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FOUNDAMWEST *

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code*(except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2009

Department of the Treasury
Internal Revenue Service

Open to Public Inspection

<u>A</u>	For the 20	09 calendar year, or tax year beginning $07/01/09$, and ending $06/30/1$	10		
	Check if applicated Address chang	FOUNDATION FOR THE AMERICAN WEST		D Employer	identification number
\equiv	_	label or print or Doing Business As		1 87-05	50116
	Name change	type. Number and street (or P O box if mail is not delivered to street address)	Room/suite	E Telephone i	
IJ۱	Initial return	See 5132 N 300 W	260-A		21-7923
∐.	Termination	Specific City or town, state or country, and ZIP + 4		G Gross receipts \$	
	Amended retur				
\Box	Application per	F Name and address of principal officer		H(a) Is this a grou	p return for
Ш.	приносион рег	JOSEPH W. RIGGS		affiliates?	Yes X No
		584 S. STATE ST.		H(b) Are all affiliat included?	les Yes No
		OREM UT 84058		If "No," attac	h a list (see instructions)
<u></u>	Tax-exempt	status X 501(c) (3) ◀ (insert no) 4947(a)(1) or 527		_	
J	Website:			H(c) Group exem	ption number 🕨
	Type of organ	zation X Corporation Trust Association Other ▶ L	Year of formation	M S	State of legal domicile
P	art I	Summary			
	1 Brie	fly describe the organization's mission or most significant activities			
ø	P	ROVIDING GRANTS TO COMMUNITY CHARITIES			
E S	ŀ				
RevenDEAMNEBatiylifes & Governance					
λ.	2 Che	ck this box ▶ if the organization discontinued its operations or disposed of more than 25	% of its net asset	ts	
S.	3 Nun	nber of voting members of the governing body (Part VI, line 1a)		3	
Se S	4 Nun	nber of independent voting members of the governing body (Part VI, line 1b)		4	
)[ii	5 Tota	Il number of employees (Part V, line 2a)		5	
cti	6 Tota	Il number of volunteers (estimate if necessary)		6	
	7a Tota	Il gross unrelated business revenue from Part VIII, column (C), line 12		7a	
Z	h Net	unrelated business taxable income from Form 990-T, line 34		7b	0
3	D 1400	uniciated basiness taxable meetic nonit out 500 1, line 04	Prior Ye		Current Year
S	8 Con	tributions and grants (Part VIII, line 1h)		2,000	678,000
100	9 Prod	gram service revenue (Part VIII, line 2g)			
197	10 Inve	stment income (Part VIII, column (A), lines 3, 4, and 7d)	-9	4,151	26,429
Re	11 Oth	er revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		1,983	103,558
	l			5,866	807,987
	13 Gra	nts and similar amounts paid (Part IX, column (A), lines 12		5,000	736,350
	14 Ben	nts and similar amounts paid (Part IX, column (A), lines 37 CEIVED efits paid to or for members (Part IX, column (A), line 4 DECEIVED	<u></u> -	37000	
		1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -			
sesued:	1	1-1 400 1001			
eus		essional fundraising fees (Part IX, column (A), line 1e) NOV 2 4 2010		 	
Exp				0 546	20 620
_		er expenses (r archx, column (x), lines 11a-110, 1117249		.8,546	20,620
		al expenses Add lines 13–17 (must equal Part IX, collamb (A)/ line 25) U		3,546	756,970
- 0	19 Rev	enue less expenses Subtract line 18 from line 12	- 4 Beginning of Cu	7,680	51,017
its o	20 Tate	al assets (Part X, line 16)		32,107	1,233,124
Asse Bala	20 Tota	al liabilities (Part X, line 26)	1,10	2,10,	<u> </u>
Net Assets or Fund Balances	21 Tota	as labilities (Part X, line 26) assets or fund balances. Subtract line 21 from line 20	1 10	32,107	1,233,124
	art II	Signature Black	1 1,10	2,101	1,233,124
	G1 1 11				
		Under penalties of pérjury, I decle e that I have examined this return, including accompanying schedules and belief at is true; correct, and complete Declaration of preparer (other than officer) is based on all info	and statements, and rmation of which pre	i to the best of my a	knowleage wledae
c:-		1 / 21	•	1 10	2/10
Sig					\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
He	re	Signature of officer CPAILS RGGY SOLPHINEY	Date '	(A)	
					
