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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052  
  
2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 07-01-2009 , and ending 06-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☒ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
EDWARD S & WINIFRED G MOSELEY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)  
C/O ROPES GRAY 800 BOYLSTON ST

Room/suite

City or town, state, and ZIP code  
boston, MA 021993600

A Employer identification number  
74-3201002

B Telephone number (see page 10 of the instructions)  
  
(617) 951-7252

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,052,968

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify)   
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,679			
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,530	2,530		
	4 Dividends and interest from securities. . . . .	450,786	439,963		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-69,469			
	b Gross sales price for all assets on line 6a _____ 1,448,661				
	7 Capital gain net income (from Part IV , line 2) . . . .		0		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	385,526	442,493		
	13 Compensation of officers, directors, trustees, etc	16,000	0		16,000
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	6,611	3,967		2,644
	b Accounting fees (attach schedule) . . . . .	5,258	3,155		2,103
	c Other professional fees (attach schedule) . . . . .	78,552	78,552		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	4,186	1,326		0
	19 Depreciation (attach schedule) and depletion . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .	126	0		126
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	314	283		250
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	111,047	87,283		21,123
	25 Contributions, gifts, grants paid . . . . .	598,350			598,350
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	709,397	87,283		619,473
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-323,871			
	b <b>Net investment income</b> (if negative, enter -0-)		355,210		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .	1,001	500	500
	2	Savings and temporary cash investments . . . . .	1,981,860	35,380	35,380
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	11,307,801	12,242,575	10,170,101
	c	Investments—corporate bonds (attach schedule). . . . .	3,616,452	3,521,728	3,783,106
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	291,500	1,074,560	1,063,881
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	17,198,614	16,874,743	15,052,968	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .	17,198,614	16,874,743	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	17,198,614	16,874,743	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	17,198,614	16,874,743		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	17,198,614
2	Enter amount from Part I, line 27a . . . . .	2	-323,871
3	Other increases not included in line 2 (itemize)  _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	16,874,743
5	Decreases not included in line 2 (itemize)  _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	16,874,743

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-69,469
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	687,600	15,146,477	0 045397
2007	749,633	17,202,809	0 043576
2006	373,500	15,095,627	0 024742
2005			
2004			

2	Total of line 1, column (d). . . . .	2	0 113715
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 037905
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .	4	15,543,689
5	Multiply line 4 by line 3. . . . .	5	589,184
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	3,552
7	Add lines 5 and 6. . . . .	7	592,736
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	619,473

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	3,552
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2. . . . .		3	3,552
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	3,552
6Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,997
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7Total credits and payments Add lines 6a through 6d. . . . .		7	3,997
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	445
11Enter the amount of line 10 to be Credited to 2010 estimated tax 445 Refunded		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			YesNo
		1a	No
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
cDid the foundation file Form 1120-POL for this year?. . . . .		1c	No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2	No
If "Yes," attach a detailed description of the activities.			
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?. . . . .		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5	No
If "Yes," attach the statement required by General Instruction T.			
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of c t barrow seaward mgmt corp Telephone no (617) 224-1900 Located at 265 franklin st 20th fl boston MA ZIP+4 02110			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER T BARROW SEE STATEMENT	Trustee	0	0	0
c/o Seaward Mgmt Corp 265 franklin st 20th fl boston,MA 02110	2 00			
roger d scoville see statement 8	trustee	0	0	0
c/o Seaward Mgmt Corp 265 franklin st 20th fl boston,MA 02110	2 00			
robert g howe	Trustee	8,000	0	0
66 Indian Hill Street West Newbury,MA 01985	7 50			
KAY HOWE	Trustee	8,000	0	0
66 Indian Hill Street west Newbury,MA 01985	7 50			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Edward S & Winifred G Moseley Foundation was created to provide financial support to charitable organizations which are entitled to exemption under section 501(C)(3) of the IRS Code of 1986. The foundation further limits its support to organizations which foster the health, education, safety or welfare of children, with particular attention to (but not limited to) organizations, organized and operating within the greater boston area. The trustees focus on organizations that support families as well as children.	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	14,985,426
b	Average of monthly cash balances. . . . .	1b	794,969
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	15,780,395
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	15,780,395
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	236,706
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,543,689
6	Minimum investment return. Enter 5% of line 5. . . . .	6	777,184

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	777,184
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	3,552
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	3,552
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	773,632
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	773,632
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	773,632

