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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning July 1, 2009, and ending June 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

Blue Cross and Blue Shield of North Carolina Foundation

A Employer identification number

56-2226009

Number and street (or P O box number if mail is not delivered to street address)

PO Box 2291

Room/suite

B Telephone number (see page 10 of the instructions)

919-765-4104

City or town, state, and ZIP code

Durham, NC 27702

C If exemption application is pending, check here ☐D 1 Foreign organizations check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 102,747,782
J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)E If private foundation status was terminated under section 507(b)(1)(A) check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

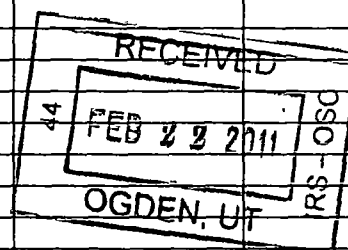
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ☐ if the foundation is not required to attach Sch. B.				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	3,044,918	3,062,927		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-1,334,933			
	b	Gross sales price for all assets on line 6a	7,286,974			
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	1,709,985	3,062,927			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	30,615			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,076,594	79,286		285,573
	24	Total operating and administrative expenses. Add lines 13 through 23	1,107,209	79,286		285,573
	25	Contributions, gifts, grants paid	7,798,392			8,525,655
26	Total expenses and disbursements. Add lines 24 and 25	8,905,601	79,286		8,811,228	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-7,195,616				
b	Net investment income (if negative, enter -0-)		2,983,641			
c	Adjusted net income (if negative, enter -0-)					



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	31,784,352	14,597,278	14,597,278
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)	16,795,548	21,749,959	21,749,959
	b	Investments - corporate stock (attach schedule)	30,226,700	36,272,901	36,272,901
	c	Investments - corporate bonds (attach schedule)	23,992,170	29,596,170	29,596,170
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶ SEE STATEMENT 6)	535,813	531,474	531,474
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	103,334,583	102,747,782	102,747,782
	17	Accounts payable and accrued expenses			
	18	Grants payable	18,871,480	18,156,717	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ SEE STATEMENT 7)	403,194	78,604	
	23	Total liabilities (add lines 17 through 22)	19,274,674	18,235,321	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	75,812,939	75,757,416	
	25	Temporarily restricted	8,246,970	8,755,045	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	84,059,909	84,512,461	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	103,334,583	102,747,782	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	84,059,909
2	Enter amount from Part I, line 27a	2	-7,195,616
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	7,648,168
4	Add lines 1, 2, and 3	4	84,512,461
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	84,512,461

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b SEE STATEMENT 9					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2		
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. }					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	9,410,287	98,791,720	0.0953
2007	7,711,572	100,709,334	0.0766
2006	6,809,196	83,899,282	0.0812
2005	6,312,121	64,704,937	0.0976
2004	3,566,396	50,621,920	0.0705
2 Total of line 1, column (d)			0.4212
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.0842
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		103,592,997	
5 Multiply line 4 by line 3		8,722,530	
6 Enter 1% of net investment income (1% of Part I, line 27b)		29,836	
7 Add lines 5 and 6		8,752,366	
8 Enter qualifying distributions from Part XII, line 4		8,811,228	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1 29,836
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2
3 Add lines 1 and 2		3 29,836
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5 29,836
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 30,610	
b Exempt foreign organizations-tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7 30,610	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 774	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11 774 Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NORTH CAROLINA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶** www.bcbsncfoundation.org

14 The books are in care of **▶** KATHY HIGGINS Telephone no. **▶** 919-765-4104
 Located at **▶** P.O. BOX 2291, DURHAM, NC ZIP + 4 **▶** 27702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶** 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b		X
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 3b		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b		X

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5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?			☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?			☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)			☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?				N/A
Organizations relying on a current notice regarding disaster assistance check here			☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			☐ Yes	☐ No
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				X
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			☐ Yes	☒ No
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				N/A

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000				
--	--	--	--	--

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BLUE CROSS AND BLUE SHIELD OF NORTH CAROLINA P.O. BOX 2291 DURHAM, NC 27702	PROFESSIONAL SERVICES	483,140

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 11	
	115,785
2 SEE STATEMENT 12	
	115,006
3 SEE STATEMENT 13	
	26,746
4 SEE STATEMENT 14	
	19,288

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair-market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	86,872,766
b	Average of monthly cash balances	1b	17,766,315
c	Fair market value of all other assets (see page 24 of the instructions)	1c	531,474
d	Total (add lines 1a, b, and c)	1d	105,170,555
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	105,170,555
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	1,577,558
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	103,592,997
6	Minimum investment return. Enter 5% of line 5	6	5,179,650

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,179,650
2a	Tax on investment income for 2009 from Part VI, line 5	2a	29,836
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	29,836
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,149,814
4	Recoveries of amounts treated as qualifying distributions	4	70,601
5	Add lines 3 and 4	5	5,220,415
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,220,415

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,811,228
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,811,228
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	29,836
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,781,392

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				5,220,415
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004 1,117,822				
b From 2005 3,248,572				
c From 2006 2,779,616				
d From 2007 2,894,975				
e From 2008 4,547,717				
f Total of lines 3a through e	14,588,702			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 8,811,228				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				5,220,415
e Remaining amount distributed out of corpus	3,590,813			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	18,179,515			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	1,117,822			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	17,061,693			
10 Analysis of line 9				
a Excess from 2005 3,248,572				
b Excess from 2006 2,779,616				
c Excess from 2007 2,894,975				
d Excess from 2008 4,547,717				
e Excess from 2009 3,590,813				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 16

c Any submission deadlines:

SEE STATEMENT 16

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

FOR THE HEALTH AND WELL BEING OF NORTH CAROLINIANS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 17				8,525,655
Total.			3a	8,525,655
b Approved for future payment SEE STATEMENT 18				18,156,717
Total.			3b	18,156,717

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,044,918	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,334,933	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				1,709,985	
13 Total. Add line 12, columns (b), (d), and (e)					1,709,985

