilities to ACEC California, which exist at the time of a resignation or expulsion of any type of member from either ACEC California or a Chapter, shall continue in full force and effect. Upon resignation or expulsion from ACEC California or a Chapter, a Member

Firm, Individual Member, Life Member, Honorary Member, Affiliate Member Firm or Non-Resident Member Firm shall forfeit all rights and interests, if any, in ACEC California or in the Chapter. Upon resignation or expulsion from ACEC California or a Chapter, a Member Firm, its Individual Members and its employees may no longer participate in any group insurance plan sponsored by ACEC California or any trust affiliated with ACEC California. Upon resignation or expulsion of a Chapter from ACEC California, the Chapter shall lose all rights and interests, if any, in ACEC California.

Article V. Fees and Dues

A. Application Fees. A Chapter at its option may require that new Member Firms and New Life Members pay a one time application fee, the amount of which shall be set by the Chapter to which the new Member Firm or New Life Member applies for membership. Application fees for new Chapters, new Non-Resident Member Firms, Affiliate Member Firms and Life Members (who apply to ACEC California and not to a Chapter) shall be set by the Board of Directors.

B. Dues.

1. *Member Firms.* The ACEC California dues of a Member Firm for the following fiscal year shall be a Dollar Factor times an Index Number. For 2010-11 fiscal year the Dollar Factor shall be \$478. For each following year, unless the Board by a 2/3 vote of those present and voting adopts a resolution specifying otherwise for a particular fiscal year, the Dollar Factor shall automatically be adjusted to reflect the California Consumer Price Index and round off to the nearest dollar. For Member Firm's reporting 15 or more full time equivalent (FTE) employees, the Index Number shall be the Member Firm's total FTE employees as reported raised to the 1/1.75 power. For Member Firms reporting one to fourteen total FTE employees, the Index Number shall be as follows:

Number of <u>FTE employees</u>	Index <u>Number</u>
1	0.7
2	0.9
3	1.2
4	1.5
5	1.8
6	2.1
7	2.4
8	2.7
9	3.1

10	3.4
11	3.7
12	4.0
13	4.3
14	4.5

- a. Reporting Employees. Each Member Firm shall report to the ACEC California office for a four-week period in April of each year the firm's total number of FTE employees. The term "FTE employees" includes all hours of service provided by employees, contract employees, owners, principals and managers, without exceptions in all offices and locations of the firm in California, regardless of whether or not all of the offices of the firm are Member Firms of a Chapter, divided by 160.
 - (1) *Hardship.* Quarterly adjustments to dues payments to reflect changes in a member firm's Index Number shall only be permitted upon a presentation of sufficient evidence of a firm's "hardship" to the Executive Committee.
 - b. ACEC Dues. Each Member Firm shall also pay dues to the American Council of Engineering Companies (ACEC). If a Member Firm of ACEC California also operates in a state other than California, that firm shall pay its multi-office ACEC dues obligation directly to ACEC. All other Member Firms shall pay their ACEC dues obligations to ACEC California. ACEC California shall forward ACEC dues received to ACEC.
 - c. Payments. Dues shall be paid annually in advance by July 1, except that a Member Firm at its option may pay its annual dues in four equal installments at the start of each quarter. Unpaid dues shall be considered delinquent 60 days after they are due. The Board of Directors may adopt a policy which does either or both of the following: imposes a penalty for late payment, or allows a discount for dues payments promptly made.
 - d. New Member Firm. The dues obligation of a new Member Firm shall be prorated for the remaining portion of the year.
 - e. PAC. Except as otherwise provided in this Subsection, in addition to the dues obligation of Member Firms determined by the Board of Directors under Article V, Subsection B1 above, each Member Firm shall pay dues to the political action committee (PAC) established by ACEC California which is equal to 40% of the Member Firm's dues required under Article V, Subsection B1 above. A Member Firm may elect not to be a member of the PAC, and if a Member Firm so elects, that Member Firm's dues which would otherwise go to the PAC will go to the general revenues of ACEC California.
2. *Other Types of Members.* The Board of Directors shall determine the dues of all other types of members, except that Honorary Members shall not be required to pay dues.