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	619,473
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	619,473
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	3,552
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	615,921
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. . . . . 0			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004. . . . .			
b	From 2005. . . . .			
c	From 2006. . . . . 99,792			
d	From 2007. . . . .			
e	From 2008. . . . .			
f	Total of lines 3a through e. . . . . 99,792			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 619,473			
a	Applied to 2008, but not more than line 2a 0			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. . . . . 619,473			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 99,792 99,792			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . . 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . . 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . . 54,367			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . . 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . . 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . . 0			
10	Analysis of line 9			
a	Excess from 2005. . . . .			
b	Excess from 2006. . . . .			
c	Excess from 2007. . . . .			
d	Excess from 2008. . . . .			
e	Excess from 2009. . . . .			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	598,350
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments			14	2,530	
<b>4</b> Dividends and interest from securities. . . . .			14	450,786	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	-69,469	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . . . .		0		383,847	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		383,847

[illegible]

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			




[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****		2011-05-11		*****
Signature of officer or trustee		Date		Title
Paid Preparer's Use Only	Preparer's Signature  Patricia L Michaud		Date	Check if self-employed 
	Firm's name (or yours if self-employed), address, and ZIP code		Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)	Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)
	ROPES & GRAY LLP 800 BOYLSTON ST 30TH FL BOSTON, MA 021993600		EIN 	Phone no (617) 951-7000

## Additional Data

**Software ID:** 09000028

**Software Version:** 2009.05070

**EIN:** 74-3201002

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
rio tinto - class action loss of market value	D	2007-05-08	2009-07-17
\$200,000 IBM Corp 4 25% due 9/15/09	P	2008-12-15	2009-09-15
1,400 shs Avery Denison Corp	D	2007-05-08	2009-10-14
3,000 shs Hologic Inc	P	2008-07-18	2009-12-03
2,000 fiserv inc	P	2008-07-18	2009-12-24
2,500 shs cardinal health inc	D	2007-05-08	2009-12-24
1,250 shs carefusion Corp (spin off 8/31/09 from Cardinal Health Inc)	D	2007-05-08	2009-12-24
10,000 shs vanguard gnma fd	P	2009-11-10	2010-02-11
912 shs 3M co	D	2007-05-08	2010-02-10
1,730 shs procter & gamble co	D	2007-05-08	2010-02-10
15,290 52 shs vanguard intm term inv grade fd	P	2009-11-10	2010-02-26
2944 shs cenovus energy inc (spin off 12/8/09 from encana corp)	D	2007-05-08	2010-02-25
15,553 522 shs vanguard gnma fd	P	2009-11-10	2010-06-14
\$250,000 Fed Farm Cr Bk 1 48% due 12/28/11 - full call	P	2009-09-16	2010-01-04
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h


(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,133			9,133
200,000		194,986	5,014
52,337		81,025	-28,688
43,239		71,709	-28,470
97,361		96,144	1,217
81,498		116,965	-35,467
32,758		44,851	-12,093
107,300		108,008	-708
71,811		66,603	5,208
106,341		98,472	7,869
150,000		147,906	2,094
69,796		73,475	-3,679
170,000		167,986	2,014
250,000		250,000	0
7,087			7,087




Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9,133
			5,014
			-28,688
			-28,470
			1,217
			-35,467
			-12,093
			-708
			5,208
			7,869
			2,094
			-3,679
			2,014
			0
			7,087