	· · · - · · ·	Type or print name and title			Prenarer's identifiana number
Pai	id	Preparer's Date Date	Check self-	\ I 1	Preparer's identifying number see instructions)
		signature . fuffely wilde, FA 11/2			P00140987
	eparer's	Firm's name (or yours A Hawkettis Cloward & Stittister, LC		EIN ▶	87-0503232
US	e Only	f self-employed), 1095 S 800 E Ste 1	Phone		
		address, and ZIP+4 Orem, UT 84097-1810		no ▶ 80	01-224-1900
May	the IRS d	scuss this return with the preparer shown above? (see instructions)	-		Yes No
For	Privacy A	ct and Paperwork Reduction Act Notice, see the separate instructions.			Form 990 (2009)
DAA		•			,

orm 990 (2009)	FOUNDATION FOR	THE AMERICAN W	EST 87-	0550116 '	Page 2
	Statement of Program Se				
	nbe the organization's mission NG GRANTS TO COM	MUNITY CHARIT	IES		
the prior Fo	anization undertake any significan rm 990 or 990-EZ? scribe these new services on Sch	-	e year which were not	listed on	Yes X No
3 Did the organization services?	anization cease conducting, or ma	ike significant changes in ho	w it conducts, any prog	ıram	Yes X No
4 Describe the Section 501	e exempt purpose achievements (c)(3) and 501(c)(4) organizations to others, the total expenses, and	for each of the organization's s and section 4947(a)(1) trus	ts are required to repo	rt the amount of grants and	
4a (Code VARIOUS) (Expenses \$ CHURCHES	ıncluding g	rants of \$) (Revenue \$)
4b (Code VARIOUS)(Expenses \$ UNIVERSITIES &	126,850 including g	rants of \$	126,850) (Revenue \$)
4c (Code) (Expenses \$	including (grants of \$) (Revenue \$)
4d Other progr	ram services (Describe in Schedu	ıle O)		· · · · · · · · · · · · · · · · · · ·	
(Expenses		ncluding grants of \$	609,500)	(Revenue \$)
4e Total prog	ram service expenses 🕨	736,350			

20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H

	990 (2009) FOORDATION FOR THE AMERICAN WEST 07-0550110					<u></u>	age J
Pa	rt IV Checklist of Required Schedules					V	N
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			1		Yes	No
•	complete Schedule A				1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?				2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to						
•	candidates for public office? If "Yes," complete Schedule C, Part I				3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete						
	Schedule C, Part II				4		x
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)						
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III				5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have						
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"						
	complete Schedule D, Part I				6	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,						
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II				7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"						
	complete Schedule D, Part III				8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part						
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"						
	complete Schedule D, Part IV				9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or						
	quasi-endowments? If "Yes," complete Schedule D, Part V				10		Х
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,						
	VII, VIII, IX, or X as applicable				11	Х	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete						
	Schedule D, Part VI						
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more						
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII						
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more						
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII						
•	Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX						
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X						
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses						
•	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X						
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete						
-	Schedule D, Parts XI, XII, and XIII				12		Х
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?		Yes	No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A		Х			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E				13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?			1	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,						
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I				14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any						
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II				15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance						
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III				16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services						
	on Part IX, column (A), lines 6 and 11e? if "Yes," complete Schedule G, Part I				17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on						۱
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II				18	-	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?						v
	If "Yes," complete Schedule G, Part III				19		X

	The state of the s			
	Did the assessment as and there of 000 of average and other assestance to several and executations		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	x	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the			
22	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
23	organization's current and former officers, directors, trustees, key employees, and highest compensated			
		22		x
24-	employees? If "Yes," complete Schedule J	23		
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines			
		240		x
	24b through 24d and complete Schedule K. If "No," go to line 25	24a		
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	240		
	to defease any tax-exempt bonds?	24c		
d 25-		24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	25-		x
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or	056		v
•	990-EZ? If "Yes," complete Schedule L, Part I	25b		<u> </u>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			x
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	_26_	-	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			x
	If "Yes," complete Schedule L, Part III	27		
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)	20-	1	х
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		
b		206		x
	Schedule L, Part IV	28b		
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a		1	
	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,	20-		x
20	Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c 29		X
29		29		
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	30		х
24	conservation contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	30		
31	Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	"		
32	Schedule N, Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u> </u>		
55	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
-	III, IV, and V, line 1	34		x
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete	<u> </u>		
JJ	Schedule R, Part V, line 2	35		x
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			
-	organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	- 50		
٠,	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and	<u> </u>		 -
-	19? Note . All Form 990 filers are required to complete Schedule O	38		x

