



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047
2009
Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the **2009** calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type: See Specific Instructions	C Name of organization THE FLORIDA BAR FOUNDATION, INC. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 250 S. ORANGE AVENUE 600P City or town, state or country, and ZIP + 4 ORLANDO, FL 32801-3362 F Name and address of principal officer: JANE ELIZABETH CURRAN 250 S. ORANGE AVE, STE 600P, ORLANDO, FL	D Employer identification number 59-1004604 E Telephone number 407-843-0045 G Gross receipts \$ 71,859,359. H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		J Website: ▶ WWW.FLABARFNDN.ORG	
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1956 M State of legal domicile: FL	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: THE MISSION OF THE FLORIDA BAR FOUNDATION, INC., A PHILANTHROPIC ORGANIZATION FOUNDED BY FLORIDA 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 4 Number of independent voting members of the governing body (Part VI, line 1b) 33 5 Total number of employees (Part V, line 2a) 25 6 Total number of volunteers (estimate if necessary) 0 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. b Net unrelated business taxable income from Form 990-T, line 34 0.		
Revenue	8 Contributions and grants (Part VIII, line 1h) 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	Prior Year 12,976,471.	Current Year 8,756,805.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶ 508,840. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12	33,487,141. 2,007,359. 3,224,012. 38,718,512. <31,351,825.>	3,661,715. 11,259. 12,429,779. 37,092,944. 2,098,936. 2,984,789. 42,176,669. <29,746,890.>
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20	Beginning of Current Year 116,479,495. 16,255,522. 100,223,973.	End of Year 92,115,210. 17,393,548. 74,721,662.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	 Signature of officer	Date 5/5/11	
	LOU ANN POWELL, CHIEF FINANCIAL OFFICER Type or print name and title		
Paid Preparer's Use Only	Preparer's signature Firm's name (or yours if self-employed), address, and ZIP + 4 AVERETT, WARMUS ET AL., CPA'S 1417 EAST CONCORD STREET ORLANDO, FL 32803	Date 5-11-11 Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions) EIN ▶ Phone no. ▶ 407-849-1569

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

SCANNED JUN 09 2011

617 4

Part III Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE MISSION OF THE FLORIDA BAR FOUNDATION, INC., A PHILANTHROPIC ORGANIZATION FOUNDED BY FLORIDA LAWYERS AND THE SUPREME COURT OF FLORIDA, IS TO PROVIDE GREATER ACCESS TO JUSTICE. THE FOUNDATION WILL ACCOMPLISH ITS MISSION PRIMARILY THROUGH FUNDING OF PROGRAMS WHICH
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
- 4a (Code:) (Expenses \$ 36,361,391. including grants of \$ 35,392,318.) (Revenue \$ 0.)
LEGAL ASSISTANCE FOR THE POOR - SUPPORT FOR TAX EXEMPT LEGAL AID ORGANIZATIONS; LOAN REPAYMENT ASSISTANCE FOR ATTORNEYS AT LEGAL AID GRANTEE ORGANIZATIONS; GRANTS TO LAW SCHOOL CLINICS FOR PUBLIC SERVICE WORK; FELLOWSHIPS FOR LEGAL AID ATTORNEYS PERFORMING PUBLIC SERVICE WORK.
- 4b (Code:) (Expenses \$ 852,564. including grants of \$ 850,061.) (Revenue \$ 0.)
ADMINISTRATION OF JUSTICE - PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA.
- 4c (Code:) (Expenses \$ 869,663. including grants of \$ 850,565.) (Revenue \$ 0.)
LAW STUDENT ASSISTANCE - SUMMER FELLOWSHIPS AT LEGAL AID GRANTEES; GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS.
- 4d Other program services (Describe in Schedule O.)
 (Expenses \$ including grants of \$) (Revenue \$)
- 4e Total program service expenses ► \$ 38,083,618.

Part IV Checklist of Required Schedules

	Yes	No
1. Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2. Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4. Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	X	
5. Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	N/A	
6. Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8. Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9. Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	X	
10. Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11. Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12. Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>		X
12A. Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13. Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a. Did the organization maintain an office, employees, or agents outside of the United States?		X
b. Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15. Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16. Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17. Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18. Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19. Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20. Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	14	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	25	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? N/A		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? N/A		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? N/A		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966? N/A		
b	Did the organization make a distribution to a donor, donor advisor, or related person? N/A		
10	Section 501(c)(7) organizations. Enter: N/A		
a	Initiation fees and capital contributions included on Part VIII, line 12		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter: N/A		
a	Gross income from members or shareholders		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A		

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body		
1b Enter the number of voting members that are independent		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **FL**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **JANE E. CURRAN, EXECUTIVE DIRECTOR - 407-843-0045**
250 SOUTH ORANGE AVENUE, SUITE 600P, ORLANDO, FL 32801-3340