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if
self-employed

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EN ►

Phone no

Blue Cross and Blue Shield of North Carolina Foundation

EIN 56-2226009

Attachment for Form 990-PF for taxable year ended 6/30/10

Statement 1

Part I, Line 18 - Taxes

2009 Excise Tax Expense	\$30,615
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Statement 2

Part I, Line 23 - Other Expenses

	(a)	(b)	(d)
Program Expenses - Healthy Community Institute Workshop	\$113,722		\$115,785
Program Expenses - Breast Health Program	26,527		26,746
Program Expenses - Fit Together	14,771		19,288
Program Expenses - Be Active Kids	100,425		115,006
Program Expenses - 5 Good Ideas	7,423		8,748
Investment Charges	31,608	31,608	
Donated Services	0	47,678	
Professional Services	483,140		
Other Expenses	298,978		
Total Other Expenses	<u>\$1,076,594</u>	<u>\$79,286</u>	<u>\$285,573</u>

Blue Cross and Blue Shield of North Carolina Foundation
EIN 56-2226009
Attachment for Form 990-PF for taxable year ended 6/30/10

Statement 3

Part II, Line 10a - Investments - Govt. Obligations (Market Value Valuation)

Fed Farm Cr Bk Notes 6.03% due 12/29/10	\$5,142,200
Federal Farm Credit Bank Bonds 1 3/8% Due 6/25/13	1,005,094
Fed Farm Cr Bk Bonds 2 5/8% due 4/21/11	2,035,620
Federal Home Loan Bank Bonds 5 1/4% due 12/9/22	4,606,240
Fed Hm Ln Bk Bonds 3 5/8% due 5/29/13	2,141,880
Federal Home Ln Bk Bonds 3 5/8% due 6/8/12	2,111,260
Federal Home Ln Bk Bonds 2 5/8% due 9/13/13	1,040,940
FHLMC Notes 4 1/2% due 1/15/14	1,105,000
FHLMC Notes 1 3/4% Due 6/15/12	1,529,535
FNMA Notes 2 1/2% Due 5/15/14	1,032,190
Total Investments – Govt. Obligations at Market Value	<u>\$21,749,959</u>

Statement 4

Part II, Line 10b - Investments - Corporate Stock (Market Value Valuation)

Dodge and Cox International Stock Fund	86,634.93 shares	\$2,459,566
Ing Mayflower Intl Value Fund	287,371.31 shares	2,879,460
KBW Bank Regional Banking ETF	55,000.00 shares	1,269,950
KBW Bank ETF	49,000.00 shares	1,121,610
Utilities Select Sector SPDR	68,195.00 shares	1,927,191
Vanguard Institutional Index Fund	52,848.36 shares	4,983,072
Vanguard FTSE All-World exUS	28,600.00 shares	1,097,668
Vanguard Small Cap Value Fund	63,500.00 shares	3,422,650
Vanguard Mid-Cap Index Fund	291,984.06 shares	4,689,264
Wells Fargo Fds Tr Advantage Discovery Fd	201,410.67 shares	3,705,956
AT&T Inc	12,092.00 common shares	292,505
Abbott Labs	1,950.00 common shares	91,221
Allstate Corp	4,490.00 common shares	128,998
Ameren Corp	6,100.00 common shares	144,997
Avery Dennison Corp	1,130.00 common shares	36,307
Becton Dickinson & Co	1,545.00 common shares	104,473
Bristol Myers Squibb Co	7,635.00 common shares	190,417
Chevrontexaco Corp	4,214.00 common shares	285,962
Cincinnati Finl Corp	5,445.00 common shares	140,862
Clorox Co	1,540.00 common shares	95,726
Coca Cola Co	4,250.00 common shares	213,010
ConocoPhillips	3,896.00 common shares	191,255
Consolidated Edison Inc	3,905.00 common shares	168,306

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10****Statement 4, continued**

DTE Energy Co	2,085.00 common shares	95,097
Dominion Resources Inc VA	6,465.00 common shares	250,454
Eaton Corp	1,880.00 common shares	123,027
Exxon Mobil Corp	3,262.00 common shares	186,162
Federated Investors Inc	3,410.00 common shares	70,621
Firstenergy Corp	2,990.00 common shares	105,338
General Elec Co	15,650.00 common shares	225,673
General Mls Inc	2,510.00 common shares	89,155
Genuine Parts Co	2,880.00 common shares	113,616
Heinz H J Co	2,065.00 common shares	89,249
Home Depot Inc	7,010.00 common shares	196,771
Hudson City Bancorp Inc	13400.00 common shares	164,150
International Business Machs	2,705.00 common shares	334,013
Johnson & Johnson	4,920.00 common shares	290,575
Kimberly Clark Corp	4,710.00 common shares	285,567
Kraft Foods Inc	5,327.00 common shares	149,156
Limited Inc	5,930.00 common shares	130,875
Lockheed Martin Corp	360.00 common shares	26,820
Marathon Oil Corp	1,770.00 common shares	55,029
Mcdonalds Corp	3,712.00 common shares	244,509
Meadwestvaco Corp	1,975.00 common shares	43,845
Merck & Co Inc	2,730.00 common shares	95,468
Metlife	1,600.00 common shares	60,416
Microsoft Corp	12,020.00 common shares	276,580
Microchip Tech	3,135.00 common shares	86,965
NYSE Euronext	1,080.00 common shares	29,840
Occidental Pete Corp	1,672.00 common shares	128,995
PNC Bank Corp	745.00 common shares	42,093
Ppg Inds Inc	760.00 common shares	45,912
People's United Financial	10,925.00 common shares	147,488
Pepco Holdings Inc	2,095.00 common shares	32,850
Pfizer Inc	9,785.00 common shares	139,534
Pitney Bowes Inc	1,320.00 common shares	28,987
Plum Creek Timber Co Inc	2,775.00 common shares	95,821
Procter & Gamble Co	1,995.00 common shares	119,660
Progress Energy Inc	4,340.00 common shares	170,215
Qwest Communications Intl Inc	38,030.00 common shares	199,658
Simon Property Group Inc	1,090.00 common shares	88,018
Spectra Energy Corp	6,165.00 common shares	123,731
Travelers Cos	4,916.00 common shares	242,113
US Bancorp Del	9,645.00 common shares	215,566

Blue Cross and Blue Shield of North Carolina Foundation
EIN 56-2226009
Attachment for Form 990-PF for taxable year ended 6/30/10

