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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

A For the 2009 calendar year, or tax year beginning 07-01-2009, and ending 06-30-2010

- B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Saddlebrooke Community Outreach Inc
Number and street (or P O box, if mail is not delivered to street address) Room/suite: 63675 Saddlebrooke Blvd
City or town, state or country, and ZIP + 4: Tucson, AZ 85739

D Employer identification number: 86-0843458
E Telephone number: (520) 825-1174
F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash, Accrual, Other (specify) modified cash

I Website: www.community-outreach.org

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-Exempt status (check only one): 501(c)(3), 4947(a)(1), 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 466,888

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Table with 3 main sections: Revenue (lines 1-9), Expenses (lines 10-17), and Net Assets (lines 18-21). Includes sub-rows for special events and inventory.

Part II Balance Sheets—If total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

Table with 2 columns: (A) Beginning of year, (B) End of year. Rows 22-27: Cash, Land and buildings, Other assets, Total assets, Total liabilities, Net assets or fund balances.

<b>Part III Statement of Program Service Accomplishments</b> (See the instructions for Part III )		<b>Expenses</b> (Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others )	
What is the organization's primary exempt purpose? To make a positive impact on the lives of schoolchildren in neighboring communities through improved self-respect, better school attendance and higher scholastic achievement			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
<b>28</b> See statement attached (Grants \$ 306,927)	If this amount includes foreign grants, check here . . . <input type="checkbox"/>	<b>28a</b>	55,364
<b>29</b>  (Grants \$ )	If this amount includes foreign grants, check here . . . <input type="checkbox"/>	<b>29a</b>	
<b>30</b>  (Grants \$ )	If this amount includes foreign grants, check here . . . <input type="checkbox"/>	<b>30a</b>	
<b>31</b> Other program services (attach schedule) (Grants \$ )	If this amount includes foreign grants, check here . . . <input type="checkbox"/>	<b>31a</b>	
<b>32 Total program service expenses</b> (add lines 28a through 31a)		<b>32</b>	306,927

<b>Part IV List of Officers, Directors, Trustees, and Key Employees.</b> List each one even if not compensated (See the instructions for Part IV )				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

		<b>Yes</b>	<b>No</b>
<b>33</b> Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .	<b>33</b>		No
<b>34</b> Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes . . . . .	<b>34</b>	Yes	
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T . . . . .			
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements? . . . . .	<b>35a</b>		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>35b</b>		
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .	<b>36</b>		No
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <input type="checkbox"/> _____ <b>37a</b> _____			
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year? . . . . .	<b>37b</b>		No
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . . . .	<b>38a</b>		No
<b>b</b> If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .	<b>38b</b>		
<b>39</b> <i>Section 501(c)(7) organizations.</i> Enter			
<b>a</b> Initiation fees and capital contributions included on line 9 . . . . .	<b>39a</b>	0	
<b>b</b> Gross receipts, included on line 9, for public use of club facilities . . . . .	<b>39b</b>	0	
<b>40a</b> <i>Section 501(c)(3) organizations.</i> Enter amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> _____, section 4912 <input type="checkbox"/> _____, section 4955 <input type="checkbox"/> _____			
<b>b</b> <i>Section 501(c)(3) and 501(c)(4) organizations.</i> Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	<b>40b</b>		No
<b>c</b> <i>Section 501(c)(3) and 501(c)(4) organizations</i> Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . <input type="checkbox"/> _____			
<b>d</b> <i>Section 501(c)(3) and 501(c)(4) organizations</i> Enter amount of tax on line 40c reimbursed by the organization . . . . . <input type="checkbox"/> _____			
<b>e</b> <i>All organizations.</i> At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .	<b>40e</b>		No
<b>41</b> List the states with which a copy of this return is filed <input type="checkbox"/> AZ _____			
<b>42a</b> The organization's books are in care of <input type="checkbox"/> Corporation _____ Telephone no <input type="checkbox"/> (520) 825-1174 63675 Saddlebrooke Blvd Ste L Located at <input type="checkbox"/> Tucson, AZ _____ ZIP + 4 <input type="checkbox"/> 85739			
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <input type="checkbox"/> _____ See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</b>	<b>42b</b>	<b>Yes</b>	<b>No</b>
<b>c</b> At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country <input type="checkbox"/> _____	<b>42c</b>		No
<b>43</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> _____ and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . <input type="checkbox"/> <b>43</b> _____			
<b>44</b> Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	<b>44</b>	<b>Yes</b>	<b>No</b>
<b>45</b> Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	<b>45</b>		No

