

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

2009

Open to Public Inspection

A F	or the	2009 calendar year, or tax year beginning $$	ing J	<u>UN 30, 20</u>	10		
B c	heck if	Please Use IRS		D Employer idea	ntificati	on number	
	Addres	s label of CA ELDEDIV HOUGHNO THO					
	Name Change	type		58	<u>-173</u>	5483	_
	Initial return		m/surte	E Telephone nur			
	Terminated	Instruc- P • O • BOA 450045		(7	<u>70)4</u>	<u>96-0598</u>	
	Ameno	City or town, state or country, and ZIP + 4		G Gross receipts \$		<u>587,</u>	<u> 336</u>
	Applic	AIDANIA, GA SII45		H(a) Is this a grou	ıp retun		
	pendir	F Name and address of principal officer JOSEPH F. GLENN		for affiliates?)	Yes	X No
		P.O. BOX 450049, ATLANTA, GA 31145		H(b) Are all affiliate	s ınclude	d?Yes ↓	No
<u> 1 T</u>	ax-exe	empt status: X 501(c) (3) ◀ (insert no) 4947(a)(1) or 527		If "No," attac	ch a list	(see instructi	ons)
		e: N/A		H(c) Group exem			
			L Year o	of formation: 198	7 M Sta	ate of legal dom	iicile: G
Pa	rt I	Summary					
Ð		Briefly describe the organization's mission or most significant activities TO OWN					
ğ		HOUSING PROPERTY FOR LOW INCOME ELDERLY AND			_		
Governance	•	Check this box fthe organization discontinued its operations or disposed of	of more	than 25% of its no	1	S.	
36		Number of voting members of the governing body (Part VI, line 1a)			3		
≪		Number of independent voting members of the governing body (Part VI, line 1b)			4		
ies	l	Total number of employees (Part V, line 2a)		-	5		
Activities	l	Total number of volunteers (estimate if necessary)		•	6		
Act	l .	Total gross unrelated business revenue from Part VIII, column (C), line 12			7a		0
	b	Net unrelated business taxable income from Form 990-T, line 34			7b		0
	_	O		Prior Year	_	Current Ye	<u>ar</u>
9	l .	Contributions and grants (Part VIII, line 1h)	·	EE0 01	4	EOE	020
Revenue	l .	Program service revenue (Part VIII, line 2g)		558,01		<u>585</u> ,	
æ	l .	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<u> </u>	3,97	3 • -		397
	l .	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		E 61 00	,	F 0 7	226
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		561,98	/ • -	587,	330
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	-			•	
		Benefits paid to or for members (Part IX, column (A), line 4)	-				
Expenses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)					
Ë		Professional fundraising fees (Part IX, column (A), line 11e)			_		
Ä		Total fundraising expenses (Part IX, column (D), line 25)	-	657,73	0	715,	ΛF3
_	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f). Total expenses Add lines 13-17 (must equal Part IX column (E) (In E25) ED	ī -	657,73			, <u>053</u> , 053
			1 -	<95,75		<127	
38	19	Revenue less expenses. Subtract line 16 from line 12	}	inning of Current Y			
ance ance	~	Total assets (Bart V. line 16)	1	4,752,41		End of Ye 4,629,	
ASS Bali	20	Total labelities /Part X, line 16)		25,02			, <u>028</u> , 958
Net Assets or Fund Balances	21 22	Total liabilities (Part X, line 26) Net assets or fund balances Subtract line 21 from line 20 OGDEN. UT	· -	4,727,38		4,599	
	rt II	Signature Block		= ,121,30	<u></u>	= 1 3 3 3 1	, 0 , 0
<u>ٿ</u>		Under penalties of persery, I deglare that I have examined this return, including accompanying schedules and state and complete Decigration of which preparer has any kin	atements, a	nd to the best of my kno	wiedge ar	nd belief, it is true,	correct,
		and complete Declaration of preparer tother than officer) to based on all information of which preparer has any kn	nowledge	/			
Sig	n	I / / / / / W		111/3	110		
Her		Signature of officer		Date			
		Josoph F. GleNN					
		Type or print name and title					
<u> </u>		Preparer's Date			reparer's i	dentifying number	
Paid		signature V CA DM VVV /0/21/1	Self em	ployed 🕨 🔲 "			
	parer's	Firm's name (or HABIF, AROGETI & WYNNE, LLP		EIN >			
use	Only	self-employed), FIVE CONCOURSE PARKWAY, SUITE 100	0				
		address, and ZIP + 4 ATLANTA, GA 30328		Phone no.	<u> </u>		
May	v the I	RS discuss this return with the preparer shown above? (see instructions)		•	_	X Yes	☐ N

