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Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung  
benefit trust or private foundation)

OMB No. 1545-0047

**2009**

Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2009 calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010****B** Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type.  
See Specific Instructions**C** Name of organization**Planned Parenthood Advocates  
Mar Monte, Inc.****Doing Business As**

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

**1691 The Alameda**

City or town, state or country, and ZIP + 4

**San Jose, CA 92126****F** Name and address of principal officer: **Linda T. Williams  
same as C above****D** Employer identification number**77-0261817****E** Telephone number**(408) 795-3707****G** Gross receipts \$ **2,798,712.****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

**H(c)** Group exemption number ▶ **4127****I** Tax-exempt status: ☒ 501(c) ( **4** ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **www.prochoicepower.com****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1990** **M** State of legal domicile: **CA****Part I Summary**

|                             |  |   |   |
|-----------------------------|--|---|---|
| Activities & Governance     | <b>1</b>   | Briefly describe the organization's mission or most significant activities: <b>The mission of Planned Parenthood Advocates Mar Monte is to ensure that pro-choice</b> |   |
|                             | <b>2</b>   | Check this box <input type="checkbox"/> If the organization discontinued its operations or disposed of more than 25% of its net assets.                               |   |
|                             | <b>3</b>   | Number of voting members of the governing body (Part VI, line 1a)   | <b>3</b> <b>11</b>  |
|                             | <b>4</b>   | Number of independent voting members of the governing body (Part VI, line 1b)   | <b>4</b> <b>10</b>  |
|                             | <b>5</b>   | Total number of employees (Part V, line 2a)   | <b>5</b> <b>0</b>   |
|                             | <b>6</b>   | Total number of volunteers (estimate if necessary)  | <b>6</b> <b>24</b>  |
|                             |  | <b>7a</b>   | Total gross unrelated business revenue from Part VIII, column (C), line 12            |
| <b>7b</b>                   |  | Net unrelated business taxable income from Form 990-T, line 34  | <b>7b</b> <b>0.</b>   |
| Revenue                     | <b>8</b>   | Contributions and grants (Part VIII, line 1h)   | <b>Prior Year</b> <b>2,026,249.</b> <b>Current Year</b> <b>2,699,304.</b>             |
|                             | <b>9</b>   | Program service revenue (Part VIII, line 2g)  |   |
|                             | <b>10</b>  | Investment income (Part VIII, column (A), lines 3, 4, and 7d)   |   |
|                             | <b>11</b>  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)  | <b>1,183.</b> <b>91,972.</b>  |
|                             | <b>12</b>  | Total revenue. Add lines 8 through 11 (must equal Part VIII, column (A), line 12)   | <b>2,027,432.</b> <b>2,791,276.</b>   |
| Expenses                    | <b>13</b>  | Grants and similar amounts paid (Part IX, column (A), lines 1-3)  |   |
|                             | <b>14</b>  | Benefits paid to or for members (Part IX, column (A), line 4)   |   |
|                             | <b>15</b>  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)   |   |
|                             | <b>16a</b>   | Professional fundraising fees (Part IX, column (A), line 11e)   |   |
|                             | <b>16b</b>   | Total fundraising expenses (Part IX, column (D), line 25)   | <b>18,997.</b>  |
|                             | <b>17</b>  | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)  | <b>2,142,529.</b> <b>2,121,907.</b>   |
| Net Assets or Fund Balances | <b>18</b>  | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)   | <b>2,142,529.</b> <b>2,121,907.</b>   |
|                             | <b>19</b>  | Revenue less expenses. Subtract line 18 from line 12  | <b>&lt;115,097.&gt;</b> <b>669,369.</b>   |
|                             | <b>20</b>  | Total assets (Part X, line 16)  | <b>Beginning of Current Year</b> <b>1,120,612.</b> <b>End of Year</b> <b>933,287.</b> |
| <b>21</b>                   | Total liabilities (Part X, line 26)                        | <b>1,030,646.</b> <b>173,953.</b>   |   |
| <b>22</b>                   | Net assets or fund balances. Subtract line 21 from line 20 | <b>89,966.</b> <b>759,334.</b>  |   |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

**John Giamb Bruno, CFO**

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

**Harrington Group, CPAs, LLP  
2670 Mission Street, Suite 200  
San Marino, CA 91108**

EIN ▶

Phone no. ▶ **(626) 403-6801**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

See Schedule O for Organization Mission Statement Continuation

SCANNED JUN 22 2011

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Form 990 (2009)

**Part III Statement of Program Service Accomplishments**

1 Briefly describe the organization's mission:

The mission of Planned Parenthood Advocates Mar Monte is to ensure that pro-choice candidates are elected at every level of government. As a 501(c)(4), the Advocates is responsible for setting the vision of pro-choice only office holders and funding that mission.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 2,016,423. including grants of \$ ) (Revenue \$ )  
Community education and public affair workplan.

4b (Code: ) (Expenses \$ 72,936. including grants of \$ ) (Revenue \$ )  
Educate the public on candidate policy positions.

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► \$ 2,089,359.