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.**

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
<b>46</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
<b>47</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		No
<b>48</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
<b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization?		No
<b>49b</b> If "Yes," was the related organization a section 527 organization?		No

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

**50(f)** Total number of other employees paid over \$100,000 . . . . .

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

**51(d)** Total number of other independent contractors each receiving over \$100,000 . . . . .

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: \*\*\*\*\* Date: 2010-10-20

Type or print name and title: John Young Treasurer

**Paid Preparer's Use Only**

Preparer's signature: Mike DeVries Date: \_\_\_\_\_ Check if self-employed:

Firm's name (or yours if self-employed), address, and ZIP + 4: DeVries CPAs of Arizona PC, 4349 East Fifth Street, Tucson, AZ 857112025

Preparer's identifying number (See instructions): \_\_\_\_\_

EIN: \_\_\_\_\_ Phone no: (520) 298-6200

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

**SCHEDULE A**  
(Form 990 or 990EZ)

**Public Charity Status and Public Support**

OMB No 1545-0047

**2009**

**Open to Public Inspection**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury  
Internal Revenue Service

Name of the organization  
Saddlebrooke Community Outreach Inc

Employer identification number

86-0843458

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1  A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
  
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8  A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10  An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  
 a  Type I      b  Type II      c  Type III - Functionally integrated      d  Type III - Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f  If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  
 (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?  
 (ii) a family member of a person described in (i) above?  
 (iii) a 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

	Yes	No
<b>11g(i)</b>		
<b>11g(ii)</b>		
<b>11g(iii)</b>		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	461,633	374,455	388,409	369,103	443,530	2,037,130
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						0
<b>4 Total.</b> Add lines 1 through 3	461,633	374,455	388,409	369,103	443,530	2,037,130
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						35,232
<b>6 Public Support.</b> Subtract line 5 from line 4						2,001,898

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>7</b> Amounts from line 4	461,633	14,442	388,409	369,103	443,530	2,037,130
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	11,112	14,442	14,303	9,360	7,852	57,069
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						0
<b>10</b> Other income (Explain in Part IV.) Do not include gain or loss from the sale of capital assets						0
<b>11 Total support</b> (Add lines 7 through 10)						2,094,199
<b>12</b> Gross receipts from related activities, etc. (See instructions)					<b>12</b>	98,090

**13 First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>14</b> Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	<b>14</b>	95.590 %
<b>15</b> Public Support Percentage for 2008 Schedule A, Part II, line 14	<b>15</b>	95.030 %

**16a 33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**b 33 1/3% support test—2008.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**17a 10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

**b 10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization

**18 Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

**Part III Support Schedule for Organizations Described in IRC 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public Support</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support</b> (Add lines 9, 10c, 11 and 12)						

**14 First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	<b>15</b>	
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2009</b> (line 10c column (f) divided by line 13 column (f))	<b>17</b>	
<b>18</b> Investment income percentage from <b>2008</b> Schedule A, Part III, line 17	<b>18</b>	

**19a 33 1/3% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

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**Part IV** **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

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**Additional Data****Software ID:****Software Version:****EIN:** 86-0843458**Name:** Saddlebrooke Community Outreach Inc**Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees**

<b>(A) Name and address</b>	<b>(B) Title and average hours per week devoted to position</b>	<b>(C) Compensation (If not paid, enter -0-.)</b>	<b>(D) Contributions to employee benefit plans &amp; deferred compensation</b>	<b>(E) Expense account and other allowances</b>
Paula Morgan 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Diana Herbst 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Past President 10 00	0		
Joan Coyne 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Corr Secretary 10 00	0		
Judy Kany 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Recording Sec 10 00	0		
Martin Kasischke 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Mary Kay Stein 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Kaye Tague 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Joan Roberts 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Executive VP 10 00	0		
Pat Andrea 63675 Saddlebrooke Blvd L Tucson, AZ 85739	GG Rep 10 00	0		
Karen Doolittle 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Ann Coziah 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Asst Treas 10 00	0		
John Young 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Treasurer 10 00	0		
Marcia Munich 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Recording Sec 10 00	0		
Merna Oakley 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Ken Siarkiewicz 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Pat Ford 63675 Saddlebrooke Blvd L Tucson, AZ 85739	Director 10 00	0		
Nan Nasser 63675 Saddlebrooke Blvd L Tucson, AZ 85739	President 10 00	0		