	990 (2009)		HOUSING, INC.	5	8-1735483	Page 2
Par	III Statement of		Accomplishments			
1	Briefly describe the orga	anization's mission				
	TO OWN AND O	PERATE A REI	NTAL HOUSING PROPE	RTY FOR LOW INCO	ME ELDERLY	
			DICAPPED PERSONS U			
	NATIONAL HOU					
2	Did the organization und	dertake any significant p	program services during the year wh	nich were not listed on		
	the prior Form 990 or 99		0 ,		Yes	X No
	If "Yes," describe these	•	iule O			
			e significant changes in how it condi	ucts, any program services?	Yes	X No
	If "Yes," describe these			,, - ,		
		-	r each of the organization's three larg	gest program services by expen	ses	
			nd section 4947(a)(1) trusts are requ			
		_	evenue, if any, for each program serv	· · · · · · · · · · · · · · · · · · ·		
	,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
4a	(Code) (Expenses \$	715,053. including grants of \$	\$)(Rever	nue\$ 587.3	336.)
	•		CE OF A 75-UNIT AP			
			IENT HANDICAPPED P			
			ARTMENT OF URBAN AL			
	MINIOTICE TO THE PERSON OF THE	01 1111 0011	MITMENT OF CINDAN A	ND HOODING DEVEL	OPPIBNI .	
	"					
		n - 3" f		-		
				· · · · · · · · · · · · · · · · · · ·		
	 -					
	····					
					·	
4b	(Code:) (Expenses \$	including grants of \$	\$) (Reve		
	(5000.) (Exponedo v	moldaling grants of t) (11000)	ιας ψ	,
						
	·	 , .			•	
					· · · · · · · · · · · · · · · · · · ·	
					· · · · · · · · · · · · · · · · · · ·	
					····	
	•					
	_··					
						
4c	(Code) (Expenses \$	including grants of \$	\$)(Rever	nue \$)
		•	33: 112 21	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•	,
				· -		
				-		
4d	Other program services.	(Describe in Schedule	O.)			
74	. •		•			
	(Expenses \$	includina	grants of \$) ((Revenue \$)	
4e	(Expenses \$ Total program service		grants of \$) ((Revenue \$)	

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		_X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		<u>X</u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		<u> </u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		<u> </u>
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		_X_
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		X
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable	11	X	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
_	Part VI			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII.	12	X	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16	_	<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			v
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	40		x
10	1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	18_		^
19	complete Schedule G, Part III	19		x
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
			990 (2009)

Form 990 (2009) CA ELDERLY HOUSING
Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K If "No", go to line 25	24a_		X
Ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	OEL		x
20	Schedule L, Part I Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	25b		
26	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
21	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV	 -		
_	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		x
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		х
C	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was			
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X_
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30_		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			ļ
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity?	ł		
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	<u> </u>
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			l
	If "Yes," complete Schedule R, Part V, line 2	35	├	<u> X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			,,
	If "Yes," complete Schedule R, Part V, line 2	36	<u> </u>	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	 	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	-	X	
	Note. All Form 990 filers are required to complete Schedule O	<u> 38</u>		2000)

Form 990 (2009) CA ELDERLY HOUSING, INC.
Part V. Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of				
	U.S. Information Returns Enter -0- if not applicable	<u> </u>			
	Effect the Halfbert of Forthe W 24 molecular limb to 2 molecular l	0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming				
	(gambling) winnings to prize winners?	_1	lc	X	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
		<u>0</u>			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2	žb		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)				
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		la	-	X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3	Bb		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a				77
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4	la		X
b	If "Yes," enter the name of the foreign country: ▶	.			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and				
_	Financial Accounts.	_ ا	.		v
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		ia_		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	-3	ib_		
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited	ے ا			
6.	Tax Shelter Transaction? Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	1-3	ic		
oa	any contributions that were not tax deductible?	ء ا	sa l		x
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts		<i>,</i> a		
	were not tax deductible?	l e	Sb S		
7	Organizations that may receive deductible contributions under section 170(c).		_		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services				
	provided to the payor?	7	'a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7	rb		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required				
	to file Form 8282?	7	'c		_X
d	If "Yes," indicate the number of Forms 8282 filed during the year	_			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal				
	benefit contract?	7	'е		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	_7	7 f		
8	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the		ŀ		
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings		_		
_	at any time during the year?	H	8		
9	Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966?	_ ا	.		
a b	Did the organization make a distribution to a donor, donor advisor, or related person?		e Bb		
10	Section 501(c)(7) organizations. Enter	۲			
а	Initiation fees and capital contributions included on Part VIII, line 12				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	┪			
11	Section 501(c)(12) organizations. Enter:	7			
	Gross income from members or shareholders				İ
ь	Gross income from other sources (Do not net amounts due or paid to other sources against	7			
_	amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	_լ ₁	2a		L
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	工			
		E	٥rm	990	(2009)