**Part IV Checklist of Required Schedules**

|   | Yes      | No       |
|---|----------|----------|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i>  |          | <b>X</b> |
| <b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors?   | <b>X</b> |          |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>  | <b>X</b> |          |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>  |          |          |
| <b>5</b> <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>  |          | <b>X</b> |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>  |          | <b>X</b> |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>                                      |          | <b>X</b> |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>   |          | <b>X</b> |
| <b>9</b> Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> |          | <b>X</b> |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>   |          | <b>X</b> |
| <b>11</b> Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>  |          | <b>X</b> |
| • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>  |          |          |
| • Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>   |          |          |
| • Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>   |          |          |
| • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>  |          |          |
| • Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>   |          |          |
| • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>                      |          |          |
| <b>12</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>   |          | <b>X</b> |
| <b>12A</b> Was the organization included in consolidated, independent audited financial statements for the tax year?<br><i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>   | <b>X</b> |          |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>  |          | <b>X</b> |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?  |          | <b>X</b> |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>                             |          | <b>X</b> |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>                                      |          | <b>X</b> |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>  |          | <b>X</b> |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>   |          | <b>X</b> |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>   | <b>X</b> |          |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>   |          | <b>X</b> |
| <b>20</b> Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>  |          | <b>X</b> |

# Planned Parenthood Advocates

Mar Monte, Inc.

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## Part IV Checklist of Required Schedules (continued)

|   | Yes | No |
|---|-----|----|
| <b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>   |     | X  |
| <b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>  |     | X  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>                           | X   |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i> |     | X  |
| <b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  |     |    |
| <b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   |     |    |
| <b>24d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  |     |    |
| <b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>  |     | X  |
| <b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>           |     | X  |
| <b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>   |     | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>                 |     | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):  |     |    |
| <b>28a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>   |     | X  |
| <b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>  |     | X  |
| <b>28c</b> An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>  |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>   |     | X  |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>   |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>   |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>   |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>   |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>  | X   |    |
| <b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>  |     | X  |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>  |     |    |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>  |     | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?   | X   |    |

**Note.** All Form 990 filers are required to complete Schedule O.

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

|            |  | Yes | No |
|------------|--|-----|----|
| <b>1a</b>  | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable   | 3   |    |
| <b>1b</b>  | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  | 0   |    |
| <b>c</b>   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | X   |    |
| <b>2a</b>  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return  | 0   |    |
| <b>b</b>   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)                              |     |    |
| <b>3a</b>  | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?   |     | X  |
| <b>b</b>   | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   |     |    |
| <b>4a</b>  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                   |     | X  |
| <b>b</b>   | If "Yes," enter the name of the foreign country: _____<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  |     |    |
| <b>5a</b>  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  |     | X  |
| <b>b</b>   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   |     | X  |
| <b>c</b>   | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?   |     |    |
| <b>6a</b>  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  | X   |    |
| <b>b</b>   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | X   |    |
| <b>7</b>   | <b>Organizations that may receive deductible contributions under section 170(c).</b>   |     |    |
| <b>a</b>   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  |     |    |
| <b>b</b>   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  |     |    |
| <b>c</b>   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   |     |    |
| <b>d</b>   | If "Yes," indicate the number of Forms 8282 filed during the year  |     |    |
| <b>e</b>   | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  |     |    |
| <b>f</b>   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   |     |    |
| <b>g</b>   | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   |     |    |
| <b>h</b>   | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  |     |    |
| <b>8</b>   | <b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? |     |    |
| <b>9</b>   | <b>Sponsoring organizations maintaining donor advised funds.</b>   |     |    |
| <b>a</b>   | Did the organization make any taxable distributions under section 4966?  |     |    |
| <b>b</b>   | Did the organization make a distribution to a donor, donor advisor, or related person?   |     |    |
| <b>10</b>  | <b>Section 501(c)(7) organizations.</b> Enter:   |     |    |
| <b>a</b>   | Initiation fees and capital contributions included on Part VIII, line 12   |     |    |
| <b>b</b>   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |     |    |
| <b>11</b>  | <b>Section 501(c)(12) organizations.</b> Enter:  |     |    |
| <b>a</b>   | Gross income from members or shareholders  |     |    |
| <b>b</b>   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   |     |    |
| <b>12a</b> | <b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?  |     |    |
| <b>b</b>   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |     |    |

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**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

**Section A. Governing Body and Management**

|  | Yes | No  |
|--|-----|-----|
| <b>1a</b> Enter the number of voting members of the governing body   | -1a | -11 |
| <b>b</b> Enter the number of voting members that are independent   | 1b  | 10  |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?   | 2   | X   |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | 3   | X   |
| <b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?   | 4   | X   |
| <b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?   | 5   | X   |
| <b>6</b> Does the organization have members or stockholders?   | 6   | X   |
| <b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?  | 7a  | X   |
| <b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?   | 7b  | X   |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |     |     |
| <b>a</b> The governing body?   | 8a  | X   |
| <b>b</b> Each committee with authority to act on behalf of the governing body?   | 8b  | X   |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O        | 9   | X   |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|   | Yes | No |
|---|-----|----|
| <b>10a</b> Does the organization have local chapters, branches, or affiliates?  | 10a | X  |
| <b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?   | 10b |    |
| <b>11</b> Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?  | 11  | X  |
| <b>11A</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |     |    |
| <b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13   | 12a | X  |
| <b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | 12b | X  |
| <b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done   | 12c | X  |
| <b>13</b> Does the organization have a written whistleblower policy?  | 13  | X  |
| <b>14</b> Does the organization have a written document retention and destruction policy?   | 14  | X  |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |     |    |
| <b>a</b> The organization's CEO, Executive Director, or top management official   | 15a |    |
| <b>b</b> Other officers or key employees of the organization  | 15b |    |
| If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.)   |     |    |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  | 16a | X  |
| <b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? | 16b |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► **CA**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website    ☒ Another's website    ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ►  
**Rayroz Dodson-Crawford - (408) 795-3707**  
**1746 The Alameda, San Jose, CA 95126**

