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# Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

1' Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lenda	ır year 2009, <u>or t</u> a	ax year beginning	7/01	, and ending 6/	30 <u>, 2010</u>	
G Ch	eck a	II that apply	Initial return   Ir	nitial Return of a former p	oublic charity	Fin	al return
			Amended return	Address	· —	change	
		<u> </u>	7 internace retains	7.1007.000	A		mber
Use IRS la		The Thomas	Memorial Four	ndation	ľ	58-1909736	
Other			Mahan, Directo		L.		instructions)
prii	nt i		Point Lane	J.	-	•	man denonsy
or ty		Fort Myers			<u> </u>	239-850-4091	
See Sp Instruc		rore myere	, 12 00323		C		· -
						1 Foreign organizations, che	
<b>H</b> (		type of organiza		01(c)(3) exempt private t		2 Foreign organizations mee here and attach computati	ting the 85% test, check
			nonexempt charitable		private foundation		1
I F	air ma	rket value of all asset		ccounting method X C	ashAccrual   5	under section 507(b)(1)(A	), check here
(	trom P	art II, column (c), line	: 16)	Other (specify)	J F		
▶;	·			l, column (d) must be o	n cash basıs )	under section 507(b)(1)(B	), check here
Part	A	nalysis of Re	venue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	E	xpenses (The	total of amounts in	expenses per books	income	income	for charitable
	C	olumns (b), (c), a	and (d) may not neces	5-			purposes
	S	arily equal the an see the instructio	mounts in column (a)				(cash basis only)
	1 1		grants, etc. received (att sch	<u>,                                    </u>	ilin secolita s	10 11 Aug. 12 12 12 12 12 12 12 12 12 12 12 12 12	
	2		oundn is <b>not</b> req to att Sch B		* * * * * * * * * * * * * * * * * * *	2 3 32 7/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1	1
	3		ings and temporary		* ^ *	* ' ' * * * * * * * * * * * * * * * * *	· · · · · · · · · · · · · · · · · · ·
		cash investmen					ve a making
	4	Dividends and inter	rest from securities	21,260.	21,260		, , ,
en.		a Gross rents					The state of the s
8		Net rental income or (loss)		1 3 5 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ه بنهد مه د د	i Sin Burkey &	a Maritha Arrail of the
<b>∑</b> R	6	• •	sale of assets not on line 10		/		3. 7. 3.
錾		b Gross sales price for assets on line 6a	r all	at 1 in approximation 2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	E MANA S. S. S.	' '% * * · ·
<b>골</b>	7		ome (from Part IV, line 2)	, which			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Ñ	8	Net short-term		. in Min ****	Ã.		Servicia Mander & .
<u>_n</u>	9	Income modific	cations		- (Ke 1).		
SCARNED NOV	10	a Gross sales less returns and		AND THE RESERVE			AND AND A STATE OF THE PARTY OF
₹		allowances		**		- A	,,, ,
<b>6</b>		<b>b</b> Less Cost of goods sold					
<b>6</b>		c Gross profit/(loss)	(att sch)			, '	A. M. J. FAMIL
<b>N</b>	11	Other income (	(attach schedule)			Ì	A. & aprillar
201							<b>3</b> , -
)	12	otal. Add line	s 11through 11	21,260.	21,260	. 0.	
	4 113		ficers, directors, trustees, etc	24,000.	"		24,000.
	14	Other employee sa	aftes and wages				
207	N 15	Pension plans,	employee benefits				
IA	148	a Legal feést attach s	saĥedule)				
L_D M		b Accounting fees (at	sch) See St	1,700.			1,700.
Ĉ	)GI	Ofther profifees (att	tach sch)				
-6 <u>Ť</u>	17		1911				
P S E T R R	18	Taxes (attach schedule)(s	ee instr) See Stm	2,954.	571		2,383.
P S T R A T T	19	Depreciation (a	nttach	,			\$ 4 3 W /
A A		sch) and deple	tion				· · · ·
N V	20	Occupancy				1	
	21		nces, and meetings				
A E	22	Printing and pu					
DP	23		s (attach schedule)	120			422
AND ENSES	1.		See Statement	3 432.		<del></del>	432.
S E	24	Total operating	g and administrative	29,086.	571		20 515
S	25	Contributions of	Tines 13 through 23 , grants paid Part XV	29,000.	3/1	· <del> </del>	28,515.
	25					<del> </del>	100.
	26	Add lines 24 ar	s <mark>and disbursements.</mark> ad 25	29,186.	571	. 0.	28,615.
	27			25,100.	``	,	5 /
	1		nue over expenses				
	1	and disbursem		-7,926.	4 (C) (C)	· 14/1 ***	Hay so the market
	1	<b>b</b> Net investment inco	ome (if negative, enter 0-)	*****	20,689	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	A AND A CONTRACTOR
	<u></u>	C Adjusted net incom	e (if negative, enter -0-)	// <b>*</b> / * / * / * / * / * / * / * / * / * /		0.	Carlo de