Statement 4, continued

United Parcel Service	4,860.00 common shares	276,485
United Technologies Corp	540.00 common shares	35,051
V F Corp	1,720.00 common shares	122,430
Verizon Communications	9,880.00 common shares	276,838
Wal Mart Stores Inc	1,705.00 common shares	81,959
Waste Management Inc	6,395.00 common shares	200,099
Total Investments - Corporate Stock at Market Value		<u>\$36,272,901</u>

Statement 5

Part II, Line 10c - Investments - Corporate Bonds (Market Value Valuation)

AT&T Inc Sr Notes 4.95% due 1/15/13	\$1,085,480
Alabama Power Co Sr Notes 5.1% due 2/1/11	1,024,040
Bank of America Sub Notes 5.3% due 3/15/17	503,450
Baxter Intl Inc Notes 5 3/8% due 6/1/18	1,148,620
Caterpillar Financial Svcs Notes 5 1/2% due 3/15/16	1,131,630
Duke Energy Sr Notes 5.05% due 9/15/19	1,066,320
Duke Energy Carolinas Notes 5.1% due 4/15/18	1,107,820
GE Capital Corp Sr Notes 5 5/8% due 5/1/18	1,062,710
GE Capital Corp Sr Notes 6% due 8/7/19	1,082,570
GlaxoSmithKline Notes 5.65% due 5/15/18	1,144,270
Goldman Sachs Group Inc Notes 5 1/8% due 1/15/15	1,050,440
Home Depot Inc Sr Notes 5.4% due 3/1/16	1,113,010
Honeywell Intl Inc Notes 5.4% due 3/15/16	1,142,610
JP Morgan Chase & Co Sr Notes 4 3/4% due 5/1/13	1,066,810
Johnson Ctls Inc Sr Notes 5 1/2% due 1/15/16	1,108,410
Lilly Eli & Co Bonds 5.2% due 3/15/17	1,138,060
Merck & Co Inc Notes 4 3/4% due 3/1/15	1,112,790
Merrill Lynch & Co MTN 5% due 1/15/15	1,030,590
Metlife Notes 5% due 6/15/15	1,068,870
National Rural Utilities Notes 7 1/4% due 3/1/12	1,096,590
Nucor Corp Notes 5% due 6/1/13	1,089,680
Principal Life Inc Fdg Notes 5 1/8% due 3/1/11	1,023,890
SLM Corp MTN 5.05% due 11/14/14	894,360
St Jude Med Inc Sr Notes 4 7/8% due 7/15/19	1,623,405
US Ctrl Federal Credit Union Notes 1 1/4% Due 10/19/11	1,512,045
US Ctrl Federal Credit Union Notes-US Govt Guarant 1.9% Due 10/19/12	1,020,630
Washington Mutual Bank Sub Notes 5 1/8% due 1/15/15	5,000
Wyeth Notes 5.45% due 4/1/17	1,142,070
Total Investments - Corporate Bonds at Market Value	<u>\$29,596,170</u>

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10****Statement 6****Part II, Line 15 - Other Assets (Market Value Valuation)**

	Beginning	Ending
Excise Taxes Receivable	\$6,388	\$773
Interest Receivable	463,310	483,841
Sales Tax Refund Receivable	8,014	10,610
Grant Recovery Receivable	58,101	0
Deferred Tax Asset	0	0
Securities Receivable	0	36,250
Total Other Assets	<u>\$535,813</u>	<u>\$531,474</u>

Statement 7**Part II, Line 22 - Other Liabilities**

	Beginning	Ending
Securities Payable	\$301,570	\$0
Accrued Program Expenses	77,534	34,840
Accrued Expenses	24,090	43,764
Total Other Liabilities	<u>\$403,194</u>	<u>\$78,604</u>

Statement 8**Part III, Line 3 - Other Increases not included in Line 2**

Unrealized Gain on Investments	(7,648,168)
Total Other Increases	<u>(\$7,648,168)</u>

Statement 9

Part IV, Capital Gains and Losses for Tax on Investment Income

(a)		(b)	(c)	(d)	(e)	(f)	(g)	(h)
Description of Property Sold		How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis	Gain or (Loss)
Abbott Labs	1,285 Shares	P	01/20/09	07/16/09	57,389		64,442	(7,054)
Ameren Corp	1,220 Shares	P	01/05/07	07/16/09	29,552		64,725	(35,173)
Avery Dennison Corp	1,365 Shares	P	01/20/09	07/16/09	35,002		39,917	(4,916)
BB&T	105 Shares	P	07/31/03	07/16/09	2,300		3,734	(1,434)
BB&T	5,260 Shares	P	01/08/08	07/16/09	115,219		147,573	(32,354)
BB&T	260 Shares	P	01/20/09	07/16/09	5,695		5,202	493
BB&T	20 Shares	P	03/06/09	07/16/09	438		265	173
Bristol Myers Squibb Co	4,655 Shares	P	07/21/08	07/16/09	92,816		103,714	(10,898)
Centerpoint Energy Inc	13,165 Shares	P	01/20/09	07/16/09	145,402		169,552	(24,150)
Centerpoint Energy Inc	60 Shares	P	03/06/09	07/16/09	663		545	118
Centurytel Inc	1,685 Shares	P	01/20/09	07/16/09	49,959		45,332	4,627
Colgate Palmolive Co	565 Shares	P	01/08/08	07/16/09	41,725		45,066	(3,341)
ConocoPhillips	435 Shares	P	02/01/06	07/16/09	18,192		28,531	(10,339)
ConocoPhillips	995 Shares	P	07/21/08	07/16/09	41,612		85,065	(43,453)
DTE Energy Co	645 Shares	P	02/01/06	07/16/09	20,945		27,387	(6,442)
Du Pont E I De Nemours & Co	1,190 Shares	P	11/22/05	07/16/09	32,134		51,393	(19,258)
Du Pont E I De Nemours & Co	25 Shares	P	06/30/06	07/16/09	675		1,045	(369)
General Elec Co	7,820 Shares	P	07/31/03	07/16/09	93,932		225,685	(131,753)
General Elec Co	3,500 Shares	P	01/05/07	07/16/09	42,041		131,775	(89,734)
General Elec Co	1,345 Shares	P	01/20/09	07/16/09	16,156		17,929	(1,773)
General Elec Co	60 Shares	P	03/06/09	07/16/09	721		415	306
Heinz H J Co	910 Shares	P	02/01/06	07/16/09	33,698		30,975	2,723
Johnson & Johnson	390 Shares	P	01/08/08	07/16/09	23,128		26,048	(2,920)
Kimberly Clark Corp	490 Shares	P	06/30/06	07/16/09	26,422		30,219	(3,797)
Kimberly Clark Corp	55 Shares	P	07/27/07	07/16/09	2,966		3,804	(838)
Kraft Foods Inc	2,075 Shares	P	01/08/08	07/16/09	57,031		66,836	(9,805)
Kraft Foods Inc	880 Shares	P	03/06/09	07/16/09	24,186		19,078	5,108
Lilly Eli & Co	1,050 Shares	P	02/01/06	07/16/09	35,327		59,200	(23,873)
Lilly Eli & Co	360 Shares	P	06/30/06	07/16/09	12,112		19,904	(7,792)
Lilly Eli & Co	1,415 Shares	P	01/05/07	07/16/09	47,607		74,073	(26,466)
Lilly Eli & Co	795 Shares	P	01/08/08	07/16/09	26,747		43,598	(16,851)
Lilly Eli & Co	2,655 Shares	P	07/21/08	07/16/09	89,326		127,073	(37,747)
Lilly Eli & Co	20 Shares	P	03/06/09	07/16/09	673		556	117
Lockheed Martin Corp	25 Shares	P	01/20/09	07/16/09	2,050		2,000	50

