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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection****A** For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**Jefferson Elementary PTA of Everett**

Number and street (or P O box, if mail is not delivered to street address) Room/suite

c/o 2003-65th Avenue West

City or town, state or country, and ZIP + 4

Tacoma, Washington 98466-6215**D** Employer identification number**91 1118972****E** Telephone number**425-361-1929****F** Group Exemption Number ►

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ► **N/A****J** Tax-exempt status (check only one) — ☒ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$**Part I** **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	6008
2	Program service revenue including government fees and contracts	2	5423
3	Membership dues and assessments	3	0
4	Investment income	4	8.00
5a	Gross amount from sale of assets other than inventory	5a	0
b	Less: cost or other basis and sales expenses	5b	0
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	44167
b	Less: direct expenses other than fundraising expenses	6b	32019
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	12148
7a	Gross sales of inventory, less returns and allowances	7a	1943
b	Less: cost of goods sold	7b	862
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	1081
8	Other revenue (describe ► Yearbook Sales)	8	3079
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	27747
10	Grants and similar amounts paid (attach schedule)	10	5161
11	Benefits paid to or for members	11	0
12	Salaries, other compensation, and employee benefits	12	0
13	Professional fees and other payments to independent contractors	13	0
14	Occupancy, rent, utilities, and maintenance	14	0
15	Printing, publications, postage, and shipping	15	478
16	Other expenses (describe ► _____)	16	17413
17	Total expenses. Add lines 10 through 16	17	23052
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	4695
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	33181
20	Other changes in net assets or fund balances (attach explanation)	20	0
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	37876

Part II **Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	33181	37876
23 Land and buildings	23	
24 Other assets (describe ► _____)	24	
25 Total assets	33181	37876
26 Total liabilities (describe ► _____)	26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	33181	37876

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28 **Student/Support/Enrichment/Education: Staff Specialist/grade level grants; assemblies, Kindergarten Orientation; 5th Grade Celebration; Special projects to benefit all students at Jefferson Elementary**

28a **4661**

29a	500
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30a	0
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31a	0
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32	5161
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(e) Expense
account and
other allowances

0

0

0

0

0

0

0

0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b	Did the organization file Form 1120-POL for this year?	37b	✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41	List the states with which a copy of this return is filed. ▶		
42a	The organization's books are in care of ▶ Telephone no. ▶ Located at ▶ ZIP + 4 ▶		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	☒
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	☒
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	☒
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	☒
b If "Yes," was the related organization a section 527 organization?	49b	☒

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

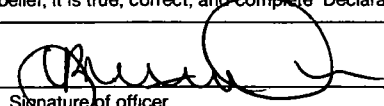
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A	N/A	0	0	0

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A	N/A	0

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date 12/13/10	
Paid Preparer's Use Only	Britt Durkin - Treasurer Type or print name and title			
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN	Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No

Jefferson Elementary
PTA of Everett
EIN# 91-1118972
2009 Form 990-EZ

Attachment to line 6

Special Events Income

Fall Fundraiser - Innisbrook	\$6255
4 th Grade Fundraising	\$3669
Spring BBQ	\$2038
Spring Fundraiser - Cookie Dough	\$23285
Bingo Night	\$1087
Harvest Dance	\$405
Aquasox Reading Program	\$1305
Holiday Store	\$4972
Watch D.O.G.S.	\$62
Logowear	\$910
Applebees Dine Out	\$179
Total	<u>\$44167</u>

Special Events Expenses

Fall Fundraiser - Innisbrook	\$3190
Spring BBQ	\$1805
Skate Party	\$32
Spring Fundraiser - Cookie Dough	\$17068
Bingo Night	\$782
Harvest Dance	\$503
Aquasox Reading Program	\$1309
Holiday Store	\$4824
Watch D.O.G.S.	\$720
Logowear	\$1554
Applebees Dine Out	\$25
Miscellaneous	\$130
Total	<u>\$32019</u>

Attachment to line 10

Grants

Grade Level Grants (\$200/Grade)	\$800
Specialist/Principal Grants	\$474
Teacher Grants (\$100/Teacher)	\$1787
Assemblies	\$1600
School Playground Equipment	\$500
Total	<u>\$5161</u>

Jefferson Elementary
PTA of Everett
EIN# 91-1118972
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Attachment to line 16

Miscellaneous Expenses

Leader Training	\$908
Kindergarten Orientation	\$61
5 th Grade Celebration	\$579
Patrol	\$288
Yearbook Printing	\$2776
5 th Grade Camp 09/10	\$2667
5 th Grade Camp 10/11	\$1275
Reflections	\$17
PTSA Shoe Fund	\$200
Golden Acorn/Staff Appreciation	\$1323
Banking Fees/NSF Fees	\$106
Membership Services Fees	\$1145
Book Fair	\$5389
Filing Fees	\$21
Insurance	\$265
Supplies	\$108
Storage Unit	\$286
Total	17413