Par	111	Balance Sheets	Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year		of year
ran	ĻII J	Daiance Sneets	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	25,431.	17,505.	17,505.
	2	Savings and tempor	ary cash investments			<u> </u>
	3	Accounts receivable	•			
		Less: allowance for	doubtful accounts ►			
	4	Pledges receivable	<b>&gt;</b>			
		Less allowance for	doubtful accounts ►			
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see the instructions)			
	7		•		\$ · • · · · · · :	* ' '
A		Less allowance for				
S	8	Inventories for sale	or use			
A S E T	9	Prepaid expenses a	nd deferred charges			
S			and state government			
		<b>b</b> Investments — corporate	stock (attach schedule)			
		c Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and	\$ .%· = ,	,	
		Less accumulated deprec (attach schedule)	lation •			
	12	Investments - morte	gage loans.			
	13	Investments - other	(attach schedule) Statement 4	647,489.	647,489.	516,919.
	14	Land, buildings, and e	quipment basis			
		Less: accumulated deprec (attach schedule)	<b>▶</b>			
			be be completed by all filers —) completed by all filers — o, see page 1, item I)	672,920.	664,994.	534,424.
Ļ	17			886.	886.	
A	18	Grants payable				
B	19	Deferred revenue				
Ľ	20	Loans from officers, direc	tors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes	payable (attach schedule)			
l	22	Other liabilities (descr	rbe ►)			1 2 40 40 4
É S	23			886.	886.	
			llow SFAS 117, check here 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted				v <u>s.</u> - // 🖟 / *
ΤŇ	25	Temporarily restricted	ed .			Ke die die Ar die Ar de
D	26	•				
A B S A L T A		Foundations that do and complete lines	not follow SFAS 117, check here X 27 through 31.			
EL	27	Capital stock, trust p	rincipal, or current funds	672,034.	664,108.	
SN	28	Paid-in or capital surplus,	or land, building, and equipment fund			
OE	29	Retained earnings, accumi	ulated income, endowment, or other funds			
RS	30		und balances (see the instructions)	672,034.	664,108.	
	31	Total liabilities and (see the instructions	net assets/fund balances	672,920.	664,994.	
Parl	111		ges in Net Assets or Fund Balanc		004, 554.	<u> </u>
1	Lota end	n net assets or fund ba	alances at beginning of year – Part II, colu d on prior year's return)	ımn (a), line 30 (must a	igree with	672,034.
2		er amount from Part I,	• •		2	-7,926.
					3	1,320
						664,108.
5		eases not included in line 2 (	itemize).		5	
6		· ·	alances at end of year (line 4 minus line 5)	) – Part II, column (b).	<del></del>	664,108.
			······································		_ 1	

