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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No 1545-0047 2009 Open to Public

Department of the Treasury Internal Revenue Service The organization may have to use a copy of this return to satisfy state reporting requirements Inspection 07/01/09 , and ending 06/30/10 For the 2009 calendar year, or tax year beginning Please Funders' Network For Smart Growth C Name of organization Employer identification number В Check if applicable use IRS and Livable Communities, Inc. Address change label or 57-1173613 Doing Business As print or Name change tvpe. Number and street (or P O box if mail is not delivered to street address) Telephone number Room/suite Initial return See 305-667-6350 249 1500 San Remo Avenue Specific Termination City or town, state or country, and ZIP + 4 2,548,447 G Gross receipts \$ Instruc Coral Gables 33146-3041 Amended return F Name and address of principal officer H(a) Is this a group return for Application pending Ben Starrett affiliates? Yes 1500 San Remo Avenue, Suite 249 FL 33146-3041 Coral Gables If "No," attach a list. (see instructions) [X] 501(c) ( 3 ) ◀ (insert no ) 4947(a)(1) or website: ▶ www.fundersnetwork.org H(c) Group exemption number ▶ Type of organization | X | Corporation | Trust 2003 FL Year of formation M State of legal domicile Part I Summarv Briefly describe the organization's mission or most significant activities The Funders' Network for Smart Growth and Livable Communities works with F 6 J3U GENNEYDS & Governance philanthropy for just, sustainable, and prosperous regions and communities. 2 Check this box ▶ ! If the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) 16 3 16 Number of independent voting members of the governing body (Part VI, line 1b) 4 7 Total number of employees (Part V, line 2a) 5 45 Total number of volunteers (estimate if necessary) 6 7a Total gross unrelated business revenue from Part / III Column (C), line 12 7a b Net unrelated business taxable income from Form 990 T. Ime 34 7b Prior Year **Current Year** Ö 8 Contributions and grants (Part VIII, line 1h) 1 5 2010 9 Program service revenue (Part VIII, line 2g) .678. 698 2,217,146 297. 311 310,21 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c; 9c 10c, and 11e) 30,335 21,086 006,344 548, 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 447 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 770.872 687,601 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 77,111 b Total fundraising expenses (Part IX, column (D), line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 1,468,685 440,479 2,239,557 128,080 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 233,213 420, 367 19 Revenue less expenses Subtract line 18 from line 12 5 Beginning of Current Year End of Year 240,930 630, 240 20 Total assets (Part X, line 16) 269, 965 238,908 21 Total liabilities (Part X, line 26) 970, 965 391, 22 Net assets or fund balances Subtract line 21 from line 20 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Here Signature of officer Forrett, President and CEO Date Type or print name and title Preparer's identifying number Check if Preparer's Paid signature 11/05/10 employed P01210648 Preparer's ROBBINS & LANDINO, 65-0356804 EIN ▶ Firm's name (or yours Use Only 222 S.E. 10th Street if self-employed), Phone address, and ZIP + 4 33316 Lauderdale, ▶ 954-467-3100 Fort

May the IRS discuss this return with the preparer shown above? (see instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

X Yes

	Funders' Network	·	173613	Page 2
1 Briefly desc	Statement of Program Servictibe the organization's mission orders! Network for	ce Accomplishments  Smart Growth and Livab	le Communities work	s with
		ustainable, and prosper		
the prior Fo	ranization undertake any significant porm 990 or 990-EZ?	orogram services during the year which were no	t listed on	Yes X No
3 Did the org services?		e significant changes in how it conducts, any pre	ogram	Yes X No
4 Describe th Section 50	ne exempt purpose achievements for 1(c)(3) and 501(c)(4) organizations a	reach of the organization's three largest prograind section 4947(a)(1) trusts are required to reperence, if any, for each program service reported	ort the amount of grants and	
philant regions informa initiat and reg	ganization provides thropic organization and communities lation sharing and latives to support c	07,404 including grants of \$ s services to a range of sons to support just, surely 1) coordinating phil 2) facilitating strategivic engagement, better on with a persistent for the service of the servic	stainable, and pros anthropic education ic collaborations a policies, exemplar	perous and nd
4b (Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4c (Code	) (Expenses \$	including grants of \$	) (Revenue \$	)

44 04			<del></del>
4d Other program services (De	escribe in Schedule O )		
(Expenses \$	including grants of \$	) (Revenue \$	)
4e Total program service exp	enses ► 1,907,404		
			Form 990 (2009)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	Χ	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2_	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
	Schedule C, Part II	4		<u>X</u>
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)	1		
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"			
	complete Schedule D, Part I	6		_X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		<u>X</u>
0	Did the organization, directly or through a related organization, hold assets in term, permanent, or			
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
1	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable	11	Χ	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete			
	Schedule D, Part VI			
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX			
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	42	Х	H
	Schedule D, Parts XI, XII, and XIII	12	^	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes No.  15 "Yes." completing Schedule D. Parts XI. XII. and XIII is optional.	1		
12	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
13		14a		X
l4a	# 14 A40 000 f f f f f f	174		<del>- ^ `</del>
b	business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	145		<del>                                     </del>
13	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X_
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance	<del>  "</del>		
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		Χ
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services			
• •	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X_
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
. •	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
. •	If "Yes," complete Schedule G, Part III	19	L	Χ_
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Χ
		For	n 990	(2009)

