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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 7/01, 2009, and ending 6/30, 2010G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label
Otherwise,
print
or type.
See Specific
Instructions.DonnaDale Freedom Foundation, Inc.
31 Fairway Circle
New Smyrna Beach, FL 32168**A** Employer identification number

59-3581507

B Telephone number (see the instructions)

386-427-8130

C If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year
(from Part II, column (c), line 16)

>\$ 1,212,110.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and**Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)**(a)** Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

712.

2 Ck ☒ if the foundn is not req to att Sch B**3** Interest on savings and temporary cash investments**4** Dividends and interest from securities

78,069.

78,069.

N/A

5a Gross rents**b** Net rental income or (loss)**6a** Net gain/(loss) from sale of assets not on line 10.

-14,802.

b Gross sales price for all assets on line 6a

100,627.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain**9** Income modifications**10a** Gross sales less returns and allowances**b** Less: Cost of goods sold**c** Gross profit/(loss) (att sch)**11** Other income (attach schedule)**12 Total.** Add lines 1 through 11

63,979.

78,069.

13 Compensation of officers, directors, trustees, etc

9,500.

14 Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule)**b** Accounting fees (attach sch) See St 1

3,500.

c Other prof fees (attach sch)**17** Interest**18** Taxes (attach schedule)(see instr)**19** Depreciation (attach sch) and depletion**20** Occupancy**21** Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)

See Statement 2

17,279.

17,279.

24 Total operating and administrative expenses. Add lines 13 through 23

30,279.

17,279.

25 Contributions, gifts, grants paid Part XV

113,500.

113,500.

26 Total expenses and disbursements. Add lines 24 and 25

143,779.

17,279.

113,500.

27 Subtract line 26 from line 12:**a** Excess of revenue over expenses and disbursements

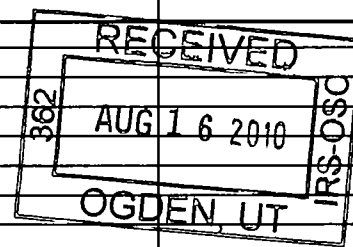
-79,800.

b Net investment income (if negative, enter -0-)

60,790.

c Adjusted net income (if negative, enter -0-)

SCANNED AUG 25 2010

ADMINISTRATIVE
AND
OPERATING
EXPENSES

24 GKS

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	32,129.	17,758.	17,758.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	740,957.	662,000.	431,264.
	c Investments — corporate bonds (attach schedule)	625,777.	638,593.	543,298.
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	314,421.	314,421.	219,790.
	14 Land, buildings, and equipment: basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,713,284.	1,632,772.	1,212,110.
	17 Accounts payable and accrued expenses	712.	612.	
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	712.	612.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	1,712,572.	1,632,160.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	1,712,572.	1,632,160.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,713,284.	1,632,772.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,712,572.
2 Enter amount from Part I, line 27a	2	-79,800.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,632,772.
5 Decreases not included in line 2 (itemize) <u>See Statement 3</u>	5	612.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,632,160.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 4				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-14,802.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 </div>		3	8,060.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	97,649.	939,866.	0.103897
2007	118,933.	1,514,383.	0.078536
2006	137,511.	1,809,147.	0.076009
2005	131,843.	1,897,590.	0.069479
2004	132,964.	2,065,542.	0.064372