**Part III Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		<u>Walk-a-thon</u> (event type)	<u>Home &amp; Garden</u> (event type)	(total number)	(Add col (a) through col (c))
<b>Revenue</b>	<b>1</b> Gross receipts . . . . .	25,450	6,875		32,325
	<b>2</b> Less Charitable contributions . . . . .	12,194	4,625		16,819
	<b>3</b> Gross income (line 1 minus line 2) . . . . .	13,256	2,250		15,506
<b>Direct Expenses</b>	<b>4</b> Cash prizes . . . . .				
	<b>5</b> Non-cash prizes . . . . .				
	<b>6</b> Rent/facility costs . . . . .				
	<b>7</b> Food and beverages . . . . .				
	<b>8</b> Entertainment . . . . .				
	<b>9</b> Other direct expenses . . . . .	7,795	1,478		9,273
	<b>10</b> Direct expense summary Add lines 4 through 9 in column (d) . . . . . ▶				9,273
<b>11</b> Net income summary Combine lines 3, column d, and line 10. . . . . ▶				6,233	

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
<b>Revenue</b>	<b>1</b> Gross revenue . . . . .				
<b>Direct Expenses</b>	<b>2</b> Cash prizes . . . . .				
	<b>3</b> Non-cash prizes . . . . .				
	<b>4</b> Rent/facility costs . . . . .				
	<b>5</b> Other direct expenses . . . . .				
	<b>6</b> Volunteer labor . . . . .	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
<b>7</b> Direct expense summary Add lines 2 through 5 in column (d) . . . . . ▶					
<b>8</b> Net gaming income summary Combine lines 1, column d, and line 7 . . . . . ▶					

		Yes	No
<b>9</b> Enter the state(s) in which the organization operates gaming activities _____			
<b>a</b> Is the organization licensed to operate gaming activities in each of these states? . . . . .	<b>9a</b>		
<b>b</b> If "No," Explain _____			
<b>10a</b> Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	<b>10a</b>		
<b>b</b> If "Yes," Explain _____			
<b>11</b> Does the organization operate gaming activities with nonmembers? . . . . .	<b>11</b>		
<b>12</b> Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . .	<b>12</b>		

		Yes	No
<b>13</b> Indicate the percentage of gaming activity operated in			
<b>a</b> The organization's facility . . . . .	<b>13a</b>		
<b>b</b> An outside facility . . . . .	<b>13b</b>		
<b>14</b> Enter the name and address of the person who prepares the organization's gaming/special events books and records			
Name ▶ _____			
Address ▶ _____			
<b>15a</b> Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . .		<b>15a</b>	
<b>b</b> If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____			
<b>c</b> If "Yes," enter name and address			
Name ▶ _____			
Address ▶ _____			
<b>16</b> Gaming manager information			
Name ▶ _____			
Gaming manager compensation ▶ \$ _____			
Description of services provided ▶ _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
<b>17</b> Mandatory distributions			
<b>a</b> Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . .		<b>17a</b>	
<b>b</b> Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____			