	1990 (2009) Funders' Network For Smart Growth 57-1173613		Р	age 4
<u>Pa</u>	art IV Checklist of Required Schedules (continued)	7		
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations			v
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the			.,
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated		,,	İ
	employees? If "Yes," complete Schedule J	23	X	-
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines			
	24b through 24d and complete Schedule K If "No," go to line 25	24a	<u> </u>	X
þ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	<u> </u>	
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year		]	
	to defease any tax-exempt bonds?	24c	1	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		ļ
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction			
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a		1	
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or			
	990-EZ? If "Yes," complete Schedule L, Part I	25b	<u> </u>	X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			}
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			
	If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	<u> </u>	X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a			
	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,			
	Part IV	28c		Χ
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		Χ
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N. Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
-	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			<u> </u>
	III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete			
	Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related	1	1	
	organization? If "Yes," complete Schedule R, Part V, line 2	36		Х

Did the organization conduct more than 5% of its activities through an entity that is not a related organization

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,

19? Note. All Form 990 filers are required to complete Schedule O

Form **990** (2009)

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37

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Part VI

Pa	nt V Statements Regarding Other IRS Filings and Tax Compliance				
4.	5. "			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of				
	U.S. Information Returns Enter -0- if not applicable	1a 37	-		
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		-		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	оопаріе	4.		:
2-	gaming (gambling) winnings to prize winners?	1 1	1c		
Za	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	<b>2a</b> 7			
b	Statements, filed for the calendar year ending with or within the year covered by this return  If at least one is reported on line 2a, did the organization file all required federal employment tax retui		2b	Х	:
b	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see	113.	20		
	instructions)				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covere	d hv			
Vu	this return?	u by	3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		<u> </u>
4a		authority	<u> </u>		
	over, a financial account in a foreign country (such as a bank account, securities account, or other fin	· · · · · · · · · · · · · · · · · · ·			
	account)?		4a		Χ
b	If "Yes," enter the name of the foreign country				
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign	Bank			
	and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	tion?	5b		Χ
C	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regi	arding			
	Prohibited Tax Shelter Transaction?		5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did th	e			
	organization solicit any contributions that were not tax deductible?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ns or			
	gifts were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for g	goods			
	and services provided to the payor?		7a		<u>X</u>
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	S	l _ l		3.7
	required to file Form 8282?	1	7c		<u>X</u>
	If "Yes," indicate the number of Forms 8282 filed during the year	7d	-		
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p	ersonai			v
	benefit contract?	n of 2	7e 7f		<u>X</u> X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contri-	act,			
g h	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C	` ae	7g	-	
"	required?	, 40	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting		<u>                                     </u>		
•	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring				
	organization, have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a	]		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	]		
11	Section 501(c)(12) organizations. Enter				
а	Gross income from members or shareholders	11a	]		
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them )	11b	]		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1 1	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
			Form	990	(2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