2-story brick warehouse or common stock 200 shares MIC Company)			How acquired — Purchase — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A	<del></del>		Donation		
b				-	
c					
d					-
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a					
b					
c					- <del></del>
d					
<u>e</u>		10.01.60			
(i) Fair Market Value	ring gain in column (h) and owned by	(k) Excess of column (i)	— ,	(I) Gains (Coli gain minus column (I	
as of 12/31/69	(j) Adjusted basis as of 12/31/69	over column (j), if any		an -0-) or Losses (fr	
a					
<u> </u>					<u> </u>
<u> </u>	+	· · ·			
<u>d</u>	<del></del>				
2 Capital gain net income or (ne	t capital loss)  If gain, also e	enter in Part I, line 7 er -0- in Part I, line 7			
	(loss) as defined in sections 1222(5) a	_	2		
If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see the instructions).	If (loss), enter -0-	3		
	r Section 4940(e) for Reduced	Tax on Net Investment	Income		
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable amount under section 4940(e) Do not com-	plete this part		Yes	X No
	n each column for each year, see the		ny entries		
<b>(a)</b> Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	(col	<b>(d)</b> Distribution umn (b) divided	
2008	25,546.	557,0	533.		0.045811
2007	57,657.	679,	771.		0.084818
2006	56,913.	704,3	330.		0.080804
2005	39,273.	683,6	571.		0.057444
2004	13,392.	686,	904.	·	0.019496
2 Total of line 1, column (d)			2		0.288373
	ne 5-year base period – divide the tota n has been in existence if less than 5 j		3		0.057675
4 Enter the net value of nonchar	itable-use assets for 2009 from Part X	K, line 5	4		508,672.
5 Multiply line 4 by line 3			5		29,338.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6		207.
7 Add lines 5 and 6	•		7		29,545.
8 Enter qualifying distributions fr	om Part XII. line 4		8		28,615.
, , ,	han line 7, check the box in Part VI, li	ine 1b, and complete that part		tax rate See th	
BAA				Forn	1, <b>990-PF</b> (2009)

Form 990-PF (2009) The Thomas Memorial Foundation 58	-1909736	<u> </u>	P	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e the instru	ctions)		
1 a' Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.				
Date of ruling or determination letter (attach copy of letter if necessary · see instr.)	1 1			
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V,	1		4	<u> 114.</u>
check here ► and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1 1			,
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
foundations only Others enter -0-)	2			0.
3 Add lines 1 and 2	3		4	$\frac{114.}{2}$
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			114.
6 Credits/Payments				
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	-	: :		<i>'</i>
b Exempt foreign organizations — tax withheld at source  6b  6c	<b>-</b>    -	• 3	- 4	*
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  6d	<b>-</b>   [	- 4"	ds. á	<b>غ</b> ٠
2 Bushap Walliotany of Marie 2	┥╻┝──			0.
7 Total credits and payments. Add lines 6a through 6d	7			
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	► 8 9	-		114.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				114.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 11			
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	-   11			
Part VII-A   Statements Regarding Activities		3~ 42	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	162	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		х
If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials per distributed by the foundation in connection with the activities	oublished	2.7,		
c Did the foundation file Form 1120-POL for this year?		1c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				.87
(1) On the foundation \$ 0. (2) On foundation managers \$	. 0.	- `````		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose foundation managers  • \$ 0.	no t			
foundation managers \$\sim \\$_\sum_\$ \bigs_\cup 0.\ \end{align*}  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	<u> 1207</u>	X
If 'Yes,' attach a detailed description of the activities		7		
		. 45-	` / *	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, article of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	es	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	$\neg$	X
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b	- N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If 'Yes,' attach the statement required by General Instruction T		17	· * ;	W W
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		/	* - 🕸	
By language in the governing instrument, or			í i k	
	(1 )	l- ,	( ·	
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?</li> </ul>	conflict	6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)		-	<b>)</b> - 3	11 3
N/A		5.	. :	~ Â
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				الله الله
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8ь	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	or 4942(1)(5)	, []		
for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete	ete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their	names			
and addresses		10		X
BAA	F	orm <b>99</b> 0	0-PF (	(2009)