2 Total of line 1, column (d)	2	0.392293
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.078459
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,207,845.
5 Multiply line 4 by line 3	5	94,766.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	608.
7 Add lines 5 and 6	7	95,374.
8 Enter qualifying distributions from Part XII, line 4	8	113,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	608.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	608.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	608.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		15.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		623.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Robert L. Svoboda</u> Telephone no <u>386-427-8130</u> Located at <u>31 Fairway Circle New Smyrna Beach FL</u> ZIP + 4 <u>32168</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	<u>N/A</u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 5		9,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,208,558.
b Average of monthly cash balances	1b	17,681.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	1,226,239.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,226,239.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	18,394.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,207,845.
6 Minimum investment return. Enter 5% of line 5	6	60,392.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	60,392.
2a Tax on investment income for 2009 from Part VI, line 5	2a	608.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	608.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	59,784.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	59,784.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,784.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	113,500.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	113,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	608.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	112,892.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				59,784.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			0.	
b Total for prior years. 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	32,759.			
b From 2005	39,277.			
c From 2006	49,032.			
d From 2007	45,348.			
e From 2008	52,052.			
f Total of lines 3a through e	218,468.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 113,500.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				59,784.
e Remaining amount distributed out of corpus	53,716.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	272,184.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	32,759.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	239,425.			
10 Analysis of line 9				
a Excess from 2005	39,277.			
b Excess from 2006	49,032.			
c Excess from 2007	45,348.			
d Excess from 2008	52,052.			
e Excess from 2009	53,716.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Sacred Heart Catholic School 1003 Turnbull Street New Smyrna Beach, FL 32168	None		Tuition assistance grants	74,000.
Father Lopez Catholic High School 3918 LPGA Blvd Daytona Beach, FL 32124	None		Tuition assistance grants	25,000.
Little Sisters of the Poor 4291 Richmond Rd Cleveland, OH 4412	None		Contribution	2,000.
Knights of Columbus 516 S. Orange Street New Smyrna Beach, FL 32168	None		Contribution	12,500.
Total			3a	113,500.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	78,069.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					-14,802.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				78,069.	-14,802.
13	Total. Add line 12, columns (b), (d), and (e)				13 78,069.	63,267.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

DonnaDale Freedom Foundation, Inc.

59-3581507

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Brent Millikan & Company, P.A.	\$ 3,500.			
Total	\$ 3,500.	\$ 0.		\$ 0.

Statement 2
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment service fees	\$ 17,279.	\$ 17,279.		
Total	\$ 17,279.	\$ 17,279.		\$ 0.

Statement 3
Form 990-PF, Part III, Line 5
Other Decreases

Federal excise tax owed				\$ 612.
Total				\$ 612.

Statement 4
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	750.000 Blackrock GBL Eqty Tr exchanged	Purchased	6/05/2007	7/28/2009
2	Fractional shs Blackrock GBL Opp Eq Tr	Purchased	6/05/2007	7/28/2009
3	Cash in lieu-Taiwan SMCNDCTR Mfg Co	Purchased	4/16/2007	8/14/2009
4	1000.000 Blackrock LTD Duration Inc	Purchased	2/26/2007	10/22/2009
5	300.000 Sepracor Inc	Purchased	1/31/2007	11/13/2009
6	500.000 GE	Purchased	5/11/2009	12/14/2009
7	Lloyds Banking Grp PLC foreign rights	Purchased	12/18/2009	12/18/2009
8	500.000 GE	Purchased	5/11/2009	1/22/2010
9	750.000 EMC Corp Mass	Purchased	11/28/2007	1/27/2010
10	850.000 Starbucks Corp Washington	Purchased	11/17/2006	3/19/2010
11	500.000 Ford Motor Co New	Purchased	4/29/2009	4/21/2010
12	100.000 Proctor & Gamble	Purchased	4/29/2009	4/16/2010

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	15,279.		15,279.	0.				\$ 0.
2	7.		235.	-228.				-228.
3	1.		0.	1.				1.

DonnaDale Freedom Foundation, Inc.

59-3581507

Statement 4 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
4	13,941.		19,855.	-5,914.				\$ -5,914.
5	6,900.		17,245.	-10,345.				-10,345.
6	8,000.		7,155.	845.				845.
7	519.		0.	519.				519.
8	8,285.		7,155.	1,130.				1,130.
9	13,164.		14,774.	-1,610.				-1,610.
10	21,201.		25,967.	-4,766.				-4,766.
11	7,010.		2,705.	4,305.				4,305.
12	6,320.		5,059.	1,261.				1,261.
Total								\$ -14,802.

