See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491298012040

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 07-01-2009 , and ending 06-30-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
ROSE E TUCKER DECD CHARITABLE 97309080

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P O BOX 3168

City or town, state, and ZIP code
PORTLAND, OR 97208

A Employer identification number
93-6119091

B Telephone number (see page 10 of the instructions)
(503) 275-4327

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 18,892,383

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	13	13		
	4	Dividends and interest from securities	492,178	492,178		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-711,589			
	b	Gross sales price for all assets on line 6a 3,236,473				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-219,398	492,191		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	165,024	123,768		41,256
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)	24,842	0	0	24,842
	b	Accounting fees (attach schedule)	2,000	0	0	2,000
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see page 14 of the instructions)	5,622			0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	9,141			9,141
	24	**Total operating and administrative expenses.** Add lines 13 through 23	206,629	123,768	0	77,239
	25	Contributions, gifts, grants paid	976,700			976,700
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,183,329	123,768	0	1,053,939
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,402,727			
	b	**Net investment income** (if negative, enter -0-)		368,423		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	9,543	258,187	258,187
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶		0	0
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	11,910,475	11,519,787	10,241,250
	c Investments—corporate bonds (attach schedule)	9,712,540	8,455,166	8,392,946
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	21,632,558	20,233,140	18,892,383
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	21,632,558	20,233,140	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	21,632,558	20,233,140	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	21,632,558	20,233,140	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,632,558
2	Enter amount from Part I, line 27a	2	-1,402,727
3	Other increases not included in line 2 (itemize) ▶	3	3,309
4	Add lines 1, 2, and 3	4	20,233,140
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,233,140

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-711,589
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,123,067	17,916,176	0 062685
2007	1,368,340	24,148,912	0 056663
2006	1,091,906	24,140,182	0 045232
2005	1,017,045	23,079,932	0 044066
2004	1,072,100	22,009,468	0 048711

2	**Total** of line 1, column (d).	2	0 257356
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 051471
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	19,310,417
5	Multiply line 4 by line 3.	5	993,931
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,684
7	Add lines 5 and 6.	7	997,615
8	Enter qualifying distributions from Part XII, line 4.	8	1,053,939

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,684
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,684
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,684
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 11,130		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	11,130
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,446
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 3,684 **Refunded** ▶	11	3,762

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶US BANK Telephone no ▶(503) 275-4327

Located at ▶555 SW OAK PORTLAND OR ZIP+4 ▶97204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
US BANK PO BOX 3168 PORTLAND, OR 97208	CO-TRUSTEE 1	143,024		
MILO E ORMSETH 900 SW 5TH AVENUE PORTLAND, OR 97204	CO-TRUSTEE 1	12,000		
TERRY PANCOAST 900 SW 5TH AVENUE SUITE 2600 PORTLAND, OR 97204	CO-TRUSTEE 1	12,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	19,518,193
b	Average of monthly cash balances	1b	86,291
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	19,604,484
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	19,604,484
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	294,067
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,310,417
6	**Minimum investment return.** Enter 5% of line 5	6	965,521

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	965,521
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 3,684		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	3,684
3	Distributable amount before adjustments Subtract line 2c from line 1	3	961,837
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	961,837
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	961,837

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,053,939
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,053,939
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,684
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,050,255

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				961,837
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			0	
b Total for prior years 2007 , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004. 0				
b From 2005. 0				
c From 2006. 0				
d From 2007. 4,930				
e From 2008. 238,268				
f **Total** of lines 3a through e.	243,198			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,053,939				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				961,837
e Remaining amount distributed out of corpus	92,102			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	335,300			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	335,300			
10 Analysis of line 9				
a Excess from 2005. . . . 0				
b Excess from 2006. . . . 0				
c Excess from 2007. . . . 4,930				
d Excess from 2008. . . . 238,268				
e Excess from 2009. . . . 92,102				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ROSE E TUCKER CHARITABLE TRUST
900 SW FIFTH AVENUE SUITE 2600
PORTLAND, OR 97204
(503) 294-9558

b The form in which applications should be submitted and information and materials they should include

CONTACT ABOVE - ROSE E TUCKER CHARITABLE TRUST

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PRIORITY TO PROGRAMS IN EDUCATION, HEALTH & WELFARE, COMMUNITY DEVELOPMENT, SOCIAL SERVICE & ARTS & CULTURE, EMPHASIS IN THE PORTLAND METROPOLITAN AREA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				976,700
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	13	
4 Dividends and interest from securities. . . .			14	492,178	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-711,589	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				-219,398	