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ANNA JAKUES HOSPITAL25 HIGHLAND AVENUE NEWBURYPORT,MA 01950	N/A	509(A)(1)	BIRTH CENTER - CENTRICITY PERINATAL SYSTEM & ANNUAL FUND	65,000
BOYS & GIRLS CLUB OF LOWER MERRIMACK VALLEY18 MAPLE ST SALISBURY,MA 01952	N/A	509(A)(1)	YOUTH DEVELOPMENT	40,000
ESSEX ART CENTER56 ISLAND ST LAWRENCE,MA 01840	N/A	509(A)(1)	MEDIA LAB PROJECT	4,350
FIREHOUSE CENTER FOR THE ARTS MARKET SQUARE NEWBURYPORT,MA 01950	N/A	509(A)(1)	ARTS EDUCATION SCHOOL SHOW SERIES	15,000
SAFE STUDIO INC (JEANNE GEIGER CRISIS CENTER INC)18D MITCHELL RD IPSWICH,MA 01938	N/A	509(A)(1)	SERVICES TO VICTIMS OF DOMESTIC VIOLENCE	15,000
LAWRENCE FAMILY DEVELOPMENT 34 WEST ST LAWRENCE,MA 01841	N/A	509(A)(1)	YOUTH BUILD LAWRENCE PROGRAM	34,000
JEANNE GEIGER CRISIS CENTER INCtWO HARRIS STREET NEWBURYPORT,MA 01950	N/A	509(A)(1)	TRANSITIONING HOUSING PROGRAM	25,000
OUR NEIGHBORS' TABLE145 MAIN STREET AMESBURY,MA 01913	N/A	509(A)(1)	FOOD PANTRY & GENERAL OPERATING EXPS	30,000
PREGNANCY CARE CENTER OF THE MERRIMACK VALLEY INC496 MAIN STREET HAVERHILL,MA 018303233	N/A	509(A)(1)	PREGNANCY CARE & SVCS FOR CHILDREN OF LOW INCOME FAMILIES	25,000
SIGNS OF SUICIDE (sos) - Screening for Mental Health IncONE WASHINGTON ST Ste 304 WELLESLEY HILLS,MA 02481	N/A	509(A)(1)	general purposes - in memory of Jean Arsenault	25,000
NORTH SHORE HEAD START PROGRAM - HEALTH AND EDUCATION SERVICES INC39 CROSS ST STE 201 PEABODY,MA 01960	N/A	509(A)(1)	COMPREHENSIVE HEAD START FULL DAY PROGRAM	45,000
HEALTH AND EDUCATION SERVICES INC - CORNERSTONES IPSWICH AND HAVERHILL131 RANTOUL STREET BEVERLY,MA 01915	N/A	509(A)(1)	HOUSING NEEDS FOR SPECIAL NEEDS CHILDREN AND YOUTH	125,000
COR UNUM MEAL CENTER118 SOUTH BROADWAY LAWRENCE,MA 01843	N/A	509(A)(1)	MEAL CENTER - GENERAL PURPOSES	25,000
HAWC - HEALING ABUSE WORKING FOR CHANGE27 CONGRESS ST STE 201 SALEM,MA 01970	N/A	509(A)(1)	PARENT CHILD TRAUMA RECOVERY PROGRAM	30,000
THE PETTENGILL HOUSE INC13 LAFAYETTE RD SALISBURY,MA 01952	N/A	509(A)(1)	general purposes - HELP FOR THE HOMELESS	50,000
<b>Total . . . . .</b>  <b>3a</b>				598,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY ACTION INC145 ESSEX ST HAVERHILL,MA 01832	N/A	509(A)(1)	AMESBURY CENTER FOOD PANTRY	25,000
TOWN OF WEST NEWBURY - WEST NEWBURY SUMMER PROGRAM381 MAIN STREET west newbury,MA 01985	N/A	509(A)(1)	SUMMER RECREATION PROGRAM	20,000
<b>Total . . . . .</b>  <b>3a</b>				598,350

## TY 2009 Accounting Fees Schedule

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees - State Street Bank	5,258	3,155		2,103

**TY 2009 General Explanation Attachment****Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION**EIN:** 74-3201002

Identifier	Return Reference	Explanation
	FORM 990-PF, PART V III, ITEM 1	CHRISTOPHER T BARROW AND ROGER D SCOVILLE, TRUSTEES ARE PRINCIPALS IN THE INVESTMENT MANAGEMENT FIRM OF SEAWARD MGMT CORPORATION THEY EACH PROVIDE INVESTMENT MANAGEMENT AND ARE COMPENSATED FOR THEIR INVESTMENT SERVICES IN ACCORDANCE WITH THE CORPORATION'S STANDARD RATE SCHEDULE THEY DO NOT RECEIVE COMPENSATION FOR TRUSTEE SERVICES PROVIDED TO THE FOUNDATION

## TY 2009 Investments Corporate Bonds Schedule

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Name of Bond	End of Year Book Value	End of Year Fair Market Value
200,000 ibm corp 4.25% 9/15/09 (MATURED)	0	0
200,000 textron inc 4.5% 8/1/10	193,996	200,234
100,000 comcast corp 5.45% 11/15/10	102,995	101,652
200,000 home depot inc 5.2% 3/1/11	199,516	205,036
250,000 abbott labs 5.6% 5/15/11	249,557	260,365
250,000 kimberly clark corp 5.625% 2/15/12	249,430	268,458
250,000 duke energy corp 5.625% 11/30/12	262,768	273,465
200,000 walt disney co 4.7% 12/1/12	192,998	216,910
250,000 general electric co 5% 2/1/13	252,255	268,090
100,000 pepsico inc 4.65% 2/15/13	97,636	108,635
200,000 emerson elec co 4.5% 5/1/13	199,412	216,300
200,000 paccar inc 6.875% 2/15/14	206,640	231,700
250,000 bank of america corp 5.125% 11/15/14	250,185	260,645
250,000 baxter intl inc 4.625% 3/15/15	254,450	275,470
250,000 gen dynamics corp 5.375% 8/15/15	255,398	285,775
250,000 cisco systems inc 5.5% 2/22/16	253,642	287,998
200,000 3M company mtn 4.375% 8/15/13	200,588	218,252
100,000 POTASH 3.75% 9/30/15	100,262	104,121