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
A. I. STONE, ESQ. NON-EXECUTIVE/PRESIDENT		X						0.	0.	0.
J. A. NOLAND, ESQ. NON-EXECUTIVE/PRES.ELECT		X						0.	0.	0.
M. K. CUMMINGS, ESQ. NON-EXECUTIVE/1ST VP		X						0.	0.	0.
MARIA E. HENDERSON NON-EXECUTIVE/2ND VP		X						0.	0.	0.
K. S. MCLEROY, ESQ. NON-EXECUTIVE/PAST PRES.		X						0.	0.	0.
HON. R. K. WHITEHEAD DIRECTOR		X						0.	0.	0.
M. DOWNS, ESQ DIRECTOR		X						0.	0.	0.
S. L. BADGER, III, ED.D DIRECTOR		X						0.	0.	0.
L. J. GOVONI DIRECTOR		X						0.	0.	0.
HON. T. S. WILSON, JR. DIRECTOR		X						0.	0.	0.
J. G. WHITE, III, ESQ. DIRECTOR		X						0.	0.	0.
J. B. CULPEPPER DIRECTOR		X						0.	0.	0.
J. H. DINER, ESQ. DIRECTOR		X						0.	0.	0.
C. ALONSO, ESQ. DIRECTOR		X						0.	0.	0.
M. M. FIELDS DIRECTOR		X						0.	0.	0.
M. A. BANDER, ESQ. DIRECTOR		X						0.	0.	0.
R. R. PARDO, ESQ. DIRECTOR		X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
A. J. CARRIUOLO, ESQ. DIRECTOR		X						0.	0.	0.
J. C. PATTERSON, JR, ESQ DIRECTOR		X						0.	0.	0.
D. C. MACKENZIE, ESQ. DIRECTOR		X						0.	0.	0.
S. R. ROST, ESQ. DIRECTOR		X						0.	0.	0.
M. G. BRENNER, ESQ. DIRECTOR		X						0.	0.	0.
V. H. LEONARD, ESQ. DIRECTOR		X						0.	0.	0.
D. E. THOMAS, ESQ. DIRECTOR		X						0.	0.	0.
J. C. JARAMILLO, ESQ. DIRECTOR		X						0.	0.	0.
M. A. MCGRANE, III, ESQ. DIRECTOR		X						0.	0.	0.
HON. E. R. THOMPSON, JR. DIRECTOR		X						0.	0.	0.
1b Total								642,930.	0.	125,496.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **4**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
CENTER FOR LEGAL AID EDUCATION, 89 SOUTH STREET, SUITE 404, BOSTON, MA 02111	TRAINING/LEADERSHIP INITIATIVE	317,000.
MORGAN STANLEY SMITH BARNEY, INC., 195 BROADWAY, 18TH FLOOR, NEW YORK, NY 10007	INVESTMENT ADVISORS	281,760.
THE RESOURCE FOR GREAT PROGRAMS, INC., 3055 CASS RD, STE 102-B, TRAVERSE CITY, MI	IOTA PROGRAM CONSULTING	243,801.
PS TECHNOLOGIES, INC., 1327 NORTH MILWAUKEE AVENUE, CHICAGO, IL 60622	GRANTS MGMT SOFTWARE CONSULTING	201,800.
AVERETT WARMUS DURKEE OSBURN HENNING 1417 EAST CONCORD STREET, ORLANDO, FL 32803	ACCOUNTING SERVICES	126,663.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **5**

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	3,074,712.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	5,682,093.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			8,756,805.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
g Total. Add lines 2a-2f							
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			2,214,630.			2214630.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6 a Gross Rents						
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		60876665					
	b Less: cost or other basis and sales expenses						
		59429580					
	c Gain or (loss)						
		1447085.					
	d Net gain or (loss)			1,447,085.			1447085.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
	b Less: direct expenses	b					
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses	b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	a						
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a ANNUAL DINNER		900099	11,145.	11,145.			
b MISCELLANEOUS		900099	114.	114.			
c							
d All other revenue							
e Total. Add lines 11a-11d			11,259.				
12 Total revenue. See instructions			12429779.	11,259.	0.	3661715.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	35,706,203.	35,706,203.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	1,386,741.	1,386,741.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	591,539.	19,418.	572,121.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,173,226.	112,618.	807,914.	252,694.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	65,155.	77.	48,622.	16,456.
9 Other employee benefits	145,025.	517.	123,747.	20,761.
10 Payroll taxes	123,991.	10,306.	94,759.	18,926.
11 Fees for services (non-employees)				
a Management				
b Legal	1,413.		1,413.	
c Accounting	112,332.		112,332.	
d Lobbying	59,578.		59,578.	
e Professional fundraising services See Part IV, line 17				
f Investment management fees	380,570.		380,570.	
g Other				
12 Advertising and promotion	9,306.		4,520.	4,786.
13 Office expenses	224,558.	220.	145,645.	78,693.
14 Information technology	167,650.		144,550.	23,100.
15 Royalties				
16 Occupancy	235,483.		235,483.	
17 Travel	85,530.	6,105.	53,541.	25,884.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	126,726.		94,090.	32,636.
20 Interest	12,428.		12,428.	
21 Payments to affiliates	51,036.		51,036.	
22 Depreciation, depletion, and amortization	163,800.		163,800.	
23 Insurance	30,058.	159.	29,899.	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a GRANT PROG. DEVELOPMENT	747,609.	747,609.		
b PROFESSIONAL FEES	417,917.	79,395.	308,152.	30,370.
c CHARITABLE CONTRIBUTION	50,000.		50,000.	
d REIMBURSED EXPENSES	46,618.		45,618.	1,000.
e DUES AND SUBSCRIPTIONS	27,903.		26,513.	1,390.
f All other expenses	34,274.	14,250.	17,880.	2,144.
25 Total functional expenses. Add lines 1 through 24f	42,176,669.	38,083,618.	3,584,211.	508,840.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	200.	1	200.
	2 Savings and temporary cash investments	39,044,751.	2	36,064,097.
	3 Pledges and grants receivable, net	2,767,534.	3	2,618,942.
	4 Accounts receivable, net	16,162.	4	23,532.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net	448,880.	7	523,970.
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	142,619.	9	190,535.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 1,036,019.		
	b Less: accumulated depreciation	10b 339,690.		
		744,026.	10c	696,329.
	11 Investments - publicly traded securities	70,004,030.	11	47,771,232.
	12 Investments - other securities. See Part IV, line 11	1,452,699.	12	3,991,475.
	13 Investments - program-related. See Part IV, line 11		13	
Liabilities	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	1,858,594.	15	234,898.
	16 Total assets. Add lines 1 through 15 (must equal line 34)	116,479,495.	16	92,115,210.
	17 Accounts payable and accrued expenses	311,892.	17	440,011.
	18 Grants payable	13,827,156.	18	14,759,054.
	19 Deferred revenue	2,039,641.	19	2,114,592.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	13,176.	21	12,562.
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
Net Assets or Fund Balances	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	63,657.	25	67,329.
	26 Total liabilities. Add lines 17 through 25	16,255,522.	26	17,393,548.
	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	100,099,045.	27	74,653,164.
	28 Temporarily restricted net assets	124,928.	28	68,498.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	100,223,973.	33	74,721,662.
	34 Total liabilities and net assets/fund balances	116,479,495.	34	92,115,210.

