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_{Form} 990-EZ

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

200910

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

For the 2009 calendar year, or tax year beginning 2009, and ending Julv June 30 C Name of organization D Employer Identification number B Check if applicable Please use IRS Address change 73-1456738 Catoosa Education Foundation, label or Name change Number and street (or P O box, if mail is not delivered to street address) Room/surte E Telephone number print or Initial return type. 51st Street 370 2738 E. Terminated Specific City or town, state or country, and ZIP + 4 F Group Exemption Amended return Instructions. OK 74105 Application pending Tulsa Number X Cash Accrual G Accounting Method • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) ▶ H Check ▶ 🛛 if the organization is not Website: ▶ required to attach Schedule B (Form 990, J Tax-exempt status (check only one) — \boxtimes 501(c) (3) ◀ (insert no) \square 4947(a)(1) or \square 527 990-EZ, or 990-PF) K Check 🕨 🔲 if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ \$ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) 1 Contributions, gifts, grants, and similar amounts received . . . 2 2 Program service revenue including government fees and contracts Membership dues and assessments of EOCA Investment income Received. For the Investment income and assessments of EOCA Investment income assess other than inventory Less: cost or other basis and sales expenses. 3 3 3,103 4 4 5a 5a 5b b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . 0 C Special events and activities (complete applicable plates of Schedule G) If any amount is from gaming, check here ▶ □ Gross revenue (not including \$ 0 of contributions 13,055 6b Less: direct expenses other than fundraising expenses 11,955 Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c c Gross sales of inventory, less returns and allowances . 7a 7a b Less cost of goods sold 7b 0 Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c C 8 8 Other revenue (describe ▶ 15,058 9 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 11,96910 Grants and similar amounts paid (attach schedule) . 10 11 11 Benefits paid to or for members Salaries, other compensation, and employee benefits 12 12 13 13 Professional fees and other payments to independent contractors 14 Occupancy, rent, utilities, and maintenance 14 15 15 Printing, publications, postage, and shipping Other expenses (describe ► Workshop fees 16 16 17 17 Total expenses. Add lines 10 through 16 . 18 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 80,680 19 20 20 Other changes in net assets or fund balances (attach explanation) . 21 Net assets or fund balances at end of year. Combine lines 18 through 20 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ Part II (See the instructions for Part II) (A) Beginning of year (B) End of year 80,680 81,114 22 22 Cash, savings, and investments 23 23 Land and buildings 24 Other assets (describe ▶ 24 81,114 25 80,680 25 Total assets 26 26 Total liabilities (describe ▶ $80,\overline{680}$ 81,114 Net assets or fund balances (line 27 of column (B) must agree with line 21) 27

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Form **990-EZ** (2009)

Dar	Statement of Program Service Accomp	alishments (See the instr	uctions for Part II	1.1	r	-
					_	Expenses
Wha	t is the organization's primary exempt purpose?	Support Catoosa	Public Sc	nools		ired for section)(3) and 501(c)(4)
	cribe what was achieved in carrying out the orga					zations and section
	ner, describe the services provided, the number of	f persons benefited, and ot	her relevant inforr	nation for		a)(1)trusts, optional
each	program title.				for oth	ners)
28	Grants awarded to teachers w	ithin the schoo	l district	,		
	amounts awarded based on ass					
	population			······		14 (24
	(Grants \$ 11,969) If this amount	includes foreign grants, che	eck here .	. ▶ Ц	28a	14,624
29						
	(Grants \$) If this amount	includes foreign grants, che	ock here	▶ □	29a	
20					234	
30						
	(Grants \$) If this amount	includes foreign grants, che	eck here	. ▶ □	30a	
31	Other program services (attach schedule)					
•		includes foreign grants, che			31a	
32	Total program service expenses (add lines 28a t				32	14,624
	List of Officers, Directors, Trustees, and Key					
гаі	List of Officers, Directors, Trustees, and Ney	(b) Title and average	(c) Compensation	(d) Contribution		(e) Expense
	(a) Name and address	hours per week	(If not paid,	employee benefit	nlans & l	account and
		devoted to position	`enter -0)	deferred compen	sation	other allowances
Per	nny Chambers	President				
Cat	coosa, OK	2	0		0	0
Jef	f Conklin	Treasurer				
Cat	coosa, OK	lo				
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Part	Other Information (Note the statement requirements in the instructions for Part V.)			
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed		Yes	No
24	description of each activity	33		Х
34	the changes	34		Х
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Х
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 37a 0			<u> </u>
b	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved		,	
39	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9			
a b	Gross receipts, included on line 9, for public use of club facilities			l
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
70a	section 4911 ▶0 ; section 4912 ▶0 ; section 4955 ▶0		ž	
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior	'		
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	. 🕷	4. À	
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		.	3
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization	4	**	
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e		X
41	List the states with which a copy of this return is filed. ▶ Oklahoma			
42a	The organization's books are in care of \blacktriangleright Jeff Conklin Telephone no. \blacktriangleright 918		9-0	92
	Located at ▶ 2738 E. 51st Street Tulsa, OK ZIP+4 ▶ 741	05		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		\ <u>\</u>	T
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	
	account)?	42b		X
	If "Yes," enter the name of the foreign country: ▶ <u>n/a</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	37		
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X
	If "Yes," enter the name of the foreign country: ▶ n/a			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			▶ [
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Vac	TAL-
4.4	Did the assessmention assistant and down advised funded if W/- 7 Form 000 must be completed instead of		Yes	INC
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
AE	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	44	 	┼^
45	"Yes," Form 990 must be completed instead of Form 990-EZ	45	 	X
	105, 1 of 11 000 finds be completed instead of 1 of 11 000-122	45		T-,,