	n 990-PF (2009) The Thomas Memorial Foundation	58-	190973	6	F	age
Par	t VII-A   Statements Regarding Activities Continued			,		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	on applica	tion?	13	Х	
	Website address   • N/A					
14	The books are in care of ► Susan T. Mahan Telephon	ne no 🕨	239-85	50-4	 091	
	Located at ► 14235 Prim Point Lane Fort Myers FL ZIP + 4					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/A		П
	and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b>   •	15			N/A
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1:	a During the year did the foundation (either directly or indirectly)				8	凉
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	4 4	3	*/*
				* }	*	54
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person?	Yes	X No	5 /	-	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	\$ 3	,	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	ે ૮	,	4
	The Table 1 and 1			9 6	Ç.	-
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	2. s	李	
				1. V. 3.	<b>%</b> .	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes	XNo	de ;		w,
ı	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruc	ions)?		1b	2-60 N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•		Bu /	/ # ,` &\.	\$ .* \$ \$
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	,			······	
	that were not corrected before the first day of the tax year beginning in 2009?			1 c	5 %	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			4.	r († <sub>1</sub> 94 s izak	
á	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	XNo	/** ·4	;	*** \$33 *****E
	If 'Yes,' list the years ► 20, 20, 20, 20			J,: %	* *	- 100
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 494	2(a)(2)		A 10	) Key (Moure	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494)	2(a)(2) to		<u>  ^_</u>	2 45	أئينا
	all years listed, answer 'No' and attach statement — see the instructions )			2b	N,	/A
(	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here.		kg /	` %.	1 %
	► 20 , 20 , 20 , 20			l 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		a .ă

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes X No

**b** If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)* 

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4 b		Х					
	1 80	. 1					
1	۶	, 8, l					

N

3b

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Part VII-B   Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)		
5a'During the year did the foundation pay or incu	-			.	
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instr	rganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	No	٠
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ [	, <del>     </del>	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?		N/A Yes	No	* '* '\$'
6a Did the foundation, during the year, receive an on a personal benefit contract?			Yes _X	]No   * /	<u> </u>
<b>b</b> Did the foundation, during the year, pay prem <i>If 'Yes' to 6b, file Form 8870</i> .	iums, directly or indirec	ctly, on a personal bene		6b	X (22.5) *
7a At any time during the tax year, was the found			<u> </u>	No 🐷 🗸	
b If yes, did the foundation receive any proceed Part VIII Information About Officers, D				7b	N∤A
and Contractors	irectors, Trustees,	roundation manay	gers, migniy raid E	inployees	۰,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other alic	
See Statement 5					
		24,000.	0.		0.
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	e account, wances
None			·		
				1	
Total number of other employees paid over \$50,000	)		<b>•</b>		0
BAA	TEEA0306L (	07/06/09	, <del></del> -	Form <b>990</b>	-PF (2009)

	<b>'</b>
2	
All other program-related investments See instructions  3	
	,

 Total. Add lines 1 through 3
 ▶
 0.

 BAA
 Form 990-PF (2009)

Pä	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	494,950.
	b Average of monthly cash balances	1ь	21,468.
	C Fair market value of all other assets (see instructions)	1 c	
	d Total (add lines 1a, b, and c)	1 d	516,418.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c	<del>  ''\</del>	310,410.
,		1 1	
•			0.
	Acquisition indebtedness applicable to line 1 assets	3	516,418.
3	Subtract line 2 from line 1d	3	310,418.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,746.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	508,672.
6	Minimum investment return. Enter 5% of line 5	6	25,434.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	ating f	oundations
	and certain foreign organizations check here ▶ and do not complete this pa	rt.)	
1	Minimum investment return from Part X, line 6	1	25,434.
2	a Tax on investment income for 2009 from Part VI, line 5		
١	ncome tax for 2009 (This does not include the tax from Part VI)		
	c Add lines 2a and 2b	2c	414.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,020.
4	Recoveries of amounts treated as qualifying distributions	4	•
5	Add lines 3 and 4	5	25,020.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	25,020.
D = XA			
Pa	MAXII Qualifying Distributions (see instructions)		
	Annual and (and the administrative and an administrative and an administrative and administrative administrative and administrative administrative administrative administrative administrative and administrative administrative administrative administrative and administrative administ	2	
١,	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	28,615.
	Program-related investments — total from Part IX-B	1ь	
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3ь	-
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	28,615.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,615.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when	her the	foundation
	wote: The amount of the cost on 4040(s) and rank of the in those years	anci uic	Touridation!