3. *Rounding.* All dues shall be rounded to the nearest dollar. Each report of the number of full time equivalent employees by a Member Firm shall be rounded to the nearest whole number.
 4. *Mailing Dues.* Except as provided in Article V, Subsection B1b above, each Member Firm shall send to the ACEC California office: its ACEC dues, its ACEC California dues including PAC dues, and (if its Chapter so requests) its Chapter dues. If a Chapter requests that the ACEC California office receive Chapter dues, ACEC California will receive the Chapter dues and forward such dues to the Chapter.
- C. Assessments and Contributions.** The Board of Directors by a 2/3 vote of all Directors present and voting may levy assessments upon the Member Firms which the Board of Directors deems necessary to carry on the business and purposes of ACEC California. The Board of Directors may accept contributions on behalf of ACEC California.

Article VI. Expulsion and Suspension

- A. Conduct.** The Board of Directors by a 2/3 vote of those Directors present and voting may expel or suspend any member of any type from ACEC California for conduct inimical to the best interests of ACEC California as determined by the Board of Directors, including, without limitation, violation of any provision of these Bylaws or failure to satisfy membership qualifications.
- B. Non-payments.** The Board of Directors shall by majority vote adopt a policy providing for the expulsion or suspension of any member of any type from ACEC California for nonpayment of fees, dues or assessments, which policy shall specify when the procedure stated in Subsection C below shall commence.
- C. Procedure.** The procedure specified in this subsection applies to expulsions and suspensions which are made pursuant to either Section A or B above.
1. At least 15 days prior to an expulsion or suspension taking effect, ACEC California shall give the member of any type who is the subject of the proposed action written notice of the proposed expulsion or suspension, by first class mail, postage prepaid, addressed to the last address shown on the ACEC California membership records.
 2. The notice shall state the reasons for the proposed action and shall also state the member has an opportunity to submit a written statement in opposition to the proposed action.
 3. Such written statement must be received by ACEC California not less than five days prior to the effective date of the proposed expulsion or suspension.
 4. Prior to the effective date of the proposed action, the Executive Committee, acting on behalf of the Board of Directors, shall review any such statement submitted and shall determine the mitigating effect, if any, of the information contained therein on the proposed expulsion or suspension. Based on the new information contained in the written statement, the Executive Committee may delay the suspension or expulsion until the written statement can be reviewed by the full Board of Directors.
- D. Chapters.** Each Chapter shall adopt a policy providing for the expulsion or suspension of Member Firms, Individual Members, Affiliate Member Firms and Life Members for failure to pay dues, fees or assessments or for conduct inimical to the best interests of

the Chapter or ACEC California, including, without limitation, violation of any provision of these Bylaws or failure to satisfy membership qualifications.

E. Voting Rights and Dues. A Member Firm whose membership is suspended by ACEC California or a Chapter shall not be entitled to exercise any voting rights set forth in these Bylaws. An expelled member of any type shall be entitled to the return of the expelled member's unused, prorated dues as of the effective date of the expulsion, minus all financial obligations which the member has to ACEC California, ACEC or the Chapter.

F. Concurrent Expulsions and Suspensions.

1. If ACEC California suspends or expels a member of any type, that suspension or expulsion shall automatically also apply to any Chapter membership which the expelled or suspended member may have. If a Chapter suspends or expels a member of any type, that suspension or expulsion shall automatically also apply to any ACEC California membership which the expelled or suspended member may have.
2. If ACEC California or a Chapter suspends or expels a Member Firm, that suspension or expulsion shall automatically also apply to each Individual Member who is a principal in that Member Firm.

Article VII. Board of Directors

A. Designation, Number and Qualification of Directors.

1. *Chapters.* The Member Firms of each Chapter shall elect up to the following number of Individual Members of the Chapter to serve on the Board of Directors:

<u>Member Firms</u>	<u>Directors</u>
10 or less	1
11 to 30	2
31 to 60	3
61 to 100	4
101 to 150	5
151 or more	6

- a. For the purposes of this Subsection the number of Directors to which a Chapter is entitled shall be determined on April 1 of the preceding year and shall not be altered for the remainder of the fiscal year.
- b. At least fifty per cent of a Chapter's Directors shall hold either a Professional Engineer's registration or a Professional Land Surveyor's license or a Geologist's registration in the state of California.

