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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection**A** For the 2009 calendar year, or tax year beginning 7/01, 2009, and ending 6/30, 2010**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions

C ROTARY INTERNATIONAL ABILENE SOUTHWEST
 P.O. BOX 5421
 ABILENE, TX 79608-5421

D Employer identification number

75-6034565

E Telephone number

325-692-7988

F Group Exemption Number

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☐ Cash ☒ Accrual
Other (specify) _____**I** Website: ► HTTP://WWW.ABILENESOUTHWESTROTARY.ORG**J** Tax-exempt status (check only one) — ☒ 501(c) (4) (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ

► \$ 68,546.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

REVENUE	1	Contributions, gifts, grants, and similar amounts received	1	6,529.
	2	Program service revenue including government fees and contracts	2	21,981.
	3	Membership dues and assessments	3	39,686.
	4	Investment income	4	191.
	5a	Gross amount from sale of assets other than inventory	5a	70.
	5b	Less cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	70.
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
EXPENSES	6b	Less direct expenses other than fundraising expenses	6b	
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
	7a	Gross sales of inventory, less returns and allowances	7a	
	7b	Less cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ► SEE STATEMENT 2)	8	89.
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	68,546.
	10	Grants and similar amounts paid (attach schedule)	10	16,703.
	11	Benefits paid to or for members	11	
ASSETS	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	795.
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	1,632.
	16	Other expenses (describe ► SEE STATEMENT 4)	16	54,822.
	17	Total expenses. Add lines 10 through 16	17	73,952.
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-5,406.
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	41,871.
	20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	36,465.	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	37,186.	32,643.
23 Land and buildings		
24 Other assets (describe ► SEE STATEMENT 5)	4,685.	3,986.
25 Total assets	41,871.	36,629.
26 Total liabilities (describe ► SEE STATEMENT 6)	0.	164.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	41,871.	36,465.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 990-EZ (2009)

SCANNED DEC 02 2010

Part III Statement of Program Service Accomplishments (See the instructions.)

What is the organization's primary exempt purpose? **SUPPORT OF COMMUNITY AND CHARITABLE CAUSES**
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

Expenses
 (Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts, optional for others.)

28	TOP 50+ BANQUET HONORING THE TOP GRADUATES FROM EACH OF THE AREA HIGH SCHOOLS		
	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	14,493.
29	ROTARY FOUNDATION- CONTRIBUTIONS TO PAUL HARRIS FELLOWSHIP AWARDS AND SUSTAINING MEMBERSHIPS		
	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	6,896.
30	OTHER PROGRAM SERVICES		
	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	2,504.
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a)	32	23,893.

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instrs.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
STEPHANIE KRALEY P.O. BOX 5421 ABILENE, TX 79608	PRESIDENT 4.00	0.	0.	0.
ROBERTO AGUIRRE P.O. BOX 5421 ABILENE, TX 79608	PRESIDENT ELECT 2.00	0.	0.	0.
ALETTA ALLRED P.O. BOX 5421 ABILENE, TX 79608	SECR/TREAS 6.00	0.	0.	0.
WILL SPEIGHT P.O. BOX 5421 ABILENE, TX 79608	EXEC. SECRETARY 30.00	0.	0.	0.
ROSS BENNETT P.O. BOX 5421 ABILENE, TX 79608	SGT. AT ARMS 2.00	0.	0.	0.
DELBERT ALLRED P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
DOWNING BOLLS P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
JERRY JORDAN P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
CHARLES RICHARDSON P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
DWAYNE HARGESHEIMER P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
DAVID MASON P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.
STACEY SCAIEF P.O. BOX 5421 ABILENE, TX 79608	DIRECTOR 1.00	0.	0.	0.