Form 990 (2009)

Part XI Financial Statements and Reporting

1. Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? ..

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

Part I	Reason for Public Charity Status (All organizations must complete this part.) See instructions.
---------------	--

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) ☐ A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) ☐ A family member of a person described in (i) above?

(iii) ☐ A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	67657999.	75298003.	46951112.	12976471.	8756805.	211640390
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	67657999.	75298003.	46951112.	12976471.	8756805.	211640390
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c Add lines 7a and 7b						0.
8 Public support (Subtract line 7c from line 6)						211640390

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	67657999.	75298003.	46951112.	12976471.	8756805.	211640390
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1296819.	3889904.	5225968.	3788423.	2214630.	16415744.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	1296819.	3889904.	5225968.	3788423.	2214630.	16415744.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	10,355.	8,110.	12,820.	11,705.	11,259.	54,249.
13 Total support (Add lines 9, 10c, 11, and 12)	68965173.	79196017.	52189900.	16776599.	10982694.	228110383
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	92.78 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	93.97 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	7.20 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	6.00 %

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

SCHEDULE A, PART III, LINE 12, EXPLANATION FOR OTHER INCOME:

ANNUAL DINNER

MISCELLANEOUS

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2009

**Open to Public
Inspection**

▶ **Complete if the organization is described below.**

▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?
☐ Yes ☐ No
- 4a Was a correction made?
☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2009

LHA

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group.
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2009

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	X		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X		
c Media advertisements?		X	
d Mailings to members, legislators, or the public?	X		16.
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	X		63,928.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i Other activities? If "Yes," describe in Part IV		X	
j Total. Add lines 1c through 1i			63,944.
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

LOBBYING ACTIVITIES WERE IN CONGRESS TO SECURE/INCREASE FUNDING FOR THE
LEGAL SERVICES CORPORATION AND IN THE FLORIDA LEGISLATURE TO MAINTAIN
FUNDING FOR THE FLORIDA ACCESS TO CIVIL LEGAL ASSISTANCE ACT IN THE
2010-11 FLORIDA STATE BUDGET.

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

- ▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____
- (ii) Assets included in Form 990, Part X ▶ \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:
- a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____
- b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

a ☐ Public exhibitiond ☐ Loan or exchange programsb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☒ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		20,744.	10,948.	9,796.
d Equipment		191,310.	93,349.	97,961.
e Other		823,965.	235,393.	588,572.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				696,329.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25

(a) Description of liability	(b) Amount
1 Federal income taxes	
CAPITAL LEASE OBLIGATIONS	67,329.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	
	67,329.

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B: THE AMOUNT ON LINE 21 OF PART X OF FORM 990 IS THE

LIABILITY FOR PAYMENTS TO ANNUITANTS UNDER CHARITABLE GIFT ANNUITIES. THE
RELATED RESTRICTED CASH ACCOUNT IS INCLUDED IN THE AMOUNTS ON LINE 15 OF
PART X OF FORM 990.

PART X: MANAGEMENT CONTINUALLY ANALYZES THE FOUNDATION'S AND
THE ENDOWMENT'S VARIOUS FEDERAL AND STATE FILING POSITIONS AND BELIEVES
THAT THEIR INCOME TAX FILING POSITIONS AND EXEMPTION STATUS ARE WELL

Part XIV Supplemental Information (continued)

DOCUMENTED AND SUPPORTED. ADDITIONALLY, MANAGEMENT BELIEVES THAT NO ACCRUALS FOR TAX LIABILITIES RELATED TO UNCERTAIN INCOME TAX POSITIONS ARE REQUIRED. THEREFORE, NO RESERVES FOR UNCERTAIN INCOME TAX POSITIONS HAVE BEEN RECORDED BY EITHER THE FOUNDATION OR THE ENDOWMENT AT JUNE 30, 2010.