2. *Academies.* Each Academy shall elect one person who is not otherwise a Director to be a member of the Board of Directors.
3. *Alternate Directors.* Each Chapter and Academy may appoint as many Alternate Directors as the Chapter or Academy deems necessary. If a Director who represents a Chapter or an Academy is unable to attend a meeting of the Board of Directors, an Alternate Director appointed by that Chapter or Academy may attend the meeting in lieu of the Director and at the meeting exercise the full voting rights of a Director. Either prior to or at the Board meeting, the Chapter shall notify ACEC California that an Alternate Director will attend the Board meeting in lieu of the Director.
4. *Officers.* The Officers of ACEC California, including the President, President-Elect, Vice President, Secretary-Treasurer, the Immediate Past President and ACEC Director shall also be ex-officio Directors of ACEC California and shall have the right to vote. The Board of Directors may provide that the same person may fill more than one office, provided, however, that a person holding more than one office shall have only one vote.
5. *Qualification.* Only Individual Members of ACEC California may serve as a Director on the Board of Directors.
6. *Honorary Directors.* At its discretion the Board of Directors may elect a former President to the position of Honorary Director who will have the privilege of the floor but no right to vote.

B. Powers. Subject to the limitations of these Bylaws and of the Corporations Code relating to action required to be approved by the members or by a majority of the members of a nonprofit mutual benefit corporation, the activities and affairs of ACEC California shall be conducted and all corporate powers shall be exercised by or under the direction of the Board of Directors. As provided in Corporations Code §7210, the Board of Directors may delegate the management of the activities of ACEC California to any person or persons, a management company, or committees however composed, provided that the activities and affairs of ACEC California shall be managed and all corporate powers shall be exercised under the ultimate direction of the Board of Directors. The Board of Directors may employ an attorney at law or such other professional or expert assistants as the Board may deem necessary.

1. *Voting.* Except as otherwise provided in these Bylaws, the Board of Directors shall take action by majority vote of those Directors who are present and voting.
2. *Indemnification.* To the extent permitted by law the Board of Directors may provide for indemnification by ACEC California of any and all of its current or former Officers, Directors, staff or committee members against expenses actually and necessarily incurred by them in connection with the defense of any action, suit, or proceeding, in which they or any of them are made parties, or a party, by reason of having been an Officer, Director, staff or committee member, except in relation to matters as to which such individuals shall be adjudged in such action, suit, or proceeding to be liable for negligence or misconduct in the performance of duty and to matters as shall be settled by agreement predicated on the existence of such liability for negligence or misconduct.

C. Terms of Office.

1. The term of office of each Director shall be three years except that:

- a. To the extent practical each chapter shall stagger the terms of office of its Directors.
 - b. Directors who serve as Directors by virtue of being an officer of ACEC California shall serve for terms to coincide with the office held.
 - c. Each Academy shall set the term of office of the Director elected by the Academy.
2. At least four weeks prior to the Annual Board Meeting, each Chapter and each Academy shall notify the Secretary of ACEC California of the names of its designated Director(s) for the ensuing year.
 3. Each Director shall serve for the term specified in this Article, unless that Director resigns, or unless that Director ceases to be an Individual Member of a Chapter for any reason, or unless that Director is removed from office in accordance with the provisions of §7221, §7222 and §7223 of the Corporations Code.
- D. Vacancies.** Whenever a vacancy in the Board of Directors occurs, the vacancy shall be filled by the Chapter or Academy from which the vacancy occurred at its next regular meeting. If an officer's office becomes vacant, the Board of Directors shall fill the vacancy at its next regular meeting.
- E. Transactions with ACEC California.** A contract or other transaction between ACEC California and (1) one or more of its Directors, or (2) another corporation, firm or association in which one or more of the Directors has a material financial interest, or (3) another corporation where the Director serves on the Board of Directors of both corporations, is not void or voidable if (a) the material facts as to the transaction and as to such Director's interest or other directorship are fully disclosed to the Board of Directors, and (b) the Board of Directors authorizes, approves or ratifies the contract or transaction in good faith by a vote sufficient without counting the vote of the Director. In the case of an interested Director, the contract or transaction which is authorized, approved or ratified, must be just and reasonable as to ACEC California. ACEC California shall not make any loan of money or property to or guarantee the obligation of any person, unless the loan or guarantee is adequately secured, and approved by a majority of all the Chapters. However, ACEC California may lend money to, or guarantee any obligation of, or otherwise assist any Officer or employee pursuant to an employee benefit plan, when the Board of Directors determines that ACEC California will benefit from such assistance. If such plan includes Officers or Directors, then it must be approved by the Chapters. In addition, ACEC California may advance money to Officers and Directors for reasonably anticipated expenses for which they are entitled to reimbursement from ACEC California.

