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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

For calendar year 2009, or tax year beginning 7/01 2009, and ending 6/30 2010 G Check all that apply Inhalia Petur no a former public claim? Inhalia Petur no application and a former publication and application a	_	_							no return to sutisity						_
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	1	Cash – non-interest	-bearing				
	2	Savings and tempor	ary cash investments				
	3	Accounts receivable	-	* Store Jak Press		70° - 10° 10° - 10	9 34
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	5	Grants receivable					
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see the instructions)				
	7	Other notes and loans rec	eivable (attach sch)	A Comment of the second of	大学 大学 大学	3/400	\$600 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
S		Less allowance for	doubtful accounts ►				
š	8	Inventories for sale of	or use				
A S E T	9	Prepaid expenses ar	nd deferred charges	2,720.			
S	10	Investments – U S obligations (attach s	and state government chedule)				
	1	b Investments — corporate :	stock (attach schedule)				
	•	c Investments — corporate I	bonds (attach schedule)				
	11	Investments – land, equipment basis	buildings, and				
		Less accumulated depreci (attach schedule)	ation				
	12	Investments - morto	gage loans.	_			
	13	Investments - other	(attach schedule)	1,065,331.	1,031,	7 <u>1</u> 9.	867,176.
	14	Land, buildings, and e	quipment basis	经营工等的	學是一個		
		Less accumulated depreca (attach schedule)	ation				
	15 16	Total assets (to be o	oe completed by all filers — completed by all filers — consee page 1, item I)	1,068,051.	1,031,	 719.	867,176.
L	17	Accounts payable an		3,645.		732.	* ***********************************
I A	1						
B	19						
- !	20	Loans from officers, direct	ors, trustees, & other disqualified persons	-			
Ī	21	Mortgages and other notes	payable (attach schedule)				Real Part of the W
Ĭ	22	Other liabilities (descri	be •))			
E S	23	Total liabilities (add	lines 17 through 22)	3,645.	5,7	732.	
			low SFAS 117, check here 24 through 26 and lines 30 and 31.				
N F	24	Unrestricted					
N F E U T N	25	Temporarily restricte	d				
D	26	Permanently restricted	ed				
A B A L A		Foundations that do and complete lines 2	not follow SFAS 117, check here $ ightharpoons$ $ ightharpoon$				The state of the s
EL	27	Capital stock, trust p	rincipal, or current funds	1,064,406.	1,025,9	3 87.	
SŅ	28	Paid-in or capital surplus,	or land, building, and equipment fund				· 《漢》、 美· 《 道
O E	29	Retained earnings, accumi	lated income, endowment, or other funds				
R S	30		und balances (see the instructions)	1,064,406.	1,025,9	} 87.	
	31	(see the instructions)		1,068,051.	1,031,7	719.	
<u> Part</u>		Analysis of Chan	ges in Net Assets or Fund Balanc	ces			
1	Total	I net assets or fund ba	alances at beginning of year — Part II, col I on prior year's return).	umn (a), line 30 (must a	gree with	1	1,064,406.
2		r amount from Part I,				2	-38,419.
		increases not included in lir				3	30, 113.
4		lines 1, 2, and 3		- 		4	1,025,987.
5		ases not included in line 2 (i	temize).			5	
		· · · · · · · · · · · · · · · · · · ·	lances at end of year (line 4 minus line 5	i) – Part II, column (b), I	ine 30	6	1,025,987.