Blue Cross and Blue Shield of North Carolina Foundation
 EIN 56-2226009
 Attachment for Form 990-PF for taxable year ended 6/30/2010

Statement 9
Part IV, Capital Gains and Losses for Tax on Investment Income

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or Other Basis	(h) Gain or (Loss)
Mcdonalds Corp	P	12/18/07	07/16/09	856		895	(38)
Merck & Co Inc	P	12/31/04	07/16/09	60,237		70,335	(10,098)
Merck & Co Inc	P	01/20/09	07/16/09	14,198		14,800	(602)
NYSE Euronext	P	01/20/09	07/16/09	8,891		7,150	1,742
Newell Rubbermaid Inc	P	01/20/09	07/16/09	120,356		95,464	24,892
Nicor Inc	P	07/27/07	07/16/09	34,386		40,810	(6,424)
Nisource Inc	P	01/08/08	07/16/09	156,488		248,755	(92,268)
Nisource Inc	P	01/20/09	07/16/09	62,776		55,483	7,294
Nisource Inc	P	03/06/09	07/16/09	967		662	305
PNC Bank Corp	P	01/20/09	07/16/09	23,088		15,988	7,100
Pepco Holdings Inc	P	01/20/09	07/16/09	11,535		14,675	(3,140)
Pfizer Inc	P	06/30/06	07/16/09	108,698		172,187	(63,489)
Pfizer Inc	P	07/21/08	07/16/09	6,910		8,547	(1,637)
Pitney Bowes Inc	P	07/31/03	07/16/09	83,875		147,387	(63,512)
Pitney Bowes Inc	P	06/30/06	07/16/09	8,279		15,679	(7,400)
Pitney Bowes Inc	P	07/27/07	07/16/09	6,318		13,268	(6,950)
Pitney Bowes Inc	P	07/21/08	07/16/09	55,009		81,338	(26,329)
Procter & Gamble Co	P	01/08/08	07/16/09	66,942		88,731	(21,789)
Procter & Gamble Co	P	07/21/08	07/16/09	12,620		14,657	(2,037)
Procter & Gamble Co	P	01/20/09	07/16/09	103,156		108,925	(5,769)
Spectra Energy Corp	P	07/27/07	07/16/09	19,053		28,834	(9,780)
US Bancorp Del	P	07/31/03	07/16/09	882		1,232	(349)
United Technologies Corp	P	07/21/08	07/16/09	4,005		4,781	(776)
Wal Mart Stores Inc	P	01/08/08	07/16/09	32,125		31,073	1,052
Wal Mart Stores Inc	P	07/21/08	07/16/09	77,777		92,752	(14,975)
Wal Mart Stores Inc	P	01/20/09	07/16/09	94,444		100,301	(5,857)
Wal Mart Stores Inc	P	03/06/09	07/16/09	966		984	(18)
Waste Management Inc	P	01/08/08	07/16/09	64,124		73,598	(9,474)
Wells Fargo & Co	P	07/31/03	07/16/09	42,517		44,047	(1,530)
Wells Fargo & Co	P	07/27/07	07/16/09	91,708		126,853	(35,145)
Wells Fargo & Co	P	01/20/09	07/16/09	70,573		46,163	24,411
Williams Cos Inc	P	01/20/09	07/16/09	32,147		28,584	3,563
Windstream Corp	P	01/05/07	07/16/09	117,702		205,007	(87,305)
Wyeth	P	01/20/09	07/16/09	113,761		96,670	17,090
Wyeth	P	03/06/09	07/16/09	917		814	104