Form 990 (2009)

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors****Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee.

| (A)<br>Name and Title                  | (B)<br>Average<br>hours<br>per<br>week | (C)<br>Position<br>(check all that apply) |                       |         |              |                              |        | (D)<br>Reportable<br>compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | (F)<br>Estimated<br>amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|---|---|--|
|  |  | Individual trustee or director            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |   |  |
| Jan Fenwick<br>Chair                   | 0.60                                   | X   |                       | X       |              |                              |        | 0.  | 0.  | 0.   |
| Kate Nyegaard<br>Vice-Chair            | 0.60                                   | X   |                       | X       |              |                              |        | 0.  | 0.  | 0.   |
| Joy R. Graber<br>Treasurer             | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Courtenay C. Corrigan<br>Secretary     | 0.60                                   | X   |                       | X       |              |                              |        | 0.  | 0.  | 0.   |
| Denise Brosseau<br>Board Member        | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Plasha Fielding<br>Board Member        | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Karen Grove<br>Board Member            | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| David Neighbors<br>Board Member        | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Kimberly Oxholm<br>Board Member        | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Pat Paul<br>Board Member               | 0.60                                   | X   |                       |         |              |                              |        | 0.  | 0.  | 0.   |
| Linda T. Williams<br>Executive Officer | 0.60                                   | X   |                       | X       |              |                              |        | 0.  | 322,902.  | 27,021.  |
|  |  |   |                       |         |              |                              |        |   |   |  |
|  |  |   |                       |         |              |                              |        |   |   |  |
|  |  |   |                       |         |              |                              |        |   |   |  |
|  |  |   |                       |         |              |                              |        |   |   |  |
|  |  |   |                       |         |              |                              |        |   |   |  |
|  |  |   |                       |         |              |                              |        |   |   |  |



Planned Parenthood Advocates

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A)<br>Name and title | (B)<br>Average<br>hours<br>per<br>week | (C)<br>Position<br>(check all that apply) |                       |         |              |                              |        | (D)<br>Reportable<br>compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | (F)<br>Estimated<br>amount of<br>other<br>compensation<br>from the<br>organization<br>and related<br>organizations |
|-----------------------|--|---|-----------------------|---------|--------------|------------------------------|--------|---|---|--|
|                       |  | Individual trustee or director            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
|                       |  |   |                       |         |              |                              |        |   |   |  |
| <b>1b Total</b>       |  |   |                       |         |              |                              |        | 0.  | 322,902.  | 27,021.  |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

|  | Yes | No |
|--|-----|----|
| <b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>  |     | X  |
| <b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | X   |    |
| <b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>                                     |     | X  |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

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**Part VIII Statement of Revenue**