THERE HAVE BEEN NO INCREASES OR DECREASES IN UNRECOGNIZED TAX BENEFITS SINCE THE DATE OF ADOPTION. FURTHER, NO INTEREST OR PENALTIES HAVE BEEN INCLUDED SINCE NO RESERVES WERE RECORDED AND NO SIGNIFICANT INCREASES OR DECREASES ARE EXPECTED TO OCCUR WITHIN THE NEXT 12 MONTHS. WHEN APPLICABLE, SUCH INTEREST AND PENALTIES WILL BE REPORTED AS A COMPONENT OF MANAGEMENT AND GENERAL EXPENSES. THE PERIODS THAT REMAIN OPEN TO EXAMINATION UNDER FEDERAL STATUTE ARE 2007 THROUGH 2010.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ACLU FOUNDATION OF FLORIDA, INC. 4500 BISCAYNE BLVD. SUITE 340 MIAMI, FL 33137	23-7137529	501(C)(3)	32,500.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
AVE MARIA SCHOOL OF LAW 1025 COMMONS CIRCLE NAPLES, FL 34419	38-3519708	501(C)(3)	13,000.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS
BARRY UNIVERSITY SCHOOL OF LAW 6441 EAST COLONIAL DRIVE ORLANDO, FL 32807	59-0624364	501(C)(3)	52,300.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS
BAY AREA LEGAL SERVICES, INC. 2ND FLOOR 829 W. M L K JR. TAMPA, FL 33603	59-1171886	501(C)(3)	1,539,929.	0.			LEGAL ASSISTANCE FOR THE POOR
BREVARD COUNTY LEGAL AID, INC. 1038 HARVIN WAY SUITE 100 ROCKLEDGE, FL 32955	59-1301750	501(C)(3)	388,446.	0.			LEGAL ASSISTANCE FOR THE POOR
CHILDREN'S HOME SOCIETY OF FLORIDA, INC. - 1485 S. SEMORAN BLVD, SUITE 1402 - WINTER PARK, FL 32792	59-0192430	501(C)(3)	20,000.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA

2 Enter total number of section 501(c)(3) and government organizations

56.

3 Enter total number of other organizations

1.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
LAW SCHOOL EDUCATIONAL DEBT REPAYMENT ASSISTANCE/FORGIVENESS TO LAW SCHOOL GRADUATES EMPLOYED BY QUALIFIED LEGAL AID ORGANIZATIONS.	194	875,591.	0.		
SUMMER FELLOWSHIP PROGRAM	40	293,150.	0.		
EQUAL JUSTICE WORKS PROGRAM CLASS OF 2008-10	3	102,500.	0.		
EQUAL JUSTICE WORKS PROGRAM CLASS OF 2009-11	5	115,500.	0.		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: EACH FOUNDATION GRANTEE, WITHIN A SPECIFIED

TIME FOLLOWING THE END OF THE GRANT PERIOD, IS REQUIRED TO SUBMIT ON FORMS

PROVIDED BY THE FOUNDATION A NARRATIVE REPORT AND A FISCAL REPORT ON

EXPENDITURE OF GRANT FUNDS. IN ADDITION, FOR LEGAL ASSISTANCE FOR THE POOR

GENERAL SUPPORT AND CERTAIN OTHER LEGAL ASSISTANCE FOR THE POOR ONGOING

GRANTEES, PERIODIC ON-SITE PEER REVIEW VISITS ARE CONDUCTED. THESE VISITS

RESULT IN WRITTEN REPORTS PROVIDED TO THE GRANTEES. THE FOUNDATION FOLLOWS

UP WITH THE GRANTEES WHEN SUGGESTED OR REQUIRED PERFORMANCE IMPROVEMENTS

ARE MADE IN THE ON-SITE PEER REVIEW REPORTS.

