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# **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

OMB No 1545-1150 2009

20**09** Open to Public

Department of the Treasury Inspection ▶ The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service A For the 2009 calendar year, or tax year beginning July 1 2009, and ending . 20 June 30 B Check if applicable C Name of organization D Employer identification number Address change use IRS Pacific Mountain Workforce Development Council 91-2165746 label or Name change Number and street (or P O box, if mail is not delivered to street address) print or Room/suite E Telephone number Initial return type 1570 Irving Street SW 360-292-1081 Terminated Specific City or town, state or country, and ZIP + 4 F Group Exemption Amended return Tumwater, WA. 98512-9046 Application pending Number ▶ G Accounting Method: ☐ Cash Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) ▶ H Check ▶ ☐ if the organization is not 1 Website: ▶ www.pacmtn.org required to attach Schedule B (Form 990. J Tax-exempt status (check only one) — 📝 501(c) ( 3 ) ◀ (insert no ) 🔲 4947(a)(1) or 🔲 527 990-EZ, or 990-PF). If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Contributions, gifts, grants, and similar amounts received . . . . . . 117060.97 2 Program service revenue including government fees and contracts 2 0 3 Membership dues and assessments . . . . 3 0 4 Investment income . . . . . . . . 4 0 5a Gross amount from sale of assets other than inventory O h Less: cost or other basis and sales expenses . . . . . . . . . . . . 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . C 5c 0 Revenue Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ ☐ Gross revenue (not including \$ \_\_\_ of contributions 6a Less: direct expenses other than fundraising expenses 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . 0 Gross sales of inventory, less returns and allowances . . . . . 7a 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe ▶ 8 n 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 117060.97 9 10 Grants and similar amounts paid (attach schedule) . . . . 10 0 ·ŭ Benefits paid to or for members . . . . . . . 11 O 11 0 5 Salaries, other compensation, and employee benefits . . . တ် 12 12 33939.77 13 13 Professional fees and other payments to independent contractors 33732.40 14 Occupancy, rent, utilities, and maintenance . . . . 14 1485.00 15 Printing, publications, postage, and shipping . . . . . 15 17.60 16 Other expenses (describe > travel, conference expense, meetings, insurance, supplies 47661.86 16 17 Total expenses. Add lines 10 through 16 . . . . . 17 113836.63 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . . . . . . . . . . . . . . 18 18 3224.31 Asset 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 376.76 Set 20 Other changes in net assets or fund balances (attach explanation) . . . 20 0 21 Net assets or fund balances at end of year. Combine lines 18 through 20 3601.10 Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 22 Cash, savings, and investments 774.35 22 6072.80 23 0 23 O Land and buildings . . . . . . . . . . . . 10074.59 24 24 Other assets (describe ► Accounts Receivable 8212.49 25 10848.94 25 14285.29 26 Total liabilities (describe ► Accounts Payable 10472.18 26 10684.19

Net assets or fund balances (line 27 of column (B) must agree with line 21)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2009)