Part IV Capital Gains and	Losses for Tax on Investmen	nt Income			
(a) List and describ 2-story brick warehou	pe the kind(s) of property sold (e.g., ruse, or common stock, 200 shares MI	real estate, LC Company)	(b) How acquire P — Purchase D — Donation	d (C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 572.082 sh SMALLCA	P	6/16/04	4/20/10		
b 637.117 SH WASH MU	P	12/16/98	6/08/10		
c 7.213 SH WASH MUTU	P	9/10/99	6/08/10		
d 359.242 SH SMALLCA	P WORLD FD A		P	6/16/04	6/09/10
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain or (e) plus (f) m	(loss) ınus (g)
a 19,995		15	709.		4,286.
b 14,827		21	,796.	_	-6,969.
c 168			246.		-7 8.
d 10,995		9	,865.		1,130.
e					
Complete only for assets show	ving gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Colu	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(I) y	gain minus column (k han -0-) or Losses (fr	
a					4,286.
b					-6, <u>969.</u>
С					
d					1,130.
e					
2 Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	2		-1,631.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6)			
If gain, also enter in Part I, lin in Part I, line 8	e 8, column (c) (see the instructions)) If (loss), enter -0-	3		0.
	er Section 4940(e) for Reduce	d Tax on Net Investme	nt Income		<u></u>
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable an	mplete this part	<u> </u>	Yes	X No
	in each column for each year, see th		any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ets (co	(d) Distribution Ilumn (b) divided	
2008	67,710.	1,010	,315.		0.067019
2007	63,548.	1,382			0.045980
2006	58,486.	1,314	,684.		0.044487
2005	52,034.	1,190	,231.		0.043718
2004	50,034.	1,060	, 963.		0.047159
2 Total of line 1, column (d)			2		0.248363
3 Average distribution ratio for t number of years the foundatio	he 5-year base period — divide the to n has been in existence if less than 5	otal on line 2 by 5, or by the 5 years	3		0.049673
4 Enter the net value of nonchar		V line F	4		854,168.
5 Multiply line 4 by line 3	ritable-use assets for 2009 from Part	A, III e 3			
	ritable-use assets for 2009 from Part	A, IIIIe 5	5	,	
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 125					
7 Add has 5 and 5		A, illie 3			42,429. 125.
7 Add lines 5 and 6	come (1% of Part I, line 27b)	A, illie 3			42,429. 125. 42,554.
8 Enter qualifying distributions for	come (1% of Part I, line 27b)		6 7 8	W tay rata Saa H	42,429. 125. 42,554. 49,183.

Rar	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instru	uctions)
1 8	Exempt operating foundations described in section 4940(d)(2), check here	
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)	
ŀ	Domestic foundations that meet the section 4940(e) requirements in Part V,	125.
	check here ► X and enter 1% of Part I, line 27b	過過がある かん
(All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	
_	foundations only Others enter -0-)	0.
3	Add lines 1 and 2	125.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	125.
6	Credits/Payments	
	2009 estimated tax pmts and 2008 overpayment credited to 2009	
	Exempt foreign organizations – tax withheld at source	
	Tax paid with application for extension of time to file (Form 8868)	
_ (Backup withholding erroneously withheld 6d 6d	-1.5
,	Total credits and payments Add lines 6a through 6d	0.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8	125.
10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	125.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded Refunded	
Par	WILA Statements Regarding Activities	
		Yes No
1 a	i During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a X
L		
E,	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b X
	If the answer is 'Yes' to <i>1a</i> or <i>1b</i> , attach a detailed description of the activities and copies of any materials published	
	or distributed by the foundation in connection with the activities	
	Did the foundation file Form 1120-POL for this year?	1c X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	
	(1) On the foundation	
_	foundation managers \blacktriangleright \$ 0.	War a strain and
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
	If 'Yes,' attach a detailed description of the activities	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	· 连辈 [] []
_	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3 X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
_	If 'Yes,' attach the statement required by General Instruction T	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	
	By language in the governing instrument, or	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the conflict with the obtaining in the government of the	
7	with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	6 X 7 X
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Ja	KS	
h		
Ĺ.	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation See Statement 5	8b X
9		- m _ m 1 13
,	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9 X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	+ $+$ $+$ $-$
	and addresses	10 X
BAA	F	orm 990-PF (2009)