|   |  |                |                      | (A)<br>Total revenue | (B)<br>Related or<br>exempt function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections 512,<br>513, or 514 |
|---|--|----------------|----------------------|----------------------|---|---|--|
| <b>Contributions, gifts, grants<br/>and other similar amounts</b> | <b>1 a</b> Federated campaigns   | <b>1a</b>      |                      |                      |   |   |  |
|   | <b>b</b> Membership dues   | <b>1b</b>      |                      |                      |   |   |  |
|   | <b>c</b> Fundraising events  | <b>1c</b>      |                      |                      |   |   |  |
|   | <b>d</b> Related organizations   | <b>1d</b>      | 2,616,423.           |                      |   |   |  |
|   | <b>e</b> Government grants (contributions)   | <b>1e</b>      |                      |                      |   |   |  |
|   | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above   | <b>1f</b>      | 82,881.              |                      |   |   |  |
|   | <b>g</b> Noncash contributions included in lines 1a-1f \$  |                |                      |                      |   |   |  |
|   | <b>h Total.</b> Add lines 1a-1f  |                |                      | 2,699,304.           |   |   |  |
| <b>Program Service<br/>Revenue</b>                                |  |                | <b>Business Code</b> |                      |   |   |  |
|   | <b>2 a</b>   |                |                      |                      |   |   |  |
|   | <b>b</b>   |                |                      |                      |   |   |  |
|   | <b>c</b>   |                |                      |                      |   |   |  |
|   | <b>d</b>   |                |                      |                      |   |   |  |
|   | <b>e</b>   |                |                      |                      |   |   |  |
|   | <b>f</b> All other program service revenue   |                |                      |                      |   |   |  |
| <b>g Total.</b> Add lines 2a-2f                                   |  |                |                      |                      |   |   |  |
| <b>Other Revenue</b>  | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts)   |                |                      |                      |   |   |  |
|   | <b>4</b> Income from investment of tax-exempt bond proceeds  |                |                      |                      |   |   |  |
|   | <b>5</b> Royalties   |                |                      |                      |   |   |  |
|   | <b>6 a</b> Gross Rents   | (i) Real       | (ii) Personal        |                      |   |   |  |
|   | <b>b</b> Less: rental expenses   |                |                      |                      |   |   |  |
|   | <b>c</b> Rental income or (loss)   |                |                      |                      |   |   |  |
|   | <b>d</b> Net rental income or (loss)   |                |                      |                      |   |   |  |
|   | <b>7 a</b> Gross amount from sales of<br>assets other than inventory   | (i) Securities | (ii) Other           |                      |   |   |  |
|   | <b>b</b> Less: cost or other basis<br>and sales expenses   |                |                      |                      |   |   |  |
|   | <b>c</b> Gain or (loss)  |                |                      |                      |   |   |  |
|   | <b>d</b> Net gain or (loss)  |                |                      |                      |   |   |  |
|   | <b>8 a</b> Gross income from fundraising events (not<br>including \$ _____ of<br>contributions reported on line 1c). See<br>Part IV, line 18 | <b>a</b>       |                      | 91,550.              |   |   |  |
|   | <b>b</b> Less: direct expenses   | <b>b</b>       |                      | 7,436.               |   |   |  |
|   | <b>c</b> Net income or (loss) from fundraising events  |                |                      | 84,114.              |   |   | 84,114.  |
|   | <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19  | <b>a</b>       |                      |                      |   |   |  |
|   | <b>b</b> Less: direct expenses   | <b>b</b>       |                      |                      |   |   |  |
|   | <b>c</b> Net income or (loss) from gaming activities   |                |                      |                      |   |   |  |
|   | <b>10 a</b> Gross sales of inventory, less returns<br>and allowances   | <b>a</b>       |                      |                      |   |   |  |
|   | <b>b</b> Less: cost of goods sold  | <b>b</b>       |                      |                      |   |   |  |
|   | <b>c</b> Net income or (loss) from sales of inventory  |                |                      |                      |   |   |  |
| <b>Miscellaneous Revenue</b>                                      |  |                | <b>Business Code</b> |                      |   |   |  |
| <b>11 a</b> Miscellaneous income                                  |  | 900099         | 7,858.               |                      |   | 7,858.                                  |  |
| <b>b</b>  |  |                |                      |                      |   |   |  |
| <b>c</b>  |  |                |                      |                      |   |   |  |
| <b>d</b> All other revenue  |  |                |                      |                      |   |   |  |
| <b>e Total.</b> Add lines 11a-11d                                 |  |                | 7,858.               |                      |   |   |  |
| <b>12 Total revenue.</b> See instructions                         |  |                | 2,791,276.           | 0.                   | 0.  | 91,972.                                 |  |

## Planned Parenthood Advocates

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.  | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21   |                       |                                 |  |                             |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22   |                       |                                 |  |                             |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16  |                       |                                 |  |                             |
| 4 Benefits paid to or for members   |                       |                                 |  |                             |
| 5 Compensation of current officers, directors, trustees, and key employees  |                       |                                 |  |                             |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)   |                       |                                 |  |                             |
| 7 Other salaries and wages  |                       |                                 |  |                             |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)   |                       |                                 |  |                             |
| 9 Other employee benefits   |                       |                                 |  |                             |
| 10 Payroll taxes  |                       |                                 |  |                             |
| 11 Fees for services (non-employees):   |                       |                                 |  |                             |
| a Management  |                       |                                 |  |                             |
| b Legal   | 5,557.                |                                 | 5,557.                                 |                             |
| c Accounting  | 3,000.                |                                 | 3,000.                                 |                             |
| d Lobbying  |                       |                                 |  |                             |
| e Professional fundraising services See Part IV, line 17  |                       |                                 |  |                             |
| f Investment management fees  |                       |                                 |  |                             |
| g Other   | 1,194,406.            | 1,193,292.                      | 1,114.                                 |                             |
| 12 Advertising and promotion  | 6,844.                | 6,844.                          |  |                             |
| 13 Office expenses  | 47,084.               | 27,685.                         | 402.                                   | 18,997.                     |
| 14 Information technology   |                       |                                 |  |                             |
| 15 Royalties  |                       |                                 |  |                             |
| 16 Occupancy  | 54,643.               | 53,823.                         | 820.                                   |                             |
| 17 Travel   | 30,417.               | 30,417.                         |  |                             |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials   |                       |                                 |  |                             |
| 19 Conferences, conventions, and meetings   |                       |                                 |  |                             |
| 20 Interest   | 49.                   | 49.                             |  |                             |
| 21 Payments to affiliates   | 732,582.              | 732,582.                        |  |                             |
| 22 Depreciation, depletion, and amortization  | 18,768.               | 18,768.                         |  |                             |
| 23 Insurance  |                       |                                 |  |                             |
| 24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)  |                       |                                 |  |                             |
| a Miscellaneous expense   | 18,545.               | 16,353.                         | 2,192.                                 | 0.                          |
| b Equipment rental and ma   | 10,012.               | 9,546.                          | 466.                                   | 0.                          |
| c   |                       |                                 |  |                             |
| d   |                       |                                 |  |                             |
| e   |                       |                                 |  |                             |
| f All other expenses  |                       |                                 |  |                             |
| 25 Total functional expenses. Add lines 1 through 24f   | 2,121,907.            | 2,089,359.                      | 13,551.                                | 18,997.                     |
| 26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation |                       |                                 |  |                             |