Statement 9
Part IV, Capital Gains and Losses for Tax on Investment Income

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
Description of Property Sold	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis	Gain or (Loss)
CIT Group Inc	1,000,000 Shares	P	08/03/09	540,000		998,334	(458,334)
SLM Corp	2,000,000 Shares	P	09/09/09	1,974,000		1,990,867	(16,867)
Exxon Mobil Corp	973 Shares	P	01/08/08	66,952		89,439	(22,487)
Chubb Corp	4,505 Shares	P	01/20/09	229,690		197,571	32,118
Chubb Corp	20 Shares	P	03/06/09	1,020		707	313
Chubb Corp	415 Shares	P	07/16/09	21,159		16,972	4,187
Sysco Corp	5,320 Shares	P	01/20/09	150,962		126,809	24,154
Sysco Corp	20 Shares	P	03/06/09	568		403	165
Sysco Corp	165 Shares	P	07/16/09	4,682		3,758	924
Occidental Pete Corp	833 Shares	P	07/16/09	68,441		55,333	13,108
Abbott Labs	2,980 Shares	P	01/20/09	151,155		149,446	1,709
Bank New York Mellon Corp	2,320 Shares	P	07/16/09	73,892		67,972	5,920
Baxter Intl Inc	2,880 Shares	P	07/16/09	142,709		158,495	(15,785)
Centurytel Inx	1,905 Shares	P	01/20/09	64,861		51,251	13,610
Centurytel Inx	20 Shares	P	03/06/09	681		484	197
Chevrontexaco Corp	96 Shares	P	07/31/03	7,870		3,516	4,354
Chevrontexaco Corp	180 Shares	P	07/16/09	14,757		11,592	3,165
Chevrontexaco Corp	923 Shares	P	03/19/10	75,668		68,385	7,283
Kroger Co	4,520 Shares	P	01/20/09	106,537		113,081	(6,545)
Kroger Co	20 Shares	P	03/06/09	471		397	74
Kroger Co	1,735 Shares	P	07/16/09	40,894		37,993	2,901
Southern Co	3,270 Shares	P	06/30/06	112,104		104,979	7,126
Southern Co	20 Shares	P	03/06/09	686		562	124
Southern Co	5,905 Shares	P	07/16/09	202,439		186,656	15,783
Windstream Corp	4,685 Shares	P	01/05/07	51,611		65,116	(13,505)
Windstream Corp	9,425 Shares	P	01/08/08	103,828		117,651	(13,824)
Windstream Corp	960 Shares	P	07/21/08	10,576		11,530	(954)
Windstream Corp	100 Shares	P	03/06/09	1,102		661	441
Bemis Inc	1,645 Shares	P	07/16/09	45,593		43,636	1,957
Dominion Resources Inc VA	905 Shares	P	07/21/08	35,857		40,671	(4,814)
Dominion Resources Inc VA	1,365 Shares	P	06/07/10	54,083		47,555	6,528
Total Capital Gain/(Loss)			06/07/10	7,286,974		8,621,907	(1,334,933)

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10****Statement 10****Part VIII, Line 1 - List of Officers, directors, trustees, foundation managers**

(a)	(b)	(c)	(d)	(e)
J. Bradley Wilson 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 1	None	None	None
Robert J. Greczyn, Jr. 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None
Daniel E. Glaser 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None
John T. Roos 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None
Kathy Higgins 5901 Chapel Hill Road Chapel Hill, NC 27707	President 20	None	None	None
Maureen O'Connor 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None
Steve Cherrier 5901 Chapel Hill Road Chapel Hill, NC 27707	Treasurer 0.5	None	None	None
Jeffrey L. Houpt, MD 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None
Stran Summers 5901 Chapel Hill Road Chapel Hill, NC 27707	VP, Finance 1.5	None	None	None
Danielle Breslin 5901 Chapel Hill Road Chapel Hill, NC 27707	VP, Operations 40	None	None	None
N. King Prather 5901 Chapel Hill Road Chapel Hill, NC 27707	Secretary 0.5	None	None	None
Gerald Petkau 5901 Chapel Hill Road Chapel Hill, NC 27707	Director 0.5	None	None	None

Blue Cross and Blue Shield of North Carolina Foundation

EIN 56-2226009

Attachment for Form 990-PF for taxable year ended 6/30/10

Statement 11

Part IX-A, Line 1 – Direct Charitable Activities

The Blue Cross and Blue Shield of North Carolina Foundation Healthy Community Institute for Non Profit Excellence provides training to strengthen the organizational capacity of non-profit organizations in North Carolina. It is a special two-day intensive course that engages three to four person teams from non-profit organizations in a comprehensive board and staff-training curriculum. Over 940 organizations across the state have attended the Institute since its inception.

Expenses - \$115,785.27

Statement 12

Part IX-A, Line 2 – Direct Charitable Activities

Be Active Kids teaches preschool children about the importance of nutrition and physical activity. Day care providers are given hands-on training, along with a free kit containing teaching materials and curriculum guides. The program is available in all 100 counties in North Carolina.

Expenses \$115,005.90

Statement 13

Part IX-A, Line 3 – Direct Charitable Activities

The Breast Health Program is dedicated to educating North Carolinians about the importance of early detection of breast cancer. The Button Chair is the focal point of the Breast Health Program and is a unique mobile exhibit that educates the public about breast health awareness. The Button Chair exhibit is available free of charge to any organization within North Carolina interested in educating visitors about breast health.

Expenses - \$26,745.59

Statement 14

Part IX-A, Line 4 – Direct Charitable Activities

Fit Together is a three-year grant program created to provide funding and technical assistance to communities seeking to improve community health. The program supports innovative partnerships formed by non profit organizations and government agencies designed to improve access and remove barriers to physical activity in rural counties. The direct charitable activities include technical assistance provided to the five grantees as well as documenting program results into a written report.

Expenses - \$19,288.40

Statement 15

Part XV, Line 2a

Grant Review Committee
Blue Cross and Blue Shield of North Carolina Foundation
P.O. Box 2291
Durham, NC 27702
(919) 765-7347

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10****Statement 16****Part XV, Line 2b & 2c**

The Foundation has two different funding categories, each with its own set of application requirements, review processes, and deadlines. All of the information related to the various funding opportunities is posted on the website at www.bcbsncfoundation.org. The website is frequently updated with the current information.

