

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Short_Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150 2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements

07/01/09 For the 2009 calendar year, or tax year beginning , and ending 06/30/10Please Check if applicable Name of organization Employer identification number use IRS KAPPA DELTA SORORITY - GAMMA PSI Address change label or DELTA STATE UNIVERSITY 64-6025547 Name change print or Number and street (or P O box, if mail is not delivered to street address) Initial return type. Room/suite Telephone number P O BOX 2064 - DSU Termination Specific Amended return City or town, state or country, and ZIP + 4 Group Exemption Instruc-**CLEVELAND** MS 38733 Application pending Number • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach G Accounting method a completed Schedule A (Form 990 or 990-EZ). Other (specify) Website: ► N/A X if the organization is not Check ▶ required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Tax-exempt status (check only one) — X 501(c) (7) **◄** (insert no) 4947(a)(1) or 527 If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments See Statement 1 50,075 3 Investment income Δ Gross amount from sale of assets other than inventory 5a 5b Less cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here Gross revenue (not including \$ of contributions 25,391 reported on line 1) 6a 30,906 Less direct expenses other than fundraising expenses 6b SCANNED Net income or (loss) from special events and activities (Subtract line 6b from line 6a) -5,515 Gross sales of inventory, less returns and allowances 7a 7b Less cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с 8 Other revenue (describe 8 44,560 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 10 Grants and similar amounts paid (attach schedule) 10 11 Benefits paid to or for members 11 AUG 1 6 2010 12 Salaries, other compensation, and employee benefits 12 1,21413 Professional fees and other payments to independent contractors 13 OGDEN UT 3,325 14 Occupancy, rent, utilities, and maintenance 14 15 Printing, publications, postage, and shipping 15 Other expenses (describe ▶ See Statement 2 16 45,504 16 50,043 17 Total expenses. Add lines 10 through 16 17 18 Excess or (deficit) for the year (Subtract line 17 from line 9) -5,48318 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 33,390 end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (attach explanation) 20 27,907 21 Net assets or fund balances at end of year Combine lines 18 through 20 Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II) (A) Beginning of year (B) End of year 33,390 22 Cash, savings, and investments 22 27,907 23 Land and buildings 23 24 Other assets (describe > 24 33,390 25 Total assets 27,907 25 26 Total liabilities (describe ▶ 26 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 390 27,907

Form 990-EZ (2009)

	DELTA SORORITY - GAM		1-6025547				Page 2
Part III Statement of F	Program Service Accomplishmen	ts (See the instruc	tions for Part I	II.)		Ex	penses
What is the organization's primary	exempt purpose?			1	(Red	quired	for section
See Statement 3							and 501(c)(4)
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise							ons and section
manner, describe the services provided, the number of persons benefited, or other relevant information for							trusts, optional
each program title		- ·		_	for c	thers)
28 Gamma PSI Chapter of	Kappa Delta consisted of 55 member	ers on Delta State		ļ			
University campus. T	hese young ladies participated in	n service activiti	es				
on campus as well as	held leadership positions.				}		
(Grants \$) If this amount includes foreign grant	ts, check here	•		28a		
29				l			
(Grants \$) If this amount includes foreign gran	ts, check here		Ш	29a		
30							
				_			
(Grants \$) If this amount includes foreign grant			Щ	30a		
31 Other program services (attach							
(Grants \$) If this amount includes foreign gran	ts, check here		Ш	31a		
32 Total program service expens				>	32		
Part IV List of Officers, D	irectors, Trustees, and Key Employees. Li				Instruct Contribute		
(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid,		yee benefit		(e) Expense account and
· · · · · · · · · · · · · · · · · · ·	· 	devoted to position	enter -0)	defer	red compe	nsation	other allowances
Katheryn Harlow	Cleveland	President					
DSU	MS 38733		0			0	0
Lacey Haynes	Cleveland	Treasurer					
DSU	MS 38733		0	ļ		0	0
Hannah Walt	Cleveland	Secretary				1	
DSU	MS 38733			├ ─-		0	0
				ł			
				 			