18 Enter the number of voting members of the governing body b Enter the number of voting members that are independent control to the provided of the provided	Sec	tion A. Governing Body and Management					_	т
b Eiter the number of voting members that are independent 2 D dat any officer, director, trustee, or key employees? 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? 4 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? 5 Did the organization have members or stockholders? 6 Did be organization have members or stockholders? 7 Did best the organization have members, stockholders, or other persons who may elect one or more members of the governing body? 7 Did the organization have members, stockholders, or other persons who may elect one or more members of the governing body? 7 Did the organization of persons members, stockholders, or other persons? 7 Did the organization or ontemporaneously document the meetings held or written actions undertaken during the year by the following a The governing body? 8 Did the organization and the stockholders or other persons? 9 Is there any officer, director, trustee, or key employees listed in PARI VII, Section A, who cannot be reached at the organization shall be stocked to the persons of the persons of the persons of the persons of the governing body? 9 Is there any officer, director, trustee, or key employees in a PARI VII, Section A, who cannot be reached at the organization shall be stocked to the persons of the						<u></u>	Yes	No
2. Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, studies, or key employee?  3. Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  4. Did the organization make any significant changes to so organizational documents since the prior Form 890 was filed?  5. Did the organization content in the part of a material diversion of the organizations assesses?  6. E. X.  7. Discoss the organization have members or stockholders, or other persons who may elect one or more members of the governing body?  8. Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  8. Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  8. The governing body?  8. Sa X.  9. Each committee with authority to act on behalf of the governing body?  9. Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization smalling address? If Yes, provide the names and addresses in Schodule O.  9. X.  8. Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10. If Yes, 100 the organization have local chapters, branches, or affiliates?  10. If Yes, 100 the organization have local chapters, branches, or affiliates?  10. If Yes, 100 the organization have a written whistleblower policy?  11. As the organization have a written whistleblower policy?  12. A Section B. Policies (This Form 590 to all members of its governing body before filing the form?  13. Describe in organization have a written organization or review this Form 900 to line 13 to 400 the organization have a written organization and consistently monitor and enforce compliance	1a		_	$\neg$				
any other officer, director, trustee, or key employee?  Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  Do the organization have make any significant changes to its organizations assets?  Do the organization have members as cholcholders?  Do bes the organization have members as cholcholders, or other persons who may elect one or more members of the governing body?  Do as the organization have members as cholcholders, or other persons who may elect one or more members of the governing body?  Do as the organization have members as cholcholders, or other persons who may elect one or more members of the governing body?  Do as the organization contemporaneously document the meetings held or written actions undertaken during they year by the following  The governing body?  It have year by the following  The governing body?  It have any officer, director, fursise, or, key employee listed in Part VII. Section A, who cannot be reached at the organization have local chapters, branches, or affiliates?  It have any officer, director, fursise, or, key employee listed in Part VII. Section A, who cannot be reached at the organization have and exists.  Section B, Policies (This Section B requests information about policies not required by the Internal  Revenue Code.)  If Yes, does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?  If Yes, does the organization have a written policies and procedures governing the policy of filing the form?  If Yes, does the organization have a written policies and procedures governing the organization?  Do set the organization have a written organization to review this Form 990  Do set the organization have a written organization to review this Form 990  Do set the organization have a wri		·	1	ᆚ	<u> 16</u>		1	
3 Did the organization delegate control over management duties customanily performed by or under the direct supervision of offices, directors or furusees, or key employees to a management company or other person?  4 Did the organization base members are stockholders?  5 Did the organization have members are stockholders?  7a Dioss the organization have members or stockholders, or other persons who may elect one or more members of the organization have members or stockholders, or other persons who may elect one or more members of the organization have members is tockholders, or other persons who may elect one or more members of the organization have members is tockholders, or other persons?  5 A X or any decisions of the governing body subject to approval by members, stockholders, or other persons?  6 A X or any decisions of the governing body subject to approval by members, stockholders, or other persons?  7 b Each committee with authority to act on behalf of the governing body?  8 a X or any decisions of the organization or behalf of the governing body?  9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization of the organization and the properties of the organization and translated the properties of the organization and translated to properties of the organization and translated to properties of the organization have a written policies and procedures governing the activities of such chapters, affiliates, and translates to ensure their orperations are consistent with those of the organization?  10 Dese the organization have a written policies and proced	2						1	
supervision of offlices, directors or trustees, or key employees to a management company or other person?  4						2	-	-X-
4 Dut the organization make any significant changes to its organizational documents since the prior Form 990 was filled?  5 Dut the organization have members or stockholders?  7a Does the organization have members or stockholders?  7b Does the organization have members or stockholders, or other persons who may elect one or more members of the governing body?  5 A vary decisions of the governing body subject to approval by members, stockholders, or other persons?  6 B A vary decisions of the governing body subject to approval by members, stockholders, or other persons?  7a X 7b X 7b X 8 D A the organization contemporaneously document the meetings held or written actions undertaken during the year by the following  8 B A X 1	3	Did the organization delegate control over management duties customarily performed by or under the direct						1
So Did the organization become aware during the year of a material diversion of the organization have members or stockholders?  7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?  7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?  7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?  7b Are any decisions of the governing body?  8b Are any decisions of the governing body?  9 Is the granimation with authority to act on behalf of the governing body?  9 Is there any officer, director, furstee, or key employee islad in Part VII, Section A, who cannot be reached at the organization in mailing address? If Yes, "provide the names and addresses in Schedule O  9 Is there any officer, director, furstee, or key employee islad in Part VII, Section A, who cannot be reached at the organization in mailing address? If Yes, "provide the names and addresses in Schedule O  9 Is the organization in mailing address? If Yes, "provide the names and addresses in Schedule O  9 Is the organization have local chapters, branches, or affiliates?  10a Does the organization have value policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?  10b If "Yes," does the organization have written policies and procedures governing body before filing the form?  10c Describe in Schedule O the process, if any, used by the organization to review this Form 990  11d Describe in Schedule O the process, if any, used by the organization to review this Form 990  11d Describe in Schedule O the process, if any, used by the organization to review this Form 990  11d Describe in Schedule O the this is done in the service of the process of the organization requirity and consistently monitor and enforce compliance with the policy? If "Yes,"  11d Dess the organization requirit						3		
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Does the organization have a written conflict of interest policy? If "No," go to line 13  Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done  Does the organization have a written whistleblower policy?  Does the organization have a written whistleblower policy?  Does the organization have a written document retention and destruction policy?  Does the organization have a written document retention and destruction policy?  Does the organization are written document retention and destruction policy?  The organization's CEO, Executive Director, or top management official  Dother officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)  The organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  The organization in joint venture arrangements under applicable federal tax law, and taken steps to safeguard  The organization is exempt status with respect to such arrangements?  Describer C. Disclosure  List the states with which a copy of this Form 990 is required to be filed ▶ FL  Section C. Disclosure  List the states with which a copy of this Form 990 is required to be filed ▶ FL  Section C. Disclosure  Describer in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ Jennifer Cummings  1500 San Remo Ave.	11a							
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done  12c X  13 Does the organization have a written whistleblower policy?  14 Does the organization have a written document retention and destruction policy?  15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  a The organization's CEO, Executive Director, or top management official  b Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)  16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization adopted a written policy or procedure requiring the organization to evaluate the organization in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?  Section C. Disclosure  15a X  15b FL  Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply  Own website Another's website Upon request  19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public  State the name, physical address, and telephone number of the person who p						12a	X	<b></b>
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describe in Schedule O how this is done  12c	_					120	<del>  ^``</del>	†
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<ul> <li>Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website Another's website Upon request</li> <li>Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.</li> <li>State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ Jennifer Cummings 1500 San Remo Ave.</li> </ul>								
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<ul> <li>Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public</li> <li>State the name, physical address, and telephone number of the person who possesses the books and records of the organization</li></ul>								
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organization ▶ Jennifer Cummings 1500 San Remo Ave.		policy, and financial statements available to the public						
	20		of the					
<u>Coral Gables</u> <u>FL 33146</u> <u>305-667-6350</u>							_	
	C	oral Gables FL 33	14 <u>6</u>			<u> 305-66</u>	7-6	<u>350</u>

