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Form **990-EZ****Short Form
Return of Organization Exempt From Income Tax**

OMB No 1545-1150

2009**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10****B** Check if applicable:

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please
use IRS
label or
print or
type
See
Specific
Instruc-
tions**C** Name of organization**Lanier/Forsyth Rotary Club**

Number and street (or P O box, if mail is not delivered to street address) Room/suite

P.O. Box 3166

City or town, state or country, and ZIP + 4

Cumming, GA 30028**D** Employer identification number**91-2082311****E** Telephone number**F** Group ExemptionNumber ► **0573**

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method ☐ Cash ☒ Accrual
Other (specify) ►**I** Website: ► **N/A****J** Tax-exempt status (check only one) — ☒ 501(c) (**4**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **64516****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	2360
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	51092
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	11064
6b	Less: direct expenses other than fundraising expenses	6b	3254	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	7810	
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	61262	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	26523
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe)	16	26787
	17	Total expenses. Add lines 10 through 16	17	53310
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	7952
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	11318
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	19270

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	6307	14770
23 Land and buildings		
24 Other assets (describe ► Accounts Receivable)	5011	4500
25 Total assets	11318	19270
26 Total liabilities (describe ►)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	11318	19270

Part III **Statement of Program Service Accomplishments** (See the instructions for Part III.)

Expenses

What is the organization's primary exempt purpose?

Community Service & International Service

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28	Support Rotary International service projects by funding projects through the Rotary Club on the International, District and Local levels		
	(Grants \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	28a	22141
29	Support community by donating to various local community projects in Forsyth County, GA		
	(Grants \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	29a	4382
30			
	(Grants \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	30a	
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a) ►	32	26523

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: section 4911 ▶ , section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		✓
41	List the states with which a copy of this return is filed. ▶ <u>Georgia</u>		
42a	The organization's books are in care of ▶ <u>Johnston & Associates Inc.</u> Telephone no. ▶ <u>770-205-2221</u> Located at ▶ <u>5035 Wallace Drive, Cumming, GA</u> ZIP + 4 ▶ <u>30041</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
42b	If "Yes," enter the name of the foreign country: ▶		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. **46** **Yes** **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II. **47**
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E. **48**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a**
- b** If "Yes," was the related organization a section 527 organization? **49b**

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
Sign Here	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> </div> <div style="flex: 1; text-align: right;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div style="text-align: right;">11/10/10</div> </div> </div>			
	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Ann-Margaret Johnston Treasurer of Lanier/Forsyth Rotary Club</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Type or print name and title</div> </div> </div>			
Paid Preparer's Use Only	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Preparer's signature</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Date 11/10/10</div> </div> </div>			
	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Firm's name (or yours if self-employed), address, and ZIP + 4</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Johnston & Associates, Inc. 5035 Wallace Drive, Cumming, GA 30041</div> </div> </div>		<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>EIN</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>58-2333947</div> </div> </div>	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Phone no</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>770-205-2221</div> </div> </div>
	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>Preparer's identifying number (See instructions)</div> </div> <div style="flex: 1;"> <div style="border-bottom: 1px solid black; width: 100%;"></div> <div>P00590018</div> </div> </div>			

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No

Lanier/Forsyth Rotary Club
Schedule for Line 10 of Form 990-EZ
Tax Period Beginning July 1, 2009 and ending June 30, 2010
Federal ID# 91-2082311

Payments of predetermined quota support and dues payments to Rotary International

District Dues	\$3,738 00	District office in Gainesville, GA
International Dues	\$4,429 95	District office in Gainesville, GA
Georgia Rotary Student Program	\$2,682 22	District office in Gainesville, GA
GRSP Foundation	\$2,950 00	District office in Gainesville, GA
Rotary Paul Harris Fellowship	\$6,300 00	District office in Gainesville, GA
Rotary Interact Program	\$1,040 85	District office in Gainesville, GA
John's Creek Rotary Club	\$250 00	Cumming, GA
North Forsyth Rotary Club	\$250 00	Cumming, GA
South Forsyth Rotary Club	\$500 00	Cumming, GA
Sub-total of Rotary amounts given	<u>\$22,141 02</u>	

Amounts given to local community programs

Alzheimer's Association	\$96 00	Cumming, GA
Eagle Ranch Children's Home	\$500 00	Chesnut Mtn, GA
Family Care	\$453 40	Cumming, GA
Forsyth County Comm Connection	\$500 00	Cumming, GA
Habitat for Humanity	\$500 00	Cumming, GA
Leadership Forsyth Program	\$300 00	Cumming, GA
Leadership Forsyth Program - Youth	\$400 00	Cumming, GA
Mentor Me Program	\$500 00	Cumming, GA
The Dictionary Project	\$1,132 54	Cumming, GA

Sub-total given to community programs	<u>\$4,381 94</u>
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Total Given to Rotary & Community Programs	<u><u>\$26,522 96</u></u>
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Lanier/Forsyth Rotary Club
Schedule for Line 6 of Form 990-EZ
Tax Period Beginning July 1, 2009 and ending June 30, 2010
Federal ID# 91-2082311

Special Events
#1 -Laps for Life Teen Driver Education Fundraiser
#2 - Misc Other Small Fundraisers

Special Event	#1	#2	Total of All
Number of Occasions event occurred	1	1	
Gross Receipts	\$10,770 00	\$294 00	\$11,064 00
Less contributions	0	0	0
Gross Revenues	\$10,770 00	\$294 00	\$11,064 00
Less Direct Expenses	<u>\$3,254 24</u>		<u>\$3,254 24</u>
Net Income or (Loss)	<u>\$7,515 76</u>	<u>\$294 00</u>	<u>\$7,809 76</u>