## TY 2009 Grants and Similar Amounts Paid Schedule

**Name:** Saddlebrooke Community Outreach Inc

**EIN:** 86-0843458

**Software ID:** 09000047

**Software Version:** 2009v1.3

<b>Item No.</b>	1
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Coronado K-8 School
<b>Donee's Address</b>	3401 E Wilds Rd Tucson, AZ 85739
<b>Amount (FMV)</b>	2,400
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	2
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Pinal County Justice Foundation
<b>Donee's Address</b>	6832 S Kings Ranch Rd 2-16 Gold Canyon, AZ 85218
<b>Amount (FMV)</b>	1,000
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	3
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Oracle School District
<b>Donee's Address</b>	2618 W El Paseo Oracle, AZ 85623
<b>Amount (FMV)</b>	4,000
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	4
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Rancho Linda Vista Oracle Art
<b>Donee's Address</b>	HCI Box 160 Oracle, AZ 85623
<b>Amount (FMV)</b>	4,000
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	5
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	University of Arizona
<b>Donee's Address</b>	1111 N Cherry Ave Room 312 Tucson, AZ 85721
<b>Amount (FMV)</b>	1,800
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	6
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Luna Community College
<b>Donee's Address</b>	366 Luna Drive Las Vegas, NM 87701
<b>Amount (FMV)</b>	2,000
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	7
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Follett Higher Education Group
<b>Donee's Address</b>	3146 Solutions Center Chicago, IL 60677
<b>Amount (FMV)</b>	705
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	8
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Arizona State University
<b>Donee's Address</b>	PO Box 877705 Tempe, AZ 85287
<b>Amount (FMV)</b>	6,000
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	9
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Pima Community College
<b>Donee's Address</b>	4905 E Broadway Blvd Tucson, AZ 85709
<b>Amount (FMV)</b>	3,092
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	10
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Barnes & Noble College Bookstore
<b>Donee's Address</b>	120 Mountain View Blvd Basking Ridge, NJ 07920
<b>Amount (FMV)</b>	2,934
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	11
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Central Arizona College Foundation
<b>Donee's Address</b>	8470 N Overfield Rd Coolidge, AZ 85228
<b>Amount (FMV)</b>	4,500
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	12
<b>Class of Activity</b>	Scholarships
<b>Donee's Name</b>	Central Arizona College
<b>Donee's Address</b>	8470 N Overfield Rd Coolidge, AZ 85228
<b>Amount (FMV)</b>	683
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	13
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Ray Elementary
<b>Donee's Address</b>	701 N Highway 177 Kearny, AZ 85237
<b>Amount (FMV)</b>	2,500
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	14
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Kearney Rotary Club
<b>Donee's Address</b>	388 Alden Road Kearney, AZ 85237
<b>Amount (FMV)</b>	2,500
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	15
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Mammoth San Manuel School Dist
<b>Donee's Address</b>	PO Box 406 San Manuel, AZ 85631
<b>Amount (FMV)</b>	5,500
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	16
<b>Class of Activity</b>	Student Enrichment
<b>Donee's Name</b>	Mammoth San Manuel Community Schools
<b>Donee's Address</b>	PO Box 406 San Manuel, AZ 85631
<b>Amount (FMV)</b>	3,500
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

<b>Item No.</b>	17
<b>Class of Activity</b>	Community Assistance
<b>Donee's Name</b>	Tri-Community Food Bank Inc
<b>Donee's Address</b>	PO Box 38 Mammoth, AZ 85618
<b>Amount (FMV)</b>	8,250
<b>Purpose of Payment to Affiliate</b>	
<b>Relationship</b>	None
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

**TY 2009 Other Assets Schedule**

**Name:** Saddlebrooke Community Outreach Inc

**EIN:** 86-0843458

**Software ID:** 09000047

**Software Version:** 2009v1.3

Description	Beginning of Year Amount	End of Year Amount
Inventories	172,612	170,040
Automobiles		40,231

**TY 2009 Other Changes in Net Assets Schedule****Name:** Saddlebrooke Community Outreach Inc**EIN:** 86-0843458**Software ID:** 09000047**Software Version:** 2009v1.3

Description	Amount
Net Unrealized Gains and Losses on Investments	465

## TY 2009 Other Expenses Schedule

**Name:** Saddlebrooke Community Outreach Inc

**EIN:** 86-0843458

**Software ID:** 09000047

**Software Version:** 2009v1.3

Description	Amount
Travel	670
Student tutors	11,900
Office Expenses	3,400
Newsletters	7,012
Miscellaneous	466
Kids Closet prog distribution	227,233
Education supplies	9,524
Depreciation	1,426
Crisis disbursements	810
Awards and recognition	618

**SaddleBrooke Community Outreach, Inc.**  
November 2009  
BYLAWS

**SADDLEBROOKE COMMUNITY OUTREACH, INC.**

Incorporated under the laws of the State of Arizona as a nonprofit corporation and designated as a 501(c) (3) nonprofit organization by the Internal Revenue Code of the United States of America on July 21, 1997.

**ARTICLE 1**  
NAME

This organization shall be called SaddleBrooke Community Outreach, Inc . hereinafter referred to in the Bylaws as SBCO.

**ARTICLE 2**  
PURPOSE/MISSION

To make a positive impact on the lives of needy school children in neighboring communities through improved self-respect, better school attendance and higher scholastic achievement.

**ARTICLE 3**  
MEMBERSHIP

Section 1. Membership is open to all residents living in the communities of SaddleBrooke in the State of Arizona Sponsors and other interested persons, not residing in SaddleBrooke communities, may be affiliate members of SBCO.

Section 2. Members in good standing shall have paid their dues for the current fiscal year. (See article 10)

Section 3. All members in good standing shall have the right to make motions and to vote on matters before the organization at General Meetings and at the Annual Meeting.

Section 4. Any member who has not paid dues for the current fiscal year shall not be considered a member in good standing.