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**Part X Balance Sheet**

|   |   | (A)<br>Beginning of year |            | (B)<br>End of year |
|---|---|--------------------------|------------|--------------------|
| <b>Assets</b>   | 1 Cash - non-interest-bearing   | 617,446.                 | 1          | 763,355.           |
|   | 2 Savings and temporary cash investments  | -                        | 2          | -                  |
|   | 3 Pledges and grants receivable, net  | 503,166.                 | 3          | 166,589.           |
|   | 4 Accounts receivable, net  |                          | 4          |                    |
|   | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L                   |                          | 5          |                    |
|   | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L      |                          | 6          |                    |
|   | 7 Notes and loans receivable, net   |                          | 7          |                    |
|   | 8 Inventories for sale or use   |                          | 8          |                    |
|   | 9 Prepaid expenses and deferred charges   |                          | 9          | 3,343.             |
|   | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | 10a                      |            |                    |
|   | b Less: accumulated depreciation  | 10b                      | 10c        |                    |
|   | 11 Investments - publicly traded securities   |                          | 11         |                    |
|   | 12 Investments - other securities. See Part IV, line 11   |                          | 12         |                    |
|   | 13 Investments - program-related. See Part IV, line 11  |                          | 13         |                    |
|   | 14 Intangible assets  |                          | 14         |                    |
|   | 15 Other assets. See Part IV, line 11   |                          | 15         |                    |
| 16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) |   | 1,120,612.               | 16         | 933,287.           |
| <b>Liabilities</b>  | 17 Accounts payable and accrued expenses  | 1,030,646.               | 17         | 173,953.           |
|   | 18 Grants payable   |                          | 18         |                    |
|   | 19 Deferred revenue   |                          | 19         |                    |
|   | 20 Tax-exempt bond liabilities  |                          | 20         |                    |
|   | 21 Escrow or custodial account liability. Complete Part IV of Schedule D  |                          | 21         |                    |
|   | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L |                          | 22         |                    |
|   | 23 Secured mortgages and notes payable to unrelated third parties   |                          | 23         |                    |
|   | 24 Unsecured notes and loans payable to unrelated third parties   |                          | 24         |                    |
|   | 25 Other liabilities. Complete Part X of Schedule D   |                          | 25         |                    |
|   | 26 <b>Total liabilities.</b> Add lines 17 through 25  |                          | 1,030,646. | 26                 |
| <b>Net Assets or Fund Balances</b>                                  | <b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>                        |                          |            |                    |
|   | 27 Unrestricted net assets  | 89,966.                  | 27         | 159,334.           |
|   | 28 Temporarily restricted net assets  |                          | 28         | 600,000.           |
|   | 29 Permanently restricted net assets  |                          | 29         |                    |
|   | <b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.</b>   |                          |            |                    |
|   | 30 Capital stock or trust principal, or current funds   |                          | 30         |                    |
|   | 31 Paid-in or capital surplus, or land, building, or equipment fund   |                          | 31         |                    |
|   | 32 Retained earnings, endowment, accumulated income, or other funds   |                          | 32         |                    |
|   | 33 <b>Total net assets or fund balances</b>   | 89,966.                  | 33         | 759,334.           |
|   | 34 <b>Total liabilities and net assets/fund balances</b>  | 1,120,612.               | 34         | 933,287.           |

Form 990 (2009)

**Part XI Financial Statements and Reporting**

**1** Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

**2a** Were the organization's financial statements compiled or reviewed by an independent accountant? ☒ Yes ☐ No

**b** Were the organization's financial statements audited by an independent accountant? ☐ Yes ☒ No

**c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? ☐ Yes ☒ No

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

**d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

**3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? ☐ Yes ☒ No

**b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. ☐ Yes ☒ No

|           | Yes                                 | No                                  |
|-----------|-------------------------------------|-------------------------------------|
| <b>2a</b> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>2b</b> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>2c</b> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| <b>3a</b> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| <b>3b</b> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

Form **990** (2009)

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**  
**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

OMB No 1545-0047

**2009**

**Open to Public  
Inspection**

▶ **Complete if the organization is described below.**

▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

**If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then—**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

|                      |   |                                |                   |
|----------------------|---|--------------------------------|-------------------|
| Name of organization | <b>Planned Parenthood Advocates<br/>Mar Monte, Inc.</b> | Employer identification number | <b>77-0261817</b> |
|----------------------|---|--------------------------------|-------------------|

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures
- 3 Volunteer hours

▶ \$ **72,935.**  
**0.**

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

▶ \$  
▶ \$  
☐ Yes ☐ No  
☐ Yes ☐ No

- 4a Was a correction made?  
b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b
- 4 Did the filing organization file **Form 1120-POL** for this year?
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

▶ \$  
▶ \$  
▶ \$  
☐ Yes ☐ No

| (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0-. | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-. |
|----------|-------------|---------|---|--|
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |
|          |             |         |   |  |

**For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

**Schedule C (Form 990 or 990-EZ) 2009**

LHA

Planned Parenthood Advocates

Schedule C (Form 990 or 990-EZ) 2009

Mar Monte, Inc.