13 **Total.** Add line 12, columns (b), (d), and (e). . . . . 13 -219,398

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-10-25 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code		EIN	
		Phone no	

Additional Data

Software ID: 09000072
Software Version: 09-0
EIN: 93-6119091
Name: ROSE E TUCKER DECD CHARITABLE 97309080

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
114357 589 FIDELITY ADV DIVERSIFIED INTL CL A		2005-06-08	2010-06-15
3015 075 FIRST AMERICAN INTERMD TERM BD FD Y		2003-05-20	2009-09-21
18537 074 FIRST AMERICAN INTERMD TERM BD FD Y		2003-05-20	2009-09-22
29527 559 FIRST AMERICAN INTERMD TERM BD FD Y		2003-05-20	2010-01-27
18536 585 FIRST AMERICAN INTERMD TERM BD FD Y		2003-05-20	2010-04-20
49115 914 FIRST AMERICAN INTERMD TERM BD FD Y		2003-05-20	2010-06-15
33829 499 LAUDUS ROSEN INTL S C FD CL INV		2006-05-04	2010-06-15
LUCENT TECHNOLOGIES INC			2010-03-16
4230 US BANCORP		1976-01-18	2009-12-03
WORLDCOM INC - WORLDCOM GROUP			2010-04-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,564,412		1,936,392	-371,980
30,000		31,930	-1,930
185,000		196,308	-11,308
300,000		312,697	-12,697
190,000		196,302	-6,302
500,000		520,138	-20,138
366,712		750,000	-383,288
51			51
99,149		4,295	94,854
5			5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-371,980
			-1,930
			-11,308
			-12,697
			-6,302
			-20,138
			-383,288
			51
			94,854
			5