Part V Other Information (Note the statement requirements in the instrs for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37a 0.		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a N/A		
b Gross receipts, included on line 9, for public use of club facilities 39b N/A		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 N/A , section 4912 N/A , section 4955 N/A		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I 40b		X
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization 0.		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed NONE		

42a The organization's books are in care of **WILL SPEIGHT** Telephone no **325-692-7988**
 Located at **P.O. BOX 5421 ABILENE TX** ZIP + 4 **79608-5421**

	Yes	No
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts		
c At any time during the calendar year, did the organization maintain an office outside of the US? If 'Yes,' enter the name of the foreign country		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ☐ **N/A**
 and enter the amount of tax-exempt interest received or accrued during the tax year **43** **N/A**

	Yes	No
44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

Yes No

46

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

47

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

48

49a Did the organization make any transfers to an exempt non-charitable related organization?

49a

b If 'Yes,' was the related organization a section 527 organization?

49b

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Date 11/09/10

Type or print name and title WILL D. SPEIGHT EXEC. SECRETARY

Paid Preparer's Use Only

Preparer's signature

Donna Scifres

Date 11/13/10

Check if self-employed

Preparer's Identifying Number (See instructions) P01056185

Firm's name (or yours if self-employed), address, and ZIP + 4

DAVIS KINARD & CO, PC
400 PINE ST., STE. 600
ABILENE, TX 79601

EIN

75-1332266

Phone no

(325) 672-4000

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

BAA

Form 990-EZ (2009)

2009

FEDERAL STATEMENTS

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CLIENT 75780

ROTARY INTERNATIONAL ABILENE SOUTHWEST

75-6034565

STATEMENT 1
FORM 990-EZ, PART I, LINE 5C
NET GAIN (LOSS) FROM NONINVENTORY SALESOTHER ASSETS

DESCRIPTION:	DX 6340 DIGITAL CAMERA		
DATE ACQUIRED:	3/25/2004		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	1/20/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		20.	
COST OR OTHER BASIS:		433.	
BASIS METHOD:	COST		
DEPRECIATION:		433.	
			GAIN (LOSS) 20.
DESCRIPTION:	HP LAPTOP COMPUTER		
DATE ACQUIRED:	4/28/2004		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	1/20/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		50.	
COST OR OTHER BASIS:		1,285.	
BASIS METHOD:	COST		
DEPRECIATION:		1,285.	
			GAIN (LOSS) 50.
TOTAL GAIN (LOSS) OTHER ASSETS			\$ 70.
TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES			\$ 70.

STATEMENT 2
FORM 990-EZ, PART I, LINE 8
OTHER REVENUE

MISCELLANEOUS INCOME		\$ 89.
TOTAL		\$ 89.

STATEMENT 3
FORM 990-EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID

DONEE'S NAME:	ROTARY FOUNDATION		
CASH AMOUNT GIVEN:		\$	6,896.
DONEE'S NAME:	WORLD POLIO DAY DINNER		
CASH AMOUNT GIVEN:		\$	2,500.
DONEE'S NAME:	YOUTH EXCHANGE ASSISTANCE		
CASH AMOUNT GIVEN:		\$	1,375.

CLIENT 75780

ROTARY INTERNATIONAL ABILENE SOUTHWEST

75-6034565

STATEMENT 3 (CONTINUED)
FORM 990-EZ, PART I, LINE 10
GRANTS AND SIMILAR AMOUNTS PAID

DONEE'S NAME:	ABILENE ADULT DAY CARE CENTER		
CASH AMOUNT GIVEN:		\$	1,000.
DONEE'S NAME:	BOY SCOUTS		
CASH AMOUNT GIVEN:		\$	500.
DONEE'S NAME:	CISCO COLLEGE SCHOLARSHIP FUND		
CASH AMOUNT GIVEN:		\$	500.
DONEE'S NAME:	EDUCATION FUND		
CASH AMOUNT GIVEN:		\$	252.
DONEE'S NAME:	FOUR WAY SPEECH CONTEST		
CASH AMOUNT GIVEN:		\$	350.
DONEE'S NAME:	GIRL SCOUTS		
CASH AMOUNT GIVEN:		\$	500.
DONEE'S NAME:	MEALS ON WHEELS		
CASH AMOUNT GIVEN:		\$	1,000.
DONEE'S NAME:	ROTARACT CLUB		
CASH AMOUNT GIVEN:		\$	100.
DONEE'S NAME:	CAMP RYLA		
CASH AMOUNT GIVEN:		\$	850.
DONEE'S NAME:	TAYLOR COUNTY ADULT LITERACY COUNCIL		
CASH AMOUNT GIVEN:		\$	100.
DONEE'S NAME:	TEXAS STATE TECHNICAL COLLEGE		
CASH AMOUNT GIVEN:		\$	500.
DONEE'S NAME:	WHEELCHAIR FOUNDATION		
CASH AMOUNT GIVEN:		\$	280.