Statement 5
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Robert L. Svoboda 31 Fairway Circle New Smyrna Beach, FL 32168	President 20.00	\$ 8,000.	\$ 0.	\$ 0.
Catherine M. Svoboda 6012 39th Avenue Hyattsville, MD 20702	Secretary 1.00	500.	0.	0.
Judith A. Allessandri 42504 Lake Sucess Drive Northville, MI 48167	Vice President 1.00	500.	0.	0.
Robert L. Svoboda, Jr. 329 Moross Gross Pointe, MI 48236	Treasurer 1.00	500.	0.	0.
Therese Staub 226 Prince William Way Chalfont, PA 18914	Director 0	0.	0.	0.
Carol Svoboda 1715 N. Inglewood Arlington, VA 22205	Director 0	0.	0.	0.
Total		\$ 9,500.	\$ 0.	\$ 0.

DonnaDale Freedom Foundation, Inc.

59-3581507

Statement 6
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:	
Name:	DonnaDale Freedom Foundation, Inc.
Care Of:	Robert L. Svoboda, President
Street Address:	31 Fairway Circle
City, State, Zip Code:	New Smyrna Beach, FL 32168
Telephone:	386-427-8130
Form and Content:	No specific format required
Submission Deadlines:	No deadlines
Restrictions on Awards:	No restrictions

2009

Federal Supporting Detail

Page 1

DonnaDale Freedom Foundation, Inc.

59-3581507

Balance Sheet
Other (Form 990-PF)[O]

Mutual Funds

Total \$ 314,421.
\$ 314,421.

Balance Sheet
Other (Form 990-PF)[O]

Mutual Funds

Total \$ 314,421.
\$ 314,421.

DonnaDale Freedom Foundation, Inc
Investment Holdings
Year Ended June 30, 2010

TIN 59-3581507
Form 990-PF- Part II
Attachment

Date Acquired	Shares/ Quantity	Description	Cost Basis 6/30/2009	Cost Basis 6/30/2010	Market Value 6/30/2010
Cash - non-interest bearing					
		Cash	1,276 66	784 68	784 68
		Morgan Stanley Bank, N A Deposits	30,852 54	16,973 10	16,973 10
		Total cash and bank deposits	32,129.20	17,757.78	17,757.78

