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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection****A** For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10****B** Check if applicable:

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**Financial Executives International Arizona Chapter**

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

P.O. Box 16788

City or town, state or country, and ZIP + 4

Phoenix, AZ 85011-6788**D** Employer identification number**86-6056242****E** Telephone number**602-327-6768****F** Group Exemption Number► **N/A**

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ► **www.FEIAZ.org****J** Tax-exempt status (check only one) — ☒ 501(c) (**6**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	93,958
	3	Membership dues and assessments	3	99,675
	4	Investment income	4	469
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (Complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a	Gross revenue (not including \$ reported on line 1) of contributions	6a	
	b	Less: direct expenses other than fundraising expenses	6b	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ►)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	194,102	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	14,000
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	31,930
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	2,354
	16	Other expenses (describe ► See Statement 1)	16	146,176
17	Total expenses. Add lines 10 through 16	17	194,460	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(358)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	98,234
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	97,876

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.
(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	98,234	22 97,876
23 Land and buildings		23
24 Other assets (describe ►)		24
25 Total assets	98,234	25 97,876
26 Total liabilities (describe ►)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	98,234	27 97,876

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)**Expenses**What is the organization's primary exempt purpose? **See Statement 2**

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28 See Statement 3(Grants \$) If this amount includes foreign grants, check here ☐**28a****29**(Grants \$) If this amount includes foreign grants, check here ☐**29a****30**(Grants \$) If this amount includes foreign grants, check here ☐**30a****31** Other program services (attach schedule)(Grants \$) If this amount includes foreign grants, check here ☐**31a****32** Total program service expenses (add lines 28a through 31a)**32****14,000****Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Gayle Pincus 11643 E. Appaloosa Place, Scottsdale, AZ 85259	President, 6	0	0	0
Michelle Hoffman 15757 N. 90th Place, Scottsdale, AZ 85260	First Vice President, 10	0	0	0
Dan Regan 5023 E Michelle Drive, Scottsdale, AZ 85254	Second Vice President, 2	0	0	0
Claire Janssen 20 E Orangewood Avenue, Phoenix, AZ 85020	Secretary-Treasurer, 4	0	0	0
Marcus Feder 400 N. Fifth Street, MS8587, Phoenix, AZ 85004	Past President, 6	0	0	0
Joan Brubacher 7030 E Fifth Avenue, Scottsdale, AZ 85251	Director, 2	0	0	0
Gil Christopher 6510 East Gelding Drive, Scottsdale, AZ 85254	Director, 2	0	0	0
Brad Denton 11811 N. Tatum Blvd. #2400, Phoenix, AZ 85028	Director, 2	0	0	0
Larry Eisel 4600 W Camelback Road, Glendale, AZ 85301	Director, 2	0	0	0
Bret Lawson 4424 North 24th Way, Phoenix, AZ 85016	Director, 2	0	0	0
Chris Niezgodzki 3300 W Camelback Road, Phoenix, AZ 85027	Director, 2	0	0	0
Jon Steging 1416 W San Pedro #101, Gilbert, AZ 85233	Director, 2	0	0	0
Bob Vreeland 4815 E Cielo Grande Avenue, Phoenix, AZ 85054	Director, 2	0	0	0
Karen Whitney 4025 S. Riverpoint, MS CF-KX04, Phoenix, AZ 85040	Director, 2	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41	List the states with which a copy of this return is filed. ▶ Arizona		
42a	The organization's books are in care of ▶ Claire Janssen Telephone no. ▶ 602-327-6768 Located at ▶ 20 E Orangewood Avenue, Phoenix, AZ ZIP + 4 ▶ 85020		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
	If "Yes," enter the name of the foreign country: ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ.	45	✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|--|------------|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | <input checked="" type="checkbox"/> |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | <input checked="" type="checkbox"/> |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | <input checked="" type="checkbox"/> |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | <input checked="" type="checkbox"/> |
| b If "Yes," was the related organization a section 527 organization? | 49b | |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				

f Total number of other employees paid over \$100,000 0

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over \$100,000 0

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here



Signature of officer

10/27/10
Date

Claire Janssen, Secretary-Treasurer

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's identifying number (See instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

EIN

Phone no

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Financial Executives International-Arizona Chapter 86-6056242

Form 990-EZ - Other Expenses - Line 10 - Grants and similar amounts paid

1. Arizona Cardinals Charities	\$	250
2. Goodwill of Central AZ		250
3. T.W. Lewis Foundation		250
4. Open Arms Home For Children		250
5. The Arthritis Foundation of Southern California		250
6. ASU Foundation		250
7. Susan Eckman - College Scholarship		2,000
8. Mark Hardy - College Scholarship		2,000
9. Chris Moriarty - College Scholarship		2,000
10. Greg Lewis - College Scholarship		2,000
11. Tanya Hamilton - College Scholarship		2,000
12. Financial Executives Research Foundation		2,500
		<hr/>
Total	\$	<u>14,000</u>

Financial Executives International Arizona Chapter 86-6056242

Form 990-EZ - Other Expenses - Line 16 - STATEMENT 1

CFO of the Year Selection & Celebration	\$ 75,213
Conferences, conventions, meetings	61,363
Travel	5,851
Cost of Board & Committee Meetings	2,494
Web Page Maintenance	1,255
Other	
	<hr/>
TOTAL	<u><u>\$ 146,176</u></u>

Financial Executives International Arizona Chapter 86-6056242

Form 990-EZ - Part III - STATEMENT 2

The Arizona Chapter of Financial Executive's International's (FEIAZ) primary purpose is to promote ethical conduct in the practice of financial management. FEIAZ is an unincorporated association of Financial Executive International (FEI), a not-for-profit corporation. As a member-driven chapter of FEI, FEIAZ provides peer networking opportunities, emerging issues alerts, personal and professional development, and advocacy services to CFOs, VPs of Finance, Controllers, Treasurers, and Tax Executives. Currently, the chapter supports approximately 100 members and represents top financial executives of most of the prominent companies in Arizona. FEIAZ's vision is to continue to be the association for the corporate finance profession. The organization strives to be the most contemporary, dynamic, and proactive organization of its kind. FEIAZ is and will continue to be a powerful network centered on a strong internet community and local meetings. Furthermore, FEIAZ strives to be the eyes and ears of the average finance officer facing the day-to-day challenge of enhancing their shareholders' investment. The chapter helps members anticipate and react to change, acquire new resources to enhance shareholder value, and build the personal skills to further their careers. This is accomplished by providing information through wide-ranging forms of communication, knowledge of evolving trends and issues, and high quality programs.

Financial Executives International Arizona Chapter 86-6056242

Form 990-EZ - Part III - STATEMENT 3

The Arizona Chapter of Financial Executives International (FEIAZ) sponsors and attends forums throughout the year with speakers and events, such as monthly dinner meetings, monthly continuing professional education, CFO of the Year awards, Financial Executive International (FEI) Summit, and Current Financial Reporting Issues Conference. Peer networking is a prime benefit of FEI membership, which provides numerous opportunities to gain access to the top corporate finance executives at both the local and national levels. Emerging issues updates sent online via FEI express, private net, and careertrax provide relevant information on the world of corporate finance and emerging trends and more. FEIAZ also offers advocacy services to CFOs, VPs of Finance, Controllers, Treasurers, and Tax Executives.