



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-EZ

Department of the Treasury
Internal Revenue Service

**Short Form
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2009

Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning		JULY	, 2009, and ending	JUNE 30, 2010
B Check if applicable		C Name of organization		
<input type="checkbox"/> Address change <input type="checkbox"/> Name change <input checked="" type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		AMERICAN FOUNDRY SOCIETY REG5004 Number and street (or P.O. box, if mail is not delivered to street address) P.O. BOX 6039 Room/suite City or town, state or country, and ZIP + 4 CHATTANOOGA TN 37401-6039		
		D Employer identification number 67 6080277 E Telephone number 423-267-3328 F Group Exemption Number 0767		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

I Website: ► **WWW.AFS Tennessee.ORG**

J Tax-exempt status (check only one) — 501(c)(1) □ (insert no.) 4947(a)(1) or 527

K Check ► If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue RECEIVED <input type="checkbox"/> Now OPEN	1 Contributions, gifts, grants, and similar amounts received	1 0
	2 Program service revenue including government fees and contracts	2 17,123
	3 Membership dues and assessments	3 1,014.44
	4 Investment income	4 4,666
	5a Gross amount from sale of assets other than inventory	5a 0
	b Less: cost or other basis and sales expenses	5b 0
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c 0
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>	
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a 29,500.00
	b Less: direct expenses other than fundraising expenses	6b 30,836.81
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c -1,336.81	
7a Gross sales of inventory, less returns and allowances	7a 0	
b Less: cost of goods sold	7b 0	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c 0	
8 Other revenue (describe ►)	8 0	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9 16,805.29	
10 Grants and similar amounts paid (attach schedule)	10 1,000.00	
11 Benefits paid to or for members	11 0	
12 Salaries, other compensation, and employee benefits	12 0	
13 Professional fees and other payments to independent contractors	13 0	
14 Occupancy, rent, utilities, and maintenance	14 0	
15 Printing, publications, postage, and shipping	15 387.73	
16 Other expenses (describe ►)	16 9231.97	
17 Total expenses. Add lines 10 through 16	17 10,619.70	
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 6,185.59	
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 0	
20 Other changes in net assets or fund balances (attach explanation)	20 0	
21 Net assets or fund balances at end of year. Combine lines 18 through 20	21 6,185.59	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

Net Assets 032	22 Cash, savings, and investments	22 75,252.52	
	23 Land and buildings	23 0	
	24 Other assets (describe ►)	24 0	
	25 Total assets	25 75,252.52	
	26 Total liabilities (describe ►)	26 0	
	27 Net assets or fund balances (line 25 of column (B) must agree with line 21)	27 75,252.52	
		(A) Beginning of year	(B) End of year
		68,498.74	75,252.52
		0	0
		0	0
	68,498.74	75,252.52	
	0	0	
	68,498.74	75,252.52	

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 10642I

Form 990-EZ (2009)

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.	35a	X
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35b	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	36	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	37a	X
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	X
39 Section 501(c)(7) organizations. Enter:	39a	X
a Initiation fees and capital contributions included on line 9	39b	X
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ►	40b	X
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		X
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		X
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	X
41 List the states with which a copy of this return is filed. ► <u>None</u>		
42a The organization's books are in care of ► <u>Karen Duncan Treasurer</u> Telephone no. ► <u>423-267-3328</u> Located at ► <u>1601 Republic White Bluff Chattanooga TN</u> ZIP + 4 ► <u>37402</u>	42b	X
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42c	X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ►		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► <u>43</u>		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.			
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	46	X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	47	X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	48	X
b	If "Yes," was the related organization a section 527 organization?	49a	X
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."	49b	

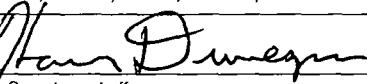
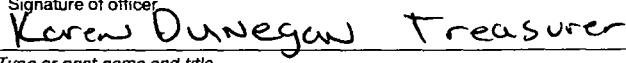
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NA				

f Total number of other employees paid over \$100,000 ► _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NA		

d Total number of other independent contractors each receiving over \$100,000 ► _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
		Date	11-9-10
► Signature of officer			
► 	Treasurer		
Type or print name and title			

Paid Preparer's Use Only	Preparer's signature ►	Date	Check if self-employed ► <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ►		EIN ►	
			Phone no ►	

May the IRS discuss this return with the preparer shown above? See instructions ► Yes No

**American Foundry Society
Tennessee Chapter
2009-2010**

Schedules for 990
Lines 6, 10, 16.

Part I	Line 6	Schedule for Special Events and Activities	
		1. Annual Membership Picnic and Golf Outing	
		2. Ladies Night Program	
		3. Southeast Regional Conference Expenses	
Part I	Line 10	Grants and Similar Amounts Paid	
		AFS Tennessee Chapter Student Scholarship	\$0
		Tennessee Technical University Student Scholarship	\$0
		Tennessee Technical University Foundry Donation	\$1,000
		Foundry Educational Fund	\$0
Part I	Line 16	Other Expenses (describe)	
		Technical Meetings	
		Administrative/Board Meetings	
		Chapter Officers Conference	
		Liability Insurance	
		Miscellaneous/Web Page	
		Scholarship Committee Expenses	
Part III	Line 28	Student Scholarships, Tennessee Technical University	
		Foundry Donation, Foundry Education Foundation Donation	
	Line 29	Monthly Technical Meetings related to educate and inform the chapter membership of topics related to the Foundry Industry.	
	Line 30	Southeast Regional American Foundry Society Conference to educate and inform participants of foundry related events, legislation, education, etc.	