SCHEDULE I-1
(Form 990)
Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No. 1545-0047
2009
Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
COAST TO COAST LEGAL AID OF SOUTH FLORIDA, INC. - 491 N. STATE ROAD 7 - PLANTATION, FL 33317	90-0089501	501(C)(3)	211,396.	0.			LEGAL ASSISTANCE FOR THE POOR		
COLOMBIAN AMERICAN SERVICE ASSOCIATION - 10300 SUNSET DRIVE #387 - MIAMI, FL 33173	65-0521589	501(C)(3)	71,000.	0.			LEGAL ASSISTANCE FOR THE POOR		
COMMUNITY LAW PROGRAM, INC. 501 FIRST AVE. NORTH ROOM 519 ST. PETERSBURG, FL 33701	59-2970727	501(C)(3)	141,197.	0.			LEGAL ASSISTANCE FOR THE POOR		
COMMUNITY LEGAL SERVICES OF MID-FLORIDA, INC. - 128 ORANGE AVENUE, SUITE 300 - DAYTONA BEACH, FL 32114	59-1156260	501(C)(3)	1,599,065.	0.			LEGAL ASSISTANCE FOR THE POOR		
CUBAN-AMERICAN BAR ASSOCIATION PRO BONO PROJECT, INC. - 1898 NORTHWEST 7TH STREET - MIAMI, FL 33125	26-0221044	501(C)(3)	178,315.	0.			LEGAL ASSISTANCE FOR THE POOR		
DADE COUNTY BAR ASSOCIATION LEGAL AID SOCIETY - 3RD FLOOR 123 N.W. 1ST AVE. - MIAMI, FL 33128	59-6000573	DADE COUNTY, FL	1,093,185.	0.			LEGAL ASSISTANCE FOR THE POOR		
FLORIDA A & M UNIVERSITY COLLEGE OF LAW - 201 BEGGS AVENUE - ORLANDO, FL 32801	59-0977035	501(C)(3)	43,000.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS		
FLORIDA COASTAL SCHOOL OF LAW 8787 BAYPINE ROAD JACKSONVILLE, FL 32256	20-0226587		12,200.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FLORIDA EQUAL JUSTICE CENTER, INC. P.O. BOX 24688 LAKELAND, FL 33802	20-1290907	501(C)(3)	947,961.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA IMMIGRANT ADVOCACY CENTER, INC. - 3000 BISCAYNE BLVD., SUITE 400 - MIAMI, FL 33137	65-0610872	501(C)(3)	1,835,073.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA INSTITUTIONAL LEGAL SERVICES, INC. - 14260 W. NEWBERRY ROAD, SUITE 412 - NEWBERRY, FL 32669	59-1860154	501(C)(3)	1,088,460.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA INTERNATIONAL UNIVERSITY COLLEGE OF LAW - 11200 SW 8 STREET MARC 430 - MIAMI, FL 33199	65-0177616	STATE OF FLORIDA	170,300.	0.			LEGAL ASSISTANCE FOR THE POOR; GRANTS TO LAW SCHOOLS FOR PUBLIC SERV. WORK BY LAW STUDENTS
FLORIDA JUSTICE INSTITUTE, INC. 3750 MIAMI TOWER 100 S.E. 2ND ST MIAMI, FL 33131	59-1878598	501(C)(3)	545,261.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA LAW RELATED EDUCATION ASSOCIATION, INC. - 2874 REMINGTON GREENE CIRCLE STE A - TALLAHASSEE, FL 32308	59-2537003	501(C)(3)	157,590.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
FLORIDA LEGAL SERVICES, INC. 2425 TORREYA DRIVE TALLAHASSEE, FL 32303	59-1436126	501(C)(3)	5,385,033.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA PARTNERS IN CRISIS 175 MARLIN DRIVE MERRITT ISLAND, FL 32952	59-3719602	501(C)(3)	48,950.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FLORIDA RURAL LEGAL SERVICES, INC. P.O. BOX 24688 LAKELAND, FL 33802	59-1225173	501(C)(3)	1,296,302.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA STATE UNIVERSITY CENTER FOR THE ADVANCEMENT OF HUMAN RIGHTS - 97 SOUTH WOODARD AVE, 3RD FLOOR - TALLAHASSEE, FL 32306	59-1961248	STATE OF FLORIDA	65,000.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
FLORIDA STATE UNIVERSITY COLLEGE OF LAW - 425 WEST JEFFERSON STREET - TALLAHASSEE, FL 32306	59-1961248	STATE OF FLORIDA	53,900.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS
FLORIDA STATE UNIVERSITY COLLEGE OF LAW - 425 WEST JEFFERSON STREET - TALLAHASSEE, FL 32306	59-1961248	501(C)(3)	184,650.	0.			LEGAL ASSISTANCE FOR THE POOR
FLORIDA'S CHILDREN FIRST, INC. 1801 N. UNIVERSITY DR. 3RD FLOOR CORAL SPRINGS, FL 33071	52-2372998	501(C)(3)	345,150.	0.			LEGAL ASSISTANCE FOR THE POOR
GUARDIANSHIP PROGRAM OF DADE COUNTY, INC. - 8300 NW 53RD ST., STE 402 - MIAMI, FL 33166	59-2124958	501(C)(3)	149,853.	0.			LEGAL ASSISTANCE FOR THE POOR
GULF COAST LEGAL SERVICES, INC. 641 FIRST STREET SOUTH ST. PETERSBURG, FL 33701	59-1882749	501(C)(3)	2,031,842.	0.			LEGAL ASSISTANCE FOR THE POOR
HEART OF FLORIDA LEGAL AID SOCIETY, INC. - 550 E. DAVIDSON STREET - BARTOW, FL 33830	59-6215748	501(C)(3)	277,474.	0.			LEGAL ASSISTANCE FOR THE POOR

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HISTORICAL MUSEUM OF SOUTHERN FLORIDA - 11TH JUDICIAL CIRCUIT - 101 W. FLAGLER ST - MIAMI, FL 33130	59-0968005	501(C)(3)	10,000.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
HIV EDUCATION AND LAW PROJECT, INC. - 935 PENNSYLVANIA AVE, SUITE 101 - MIAMI BEACH, FL 33139	65-0528634	501(C)(3)	71,000.	0.			LEGAL ASSISTANCE FOR THE POOR
INNOCENCE PROJECT OF FLORIDA, INC. 1100 E. PARK AVENUE TALLAHASSEE, FL 32301	20-0210812	501(C)(3)	312,159.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
JACKSONVILLE AREA LEGAL AID, INC. 126 WEST ADAMS STREET JACKSONVILLE, FL 32202	59-0696291	501(C)(3)	2,195,365.	0.			LEGAL ASSISTANCE FOR THE POOR
LAWYERS FOR CHILDREN AMERICA 200 S. BISCAYNE BLVD., STE 4000 MIAMI, FL 33131	06-1412355	501(C)(3)	199,100.	0.			LEGAL ASSISTANCE FOR THE POOR
LEE COUNTY LEGAL AID SOCIETY, INC. P.O. BOX 9205 FT. MYERS, FL 33902	59-1163686	501(C)(3)	88,652.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL ADVOCACY CENTER OF CENTRAL FLORIDA, INC. - 310 MAGNOLIA AVENUE - SANFORD, FL 32771	59-2013486	501(C)(3)	1,005,885.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL AID FOUNDATION OF THE TALLAHASSEE BAR ASSOCIATION - 301 SOUTH MONROE STREET - TALLAHASSEE, FL 32301	59-2355881	501(C)(3)	65,830.	0.			LEGAL ASSISTANCE FOR THE POOR

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**
Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
**► Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.**

