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Short Form Return of Organization Exempt From Income Tax

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning 07-01, 2009, and ending 06-30, 2010

B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending.
C Name of organization: ALBERT EINSTEIN ELEMENTARY PTSA
D Employer identification number: 91-1910808
E Telephone number: (425) 883-1317
F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: [X] Cash [] Accrual Other (specify)

I Website: WWW.EINSTEINPTSA.ORG

J Tax-exempt status (check only one) - [X] 501(c)(3) (insert no) [] 4947(a)(1) or [] 527

H Check [X] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check [] if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 74,915

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Table with 21 rows for Revenue, Expenses, and Net Assets. Includes a 'RECEIVED' stamp and handwritten notes like 'STM122' and 'STM130'.

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

Table with 7 rows for Balance Sheets, comparing (A) Beginning of year and (B) End of year for Cash, Land, and Total Assets.

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13A

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a		
b	Did the organization file Form 1120-POL for this year?		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41	List the states with which a copy of this return is filed. ▶ WA		
42 a	The organization's books are in care of ▶ KARI HAEGELE Telephone no. ▶ 425-883-1317 Located at ▶ 19203 NE REDMOND RD REDMOND, WA ZIP + 4 ▶ 98053		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
	If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section

501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II.		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49 a	Did the organization make any transfers to an exempt non-charitable related organization?		
b	If "Yes," was the related organization a section 527 organization?		
49b		N	A

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: *Karl S. Haegele* Date: *11/10/10*

Type or print name and title: **KARL S. HAEGELE**

Paid Preparer's Use Only

Preparer's signature: *Nancy JCPA* Date: **11-04-2010** Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: **Tate and Oellrich Inc PS**
425 Rainier Blvd N
Issaquah, WA 98027-2817

Preparer's Identifying No. (See inst): _____ EIN: _____ Phone no: **425-392-5650**

May the IRS discuss this return with the preparer shown above? See instructions **Yes** **No**

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	13,237	21,063	37,083	50,846	32,230	154,459
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	43,538	39,004	58,387	44,290	42,285	227,504
3 Gross receipts from activities that are not an unrelated trade or bus under sec 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	56,775	60,067	95,470	95,136	74,515	381,963
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						381,963

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	56,775	60,067	95,470	95,136	74,515	381,963
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	287	526	769	687	400	2,669
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	287	526	769	687	400	2,669
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)			925			925
13 Total support. (Add lines 9, 10c, 11, and 12.)						385,557

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.** ▶

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	99.07	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	99.07	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	0.69	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	0.68	%

19a **33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

b **33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶

20 **Private Foundation:** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶

Federal Supporting Statements

2009 PG 01

Name(s) as shown on return

Employer Identification Number

ALBERT EINSTEIN ELEMENTARY PTSA

91-1910808

**FORM 990EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID SCHEDULE**

STATEMENT #122

		<u>AMOUNT</u>	<u>RELATIONSHIP</u>
ACTIVITY	COUNCIL SCHOLARSHIP	100	NONE
GRANTEE	LAKE WASHINGTON PTA COUNCIL		
ADDRESS	16250 NE 74TH ST REDMOND WA 98052		
ACTIVITY	DONATION	100	NONE
GRANTEE	LAKE WASHINGTON CITIZENS LEVY COMM		
ADDRESS	10604 NE 38TH PLACE, SUITE 212 KIRKLAND WA 98033		
ACTIVITY	SCHOOL/CLASSROOM SUPP TEACHER GRNTS	10,738	NONE
GRANTEE	LAKE WASHINGTON SCHOOL DISTRICT		
ADDRESS	16250 NE 74TH ST REDMOND WA 98052		
ACTIVITY	GRANTS FOR TEACHERS/FIELD TRIPS/	24,221	NONE
GRANTEE	EINSTEIN ELEMENTARY		
ADDRESS	18025 NE 116TH ST REDMOND WA 98052		
	TOTAL	<u>35,159</u>	

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

ALBERT EINSTEIN ELEMENTARY PTSA

91-1910808

**FORM 990EZ, PART I, LINE 16
OTHER EXPENSES SCHEDULE 2**

STATEMENT #130

<u>DESCRIPTION</u>	<u>AMOUNT</u>
MEMBERSHIP DUES AND EXPENSES	2,093
ART DOCENT	1,430
HOSPITALITY	706
SUPPLIES	538
REFLECTIONS	117
STAFF & VOLUNTEER APPRECIATION	1,284
WASL SNACKS	565
SCHOOL/FAMILY EVENTS	4,604
SP PROJECT EXPENSES	13,824
LEADERSHIP TRAINING	115
TAX PREP	680
EMAIL MARKETING	103
AWARDS AND RECOGNITION	273
BANK FEES	36
FILING FEES	20
FOUNDERS DAY LUNCHEON	145
INSURANCE	400
PCC SCRIP	760
TOTAL	<u>27,693</u>

Name(s) as shown on return

FEIN

ALBERT EINSTEIN ELEMENTARY PTSA

91-1910808

SUPPLIES DETAIL

Description	Amount
PASS THE HAT	\$ 71
VALENTINE POST OFFICE	310
OTHER SUPPLIES AND POSTAGE	157
Total:	\$ 538

FORM 990-EZ, PART I, LINE 1, CONTRIBUTIONS, GIFTS, GRANTS

Description	Amount
PASS THE HAT	\$ 12,336
PASS THE HAT MATCHING	3,106
PCC SCRIP	1,248
BOX TOPS	237
CORPORATE MATCHING	9,628
SAFEWAY SCRIP	145
TARGET	165
COMMUNITY PARTNERS	102
WELLWORTH	2,000
Total:	\$ 28,967

FORM 990-EZ, PART I, LINE 2, PROGRAM SERVICE REVENUE

Description	Amount
T SHIRTS AND WRISTBANDS	\$ 50
SCHOOL/FAMILY EVENTS	4,893
SELF FUNDING PROJECTS	18,328
BOOK FAIR	6,276
PE STACKING CUPS	342
SAFETY PATROL	718
STUDENT DIRECTORIES	10
SUCCESS FUND	1,285
YEARBOOKS	3,964
LESS REFUND	(220)
Total:	\$ 35,646

FORM 990-EZ, PART I, LINE 3, MEMBERSHIP DUES AND ASSESSMENTS

Description	Amount
MEMBERSHIP FEES	\$ 3,263
Total:	\$ 3,263

Name(s) as shown on return

FEIN

ALBERT EINSTEIN ELEMENTARY PTSA

91-1910808

FORM 990-EZ, PART I, LINE 4, INVESTMENT INCOME

Description	Amount
INTEREST INCOME	\$ 400
Total:	<u>\$ 400</u>

FORM 990-EZ, PART I, LINE 6A, SPECIAL EVENTS GROSS REVENUE

Description	Amount
SALLY FOSTER	\$ 6,639
Total:	<u>\$ 6,639</u>

FORM 990-EZ, PART I, LINE 6B, SPECIAL EVENTS DIRECT EXPENSES

Description	Amount
SALLY FOSTER	\$ 2,874
Total:	<u>\$ 2,874</u>

FORM 990-EZ, PART I, LINE 13, PROFESSIONAL FEES

Description	Amount
ART CLASS	\$ 9,123
ASSEMBLIES	2,665
CHESS CLUB	4,110
LANGUAGE CLASSES	4,875
Total:	<u>\$ 20,773</u>

FORM 990-EZ, PART I, LINE 15, PRINTING, PUBLICATIONS

Description	Amount
STUDENT DIRECTORIES	\$ 564
Total:	<u>\$ 564</u>