BAA

Form **990-PF** (2009)

#### Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Interest and Company of the end of 2009 a Enter amount for 2008 only b Total for pare year; 20 , 20 , 20 , 20 , 3 Excess distributions carryover, if any, to 2009 a Enter amount for 2009 only b Total for pare years; 20 , 20 , 20 , 3 Excess distributions carryover, if any, to 2009 a Enter amount distribution for 2009 from Part XII, Inter 4 + \$ 28,615.  a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Cleiction required —see instructions)  C Treated as distributions carryover applied to 2009 distributable amount distributed out of corpus (Cleiction required —see instructions)  E Exess distributions carryover applied to 2009 of the same amount mad see shown in column (a) to 2009 of the same amount mad see shown in column (a) to 2009 of the same amount mad see shown in column (a) to 2009 of the same amount o		(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2 Undestributed room, if any, so of the end of 2009 a Enter amount for 2008 only b Total for pair years: 20					25 020
a Enter amount for 2008 only bit fold for proy years: 20 20 20 0.  3 Exess distributions carryowr, if am, to 2002: a From 2004	-				23,020.
b Total for prory years: 20 _ 20 _ 30  3	· · · · · · · · · · · · · · · · · · ·			0.	
3 Excess distributions carryover, if any, to 2009: a From 2005 c From 2006 d From 2007	•		0.	<u> </u>	
a From 2005 b From 2005 c From 2005 d From 2007 d From 2008 24,522.  1 Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 28,615. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2009 distributions out of corpus (Election required – see instructions)  6 Treated as distributions curyover applied to 2009 d Applied to 2009 distributable amount e Remaining amount distributed out of corpus file an amount appears in column (d), the same amount must be shown in column (a). b Pror years' undistributed in come for 2009 a Comps. Add line 3i, 4c, and se Subtract line 5 b Pror years' undistributed in come for which a notice of deflicency 494(26) tax has been previously assessed.  4 Subtract line 6 from line 6 Taxable amount — see instructions  4 Undistributed income for 2009 Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2009 Subtract lines 4 and 5 from line 1 This amount must be distributed income for 2009 Subtract lines 4 and 5 from line 7 (see instructions)  9 Lines distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess from 2005 Excess from 2006	· — — —				
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d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2005 c Excess from 2007 d Excess from 2008 24, 522.	ed income for which a notice of deficiency			· · · · · · · · · · · · · · · · · · ·	
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amount — see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 d Excess from 2008	d Subtract line 6c from line 6b. Tayable				
Iline 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  24, 522.		* * * *	0.		,
Iline 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  24, 522.	Indistributed uncome for 2008. Subtract line 4a from	***			
4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 5, 313. d Excess from 2008  24, 522.		*	, ,	0.	* ** * \$ ; - *
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distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 5,313. d Excess from 2008 24,522.		∰ , ç .‰ .	· 4 %	,	
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(see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  24,522.	corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(a)(3)		* * *		ch ·
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  24,522.		0.	·		₹.
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008  24,522.	8 Excess distributions carryover from 2004 not	-			4 /
Subtract lines 7 and 8 from line 6a 33, 430.  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 24, 522.		0.			
Subtract lines 7 and 8 from line 6a 33, 430.  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 24, 522.	9 Excess distributions carryover to 2010				
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b Excess from 2006 c Excess from 2007 d Excess from 2008 24,522.	10 Analysis of line 9	,	•		
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<b>d</b> Excess from 2008 24,522.	<b>b</b> Excess from 2006		٠		
	<b>c</b> Excess from 2007 5,313.	_ *	, •		**
e Excess from 2009 3,595.	<b>d</b> Excess from 2008 24,522.	* ,	, *	* *	!
	<b>e</b> Excess from 2009 3,595.	^ ^	,	* *	3