				 		— ∫	
			<u> </u>				
			1				
							
				 			
						ļ	
					_		
							
			[1	
			<u> </u>			-+	
							
		1					
			-				
		1]			ľ	
			 				
			 				
			ļ	<u> </u>			
							
			1				

	990-EZ (2009) KAPPA DELTA SORORITY - GAMMA PSI 64-6025547		F	age 3
Pa	other Information (Note the statement requirements in the instructions for Part V.)	·	·	·
22	Delth and the second of the se		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
34	description of each activity	_ 33	 	X
34	Were any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes			
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported	34	-	X
55	on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section		Ī	
-	6033(e) notice, reporting, and proxy tax requirements?	35a		x
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	+	-
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets	335	 	
	during the year? If "Yes," complete applicable parts of Schedule N	36	1	x
37a	Enter amount of political expenditures, direct or indirect, as described in the instr	00	1	
b	Did the organization file Form 1120-POL for this year?	37b	1	x
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were		1	
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	1	х
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			
	section 4911 ▶, section 4912 ▶, section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit		1	
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior			
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	ļ	
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c			
	reimbursed by the organization	 		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	<u> </u>	-	77
44	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed None The expension backs are a copy of the state of None			
42a	The organization's books are in care of Telephone no	•		
	Located at ►			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
-	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	163	X
	If "Yes," enter the name of the foreign country	725		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	1	x
	if "Yes," enter the name of the foreign country		LI	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			▶ []
	and enter the amount of tax-exempt interest received or accrued during the tax year	43		
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		_X_
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If		 	
	"Yes," Form 990 must be completed instead of Form 990-EZ	45	<u> </u>	X
		Form 99	90-EZ	(2009)

Form 990-EZ (2009)

64-0869840

662-843-1555

X Yes

Preparer's Identifying Number (See instr.)

P00308886

Check if

employed >

FIN

Phone

self-

Paid

Preparer's

Use Only

Type or print name and title

P.O

May the IRS discuss this return with the preparer shown above? See instructions

Box

Cleveland

298

MS

38732

Preparer's

signature

Firm's name (or yours

address, and ZIP + 4

if self-employed),

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a

Attach to Form 990 or Form 990-EZ.

See separate instructions.

OMB No 1545-0047

Open To Public Internal Revenue Service KAPPA DELTA SORORITY - GAMMA PSI Employer identification number Name of the organization DELTA STATE UNIVERSITY 64-6025547 Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17 Part I Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply Solicitation of non-government grants Mail solicitations Solicitation of government grants Internet and email solicitations Special fundraising events Phone solicitations In-person solicitations 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization (III) Did fund-(i) Name of individual (v) Amount paid to (ii) Activity (iv) Gross receipts (vi) Amount paid to raiser have or entity (fundraiser) (or retained by) (or retained by) from activity custody or fundraiser listed in organization control of col (ı) contributions Yes No