F. Meetings of Directors.

1. *Annual Board Meeting.* There shall be an annual meeting of the Board of Directors. At this meeting the Board of Directors shall convene, transact all necessary business, install incoming Directors, and organize the Board for the ensuing year. The Board of Directors shall thereafter take such actions as the Board shall determine.
2. *Other Meetings.* The Board of Directors shall meet three other times per year and shall also meet at the call of the President or at the request of 25% of the Directors. Notice of each meeting shall be mailed, faxed, emailed or telephoned to each Director at least four days before the time of said meeting.
3. *Quorum.* A quorum shall consist of 60% of the total Directors, excluding Honorary Directors.
4. *Voting.* At the direction of the President, voting may be by simple voice vote or by a show of hands. Election of officers may be by secret ballot. Each Director shall have one vote. Matters shall be passed by a majority of those present and voting, except as otherwise provided in these Bylaws.
5. *Rules of Order.* Except as may be otherwise stated in these Bylaws, Roberts Rules of Order, revised, shall govern the conduct of meetings and business of ACEC California.

G. Executive Director. The Board of Directors shall have the power to retain on behalf of and at the expense of ACEC California an Executive Director to represent and serve the members of ACEC California. The Executive Director shall be the chief staff executive of ACEC California and an ex-officio member of each ACEC California committee. The Executive Director shall have administrative responsibility for the management of the business of ACEC California in all its dealings, shall be an ex-officio member of the Board of Directors without the right to vote and shall be at all times subject to the control of the Board of Directors of ACEC California or the Executive Committee acting on behalf of the Board of Directors. He or she shall receive such salary or compensation as approved by the Executive Committee. The Executive Director shall assume such duties of the Officers as the Board of Directors may assign.

H. Fees and Compensation of Directors. Directors shall serve ACEC California without compensation for their services. Chapters may wholly or partially reimburse Directors for their reasonable travel and related expenses incurred while serving as Directors. ACEC California may reimburse an Officer for service as a Director for reasonable travel and related expenses incurred while acting in ACEC California's interest.

Article VIII. Officers

A. Election of Officers. The President-Elect, Vice President, Secretary-Treasurer and ACEC Director of ACEC California shall be elected by the Board of Directors. The President and Immediate Past President shall take office without a vote of the Board of Directors at the end of their terms of office as respectively President-Elect and President.

1. *Qualifications.* Each Officer shall be an Individual Member who has served as a Director or as chair of a committee of ACEC California.

2. *Nominating Committee.* At a Board meeting preceding the Board's Annual meeting, a Nominating Committee shall recommend persons to the Board to serve as President-Elect, Vice President and Secretary-Treasurer. When needed, the Nominating Committee shall also recommend a person to serve as ACEC Director. The Nominating Committee shall consist of the President-Elect, the President, the Immediate Past President and the two preceding Past Presidents and may also include one or two additional Past Presidents appointed by the President.
 3. *Nominations from the Floor.* Any member of the Board may nominate persons to serve as President-Elect, Vice President, Secretary-Treasurer and ACEC Director who qualify under the provisions of Article VIII, Subsection A1.
 4. *Installation.* The officers may be installed at the Annual Board Meeting or at a preceding Board meeting.
 5. *Terms of Office.* The terms of office for Officers shall be one year except that the term of office for the ACEC Director shall be two years.
- B. President.** The President shall be the chief executive officer of ACEC California and has, subject to the control of the Board of Directors, general supervision, direction and control of the business and Officers of ACEC California. The President shall preside at all Board meetings and shall, subject to the approval of the Board of Directors, appoint all ACEC California committees and assign ACEC California business to them.
- C. President-Elect and Vice President.** In the absence of the President or in the event of his or her disability, inability or refusal to act, the President-Elect or the Vice President (in that order) shall perform all the duties of the President and, when so acting shall have all of the powers of and be subject to all the restrictions upon the President. The President-Elect and Vice President shall perform such other duties as may be assigned to them by the President or by the Board of Directors.
- D. Secretary-Treasurer.** The Secretary-Treasurer shall or shall cause: that due notice of Board of Directors meetings be given, that minutes be taken, including the names of those present, that records and account books as the Board of Directors may require be kept, that appropriate custody of the funds and securities of ACEC California be kept, that accurate accounts and vouchers of receipts and disbursements be kept, that all ACEC California monies and other valuables be deposited in the name and to the credit of ACEC California, that the funds of ACEC California only be disbursed in accordance with the directions of the Board of Directors, that an account of all transactions be rendered to the President and the Directors, whenever they may request it, and that regular reports on the financial condition of ACEC California be rendered to the Board of Directors. The Secretary-Treasurer shall also have such other powers and perform such other duties as may be prescribed by the Board of Directors.
- E. ACEC Director.** The Board of Directors shall elect an ACEC Director who shall be a Past President of ACEC California and may elect an Officer or a Past President to serve as an Alternate ACEC Director.
- F. Executive Committee.** The President, President-Elect, Vice President, Secretary-Treasurer, Immediate Past President and ACEC Director shall constitute the Executive Committee of ACEC California and shall undertake the duties assigned to it by the Board of Directors. The Executive Committee shall present its actions to the Board of Directors for review by the Board.