Statement 17**Part XV, Line 3a****Grants and Contributions Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Advocates for Healthy Citizens 703 South Manetta Street Gastonia, NC 28052	None	Public Charity	Improve the overall health of 3,500 low-income, uninsured Gaston County residents through the expansion of comprehensive primary care and specialty care clinic services	\$103,700
AHEPA 408, Inc 109 N Kerr Avenue Wilmington, NC 28405	None	Public Charity	Increase physical activity level of low-income senior residents in Wilmington to improve mobility and balance, ultimately reducing falls and healthcare expenditures, through the provision of a new program that utilizes a network gaming system to promote physical activity	\$1,489
Alice Aycock Poe Center for Health Education 224 Sunnybrook Road Raleigh, NC 27610	None	Public Charity	Conduct an organizational assessment leading to a strategic business and sustainability plan to expand capacity to improve the lives of youth through health education	\$12,000
Alleghany Wellness Center, Inc 508 Collins Road PO Box 1735 Sparta, NC 28675	None	Public Charity	Increase physical activity in a Tier 1 mountain county through the provision of equipment for martial arts, cardio, and core programs	\$3,650
Alliance Medical Ministry, Inc 101 Donald Ross Drive Raleigh, NC 27610	None	Public Charity	Increase access to primary and urgent care for Wake County residents served by the health care safety net through a low-cost model utilizing mid-level providers to deliver care during weekend and evening hours and a full-time pharmacist to deliver patient education	\$50,000
Alliance Medical Ministry, Inc 101 Donald Ross Drive Raleigh, NC 27610	None	Public Charity	Develop a strategy to expand Alliance Medical Ministry's acute care services to the uninsured via a satellite clinic in Cary	\$5,000
American Social Health Association PO Box 13827 RTP, NC 27709	None	Public Charity	Increase the HPV vaccination rate and number of women who receive appropriate pap and HPV tests among rural Hispanics and urban African American populations through creation of targeted outreach materials	\$19,500

Blue Cross and Blue Shield of North Carolina Foundation

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Attachment for Form 990-PF for taxable year ended 6/30/10

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Appalachian Sustainable Agriculture Project 306 West Haywood Street Asheville, NC 28801	None	Public Charity	Initiate a new pre-service teacher and dietitian training at WCU to increase the number of future teachers and dietitians trained to successfully implement farm to school programs. Increase the amount of local, healthy foods in school cafeterias and cultivate healthy eating habits through farm and garden based instruction implemented by trained pre-service teachers and dietitian students.	\$67,359
Be Active North Carolina, Inc 2250 Perimeter Park Drive, Suite 120 Morrisville, NC 27560-8421	None	Public Charity	Develop a two-phase organizational planning process for mission and program alignment, and complete an assessment of its board.	\$9,300
Big Brothers Big Sisters of the Triangle, Inc 1001 Navaho Drive Suite GL-150 Raleigh, NC 27609	None	Public Charity	Improve the volunteer recruitment strategy to increase African American male mentors and to support the growth of the organization.	\$5,000
Blue Ridge Parkway Foundation, Inc 717 S. Marshall Street Suite 105B Winston-Salem, NC 27101-5065	None	Public Charity	Establish a model program utilizing parkland as a tool for increasing physical activity and healthy eating through the provision of staff and programmatic support.	\$50,000
Buncombe County Health Center 35 Woodfin Street Asheville, NC 28801	None	Public Charity	Improve birth and long-term health outcomes for 300 low-income first-time mothers and their children in Buncombe County through the implementation of an evidence-based nurse home visitation program.	\$65,000
Buncombe County Partnership for Children, Inc 84 Coxe Avenue Suite 1A Asheville, NC 28801	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Buncombe County. Increase access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world.	\$2,500
Cape Fear Area United Way, Inc 5919 Oleander Drive Suite 115 Wilmington, NC 28403	None	Public Charity	Reduce reliance on emergency rooms for primary health care, increase level of compensated care for vulnerable populations and improve the health and quality of life of chronically homeless people by facilitating their entitlement to federal benefits and medical insurance.	\$50,953
Cape Fear HealthNet, Inc 3329-E Wrightsville Avenue Wilmington, NC 28403	None	Public Charity	Reduce emergency department use by low-income, uninsured residents of Brunswick and New Hanover counties by providing clinic coordination for a collaborative episodic care program which addresses immediate health needs and provides a medical home referral for all patients.	\$61,300
Care Share Health Alliance 222 North Person Street Suite 112 Raleigh, NC 27601	None	Public Charity	Increase access to care and improve health for low-income, uninsured North Carolinians by providing technical support to establish or grow collaborative networks of care in communities statewide.	\$160,000

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Children & Youth Partnership for Dare County Inc PO Box 2539 Kill Devil Hills, NC 27948	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Dare County. Children at the center will have access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world.	\$2,500
City of Durham Parks and Recreation 101 City Hall Plaza Durham, NC 27701	None	Public Charity	Increase physical activity and fitness for Durham residents through access to affordable high quality exercise equipment at the Campus Hills Wellness Center.	\$4,558
City of Havelock Parks and Recreation Department PO Box 368 Havelock, NC 28532	None	Public Charity	Expand physical activity opportunities to a low-income African American population in eastern North Carolina through the provision of additional exercise equipment.	\$4,817
City of Sanford PO Box 3729 225 East Weatherspoon Street Sanford, NC 27330-3729	None	Public Charity	Increase physical activity for low income African American children in the Carr Creek neighborhood of Sanford through the provision of new playground equipment.	\$5,000
Communities In Schools of Moore County, Inc PO Box 223 Pinehurst, NC 28370-0223	None	Public Charity	Increase healthy eating behaviors in elementary school children and families in rural Moore County by providing staff to expand the First School Garden classroom curriculum, family involvement, teacher training, and development of the GO Team to include the 5-4-3-2-1-GO! message.	\$65,000
DentaQuest Institute 2400 Computer Drive Westborough, MA 01581	None	Public Charity	Improve efficiency, effectiveness and financial sustainability of safety net dental programs in North Carolina.	\$35,000
DentaQuest Institute 2400 Computer Drive Westborough, MA 01581	None	Public Charity	Improve efficiency, effectiveness and financial sustainability of safety net dental programs in North Carolina.	\$76,400
Diabetes Management Solutions 1100 Navaho Drive, Suite 249 Raleigh, NC 27609-7374	None	Public Charity	Provide diabetes education and outreach in targeted communities throughout North Carolina over a 5-year period.	\$154,000
Diabetes Management Solutions 1100 Navaho Drive, Suite 249 Raleigh, NC 27609-7374	None	Public Charity	Increase diabetes health reach to rural and vulnerable populations of NC in the short run through increased avenues of health intervention, such as free clinics, schools, and employers in addition to hospitals and providers.	\$12,000
Dolphin Aquatics and Fitness PO Box 1430 Hampstead, NC 28443	None	Public Charity	Increase physical activity for children ages 6-13 in an afterschool enrichment program through the purchase of sport and physical activity equipment.	\$5,000
Duke University Office of Research Support Suite 710 Erwin Square 2200 W. Main Street Durham, NC 27705	None	Public Charity	Create a North Carolina Community AIDS Fund Collaborative that will leverage the resources of health funders and the National AIDS Fund to address the growing HIV/AIDS crisis.	\$54,500
Durham County Health Department 414 East Main Street Durham, NC 27701	None	Public Charity	Increase physical activity and access to healthy food at African American churches in Durham County through a combination of programs, church policy change, and learning network development.	\$10,000