1. 0	Otatements Negarding Other INO Fillings and Tax Compliance				
4.	Established and the Day 2 of Farm 4000 Append Company and Transmitted of	,		Yes	No
та	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a			
b		1b			
	Did the organization comply with backup withholding rules for reportable payments to vendors and report				
·	gaming (gambling) winnings to prize winners?		1c	•	х
2a]			
	Statements, filed for the calendar year ending with or within the year covered by this return	2a			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see				
	instructions)				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by	,			
	this return?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other auth	onty			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	ıal			
	account)?		4a		X
b	If "Yes," enter the name of the foreign country ▶				
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bar	k			
	and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	_	5a		<u> </u>
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	T T	5b		X
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding	ng	_		
_	Prohibited Tax Shelter Transaction?	-	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		_		v
_	organization solicit any contributions that were not tax deductible?	<u>.</u>	6a		<u> </u>
D	If "Yes," did the organization include with every solicitation an express statement that such contributions gifts were not tax deductible?	,	6b		
7	Organizations that may receive deductible contributions under section 170(c).		-05		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for good	Is			
_	and services provided to the payor?	-	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was				
	required to file Form 8282?		7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a person	onal			
	benefit contract?	_	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	-	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as				
_	required?		7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting				
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring	İ		:	Ī
	organization, have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.	İ	9a		
a b	Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person?	ľ	9b	_	
10	Section 501(c)(7) organizations. Enter	ļ	-		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter				
а	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10	1 1 1	12a		<u> </u>
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			<u> </u>
				aan	(0000)

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and

	for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, pro	cesses,	or chang	jes ii	1	
_	Schedule O. See instructions.					
Sec	tion A. Governing Body and Management				г	ı
		1 . 1		£	Yes	No
1a	Enter the number of voting members of the governing body	1a				
b	Enter the number of voting members that are independent	1b				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with					
	any other officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct					
	supervision of officers, directors or trustees, or key employees to a management company or other person?			3	L	X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was file	1 ?		4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?			5		X
6	Does the organization have members or stockholders?			6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members					
	of the governing body?			7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during					
	the year by the following		1			
а	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached					
	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the In	ternal				
	renue Code.)					
					Yes	No
10a	Does the organization have local chapters, branches, or affiliates?			10a		х
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,					
	affiliates, and branches to ensure their operations are consistent with those of the organization?			10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the					
	form?			11		х
11a	Describe in Schedule O the process, if any, used by the organization to review this Form 990		,	· · · ·		<u> </u>
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13			12a	1	X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give					

b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	J I		
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11		X
11a	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give		i	
	rise to conflicts?	12b		
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		1	
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		1	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	_16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
	the organization's exempt status with respect to such arrangements?	166		

Sec	tion C. Disclosure
17	List the states with which a copy of this Form 990 is required to be filed ▶ UT
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only)
	available for public inspection. Indicate how you make these available. Check all that apply Own website. Another's website. Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest
	policy, and financial statements available to the public
20	State the name, physical address, and telephone number of the person who possesses the books and records of the

organization ▶ JOSEPH W. RIGGS 584 SOUTH STATE ST. OREM

<u>84</u>058

801-221-7923

Form 990 (2009)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if the organization	did not compen	sate	any d	curre	nt of	ficer.	, dıre	ctor, or trustee		
(A) Name and Title	(B) Average	Pos	ition (C) k all t	hat a _l	pply)	(D) Reportable	(E) Reportable	(F) Estimated
	hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
REINO O. KERTTULA		x						0	0	0
MCKAY MARSDEN										
TRUSTEE		X				<u> </u>	 	0	0	0
JOSEPH W. RIGGS				.						o
O. JEFFERY WILDE		\vdash	-	X	_	_	-	0	0	
VICE PRESIDE		}		х				o	o	o
CRAIG L. RIGGS		\dagger					\vdash			
SECRETARY				X		1		o	o	0

Pa	Part VIF Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)												
	(A) Name and Title	(B) Average hours per		chec		hat a		(D) Reportable compensation	(E) Reportable compensation	Esti	F) mated unt of		
		week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	oi compe froi orgar and	her ensation in the dization related dizations	
				- - ,									
												,,_	
				·							<u> </u>		
							-						
											<u> </u>		
												-	
					-								
1b	Total												
2	Total number of individuals (increportable compensation from				ose	liste	d abo	ve)	who received more than \$1	00,000 in			
3	Did the organization list any for								e, or highest compensated			Yes	No
4	employee on line 1a? If "Yes," of For any individual listed on line the organization and related organization.	1a, is the sum of	repo	ortab	le co	mpe	ensat	ion a			3		<u> </u>
5	individual Did any person listed on line 1a	a receive or accru	е со	mpe	nsat	ion f	rom a	any ı	unrelated organization for		4		X_
	services rendered to the organ		com	olete	Sch	edul	e J to	or su	ch person	· · · · · · · · · · · · · · · · · · ·	5	1 1	X
1	ction B. Independent Contractor Complete this table for your five compensation from the organiz	e highest comper	sate	ed inc	depe	nder	nt cor	ntrac	tors that received more tha	n \$100,000 of			
		(A) business address						-	Descrip	(B) tion of services		(C) Compensation	on
				-									
								_					
													<u> </u>
2	Total number of independent c		_				to th	ose	listed above) who received			· · · · · · · · · · · · · · · · · · ·	,
DAA	more than \$100,000 in comper	isation from the C	nyar	ıı∠a(lı	UII 💆						Fo	rm 990 ((2009)