Investments - Corporate Stocks

Common stocks

12/31/2007	375 000	AT&T Inc	15,954 89	15,954 89	9,071 25
11/18/2008	2,000 000	Blackrock Core Bond Tr	19,180 00	19,180 00	26,280 00
4/30/2007	1,400 000	Blackrock Credit All Inc Tr IV	32,257 26	32,257 26	16,744 00
6/5/2007	750 000	Blackrock GBL Equity Income Tr	15,513 50	-	-
7/28/2009	413 000	Blackrock Global Opportunity Equity Tr	-	15,278 61	6,636 91
2/26/2007	1,000 000	Blackrock LTD Duration Inc	19,854 82	19,854 82	16,230 00
2/26/2007	1,000 000	Blackrock LTD Duration Inc	19,854 82	-	-
10/11/2007	500 000	Birstol Myers Squibb Co	15,170 97	15,170 97	12,470 00
12/26/2006	200 000	Claymore Dividend and Income Fd Com	22,950 55	22,950 55	2,392 00
7/25/2007	500 000	Comcast Corp New Class A	14,559 61	14,559 61	8,685 00
6/30/2005	1,000 000	Eaton Vance ENHNCD Eq Inc	18,552 05	18,552 05	12,020 00
5/31/2007	750 000	Eaton Vance Tax Mg CEF	14,206 09	14,206 09	8,122 50
6/5/2007	1,000 000	Eaton Vance Tax Mgd Div Equ Fd	18,650 75	18,650 75	9,560 00
10/23/2007	425 000	Ebay Inc	15,558 57	15,558 57	8,334 25
11/28/2007	750 000	EMC Corp Mass	14,774 08	-	-
6/30/2005	1,200 000	First Tr/Enhanced Equity Inc	22,189 97	22,189 97	12,180 00
4/29/2009	1,350 000	Ford Motor Co New	7,303 09	7,303 09	13,608 00
4/29/2009	500 000	Ford Motor Co New	2,704 85	-	-
12/31/2007	150 000	Garmin LTD Shs	15,022 00	15,022 00	4,377 00
3/19/2010	1,175 000	General Electric Co	-	21,193 36	16,943 50
5/11/2009	1,000 000	General Electric Co	14,310 00	-	-
7/14/2006	600 000	Hawaiian Electric Ind	17,052 94	17,052 94	13,668 00
12/1/2006	400 000	Home Depot Inc	16,228 95	16,228 95	11,228 00
8/27/2007	358 000	Lloyds Banking Group PLC	15,963 93	15,963 93	1,131 28
9/25/2007	500 000	Lowes Companies Inc	14,567 22	14,567 22	10,210 00
11/28/2007	500 000	Macy's Inc	15,328 25	15,328 25	8,950 00
10/30/2007	500 000	Medicis Pharm Corp Cl A New	15,135 45	15,135 45	10,940 00
12/26/2006	1,750 000	NFJ Dividend Int & Pre Strgy	44,310 28	44,310 28	24,167 50
9/25/2007	350 000	Nordstrom Inc	17,274 42	17,274 42	11,266 50
4/30/2007	3,000 000	Nuveen Float Rate Incm Fund	40,950 82	40,950 82	32,430 00
4/29/2009	275 000	Philip Morris Intl Inc	10,251 45	10,251 45	12,606 00
4/29/2009	100 000	Proctor & Gamble	5,058 80	5,058 80	5,998 00
4/29/2009	100 000	Proctor & Gamble	5,058 80	-	-
2/26/2007	1,000 000	Royce Value Trust Inc	23,703 06	23,703 06	10,570 00
4/23/2007	350 000	Scana Corp New	16,013 65	16,013 65	12,516 00
1/31/2007	300 000	Sepracor Inc	17,245 32	-	-
8/31/2007	1,000 000	Southwest Water Co	14,415 02	14,415 02	10,480 00
11/17/2006	850 000	Starbucks Corp Washington	25,967 19	-	-
4/16/2007	7 000	Taiwan SMCNDCTR Mfg Co Ltd ADR	76 88	76 88	68 32
2/21/2007	700 000	U-Store It Trust	16,584 73	16,584 73	5,222 00
8/30/2006	325 000	Walgreen Co	16,300 98	16,300 98	8,677 50

Preferred stocks

2/29/2008	1,000 000	Deutsche Bk Cont Cap T II	23,453 60	23,453 60	20,640 00
2/29/2008	1,000 000	ING Group NV 7 2% Ser	24,945 95	24,945 95	18,630 00
7/11/2002	1,000 000	Nat Westm Bk 7 760% ADS Ser C	26,500 78	26,500 78	18,620 00
		Total corporate stocks	740,956.34	661,999.75	431,673.51

Investments - Corporate Bonds and Fixed Rate Securities

Corporate bonds

12/22/2003	20,000 000	Hertz Corporation Notes 7 4%	21,680 00	21,680 00	20,450 00
8/26/2004	25,000 000	Hertz Corp 6 9%	26,380 00	26,380 00	24,889 25
10/12/2007	5,000 000	Park Ohio Industries, Inc 8 375%	5,018 00	5,018 00	4,625 00