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors; institutional trustees, officers; key employees; highest compensated employees; and former such persons

Check this box if the organization	-	sate a	any c			ficer,	dıre			
(A) Name and Title	(B) Average	Pos	ition (		C) kallt	hat ap	nlv)	(D) Reportable	(E) Reportable	(F) Estimated
	hours per week	or director		Officer			Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
Scot Spencer										
Chairperson	1.00	X		Χ				0	0	0
Amy Solomon										
Vice-Chairperson	1.00	X		Х		Ш		0	0	0
Racheal Stuart				}						
Secretary	1.00	X	<u> </u>	Х				0	0	0
Sandy Ambrozy										
Treasurer	1.00	X		X				0	0	0
Kim Burnett										
Director	1.00	X	<u>L</u>					0	0	0
Don Chen										
Director	1.00	X	<u> </u>			$\square$		0	0	0
Margaret Connelly		l							_	_
Director	1.00	X	<u> </u>			$\square$		0	0	0
Mariano Diaz	1 00	١							•	
Director	1.00	X	_			Ш		0	0	0
Caren Glotfelty	1 00	١,,							^	
Director Lisa Hall	1.00	X				$\vdash$		0	0	0
	1 00	١,,							^	0
Director Elizabeth Lynn	1.00	X	-			$\vdash\vdash$		0	0	0
_	1.00	X	ļ					0	0	0
Director John Mitterholzer	1.00	┼^				$\vdash$				
Director	1.00	X						0	0	0
Kevin Murphy	1.00	1				Н				0
Director	1.00	X						0	0	0
Arlene Rodriquez	1.00	<del>  ^ `</del>				1-1				
Director	1.00	X						0	0	0
Nancy Van Millige		<del>                                     </del>			_	$\vdash$				
Director	1.00	X						0	0	0
Orson Watson		Ť								<u>_</u>
Director	1.00	X						o	0	0
Ben Starrett										<u></u>
Exec. Dir.	40.00	L		Х				154,660	0	6,897
DAA										Form <b>990</b> (2009)

Form **990** (2009)

(A) Name and Title	(B) Average hours per	Pos	ition (	(Check	C) k all t	hat a	pply)	(D) Reportable compensation	(E) Reportable		(F) tima	ted		
week Pormer Former Highest compensation from the organization (W-2/1099-MISC)						compensation from related organizations (W-2/1099-MISC)	com fi org an	om t anıza d rela	r sation he ation					
						-						-		
1b Total		<u> </u>	<u> </u>				<b>&gt;</b>	154,660						
2 Total number of individuals (in				thos	e lis	ted a	bov	e) who received more than	\$100,000 in					
reportable compensation from	the organization	<u> </u>	1								Т	Yes	No	
3 Did the organization list any for employee on line 1a? If "Yes,"								oyee, or highest compensat	ted		3	163	X	
<ul> <li>For any individual listed on line the organization and related o</li> </ul>	e 1a, is the sum	of re	port	able	com	pens	atio				1		<u>Λ</u>	
individual  5 Did any person listed on line 1	_							·		-	4	Χ		
services rendered to the organ											5		X	
Section B. Independent Contract  Complete this table for your fire	e highest compe	ensa	ted i	ndep	end	ent c	ontr	ractors that received more	than \$100,000 of					
compensation from the organi	(A) business address								(B) tion of services			(C)		
David Burwell	business address				700	8 I	ai		tion of services		Cor	npensa	tion	
Bethesda	MD	2	08					Consulting				120	0,000	
Nina Bohlen Oakland	CA	9	46		552	Cı	1	ton Avenue Consulting				110	9,616	
Ann Fowler Wallace				2	29	Pir	сk	ney Street	<del></del>					
Boston	<u>MA</u>	<u>. U</u>	21	14				Consulting	<del></del>			111	L,240	
							_							
2 Total number of independent	contractors (inclu	ıdıng	but	not l	limite	ed to	thos	se listed above) who receiv	red		-			