77-0261817 Page 2

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group.  
**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

| Limits on Lobbying Expenditures<br>(The term "expenditures" means amounts paid or incurred.)  |  | (a) Filing organization's totals                | (b) Affiliated group totals        |                    |                               |   |  |   |  |  |   |                   |              |  |  |
|---|--|---|------------------------------------|--------------------|-------------------------------|---|--|---|--|--|---|-------------------|--------------|--|--|
| <b>1 a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying)   |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>c</b> Total lobbying expenditures (add lines 1a and 1b)  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>d</b> Other exempt purpose expenditures  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>e</b> Total exempt purpose expenditures (add lines 1c and 1d)  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table> |  | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | Not over \$500,000 | 20% of the amount on line 1e. | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000. | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000. | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000. | Over \$17,000,000 | \$1,000,000. |  |  |
| If the amount on line 1e, column (a) or (b) is:   | The lobbying nontaxable amount is:                 |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Not over \$500,000  | 20% of the amount on line 1e.                      |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$500,000 but not over \$1,000,000   | \$100,000 plus 15% of the excess over \$500,000.   |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,000,000 but not over \$1,500,000   | \$175,000 plus 10% of the excess over \$1,000,000. |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$1,500,000 but not over \$17,000,000  | \$225,000 plus 5% of the excess over \$1,500,000.  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| Over \$17,000,000   | \$1,000,000.                                       |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>g</b> Grassroots nontaxable amount (enter 25% of line 1f)  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0-  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0-  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |
| <b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?  |  |   |                                    |                    |                               |   |  |   |  |  |   |                   |              |  |  |

☐ Yes ☐ No

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

| Lobbying Expenditures During 4-Year Averaging Period                |          |          |          |          |           |
|---|----------|----------|----------|----------|-----------|
| Calendar year<br>(or fiscal year beginning in)                      | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) Total |
| <b>2 a</b> Lobbying nontaxable amount                               |          |          |          |          |           |
| <b>b</b> Lobbying ceiling amount<br>(150% of line 2a, column(e))    |          |          |          |          |           |
| <b>c</b> Total lobbying expenditures                                |          |          |          |          |           |
| <b>d</b> Grassroots nontaxable amount                               |          |          |          |          |           |
| <b>e</b> Grassroots ceiling amount<br>(150% of line 2d, column (e)) |          |          |          |          |           |
| <b>f</b> Grassroots lobbying expenditures                           |          |          |          |          |           |

Schedule C (Form 990 or 990-EZ) 2009

Planned Parenthood Advocates

Schedule C (Form 990 or 990-EZ) 2009 Mar Monte, Inc.

77-0261817 Page 3

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

|  | (a) |    | (b)    |
|--|-----|----|--------|
|  | Yes | No | Amount |
| <b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: |     |    |        |
| <b>a</b> Volunteers?   |     |    |        |
| <b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1j)?  |     |    |        |
| <b>c</b> Media advertisements?   |     |    |        |
| <b>d</b> Mailings to members, legislators, or the public?  |     |    |        |
| <b>e</b> Publications, or published or broadcast statements?   |     |    |        |
| <b>f</b> Grants to other organizations for lobbying purposes?  |     |    |        |
| <b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?   |     |    |        |
| <b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?   |     |    |        |
| <b>i</b> Other activities? If "Yes," describe in Part IV   |     |    |        |
| <b>j</b> Total. Add lines 1c through 1i  |     |    |        |
| <b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  |     |    |        |
| <b>b</b> If "Yes," enter the amount of any tax incurred under section 4912   |     |    |        |
| <b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912  |     |    |        |
| <b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  |     |    |        |

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

|   | Yes | No |
|---|-----|----|
| <b>1</b> Were substantially all (90% or more) dues received nondeductible by members?                     |     |    |
| <b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?                |     |    |
| <b>3</b> Did the organization agree to carryover lobbying and political expenditures from the prior year? |     |    |

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."

|   |           |  |
|---|-----------|--|
| <b>1</b> Dues, assessments and similar amounts from members   | <b>1</b>  |  |
| <b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).   |           |  |
| <b>a</b> Current year   | <b>2a</b> |  |
| <b>b</b> Carryover from last year   | <b>2b</b> |  |
| <b>c</b> Total  | <b>2c</b> |  |
| <b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  | <b>3</b>  |  |
| <b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | <b>4</b>  |  |
| <b>5</b> Taxable amount of lobbying and political expenditures (see instructions)   | <b>5</b>  |  |

**Part IV** Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Part I-A, Line 1:

Planned Parenthood Advocates Mar Monte worked on educational events to address on access to reproductive health care. Activities included voter guides.



Department of the Treasury  
Internal Revenue Service

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**  
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

2009

## Open To Public Inspection

**Employer identification number**  
77-0261817

**Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

- ☐ Yes      ☐ No

- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

[illegible]**Total**

- 3** List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

[illegible]

Planned Parenthood Advocates

Schedule G (Form 990 or 990-EZ) 2009

Mar Monte, Inc.