**ARTICLE 4**  
OFFICERS

Section 1. The elected officers of SBCO shall be President, Executive Vice President, up to five (5) Vice President positions, Recording Secretary, Corresponding Secretary, Treasurer (T) Assistant Treasurer, and Golden Goose Thrift Store (GGTS) Member Representative.

Section 2. Officers shall be elected to serve for a term of one year. All officers may be elected to no more than (4) consecutive terms in their current positions unless the Acting Board of Directors agrees to an extension for an officer in a particular position.

Section 3. To be eligible to serve as an officer:

A. A candidate must be a dues-paying member of SBCO.

B. The president shall have served as a voting member of the Board of Directors for one year.

Section 4. In the event of a vacancy of an officer, the president, with the approval of the Board of Directors shall appoint a replacement for the remainder of that elected term

Section 5. In the event of a vacancy of the president the Executive Vice President will assume the responsibilities of that office until the Board of Directors shall vote for a replacement from the elected officers to fill the remainder of the term.

Section 6. The officers shall perform the duties described in the parliamentary authority (Article 13) and these Bylaws.

**ARTICLE 5**  
DUTIES OF OFFICERS

**PRESIDENT**

Section 1. The president shall be the chairman of the Board of Directors and of the Executive Committee.

A. The president shall preside at all meetings of SBCO, of the Board of Directors, and of the Executive Committee.

B. The president shall at all times represent the Board of Directors and the Executive Committee, but may not act for them.

C. The president, or a designee appointed in writing, shall sign all contracts, agreements, and legal documents.

- D. The president shall make all additional appointments to chairmanships and shall designate the executive vice president to act as President Pro Tem when the president is absent
- E. The president shall be an ex-officio member of all committees except the Nominating Committee.

**EXECUTIVE VICE PRESIDENT**

Section 2: The Executive Vice President shall assist the President as needed/requested, and shall attend all meetings of the Board of Directors and Executive Committee.

**VICE PRESIDENTS**

Section 3. Each vice president shall have a designated responsibility, and shall assist and report to the president. A description of duties of each Vice President is held by the immediate past president and is reviewed annually at the beginning of the nominating process. All descriptions of duties require Board approval.

**RECORDING SECRETARY**

Section 4. The recording secretary shall keep a record of all the meetings of the organization: Executive, Board, General, and Special

- A. Copies of all minutes shall be placed in appropriate notebooks in the office
- B. Board, executive, general and special meeting minutes shall be emailed to all board members within a week of the meetings
- C. General meeting minutes shall be emailed to members prior to each general meeting.

**CORRESPONDING SECRETARY**

Section 5. The corresponding secretary shall handle incoming and outgoing mail pertaining to the organization.

- A. The corresponding secretary shall send out correspondence that the Board deems necessary.
- B. The corresponding secretary shall maintain, and order as necessary, the supply of stationery and newsletter stock.

**TREASURER(/)ASSISTANT TREASURER**

Section 6. The treasurer is the official custodian of the funds of SBCO and as such is responsible for

- A. Placing the organization's funds in such sound financial institutions as shall be designated by the Board of Directors.
- B. Keeping an accurate record of all monies of the organization using an auditable accounting system.

- C. Reviewing all purchase agreements, contracts, and other obligatory instruments to ensure conformity with the documents and budget limitations.
- D. Maintaining required signatures on file for all SBCO accounts
- E. Chairing the Budget Committee and presenting to the Board in April a comprehensive budget for the next fiscal year
- F. Presenting the budget to the general membership at the May General Membership Meeting.
- G. Providing a written report at each Executive Committee Meeting, Board of Directors Meeting, and General Membership Meeting
- H. Having an external audit or review annually.

**GOLDEN GOOSE THRIFT SHOP MEMBER REPRESENTATIVE**

Section 7. The member representative serves as a liaison between SBCO Board of Directors and the GGTS Board of Directors, a nonprofit corporation operated for the two members, SBCO and Catalina Community Services

- A. The member representative serves at the discretion of the SBCO Board, but may not act for them. The member representative must have SBCO Board approval for any appointments to the GGTS Board and for any vote that the member representative might cast related to a GGTS issue.
- B. The member representative appoints the directors representing SBCO to serve on the GGTS board. These appointments are made at the Annual Meeting of the two Member Representatives to the GGTS Board.
- C. Additional responsibilities include.

1. Filling the vacancies to the GGTS Board as they occur.
2. Attending GGTS Board meetings to remain informed of issues facing that Board.
3. Communicating information to the SBCO Board.
4. Meeting with SBCO's appointed GGTS directors to share positions of the SBCO Board concerning matters that GGTS Board is considering. The SBCO directors will take this information into consideration when acting on GGTS proposals.