Form 990-PF (2009) The Thomas Memor			VII A guartian (	<u>28-1909/3</u>	N/A
Part XIV Private Operating Foundation  1 a If the foundation has received a ruling or					N/A
is effective for 2009, enter the date of the	e ruling				
<b>b</b> Check box to indicate whether the foundation		perating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	<b>(d)</b> 2006	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter  (1) Value of all assets					
(2) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income				<u> </u>	
Supplementary Information assets at any time during the	ı (Complete this	s part only if the	organization ha	ad \$5,000 or mo	re in
1 Information Regarding Foundation Mana	ngers:	nore than 2% of the	total contributions r	eceived by the foun	dation before the
close of any tax year (but only if they have None	e contributed more	e than \$5,000) (See	e section 507(d)(2) )		
<b>b</b> List any managers of the foundation who a partnership or other entity) of which the None	own 10% or more e foundation has a	of the stock of a col 10% or greater inter	rporation (or an equi rest	ally large portion of	the ownership of
2 Information Regarding Contribution, Gra	ent Gift Loan Sch	olarchin etc Progr	ame:		-
Check here X if the foundation only requests for funds. If the foundation mak	makes contribution	s to preselected cha	arıtable organization		
a The name, address, and telephone numb	er of the person to	whom applications	should be addresse	d	
See Statement 6					
<b>b</b> The form in which applications should be	submitted and info	ormation and materia	als they should inclu	de	
See Statement for Line 2a					<u> </u>
c Any submission deadlines					
See Statement for Line 2a					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charita	able fields, kinds of i	nstitutions, or other	factors
See Statement for Line 2a					
BAA	Т	EEA0310L 07/06/09		F	Form <b>990-PF</b> (2009)

3 Grants and Contributions Paid During the Te	ar or Approved for Ful	ure Paymen	<u> </u>	
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year American Cancer Society 701 W Muhammad Ali Blvd Louisville, KY 40203	N/A	Public	General Support Outstanding Check that never cleared	-1,000.
Boys Hope/Girls Hope 4333 S. Carrolton AVe New Orleans , LA 70119	N/A	Public	General support	100.
Kentucky Sheriffs Boys & Girls Ranch P.O. Box 57 Gilbertsville, KY 42044	N/A	Public	General support	1,000.
Total	T		<u>► 3a</u>	100.
<b>b</b> Approved for future payment				
Total			► 3b	

#### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		
	Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a_ b				<del> </del>		<del>, , , , , , , , , , , , , , , , , , , </del>
C D				<del> </del>		<del></del>
d d						
e	<del></del>			<u> </u>		
ſ.						
a l	ees and contracts from government agencies					
_	Membership dues and assessments		<del></del>	1		
	nterest on savings and temporary cash investments		-			
4 [	Dividends and interest from securities			14		
5	Net rental income or (loss) from real estate	3 4 / July 31 x				
a i	Debt-financed property					
	Not debt-financed property					
	let rental income or (loss) from personal property		. , ,	ļ		
	Other investment income					
	ain or (loss) from sales of assets other than inventory					
	Net income or (loss) from special events.					
	Gross profit or (loss) from sales of inventory	\$x00.0 Q4		\$ \\ \S\ \\$ \\ \\$ \\ \ \ \ \ \ \ \ \ \ \	Marin Marin or common of	9.5775-124 - 180 M. M. M.
	Other revenue			<b>XXX</b> - ?		(*************************************
a_				<del>                                     </del>		
b_						
c_ d						
e						
•						
12 3	Subtotal Add columns (b), (d), and (e)	11. 12. 12.			21,260.	
	Subtotal Add columns (b), (d), and (e)  Total, Add line 12, columns (b), (d), and (e)				21,260. 13	21,260.
13	Total. Add line 12, columns (b), (d), and (e)				21,260.	21,260.
13 (See v	Total. Add line 12, columns (b), (d), and (e), vorksheet in the instructions for line 13 to verify ca	lculations)	ishment of Evenn		13	21,260.
13 (See v	Total. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca	lculations) Accompl		t Purp	nses	
13 (See v	Total. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
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13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
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13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
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13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
13 (See v Parts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	
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13 (See v Pärts Line	rotal. Add line 12, columns (b), (d), and (e) vorksheet in the instructions for line 13 to verify ca  XVI-B Relationship of Activities to the  No. Explain below how each activity for which in accomplishment of the foundation's exempt	lculations) Accompl		t Purp	nses	