77-0261817 Page 2

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

| On Form 990-EZ, line 3a, list events with gross receipts greater than \$5,000. |                                    |   |                     |                  |                                 |
|--|------------------------------------|---|---------------------|------------------|---------------------------------|
| Revenue  |                                    | (a) Event #1  | (b) Event #2        | (c) Other events | (d) Total events                |
|  |                                    | Voices for Change   | Birds of a Feathers | - 1 -            | (add col. (a) through col. (c)) |
|  |                                    | (event type)  | (event type)        | (total number)   |                                 |
| 1  | Gross receipts                     | 78,260.   | 10,000.             | 3,290.           | 91,550.                         |
| 2  | Less. Charitable contributions     | 0.  | 0.                  | 0.               | 0.                              |
| 3  | Gross income (line 1 minus line 2) | 78,260.   | 10,000.             | 3,290.           | 91,550.                         |
| Direct Expenses  | 4                                  | Cash prizes   | 0.                  | 0.               | 0.                              |
|  | 5                                  | Noncash prizes  | 0.                  | 0.               | 0.                              |
|  | 6                                  | Rent/facility costs   | 0.                  | 0.               | 0.                              |
|  | 7                                  | Food and beverages  | 2,538.              | 0.               | 100.                            |
|  | 8                                  | Entertainment   | 0.                  | 0.               | 0.                              |
|  | 9                                  | Other direct expenses                                       | 4,698.              | 0.               | 100.                            |
|  | 10                                 | Direct expense summary. Add lines 4 through 9 in column (d) |                     |                  | ( 7,436 )                       |
|  | 11                                 | Net income summary. Combine line 3, column (d), and line 10 |                     |                  | 84,114.                         |

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |   | (a) Bingo   | (b) Pull tabs/instant bingo/progressive bingo                       | (c) Other gaming  | (d) Total gaming (add col. (a) through col. (c))                    |
|-----------------|---|---|---|---|---|
|                 |   |   |   |   |   |
| Revenue         | 1 | Gross revenue   |   |   |   |
| Direct Expenses | 2 | Cash prizes   |   |   |   |
|                 | 3 | Noncash prizes  |   |   |   |
|                 | 4 | Rent/facility costs   |   |   |   |
|                 | 5 | Other direct expenses   |   |   |   |
|                 | 6 | Volunteer labor   | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |
|                 | 7 | Direct expense summary. Add lines 2 through 5 in column (d)       |   |   | ( )   |
|                 | 8 | Net gaming income summary. Combine line 1, column (d), and line 7 |   |   |   |

9 Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_

a Is the organization licensed to operate gaming activities in each of these states?

b If "No," explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If "Yes," explain:

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

|     | Yes | No |
|-----|-----|----|
| 9a  |     |    |
| 10a |     |    |
| 11  |     |    |
| 12  |     |    |

**13** Indicate the percentage of gaming activity operated in:

**a** The organization's facility

**b** An outside facility

|            |   |
|------------|---|
| <b>13a</b> | % |
| <b>13b</b> | % |

**14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue?

**15a**

**b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.

**c** If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

**16** Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

☐ Director/officer

☐ Employee

☐ Independent contractor

**17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

**17a**

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**SCHEDULE J  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees▶ Complete if the organization answered "Yes" to Form 990,  
Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2009**Open to Public  
InspectionName of the organization **Planned Parenthood Advocates  
Mar Monte, Inc.**Employer identification number  
**77-0261817****Part I Questions Regarding Compensation****1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,  
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.☐ First-class or charter travel☐ Housing allowance or residence for personal use☐ Travel for companions☐ Payments for business use of personal residence☐ Tax indemnification and gross-up payments☐ Health or social club dues or initiation fees☐ Discretionary spending account☐ Personal services (e.g., maid, chauffeur, chef)**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or  
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,  
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?**3** Indicate which, if any, of the following the organization uses to establish the compensation of the organization's  
CEO/Executive Director. Check all that apply.☒ Compensation committee☐ Written employment contract☐ Independent compensation consultant☒ Compensation survey or study☐ Form 990 of other organizations☒ Approval by the board or compensation committee**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing  
organization or a related organization:**a** Receive a severance payment or change-of-control payment?**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?**c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.****5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  
contingent on the revenues of:**a** The organization?**b** Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation  
contingent on the net earnings of:**a** The organization?**b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments  
not described in lines 5 and 6? If "Yes," describe in Part III**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the  
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III**9** If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in  
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

1

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

[illegible]

Planned Parenthood Advocates

Schedule J (Form 990) 2009

Mar Monte, Inc.

77-0261817

Page 3

**Part III** Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Part I, Line 4b: Linda T. Williams - 403b - \$22,000; 457b - \$7,612

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

**2009**

Open to Public  
Inspection

|                          |   |                                |              |
|--------------------------|---|--------------------------------|--------------|
| Name of the organization | Planned Parenthood Advocates<br>Mar Monte, Inc. | Employer identification number | -77-0261817- |
|--------------------------|---|--------------------------------|--------------|

Form 990, Part I, Line 1, Description of Organization Mission:

candidates are elected at every level of government. As a 501(c)(4),  
the Advocates is responsible for setting the vision of pro-choice only  
office holders and funding that mission.

Form 990, Part VI, Section A, line 8b: The governing body has no separate  
committee.

Form 990, Part VI, Section B, line 11: The Form 990 is reviewed and  
approved by the Executive Officer and Controller before submission to the  
IRS. The board members were provided a copy before submission to the IRS.