**ARTICLE 6  
EXECUTIVE COMMITTEE**

Section 1. The Executive Committee shall consist of President, Executive Vice President, Treasurer, Assistant Treasurer, Recording Secretary and Corresponding Secretary.

Section 2. The Executive Committee shall have the power to act for the Board of Directors except as otherwise specifically stated in these Bylaws and in the Policies of

the organization. It shall not reverse any action taken by the Board of Directors or voted upon by the general membership

Section 3. Meetings of the Executive Committee shall be at the call of the president or upon a request of two (2) members of the Executive Committee. A majority of the Executive Committee shall constitute a quorum.

## ARTICLE 7 **BOARD OF DIRECTORS**

Section 1. The Board of Directors shall consist of the Executive Committee of the organization, no fewer than three (3) or no more than five (5) vice president positions elected by the general membership to serve as Board members and the Golden Goose Member Representative. The immediate past president of SBCO shall serve on the Board for a minimum of one term as an ex-officio member

Section 2. **Power and authority of the Board shall consist of the following:**

- A. The Board of Directors shall formulate the policies of SBCO.
- B. The Board of Directors shall establish such standing committees as are necessary to carry out the work of the organization. These committees shall be responsible to the Board of Directors.
- C. Director shall vacate office if he or she misses more than three (3) meetings per year without a valid excuse to the President.
- D. Each Board position is entitled to one vote. If one person holds two or more Board positions he/she is entitled to one vote.

## ARTICLE 8 **MEETINGS**

Section 1. **Annual Meeting**

- A. The Annual Meeting shall be held in May of each year at a place designated by the Board of Directors.
- B. Notification of the Annual Meeting shall be made to each current dues-paying member of SBCO thirty (30) days in advance of the meeting.
- C. The notification shall include a statement of the time, place, and purpose of the meeting.

Section 2. **General Meetings**

- A. There shall be no more than twelve (12) and no fewer than six (6) general meetings held within one fiscal year.

- B. Time and place for the holding of General Meetings shall be determined by the Board of Directors and announced to the general membership.

Section 3. **Board of Directors Meetings**

- A. The Board of Directors shall hold no more than twelve (12) and no fewer than six (6) Board of Directors meetings within one fiscal year.
- B. Time and place for the holding of Board of Directors meetings shall be determined by the Board of Directors and announced to the general membership.
- C. All Board of Directors meetings shall be open to the general membership, but only the board members shall vote.
- D. A quorum shall consist of 51% of board positions

Section 4. **Special Meetings**

- A. Special meetings of the Board of Directors may be called at the request of the President or two (2) other members of the Board of Directors.
- B. Notification of the special meeting shall be given to all members of the Board at least twenty-four (24) hours prior to the meeting
- C. Such notice shall include the time, place, and purpose of the meeting
- D. A quorum shall consist of 51% of board positions

## ARTICLE 9 **NOMINATIONS AND ELECTIONS**

Section 1. The Nominating Committee shall be composed of the Chairman of the Nominating Committee who shall be the immediate past president or board appointed designee, and who shall have no vote; two (2) current board members, three (3) members selected from the general membership, and two (2) alternates selected from the general membership.

Section 2. The Nominating Committee shall meet in January and present a slate of nominees for Officers and Board of Directors at the general meeting in March. Nominations from the floor shall be accepted immediately following the Nominating Committee report. No nominations may be submitted without the consent of the nominee.

Section 3. Notification of the slate and other nominees shall be made to all members in good standing at the March meeting

Section 4. The election of Officers and the Board of Directors shall be held at the general meeting in April Elections shall be by closed ballot, except when the slate is unopposed

Section 5. Officers and Board of Directors shall be elected by plurality vote. Absentee or proxy voting shall not be permitted.

Section 6. Installation shall be held at the annual meeting in May. Officers and the Board of Directors shall assume their responsibilities upon adjournment of the annual meeting.

#### ARTICLE 10 FISCAL YEAR

The fiscal year of SBCO shall begin on July 1 and end on June 30

#### ARTICLE 11 INDEMNIFICATION

Every Officer, Director, and such others as may be specified from time to time by the Board, shall be indemnified by SBCO. against liabilities, judgments, awards, cost and expenses imposed or reasonably incurred in, or in connection with, any proceeding to which he or she may be a party or become involved in by reason of being or having been a Director or Officer of SBCO, except in such cases where the Director or Officer is adjudged guilty of willful malfeasance or nonfeasance of duties. The foregoing right of indemnification shall be in addition to and not exclusive of all other rights to which the indemnified person may be entitled.