OMB No. 1545-0047
2009
**Open to Public
Inspection**

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LEGAL AID SERVICE OF BROWARD COUNTY, INC. - 491 N. STATE ROAD 7 (441) - PLANTATION, FL 33317	59-1547191	501(C)(3)	2,704,297.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL AID OF MANASOTA, INC. 1900 MAIN STREET, STE 302 SARASOTA, FL 34236	65-0265426	501(C)(3)	297,878.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL AID SOCIETY OF PALM BEACH COUNTY, INC. - 423 FERN STREET, STE. 200 - WEST PALM BEACH, FL 33401	59-6046994	501(C)(3)	1,428,505.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL AID SOCIETY OF THE ORANGE COUNTY BAR ASSOCIATION, INC. - 100 EAST ROBINSON STREET - ORLANDO, FL 32801	59-1208322	501(C)(3)	1,383,399.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL SERVICES OF GREATER MIAMI, INC. - 3000 BISCAYNE BLVD., SUITE 500 - MIAMI, FL 33137	59-1227481	501(C)(3)	1,880,948.	0.			LEGAL ASSISTANCE FOR THE POOR
LEGAL SERVICES OF NORTH FLORIDA 2119 DELTA BOULEVARD TALLAHASSEE, FL 32303	59-0197090	501(C)(3)	773,215.	0.			LEGAL ASSISTANCE FOR THE POOR
NORTHWEST FLORIDA LEGAL SERVICES, INC. - 701 SOUTH J STREET - PENSACOLA, FL 32502	59-1817996	501(C)(3)	664,373.	0.			LEGAL ASSISTANCE FOR THE POOR
NOVA SOUTHEASTERN UNIVERSITY SHEPARD BROAD LAW CENTER - 3305 COLLEGE AVENUE - FT. LAUDERDALE, FL 33314	59-1083502	501(C)(3)	55,000.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Continuation Sheet for Schedule I (Form 990)
► Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.**

OMB No. 1545-0047

2009
**Open to Public
Inspection**

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEMINOLE COUNTY BAR ASSOCIATION LEGAL AID SOCIETY, INC. - 101 W. PALMETTO AVENUE - LONGWOOD, FL 32750	59-1591554	501(C)(3)	197,291.	0.			LEGAL ASSISTANCE FOR THE POOR
SOUTHERN LEGAL COUNSEL, INC. 1229 N.W. 12TH AVENUE GAINSVILLE, FL 32601	59-1726382	501(C)(3)	688,158.	0.			LEGAL ASSISTANCE FOR THE POOR
SPANISH AMERICAN LEAGUE AGAINST DISCRIMINATION, INC. - 900 SW 1ST ST, UNIT 202 - MIAMI, FL 33130	59-2017670	501(C)(3)	85,000.	0.			LEGAL ASSISTANCE FOR THE POOR
ST. THOMAS UNIVERSITY SCHOOL OF LAW - 16401 N.W. 37TH AVENUE - MIAMI GARDENS, FL 33504	59-0949880	501(C)(3)	57,400.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS
STETSON UNIVERSITY COLLEGE OF LAW 1401 61ST STREET SOUTH GULFPORT, FL 33707	59-0624416	501(C)(3)	55,500.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS
THE FLORIDA BAR 651 E. JEFFERSON STREET TALLAHASSEE, FL 32399	59-0614712	STATE OF FLORIDA	10,000.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
THE FLORIDA BAR YOUNG LAWYERS DIVISION - 651 E. JEFFERSON STREET - TALLAHASSEE, FL 32399	59-0614712	STATE OF FLORIDA	27,000.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA
THE FLORIDA SUPREME COURT 500 SOUTH DUVAL STREET TALLAHASSEE, FL 32399	59-6001874	STATE OF FLORIDA	114,862.	0.			PROJECTS TO IMPROVE THE ADMINISTRATION OF JUSTICE IN FLORIDA

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
THE NORTH FLORIDA CENTER FOR EQUAL JUSTICE, INC. - 2121 DELTA BOULEVARD - TALLAHASSEE, FL 32303	26-0181144	501(C)(3)	583,399.	0.			LEGAL ASSISTANCE FOR THE POOR		
THREE RIVERS LEGAL SERVICES 901 N.W. 8TH AVENUE, STE D-5 GAINESVILLE, FL 32601	59-1797499	501(C)(3)	430,777.	0.			LEGAL ASSISTANCE FOR THE POOR		
UNIVERSITY OF FLORIDA LEVIN COLLEGE OF LAW - P.O. BOX 14412 - GAINESVILLE, FL 32604	23-7405773	STATE OF FLORIDA	43,115.	0.			GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW STUDENTS		
UNIVERSITY OF MIAMI 1311 MILLER DRIVE, STE F305 CORAL GABLES, FL 33146	59-0624458	501(C)(3)	248,000.	0.			LEGAL ASSISTANCE FOR THE POOR; GRANTS TO LAW SCHOOLS FOR PUBLIC SERVICE WORK BY LAW		

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

☐ First-class or charter travel

☐ Housing allowance or residence for personal use

☐ Travel for companions

☐ Payments for business use of personal residence

☐ Tax indemnification and gross-up payments

☐ Health or social club dues or initiation fees

☐ Discretionary spending account

☐ Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's
CEO/Executive Director. Check all that apply.

☐ Compensation committee

☐ Written employment contract

☐ Independent compensation consultant

☒ Compensation survey or study

☐ Form 990 of other organizations

☒ Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing
organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

SCHEDULE J-2
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.
▶ See the Instructions for Form 990.

OMB No 1545-0047

2009
Open to Public
Inspection

Name of the Organization

THE FLORIDA BAR FOUNDATION, INC.