Form 990 (2009) CA ELDERLY HOUSING, INC. 58-1735483 Page
Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Sec	tion A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body		7		
b	Enter the number of voting members that are independent	1b '	7		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	o with any other			
	officer, director, trustee, or key employee?		2	X_	
3	Did the organization delegate control over management duties customarily performed by or under the	e direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	•	3_	X	
4	Did the organization make any significant changes to its organizational documents since the prior Fo		4		X
5	Did the organization become aware during the year of a material diversion of the organization's asset	s?	5		<u>X</u>
6	Does the organization have members or stockholders?	•	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more me	embers of the			
	governing body?		7a_		<u> X</u>
_	Are any decisions of the governing body subject to approval by members, stockholders, or other per	·	7b		<u> X</u>
8	Did the organization contemporaneously document the meetings held or written actions undertaken	during the year			
_	by the following:			,	
a	The governing body?	•	8a	X	
	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea- organization's mailing address? If "Yes," provide the names and addresses in Schedule O	ched at the	9		х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	evenue Code I	1 9	L	Λ
	tion D. F. Greece (ring decider b requests information about policies not required by the internal ric	evenue Gode)		Yes	No
10a	Does the organization have local chapters, branches, or affiliates?		10a	103	X
	If "Yes," does the organization have written policies and procedures governing the activities of such	chapters, affiliates.			
	and branches to ensure their operations are consistent with those of the organization?	,	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before fil	ling the form?	11	Х	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13		12a	х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that cou	ıld give rise			_
	to conflicts?		12b	X	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	'Yes," describe			
	ın Schedule O how this is done		12c	X	
13	Does the organization have a written whistleblower policy?		13		<u> </u>
14	Does the organization have a written document retention and destruction policy?		14	X	
15	Did the process for determining compensation of the following persons include a review and approva	al by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
a	The organization's CEO, Executive Director, or top management official	• •	15a		_ <u>X</u> _
b	Other officers or key employees of the organization		15b		<u>X</u>
40.	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)				
ioa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent taxable entity during the year?	nent with a	40-		v
.	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eval	luata da participation	16a		X
U	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization				
	exempt status with respect to such arrangements?	anzation 3	16b		
Sec	tion C. Disclosure		100	1	
17	List the states with which a copy of this Form 990 is required to be filed ▶CA, GA				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T	(501(c)(3)s only) available	e for		
	public inspection Indicate how you make these available. Check all that apply	. (////////	-		
	Own website Another's website X Upon request				
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, co	onflict of interest policy, a	and fina	ıncıal	
	statements available to the public.				
20	State the name, physical address, and telephone number of the person who possesses the books ar	nd records of the organiza	ation: 🕨	_	
	JOSEPH F. GLENN - 770-496-0598				
	3447 GREYSTONE CIRCLE, ATLANTA, GA 30341				
			Form	990 (2009)

932006 02-04-10

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees; officers, key employees; highest compensated employees, and former such persons.

(A)	(B)	1						(D)	(E)	(F)		
Name and Title	Average hours	(c	Position (check all that apply)					Reportable compensation	Reportable compensation	Estimated amount of		
	per week	Individual trustee or director	Institutional trustee	Officer		Highest compensated E		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations		
JOSEPH F. GLENN												
PRES/DIRECTOR	1.00	X		X				0.	0.	0.		
ROBERT L. REINHART												
VP/DIRECTOR	1.00	X	ļ	X				0.	0.	0.		
ELIZABETH C. GLENN												
SEC/TREAS/DIRECTOR	1.00	X		X	L			0.	0.	0.		
JANE REINHART					1							
DIRECTOR	1.00	X			<u>_</u>	_		0.	0.	0.		
BETTY GLASS				1								
DIRECTOR	1.00	X			$oxed{oxed}$			0.	0.	0.		
LARRY GAY REAGAN												
DIRECTOR	1.00	X			igspace			0.	0.	0.		
KIM DELACEY												
DIRECTOR	1.00	X		_	╙	<u> </u>		0.	0.	0.		
		-										

Form 990 (2009)

12031026 795476 17096

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from

Section B. Independent Contractors

the organization. NONE		
(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including but not limited to the	ose listed above) who received more than	

Form **990** (2009)

0

\$100,000 in compensation from the organization

		2009) CA ELDER	CLY HO	OUSING, IN	<u> </u>		<u> 58-1735</u>	483 Page 9
	rt VII				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	c	Membership dues Fundraising events Related organizations	1a 1b 1c 1d 1e					
nd pu	9		·					
	2 a b	D-11-1-1	INC	Business Code 900099 900099	379,313. 206,626.	379,313. 206,626.		
Program Service Revenue	c d e							
۱ ٦	f	All other program service revenue Total. Add lines 2a-2f			585,939.			
	3	Investment income (including divide other similar amounts) Income from investment of tax-exer	•	est, and	1,397.	1,397.		
	5 6 a b c	Gross Rents Less rental expenses	i) Real	(ii) Personal				
	7 a	Gross amount from sales of assets other than inventory Less cost or other basis and sales expenses	Securities	(ii) Other				
		Gain or (loss) Net gain or (loss)						
Other Revenue		Gross income from fundraising eve including \$	_ of					
Othe	С	Less: direct expenses Net income or (loss) from fundraisir Gross income from gaming activitie	b g events s See	>				<u></u>
	С	Part IV, line 19 Less: direct expenses Net income or (loss) from gaming a Gross sales of inventory, less return						
	b	and allowances Less: cost of goods sold Net income or (loss) from sales of it	a b					
	44	Miscellaneous Revenue		Business Code				
	11 a b							
	C							
	d							
	e 12	Total. Add lines 11a-11d Total revenue. See instructions.			587,336.	587,336.	0.	0.
93200 02-04	9	TOTAL TEVERINE. SEE MISH BUILDINS.		. /	301,330.			Form 990 (2009)

