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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning Jul 01 , **2009, and ending** Jun 30, **20**10

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization, number and street, city, town, state, and ZIP code

Lions Club 14257 Kodiak

Box 1735
Kodiak AK 99615

D Employer identification number
92-6003141

E Telephone number
907-486-2550

F Group Exemption Number ▶

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting Method ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶

J Tax-exempt status (check only one) - ☒ 501(c)(4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☒ if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than $25,000. A 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $5000,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 288,652.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	1,750.
	2	Program service revenue including government fees and contracts		2	11,659.
	3	Membership dues and assessments		3	7,999.
	4	Investment income		4	
	5a	Gross amount from sale of assets other than inventory	5a		
	5b	Less: cost or other basis and sales expenses	5b		
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming,** check here ▶ ☒			
	6a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a	267,244.	
	6b	Less: direct expenses other than fundraising expenses	6b	116,664.	
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	150,580.
	7a	Gross sales of inventory, less returns and allowances	7a		
	7b	Less: cost of goods sold	7b		
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe ▶ _____)		8	
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	171,988.
Expenses	10	Grants and similar amounts paid (attach schedule)		10	145,239.
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	
	16	Other expenses (describe ▶ See statement)		16	39,916.
	17	**Total expenses.** Add lines 10 through 16 ▶		17	185,155.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	(13,167.)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	101,858.
	20	Other changes in net assets or fund balances (attach explanation)		20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶		21	88,691.

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Part II Balance Sheets. If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	101,858.	22	88,691.
23 Land and buildings		23	
24 Other assets (describe ▶ _____)		24	
25 **Total assets**	101,858.	25	88,691.
26 **Total liabilities** (describe ▶ _____)		26	
27 **Net assets or fund balances** (line 27 of column (B) must agree with line 21)	101,858.	27	88,691.

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose? Charitable & education programs

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28 All funds raised are donated to charitable organization or used to sponsor charitable community events

(Grants $ 145,239.) If this amount includes foreign grants, check here ▶ ☐ — 28a 185,155.

29

(Grants $) If this amount includes foreign grants, check here ▶ ☐ — 29a

30

(Grants $) If this amount includes foreign grants, check here ▶ ☐ — 30a

31 Other program services (attach schedule)

(Grants $) If this amount includes foreign grants, check here ▶ ☐ — 31a

32 **Total program service expenses** (add lines 28a through 31a) ▶ — 32 185,155.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instr.)

(a) Name and address	(b) Title & average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred comp	(e) Expense account and other allowances
Stacey Ross Box 1735 Kodiak AK 99615	President 7	0		
Judy Kidder Box 1735 Kodiak AK 99615	1st VP 4	0		
Brian Sproat Box 1735 Kodiak AK 99615	2nd VP 3	0		
Becky Lickfield Box 1735 KODIAK AK 99615	Secretary 4	0		
Joyce Gregory 422 E Marm Kodiak AK 99615	Treasurer 9	0		

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Part V Other Information (Note the statement requirements in the instructions for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes", complete Schedule L, Part I	40b		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ▶			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed. ▶			
42a	The organizations books are in care of ▶ Debi Hall Telephone no. ▶ 907-486-2550			
	Located at ▶ Box 1735 AK Kodiak ZIP + 4 ▶ 99615			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		X
	If "Yes," enter the name of the foreign country: ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			

			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		X

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Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46 - 49b and complete the tables for lines 50 and 51

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		X
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		X
b	If "Yes," was the related organization a section 527 organization?	49b		X

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over $100,000 ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer Joyce K Gregory 11/12/2010 Date

Type or print name and title. Joyce K Gregory Treas.

Paid Preparer's Use Only

Preparer's signature [redacted] Date 11/10/2010 Check if self-employed ▶ X [redacted]

Firm's name (or yours if self-employed), address, and ZIP + 4: Kodiak Tax Service, PO Box 1962, KODIAK AK 99615-

EIN ▶92-0078275

Phone no. ▶907-486-4833

May the IRS discuss this return with the preparer shown above? See instructions ▶ X Yes No

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SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Lions Club 14257 Kodiak

Employer identification number
92-6003141

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fund-raiser have custody or control of contributions? Yes	(iii) No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
Total ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