#### ARTICLE 12 DISSOLUTION

The assets of SBCO are permanently dedicated to its purposes. In the event of its dissolution, all of its assets and property remaining after payment of its debts and obligations and expenses of dissolution shall be distributed only to such organizations that shall qualify under Section 501(c) (3) of the United States Internal Revenue Code, as shall be determined by the SBCO final Board of Directors.

#### ARTICLE 13 PARLIAMENTARY AUTHORITY

The rules contained in the current edition of Robert's Rules of Order Newly Revised shall govern SBCO in all cases to which they are applicable and in which they are not inconsistent with the Bylaws and/or any rules of order SBCO may adopt.

#### ARTICLE 14 AMENDMENTS

Section 1. Amendments to the Bylaws may be proposed by the Board of Directors, the Executive Committee, the Bylaws Committee, or a member in good standing of SBCO.

Section 2. These bylaws may be amended by a two-thirds (2/3) vote of the members present at a general or annual meeting.

Section 3. Written notice of the proposed changes to the Bylaws shall be given thirty (30) days prior to the meeting.

Originally submitted by the Bylaws Committee on January 12, 1998. Harriet Shemer, chairman, Madeline Bosma, Iris Carr, Lucille Chilton, and Esta Goldstein.

Amended version: November 2009

*Madeline Bosma, President*  
*10/6/2010*

SaddleBrooke Community Outreach  
Annual Report  
July 1, 2009-June 30,2010

We began the year by reviewing by-laws, policies, and our website. Changes were made as needed.

The financial reports were printed in a format to be emailed, reducing board time for discussion.

Kids' Closet opened August 4 for uniform dispersal to Mammoth/San Manuel students; regular days for other students began September 28.

Teen Closet, our program for high school students in Pima County, took place in July with 31 teens purchasing school-appropriate clothes at Target and Ross For Less. Another group of 13 had a follow-up shopping trip in January. Each teen had an SBCO volunteer who helped the shopper remain within a budget, and stick to the school dress code. In addition to these teens we supported a special teen from San Manuel who received a full scholarship to the U of A. Sean Albert needed clothing for this new life, especially since he required big & tall items that are not stocked at Kids' Closet, Target or Ross.

Expenses for Teen Closet = \$7,595.55

Summer Enrichment programs took place in July and included an arts program at Rancho Linda Vista in Oracle, College for Kids in Aravaipa, swimming lessons in San Manuel, Pre-K special needs program in Mammoth/San Manuel school district, a library book program at Ray Elementary School, and another reading program in Kearny. These activities served 392 youngsters in 241 families. Additional enrichment programs included Olympics of the Mind for youngsters at Coronado K-8 school, and a law enforcement program in Washington DC for 2 San Manuel high school students.

Expenses for enrichment programs = \$29,900

College scholarships were being used by 10 San Manuel graduates for their first year, and 7 returning recipients from San Manuel and Ironwood Ridge high schools were using their second year funds. Four attend ASU, and 3 U of A.

Expenses to date = \$17,214.93

In addition to Summer Enrichment and scholarships our Education program provides stipends to U of A students who tutor at Coronado Elementary and 2 high schools. We also provided funds to purchase needed workbooks for Coronado.

Expenses = \$11,900.00

Kids' Closet opened with the new mandates; no stuffed animals for the youngest "clients" because of concern over lead and phalates, no book published before 1985 because of possible lead in the ink, and no dresses at this time because of reduced budget. Uniform sweatshirts are also on hold. At the close of the closet in April 3488 wardrobes had been distributed to 2269 children. Dresses were added!

Kids Closet expenses = \$226,070.00

The annual Walkathon in October had 422 registrants. A breakfast buffet was well received, and a number of items were raffled off to participants. Registration fee included T-shirt and breakfast.

Income = \$20,056 Expenses = \$7,795.26

November was the time for Thanksgiving food baskets. People donated many canned items, making it possible to devote money to the purchase of turkeys, rolls, and fresh fruit. Twenty complete baskets were delivered to San Pedro Behavioral Health Clinic in Oracle.

Expenses = \$353.07, with cash donation to Tri-Communities Food Bank of \$446.93

Adopt A Family, headed by Ken & Ellen Perkins, provided 225 children on the San Carlos Apache Indian Reservation, and 75 families in the Tri-Communities area with Christmas gifts.