more than \$100,000 in compensation from the organization ▶

Pa	rt V	ili Stater	nent of Reve	nue						
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
សស	1a	Federated car	mpaigns	1a			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , , , , , , , , , , , , , , , ,	· · · · · · · · · · · · · · · · · · ·	
Contributions, gifts, grants and other similar amounts	b	Membership d		1b			1			
g,	c	Fundraising ev		1c						
ar a	d	Related organ		1d						
S,C	ء	Government grants		1e						
ion	f	All other contribution						,		
te t	•		not included above	1f	2.	217,146				
ati d	g	Noncash contributio	ns included in lines 1a-		<del></del>					
ပ္ပန	h	Total. Add line			•	▶	2,217,146			
-e						Busn. Code				
Program Service Revenue	2a	Members	hip			611710	228,751	228,751		
Re	b		Service Inc	ome		611710	75,000	75,000		
ice	C	•	nce Registra		Fees	611710	6,464	6,464		
Se.	d	55,12525					,			
Ē	e									
gra	f	All other progr	am service reve	nue						
P		Total. Add line				<b></b>	310,215	,	,	
	3		come (including	dıvıder	ids, intere	est, and	'			
		other similar a				▶	21,086			21,086
	4		nvestment of tax	-exem	pt bond p	roceeds >			•	
	5	Royalties								
			(ı) Real		(II) F	Personal				
	6a	Gross Rents								
	b	Less rental exps								
	С	Rental inc or (loss)								
	_d	Net rental inco				•				
	7a	7a Gross amount from sales of assets (i) Securities (ii)				Other				
		other than inventory								
	b	Less cost or other								
		basis & sales exps								
	С	Gain or (loss)								
	d	Net gain or (lo	ess)			<b>&gt;</b>				
ø	8a	Gross income from	om fundraising eve	nts						
Other Revenue		(not including \$								
ě		of contributions	reported on line 1c)	).						
er F		See Part IV, line	18	а						
된		Less direct ex		b						
			(loss) from fund	3	events			,		
	9a		om gaming activitie	S						
		See Part IV, line		а						
		Less direct ex	•	b						
			(loss) from gam	ing ac	tivities					
	10a		f inventory, less							
	_	returns and al		a .						
		Less cost of		b						
	С		(loss) from sale		ventory	Buon Carl			· · · · · · · · · · · · · · · · · · ·	
		MISC	ellaneous Revenue	<del>.</del>	<del></del>	Busn. Code				
	11a					<u> </u>				
	b									
	C	A11 -4						-		
	d	All other rever						,		
	-	Total Royanu		ne			2,548,447	310,215	0	21,086
	12_	rotal Kevenu	e. See instructio	115			4,040,44/	210,213		21,000

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	<del></del>			······································
	organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in			<u> </u>	
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,		T	-	
	organizations, and individuals outside the				
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	155,443	116,582	15,544	23,317
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	408,998	342,846	36,894	29,258
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	22,222	18,019	2,141	2,062
9	Other employee benefits	58,091	45,367	7,532	5,192
10	Payroll taxes	42,847	34,743	4,128	3,976
11	Fees for services (non-employees)				
а	Management				<del></del>
b	Legal				
С	Accounting	19,625		19,625	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other	807 <b>,</b> 753	794,371	12,932	450
12	Advertising and promotion				
13	Office expenses	14,557	10,486	2,902	1,169
14	Information technology				
15	Royalties				
16	Occupancy	101,659	86,243	7,256	8,160
17	Travel	58,741	51,692	5,580	1,469
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	305,894	281,025	24,869	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1,289	1,090	94	105
23	Insurance				
24	Other expenses Itemize expenses not				
	covered above (Expenses grouped together				
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)				
а	Partnerships	105,000	105,000		
b	Telecommunications	20,964	17,063	1,948	1,953
С	Miscellaneous	2,696	576	2,120	
d	Printing & Publications	2,301	2,301		
е	<u>_</u>				
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	2,128,080	1,907,404	143,565	77,111
26	SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and				
DAA	fundraising solicitation	·			Form <b>990</b> (2009