Blue Cross and Blue Shield of North Carolina Foundation

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
East Carolina University, Office of Sponsored Research 2200 South Charles Blvd Room 2906 Greenville NC 27858	None	Public Charity	Impact childhood obesity in high risk rural and minority populations in Eastern North Carolina through expansion and study of a school-based program called Motivating Adolescents with Technology to Choose HEALTH (MATCH) for at least 500 7th grade students	\$210,448
East McDowell Junior High 676 State Street Marion, NC 28752	None	Public Charity	Increase physical activity and healthy eating behaviors for 650 rural Title I students at East McDowell Junior High School through the renovation of a track and greenway, creation of a school cardio room and integration of health programs and policies at the school	\$43,500
El Futuro, Inc 110 West Main Street, #2H Carrboro, NC 27510	None	Public Charity	Increase productivity and financial self-sufficiency of clinics serving low-income, uninsured Latinos by launching a uniform information technology system	\$9,990
Forryth Jail & Prison Ministries P O Box 11802 Winston-Salem, NC 27116	None	Public Charity	Recipient of the William J. Bennington HCI for Nonprofit Excellence Award	\$10,000
Foundation for Nursing Excellence 3700 National Drive, Suite 206 Raleigh, NC 27612-4878	None	Public Charity	Continuation of evidence-based Transition to Practice Project and building capacity of the organization	\$140,000
Freedom House Recovery Center, Inc 104 Stateside Drive Chapel Hill, NC 27516	None	Public Charity	Increase healthy eating, medication compliance and primary care/follow-up services for 300 diabetic homeless, uninsured and unemployed individuals in Orange, Person, Chatham and Durham counties by increasing knowledge of the disease, self-management tools, and access to consistent medical treatment	\$50,500
George Watts School PTA 700 Watts Street Durham, NC 27701-1726	None	Public Charity	Increase weekly outdoor activity and expand nutrition education and access for 393 elementary school students in Durham by the creation of a school garden, walking path, and establishing a free summer vegetable program for low income families. Develop and implement garden based curriculum in the Durham County School System	\$28,800
Girls on the Run of the Triangle, Inc 1415 West Highway 54, Suite 211 Durham, NC 27707	None	Public Charity	Increase physical activity for 42 at-risk girls in Durham County through the provision of physical activity equipment	\$5,000
Graham Children's Health Services of Toe River P O Box 1298 202 Medical Campus Drive Burnsville, NC 28714	None	Public Charity	Create a financially sustainable and replicable program providing comprehensive school-based health services in a rural setting through telemedicine	\$50,700
Greene County Health Department 227 Kingold Blvd Suite B Snow Hill, NC 28580	None	Public Charity	Increase physical activity and access to healthy food for students at Snow Hill Primary school in Greene County through the provision of physical activity equipment and materials to develop a greenhouse	\$5,000

Blue Cross and Blue Shield of North Carolina Foundation

EIN 56-2226009

Attachment for Form 990-PF for taxable year ended 6/30/10

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Guilford County Partnership for Children 122 N Elm Street Suite 1010 Greensboro, NC 27401	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Guilford County. Children at the center will have access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world.	\$2,500
Hall Fletcher Elementary School 60 Ridgelawn Road Asheville, NC 28806	None	Public Charity	Increase physical activity for low income children ages 4-9 at an Asheville elementary school through the installation of playground equipment.	\$5,000
Hawkeye Indian Cultural Center, Inc 5710 Red Springs Road Red Springs, NC 28377	None	Public Charity	Establish Church-Based Centers for Healthy Living (CBCHL) targeted at the Native American population in Hoke County. The purpose of establishing these CBCHLs is to involve church leaders in a long-term commitment to educate members about dietary and physical activities that promote a healthy lifestyle.	\$75,832
Hazelwood Elementary School 1111 Plott Creek Road Waynesville, NC 28786	None	Public Charity	Increase physical activity for staff and students at a Haywood County elementary school through the provision of physical activity equipment.	\$4,500
Healthy Carolinians of Stokes - Stokes Reynolds Memorial Hospital PO Box 10 1570 NC HWY 8 & 89 North Danbury, NC 27016	None	Public Charity	Increase physical activity for overweight children in Stokes County attending a healthy living camp through the provision of physical activity equipment.	\$4,700
Hoke Reading/Literacy Council 125 West Elwood Avenue Raeford, NC 28376	None	Public Charity	Conduct a strategic planning retreat to strengthen recruitment, fundraising, and board members' participation and commitment, and develop a strategic plan with short and long-term goals.	\$5,000
Hospitality House of Winston-Salem PO Box 5455 Winston-Salem, NC 27113	None	Public Charity	Serve the vulnerable population of adult patients and their caregivers from Western NC who come to Forsyth Medical Center and WFU Baptist Medical Center for treatment.	\$25,000
Iredell County Partnership for Young Children, Inc 132 East Broad Street Statesville, NC 28677	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Iredell County. Increase access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world.	\$2,500
Jones County Health Department 418 Highway 58 South PO Box 216 Trenton, NC 28585	None	Public Charity	Increase the production, availability and consumption of fruits and vegetables among Jones County residents by implementing a farmer's market. Increase access to resources for physical activity and improve fitness levels among Jones County residents by developing marked walking trails in four Jones County communities.	\$35,992
Lake Forest Academy 1806 S. 15th Street Wilmington, NC 28401	None	Public Charity	Increase physical activity for students at a New Hanover County alternative public school for high risk students through the provision of physical activity equipment.	\$3,564