Form	990-PF (2009) ZIMMERMAN FAMILY FOUNDATION	74-2	2855786	Page	5
Par	VIIFA Statements Regarding Activities Continued				_
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section $512(b)(13)$? If 'Yes', attach schedule (see instructions)		11	х	_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract b August 17, 2008?	efore	12	x	_
13	Did the foundation comply with the public inspection requirements for its annual returns and Website address N/A	exemption applicat	ion? 13	X	_
14		Telephone no ►	785-827-0	979	_
• •		ZIP + 4 ► 6740			_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Cl	heck here	N/	√ ► []	-
	and enter the amount of tax-exempt interest received or accrued during the year	<u>▶</u> <u>1</u>	5	<u>N/</u>	A
Par	Statements Regarding Activities for Which Form 4720 May Be Req	uired			_
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		ودمير عن	Yes No	<u>, </u>
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		4.00
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		X No		* Annual Property of the Parket
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		X No		celera
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	∐ Yes	X No		1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No		de la constante
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination government service, if terminating within 90 days)	tion Yes	X No		Charles Line September
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions de: Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see th	scribed in e instructions)?	22.h)) 11	N/A	72
	Organizations relying on a current notice regarding disaster assistance check here	•		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	4
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than exce that were not corrected before the first day of the tax year beginning in 2009?	pted acts,	10	X	_
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	was a		· · · · · · · · · · · · · · · · · · ·	A. 184.00
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No		A Second
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20		14		4
b	Are there any years listed in 2a for which the foundation is not applying the provisions of se (relating to incorrect valuation of assets) to the year's undistributed income? (If applying sec all years listed, answer 'No' and attach statement — see the instructions)	ction 4942(a)(2) ction 4942(a)(2) to	2t	N/A	200
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list	the years here	20 Jg 78	The state of the s	28/45
	► 20 , 20 , 20 , 20		7.3		Ì
3 <i>a</i>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No		Y. A. realizable
t	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the for disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beto (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4) determine if the foundation had excess business holdings in 2009)	od approved guest, or	38	N/A	Se 144
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		42	х	
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that of jeopardize its charitable purpose that had not been removed from jeopardy before the first distribution that the tax year beginning in 2009?	could lay of	# 133 - 53 d 41	get of state	cato total
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Form 990-PF (2009) ZIMMERMAN FAMILY		_ _		155786 Page
Part VII B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	
5a During the year did the foundation pay or incu				
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	Yes X] No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		H. H.	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes /	∐ Yes X	No Propins
(4) Provide a grant to an organization other t in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 1 4940(d)(2)? (see instr	organization described Fuctions)	Yes X] No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientifi in of cruelty to children	c, literary, or or animals?	Yes	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the exceprding disaster assistance	etions e	5b N/A
Organizations relying on a current notice rega	ırdıng dısaster assıstan	ce check here	▶ _	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	xemption from the	N/A Yes	No
If 'Yes,' attach the statement required by Reg	ulations section 53 494	15-5(d)		
6a Did the foundation, during the year, receive a on a personal benefit contract?			∐Yes X	No The state of th
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indired	ctly, on a personal bene		6b X
7a At any time during the tax year, was the found				No No
b If yes, did the foundation receive any proceed Part VIII Information About Officers, D				7b N/A
and Contractors	rrectors, trustees,	, roundation manag	gers, migniy Paid i	impioyees,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	tructions).	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
See Statement 6			compensation	
200, 200, 200, 200, 200, 200, 200, 200,				
		0.	0.	0.
				_
2 Compensation of five highest-paid employee	s (other than those inc	cluded on line 1— see ir	structions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
None		 	compensation	
]
				!
Total number of other employees paid over \$50,000)		•	. 0