376.76 27

14

3601.10

Omn:						Page Z
Par	Statement of Program Service Accom	plishments (See the instr	uctions for Part II			Expenses
Desc	t is the organization's primary exempt purpose? The what was achieved in carrying out the orgoner, describe the services provided, the number of		ses. In a clear ar	nd concise	501(c organ	ired for section b(3) and 501(c)(4) izations and section a)(1) trusts, optional
	program title.				for ot	
28	Workforce Development Council developed and imp	emented a strategic and one	rations plan for em	plovment	<u> </u>	
20	and training services for job seekers with the most s					
	members as appropriate.	in the state of th		·····	00-	00050 40
		includes foreign grants, che		ffice and	28a	90650.12
29	One Stop services-develop consistent universal serv					
	affiliate site in teh five county area. Improve services		Job seekers with a	valiable		
	jobs. Trainin staff and board memebers as appropria					22222 22
		includes foreign grants, cho		. <b>▶</b> ⊔	29a	22662.53
30	Direct Assistance- limited support services to individ	luals who are not receiving o	ther program assis	stance.		
		includes foreign grants, che	eck here	. ▶ ⊔	30a	523.98
31	Other program services (attach schedule)					
		includes foreign grants, che	eck here	<u>. ▶ Џ</u>	31a	<del></del>
	Total program service expenses (add lines 28a t	<del> </del>		🕨	32	·
Par	List of Officers, Directors, Trustees, and Key		····			<u></u>
	(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributio employee benefit deferred comper	plans &	(e) Expense account and other allowances
Mike	Boyle, Sr., Owner North Bay Mortgage	Chairperson, 8				<del>-</del>
2303	0 NE State Rte 3 Belfair, WA 98528	Champerson, 8	0		0	0
Mary	Jo Cady, Owner Cady Tree Farm	Chairperson elect, 4				
351	SE Old Arcadia Rd Shelton, WA 98584	Champerson elect, 4	0		0	0
Rand	dy Luke, Ironwood Mortgage	Sacratam/Transpurer A				
9333	Martin Way Ste 210 Olympia, WA 98516	Secretary/Treasurer, 4	0		0	0
Mich	ael H. Kennedy	Eventure Director 40				
1520	Irving Street SW, Turnwater, WA. 98512	Executive Director, 40	28500	54	39.77	0
Dr. E	dward Brewster, President Grays Harbor College	Based mombae 2				
1620	Edward P. Smith Dr Aberdeen, WA 98520	Board member, 2	0		0	0
LeR	by Tipton, President Grays Harbor Chamber	Doord mambas 2				
506	Duffy Street Aberdeen, WA 98520	Board member, 2	0		0	0
Bob	Brown, E&T Manager Westport Shipyard	D				
PO E	30x 308 Westport, WA 98595	Board member, 2	0		0	0
Tam	i Garrow, CEO Satsop Business Park					
50 E	nterprise, Ste 101 Elma, WA 98541	Board member, 2	0		0	0
	Guenther, President TLM Labor Council	_ `				
376	State Rt 508 Chehalis, WA 98532	Board member, 2	0		0	0
Dr. J	im Walton, President Centralia College					
600	West Locust Centralia, WA 98531	Board member, 2	0		0	0
Stac	ey Harmon, Quality Manager Cardinal Pacific FG	D		_		
545	Avery Road W Winlock, WA 98596	Board member, 2	0		0	0
Dick	Larman, Executive Director Lewis County EDC					
1611	North National Av Chehalis, WA 98532	Board member, 2	0		0	0
Bill	Sullivan, Dir. of Sales, Western US Apex Learning					
	Box 1227 Napavine, WA 98565	Board member, 2	0		0	0
	h Chamberlain, Owner Allyn Ornamental Stone					
	3ox 641 Allyn, WA 98524	Board member, 2	0		0	0
	Kristın Poppo, Olympic College				-	
	Chester Avenue Poulsbo, WA 98370	Board member, 2	0		0	0
	Stephen Holland, Superintendent Raymond School Di					<u>-</u>
	Commercial St Raymond, WA 98577	Board member, 2	o		0	0
	y Russ, Exec. Director Pacific EDC		<del></del>		<b>-</b>	
	Commercial St Raymond, WA 98577	Board member, 2	0		0	0
			<del>_</del>			
<b>366</b>	attached	Board member, 2				

Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		,	÷,
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	I	<b>√</b>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	L	✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:		,	*
а	Initiation fees and capital contributions included on line 9		*	×
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	*	<u> </u> š	للآن
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	4"	W( .	v (* )
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	4 .*.	ه هپا	. *
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization	**		ì
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	** .'	1
41	List the states with which a copy of this return is filed. ▶	700	l .	
42a		360-29	2-108	1
	Located at ► 1520 Irving Street SW, Turnwater, Washington ZIP + 4 ►	98512	-9046	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		<b>1</b>
	If "Yes," enter the name of the foreign country: ▶	. *	20	.
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	l <u>.</u>	✓
	If "Yes," enter the name of the foreign country: ▶			_
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year		.	▶ ∐
	• :		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of		7 es	140
44	Form 990-EZ	44		-/
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	<del></del>		<b>V</b>
70	"Yes," Form 990 must be completed instead of Form 990-EZ	45		1
		<del>,,,,</del>	<del></del>	<u> </u>