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALBERTINA KERR CENTERS424 NE 22ND AVENUE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	3,500
ARTISTS REPERTORY THEATRE 1515 SW MORRISON STREET PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	6,000
BIG BROTHERS BIG SISTERS NORTHWEST1827 NE 44TH AVENUE SUITE 100 PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	3,500
BEINSTAR220 SE 12TH SUITE A-100 HILSBORO, OR 97123	NONE	PUBLIC	GENERAL SUPPORT	3,000
BETTER PEOPLE4310 NE MLK JR BLVD PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	3,500
BOYS & GIRLS CLUBS OF PORTLAND METROPOLITAN AREAPO BOX 820127 PORTLAND, OR 97282	NONE	PUBLIC	GENERAL SUPPORT	5,000
BRADLEY ANGLE HOUSE4543 N ALBINA AVE SUITE 101 PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
BROADWAY ROSE THEATRE COMPANYPO BOX 231004 TIGARD, OR 97281	NONE	PUBLIC	GENERAL SUPPORT	1,500
CASA FOR CHILDREN INC9620 SW BARBUR BLVD PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	7,500
CASCADE AIDS PROJECT620 SW 5TH AVE SUITE 300 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	5,000
CEASEFIRE OREGON INC7327 SW BARNES ROAD 316 PORTLAND, OR 97225	NONE	PUBLIC	GENERAL SUPPORT	3,500
CHESS FOR SUCCESS2701 NW VAUGHN STREET SUITE 101 PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	3,000
CHILDREN'S CLUB INCORPORATED 3520 SE YAMHILL STREET PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	2,000
CHILDRENS JUSTICE ALLIANCE 7800 SW BARBUR BLVD SUITE 2 PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	3,500
CLACKAMAS COUNTY CHILDREN COMMISSIONPO BOX 6 MARYLHURST, OR 97036	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CLASSIC GREEK THEATRE INCPO BOX 12108 PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	2,500
COMM PARTNERS FOR AFFORDABLE HOUSINGPO BOX 23206 TIGARD, OR 97281	NONE	PUBLIC	GENERAL SUPPORT	2,000
COMMUNITY MUSIC CENTER INC 3350 SE FRANCIS STREET PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	5,000
COMMUNITY TRANSITIONAL SCHOOL6601 NE KILLINGSWORTH STREET PORTLAND, OR 97218	NONE	PUBLIC	GENERAL SUPPORT	10,000
CONCORDIA UNIVERSITY2811 NE HOLMAN ST PORTLAND, OR 97211	NONE	UNIVERSITY	SCHOLARSHIPS	8,500
DENTAL FOUNDATION OF OREGON PO BOX 2448 WILSONVILLE, OR 97070	NONE	PUBLIC	GENERAL SUPPORT	5,000
DEPAUL INDUSTRIES4950 NE MLK JR BLVD PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	5,000
DINNER AND A MOVIEPO BOX 28237 PORTLAND, OR 97228	NONE	PUBLIC	GENERAL SUPPORT	1,500
ECOTRUST721 NW 9TH AVENUE SUITE 200 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	15,000
ECUMENICAL MINISTRIES OF OREGON INTERCHURCH CENTER SUITE B 0245 SW BANCROFT STREET PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	3,000
ESSENTIAL HEALTH CLINIC266 W MAIN ST MS68 HILLSBORO, OR 97123	NONE	PUBLIC	GENERAL SUPPORT	3,500
FOCUS ON YOUTH1028 SW WATER AVENUE SUITE 50 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	3,000
GIRL SCOUTS OF OREGON & SW WA INC9620 SW BARBUR BLVD PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	4,000
HABITAT FOR HUMANITY OF OREGONPO BOX 11869 PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	15,000
HOUSECALL PROVIDERS INC4531 SE BELMONT SUITE 250 PORTLAND, OR 97215	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOUSING DEVELOPMENT CENTER 847 NE 19TH AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
INNOVATIVE HOUSING INC219 NW SECOND AVE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	5,000
KINSHIP HOUSE1823 NE 8TH AVENUE PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	3,500
LEAGUE OF WOMEN VOTERS OF OREGON EDUCATION FUND1330 12TH ST SE SUITE 200 SALEM, OR 97302	NONE	PUBLIC	GENERAL SUPPORT	6,500
LEWIS AND CLARK COLLEGE0615 SW PALATINE HILL ROAD PORTLAND, OR 97219	NONE	COLLEGE	GENERAL SUPPORT	50,000
LATINO NETWORK5123 N MICHIGAN PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	5,000
LOAVES & FISHES CENTERS INC 7710 SW 31ST AVENUE PORTLAND, OR 97280	NONE	PUBLIC	GENERAL SUPPORT	5,000
MERCY CORPS INTERNATIONAL 3015 SW 1ST STREET PORTLAND, OR 97201	NONE	PUBLIC	GENERAL SUPPORT	15,000
METROPOLITAN FAMILY SERVICE 1808 SE BELMONT PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
METROPOLITAN CONTRACTOR IMPROVEMENT PROGRAM2808 NE MLK JR BLVD SUITE K PORTLAND, OR 97212	NONE	PUBLIC	GENERAL SUPPORT	1,500
METROPOLITAN YOUTH SYMPHONY4800 SW MACADAM SUITE 105 PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	1,000
MUSEUM OF CONTEMPORARY CRAFTS724 NW DAVIS STREET PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,500
NATURE CONSERVANCY INC821 SE 14TH AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	25,000
NEIGHBORS FOR KIDSPO BOX 942 DEPOE BAY, OR 97341	NONE	PUBLIC	GENERAL SUPPORT	2,000
NESKOWIN VALLEY SCHOOLPO BOX 65 NESKOWIN, OR 97368	NONE	PUBLIC	GENERAL SUPPORT	4,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHWEST ACADEMY1130 SW MAIN PORTAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	8,000
NORTHWEST CHILDRENS THEATER & SCHOOL NW CULTURAL CENTER 1819 NW EVERETT ST SUITE 216 PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,000
NORTHWEST PILOT PROJECT INC 1430 SW BROADWAY SUITE 200 PORTLAND,OR 97201	NONE	PUBLIC	GENERAL SUPPORT	3,000
NORTHWEST PORTLAND MINISTRIES INC2701 NW VAUGHN STREET SUITE 102 PORTLAND,OR 97210	NONE	PUBLIC	GENERAL SUPPORT	5,000
NW PROFESSIONAL DANCE PROJECTPO BOX 42488 PORTLAND,OR 97242	NONE	PUBLIC	GENERAL SUPPORT	3,000
OREGON COAST COMMUNITY ACTION GREAT AFTERNOONS PROGRAM 2260 LONGWOOD DRIVE REEDSPORT,OR 97467	NONE	PUBLIC	GENERAL SUPPORT	2,000