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did th								Yes	No
descr relatii	ne organization directly ibed in section 501(c) on ig to political organizat	of the Code (of	engage in any of the follother than section 501(c)	owing with a )(3) organiza	ny other organizations) or in section	on 527,		163	.10
			a noncharitable exemp	t organizatio	n of				
<b>(1)</b> C	ash						1a (1)		Х
<b>(2)</b> O	ther assets						1a (2)		X
	transactions						11 m		
	ales of assets to a non			_			1 b (1) 1 b (2)		X
• •	urcnases of assets from ental of facilities, equip		able exempt organization	11			1b (2)	-	X
• • •	emai of facilities, equip eimbursement arrange		1 235013				1b (4)		X
• •	oans or loan guarantee						1b (5)		X
	•		nip or fundraising solicita	ations			1b (6)		X
• •			sts, other assets, or paid				1c		Х
the ac	oods other assets or s	services diven	complete the following by the reporting founda how in column (d) the v	ation If the fo	oundation received	less than fair n	narket value in	ue of	
(a) Line no.	(b) Amount involved		of noncharitable exempt organi		(d) Description of tra			gement	<u> </u>
I/A									
		<u> </u>		$-\!\!-\!\!\!-\!\!\!\!-$					
		ļ							
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descr	ibed in section 501(c) (	of the Code (of	ated with, or related to, ther than section 501(c)	one or more (3)) or in sec	tax-exempt organication 527?	zations	Yes	X	No
descr	foundation directly or ibed in section 501(c) os, complete the following Name of organization	of the Code (of ing schedule	ated with, or related to, ther than section 501(c)	)(3)) or in sec	ction 52/?	zations  Description of		X	No 
descr <b>b</b> If 'Ye	ibed in section 501(c) on the section is section in section is section.	of the Code (of ing schedule	ther than section 501(c)	)(3)) or in sec	ction 52/?			XI	No 
descr <b>b</b> If 'Ye	ibed in section 501(c) on the section is section in section is section.	of the Code (of ing schedule	ther than section 501(c)	)(3)) or in sec	ction 52/?			X	No
descr <b>b</b> If 'Yes	ibed in section 501(c) on the section is section in section is section.	of the Code (of ing schedule	ther than section 501(c)	)(3)) or in sec	ction 52/?			XI	No
descr <b>b</b> If 'Yes	ibed in section 501(c) on the section is section in section is section.	of the Code (of ing schedule	ther than section 501(c)	)(3)) or in sec	ction 52/?			X	No
descr b If 'Yes	ibed in section 501(c) of s,' complete the following (a) Name of organization	of the Code (or	(b) Type of org	anization	(u	Description o	of relationship		
descr b If 'Yes	ibed in section 501(c) of s,' complete the following (a) Name of organization	of the Code (or	ther than section 501(c)	anization	(u	Description o	of relationship		
descr b If 'Yes	ibed in section 501(c) of s,' complete the following (a) Name of organization	of the Code (or	(b) Type of org	anization	(u	Description o	of relationship		
descr b If 'Yes	ibed in section 501(c) of s,' complete the following (a) Name of organization	of the Code (or	(b) Type of org	anization	(u	Description o	of relationship		
descr b If 'Yes	ibed in section 501(c) of s,' complete the following (a) Name of organization of preparer (other that beclaration of preparer (other that beclaration of preparer (other that the complete that	of the Code (or	(b) Type of org	anization	I statements, and to the barer has any knowledge	Description o	of relationship		
descr b If 'Yes	alties of perjury, I declare that Declaration of preparer (other lature of officer or trustee	of the Code (or	(b) Type of org	anization	I statements, and to the barer has any knowledge	est of my knowledge  Title  Check if	e and belief, it is true	ng numb	i, and
descr b If 'Yes	alties of persury, I declare that Declaration of preparer (other before or declaration)  Preparer's signature	I have examined the than taxpayer or fide the Code (or fide the Co	(b) Type of org.  (b) Type of org.  (c) Type of org.  (d) Type of org.  (e) Type of org.  (f) Type of org.  (g) Type of org.	ng schedules and	I statements, and to the barer has any knowledge  in 8 10  Date  Date  10 -12-10	est of my knowledge  Title  Check if self-employed	Preparer's Identify (See Signature in P00103342	ng numb	i, and
Under penacomplete I  Paid Preparer's	alties of perjury, I declare that Declaration of preparer (other lattice of officer or trustee)  Preparer's signature  Furm's name (or Roge	I have examined the than taxpayer or fide to a point of the Code (or ing schedule in the code in the c	(b) Type of org.  (b) Type of org.  (c) Type of org.  (ductor) is based on all informations are the company of	anization  ng schedules and another of which prep	I statements, and to the barer has any knowledge  in 8 10  Date  Date  10 -12-10	est of my knowledge  Title  Check if self-employed	e and belief, it is true	ng numb	i, and
descr b If 'Yes	alties of perjury, I declare that Declaration of preparer (other lattice of officer or trustee	I have examined the than taxpayer or fide on A. Bel rs Wood H. Tamiami	(b) Type of org.  (b) Type of org.  (c) Type of org.  (d) Type of org.  (e) Type of org.  (f) Type of org.  (g) Type of org.	anization  ng schedules and another of which prep	I statements, and to the barer has any knowledge  in 8 10  Date  Date  10 -12-10	est of my knowledge  Title  Check if self-employed	Preparer's Identify (See Signature in P00103342	ng numb	ect