Page	4

Part \	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 an	section 4947(a)(1) none 17(a)(1) nonexempt chard d 51.	exempt charitab ritable trusts mus	le trusts only. A t answer questio	ll sec ns 40	tion 3–49	b
46	Did the organization engage in direct or indirect	political campaign activit	ties on behalf of or	in opposition to		Yes	No
	candidates for public office? If "Yes," complete \$				46		<b>√</b>
47	Did the organization engage in lobbying activities	s? If "Yes," complete Scho	edule C, Part II		47 48		\ <u>\</u>
48	Is the organization a school as described in section. Did the organization make any transfers to an ex	n 170(b)(1)(A)(ll)7 lt "Yes," (	complete Schedule	E	46 49a		1
49a	If "Yes," was the related organization a section 5	empt non-chantable relati 27 organization?	ed organization .		49b		<u> </u>
ь 50	Complete this table for the organization's five his	phest compensated empl	ovees (other than o	officers, directors, t		es an	d kev
-	employees) who each received more than \$100,0	000 of compensation from	the organization.	If there is none, ent	ter "N	one."	,
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	ac	Exper count a allowa	and
None							
		<del></del>	<del>- </del>				
	\$100,000 of compensation from the organization  (a) Name and address of each independent contractor			pe of service	(c) Co	mpens	ation
None							
d	Total number of other independent contractors of	each receiving over \$100,0	∪∪► <u></u>	0			
	Under penalties of perjury, I declare that I have examinand belief, it is true, correct, and complete Declaration	ed this return, including accompa of preparer (other than officer) is	anying schedules and sta based on all information	atements, and to the bes	any kno	know	ledge le
Sign Here	Signature of officer	ler		9/02/	20.	10	
	Randy Luke, Secretary// reasurer						
	Type or print name and title					_	
Paid Prepar	Preparer's signature Firm's name (or	AND Date	Check if self-employed	Preparer's identifying nur	nber (Se	e instru	ctions)
Use O	yours if self-employed),	<u> </u>	EI				
May +	address, and ZIP + 4 Pne IRS discuss this return with the preparer show	n above? See instructions		hone no	Yes		No
iviay (I	io in o discuss una return with the preparer show	Tabove: Occ manuctions	· · · · · · · · ·				(2009)

#### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 Open to Public

Inspection Internal Revenue Service Employer identification number Name of the organization Pacific Mountain Workforce Development Council 2165746 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi), (Complete Part II.) An organization that normally receives: (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33% % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 \( \sum \) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a Type I **b** Type II **c** Type III-Functionally integrated d Type III-Other e By checking this box. I certify that the organization is not controlled directly or indirectly by one or more disgualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) 11g(i) and (iii) below, the governing body of the supported organization? 11g(ii) (ii) A family member of a person described in (i) above? 11g(iii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s) (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support above or IRC section governing document? col (i) of your (i) organized in the (see instructions)) US? support? Yes Yes Yes