P	art )	Balance Sheet					
					(A) Beginning of year		(B) End of year
	1	Cash—non-interest bearing			5,945	1	10,505
	2	Savings and temporary cash investments			2,094,837	2	1,792,299
	3	Pledges and grants receivable, net			120,000	3	803,200
	4	Accounts receivable, net				4	5,000
	5	Receivables from current and former officers, directors,	trustees, key				
		employees, and highest compensated employees. Com	plete Part II of				
		Schedule L	•		•	5	
	6	Receivables from other disqualified persons (as defined	under section				
		4958(f)(1)) and persons described in section 4958(c)(3)					
		Part II of Schedule L	` ' '			6	
Assets	7	Notes and loans receivable, net				7	
<b>SS</b> (	8	Inventories for sale or use				8	
Ä	9	Prepaid expenses and deferred charges			10,810	9	11,199
	_	Land, buildings, and equipment cost or	1 1		10,010		11/133
	···	other basis Complete Part VI of Schedule D	10a	8,847			
	h	Less accumulated depreciation	10b	8,107	2,041	10c	740
	11	Investments—publicly traded securities	1001	0,107	2,041	11	740
	12	Investments—other securities See Part IV, line 11				12	
	13	•				13	· · · · · · · · · · · · · · · · · · ·
	14	Investments—program-related See Part IV, line 11				14	
	15	Intangible assets Other assets See Part IV, line 11			7,297	15	7,297
	16		4		2,240,930	16	2,630,240
	17	Total assets. Add lines 1 through 15 (must equal line 3-	<del>4</del> )		112,457	17	137,108
		Accounts payable and accrued expenses			112,437	18	137,100
	18	Grants payable			98,503		42,252
	19	Deferred revenue			90,303	19	42,232
<b>,</b>	20	Tax-exempt bond liabilities				20	
ies	21	Escrow or custodial account liability Complete Part IV of		•		21	
≣ :	22	Payables to current and former officers, directors, truste	•				
Liabilities		employees, highest compensated employees, and disqu	ualified				
L		persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third	•			23	
	24	Unsecured notes and loans payable to unrelated third p	arties		50.005	24	FO F 40
	25	Other liabilities Complete Part X of Schedule D			59,005	25	59,548
	26	Total liabilities. Add lines 17 through 25	ਰ ਹ		269,965	26	238,908
es		Organizations that follow SFAS 117, check here ▶ [X	<b>∑</b> and				
Fund Balances		complete lines 27 through 29, and lines 33 and 34.			1 000 100		1 417 640
ak	27	Unrestricted net assets			1,238,130		1,417,642
8	28	Temporarily restricted net assets			732,835	28	973 <b>,</b> 690
Ē	29	Permanently restricted net assets	<del></del>			29	
Fu		Organizations that do not follow SFAS 117, check he	re ▶ 🔛				
6		and complete lines 30 through 34.					
ts	30	Capital stock or trust principal, or current funds				30_	
Se	31	Paid-in or capital surplus, or land, building, or equipmen	it fund			31	
As	32	Retained earnings, endowment, accumulated income, of	or other funds			32	
Net Assets or	33	Total net assets or fund balances			1,970,965		2,391,332
Ž	34	Total liabilities and net assets/fund balances			2,240,930	34	2,630,240

, 630, 240 Form **990** (2009)

the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form **990** (2009)

3a

3b

### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Funders' Network For Smart Growth and Livable Communities, Inc.

Employer identification number

57-1173613 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, 4 city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II ) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 8 An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h c Type III-Functionally integrated b Type II d Type III-Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) 11g(ii) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s) (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of the organization in organization in col organization (described on lines 1-9 in col (i) listed in your support col (i) of your (I) organized in the above or IRC section governing document? support? (see instructions)) Yes No Yes No Yes No

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Schedule A (Form 990 or 990-EZ) 2009 Funders' Network For Smart Growth 57-1173613

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec	tion A. Public Support			<del>-</del> ·			
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	2,147,660	1,098,219	1,460,500	1,678,698	2,217,146	8,602,223
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	2,147,660	1,098,219	1,460,500	1,678,698	2,217,146	8,602,223
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						4,177,365
6	Public support. Subtract line 5 from line 4						4,424,858
Sec	tion B. Total Support						
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	2,147,660	1,098,219	1,460,500	1,678,698	2,217,146	8,602,223
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	35,488	59,982	64,020	30,335	21,086	210,911
9	Net income from unrelated business activities, whether or not the business is regularly carried on					0	
10 11	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. Add lines 7 through 10						0 012 124
12	-	/222 (22trustions)	I	£.	l	12	8,813,134
13	Gross receipts from related activities, etc First five years. If the Form 990 is for the		aggard third four	eth or fifth toy your	on a coduce E01		1,535,830
13	organization, check this box and stop here	-	secona, inira, rou	itii, or iitii tax year	as a section son	(0)(3)	▶ □
Sec	tion C. Computation of Public Su		age		<del></del>	<del></del>	
14	Public support percentage for 2009 (line 6			n (fl)		14	50.21%
15	Public support percentage from 2008 Sche		=	., (1))		15	51.32%
16a	33 1/3 % support test—2009. If the organ			13 and line 14 is 3	3 1/3 % or more (		31.32 70
	and stop here. The organization qualifies			70, 4114 11116 7 7 10 0	0 110 70 01 111070, 1	STOCK LING DOX	► X
h	33 1/3 % support test—2008. If the organ		-	or 16a and line 15	5 is 33 1/3 % or m	ore check this	,
_	box and stop here. The organization quali					,	<b>&gt;</b>
17a	10%-facts-and-circumstances test—200		•		, or 16b, and line	14 is 10% or	
	more, and if the organization meets the "fa	•					
	organization meets the "facts-and-circums			•	•		▶ [
b	10%-facts-and-circumstances test—200		-				_
	more, and if the organization meets the "fa						
	organization meets the "facts-and-circums	tances" test. The o	rganization qualifie	es as a publicly sup	ported organization	on	▶ 🗌
18	Private foundation. If the organization did	I not check a box o	n line 13, 16a, 16b	, 17a, or 17b, chec	k this box and see	e instructions	▶ ∐