- G. Compensation of Officers.** Officers shall serve ACEC California without compensation for their services. However, as determined by the Board of Directors, ACEC California may reimburse any Officer for reasonable travel and related expenses incurred while acting in ACEC California's interest.

Article IX. Academies and Committees

- A. Academies.** The mission of the Academies shall be to promote collaboration, communication and cooperation within the disciplines and market areas of consulting engineering and land surveying. The Board of Directors may create such Academies as the Board deems necessary. Member Firms which have an interest in and a commitment to participate in the programs and activities of an Academy are eligible to join that Academy.

1. Each Academy shall prepare a "Statement of Purpose and Organization." The Statement must be approved by a majority of the Member Firms who have joined the Academy and by the Board of Directors. Any imposition of special dues or assessments on the members of an Academy requires the approval of 2/3 of the members of that Academy and the approval of the Executive Committee. At a minimum each such Statement shall:
 - a. Describe the business and professional interests and level of commitment of Academy members,
 - b. State the requirements for membership in the Academy,
 - c. State the method of election and the terms of office of the Chair, the Director representing the Academy and such other offices as the Academy wishes to create,
 - d. State any special dues or assessments which the Academy wishes to impose on its members, and
 - e. Describe the primary programs and activities of the Academy.
2. To the extent the following activities are authorized by an Academy's Statement of Purpose and Organization and are consistent with these Bylaws, each Academy may:
 - a. Sponsor educational programs and activities,
 - b. Hold meetings, seminars and workshops,
 - c. Prepare pamphlets, manuals and other publications,
 - d. Create forums for the exchange of information,
 - e. Sponsor programs at ACEC California's Annual Conference.
 - f. Submit articles for publication in the ACEC California newsletter,
 - g. Form subcommittees,

- h. Form parallel organizations either at the Chapter level or in a region encompassing the area of two or more Chapters,
 - i. Elect a chair, other officers and a Director to serve on the Board of Directors,
 - j. Impose special dues and assessments on their members,
 - k. Accept voluntary contributions,
 - l. Accept Affiliate Members as that term is defined in Article IV, Subsection D5, and
 - m. Develop and carry out other programs and activities which further the mission and purposes of the Academy.
3. Each Academy shall cooperate with other Academies and with ACEC California Committees to share information, pursue mutual goals, avoid unnecessary duplication, avoid timing conflicts and provide the maximum benefits to the widest number of ACEC California members.
 4. As provided in Corporations Code §7210, the Board of Directors may delegate the management of programs and activities to an Academy, provided that the programs and activities shall be managed and all corporate powers shall be exercised under the ultimate direction of the Board of Directors.
 5. Electrical and mechanical engineering firms which otherwise qualify for ACEC California membership may join ACEC California by joining the Academy of Mechanical and Electrical Engineers. Such firms may also belong to an existing Chapter. In addition to the regular ACEC California and ACEC dues the Academy shall charge its members dues for the purpose of reimbursing the ACEC California general fund for services rendered.
- B. Committees.** In addition to the Nominating and Executive Committees which are provided for in these Bylaws, the Board of Directors may create such standing or special committees as the Board deems necessary.

Article X. Annual Membership Meeting

- A. Board's Duty.** The Board of Directors shall arrange for an annual meeting of the Chapters and their respective Individual Members unless there is compliance with Corporations Code §7513, relating to taking action without a meeting. At the annual meeting the Board of Directors may make a report to the Chapters.
- B. Notice.** Whenever Chapters are required or permitted to take an action at a meeting, notice of the meeting shall be delivered to or mailed not less than 10 or more than 90 days before the date of the meeting, provided, however, that if the notice is not mailed by first class, registered or certified mail, the notice shall be given not less than 20 days before the meeting. The notice shall specify the place, date and time of the meeting, and those matters the Board of Directors intends to present for action by the Chapters.