Pa	rt V	<u>lli Staten</u>	nent of Reve	nue			· · · · · · · · · · · · · · · · · · ·			
						:	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
0 O	12	Federated carr	naigne	1a				Tevenue	· · ·	312, 310, 01 314
뚩림	1a		. •							
g g	D	Membership di		1b						
हें हैं	С	Fundraising ev		1c						
<u>gʻë</u>	d	Related organi	zations	1d						
S.E	0	Government grants ((contributions)	1e						
육립	f	All other contribution								
들힘		and similar amounts	not included above	1f		678,000				
통	g	Noncash contribution	ns included in lines 1a-1	if S	5					
ပို့ဖ	h	Total. Add line	s 1a–1f			•	678,000			
Program Service Revenue Contributions, gifts, grants						Busn Code				
ا <u>چ</u>	2a									
&	b									
ုဒ္ဌို	С									
န္က	d									
Ē	θ									
뼔	f	All other progra	am service reven	ue						
<u></u>	g	Total. Add line				•				
	3		ome (including d	ividend	s, interes	t, and				
j		other similar ai	-			· •	30,061	30,061		
	4	Income from in	vestment of tax-	exemp	bond pro	ceeds ►				
l	5	Royalties		•	•	▶				
		·	(ı) Real		(II) P	'ersonal				
	6a	Gross Rents							•	
	þ	Less rental exps								
	c	Rental inc or (loss)	 .				-			:
	d	Net rental inco	me or (loss)			•		•	İ	
		Gross amount from	rees amount from			Other			, ,	
						938				
	b	Less cost or other	130,000							
	-	basis & sales exps	155,	178						
	С	Gain or (loss)		570	-	938				
	d	Net gain or (los				•	-3,632	-3,632		
		-	om fundraising even	ıts [_
ᆲ		(not including \$	=							
ě		•	eported on line 1c)							
윤		See Part IV, line		а						
Other Reven	h	Less direct ex		ь				ļ		
ŏ			(loss) from fundr		events					
			om gaming activities						-	
	vu	See Part IV, line		a						
	h	Less direct ex		ь						
			(loss) from gamı	(/ities	•			· ··· · · · · · · · · · · · · · · · ·	·
		Gross sales of	_]						
		returns and all	• •	а						
	h	Less cost of g		ь						
		=	(loss) from sales	- (entory	•			;	
			ellaneous Revenue		y	Busn. Code				
	11a		D CAPITAL GA		· · · · · ·	1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	103,558	103,558	:	†
	b		Gr							
	c									
	d	All other reven	ue							
	9	Total. Add line					103,558			-
	12		e. See instruction	าร		•	807,987	129,987	0	0
										<u>_</u>

Form 990 (2009)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do	not include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	(D) Fundraising
_7b,	8b, 9b, and 10b of Part VIII.		expenses	general expenses	expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	736,350	736,350		
2	Grants and other assistance to individuals in		\exists		
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
~	trustees, and key employees		ł		
6	Compensation not included above, to disqualified				
-	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
J	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				·
	•				
11	Fees for services (non-employees)				
a	Management				
b	Legal	300		300	
٠ د	Accounting	300	- · · · · · · · · · · · · · · · · · · ·	300	
d	Lobbying Professional fundracing conveces See Port IV line 17				
e -	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				· · · · · · · · · · · · · · · · · · ·
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not	1			
	covered above (Expenses grouped together			1	
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)	<u>-</u>			
а	INVESTMENT MANAGEMENT FEE	20,278		20,278	
b	BANK SERVICE CHARGES	42		42	
С			<u></u>		
d					
8		ļ			
f	All other expenses			<u>-</u> .	
25	Total functional expenses. Add lines 1 through 24f	756,970	736,350	20,620	
26	Joint costs. Check here I if following				
	SOP 98-2 Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
<u> </u>	fundraising solicitation		<u> </u>		· · · · · · · · · · · · · · · · · · ·
DAA					Form 990 (2009)

Form 990 (2009)

Balance Sheet Part X (A) (B) Beginning of year End of year 1 1 Cash-non-interest bearing 235,366 2 97,141 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 3 Accounts receivable, net 4 4 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L 6 Assets 7 Notes and loans receivable, net Inventories for sale or use 8 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10b 10c b Less accumulated depreciation 674,783 870,937 11 Investments—publicly traded securities 11 12 Investments—other securities See Part IV, line 11 12 Investments—program-related See Part IV, line 11 13 13 14 14 Intangible assets 271,958 265,046 15 Other assets See Part IV, line 11 15 1,182,107 1,233,124 16 16 Total assets. Add lines 1 through 15 (must equal line 34) 17 Accounts payable and accrued expenses 17 18 18 Grants payable 19 19 Deferred revenue 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability Complete Part IV of Schedule D 21 21 Payables to current and former officers, directors, trustees, key 22 employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties 23 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117, check here ▶ Balances complete lines 27 through 29, and lines 33 and 34. 27 Unrestricted net assets 27 Temporarily restricted net assets 28 28 Net Assets or Fund 29 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here ▶ |X| and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds Paid-in or capital surplus, or land, building, or equipment fund 31 1,182,107 1,233,124 Retained earnings, endowment, accumulated income, or other funds 32 32 1,182,107 1,233,124 Total net assets or fund balances 33 33 1,182,107 1,233,124 Total liabilities and net assets/fund balances