2009	Federal Statements The Thomas Memorial Foundation	Page 1	
	c/o Susan Mahan, Director	58-1909736	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees	(a) (b) Net (c)  Expenses Investment Adjusted per Books Income Net Income  \$ 1,700. \$ 1,700. \$ 0.	\$ 1,700.	
Statement 2 Form 990-PF, Part I, Line 18 Taxes			
Federal Income Tax License & Taxes Payroll Taxes	(a) (b) Net (c) Expenses Investment Adjusted Income S 571. \$ 571.  451.  1,932.  Total \$2,954. \$571. \$0.	\$ 451. 1,932.	
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses			
Meetings	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         Net       Income         S       432.         S       432.         S       0.	(d) Charitable Purposes \$ 432. \$ 432.	
Statement 4 Form 990-PF, Part II, Line 13 Investments - Other			
	Valuation Book <u>Method</u> Value	Fair Market Value	
Other Securities			
Hillard Lyons	Cost \$ 647,489. \$	516,919.	
	Total \$ 647,489. \$	516,919.	

### **Federal Statements**

Page 2

The Thomas Memorial Foundation c/o Susan Mahan, Director

58-1909736

#### Statement 5 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	
Allen S. Hamilton III 7004 Richland Court Rosswell, GA 30076	Director 2.00	\$ 0.	\$ 0.	\$ 0.
Susan H. Schexnaildre 701 Central Avenue Houma, LA 70364	Director 2.00	0.	0.	0.
Lee T. Hamilton 5316 Arrowshire Drive Lagrange, KY 40031	Director 2.00	0.	0.	0.
Susan T. Mahan 14235 Prim Point Lane Fort Myers, FL 33919	Secretary/Dir 15.00	24,000.	0.	0.
Elwood Hamilton II 1013 Lodge Hill Road Louisville, KY 40223	Director 2.00	0.	0.	0.
Jane H. Goss 15851 Knightsbridge Ct. Fort Myers, FL 33908	President/Dir 2.00	0.	0.	0.
Catherine H. Adams 3049 River Lakes Drive Whitefish, MT 59937	Treasurer/Dir 2.00	0.	0.	0.
Charles M. Hamilton 12541 Allendale Circle Fort Myers, FL 33912	VicePres/Dir 2.00	0.	0.	0.
	Total	\$ 24,000.	\$ 0.	\$ 0.

## Statement 6 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

Care Of:

Susan T. Mahan

14235 Prim Point Lane Fort Myers, FL 33919

Street Address: City, State, Zip Code:

Telephone: Form and Content:

Submission Deadlines:

Restrictions on Awards:

2009	Federal Supporting De The Thomas Memorial Founda c/o Susan Mahan, Directo	etail ation r	Page 58-190973
Other Income Produci Dividends/interest from	ng Activities n securities.	\$	21,260.
		Total \$	0. 21,260.
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