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D). Do not include amounts reported on lines 6b. (A) (B) (C) (D)									
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	' I Intal expenses I			(D) Fundraising expenses					
1	Grants and other assistance to governments and									
	organizations in the U.S. See Part IV, line 21									
2	Grants and other assistance to individuals in									
	the U.S. See Part IV, line 22									
3	Grants and other assistance to governments,				· · · · · · · · · · · · · · · · · · ·					
	organizations, and individuals outside the U.S.									
	See Part IV, lines 15 and 16									
4	Benefits paid to or for members									
5	Compensation of current officers, directors,									
	trustees, and key employees									
6	Compensation not included above, to disqualified									
	persons (as defined under section 4958(f)(1)) and									
	persons described in section 4958(c)(3)(B)									
7	Other salaries and wages			-						
8	Pension plan contributions (include section 401(k)									
-	and section 403(b) employer contributions)									
9	Other employee benefits									
10	Payroll taxes									
11	Fees for services (non-employees):			·· 						
а	Management									
b	Legal .			-						
С	Accounting									
d	Lobbying									
e	Professional fundraising services. See Part IV, line 17									
f	Investment management fees									
g	Other									
12	Advertising and promotion									
13	Office expenses									
14	Information technology				<u>. </u>					
15	Royalties									
16	Occupancy									
17	Travel									
18	Payments of travel or entertainment expenses	-								
-	for any federal, state, or local public officials									
19	Conferences, conventions, and meetings									
20	Interest									
21	Payments to affiliates									
22	Depreciation, depletion, and amortization	137,074.	137,074.							
23	Insurance	. •		- :						
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)									
а	PAYROLL EXPENSES REIMBU	175,103.	175,103.							
b	OPERATING AND MAINTENAN	149,454.	149,454.							
c	PROPERTY MANAGEMENT FEE	91,415.	91,415.							
d	UTILITIES	69,209.	69,209.							
A	INSURANCE	47,515.	47,515.							
f	All other expenses	45,283.	45,283.							
25	Total functional expenses. Add lines 1 through 24f	715,053.	715,053.	0.	0.					
26	Joint costs. Check here Infollowing	,								
	SOP 98-2. Complete this line only if the organization									
	reported in column (B) joint costs from a combined									
	educational campaign and fundraising solicitation									

∙Paı	t X.	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	19,799.	1	25,130.
	2	Savings and temporary cash investments	287,556.	2	280,975.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	18.	4	37.
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees Complete Part II			
		of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete			
		Part II of Schedule L		6	
श	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges	14,442.	9	16,536.
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 6,600	364.		
	ь	Less: accumulated depreciation 10b 2,293		10c	4,306,950.
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments · program-related See Part IV, line 11	···	13	
	14	Intangible assets	-	14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	4,752,416.		4,629,628.
	17	Accounts payable and accrued expenses .	6,481.	17	11,041.
	18	Grants payable		18	<u> </u>
	19	Deferred revenue		19	-
	20	Tax-exempt bond liabilities		20	
ဟု	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employed	es,		
apil		highest compensated employees, and disqualified persons. Complete F			
ت		of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D	18,548.	25	18,917.
	26	Total liabilities. Add lines 17 through 25	25,029.	26	29,958.
		Organizations that follow SFAS 117, check here	plete		·
S		lines 27 through 29, and lines 33 and 34.			
20	27	Unrestricted net assets	4,727,387.	27	4,599,670.
ala	28	Temporarily restricted net assets		28	
Ð	29	Permanently restricted net assets		29	
Ē		Organizations that do not follow SFAS 117, check here	nd		
Ö		complete lines 30 through 34.			
र्ड	30	Capital stock or trust principal, or current funds		30	
SSE	31	Paid in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other funds		32	
ž	33	Total net assets or fund balances	4,727,387.		4,599,670.
	34	• •	4,752,416.		4,629,628.
	34	Total liabilities and net assets/fund balances	4,752,416.	34	4,629,62

Form **990** (2009)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2009)