Schedule A (Form 990 or 990-EZ) 2009 Funders' Network For Smart Growth 57-1173613 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (d) 2008 (a) 2005 (b) 2006 (c) 2007 (e) 2009 (f) Total Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (f) Total (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 Amounts from line 6 Gross income from interest, dividends,

	payments received on securities loans, rents, royalties and income from similar sources			
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975			
С	Add lines 10a and 10b			
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on			
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)			
13	Total support. (Add lines 9, 10c, 11, and 12)			-

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)
organization, check this box and stop here

Section C. Computation of Public Support Percentage

<u> </u>	otion of compatation of table capports crockings		
15	Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2008 Schedule A, Part III, line 15	16	%
Se	ction D. Computation of Investment Income Percentage		

17	Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

9a	33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line
	17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
h	33.1/3 % support tests—2008. If the organization did not check a box on line 14 or line 193, and line 16 is more than 33.1/3 %

)	33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and
	line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization
	Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

2009
Open to Public Inspection

Employer identification number Name of the organization Funders' Network For Smart Growth 57-1173613 and Livable Communities, Inc. Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (b) Funds and other accounts (a) Donor advised funds Total number at end of year Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year 2a Total number of conservation easements 2b b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c 2d d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section Yes No 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

Sch <u>e</u>	dule D (Form 990) 2009 Funders' N	Network For	Smart Grow	th 57-11	73613	Page 2
Pa	rt III Organizations Maintaining				Similar Assets	(continued)
3	Using the organization's acquisition, accession collection items (check all that apply)					
а	Public exhibition	d 🗌 Loar	n or exchange progran	ne		
a b	Scholarly research	e Othe		113		
0	Preservation for future generations	e Othe	" <del>-</del>			
·						
4	Provide a description of the organization's colle Part XIV	ections and explain hov	v they further the orga	nization's exempt pu	irpose in	
5	During the year, did the organization solicit or assets to be sold to raise funds rather than to	be maintained as part o	of the organization's co	ollection?	·-·	Yes No
Pa	rt IV Escrow and Custodial Arra			ation answered	"Yes" to Form 9	990, Part
	IV, line 9, or reported an am	·· ·- · · · · · · · · · · · · · · · · ·				
1a	Is the organization an agent, trustee, custodial	or other intermediary	for contributions or oth	ner assets not		
	included on Form 990, Part X?				,	Yes No
b	If "Yes," explain the arrangement in Part XIV a	nd complete the follows	ng table			
						Amount
С	Beginning balance				1c	
	Additions during the year				1d	
	Distributions during the year				1e	
f	Ending balance				1f	
22	Did the organization include an amount on For	m 000 Part Y line 212			L	T Van T Na
	If "Yes," explain the arrangement in Part XIV	111 550, Fait A, Inic 217				☐ Yes ☐ No
	ert V Endowment Funds. Completing	to if organization	answordd "Voe" t	o Form 900 Pa	ort IV/ line 10	
ГΦ	at v Endowment Funds. Comple	1 -	,	(c) Two years back	(d) Three years back	(e) Four years back
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
	Beginning of year balance					
	Contributions					<b></b>
С	Net investment earnings, gains,					
	and losses					
d	Grants or scholarships					
е	Other expenditures for facilities					
	and programs					
f	Administrative expenses					
g	End of year balance					
2	Provide the estimated percentage of the year	end balance held as				
а	Board designated or quasi-endowment ▶	%				
b	Permanent endowment ▶ %					
С	Term endowment ▶ %					
	Are there endowment funds not in the possess	sion of the organization	that are held and adm	unistered for the		
	organization by	non or the organization			•	Yes No
	(i) unrelated organizations					3a(i)
	(ii) related organizations					3a(ii)
	•	hatad as required on Ca	shadula P2			
	If "Yes" to 3a(ii), are the related organizations					3b
	Describe in Part XIV the intended uses of the			O Dort V line 1		<del>_</del> .
78	art VI Investments—Land, Buildin					(d) Death with it
	Description of investment	(a) Cost or other basis	1 ''	1 '	cumulated	(d) Book value
	-,,	(investment)	basis (other	, aepr	eciation	
	Land	-				
b	Buildings					
С	Leasehold improvements					
d	Equipment					<del></del>
_е	Other		8	,847	8,107	740
Tota	I. Add lines 1a through 1e (Column (d) must eq	ual Form 990, Part X, o	column (B), line 10(c)	)	▶	740