OPEN MEADOW ALTERNATIVE SHCOOLS INC7621 NORTH WABASH AVENUE PORTLAND,OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
OREGON BALLET818 SE 6TH AVENUE PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	25,000
OREGON CHILDREN'S FOUNDATION219 NW 12TH AVENUE SUITE 203 PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	25,000
OREGON COMMUNITY WAREHOUSE INC2267 N INTERSTATE PORTLAND,OR 97227	NONE	PUBLIC	GENERAL SUPPORT	2,200
OREGON ENVIRONMENTAL COUNCIL INC724 NW DAVIS STREET PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	2,500
OREGON FOOD BANKPO BOX 55370 PORTLAND,OR 97238	NONE	PUBLIC	GENERAL SUPPORT	15,000
OREGON HISTORICAL SOCIETY 1200 SW PARK AVENUE PORTLAND,OR 97205	NONE	PUBLIC	GENERAL SUPPORT	8,500
OREGON MUSEUM OF SCIENCE AND INDUSTRY1945 SE WATER AVENUE PORTLAND,OR 97214	NONE	PUBLIC	GENERAL SUPPORT	20,000
OREGON NIKKEI ENDOWMENT121 NW 2ND AVE PORTLAND,OR 97209	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	50,000
OREGON SYMPHONY921 SW WASHINGTON PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	30,000
PACIFIC RIVERS COUNCIL1326 SW 16TH AVE PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	3,000
PORTLAND ART MUSEUM1219 SW PARK AVENUE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	15,000
PENINSULA CHILDREN'S CENTER 4720 N MARYLAND PORTLAND, OR 97217	NONE	PUBLIC	GENERAL SUPPORT	4,000
PORTLAND INSTITUTE CONTEMPORARY ART224 NW 13TH AVENUE 305 PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	3,000
PORTLAND SYMPHONIC CHOIRPO BOX 1517 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND CHILDREN'S MUSEUM 4015 SW CANYON ROAD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	2,500
PORTLAND IMPACT INCPO BOX 33530 PORTLAND, OR 97292	NONE	PUBLIC	GENERAL SUPPORT	3,000
PORTLAND OPERA ASSOCIATION 211 E CARUTHERS STREET PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	13,500
PORTLAND STATE UNIVERSITY FOUNDATIONPO BOX 751 PORTLAND, OR 97207	NONE	PUBLIC	GENERAL SUPPORT	35,000
PORTLAND YOUTH BUILDERS4816 SE 92ND AVE PORTLAND, OR 97266	NONE	PUBLIC	GENERAL SUPPORT	3,000
PORTLAND YOUTH PHILHARMONIC 421 SW 6TH AVENUE SUITE 1350 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	4,000
PORTLAND RESCUE MISSIONPO BOX 3713 PORTLAND, OR 97208	NONE	PUBLIC	GENERAL SUPPORT	3,500
PROFILE THEATRE PROJECTPO BOX 14845 PORTLAND, OR 97293	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PROVIDENCE CHILD CENTER FOUNDATION830 NE 47TH AVENUE PORTLAND, OR 97213	NONE	PUBLIC	GENERAL SUPPORT	10,000
PACIFIC YOUTH CHOIR3716 SW MT ADAMS DRIVE PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	6,000
REED COLLEGE3203 SE WOODSTOCK BLVD PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	50,000
SAINT ANDREW LEGAL CLINIC807 NE ALBERTA STREET PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	7,500
SATURDAY ACADEMY830 SW 10TH AVE SUITE 200 PORTLAND, OR 97205	NONE	PUBLIC	GERERAL SUPPORT	4,000
SCHOOLHOUSE SUPPLIES INC2735 NE 82ND AVENUE PORTLAND, OR 97220	NONE	PUBLIC	GENERAL SUPPORT	5,000
SISTERS OF THE ROAD CAFE133 NW 6TH AVENUE PORTLAND, OR 97209	NONE	PUBLIC	GENERAL SUPPORT	15,000
SNOW CAP COMMUNITY CHARITIESPO BOX 160 FAIRVIEW, OR 97024	NONE	PUBLIC	GENERAL SUPPORT	2,500
SOMALI COMMUNITY SERVICES COALITION9123 SW BARBUR BLVD PORTLAND, OR 97219	NONE	PUBLIC	GENERAL SUPPORT	1,500
SOUTHEWEST COMMUNITY HEALTH CENTER7780 SW CAPITOL HWY PORTLAND, OR 97129	NONE	PUBLIC	GENERAL SUPPORT	5,000
ST ANDREW CHURCH806 NE ALBERTA STREET PORTLAND, OR 97211	NONE	PUBLIC	GENERAL SUPPORT	5,000
STOP OREGON LITTER AND VANDALISM5139 NE ELAM YOUGN PARKWAY SUITE B HILLSBORO, OR 97124	NONE	PUBLIC	GENERAL SUPPORT	3,000
THE CHILDREN'S COURSE19825 RIVER ROAD GLADSTONE, OR 97027	NONE	PUBLIC	GENERAL SUPPORT	1,500
TECHNICAL ASSISTANCE FOR COMMUNITY SERVICES1001 SW WATER AVENUE SUITE 490 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	4,000
THE HIGH DESERT MUSEUM59800 S HIGHWAY 97 BEND, OR 97702	NONE	PUBLIC	GENERAL SUPPORT	3,000
Total . . . . ▶ **3a**				976,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE OREGON ZOO FOUNDATION 4001 SW CANYON RD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	10,000
THE CAMPAIGN FOR EQUAL JUSTICE921 SW WASHINGTON STREET SUITE 520 PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	27,500
THE FRESHWATER TRUST65 SW YAMHILL STREET SUITE 200 PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	2,500
THE SALVATION ARMY PORTLAND METRO211 NE 18TH AVE PORTLAND, OR 97232	NONE	PUBLIC	GENERAL SUPPORT	2,500
THE WETLANDS CONSERVANCYPO BOX 1195 TUALATIN, OR 97062	NONE	PUBLIC	GENERAL SUPPORT	1,500
THIRD RAIL REPERTORY THEATRE PO BOX 82389 PORTLAND, OR 97202	NONE	PUBLIC	GENERAL SUPPORT	1,500
TUCKER MAXON ORAL SCHOOL 2860 SE HOLGATE BLVD PORTLAND, OR 97202	NONE	SCHOOL	GENERAL SUPPORT	150,000
WHITE BIRD5620 SW EDGEMONT PLACE PORTLAND, OR 97239	NONE	PUBLIC	GENERAL SUPPORT	2,500
WEST HILLS NOMTESSORI SCHOOL II C/O MS GAIL MARON2445 NW WESTOVER RD 305 PORTLAND, OR 97210	NONE	PUBLIC	GENERAL SUPPORT	2,500
WILLAMETTE FALLS HOSPITAL FOUNDATION1500 DIVISION STREET OREGON CITY, OR 97045	NONE	PUBLIC	GENERAL SUPPORT	2,500
WILLAMETTE RIVERKEEPER1515 SE WATER AVE 102 PORTLAND, OR 97214	NONE	PUBLIC	GENERAL SUPPORT	5,000
WILLAMETTE UNIVERSITY900 STATE STREET SALEM, OR 97301	NONE	PUBLIC	GENERAL SUPPORT	39,000
WORLD FORESTRY CENTER4033 SW CANYON RD PORTLAND, OR 97221	NONE	PUBLIC	GENERAL SUPPORT	7,500
WESTERN RIVERS CONSERVANCY 71 SW OAK STREET PORTLAND, OR 97204	NONE	PUBLIC	GENERAL SUPPORT	10,000
YWCA OF GREATER PORTLAND1111 SW 10TH AVENUE PORTLAND, OR 97205	NONE	PUBLIC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				976,700