Total

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

	edule G (Form 990 or 990-E	EZ) 2009 KAPPA DELTA g Events. Complete if the orga	SORORITY - GAM		025547 Page 2
7		15,000 on Form 990-EZ, line			
		(a) Event #1	(b) Event #2	(c) Other events	
					(d) Total events
				None None	(add col (a) through
e		(event type)	(event type)	(total number)	col (c))
Revenue	1 Gross receipts	25,391			25,391
æ	2 Less Charitable				
	contributions				
	3 Gross revenue (line 1				
	minus line 2)	25,391			25,391
	4 0 5 5 5 5 5 5				
	4 Cash prizes				
	5 Noncash prizes				
	o mondon prizos				
es	6 Rent/facility costs				
Sens					
Ä	7 Food and beverages			<u></u>	
Direct Expenses					
٥	8 Entertainment				
	9 Other direct expense:	s 30,906			30,906
	S Cities direct expenses	3	- 		1 3,700
	10 Direct expense sumn	nary Add lines 4 through 9 in column ((d)	•	30,906
		Combine line 3, column (d), and line		<u> </u>	-5,515
P		omplete if the organization ans	swered "Yes" to Form 99	0, Part IV, line 19, or r	eported more
	tnan \$15,00	00 on Form 990-EZ, line 6a.	(h) Dull to be a feet of	<u> </u>	40.7.1
ЭĽ		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue					
œ	1 Gross revenue				
es	2 Cash prizes				
Direct Expenses					
Ä	3 Noncash prizes				
ect	4 Rent/facility costs				
₫	4 Rentracinty costs				
	5 Other direct expense:	s			
		Yes %	Yes %	Yes %	6
	6 Volunteer labor	X No	X No	X No	
				_	
	7 Direct expense sumn	nary Add lines 2 through 5 in column ((a)	•	
	8 Net gaming income s	summary Combine line 1, column d, a	nd line 7	•	,
	<u></u>		-		Yes No
9	Enter the state(s) in which	h the organization operates gaming ac	tivities		
а	Is the organization license	ed to operate gaming activities in each	of these states?		9a X
b	If "No," Explain				
40	. Man on at the error	dionia gamina liannaa garratia di a con-	anded or terminated divine at		10a X
		ition's gaming licenses revoked, suspe	mued or terminated during the ta	ax year / .	10a X
b	ii ies, Expiaili				
44	Does the organization on	erate gaming activities with nonmemb	ers?		[44 1

Schedule G (Form 990 or 990-EZ) 2009

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity

formed to administer charitable gaming?

12

Sche	edule G (Form 990 or 990-EZ) 2009 KAPPA DELTA	SORORITY	- GAMM	A PSI	64-6	02554	7	P	age 3
								Yes	No
13	Indicate the percentage of gaming activity operated in								
а	The organization's facility				13a	%_			
b	An outside facility				13b	%_			
14	Provide the name and address of the person who prepares the org	ganızatıon's gamın	ig/special eve	nts books					
	and records								
	Name								
	Address ►								
15a	Does the organization have a contract with a third party from whor	m the organization	receives gam	ning					
	revenue?						15a		X
þ	If "Yes," enter the amount of gaming revenue received by the orga	anization ► \$			and the				
	amount of gaming revenue retained by the third party ▶ \$.	
С	If "Yes," enter name and address of the third party								
	Name ►								
	Address ▶								
16	Gaming manager information								
	Name ▶								
	Gaming manager compensation ▶ \$								
	Description of services provided ▶								
	Director/officer Employee Inde	pendent contractor	r						
17	Mandatory distributions								
а	Is the organization required under state law to make charitable dis	tributions from the	gaming proc	eeds to			- 1		
	retain the state gaming license?					[17a		X
b	Enter the amount of distributions required under state law distribut	ted to other exemp	t organization	s or spent					
	in the organization's own exempt activities during the tax year						- 1		

Federal Statements

Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description				Amount			
MEMBERSHIP	DUES	AND	ASSESSMEN	 \$_		50,075	
Total				\$	·	50,075	

Statement 2 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	 Amount			
Expenses	\$			
Advertising and Promotion	695			
Office	2,725			
Conferences/Meetings	2,980			
BADGE EXPENSE	1,941			
KD NATIONAL ASSESSMENTS	9,356			
PLEDGE EDUCATION	1,196			
RECRUITMENT/INITIATION	6,656			
GENERAL EXPENSE	 19,955			
Total	\$ 45,504			

64-6025547

Federal Statements

Statement 3 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

Description

Kappa Delta Sorority is a national organization for women committed to: Inspiring our members to reach their full potential; Preparing our members for community service, active leadership and responsible citizenship; Creating opportunities for lifetime involvement through innovative and responsive programs, and strategic collaborations and partnerships; and Fostering the development of our time-honored values within the context of friendship

<u>Statement 4 - Form 990-EZ, Part III, Line 31 - Statement of Program Service</u> Accomplishments

Description

Gamma PSI Chapter of Kappa Delta consisted of 55 members on Delta State