Part V	Section 501(c)(3) organizations and 501(c)(3) organizations and section 494 and complete the tables for lines 50 and	section 4947(a)(1) no 47(a)(1) nonexempt cl d 51.	onexempt charit naritable trusts m	table trusts only. Anust answer question	All section ons 46–49b			
	Did the organization engage in direct or indirect				Yes No			
	candidates for public office? If "Yes," complete Se	•			46 X 47 X			
	Is the organization a school as described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E							
50	Complete this table for the organization's five hig employees) who each received more than \$100,0	hest compensated emp	loyees (other than	officers, directors, tr				
	(a) Name and address of each employee paid more than \$100,000 (b) Title and average hours per week devoted to position (d) Contributions to employee benefit plans deferred compensation							
Non	e							
 								
	Total number of other employees paid over \$100				<u> </u>			
	Complete this table for the organization's five h \$100,000 of compensation from the organization	n. If there is none, enter	"None."					
Mon	(a) Name and address of each independent contractor p	baid more than \$100,000	(b)	Type of service	(c) Compensation			
Non								
								
								
d	Total number of other independent contractors e	ach receiving over \$100	,000 ▶					
	Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete Declaration	ed this return, including accomp of preparer (other than officer)	panying schedules and is based on all informat	statements, and to the bes ion of which preparer has a	t of my knowledge ny knowledge			
Sign Here	J. Corllin 9-7-10							
-	Signature of officer Jeff Conklin - Treasurer Type or print name and title							
Paid	Preparer's Date Check if Self- Preparer's identifying numbers of the Self- Preparer's identification in the							
Prepare	er's signature Firm's name (or		employed ►					
Use On	yours if self-employed), address, and ZIP + 4			Phone no ►				
May the	e IRS discuss this return with the preparer shown	above? See instruction	s		Yes No			
					orm 990-EZ (2009)			