Form 990, Part VI, Section B, Line 12c: Conflict of Interest Planned  
Parenthood Advocates Mar Monte, Inc. Board Members and volunteers have a  
responsibility to conduct themselves with the highest ethical standards.  
They are expected to avoid any Conflict of Interest related to their duties  
at Planned Parenthood Advocates Mar Monte, Inc. No board member, or  
volunteer shall use his/her position with Planned Parenthood Advocates Mar  
Monte, Inc. to further the manufacture, distribution, promotion or sale of  
any materials, products or services in which he/she has either direct or  
indirect financial interest or from which he/she receives any direct or  
indirect financial benefit. No board member, or volunteer shall accept any  
gift or gratuity from any pharmaceutical firm or other supplier or  
potential supplier to Planned Parenthood Advocates Mar Monte, Inc. or from  
any provider or potential provider of services to Planned Parenthood  
Advocates Mar Monte, Inc. However, a board member, or volunteer may accept

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

**2009**

Open to Public  
Inspection

Name of the organization **Planned Parenthood Advocates  
Mar Monte, Inc.**

Employer identification number  
**-77-0261817**

a gift of nominal value, such as an advertising novelty, when it is customarily offered to others having a similar relationship with the supplier or provider. Planned Parenthood Advocates Mar Monte, Inc. board members will disclose any potential conflict of interest on an annual basis. In addition, any board member who is aware of a possible conflict of interest related to any matter coming before the board has an obligation to refrain from discussion and/or voting on the issue.

Adopted by Planned Parenthood Advocates Mar Monte, Inc. Board of Directors on 4/6/02. Amended by PPMM BOD on 6/17/06.

Form 990, Part VI, Section C, Line 19: The Planned Parenthood Advocates Mar Monte, Inc. Form 990 is available on another origin's web-site ([www.guidestar.org](http://www.guidestar.org)). Other documents are available upon request.



Department of the Treasury  
Internal Revenue Service

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

## Open to Public Inspection

**Employer identification number**  
77-0261817

**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

| (a)<br>Name, address, and EIN<br>of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or<br>foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling<br>entity |
|--|-------------------------|---|---------------------|---------------------------|-------------------------------------|
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           |                                     |
|  |                         |   |                     |                           | -                                   |
|  |                         |   |                     |                           | -                                   |
|  |                         |   |                     |                           |                                     |

| Part II | Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year) |
|---------|--|
|         |  |

[illegible]

**LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule R (Form 990) 2009

**part III** Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year)

[illegible]

**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

[illegible]

# Planned Parenthood Advocates

## Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

|   | Yes                                 | No                                  |
|---|-------------------------------------|-------------------------------------|
| <b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity |                                     | <input checked="" type="checkbox"/> |
| <b>b</b> Gift, grant, or capital contribution to other organization(s)                                |                                     | <input checked="" type="checkbox"/> |
| <b>c</b> Gift, grant, or capital contribution from other organization(s)                              | <input checked="" type="checkbox"/> |                                     |
| <b>d</b> Loans or loan guarantees to or for other organization(s)                                     |                                     | <input checked="" type="checkbox"/> |
| <b>e</b> Loans or loan guarantees by other organization(s)  |                                     | <input checked="" type="checkbox"/> |
| <b>f</b> Sale of assets to other organization(s)  |                                     | <input checked="" type="checkbox"/> |
| <b>g</b> Purchase of assets from other organization(s)  |                                     | <input checked="" type="checkbox"/> |
| <b>h</b> Exchange of assets   |                                     | <input checked="" type="checkbox"/> |
| <b>i</b> Lease of facilities, equipment, or other assets to other organization(s)                     |                                     | <input checked="" type="checkbox"/> |
| <b>j</b> Lease of facilities, equipment, or other assets from other organization(s)                   |                                     | <input checked="" type="checkbox"/> |
| <b>k</b> Performance of services or membership or fundraising solicitations for other organization(s) |                                     | <input checked="" type="checkbox"/> |
| <b>l</b> Performance of services or membership or fundraising solicitations by other organization(s)  |                                     | <input checked="" type="checkbox"/> |
| <b>m</b> Sharing of facilities, equipment, mailing lists, or other assets                             | <input checked="" type="checkbox"/> |                                     |
| <b>n</b> Sharing of paid employees  | <input checked="" type="checkbox"/> |                                     |
| <b>o</b> Reimbursement paid to other organization for expenses  |                                     | <input checked="" type="checkbox"/> |
| <b>p</b> Reimbursement paid by other organization for expenses  |                                     | <input checked="" type="checkbox"/> |
| <b>q</b> Other transfer of cash or property to other organization(s)                                  |                                     | <input checked="" type="checkbox"/> |
| <b>r</b> Other transfer of cash or property from other organization(s)                                |                                     | <input checked="" type="checkbox"/> |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a)<br>Name of other organization(s)                              | (b)<br>Transaction type (a-r) | (c)<br>Amount involved |
|---|-------------------------------|------------------------|
| (1) Planned Parenthood Mar Monte, Inc.                            | C                             | 2,616,423.             |
| (2) Planned Parenthood Mar Monte, Inc.                            | M                             | 72,936.                |
| (3) Planned Parenthood Mar Monte, Inc. - amount is included in 1M | N                             | 0.                     |
| (4)   |                               |                        |
| (5)   |                               |                        |
| (6)   |                               |                        |

- Capital assets or gross revenue)

[illegible]

| Form 8688 | Explanation for Extension | Statement | 1 |
|-----------|---------------------------|-----------|---|
|-----------|---------------------------|-----------|---|

Explanation - - - - -

We are currently undergoing a certified audit of our financial statements and wish to await completion before filing. Tax returns will be filed as expeditiously as possible.