57-1173613

Page 3

Schedule D (Form 990) 2009 Funders' Network For Smart Growth

Sche	<u>dule D (Form 990) 2009 Funders' Network For Smart (</u>				Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990	to Audit	ed Financial State	ements	3
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1	2,548,447
2	Total expenses (Form 990, Part IX, column (A), line 25)			2	2,128,080
3	Excess or (deficit) for the year Subtract line 2 from line 1			3	420,367
4	Net unrealized gains (losses) on investments	•		4	
5	Donated services and use of facilities			5	
6	Investment expenses			6	
7	Prior period adjustments			7	
8	Other (Describe in Part XIV )			8	
9	Total adjustments (net) Add lines 4 through 8			9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and	nd 9		10	420,367
	rt XII Reconciliation of Revenue per Audited Financial Stater		ith Revenue per F	Return	
1	Total revenue, gains, and other support per audited financial statements			1	2,548,447
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
а	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			-
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV )	2d			
e	Add lines 2a through 2d	بتت		2e	
3	Subtract line 2e from line 1			3	2,548,447
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		1	
b	Other (Describe in Part XIV )	4b			
	Add lines 4a and 4b		<del></del>	4c	
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)			5	2,548,447
	rt XIII Reconciliation of Expenses per Audited Financial State	ments V	Vith Expenses per		
1	Total expenses and losses per audited financial statements			1	2,128,080
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				272237535
_ _a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b	·	╗	
c	Other losses	2c		7	
d	Other (Describe in Part XIV )	2d		_	
e	Add lines 2a through 2d				
3	Subtract line 2e from line 1			3	2,128,080
A	Amounts included on Form 990, Part IX, line 25, but not on line 1:	ſI			2/120/000
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
	Other (Describe in Part XIV )	4b		-	
	Add lines 4a and 4b	[		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)			5	2,128,080
<del>"</del>	rt XIV Supplemental Information				2/120/000
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III	L lines 1a	and 4 Part IV lines 1h		
	Pb, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XII			•	
		i, illies zu a	and 45 Also complete		
tnis p	art to provide any additional information				
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## **SCHEDULE J**

(Form 990)

Department of the Treasury Internal Revenue Service

### **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

Internal Revenue Service ► Attach to Form 990. ► See separate instructions.

Name of the organization Funders Network For Smart Growth

and Livable Communities, Inc.

OMB No 1545-0047

Employer identification number

57-1173613

2009

Open To Public Inspection

Part I **Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to 1b 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization a Receive a severance payment or change-of-control payment? b Participate in, or receive payment from, a supplemental nonqualified retirement plan? 4b c Participate in, or receive payment from, an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of a The organization? <u>5a</u> b Any related organization? 5b If "Yes" to line 5a or 5b, describe in Part III

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

payments not described in lines 5 and 6? If "Yes," describe in Part III

compensation contingent on the net earnings of

If "Yes" to line 6a or 6b, describe in Part III

Regulations section 53 4958-6(c)?

a The organization?

b Any related organization?

For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed

Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe

If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in

Schedule J (Form 990) 2009

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6a

6b

7

8

Page 2

57-1173613 Funders' Network For Smart Growth

Schedule J (Form 990) 2009

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed. Part II

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII Note. The sum of columns (B)(i)—(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

		(B) Breakdown		compensation	(C) Retirement and	(D) Nontaxable	-	(F) Compensation
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)–(D)	reported in prior Form 990 or Form 990-EZ
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Schedule J (Form 990) 2009

Funders' Network For Smart Growth 57-1173613

Schedule J (Form 990) 2009 Funders | | Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part

for any additional information

# SCHEDULE O

## Supplemental Information to Form 990

OMB No 1545-0047
2009
Open to Public

Inspection

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

Employer identification number 57-1173613

Name of the organization Funders' Network For Smart Growth and Livable Communities, Inc.

Form 990, Part VI, Line 6 - Classes of Members or Stockholders

The Funders' Network has 124 institutional members of philanthropic organizations.

Form 990, Part VI, Line 7a - Election of Members and Their Rights

The members elect the members of the governing body during the annual meeting in the spring of each year.

Form 990, Part VI, Line 11A - Organization's Process to Review Form 990 The governing body reviews Form 990 before it is filed.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy
Staff and trustees complete a conflict of interest disclosure form
annually. The audit committee reviews the information compiled from the
disclosures and shares them with the full board. Staff and trustees are
also directed to complete a new form at any time during the year if a
situation arises in which they feel they might have a real or potential
conflict of interest which can then be discussed by the board.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

The Executive Committee sets the salary of the Executive Director annually.

The decision is documented. On behalf of the committee, an independent compensation consultant was contracted.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

Available upon request.