Employer Identification number
59-1004604

Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
J. W. COLE, ESQ. DIRECTOR		X						0.	0.	0.
M. J. FAEHNER, ESQ. DIRECTOR		X						0.	0.	0.
P. N. KABLER, ESQ. DIRECTOR		X						0.	0.	0.
G. F. KNOX, JR., ESQ. DIRECTOR		X						0.	0.	0.
D. M. KRUSBE, ESQ. DIRECTOR		X						0.	0.	0.
L. C. MARLIN, ESQ. DIRECTOR		X						0.	0.	0.
HON. M. L. CRENSHAW DIRECTOR		X						0.	0.	0.
D. M. HALSEY, ESQ. DIRECTOR		X						0.	0.	0.
* JANE E. CURRAN EXECUTIVE DIRECTOR/CEO	50.00			X				147,966.	0.	31,715.
* LOU ANN POWELL CHIEF FINANCIAL OFFICER	50.00			X				115,893.	0.	25,164.
* CAROL WHERRY SEC./ASS'T TO EXEC DIR.	37.50			X				63,501.	0.	12,930.
PAUL DOYLE DIR. LAP/LSA GRANTS	50.00				X			158,602.	0.	33,053.
TIM BACHMEYER DIR. OF DEVELOPMENT	40.00					X		156,968.	0.	22,634.
* JANE E. CURRAN, LOU ANN POWELL, AND CAROL A. WHERRY ARE EXECUTIVE OFFICERS OF THE FOUNDATION										
WHO DO NOT SIT ON THE GOVERNING BOARD.										

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

LAWYERS AND THE SUPREME COURT OF FLORIDA, IS TO PROVIDE GREATER ACCESS
TO JUSTICE. THE FOUNDATION WILL ACCOMPLISH ITS MISSION PRIMARILY
THROUGH FUNDING OF PROGRAMS WHICH EXPAND AND IMPROVE REPRESENTATION AND
ADVOCACY ON BEHALF OF LOW-INCOME PERSONS IN CIVIL LEGAL MATTERS;
IMPROVE THE FAIR AND EFFECTIVE ADMINISTRATION OF JUSTICE; AND PROMOTE
SERVICE TO THE PUBLIC BY MEMBERS OF THE LEGAL PROFESSION BY MAKING
PUBLIC SERVICE AN INTEGRAL COMPONENT OF THE LAW SCHOOL EXPERIENCE.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EXPAND AND IMPROVE REPRESENTATION AND ADVOCACY ON BEHALF OF LOW-INCOME
PERSONS IN CIVIL LEGAL MATTERS; IMPROVE THE FAIR AND EFFECTIVE
ADMINISTRATION OF JUSTICE; AND PROMOTE SERVICE TO THE PUBLIC BY MEMBERS
OF THE LEGAL PROFESSION BY MAKING PUBLIC SERVICE AN INTEGRAL COMPONENT
OF THE LAW SCHOOL EXPERIENCE.

FORM 990, PART VI, SECTION A, LINE 2: THE PRESIDENT OF THE FLORIDA BAR
FOUNDATION IS MARRIED TO THE PRESIDENT OF THE FLORIDA BAR. WHATEVER
INDIVIDUAL IS THE PRESIDENT OF THE FLORIDA BAR, AUTOMATICALLY IS A MEMBER
OF THE FLORIDA BAR FOUNDATION'S BOARD OF DIRECTORS BY DESIGNATION.

FORM 990, PART VI, SECTION A, LINE 7B: THE FLORIDA SUPREME COURT MUST
APPROVE CHANGES TO THE ORGANIZATION'S GOVERNING DOCUMENTS.

FORM 990, PART VI, SECTION B, LINE 11: FORM 990 FOR THE FOUNDATION'S
FISCAL YEAR ENDED JUNE 30, 2010 WAS SENT BY E-MAIL TO THE FOUNDATION'S

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

NON-EXECUTIVE OFFICERS AND DIRECTORS BEFORE FILING. NON-EXECUTIVE OFFICERS AND DIRECTORS WERE ASKED TO ACKNOWLEDGE RECEIPT OF THE FORM 990 AND INVITED TO CONTACT THE CEO OR CFO WITH ANY QUESTIONS OR CONCERNS.

FORM 990, PART VI, SECTION B, LINE 12C: THE FOUNDATION'S WRITTEN CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY WITH THE NON-EXECUTIVE OFFICERS, DIRECTORS AND STAFF. THE CONFLICT OF INTEREST POLICY IS LISTED ON THE WRITTEN AGENDA AND A COPY INCLUDED WITH THE WRITTEN MATERIALS FOR ALL COMMITTEE AND BOARD MEETINGS. THE REQUIREMENTS OF THE POLICY ARE POINTED OUT BY THE CHAIR OF EACH COMMITTEE AND BY THE PRESIDENT AT EACH MEETING OF A COMMITTEE OR THE BOARD OF DIRECTORS. EXECUTIVE COMMITTEE MEMBERS, AND NON-EXECUTIVE OFFICERS AND DIRECTORS (THE ONLY TWO GROUPS AUTHORIZED TO ACT FOR THE FOUNDATION) DISCLOSE ANY CONFLICT WITH AN ITEM ON WHICH THE EXECUTIVE COMMITTEE OR THE BOARD OF DIRECTORS TAKES ACTION CONTEMPORANEOUSLY WITH THE VOTE ON SUCH ITEMS. ABSTENTIONS ARE RECORDED IN THE MINUTES OF THE EXECUTIVE COMMITTEE AND THE BOARD OF DIRECTORS. IN ADDITION, OFFICERS, DIRECTORS, AND KEY EMPLOYEES ARE REQUESTED TO DISCLOSE POTENTIAL CONFLICTS OF INTEREST IN CONJUNCTION WITH THE PRESENTATION OF THE FOUNDATION'S ANNUAL FORM 990 VIA A QUESTIONNAIRE REVIEWED BY MANAGEMENT.

FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION FOR THE CEO/EXECUTIVE DIRECTOR IS BASED ON COMPARABLE DATA FROM THE COUNCIL ON FOUNDATIONS FOR THE SOUTHEAST UNITED STATES AND BY A SURVEY OF CEOS/EXECUTIVE DIRECTORS OF SIMILAR ORGANIZATIONS (IOLTA ANNUAL SALARY SURVEY). COMPENSATION IS REVIEWED ANNUALLY BY A COMMITTEE APPOINTED BY THE FOUNDATION'S PRESIDENT TO EVALUATE THE CEO/EXECUTIVE DIRECTOR AND ACTED ON ANNUALLY BY THE BOARD OF

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number

59-1004604

DIRECTORS.

COMPENSATION FOR OTHER EXECUTIVE OFFICERS (TREASURER/CFO AND
SECRETARY/ASSISTANT TO THE EXECUTIVE DIRECTOR) IS SET ANNUALLY BY THE
CEO/EXECUTIVE DIRECTOR. SUCH COMPENSATION IS REVIEWED ANNUALLY BY THE
FINANCE & AUDIT COMMITTEE OF THE BOARD OF DIRECTORS FOR INCLUSION IN THE
COMING YEAR'S OPERATING BUDGET. THE OPERATING BUDGET IS APPROVED ANNUALLY
BY THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION'S FORM 990, FORM
1023, GOVERNING DOCUMENTS, FINANCIAL STATEMENTS, AND CONFLICT OF INTEREST
POLICY ARE AVAILABLE, WITHOUT CHARGE, UPON REQUEST IN PERSON OR BY
TELEPHONE, MAIL, E-MAIL, OR REQUEST THROUGH OUR WEBSITE.

FORM 990, PART XI, LINE 2C:

THE FOUNDATION HAS NOT CHANGED ITS OVERSIGHT PROCESS OR SELECTION
PROCESS FROM PRIOR YEAR.

FORM 990, PART I, LINE 22:

RECONCILIATION

THE PRECEDING YEAR'S ENDING NET ASSETS OR FUND BALANCES OF \$100,223,973
RECONCILES TO THE ENDING NET ASSETS OR FUND BALANCES OF \$74,721,662 FOR
THE CURRENT YEAR BY SUBTRACTING THE LOSS (REVENUE LESS EXPENSES) OF
<\$29,746,890>, CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS OF <\$614>,
AND BY ADDING UNREALIZED GAINS ON SECURITIES OF \$4,145,265, AND UNSPENT

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009
Open to Public
Inspection

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

GRANT FUNDS OF \$99,928.

FORM 990, PART IV, LINE 34 AND SCHEDULE R, PART V, LINE 2:

THE FLORIDA BAR FOUNDATION ENDOWMENT TRUST (RELATED ORGANIZATION) MAY

ONLY SUPPORT THE CHARITABLE ACTIVITIES OF THE FLORIDA BAR FOUNDATION.

THE ENDOWMENT HAS NO EMPLOYEES. FOUNDATION STAFF HANDLE ITS LIMITED

FISCAL AND ADMINISTRATIVE ACTIVITIES, INCLUDING COLLECTING

CONTRIBUTIONS MADE TO THE ENDOWMENT AND TRANSFERRING THE CASH TO THE

ENDOWMENT'S INVESTMENTS.

Name of the organization

THE FLORIDA BAR FOUNDATION, INC.

Employer identification number
59-1004604

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

[illegible]

Part II
Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

[illegible]

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

[illegible]

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**a** Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity**b** Gift, grant, or capital contribution to other organization(s)**c** Gift, grant, or capital contribution from other organization(s)**d** Loans or loan guarantees to or for other organization(s)**e** Loans or loan guarantees by other organization(s)**f** Sale of assets to other organization(s)**g** Purchase of assets from other organization(s)**h** Exchange of assets**i** Lease of facilities, equipment, or other assets to other organization(s)**j** Lease of facilities, equipment, or other assets from other organization(s)**k** Performance of services or membership or fundraising solicitations for other organization(s)**l** Performance of services or membership or fundraising solicitations by other organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets**n** Sharing of paid employees**o** Reimbursement paid to other organization for expenses**p** Reimbursement paid by other organization for expenses**q** Other transfer of cash or property to other organization(s)**r** Other transfer of cash or property from other organization(s)**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) THE FLORIDA BAR FOUNDATION ENDOWMENT TRUST	B	51,036.
(2) THE FLORIDA BAR FOUNDATION ENDOWMENT TRUST	Q	210,817.
(3)		
(4)		
(5)		
(6)		

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE FLORIDA BAR FOUNDATION, INC.	59-1004604
	Number, street, and room or suite no. If a P.O. box, see instructions. 250 S. ORANGE AVENUE, NO. 600P	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ORLANDO, FL 32801-3362	

Check type of return to be filed (File a separate application for each return):

- ☒ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☐ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JANE E. CURRAN, EXECUTIVE DIRECTOR - 250 SOUTH ORANGE

- The books are in the care of ☒ AVENUE, SUITE 600P - ORLANDO, FL 32801-3340

Telephone No. ☒ 407-843-0045

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until MAY 15, 2011
 5 For calendar year , or other tax year beginning JUL 1, 2009, and ending JUN 30, 2010
 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
 7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO OBTAIN INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐ Title ☒ CHIEF FINANCIAL OFFICER Date ☐