Form 990 (2009)

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2009)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

FOUNDATION FOR THE AMERICAN WEST

Employer identification number 87-0550116

P	art 1	Reas	on for Public Charity	Status (All organizations	must co	omplete	this p	art.) S	ee ins	truction	ons.		
Γhe	orgai	nization is not a	a private foundation because	it is (For lines 1 through 11, che	eck only or	ne box)							
1		A church, cor	nvention of churches, or asso	ciation of churches described in	section 1	70(b)(1)(A	A)(i).						
2	П	A school desc	cnbed in section 170(b)(1)(A	N)(ii). (Attach Schedule E)									
3				e organization described in secti	on 170(b)	(1)(A)(iii).							
4	H	•	,	in conjunction with a hospital de				(A)(iii)	Enter th	ne hosni	ital's name		
·	رب	city, and state		,				,,,,,,,,,		.ссср.	naro marno,		
5	\Box	•		a college or university owned or	onerated	hy a gove	rnments	al unit de	scribed	ın			
•	ш	•	b)(1)(A)(iv). (Complete Part I	•	operated	by a gove		ii dini de	SCHECU				
e	\Box	-		•	tion 470/	L\(4\(A\(
6 7	H	·	•	vernmental unit described in sec ubstantial part of its support from	•		•			.h.l			
′		•	<u>-</u>	•	i a govern	mentai un	it or iron	n trie ge	nerai pu	iblic			
	$\overline{\mathbf{x}}$		section 170(b)(1)(A)(vi). (Co	•	,								
8		-		70(b)(1)(A)(vi). (Complete Part II	-								
9	Ш			more than 33 1/3 % of its suppo						_			
			•	ot functions—subject to certain e	•					T IIS			
		• •	_	d unrelated business taxable inco	•		11 tax) tr	om busi	nesses				
	$\overline{}$	•	<u>-</u>	, 1975 See section 509(a)(2). (•	•							
10	\vdash	-	•	xclusively to test for public safety		•							
11		•	•	xclusively for the benefit of, to pe			•	•					
				d organizations described in sec	•					tion			
				e type of supporting organization			1	ĭ					
		a Type	□ ,,	c Type III—Functiona			d		e III–Oti	her			
0	لــا	-		nization is not controlled directly									
		- T	-	and other than one or more public	ciy suppor	ted organi	zations	describe	a in sec	ction			
			section 509(a)(2)	mination from the IDC that it is a	Towns I To	II T			_				
f		•		mination from the IRS that it is a	турет, ту	pe II, or I	ype III s	ирропіп	g				
		-	check this box		(£45-							
g		-	•	on accepted any gift or contributi	on from at	ny or the							
		following pers		toda a the colored and a state of								Γ.,	Τ
			•	ntrols, either alone or together wi	in persons	s describe	a in (ii)					Yes	No
		, ,	pelow, the governing body of								11g(ı)		
		• •	member of a person describe	•••							11g(ii)	 	
			ontrolled entity of a person de								11g(iii)	L	l
<u>h</u>			ollowing information about th	I	Tana								
(i)		e of supported anization	(iı) EIN	(iii) Type of organization (described on lines 1-9	1 ' '	organization sted in your		ou notify nzation in	organizat	is the	(VII) Am supp		
	U. g	anization		above or IRC section		document?	∞l (ı)	of your	(I) organi	zed in the	Supp	OI (
		(see instructions)) support? US?											
		····			Yes	No	Yes	No	Yes	No			
		··											
					<u> </u>								
	.1												
Tota			i	+	+	•		•		. 1			

