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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form
Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-1150

2009**Open to Public
Inspection****A For the 2009 calendar year, or tax year beginning** July 1 , 2009, and ending June 30 , 20 10**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions.**C** Name of organization

STARFLEET, The International Star Trek Fan Association, Inc.

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

PO Box 94288

City or town, state or country, and ZIP + 4

Lubbock, TX 79493-4288

D Employer identification number

68-0290194

E Telephone number

210-275-7176

F Group Exemption
Number ▶● Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach
a completed Schedule A (Form 990 or 990-EZ).**G** Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ▶**I** Website: ▶ sfi.org**J** Tax-exempt status (check only one) — ☒ 501(c) (7) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☐ if the organization is not
required to attach Schedule B (Form 990,
990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A
Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 73,078**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)**

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	1,767
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	43,810
	4	Investment income	4	222
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	a	Gross revenue (not including \$ 0 of contributions reported on line 1)	6a	10,079
	b	Less: direct expenses other than fundraising expenses	6b	12,243
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	(2,164)	
7a	Gross sales of inventory, less returns and allowances	7a	14,162	
b	Less: cost of goods sold	7b	12,160	
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	2,002	
8	Other revenue (describe ▶ See Statement Attached #1 for Breakdown)	8	3,592	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	49,229	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	1,000
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	9,016
	14	Occupancy, rent, utilities, and maintenance	14	0
	15	Printing, publications, postage, and shipping	15	26,027
	16	Other expenses (describe ▶ See Statement Attached #3 for Breakdown)	16	7,418
17	Total expenses. Add lines 10 through 16	17	43,461	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	5,768
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	58,812
	20	Other changes in net assets or fund balances (attach explanation)	20	5,106
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	69,686

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	54,851	62,404
23 Land and buildings		
24 Other assets (describe ▶ Inventory Value)	3,961	7,282
25 Total assets	58,812	69,686
26 Total liabilities (describe ▶)		
assets or fund balances (line 27 of column (B) must agree with line 21)	58,812	69,686

Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No. 106421

Form **990-EZ** (2009)

SCANNED DEC 17 2010

16/11/10

Part III	Statement of Program Service Accomplishments (See the instructions for Part III.)
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What is the organization's primary exempt purpose? See Statement Attached #5

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	28a
29		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	29a
30		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	30a
31	Other program services (attach schedule)	
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	31a
32	Total program service expenses (add lines 28a through 31a) ▶	32

Part IV	List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)	
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[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	✓	
b If "Yes," has it filed a tax return on Form 990-T for this year?	✓	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a _____		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b _____		
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9 39a 43,810		
b Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. 40e _____		
41 List the states with which a copy of this return is filed. ▶ NC		
42a The organization's books are in care of ▶ Patricia Ann Spillers Telephone no. ▶ 210-275-7176 Located at ▶ 3006 37th Street Unit C, Lubbock, TX ZIP + 4 ▶ 79413+2394		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
If "Yes," enter the name of the foreign country: ▶ _____		✓
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?		✓
If "Yes," enter the name of the foreign country: ▶ _____		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 _____		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|--|------------|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | ☒ |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | ☒ |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | ☒ |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | ☒ |
| b If "Yes," was the related organization a section 527 organization? | 49b | ☒ |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

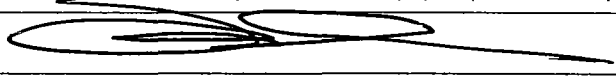
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 . . . ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date <u>11/13/10</u>	
Paid Preparer's Use Only	Sal Lizard, Commander of STARFLEET (President) Type or print name and title		Preparer's identifying number (See instructions) P004501056	
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 Patricia Ann Spillers 3006 37th Street, Unit C, Lubbock, TX 79413		EIN ▶	Phone no ▶
	May the IRS discuss this return with the preparer shown above? See instructions		☒ Yes ☐ No	

STARFLEET, The International Star Trek Fan Association, Inc.
ID# 68-0290194

Attachment to 990-EZ for 2009 Return ending June 30, 2010

Part 1

Line 9 – Other Revenue

Refund to Member	\$ 35
Auction items Charity *	2,003
CQ Advertising Income	905
Membership Benefits	95
WEB Hosting	<u>554</u>
Total Other Expense	\$3,592

* Auction items sold at International Conference or Summit to benefit a chairty.

Line 10 – Scholarships Awarded

The following Starfleet members in good standing received a \$500 scholarship in September of 2009:

Name of Member:	University \$500 Scholarship sent to:
Jeremy McLain SCC# 47517 2833 Ridgetop Ln Vernon, TX 76384	University of Texas at Austin
Marie Adinolfi SCC# 50962 528 Spencer Road Ithaca, NY 14850	Tompkins Cortland Community College

Part 1 Continued

Line 15: Printing, publications, postage & shipping:

Printing of Membership Materials	\$ 7,314
Bi-Monthly Newsletter – Communiqué	17,850
Awards	548
SFA Materials, & Promotion Certificates	<u>315</u>
Total	\$26,027

Line 16: Other Expenses

Bank Fees	\$ 82
Bond & Liability Insurance	2,584
Credit Card Fees	2,026
New Equipment/Software	1,639
Office Supplies	920
Election Expense	167
WEB Hosting	<u>0</u>
Total Other Expense	\$7,418

Line 20: Other Changes in Net assets or fund balances

Additional Inventory for the STARFLEET Marine Quartermaster that previously was not reported as last years return. This department was just added last year and headquarters was not aware that they had outstanding inventory. Value is estimated at \$5,106 at the beginning of the Fiscal Year on July 1, 2009.

Part III

Statement of Program Service Accomplishments:

What is the Organization's primary exempt purpose?

The Organization's primary exempt purpose is to provide the means for enhancing the enjoyment and appreciation of Star Trek in all of its various forms by promoting the philosophy, ideals, and spirit of the Star Trek Universe, especially as expressed in the concepts of Infinite Diversity in Infinite Combinations (IDIC). We also promote social and ecological responsibility, international friendship and fellowship, community and humanitarian service, and space exploration. We allow members a collective means to engage in charitable and other worthwhile activities under laws of the United States of America. We support higher education by establishing, funding and awarding a variety of specialized scholarships to members.

Part IV List of Officers, Directors, Trustees and Key Employee Elected Executive Committee that took office as of January 1, 2008

Name and Address	b) Title	c)	d)	e)
Sal Lizard 121 La Fayette Rd Apt E North Hampton, NH 03862	Commander of SF 20 Hours	0	0	0
David Blaser 74072 260 Guelph St Georgetown, ON L7G 4B5 Canada	Vice Commander of SF 20 Hours	0	0	0
Jerry Tien 45018 Cougar Cir Freemont, CA 95439	Operations 12 Hours	0	0	0

990-EZ Attachment

Starfleet, The International Star Trek Fan Association

68-0290194

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Name and Address	b) Title	c)	d)	e)
Jon Lane 3958 Lamar Ave Culver City, CA 52007	Communications 20 Hours	0	0	0
Peg Pellerin 180 S Reynolds Road Waterville, ME 04901	Academy 12 Hours	0	0	0
Warren Price 315 Highway 220 Cedar Grove, TN 38321	Shuttle Operations 20 Hours	0	0	0
John Halliday 2807 Norton Ave Lago Vista, TX 78645	Computer Operations 12 Hours	0	0	0
Michael Stein 50 Howe Ave Nutley, NJ 07110	Chief Financial Officer 20 Hours	0	0	0