Total

Par	Support Schedule for Org (Complete only if you chec	janizations D ked the box o	<b>escribed in</b> on line 5, 7, c	Sections 170 or 8 of Part I.)	D(b)(1)(A)(iv)	and 170(b)(1	)(A)(vi)
Sec	tion A. Public Support				_		
Ca	lendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	36706	45342	138197	74207	113313	407765
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf			,	:		·
3	The value of services or facilities furnished by a governmental unit to the organization without charge						· · · · · · · · · · · · · · · · · · ·
4	Total. Add lines 1 through 3	36706	45342	138197	74207	113313	407765
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount		* *	, , , , , , , , , , , , , , , , , , ,		* *	n
6	shown on line 11, column (f) Public support. Subtract line 5 from line 4			~			407765
	tion B. Total Support						401103
	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	36706	45342	138197	74207	113313	407765
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			2250	76		2326
9	Net income from unrelated business activities, whether or not the business is regularly carried on						······································
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10 .	. *	\$ \$ \(\frac{1}{2} \text{ of } \cdot\)		~ ^~ ``	*	410091
12	Gross receipts from related activities, etc.	(see instructio	ns) , , ,			12	0
13	First five years. If the Form 990 is for organization, check this box and stop he	re .		d, third, fourth,	-	ear as a sectio	n 501(c)(3)
	tion C. Computation of Public Su			<del></del>			00.4
14	Public support percentage for 2009 (line		•	, column (f))		14	99.4 %
15	Public support percentage from 2008 Sci					15	99.35 %
16a	331/3 % support test-2009. If the organi			· ·	ine 14 is 331/3 9	% or more, ched	
	and stop here. The organization qualifies	•	-				.► 🔽
b	33% % support test—2008. If the organi					33½% or more,	
	box and stop here. The organization qua	•	• • •	_			▶ ⊔
17a	10%-facts-and-circumstances test—20 more, and if the organization meets the "forganization meets the "facts-and-circum	acts-and-circun	nstances" test,	check this box a	and stop here.	Explain in Part	IV how the
b	10%-facts-and-circumstances test—2008 more, and if the organization meets the "forganization meets the "facts-and-circumstances"	acts-and-circum	stances" test, c	heck this box a	nd stop here	Explain in Part	IV how the  ▶ □
18	Private foundation. If the organization did	l not check a bo	x on line 13, 16a	a, 16b, 17a, or 1	7b, check this l	box and see inst	tructions 🕨 🔲



# Pacific Mountain Workforce Development Council IRS form 990 EZ-Part IV List of Officers, Directors, Trustees, Key EEs

Employer ID: 91-2165746

a.Name	Address	b.Title & Avg Hrs/wk		d.Contributions to Benefit Plans	e. Expense Accounts
Rick Hole	Director NW Manufacturers Alliance 150 Technology Way, Suite 101 Box 10 Elma, WA 98541	Board Member, 2	0	0	0
Bob Hitt	Owner Toad Hill Cranberry Farms 2525 Evergreen Rd Grayland, WA 98547	Board Member, 2	0	0	0
Dr. Gerald Pumphrey	President So Puget Snd Com College 2011 Mottman Rd., SW Olympia, WA 98512	Board Member, 2	0	0	0
Joe Kinerk	Executive Director New Market Skill Center 7299 New Market St Tumwater, WA 98501	Board Member, 2	0	0	0
Mae Wheelwright	Director Human Resources Lucky Eagle Casino 12888 188 <sup>th</sup> Ave, SW Rochester, WA 98579	Board Member, 2	0	0	0
Nancie Payne	President Payne & Assoc., Inc. 205 Lilly Road NE, Bldg B Ste A Olympia, WA 98506	Board Member, 2	0	0	0
Randy Luke	Loan Officer Ironwood Mortgage 9333 Martin Way Ste 210 Olympia, WA 98516	Board Member, 2	0	0	0
Michael Cade	Executive Director Thurston Cnty E D C 665 Woodland Sq Lp SE #201 Lacey, WA 98503	Board Member, 2	0	0	0
Carol MacCracken	Community Services Admin WA State DSHS PO Box 45450 Olympia, WA 98504	Board Member, 2	0	0	0
Lisa Smith	Executive Director Enterprise for Equity PO Box 1291 Olympia WA 98507	Board Member, 2	0	0	0
Kairie Pierce	Labor Liaison Washington State Labor Council 906 Columbia St Olympia, WA 98501	Board Member, 2	0	0	0 -
Bill Keim	Superintendent Educational Service District #113 601 McPhee Rd., SW Olympia, WA 98502	Board Member, 2	0	0	0
Pat Raines	Voc. Rehab Supervisor				

	WA State DSHS PO Box 45345 Olympia, WA 98504	Board Member, 2	0	0	0
Anne Goranson	Director Pacific Mountain Area Employment Security Dept. 1570 Irving St SW Tumwater, WA 98512	Board Member, 2	0	. 0	0
Jim Larson	President Morningside PO Box 7936 Olympia, WA 98507	Board Member, 2	0	0	0
Peter Lahmann	Apprenticeship Coordinator/Instructor Northwest Laborers-Employers Training Trust 27055 Ohio Avenue Kingston, WA 98346	Board Member, 2	0	0	0