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec	tion A. Public Support						
	endar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	1,703,353	1,713,741	1,229,445	562,000	678,000	5,886,539
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	1,703,353	1,713,741	1,229,445	562,000	678,000	5,886,539
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)				,		4,216,008
6	Public support. Subtract line 5 from line 4						1,670,531
Sec	tion B. Total Support						
Cal	endar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	1,703,353	1,713,741	1,229,445	562,000	678,000	5,886,539
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	53,052	51,320	43,215	34,398	30,061	212,046
9	Net income from unrelated business activities, whether or not the business is regularly carried on					0	
10 11	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
	Total support. Add lines 7 through 10	L	l	l.	L		6,098,585
12	Gross receipts from related activities, etc. (,					133,619
13	First five years. If the Form 990 is for the c	=	secona, tnira, tourtr	n, or fiπn tax year as	a section 501(c)(3)	
800	organization, check this box and stop here tion C. Computation of Public Su						
		 		n)		144	27. 20.0/
14	Public support percentage for 2009 (line 6,		•	1))		14	27.39%
15 40-	Public support percentage from 2008 Sche				/2 0/b	15	20.76%
16a	33 1/3 % support test—2009. If the organi			, and line 14 is 33 1	73 % or more, cnec	K THIS DOX	
	and stop here. The organization qualifies a		•	.40	00.4/0.0/	. 1 1 41	
þ	33 1/3 % support test—2008. If the organi				33 1/3 % or more,	cneck this	
4=	box and stop here. The organization qualif				401 11 44	100/	
17a	10%-facts-and-circumstances test—2009	ū					
	more, and if the organization meets the "fac			•	•	now the	_
_	organization meets the "facts-and-circumst		•		•		▶ [
b	10%-facts-and-circumstances test—200	•					
	more, and if the organization meets the "fac			•	•	how the	, ,
	organization meets the "facts-and-circumst	_	•		•		D X
18	Private foundation. If the organization did	not check a box on	line 13, 16a, 16b,	17a, or 17b, check t	his box and see ins	tructions	▶ [2

FOUNDATION FOR THE AMERICAN WEST Schedule A (Form 990 or 990-EZ) 2009 87-0550116 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total, Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b c Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) % Public support percentage from 2008 Schedule A, Part III, line 15 16 16 % Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 % 18 33 1/3 % support tests-2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION FOR THE AMERICAN WEST 87-0550116

Page 4

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047 2009

Open to Public Inspection

Name of the organization Employer identification number FOUNDATION FOR THE AMERICAN WEST 87-0550116 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if Part I the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 3 1 Total number at end of year 678,000 Aggregate contributions to (during year) 607,100 129,250 Aggregate grants from (during year) Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other Yes X No purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located > Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art. Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art. historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

che	dule D (Form 990) 2009 FOUNDATION	FOR THE AM	<u>ERICAN WES</u>	<u>T 87-05</u>	550116	Pag	<u>e 2</u>
Pa	rt III Organizations Maintaining C	collections of Art	, Historical Trea	sures, or Other	Similar Assets (continued)	
3	Using the organization's acquisition, accession, a collection items (check all that apply)	and other records, che	ck any of the following	that are a significant	use of its		
а	Public exhibition	d 🗍 Loai	n or exchange progra	ms			
b	Scholarly research	e Othe	er				
С	Preservation for future generations						
4	Provide a description of the organization's collect	tions and explain how t	hey further the organ	zation's exempt purpo	ose in		
5	During the year, did the organization solicit or recassets to be sold to raise funds rather than to be	ceive donations of art, I	nistorical treasures, o	other similar		Yes I	No
Pa	art IV Escrow and Custodial Arran				'Yes" to Form 99		-
	IV, line 9, or reported an amo			anon anomoroa	100 10 10 1111 00	0,1 0.1	
12	Is the organization an agent, trustee, custodian of			er assets not			
Ia	included on Form 990, Part X?	of other intermediary to	Continuations of othe	1 835613 1101		☐ Yes ☐ I	No
	If "Yes," explain the arrangement in Part XIV and	Loomplate the following	a table			les l	110
D	ii res, explain the arrangement in Fart Aiv and	complete the following	, lable		<u> </u>	Amount	_
	-				 _ 	Amount	_
	Beginning balance				1c		
d	Additions during the year				1d		_
е	Distributions during the year				1e		_
f	Ending balance				1f		_
2a	Did the organization include an amount on Form	990, Part X, line 21?				Yes J	No
b	If "Yes," explain the arrangement in Part XIV						
Pa	ert V Endowment Funds. Complete	te if organization	answered "Yes"	to Form 990, Par	t IV, line 10.		
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years ba	ck
1a	Beginning of year balance						
b	Contributions	-					
	Net investment earnings, gains,						
•	and losses						
4	Grants or scholarships						
	·			-			~~~
9	Other expenditures for facilities						
	and programs						
	Administrative expenses	· · · · · · · · · · · · · · · · · · ·		 			
g	•						
2	Provide the estimated percentage of the year en	d balance held as					
	Board designated or quasi-endowment	%					
b	Permanent endowment ▶ %						
С	Term endowment ► %						
3a	Are there endowment funds not in the possession	n of the organization th	at are held and admi	nistered for the			
	organization by					Yes N	١o
	(i) unrelated organizations					3a(i)	
	(ii) related organizations					3a(ii)	
b	If "Yes" to 3a(ii), are the related organizations list	led as required on Sch	edule R?			3b	
	Describe in Part XIV the intended uses of the org	•				<u></u>	
	ert VI Investments—Land, Buildin			0. Part X. line 10) <u>.</u>		_
	Description of investment	(a) Cost or other basis			cumulated	(d) Book value	
		(investment)	basis (other	1 ' '	reciation	,-, Taluo	
1-	Lond	,,		,			
	Land						
	Buildings		- 		·		
	Leasehold improvements		-				
	Equipment						
e	Other		•	I			