This program involves giving names and gift information to interested “adopters” and has no expense to SBCO.

The fall Clothe-A-Child campaign raised \$31,867.00

In March we hosted the annual food drive in SaddleBrooke, with all nonperishable items being delivered to Tri-Communities Food Bank. An estimated 28,000 pounds were collected, along with \$3,000.00. Headed by Gene and Debbie Bovee, more than 150 volunteers worked on this project, delivering flyers to announce the event, collecting curbside in all units, sorting at MVCC parking lot, loading trucks, driving to the food bank, and unloading.

Food drive expenses = 249.64

The Not So Traditional Home Tour took place on April 11, including 5 homes and a Peruvian Craft Sale at Suite L.

Income = \$6,875.00 Expenses = \$1,477.70

Elections for new officers took place at the April 12 General Membership Meeting, the annual volunteer appreciation event.

Jim & Becky Wolf were honored as Volunteers of the Year for time spent on the transportation and warehouse part of Kids’ Closet.

Jenny Rink was honored for her role as webmaster.

Dr. Richard and Vera DeJong were named Sponsors of the Year.

Throughout the year we made quarterly financial donations to the Tri-Communities Food Bank, to enable them to purchase needed items not supplied by the parent food bank.

Expense = \$8,000.00

We tried a new approach to getting bulletins into the hands of our members, by delivering 3 editions to resident tubes. The expectation was that more people would attend the general meetings. This did not happen, and the bulletin will be available on our website. Publicity expenses include awards, website cost as well as the newsletters.

Publicity Expenses = \$7,851.66

Membership worked out a new plan to get local merchants involved in a discount plan for those showing their membership cards at time of sale. We have 451 members, including 74 new people.

Income = \$9,228.57 Expenses = 51.77

The Golden Goose Thrift Shop moved to its new location, and sales are going strong. This 501c3 operation is dedicated to providing funds to us, and to Catalina Community Services.

Income = \$250,000.00

Grants were received from Arizona Cardinals, Arizona Diamondbacks, Southern Arizona Foundation, Dennis Weir Foundation, Phoenix Suns, SaddleBag Notes Community Foundation, SaddleBrooke Rotary Foundation, John F. Long Foundation, Picor Charitable Foundation, Schulz Foundation, Wm. Schmidt Foundation, Sundt Foundation, Wolslager Foundation, Meythaler Foundation, Long Realty Cares Foundation, Stocker Foundation, and Pfizer Matching Funds.

Income from grants = \$82,025.00

Jim Handrigan continued his golf ball “recycling” by collecting lost balls on our golf courses and packaging them for resale. He anticipates finding his 1,000,000 ball this year!

Golf ball resales brought in \$16,250.00

Tucson Iron and Metal continues to provide an aluminum recycling bin in SaddleBrooke with proceeds coming to our programs.

Aluminum recycling gave us \$3,988.20

Our members delivered the SaddleBrooke Source Book for Robson, anticipating an income of \$.50 per book delivered. Our financial statement includes funds received for delivering the 2009 book as well as the 2010 book.

Robson Communities Inc. reimbursed us for \$\$2,275.00 for the 2010 books

A program committee was established to look at activities at the general meetings. We will review the need for those meetings from September through May, and expect to add more social events to encourage members to get together for better sharing of ideas.

We maintain our presence in the Coalition of Caring Communities, a group of local organizations that meet 2 or 3 times a year to share programs, problems, and successes. This has resulted in an improved Adopt A Family program, with far fewer people getting duplicate gifts. There will be a coalition food drive in the fall to benefit the 2 local food banks. Participants include SBCO, SaddleBrooke Rotary, SaddleBrooke Community Church, Golder Ranch Fire Department, Catalina Community Services, Tri-Communities Food Bank, sheriff's departments in Pima and Pinal counties, St. Vincent de Paul.

There are currently no expenses involved in this partnership.

During the summer we will have an audit of our organization by DeVries CPA's of AZ. We will update our website, review policies and bylaws, and consider bonding of officers.

It was a very successful year, raising more funds than budgeted, and spending less than anticipated. With that financial boost we purchased a Dodge Sprinter van to assist with the delivery of clothes to Kids' Closet, as well as with Adopt A Family deliveries and food drives. Dresses and sweatshirts were restated for the closet. We feel confident that we will be able to maintain our high quality programs for the next fiscal year without compromising our assets.

Cost of the van: \$41,657.64 (Cost, sales tax, insurance, registration, transportation from California)

Prepared by President Nan Nasser  
July 1, 2010