TY 2009 Accounting Fees Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEE	2,000			2,000

TY 2009 Investments Corporate Bonds Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FAM INTERMEDIATE TERM BOND FD	8,455,166	8,392,946

TY 2009 Investments Corporate Stock Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US BANCORP	29,946	659,146
EATON VANCE LARGE CAP VALUE	4,441,285	3,446,899
FIDELITY ADV DIVERSIFIED INTL		
FAM MID CAP GRWTH OPP FD	1,129,098	1,201,184
FAM SMALL CAP SELECT	1,119,458	812,403
FRANK RUSSELL EMERGING MKT FD	500,000	355,184
LAUDUS ROSEN INTL S C FD		
T ROWE PRICE GROWTH STK	2,000,000	1,591,010
AMERICAN EUROPACIFIC GRTH F2	1,100,000	1,043,802
LAUDUS INTL MARKETMASTERS FD	1,200,000	1,131,622

TY 2009 Legal Fees Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	24,842			24,842

TY 2009 Other Expenses Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEE	1,135	0		1,135
MICROEDGE ANN MAITAN	2,241	0		2,241
GRANTMAKERS	2,975	0		2,975
COUNCIL ON FDN	2,790	0		2,790

TY 2009 Other Increases Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Description	Amount
2008 TAX REFUND	3,309

TY 2009 Taxes Schedule

Name: ROSE E TUCKER DECD CHARITABLE 97309080

EIN: 93-6119091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FED EXCISE ESTIMATES	5,622	0		0