3 Five highest-paid independent contractors for professional services — (see	instructions). If none,	
enter 'NONE.'	(b) Type of service	(c) Compensation
(a) Name and address of each person paid more than \$50,000 None	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services	>	0
Rant IX: A Summary of Direct Charitable Activities		
	information such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc	aniormation such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Rant X:B Summary of Program-Related Investments (see instruc	tions)	
Describe the two largest program-related investments made by the foundation duri	ing the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	<u> </u>	0.
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Part X: Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	oreign fo	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1a	867,176.
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	867,176.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	867,176.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	13,008.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	854,168.
6 Minimum investment return. Enter 5% of line 5	6	42,708.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating fou	indations
and certain foreign organizations check here ► and do not complete this pa	1 	
1 Minimum investment return from Part X, line 6	1	42,708.
2a Tax on investment income for 2009 from Part VI, line 5	- 1 ^m 2	
b Income tax for 2009 (This does not include the tax from Part VI)	<u></u>	
c Add lines 2a and 2b	2 c	125.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	42,583.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	42,583.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	42,583.
Rait XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	49,183.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3 Amounts set aside for specific charitable projects that satisfy the	70.75	
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	49,183.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	125.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,058.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe qualifies for the section 4940(e) reduction of tax in those years	ther the fo	undation

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7			100 mg 10	42,583.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only	Per de la constant de	The second second	49,128.	
b Total for prior years 20, 20, 20			Long Fred Committee Committee	
3 Excess distributions carryover, if any, to 2009 a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			The second secon
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$49,183.				
a Applied to 2008, but not more than line 2a	The second second	ECT TO THE STATE OF THE STATE O	49,128.	A Testinal Butter State of the
b Applied to undistributed income of prior years (Election required — see instructions)	The state of the s	O.		
 c Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2009 distributable amount	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		學的學學	55.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:			一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-	The state of the state of the state of			
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		Charles and the same of the sa
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions	AND THE PERSON NAMED IN TH	逐步。全世次次22年/50万元。 此为历史与主义、特别的证据1998年199	THE PROPERTY STORES	The state of the s
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010.				42.528.
7 Amounts treated as distributions out of	26 P 2 T CAPTER CHEET SY			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.	The state of the s	AND THE REAL PROPERTY OF THE PARTY OF THE PA	THE OWNER CONCESS OF THE PARTY
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 d Excess from 2008				
e Excess from 2009				
C LACGSS HOTH ZOOR	P 10年上海 - 年 17上 11上 11上 11上 11上 11上 11上 11上 11上 11上	2017 於 為其上。西南非洲南北部城區 第1 臺	作品を大利に、よる、西部には大きにはからない。	在"一个人的一个人,不是一个人,不是一个人,

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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

See Statement for Line 2a

Grants and Contributions Paid During the	If real pearlies are real and and and			
Recipient	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or	_
	any foundation manager or	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
Paid during the year				
-				
	İ			
		1		
		}		
		1		
	1			
		[
				1
Total		<u> </u>	► 3a	
Approved for future payment	- 			
, pp. eved for ratere payment				
				1
		[
				1
]]		

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Exclude	by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclu sion	(d) Amount	(e) Related or exempt function income	
1 Program service revenue			code		(see the instructions)	
a			<u> </u>			
b	_		 		· · · · · · · · · · · · · · · · · · ·	
c		· · · · · · · · · · · · · · · · · · ·	 			
d	-		<u> </u>			
e	<u> </u>			_		
g Fees and contracts from government agencies	-					
2 Membership dues and assessments					-	
3 Interest on savings and temporary cash investments			14	2.		
4 Dividends and interest from securities			14	14,003.		
5 Net rental income or (loss) from real estate	The state of the s		FIE	でする 一日本の	The state of the s	
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property				_		
7 Other investment income			<u> </u>			
8 Gain or (loss) from sales of assets other than inventory		_	14	-1,631.		
9 Net income or (loss) from special events.						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue	Land Comment		E 250	A CONTRACTOR OF THE PROPERTY O		
a		<u> </u>				
b c	 					
d						
e	<u> </u>				. · .	
12 Subtotal Add columns (b), (d), and (e)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1998 1-1-1-1	12,374.		
13 Total. Add line 12, columns (b), (d), and (e)			-	13	12,374.	
(See worksheet in the instructions for line 13 to verify	calculations)			•		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	
-	