TY 2009 Investments Corporate

Stock Schedule

Name: EDWARD S & WINIFRED G MOSELEY FOUNDATION

EIN: 74-3201002

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4050 shs coca cola co	176,803	202,986
3000 shs pepco inc	186,145	182,850
2000 shs amgen inc	132,560	105,200
13,333 shs abbott laboratories	594,518	623,718
1,784 shs baxter international inc	65,678	72,502
cardinal health inc (spin off carefusion 9/2009 & SOLD ALL 12/2009)	0	0
2,000 shs edwards lifesciences corp (2:1 SS - 1,000 B/Y)	48,857	112,040
hologic inc (SOLD ALL 12/2009)	0	0
3,300 shs medtronic inc	174,904	119,691
14,000 shs procter & gamble co (SOLD 1,730 SHS 02/2010)	796,880	839,720
5,000 shs cvs/caremark corp (4,400 B/Y)	188,651	146,600
7,400 shs staples inc	167,706	140,970
4,000 shs automatic data processing inc	161,702	161,040
18,566 shs cisco systems inc	408,885	395,641
fiserv inc (SOLD ALL 12/2009)	0	0
avery dennison corp (SOLD ALL 10/2009)	0	0
8,000 shs 3m co (SOLD 912 SHS 2/2010)	584,240	631,920
3,000 shs urs corp	154,710	118,050
85,000 shs general electric	2,814,350	1,225,700
3,000 shs thermo fisher scientific inc (2,000 B/Y)	162,348	147,150
1,700 shs united technologies corp	121,143	110,347
19,600 shs emc corp mass	259,434	358,680
2,133 shs hewlett-packard co	68,341	92,316
7,800 shs intel corp	173,160	151,710
7,900 shs conocophillips	540,518	387,811
10,500 shs exxon mobil corp	670,005	599,235
10,231 shs du pont e i de nemours & co (7,731 B/Y)	398,298	353,890
1,800 shs praxair inc (1,500 SHS B/Y)	140,883	136,782
2,000 shs union pacific corp	117,678	139,020
4,000 shs wells fargo & co	147,329	102,400

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3,708 shs allstate corp	205,293	106,531
5,270 shs chubb corp	261,050	263,553
1,000 shs franklin resources	103,414	86,190
2,000 shs plum creek timber co inc	71,070	69,060
750 shs covidien plc	26,094	30,135
4,000 shs abb ltd-sponsored adr	112,918	69,120
7,000 shs barrick gold corp	202,389	317,870
2,000 shs canon inc-sponsored adr	104,006	74,620
2,944 shs encana corp	79,628	89,321
2,800 shs rio tinto plc adr (400 SHS B/Y; 2,100 add'l shs from 4:1 ss)	139,842	122,080
1,800 shs schlumberger ltd (1,300 SHS B/Y)	162,191	99,612
2,000 SHS MCDONALDS CORP	115,668	131,740
3,000 SHS ADOBE SYSTEMS INC	99,145	79,290
200 SHS GOOGLE INC CL A	116,560	88,990
4,000 SHS DANAHER CORP	149,049	148,480
3,000 SHS RAYTHEON CO	160,495	145,170
2,500 SHS CHECK POINT SOFTWARE TECH LTD	85,294	73,700
3,000 SHS DIAGEO PLC ADR	208,356	188,220
2,000 SHS POTASH CORP SASK INC	222,550	172,480
3,000 SHS TEVA PHARM INDS ADR	161,837	155,970



**TY 2009 Investments - Other Schedule****Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION**EIN:** 74-3201002

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
kinder morgan energy partners LP	AT COST	147,865	195,180
10,000 shs morgan stanley asia-pacific fund inc	AT COST	199,570	135,800
vANGUARD gnma fUND-ADM	AT COST	236,889	241,373
VANGUARD INTM TERM INVT GRADE FD-ADM	AT COST	366,426	379,568
3,000 SHS ISHARES MSCI EMERGIN MKTS INDEX FD	AT COST	123,810	111,960

# TY 2009 Legal Fees Schedule

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal & Tax Services-ROPES & GRAY LLP	6,611	3,967		2,644

# TY 2009 Other Expenses Schedule

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
attorney general filing fee	250	0		250
Other - ADR Fee	64	64		0
INVESTMENT INT EXPENSE - K-1 KINDER MORGAN ENERGY PARTNERS LP	0	219		0

**TY 2009 Other Professional Fees Schedule**

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Mgt Fees-SEA WARD MGMT	78,552	78,552		0

# TY 2009 Taxes Schedule

**Name:** EDWARD S & WINIFRED G MOSELEY FOUNDATION

**EIN:** 74-3201002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	1,326	1,326		0
EXCISE TAXES	2,860	0		0
FOREIGN TAXES - KINDER MORGAN ENERGY PARTNERS LP	0	0		0