Article XI. Financial Matters

- A. Annual Budget.** The Executive Committee shall recommend and the Board of Directors shall adopt an annual budget.
- B. Annual Financial Report.** ACEC California shall contract with an independent certified public accountant to conduct an annual audit of ACEC California's financial transactions. Each year a copy of the annual audit report shall be sent promptly to each Director and upon written request shall be sent to any other member. ACEC California shall also make available to any member who requests in writing a copy of: (1) a statement of the place where the name and addresses of the current members of ACEC California may be found, and (2) if applicable, a statement required by Corporations Code §8322(a) relating to insider transactions. Each year ACEC California shall notify each member of ACEC California of his or her right to receive a copy of the audit report.
- C. Quarterly Financial Report.** A quarterly financial report shall be prepared. Copies of this report shall be sent to each Director and to each member who submits a written request.
- D. Bonded Officers and Employees.** Any officer or employee handling money on account of ACEC California shall, at the option of the Board of Directors, be bonded in such amount as may be determined by the Board, at the expense of ACEC California.
- E. Fiscal Year.** ACEC California's fiscal year shall be from July 1 to the following June 30.
- F. Dissolution.** In the event of a dissolution of ACEC California, all assets, gains or profits thereof, shall be distributed pro rata to each Chapter on the basis of the ACEC California dues paid into ACEC California by the Member Firms of each respective Chapter for one year preceding the date of dissolution.

Article XII. Name and Logo

- A. Name and Logo.** Members of ACEC California in good standing may use the corporation name and logo on their stationery, cards, advertising matter, office doors, firm signs and equipment for the purpose of displaying their membership in ACEC California. The name, abbreviation or logo of ACEC California or of any group or organization affiliated with ACEC California (including but not limited to ACEC California's Chapters, Academies, committees, trusts and foundations) may not be imprinted upon drawings, reports, specifications, calculations, or other instruments of service prepared or used by a member. Any use of the name, abbreviation or logo of ACEC California or of any group or organization affiliated with ACEC California may only be used to signify membership in ACEC California or in a group or organization affiliated with ACEC California and may not be used in any manner that could reasonably suggest that the member of any type in any way represents or is ACEC California.

Article XIII. Bylaws Amendments

- A. Vote Requirements.** These Bylaws shall be adopted, amended or repealed by a majority vote of the Directors at any regular or special meeting and ratified by approval of 60% of the Chapters.
- B. Board Member's Duty.** Following the approval of a Bylaws change by the Board, each Board member shall promptly present the proposed change to that member's Chapter and shall urge that Chapter to act promptly on the proposed amendment.
- C. Chapter Duty.** Following the approval of a Bylaws change by the Board of Directors, each Chapter shall promptly do each of the following:
1. Circulate the proposed Bylaws change among its members,
 2. Discuss the proposed Bylaws change,
 3. Call for a vote on the proposed Bylaws change by the Member Firms in the Chapter at the earliest practical time, and
 4. Promptly inform the ACEC California office in writing of the results of the vote.
- D. Time Limit.** If 60% of the chapters ratify the action of the Board of Directors within six months of the Board of Directors' action, the change shall be deemed ratified.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	ACEC CALIFORNIA	94-1331745
	Number, street, and room or suite number. If a P.O. box, see instructions	
	1303 J STREET #450	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SACRAMENTO, CA 95814	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► DARLENE STEINER

Telephone No. ► 916-441-7991 FAX No. ► 916-441-6312

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year 20__ or
- ☒ tax year beginning 7/01, 20 09, and ending 6/30, 20 10

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	ACEC CALIFORNIA	94-1331745
	Number, street, and room or suite number. If a P.O. box, see instructions. JOHN WADDELL & CO., CPAS 3416 AMERICAN RIVER DRIVE, #A	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SACRAMENTO, CA 95864	

Check type of return to be filed (File a separate application for each return)

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **DARLENE STEINER**
 Telephone No **916-441-7991** FAX No **916-441-6312**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until 5/15, 20 11
- For calendar year _____, or other tax year beginning 7/01, 20 09, and ending 6/30, 20 10
- If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension INFORMATION NECESSARY TO COMPLETE THE RETURN IS NOT YET AVAILABLE. AN EXTENSION OF TIME IS REQUIRED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c \$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Darlene H. Steiner, CPA Title CPA Date 2/4/11