Rank VIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

descretat a Tran (1) (2) (2) (6) (6) (6) (6) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	the organization directly cribed in section 501(c) or ing to political organization for political organization for political organizations. The control of t	of the Code (o tions? I foundation to incharitable exe in a noncharita- oment, or other iments is or membersh- ent, mailing lis	ther than section a noncharitable empt organization able exempt orga ir assets iip or fundraising sts, other assets,	501(c)(3) organ exempt organization solicitations or paid employations	ees	or in section s	vays show the	1a (1) 1a (2) 1b (1) 1b (2) 1b (3) 1b (4) 1b (5) 1b (6) 1c		X X X X X X X
the g any	goods, other assets, or stransaction or sharing a	services given rrangement, s	by the reporting how in column (d	foundation If th I) the value of th	ie founda ie goods	ation received l , other assets,	ess than fair r or services re	narket value in ceived		_
(a) Line no	(b) Amount involved	(c) Name	of noncharitable exem	pt organization	(d)	Description of tran	sfers, transactions	s, and sharing arrai	ngement	S
N/A		ļ								
	ļ							-		
	<u> </u>		_			·				
										-
	<u> </u>									
					_					
desc	e foundation directly or ribed in section 501(c) o es,' complete the following (a) Name of organization	of the Code (o ing schedule	ther than section	ted to, one or m 501(c)(3)) or in of organization	l nore tax- section	527 ⁹	zations) Description of	Yes	X	No
N/A						,				
									_	
Under per complete S G S G Paid Pre-parer's Use	Firm's name (or yours if self	H. Bruck	ner LLC	ompanying schedules information of which	Date	ments, and to the best any knowledge	President Title Check if self-employed X		ing numt	ber
Only	employed), 2525 address, and CATT		T SUITE 1			 		(70E) 000	_100	0
BAA.	ZIP code SALI	NA, KS 67	401				Phone no		-190	
BAA								Form 99	U-PF (ZUUY)

2009	Federal Statements	Page 1
	ZIMMERMAN FAMILY FOUNDATION	74-285578
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	
	Total $\frac{\$}{\$}$ $\frac{1,050.}{1,050.}$ $\frac{\$}{\$}$ $\frac{1,050.}{1,050.}$ $\frac{\$}{\$}$	0.
Statement 2 Form 990-PF, Part I, Line 18 Taxes		
ANNUAL FILING FEE EXCISE TAX	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 40. \$ 40. 137. \$ 40. \$ 6 Total \$ 177. \$ 40. \$ 6	(d) Charitable Purposes 0. \$ 0.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses		
INVESTMENT EXPENSES	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 383. \$ 383. Total \$ 383. \$ 383.	
Statement 4 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants		
Cash Grants and Allocations Class of Activity: Donee's Name: Donee's Address:	SEE ATTACHED SCHEDULE	
Relationship of Donee: Organizational Status of Don Amount Given:	NONE nee: PUBLIC	\$ 49,183.
	Tota	1 \$ 49,183.