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Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other Events (total number)	(d) Total Events (add col (a) through col (c)
Revenue	1 Gross receipts				
	2 Less: Charitable contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d)				
	11 Net income summary. Combine line 3, column (d), and line 10				

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ line 6a

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col (c))
Revenue	1 Gross revenue		176,712.	90,532.	267,244.
Direct Expenses	2 Cash prizes			473.	473.
	3 Noncash prizes			23,549.	23,549.
	4 Rent/facility costs		53,019.		53,019.
	5 Other direct expenses		39,328.	295.	39,623.
	6 Volunteer labor	☐ Yes 0.0% ☐ No	☒ Yes 100.0% ☐ No	☒ Yes 100.0 % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				116,664.
	8 Net gaming income summary. Combine line 1, column d, and line 7				150,580.

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities: AK		
a	Is the organization licensed to operate gaming activities in each of these states? 9a	X	
b	If "No," Explain:		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a		X
b	If "Yes," Explain.		
11	Does the organization operate gaming activities with nonmembers? 11	X	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? 12		X

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		Yes	No
13 Indicate the percentage of gaming activity operated in:			
a The organization's facility	13a 0.00 %		
b An outside facility	13b 100.00 %		
14 Provide the name and address of the person who prepares the organization's gaming/special events books and records			
Name ▶ Robyn Cassidy			
Address ▶ 703 Lilly Drive KODIAK AK 99615-			
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	X	
b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ 176,712. and the amount of gaming revenue retained by the third party ▶ $ 53,019.			
c If "Yes," enter name and address of the third party:			
Name ▶ The Village Bar			
Address ▶ 410 Marine Way KODIAK AK 99615-			
16 Gaming manager information:			
Name ▶ Joyce Gregory			
Gaming manager compensation ▶ $			
Description of services provided ▶ oversees gaming income and reports			
☒ Director/officer ☐ Employee ☐ Independent contractor			
17 Mandatory distributions:			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	X	
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $ 145,239.			

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Detail Sheet 2009

Name: Lions Club 14257 Kodiak **ID:** 92-6003141

Description: Donations - Line 10

Type	Amount
See attached list	145,239.
Total	145,239.

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14257 Kodiak Lions Club
Profit & Loss
July 2009 through June 2010

	Jul '09 - Jun 10
Donation	
AKKidneyFndtn	362 00
Bayview	173 59
BikersBall	1,250 00
Blood Bank	100 00
BoosterClub	5,000 00
BroFranShltr	464 36
CampAbilities	1,000.00
CancerWalk	230 12
CareCenter	730 43
Coats4Kids	5,734.60
COCBountyBag	3,027 89
Crab Fest	1,656.95
Diabetes	500 00
Educational	14,742 00
FoodBank	1,500.00
Football League	1,500 00
HeritageHeights	895 65
Hope Cottages	1,000 00
Humane Society	200 00
IntExp	22 38
JrAchiev	1,000 00
KHS	
AfterProm	100 00
Art	3,235.60
Cheerleaders	1,500.00
CrossCountry	1,500 00
CulinaryArts	1,500.00
Dance	4,800.00
FNA	68.62
GirlsBBall	18,681.63
JazzClub	1,500.00
Leadership	478.00
WeldingShop	14,587.20
Wresling	250.00
Total KHS	48,201 05
Kingfishers	4,800 00
KingSalmonTourney	2,000 00
Kiwanis	250.00
KMS	1,000 00
KodiakRacing	760 00
KRAA	11,086 24
KWRCC	806 21
LeaderDog	1,500 00
Leos	260 00
Little League	750 00
Medical	2,817.00
Military	707 24
Needy	4,450 00
Needy Kids	1,063 89
PeacePoster	175 00
Red Cross	2,000 00
RelayForLife	-1,187 43
Rodeo	850 00
SalvationArmy	2,000 00
Scholarship	2,000.00
Scouts	1,000.00
Soap Box	2,811.31
StMarys	1,300.00
Travel	4,087.50
Utilities	1,858.00
Veterans	425.00
Vision	7,877 94
Youth Bowling	-1,500.00
Total Donation	145,238.92

Detail Sheet

2009

Name: Lions Club 14257 Kodiak

ID: 92-6003141

Description: Other expenses - Line 16

Type	Amount
Advertising	122.
Dues	4,640.
Club activities	34,138.
Convention and meetings	1,016.
Total	39,916.

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