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009 FOUNDATION FOR THE AMI		87-0550116	Page 3
Part VII Investments—Other Securities. See Form 990		_	
(a) Description of security or category	(b) Book value	(c) Method of valuation	
(including name of security)		Cost or end-of-year market value	
Financial derivatives			
Closely-held equity interests	-		
Other			
		· · · · · · · · · · · · · · · · · · ·	
		· · · · · · · · · · · · · · · · · · ·	
		<u> </u>	
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)			
Part VIII Investments—Program Related. See Form 99	0. Part X. line 13.		
(a) Description of investment type	(b) Book value	(c) Method of valuation	
· · · · · · · · · · · · · · · · · · ·		Cost or end-of-year market value	

			-
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, line 15.			
(a) Description	· · · · · · -	(b) Boo	
ANNUITIES			77,546
OTHER ASSETS			87,500
	· · ·		
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)		> 2	65,046
Part X Other Liabilities. See Form 990, Part X, line 25	5.		
1 (a) Description of liability	(b) Amount		
Federal income taxes	† · · · · · · · · · · · · · · · · · · ·	1	
	 	<u>-</u> [
		1	
	<u> </u>	-	
		1	
		1	
		1	
		1	
		1	
		1	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)			
2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organize	zation's financial statement	s that reports the	
organization's liability for uncertain tax positions under FIN 48			

Sche	dule D (Form 990) 2009 FOUNDATION FOR THE AMERICAN WE	EST	87-055011	L6 _	Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to A	<u> Audit</u>	ed Financial Statem	ents	
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1	
2	Total expenses (Form 990, Part IX, column (A), line 25)			2	
3	Excess or (deficit) for the year Subtract line 2 from line 1			3	
4	Net unrealized gains (losses) on investments			4	
5	Donated services and use of facilities			5	
6	Investment expenses			6	
7	Prior period adjustments			7	
8	Other (Describe in Part XIV)			8	
9	Total adjustments (net) Add lines 4 through 8			9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9			10	
Pa	rt XII Reconciliation of Revenue per Audited Financial Statemen	ts W	ith Revenue per Ret	urn	
1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
а	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
C	Recoveries of prior year grants	2c			
ď	Other (Describe in Part XIV)	2d			
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
C	Add lines 4a and 4b			4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)			5	
Pa	rt XIII Reconciliation of Expenses per Audited Financial Stateme	nts V	Vith Expenses per R	eturr]
1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		1		
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIV)	2d] }	
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1	1 1	1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
	Other (Describe in Part XIV)	4b		-	
	Add lines 4a and 4b			4c	
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		'' \ 	5	
	rt XIV Supplemental Information	4	LA Dark N/ base 4b		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines				
	b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2 art to provide any additional information	zu anu	4b Also complete		
ı iis p	art to provide any additional information				
					
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Sche	edul	le D	(Fo	rm 9	90) 2	009]	FOU	IND.	AT:	IOI	N I	FOR	r	'HE	Αl	1ER	IC	AN	WE	ST	8	37 -	055	01	16					Page 5
P	art	XI	٧	Su	laa	eme	enta	FOU I Inf	form	nati	on i	(cor	ntinu	ıed)																
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(Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22.

OMB No 1545-0047 2009

► Attach to Form 990.

FOUNDATION FOR THE AMERICAN WEST

Employer identification number 87 - 0550116

Open to Public Inspection

Part (General Information on Grants and Assistance	sistance							
1 Does the organization maintain records to substantiate the amount of the grant	ount of the grant	s or assista	ance, the grantees' eligi	is or assistance, the grantees' eligibility for the grants or assistance, and	ssistance, and		~ ~ №	و ا
the selection criteria used to award the grants of assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	g the use of grar	it funds in t	he United States					o .
1 76	nments and	Organiz	ations in the Uni	Organizations in the United States. Complete if the organization answered "Yes" to	lete if the orga	inization answe	red "Yes" to	
Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	ient that rece additional spa	eived mo	re than \$5,000. C eded	heck this box if no	one recipient	treceived more	than \$5,000. Use	البا
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	1
BRIGHAM YOUNG UNIVERSITY								
A-41 ASB							GENERAL PURPOSES	
PROVO UT 84602		501	30,100					
BYU-IDAHO								
525 S CENTER ST.							GENERAL PURPOSES	
REXBURG ID 83460		501	7,500					
DESERET INTERNATIONAL FOUNDATION								
1282 E CAMBRIDGE COURT							GENERAL PURPOSES	
PROVO UT 84604		501	50,000					
SUTHERLAND INSTITUTE								
307 W 200 S, STE, 5005							GENERAL PURPOSES	
SALT LAKE CITY UT 84107		501	505,000		;			
THANKSGIVING POINT INSTITUTE								
3003 N THANKSGIVING WAY							GENERAL PURPOSES	
LEHI UT 84043 84	84-1416158	501	10,000					
THE HOWARD CENTER				,			•	
		501	10,000					
UTAH VALLEY UNIVERSITY							•	
OREM UT 84058		501	13,000					
NATIONAL COUNCIL FOR ADOPTION								
		501	16,000					
WEST RIDGE ACADEMY						_		
		501	7,500					
2 Enter total number of section 501(c)(3) and dovernment organizations	zations						•	