DonnaDale Freedom Foundation, Inc
Investment Holdings
Year Ended June 30, 2010

TIN 59-3581507
Form 990-PF- Part II
Attachment

<u>Date Acquired</u>	<u>Shares/ Quantity</u>	<u>Description</u>	<u>Cost Basis 6/30/2009</u>	<u>Cost Basis 6/30/2010</u>	<u>Market Value 6/30/2010</u>
8/27/2007	11,000 000	RRI Energy Inc 7 875%	11,060 50	11,060 50	10,395 00
7/28/2003	10,000 000	Diamond State Telephone	11,005 00	11,005 00	10,819 30
2/28/2001	50,000 000	Ford Motor Co Debenture	50,566 50	50,566 50	42,750 00
7/28/2003	20,000 000	Safeway Inc Debentures	21,605 00	21,605 00	24,419 60
3/19/2001	75,000 000	General Motors Corp 6 75%	71,629 00	71,629 00	20,625 00
4/27/2004	25,000 000	Ford Motor Co 6 625%	23,630 00	23,630 00	19,750 00
7/21/2004	13,000 000	Ford Motor Co 6 375%	11,428 75	11,428 75	9,945 00
7/31/2008	50,000 000	Sears Roebuck Acceptance 7 0%	36,056 00	36,056 00	37,500 00
7/31/2008	50,000 000	Pulte Homes Inc	44,720 50	44,720 50	43,375 00
9/27/2007	25,000 000	Lehman Bros Holdings 7 0%	25,000 00	25,000 00	4,937 50
4/28/2008	7,000 000	Kohl Corporation 6 0%	5,820 55	5,820 55	7,486 43
12/22/2003	25,000 000	Verizon Maryland Vx	22,880 00	22,880 00	22,111 00
4/28/2008	30,000 000	Home Depot Inc 5 875%	25,864 97	25,864 97	30,753 00
3/19/2008	30,000 000	Penney JC Co Inc Debenture 7 40%	29,897 24	29,897 24	30,000 00
4/7/2008	15,000 000	Lehman Bros Holdings 6 75%	13,769 50	13,769 50	2,962 50
4/1/2008	15,000 000	Kohls Corp 6 875%	13,972 90	13,972 90	18,122 40
Fixed Rate Securities					
9/12/2006	1,000 000	Ford Motor Credit Co 7 375%	21,915 13	21,915 13	22,700 00
2/1/2010	600 000	Countrywide Capital V 7 00%	-	12,816 00	12,942 00
2/29/2008	1,000 000	FPC Capital I	24,639 32	24,639 32	25,290 00
10/2/2007	1,000 000	AMR Corp Delaware Public Income 7 875%	22,455 90	22,455 90	20,849 90
9/26/2007	1,000 000	General Motors Corp 7 250%	18,778 23	18,778 23	6,340 00
8/27/2007	1,000 000	Telephone & Data System Inc 7 60%	23,191 57	23,191 57	24,970 00
8/15/2008	1,000 000	Corts Trust Ford Debentures 7 40%	18,345 97	18,345 97	21,700 00
2/29/2008	1,000 000	Fifth Third Cap Trust 7 250	24,466 40	24,466 40	22,590 00
Total corporate bonds and fixed rate securities			625,776.93	638,592.93	543,297.88
Investments - Mutual Funds					
8/6/2007	3,940 974	Fidelity Adv High Inc Adv A	39,421 32	39,421 32	35,705 22
3/29/2007	35,336 130	Franklin Income A	100,000 00	100,000 00	70,318 90
5/30/2007	3,518 649	Goldman Sachs Gr & Inc Strat A	50,000 00	50,000 00	32,547 50
5/31/2007	1,961 554	ING Global Real Estate A	50,000 00	50,000 00	26,324 05
5/30/2007	5,659 242	Pioneer Global High Yield A	75,000 00	75,000 00	54,894 65
Total mutual funds			314,421.32	314,421.32	219,790.32
Total cash and investments, 6/30/2010			1,713,283.79	1,632,771.78	1,212,519.49

DonnaDale Freedom Foundation, Inc.
Form 990-PF
June 30, 2010
Public Notice – published 8/6/2010

Legal Notices

NOTICE OF PRIVATE FOUNDATIONS FILING OF ANNUAL RETURN AVAILABLE FOR PUBLIC INSPECTION

In Re: DONNADALE FREEDOM FOUNDATION, INC., a private foundation. The public is hereby notified that the DonnaDale Freedom Foundation, Inc. will file its annual report for the year ending June 30, 2010 on the 15th day of November 2010 with the Internal Revenue Service pursuant to Section 6033 of the Internal Revenue Code.

Said report is available by request and will be mailed to the requester within two weeks of the request.

Charges for copying and postage may be charged only if the requester consents to the charges.

Requests for a copy of the annual report should be made to:

Robert L. Svoboda, President
31 Fairway Circle
New Smyrna Beach, FL 32158

Dated: September 7, 2010
L82 421. August 6, 2010 It.