SCHEDULE A *(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization

CA ELDERLY HOUSING, INC. Employer identification number 58–1735483

Part	· T	Reason f		ity Status (All organiz		st complet	e this part) See inst	ructions		7 1/33403	
				because it is (For lines 1						•		
1	_			s, or association of church								
2 🗀	_	•		'0(b)(1)(A)(ii). (Attach Sci		1000 111 30	04011 170	(ФД 1ДСД1)	-			
3 🗔	_			tal service organization of		n caction	170/hV 1V	AVIII\				
4 🗔	_	•	•	operated in conjunction					hV 1V AVii	i) Enter ti	he hospital's nam	ne.
4	_	ty, and state	ŭ	operated in conjunction	WILLI & 1103	pitai acsoi	ibea iii ge	Cuon 170	ייארי אט	i). Littor ti	ne noopha o nam	,
	_	• .		benefit of a college or ur	niversity ov	uned or on	erated by	a governo	nental unr	t describe	ed in	
5		_			iiversity Ov	villed of op	erated by	a governi	nental uni	t describe	3 3 111	
	_	-	b)(1)(A)(iv). (Comple				4700.44	W 8 W - N				
6 -	=	· · ·	,	ent or governmental unit								_
7		•	•	eives a substantial part o	or its supp	ort from a	governme	ntai unit o	r from the	general p	oublic described i	п
	_	-	o)(1)(A)(vi). (Comple		/OI-4-	David III \						
8 🖳				ection 170(b)(1)(A)(vi). (_	. d	£
9 X		•	-	eives: (1) more than 33 1							_	
				nctions - subject to certa								
				axable income (less sect	ion 511 ta	x) from bu	sinesses a	icquirea b	y tne orga	inization a	mer June 30, 197	5.
. —	_		509(a)(2). (Complete	*								
10 ⊨	=	J		perated exclusively to tes	•	•			•			
11 🗀		•		perated exclusively for the								or
			•	ations described in section		-). See sec	tion 509(a)(3). Che	eck the box that	
	d		,, ,, , <u>, ,</u>	organization and comple		•					l = o	
	a ¬			- ,,		e III - Func	-	_		d∟	Type III - Other	
e				it the organization is not								ın
			•	han one or more publicly		-				9(a)(1) or s	section 509(a)(2).	
f	lf	the organiza	ation received a writ	ten determination from t	the IRS tha	t it is a Ty	pe I, Type	II, or Type	9 111			
			ganization, check th	-						_	•	
g	S	_		organization accepted ar								T
	(i)) A persor	n who directly or Ind	irectly controls, either al	one or tog	ether with	persons d	lescribed i	n (II) and (iii) below,	1 1	No_
		the gove	eming body of the s	upported organization?				••	•		11g(i)	
	(ii	i) A family	member of a persor	n described in (i) above?							11g(ii)	├ ─
	(ii	ii) A35% c	controlled entity of a	person described in (i) o	or (ii) above) ?		••			11g(iii)	<u> </u>
h	Р	rovide the fo	ollowing information	about the supported or	ganızatıon	(s).						
		Т	· · · · · · · · · · · · · · · · · · ·	· ······						. 1		
(i) Na	me of	supported	(ii) EIN	(iii) Type of organization		rganization			(vi) ls organization		(vii) Amount o	f
0	rganı	zation		(described on lines 1-9		sted in your document?		ion in col. support?	(i) organiz	ed in the	support	
				above or IRC section	-				U.S			
				(see instructions))	Yes	No	Yes	No	Yes	No		
										<u> </u>		
					ł							
					ļ							
					<u> </u>							
								ļ			=	
]		[
Γotal]					

932021 02-08-10

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009

17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the

meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 CA ELDERLY HOUSING 58-1735483 Page 3 INC Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I. Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the 513,119. 536,024. 558,014. 585,939. 2691356. organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 513,119. 536,024. 558,014. 585,939. 2691356. 498,260. 6 Total. Add lines 1 through 5 ... 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 105,148. 133,240. 145,193. 125,233. 616,032. amount on line 13 for the year 133,240. 145,193. 125,233 107,218. 616,032. 105,148. c Add lines 7a and 7b 2075324. 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 2691356. <u>498,260</u>. 513,119. 536,024 558,014. 585,939 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties 1,397. 12,211. 1,404 2,455 2,982. 3,973 and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 1,404 2,455 2,982 3,973. 1,397. 12,211. c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 515,574. 539,006. 561,987. 587,336 13 Total support (Add lines 9, 10c, 11, and 12) 499,664. 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 76.76 % 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f) 15 77.04 16 Public support percentage from 2008 Schedule A, Part III, line 15 % 16 Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 .45 % 18 .48 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not $\triangleright X$ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and

Schedule A (Form 990 or 990-EZ) 2009

line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Inspection

OMB No 1545-0047

➤ Attach to Form 990. ➤ See separate instructions.

Name of the organization **Employer identification number** CA ELDERLY HOUSING, INC. 58-1735483 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6 (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds ່ _{Yes} are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932051 02-01-10