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

		vanua Sarvica	►A	ttach to Form 990 or F	orm 990-E	Z. ►Se	separate	Instruction	ons.		Inspection
-	~	he organization							1		ation number
				lation, Inc.				-4- 41-7-		56738	-4'
Pa				narity Status (All or							ctions
1 2 3 4		A church, co A school de A hospital of A medical re	onvention of chu scribed in section r a cooperative i	dation because it is: rches, or association n 170(b)(1)(A)(ii). (At nospital service organistic operated in conjuste.	of church tach Sch ization de	ies desci edule E.) escribed	ibed in s In sectlo	action 1: n 170(b)(70(b)(1)(/ (1)(A)(III).	A)(i).)(A)(III). Enter the
5		An organiza		the benefit of a colle	ge or uni	versity ov	vned or o	perated t	by a gove	rnmental	unit described in
6				emment or governme	ntal unit	describe	d in secti	on 170(b)(1)(A)(v	}.	
7		described in	section 170(b)	receives a substantia (1)(A)(VI). (Complete	Part II.)			_	ental unit	or from t	he general public
9		An organization receipts from support from	tion that normally n activities relate n gross investme	in section 170(b)(1) receives: (1) more the dot to its exempt function and unrel after June 30, 1975.	an 33/s % lons—sut lated bus	of its su eject to c iness tax	pport from ertain exc cable inco	n contribu ceptions, ome (less	and (2) n section	o more t	han 331/3% of its
10 11 e		An organiza purposes of 509(a)(3). Cl a Type By checking persons other	tion organized a one or more put heck the box tha I b [this box, I cert	ify that the organizati n managers and other	rely for the late of supporting the late of supporting the late of	ne benefi described ting orga de III-Fui t controlle	t of, to p I in section Inization a Inctionally Inctionated directles	erform th n 509(a)(and comp integrate y or indir	ne function (1) or secondete lines ed rectly by	ns of, or tion 509(i 11e thro d X one or n	a)(2). See soction lugh 11h. Type III–Other nore disqualified
f 9		organization	, check this box st 17, 2006, has	a written determination						or Type 	III supporting
		(i) A persor	n who directly or	indirectly controls, e				persons	describe	ed in (ii)	Yos No
				rson described in (i)							11g(ii) X
h			-	of a person described etion about the suppo				• • •			11g(iii) X
	Nam	e of supported particular	(II) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)	(lv) is the in col. (i) is		(v) Did y the organ cal (l)	rou notify nization in of your sort?	organizat	s the ion in col. zed in the S ?	(vil) Amount of support
					Yes	No	Yes	No	Yos	No	
		sa Publi		Public School			١.,		.		11 000
<u>Scl</u>	100	ls	73-0726063	line 6	X		X		Х		11,969
Tota	ıj										11,969

For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Sched	ule A (Form 980 or 990-GZ) 2009						Page 2
Par	(Complete only if you check) and 170(b)	(1)(A)(vi)
Sec	tion A. Public Support						
Ca	endar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3			made to the said of the said of the said of	at maken when the part of a proposal is	emergence and the control of the con	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4.						
<u>6</u>	tion B. Total Support	Tribatori santa arang ar	A TOWN A THURST HE WAS THE TANKEN	herrorane constitution of the	lies had many to be described to a	Transcription of the second	
	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carned on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	Here the December 11 to 1 M 72/14	an incommunication of the state	College M. Aller Marie of Marie of Aller	TUNENTIPERENT STR SENSENS	elike e proper partament	
11	Total support Add lines 7 through 10 .	BESTATE BY	E INCOMPANIE DE PROPERT	以注目的是任何的第三人称单数的			
12	Gross receipts from related activities, etc	(see instruction	ns)			12	
13	First five years. If the Form 990 is for organization, check this box and stop he	oro	<u> </u>	d, third, faurth,	or fifth tax ye	er as a section	501(c)(3)
	tion C. Computation of Public Su	^- <u>^-</u> -					
14	Public support percentage for 2009 (line l			, column (t))		14	<u>%</u> %
16 16a	Public support percentage from 2000 School A, 1 at 1, 1110 14						
	b 33%% support test—2008. If the organization did not check a box on line 13 or 18a, and line 15 is 33%% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
1 7a	10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization						
b 18	10%-facts-and-circumstances test—2008. more, and if the organization meets the "forganization meets the facts-and-circumstanes organization did private foundation. If the organization did	acts-and-circums	tances" test, ch rganization quali	eck this box an fies as a publicly	id stop here E y supported orga	Explain in Part i inization , .	V how the

Page 3 Schedule A (Form 990 or 990-EZ) 2009 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) > (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total contributions, grants, membership fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support (Subtract line 7c from Ilne 6.) Section B. Total Support (b) 2008 (e) 2009 (a) 2005 (c) 2007 (d) 200B (f) Total Calendar year (or fiscal year beginning in) > Amounts from line 6 . . 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 13 Total support (Add lines 9, 10c, 11, and 12.) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage % Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f) 15 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage % Investment Income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)). 17 18 Investment Income percentage from 2008 Schedule A. Part III, line 17 18 33% % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 % %, and line 17 is not more than 33%%, check this box and stop here. The organization qualifies as a publicly supported organization 🕨 🔲 33% % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 % %, and line 18 is not more than 33%%, check this box and stop here. The organization qualifies as a publicly supported organization 🕨 🔲 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions 🕨 🗋

	m 990 or 990-EZ) 2009 Page 4
Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.
	Tall II, line 178 of 178, and tall III, line 12. The bod only dated deducted knowledges. God management
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Catoosa Education Foundation, Inc. Schedule of Grants Awards FYE June 30, 2010

Catoosa Public Schools

March 8, 2010

\$ 11,969