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Zimmerman Family Foundation Contribution, Gifts and Grant Paid FYE 6-30-10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Alzheimers Association 225 N. Michigan Ave , Fl 17 Chicago, IL 60601	None General Fund	Public	\$ 300
American Cancer Society Heartland Division 1315 SW Arrowhead Rd. Topeka, KS 66604	None General Fund	Public	250
American Red Cross 2530 Lombard Ave. Everett, WA 98101	None General Fund	Public	1,500
American Urological Association 1000 Corporate Blvd. Linthicum, MD 21090-2260	None General Fund	Public	200
Answers in Genesis 2800 Bullittsburg Church Rd. Petersburg, KY 41080	None General Fund	Public	200
Ashby House 150 S. 8th St. Salina, KS 67401	None General Fund	Public	500
Big Brothers Big Sisters 353 E. Ave. A Salına, KS 67401	None General fund	Public	500
Channel 2 Bunker Hill R.R. 5, Box 262 Great Bend, KS 57530	None General Fund	Public	200
Child Advocacy and Parenting Program 802 S 7th Salina, KS 67401	None General Fund	Public	500
Classical School of Wichita 457 S. Woodlawn Blvd. Wichita, KS 67203	None General Fund	Public	2,000
Climate & Energy Project Box 442217 Lawrence, KS 66044	None General Fund	Public	426
Disabled American Veterans 901 W. Crawford Salina, KS 67401	None General Fund	Public	500
Disc Northwest Box 85112 Seattle, WA 98145	None General Fund	Public	413

Zımmerman Family Foundation Contribution, Gifts and Grant Paid FYE 6-30-10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Emergency Aid Food Bank 255 S Chicago Salina, KS 67401	None General Fund	Public	\$ 1,300
Fabric of Life Foundation - Kagira School 523 Main Street Edmonds, WA 98020	None General Fund	Public	3,500
Habitat for Humanity P.O. box 3583 Salina, KS 67401	None General Fund	Public	500
Heartland Community Church 11801 E. Lincoln Wichita, KS 67207	None General Fund	Public	750
Hospice of Salına 139 N. Penn Salina, KS 67401	None General Fund	Public	300
International Students P O. Box C Colorado Springs, CO 80901	None General Fund	Public	300
Justice for All 113 N. Martinson Wichita KS 67203	None General Fund	Public	163
Kansas 4H Foundation KSU 116 l Umberger Hall Manhattan, KS 66506	None General Fund	Public	500
Kansas State University Foundation 2323 Anderson Ave , Ste 500 Manhattan, KS 6502	None Ehler Scholarship Fund	Public	500
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 66502	None Dept of Agronomy	Public	500
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 66502	None College of Education	Public	1,000
Kansas State University Foundation 2323 Anderson Ave., Ste. 500 Manhattan, KS 66502	None College of Engineering	Public	200
Kanza Fencing Club 135 E. Claflin Ave. Salina, KS 67401	None General Fund	Public	1,195

Zimmerman Family Foundation Contribution, Gifts and Grant Paid FYE 6-30-10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
KUOW Public Radio 4518 University Way NE Seattle, WA 98105	None General Fund	Public	\$ 1,000
KPTS Channel 8 320 W. 21st St Wichita, KS 67203	None General Fund	Public	200
Land Institute 2440 E. Water Well Rd Salina, KS 67401	None General	Public	2,500
Radio Kansas 815 N Walnut, Ste. 300 Hutchinson, KS 67501	None General Fund	Public	200
Salina Area United Way 128 N Santa Fe Salina, KS 67401	None General Fund	Public	500
Salina Family Health Care Center 651 Prescott Rd. Salina, KS 67401	None General Fund	Public	500
Salına Famıly YMCA 670 YMCA Drive Salına, KS 67401	None General Fund	Public	1,200
Salına Presbyterian Manor 2601 E Crawford St. Salina, KS 67401	None Shaping Tomorrow Campaign	Public	1,000
Salına Public Library 301 W. Elm Salina, KS 67401	None General Fund	Public	1,300
Salına Regional Health Center Foundation P.O. Box 5080 Salina, KS 67402	None General Fund	Public	6,000
Salına Rescue Mission 1716 Summers Rd. Salına, KS 67401	None General Fund	Public	2,000
Salina Symphony 151 S. Sante Fe Ave. Salina, KS 67401	None General Fund	Public	500
Saline County 4H Development Fund 2565 Highland Salina, KS 67401	None General Fund	Public	200

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Zımmerman Family Foundation Contribution, Gifts and Grant Paid FYE 6-30-10