Schedule D (Form 990) 2009

Sche	dule D (Form 990) 2009	RLY_HOUSIN	G, I	NC.			58-	173548	3 P	age 2
·Par					easures,	or Oth				_
3	Using the organization's acquisition, access	on, and other record	is, check	k any of the	following that	at are a	significant use o	ts collection	n item	S
	(check all that apply)									
а	Public exhibition	d	ı 🔲 i	Loan or exc	hange progr	ams				
b	Scholarly research	е	. 🗀	Other						
С	Preservation for future generations									
4	Provide a description of the organization's c	ollections and explai	n how th	ney further t	he organizat	on's ex	empt purpose in	Part XIV		
5	During the year, did the organization solicit of									
	to be sold to raise funds rather than to be m	aintained as part of t	the orga	nization's co	ollection?			Yes		No
Par	t IV Escrow and Custodial Arran	gements. Compl	ete if org	anization ai	nswered "Ye	s" to Fo	rm 990, Part IV,	line 9, or		
	reported an amount on Form 990, Pa	rt X, line 21.								
1a	Is the organization an agent, trustee, custod	ian or other intermed	diary for	contribution	ns or other as	ssets no	t included			
	on Form 990, Part X?							Yes		No
ь	If "Yes," explain the arrangement in Part XIV	and complete the fo	llowing 1	table.						
		•	_					Amour	nt .	
С	Beginning balance						1c			
	Additions during the year	•			•		1d			
	Distributions during the year		••				1e			
f	Ending balance				•		1f			
2a	Did the organization include an amount on F	orm 990. Part X. line	21?					Yes		No
	If "Yes," explain the arrangement in Part XIV			•						
Par			swered	"Yes" to Fo	rm 990, Part	IV, line	10.			
	<u> </u>	(a) Current year	_	rior year	(c) Two yea		(d) Three years b	ack (e) Fou	r vears	back
1a	Beginning of year balance	(a) surrous judi	\	7	13/1111/		(4)	(0)	,	
b	Contributions									
c	Net investment earnings, gains, and losses									
d	Grants or scholarships						· · · · · · · · · · · · · · · · · · ·			
	Other expenditures for facilities									
•	and programs									
	Administrative expenses									
'	End of year balance				 					
9	Provide the estimated percentage of the year	r and halance hold :			l		I			
2	Board designated or quasi-endowment	ar eria balarice rielo e	.s %							
a	Permanent endowment	%	_″							
b	· -	% %								
2-	Are there endowment funds not in the posse	., -	otion the	at are held a	and administr	orad for	the organization			
Ja		ession of the organiz	anon ma	at are nero a	uiu auriiiiisii	ereu ioi	tile Organization		Yes	No
	by							2-(1)	105	NO
	(i) unrelated organizations							. 3a(i)		
	(ii) related organizations		C-b	dula DO	•			. (3a(ii)		
D	If "Yes" to 3a(ii), are the related organization	•			••	•	•	_3b	<u> </u>	
Par	T VI Investments - Land, Building				Dart Y line	10				
ı aı		(a) Cost or o					\ooutube d	(d) Box	sk volu	
	Description of investment	basis (investi			t or other (other)		Accumulated epreciation	(d) Boo	ok valu	e
_	Lond	Dusis (investi			0.1161)	"		1 25	<u> </u>	0.4
	Land					2	226 061	1,35 2,91		
b	Buildings	•	-	2,13	66,172.	4,	236,861.	4,91	. , , 3	11.
C	Leasehold improvements					<u> </u>				
d	Equipment	 			1 1 0 0	 	EC EE2	-	7 6	2 E
	Other)4, <u>188.</u>	L	<u>56,553.</u>		7,6	
<u> Tota</u>	. Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	X, colur	nn (B), line	1U(C).)		<u></u>	4,30	<u>0,9</u>	<u> </u>

Schedule D (Form 990) 2009

932053 02-01-10

	dule D (Form 990) 2009 CA ELDERLY HOUSING, INC.	A 1'1 1 E'	6.		35483 Page 4
Pai		Audited Finar	iciai Sta	tements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1		<u>587,336.</u>
2	Total expenses (Form 990, Part IX, column (A), line 25)		2		<u>715,053.</u>
3	Excess or (deficit) for the year. Subtract line 2 from line 1		3		<u><127,717.</u> >
4	Net unrealized gains (losses) on investments		4		
5	Donated services and use of facilities		5		
6	Investment expenses		6		
7	Prior period adjustments		7		
8	Other (Describe in Part XIV.)	• •	8		
9	Total adjustments (net). Add lines 4 through 8	••	9		0.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and	ıd 9	10		<127,717.>
	t XII Reconciliation of Revenue per Audited Financial Stateme			Return	
1	Total revenue, gains, and other support per audited financial statements			1	587,336.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		•••		
- а	Net unrealized gains on investments	2a			
ь	Donated services and use of facilities	2b		7	
_	Recoveries of prior year grants	2c		1	
ات 0	• •	2d		-	
d	Other (Describe in Part XIV.)				n
е	Add lines 2a through 2d			3	587,336.
3	Subtract line 2e from line 1	•		3	307,330.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	1.1			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		-	
b	Other (Describe in Part XIV)	_4b		⊢	0
C	Add lines 4a and 4b			4c	587,336.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) † XIII Reconciliation of Expenses per Audited Financial Statem	ente With Evn	ancac n	5 er Return	
		ents with Exp	onses p		715,053.
1	Total expenses and losses per audited financial statements		-	1	713,033.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 - 1			
а	Donated services and use of facilities	2a		\dashv \mid	
b	Prior year adjustments	2b		-	
C	Other losses	2c		_	
d	Other (Describe in Part XIV)	2d		-	•
0	Add lines 2a through 2d	-	•	2e	<u> </u>
3	Subtract line 2e from line 1			3	715,053.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.	1 1			
а	Investment expenses not included on Form 990, Part VIII, line 7b	_4a			
b	Other (Describe in Part XIV.)	_4b		_	_
C	Add lines 4a and 4b			4c	0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)			5	715,053.
Pa	rt XIV Supplemental Information	, <u>.</u>			
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part I e 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also com				
			_		
		· · · ·			
					<u></u>
				Schedul	e D (Form 990) 2009