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) 2009

ST	
FOUNDAMWEST	

Schedule i (Fo	Schedule (Form 990) 2009 FOUNDATION FOR THE AMERICAN WEST	OR THE AMERIC		87-0550116		Page 2
Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.	to Individuals in the (Form 990) if addition	United States. Comal space is needed.	plete if the organizati	on answered "Yes" to Form	
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
						•
						•
						•
Part IV	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	omplete this part to p	rovide the informatio	in required in Part I, li	ne 2, and any other addition	nal information.

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SCHEDULE 1-1 (Form 990)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III.

OMB No 1545-0047

Open to Public Inspection

Schedule I-1 (Form 990) 2009 Employer identification number (h) Purpose of grant or assistance 87-0550116 Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) (c) IRC Code section (d) Amount of cash grant (e) Amount of non-cash assistance 50,000 For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. if applicable FOUNDATION FOR THE AMERICAN WEST 501 (p) EIN 1 ļ 1 l ı I ŀ ١ 1 ı ŀ ١ (a) Name and address of organization ŀ 1 I ١ 1 l ١ ١ 1 ı AMERICAN HERITAGE SCHOOL or government ١ ١ 1 ١ ١ 1 ١ ١ ١ 1 ١ 1 1 1 1 I ١ Name of the organization AMERICAN FORK ١ 1 1 1 1 1 ١ 1 ١ ١ Ī 1 Parti ١ I I ı

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		duais III the Office Stat	Continuation of Grants and Other Assistance to Individuals in the United States (Schedule I (Form 990), Part III.)	390), rait III.)	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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	:				Schodule 1-4 (Earn 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

OMB No 1545-0047

Name of the organization

FOUNDATION FOR THE AMERICAN WEST

Employer identification number

87-0550116

Form 990, Part III, Line 4d - All Other Achievements
ALL OTHER ACHEIVEMENTS

Form 990, Part VI, Line 11A - Organization's Process to Review Form 990 No review was or will be conducted.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation No documents available to the public

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To Figure Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

If you are	filing for an Automatic 3-Month Extension, complete only Part I and check this box			► X
 If you are 	filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this for	m)		
Do not comp	lete Part II unless you have already been granted an automatic 3-month extension on a previously filed Fo			
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed	I) .		
A corporation Part I only	required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete			▶ □
•	orations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an exte	neion of		· Ш
	ome tax returns	1131011 01		
	ing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of			
	irns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8			
•	f (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870			
	omposite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Page 1990).	· ·	TI .	
	e details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonpro	1		
Type or	Name of Exempt Organization	Employe	er identification num	ber
print	FOIRDATION FOR THE AMERICAN WEST	97 0	550116	
File by the due date for	FOUNDATION FOR THE AMERICAN WEST Number, street, and room or suite no. If a P.O. box, see instructions	1 87-0	220110	
filing your	584 SOUTH STATE STREET			
return See instructions	City, town or post office, state, and ZIP code For a foreign address, see instructions			
msu dellons	OREM UT 84058			
Check type o	f return to be filed (file a separate application for each return)			
X Form 99			Form 4720	
Form 99			Form 5227	
Form 99			Form 6069	
Form 99	90-PF Form 1041-A		Form 8870	
Telephone If the orga	s are in the care of ► JOSEPH W. RIGGS e No ► 801-221-7923 FAX No ► nization does not have an office or place of business in the United States, check this box or a Group Return, enter the organization's four digit Group Exemption Number (GEN)	If this is		▶ □
for the whole	group, check this box If it is for part of the group, check this box and	d attach		
a list with the	names and EINs of all members the extension will cover			
•	at an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time $2/15/11$, to file the exempt organization return for the organization named above. The extension is	S		
for the	organization's return for			
▶ 📙	calendar year or			
► X	tax year beginning $07/01/09$, and ending $06/30/10$			
2 If this ta	x year is for less than 12 months, check reason Initial return Final return Change	e in account	ing period	
	oplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax,			
	nonrefundable credits. See instructions	3a	\$	
	oplication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax	1	œ	
	its made. Include any prior year overpayment allowed as a credit. Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	3b	\$	
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment			
•	See instructions	3c	\$	
	u are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879		· · · · · · · · · · · · · · · · · · ·	
for payment in	• •			