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount	
Smoky Hill Museum 211 W Iron Salina, KS 67401	None General Fund	Public	\$ 200	
St. John's Military School 110 E. Otis Salina, KS 67401	None General Fund	Public	500	
Stiefel Theatre 151 S. Santa Fe Ave. Salina, KS 67401	None General Fund	Public	1,000	
Sunflower Adult Day Services 401 W. Iron Ave. Salina, KS 67401	None General Fund	Public	800	
Sunrise Presbyterian I Church 325 E. Beloit Ave. Salina, KS 67401	None General Fund	Public	3,960	
Sunrise Presbyterian N Church 325 E. Beloit Ave Salina, KS 67401	None Castle Fund	Public	3,300	
Sunrise Presbyterian N Church 325 E. Beloit Ave. Salina, KS 67401	None Building Maintenance	Public	1,626	
Teen Town - The City P O Box 1332 Salına, KS 67402-1332	None General Fund	Public	1,000	
Trinity Academy 12345 E. 21St. Wichita, KS 67206	None General Fund	Public	1,500	
			\$ 49,183	

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ZIMMERMAN FAMILY FOUNDATION

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Statement 5 Form 990-PF, Part VII-A, Line 8b Copies of Form 990-PF to State Officials

Not required

Statement 6 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	ompen- ation	Contri- bution to EBP & DC	Expense Account/ Other
JOHN L. ZIMMERMAN 663 NOVA CT SALINA, KS 67401	President 0	\$ 0.	\$ 0.	\$ 0.
DAVID K. ZIMMERMAN 6687 SW BUFFALO RD TOWANDA, KS 67144	Trustee 0	0.	0.	0.
ANN M. ZIMMERMAN P.O. BOX 2573 SALINA, KS 67402-2573	Trustee 0	0.	0.	0.
MARK A. ZIMMERMAN 2077 RAYMOND SALINA, KS 67401	Trustee 0	0.	0.	0.
JEFFREY J. ZIMMERMAN 8320 FREDERICK PLACE EDMONDS, WA 98026	Trustee 0	0.	0.	0.
	Total	\$ 0.	\$ 0.	<u>\$ 0.</u>

Statement 7 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

Care Of:

Street Address:

City, State, Zip Code: Telephone:

Form and Content:

Submission Deadlines: Restrictions on Awards:

663 NOVA CT. SALINA, KS 67401

JOHN L. ZIMMERMAN

785-827-0979 WRITTEN REQUEST

NO SUBMISSION DEADLINES

ZIMMERMAN FAMILY FOUNDATION ZIMMERMAN FAMILY FOUNDATION

THE ORGANIZATION WILL DISTRIBUTE FUNDS FOR CHARITABLE, RELIGIOUS, SCIENTIFIC, TESTING FOR PUBLIC SAFETY, LITERARY OR EDUCATIONAL PURPOSES AND OTHER EXEMPT PURPOSES INCLUDED WITHIN SUCH TERMS AS LIMITED AND DEFINED UNDER SECTIONS 2055(A)(2) AND 501(C)(3) OF THE INTERNAL REVENUE CODE OF QUALIFIED TAX-EXEMPT ORGANIZATIONS WILL BE ALLOWED 1986. TO FILE APPLICATIONS IN ORDER TO REQUEST A CONTRIBUTION.

THE BOARD OF TRUSTESS WILL REVIEW ALL SUCH REQUESTS AND SELECT THE TAX-EXEMPT ORGANIZATIONS WHICH WILL RECEIVE

2009

Federal Statements

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ZIMMERMAN FAMILY FOUNDATION

74-2855786

Statement 7 (continued) Form 990-PF, Part XV, Line 2a-d Application Submission Information

DISTRIBUTIONS. THE ORGANIZATIONS SELECTED AND THE TIMING OF THE DISTRIBUTIONS WILL BE DETERMINED BY THE BOARD OF TRUSTEES.