SCHEDULE O (Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

OMB No 1545-0047

Department of the Treasury

Internal Revenue Service	Attach to Form 990.		inspection
Name of the organization	CA ELDERLY HOUSING, INC.		identification number 735483
FORM 990, PAI	RT I, LINE 1, DESCRIPTION OF ORGANIZATION MISS	SION:	
	PERSONS UNDER SECTION 202 OF THE NATIONAL HOUS		CT.
FORM 990, PAI	RT VI, SECTION A, LINE 2: JOSEPH F. GLENN -		
PRESIDENT/DIE	RECTOR IS MARRIED TO ELIZABETH C. GLENN - SECH	RETARY	/TREASURER.
ROBERT L. RE	NHART - VP/DIRECTOR IS MARRIED TO JANE REINHA	ART Ø	DIRECTOR
FORM 990, PAI	RT VI, SECTION A, LINE 3: THE ORGANIZATION HAS	S ENGA	GED A
PROPERTY MANA	AGEMENT COMPANY TO OVERSEE THE DAY TO DAY OPER	RATION	OF THE
APARTMENT COM	IPLEX OWNED BY THE ORGANIZATION. THE MANAGEME	ENT CO	MPANY IS
EXPERIENCED :	IN THE OPERATION OF THE LOW INCOME RENTAL HOUS	SING U	NDER HUD'S
SECTION 202 I	PROGRAM. THE MANAGEMENT CONTRACT HAS BEEN API	PROVED	BY HUD.
FORM 990, PAI	RT VI, SECTION B, LINE 11: THE EXECUTIVE DIREC	CTOR R	EVIEWS AND
APPROVES THE	990 BEFORE FILING.		
FORM 990, PAI	RT VI, SECTION B, LINE 12C: OFFICERS AND DIREC	CTORS	ARE
REMINDED OF	THIS POLICY AT EACH BOARD MEETING AND ARE ASKI	ED TO	DISCLOSE ANY
POTENTIAL CON	NFLICTS OF INTEREST FOR DISCUSSION BY THE BOAR	RD.	· · · · · · · · · · · · · · · · · · ·
THE ORGANIZAT	TION HAS NO PAID		
EMPLOYEES OR	OFFICERS. DIRECTORS AND OFFICERS SERVE IN A	VOLUN	TEER
CAPACITY AND	ARE NOT COMPENSATED FOR THEIR SERVICE.		
FORM 990, PAI	RT VI, SECTION C, LINE 19: THE DOCUMENTS ARE A	AVAILA	BLE UPON

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211 02-03-10

SCHEDULE O

(Form 990)

Department of the Treasury

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization CA ELDERLY HOUSING, INC.	Employer identification number 58-1735483
JOSEPH F. GLENN - EXECUTIVE DIRECTOR/PRESIDENT AND ELIZAB	ETH C. GLENN -
SECRETARY/TREASURER REVIEW AND APPROVE THE AUDITED FINANC	IAL
STATEMENTS.	
	· · · · · · · · · · · · · · · · · · ·
	

Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Part

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Related Organizations and Unrelated Partnerships

2009 . Open to Public Inspection

OMB No 1545-0047

► See separate instructions. Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33) ► Attach to Form 990. CA ELDERLY HOUSING, INC. Name of the organization

Employer identification number 58-1735483

Direct controlling entity

End-of-year assets Total income Legal domicile (state or foreign country) Primary activity Name, address, and EIN of disregarded entity

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part

(a)	a	<u>(0)</u>	0	(e)	€
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling
of related organization		foreign country)	section	status (if section 501(c)(3))	entity
CHRISTIAN SENIOR HOUSING FOUNDATION -					
58-1251085, P.O. BOX 450049, ATLANTA, GA					
31145	HOUSING	GEORGIA	501(C)(3)	LINE 9	N/A
		•			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

23

Schedule R (Form 990) 2009

932161 02-04-10

58-1735483

Page 2

CA ELDERLY HOUSING, Schedule R (Form 990) 2009

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

Part III

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or	(d) Direct controlling entity	(e) Predominant income (related, unrelated, aveluded from tax index		(f) Share of total income	Share of end-of-year		(h) Disproportion- ate allocations?	Code V-UBI amount in box	(j) General or managing partner?
		country)		sections 5	12-514)		asse		s No	4-1 (Form 1065)	Yes No
								<u> </u>	· · · · · · · · · · · · · · · · · · ·		
											,
Part IV Identification of Related Org	Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	ooration or	Trust (Complete ff tl	he organizatio	on answered "Y	es" to Form 9	90, Part IV,	line 34 bec	Sause rt ha	id one or more	related
(a) Name, address, and EIN of related organization	2.	- A	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(C corp, S corp, or trust)	entity S corp, Lst)	(f) Share of total income	tal	(g) Share of Peend-of-year o	(h) Percentage ownership
		- 1- 1									
											