STATEMENT 4
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES

CONFERENCES, CONVENTIONS, AND MEETINGS	\$	3,219.
DEPRECIATION		169.
MEAL EXPENSE		24,697.
TOP 50+ BANQUET EXPENSE		14,493.
ROTARY INTERNATIONAL DUES		4,151.
DISTRICT DUES		1,488.
SPECIAL PROJECTS EXPENSE		1,304.
POLIO ERADICATION EXPENSES		1,200.
PRESIDENT ELECT TRAINING		750.
MISCELLANEOUS EXPENSE		659.
LIBRARY BOOKS		500.
STORAGE EXPENSE		457.
INTERNET SERVICES		412.
BADGES, PINS, PLAQUES		379.

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FEDERAL STATEMENTS

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ROTARY INTERNATIONAL ABILENE SOUTHWEST

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STATEMENT 4 (CONTINUED)
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES

REPAIRS - COMPUTER & EQUIPMENT	\$	263.
VALENTINE'S SOCIAL EXPENSE		253.
GIFTS, FLOWERS, AND AWARDS		148.
AMBASSADORS' SCHOLARS TRAINING		136.
PIANIST		100.
P.O. BOX RENTAL		44.
TOTAL	\$	<u>54,822.</u>

STATEMENT 5
FORM 990-EZ, PART II, LINE 24
OTHER ASSETS

	<u>BEGINNING</u>	<u>ENDING</u>
FURNITURE AND FIXTURES	\$ 174.	\$ 850.
ACCOUNTS RECEIVABLE	4,511.	3,136.
TOTAL	<u>\$ 4,685.</u>	<u>\$ 3,986.</u>

STATEMENT 6
FORM 990-EZ, PART II, LINE 26
TOTAL LIABILITIES

	<u>BEGINNING</u>	<u>ENDING</u>
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	\$ 0.	\$ 164.
TOTAL	<u>\$ 0.</u>	<u>\$ 164.</u>

6/30/10

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 1

CLIENT 75780

ROTARY INTERNATIONAL ABILENE SOUTHWEST

75-6034565

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR	SALVAG /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
FORM 990/990-PF																
COMPUTER SOFTWARE																
5	COMPUTER SOFTWARE	8/20/98		553							553	553	S/L	5		0
TOTAL COMPUTER SOFTWARE																
OFFICE EQUIPMENT																
1	DX 6340 DIGITAL CAMERA	3/25/04	1/20/10	433							433	433	S/L	5		0
2	BEN Q PB7200 DLP	4/27/04		1,695							1,695	1,695	S/L	5		0
3	HP LAPTOP COMPUTER	4/28/04	1/20/10	1,285							1,285	1,285	S/L	5		0
4	HP OFFICE JET PRINTER	6/13/08		222							222	48	S/L	5		44
6	LAPTOP COMPUTER	8/31/09		600							600		S/L	5		100
7	KODAK Z950 DIGITAL CAMERA	12/26/09		245							245		S/L	5		25
TOTAL OFFICE EQUIPMENT																
				4,480		0	0	0	0	0	4,480	3,461				169
TOTAL DEPRECIATION																
				5,033		0	0	0	0	0	5,033	4,014				169
GRAND TOTAL DEPRECIATION																
				5,033		0	0	0	0	0	5,033	4,014				169
DEPRECIATION ASSETS SOLD																
				1,718		0	0	0	0	0	1,718	1,718				0
DEPR REMAINING ASSETS																
				3,315		0	0	0	0	0	3,315	2,296				169