American Foundry Society
Tennessee Chapter
2008-2010

Schedule for Part IV
Officers Directors

Part IV	List of Officers, Directors, Trustees, and Key Employees	(B) Title/Average Hours	(C) Compensation	(D) Contributions	(E) Expense Account
(A) Name and Address					
Darren Howard, American Collod	Chairman - 3 hours/week	0	0	0	0
3406 Alton Park Blvd, Chattanooga TN 37411					
Kevin Fugua, Mueller Company	Vice-Chairman - 3 hours/week	0	0	0	0
1401 Mueller Av, Chattanooga, TN 37406					
Tommy Elkins, Motor Wheel	2nd Vice-Chairman - 3 hours/week	0	0	0	0
2860 Sydney Street, Chattanooga TN 37408					
Karen Dungean, Eureka Foundry Company	Treasurer - 3 hours/week	0	0	0	0
P.O. Box 6038, Chattanooga, TN 37401					
Michael Whitfield, Lodge Manufacturing	Secretary - 3 hours/week	0	0	0	0
P.O. Box 380 South Pittsburg, TN 37380					
Darian Patterson, Mueller Company	Past Chairman - 2 hours/week	0	0	0	0
1401 Mueller Av, Chattanooga, TN 37406					
Darian Patterson, Mueller Company	Education	0	0	0	0
1401 Mueller Av, Chattanooga, TN 37406					
Jerry Donohue Vulcan Engineering	Membership	0	0	0	0
P.O. Box 307 One Vulcan Drive					
Helena, AL 35080					
Gale Miller, EMSCO	Activity & Communications 2Hrs/wk	0	0	0	0
1501 Sentinel Drive, Anniston AL 36207					
Jerry Petty Foundry Supply Group	Director - 2 hours/week	0	0	0	0
459 Main Street, Suite 101 Trussville, AL 35173					
Ronnie Hambrick Motor Wheel	Director - 2 hours/week	0	0	0	0
2660 Sydney Street, Chattanooga TN 37408					
Coral Nocton, Nissan North America	Director - 2 hours/week	0	0	0	0
520 Warren Chapel Road Decherd TN 37324					
Rich Nibarger, Vestal Manufacturing	Director - 2 hours/week	0	0	0	0
177 Industrial Park Road Sweetwater, TN 37874					
James Kelley, Lodge Manufacturing Co.	Director - 2 hours/week	0	0	0	0
P.O. Box 380 South Pittsburg, TN 37380					

2009-2010 OPERATING STM AMERICAN FOUNDRY SOCIETY TN CHAPTER

Revenue Receipts	Item	Amount
Society Dues Refunds	AFS Dues Rebates/CMI	\$1,014.44
Local Dues Contributions		\$0.00
Meeting Revenue	Technical Meetings	\$8,098.00
Income on Investment/Deposit	Scholarship Fund Growth	\$0.00
	Interest Income Checking Act.	\$4.66
Other Revenue	Picnic Donations/Hole Sponsors	\$425.00
	Picnic Fees	\$2,395.00
	Spouses Night	\$2,050.00
	Yearbook Donations	\$9,025.00
	Regional Income/Registration	\$15,585.00
	Regional Activities	\$9,045.00
	Tenn Tech Golf	\$0.00
	Total Revenue	\$47,642.10
Expense (Disbursements)		
Meeting Expense	Technical Meetings	\$8,310.95
Office (Secretarial) Expense	Printing/Mailing	\$387.73
Salaries or Services	Web Consultant/Misc	\$371.48
Committee Expense		\$75.54
Promotion Expense		\$0.00
Educational Programs		\$1,000.00
Miscellaneous (Itemize)	Liability Insurance	\$474.00
	Chapter Officers Conference	\$0.00
	Picnic/Golf Outing	\$2,419.45
	Regional Activities:Hosp, Ladies, Banquet	\$26,162.69
	Regional Registration	\$0.00
	Tenn Tech Golf	\$0.00
	Spouses Night	\$2,254.67
	Perfect Attendance	\$0.00
	Total Expense	\$41,456.51
	Excess Income or Expense to Reserve	\$6,185.59
	<u>BALANCE SHEET ASSETS</u>	
Cash (end year check book)		\$10,235.70
Investments		\$65,016.82
Capital Assets:		
	Furniture & Fixtures	\$0.00
	Office Equipment	\$0.00
	Other	\$0.00
	Total	\$75,252.52
	<u>LIABILITIES & RESERVE</u>	
Accounts Payable		\$0.00
Chapter Reserve		\$0.00
	Total Liabilities & Reserve	\$0.00