		, ,					<u>-</u> .				
932162 07-21-10			24						Sche	Schedule R (Form 990) 2009	90) 2009

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes No
a Receipt of (i) interest (ii) annutries (iii) royatties or (iv) rent from a controlled entity		ta X
b Gift, grant, or capital contribution to other organization(s)		db X
c Gift, grant, or capital contribution from other organization(s)		1
d Loans or loan guarantees to or for other organization(s)		T P
e Loans or loan guarantees by other organization(s)		9t
f Sale of assets to other organization(s)		# X
g Purchase of assets from other organization(s)		
h Exchange of assets		#
i Lease of facilities, equipment, or other assets to other organization(s)		=
∫ Lease of facilities, equipment, or other assets from other organization(s)		1j
k Performance of services or membership or fundraising solicitations for other organization(s)		
		= ,
m Sharing of raciintes, equipment, maining lists, of other assets		E ¢
o Reimbursement paid to other organization for expenses		10 X
p Reimbursement paid by other organization for expenses		dt X
q Other transfer of cash or property to other organization(s)		T bl
r Other transfer of cash or property from other organization(s)		1r X
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	nsaction thresholds	
(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1)		
(5)		
(9)		
932183 02-04-10 25	Sch	Schedule R (Form 990) 2009

58-1735483 Page 4

Schedule R (Form 990) 2009 CA ELDERLY HOUSING, INC.

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

Yes No General or managing partner? Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) 9 Disproportionate allocations? (e) Share of end-ofyear assets (d)
Are all partners section 50 1(c)(3) organizations? Yes Legal domicile (state or foreign country) Primary activity Name, address, and EIN <u>(a)</u>

Schedule R (Form 990) 2009

4562

Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization 990 (Including Information on Listed Property)

➤ See separate instructions.
➤ Attach to your tax return.

OMB No 1545-0172
2009
Attachment

Attachment Sequence No 67

Business or activity to which this form relates Name(s) shown on return Identifying number ELDERLY HOUSING, INC. FORM 990 PAGE 10 58-1735483 Part | Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I Maximum amount. See the instructions for a higher limit for certain businesses 250,000. 2 2 Total cost of section 179 property placed in service (see instructions) 800,000. Threshold cost of section 179 property before reduction in limitation 3 4 Reduction in limitation. Subtract line 3 from line 2 If zero or less, enter -0-5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions (a) Description of property (b) Cost (business use only) (c) Elected cost 7 7 Listed property Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disaflowed deduction to 2010 Add lines 9 and 10, less line 12 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Do not include listed property) 14 Special depreciation allowance for qualified property (other than listed property) placed in service during 14 15 Property subject to section 168(f)(1) election 15 16 Other depreciation (including ACRS) 137.074 16 Part III MACRS Depreciation (Do not include listed property) (See instructions) 17 17 MACRS deductions for assets placed in service in tax years beginning before 2009 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System (c) Basis for depreciation (business/investment use (b) Month and (d) Recovery (a) Classification of property (e) Convention (f) Method (g) Depreciation deduction period 19a 3-year property b 5-year property 7-year property 10-year property 15-year property 20-year property S/L 25-year property 25 yrs. 27.5 yrs ММ S/L Residential rental property h MM S/I 27.5 yrs. MM S/L 39 yrs. i Nonresidential real property MM S/L Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System 20a Class life S/L 12-year b 12 yrs S/L 40-year 40 yrs. MM C S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. 137,074. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr 23 For assets shown above and placed in service during the current year, enter the

216251 11-04-09 LHA For Paperwork Reduction Act Notice, see separate instructions.

portion of the basis attributable to section 263A costs

Form 4562 (2009)

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, Part V. recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, completeonly 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles) 24a Do you have evidence to support the business/investment use claimed? No No 24b If "Yes," is the evidence written? Yes Yes (b) (c) (e) (i) (f) (g) (d) Date Business/ Elected Type of property Recovery Method/ Depreciation Cost or section 179 placed in investment (business/investment (list vehicles first) Convention deduction other basis period service use percentage use only) cost 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 26 Property used more than 50% in a qualified business use % Property used 50% or less in a qualified business use: S/L -S/L % % S/L 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28 29 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. **(f)** (a) (b) (c) (d) (e) 30 Total business/investment miles driven during the Vehicle Vehicle Vehicle Vehicle Vehicle Vehicle year (do not include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year Add lines 30 through 32 Yes Yes Yes 34 Was the vehicle available for personal use Yes No Yes No Yes No No No No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? Is another vehicle available for personal use? Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons Yes 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles Part VI | Amortization (a) (b) (d) (e) ortization **(f)** (c) Description of costs Date amortization Amortizable begins period or percentag 42 Amortization of costs that begins during your 2009 tax year: 43 43 Amortization of costs that began before your 2009 tax year 44 Total. Add amounts in column (f) See the instructions for where to report

916252 11-04-09