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****- Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Legal Aid of North Carolina, Inc 224 S. Dawson Street PO Box 26626 Raleigh, NC 27611	None	Public Charity	Improve health outcomes for the families of children served in Durham safety net clinics by providing immediate access to high-quality legal services in the health clinic setting	\$30,000
Mecklenburg Partnership for Children 601 E. 5th Street Suite 500 Charlotte, NC 28202	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Mecklenburg County. Increase access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Mitchell-Yancey Partnership for Children PO Box 1387 Burnsville, NC 28714	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Mitchell County. Increase access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Muddy Sneakers PO Box 146 Brevard, NC 28712	None	Public Charity	Increase revenue and fundraising capacity by launching a fundraising campaign and expanding its board to create a sustainable infrastructure for ongoing organizational development	\$9,000
My Fathers House Ministries Church PO Box 7714 Rocky Mount, NC 27803	None	Public Charity	Decrease weight and increase physical activity for low-income youth and adults in Halifax County through the purchase of equipment for a faith-based wellness initiative	\$5,000
Nash County 103 North Alston Street Nashville, NC 27856	None	Public Charity	Increase physical activity levels and education of older adults in Nash County through the addition of television and gaming equipment to be used in existing programs and creative new programs at the Nash County Senior Center	\$2,833
NavigateCancer Foundation 5448 Apex Parkway, #328 Apex, NC 27502	None	Public Charity	Increase fundraising capability by establishing a long-term diversified fund development plan and growing its revenue base by 100% to decrease barriers to quality cancer care in North Carolina	\$2,500
NC Congress of Parents and Teachers 3501 Glenwood Avenue Raleigh, NC 27612	None	Public Charity	Increase capacity of four PTA Units in Anson County to collaborate with existing school infrastructure to advocate for and implement sustainable policy and environment change around healthy eating and physical activity. Information gathered from this process will inform a model for working with parents on school health issues that will be disseminated statewide.	\$65,130
North Carolina Association of Free Clinics 240 Tucker Avenue Winston-Salem, NC 27104	None	Public Charity	Second five-year grant to support existing NCAFC member free clinics and pharmacies and the creation of new free clinics in underserved counties. The focus is on the stability and sustainability of all member clinics	\$2,000,000
North Carolina Community Health Center Association 2500 Gateway Center, Suite 100 Morrisville, NC 27560	None	Public Charity	Annual award in honor and recognition of Robert J. Greczyn, Jr. given to a North Carolina Community Health Center provider or administrator who demonstrates exemplary commitment to the health of North Carolinians	\$30,000

Blue Cross and Blue Shield of North Carolina Foundation

EIN 56-2226009

Attachment for Form 990-PF for taxable year ended 6/30/10

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
North Carolina Dental Health Fund 1600 Evans Rd Cary, NC 27513	None	Public Charity	Increase the number of high quality, free dental services provided to uninsured North Carolinians through the expansion of a portable, volunteer-run clinic	\$510,000
North Carolina Institute of Medicine 630 Davis Drive, Suite 100 Morrisville, NC 27560	None	Public Charity	Identify workable solutions to important health problems facing the state by bringing together stakeholder groups to study and make recommendations about health issues	\$250,000
North Carolina Medical Society Foundation, Inc 222 N Person St P O Box 27167 Raleigh, NC 27601-7167	None	Public Charity	Increase the number of practitioners in medically underserved communities throughout the state	\$2,000,000
North Carolina Public Health Foundation PO Box 18763 Raleigh, NC 27619	None	Public Charity	Collaboration between leaders in public health and health care to build the expertise and capacity for proven quality improvement methodologies statewide	\$250,000
North Carolina Rural Communities Assistance Project 21 Hillsboro Street PO Box 941 Pittsboro, NC 27312	None	Public Charity	Increase consumption of healthy food, enhance understanding of nutrition, and increase physical activity for 75 Latino immigrant families in underserved Siler City, Chatham County Build a social network to promote long-term healthy behaviors through sustained in-home outreach and support from lay health advisors	\$60,600
North Carolina School Community Health Alliance 1901 S Live Oak Pkwy Wilmington, NC 28403	None	Public Charity	Recognizing excellence in service to the community through technology, innovation and evaluation	\$35,000
North Carolina Society to Prevent Blindness 4011 WestChase Blvd , Suite 225 Raleigh, NC 27607	None	Public Charity	Increase the capacity of safety net providers to provide vision services and to reduce diabetic retinopathy and other eye diseases among underserved adults statewide by providing vision screening training for staff at community and rural health centers	\$60,500
North Carolina State University 2701 Sullivan Drive Admin Services III MS 7514 Raleigh, NC 27695	None	Public Charity	Increase physical activity and understanding of healthy nutrition for more than 2,000 pre-school aged children across North Carolina through construction of improved play and learning outdoor environments and a train the trainer program	\$119,221
North Carolina State University 2701 Sullivan Drive Admin Services III MS 7514 Raleigh, NC 27695	None	Public Charity	Increase physical activity and understanding of healthy nutrition for more than 2,000 pre-school aged children across North Carolina through construction of improved play and learning outdoor environments and a train the trainer program	\$23,243
Orange County Partnership for Young Children 1829 E Franklin Street Suite 1200-C Chapel Hill, NC 27514	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Orange County Children at the center will have access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Piedmont Health Services, Inc 299 Lloyd Street Carrboro, NC 27510-1821	None	Public Charity	Create an effective strategy to increase understanding and visibility of community health centers among potential patient populations	\$50,000

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Pine Lake Preparatory, Inc 104 Yellow Wood Circle Mooreville, NC 28115	None	Public Charity	Increase physical activity for children at an Iredell County elementary school through the purchase of physical activity equipment	\$5,000
Pitt County Health Department 201 Government Circle Greenville, NC 27834	None	Public Charity	Improve birth and long-term health outcomes for low-income first time mothers and their children in Pitt County through the implementation of an evidence-based nurse visitation program	\$133,920
Presbyterian Hospital Foundation PO Box 33549 Charlotte, NC 28233	None	Public Charity	Increase prescription compliance and decrease hospitalization rate among free-clinic patients with chronic disease diagnosis in Northern Mecklenburg County through an education and support program	\$51,561
Prevent Child Abuse North Carolina 3701 National Drive Suite 211 Raleigh, NC 27612	None	Public Charity	Continue implementation and ongoing evaluation of evidence-based parenting programs that help families provide nurturing environments for their children	\$50,000
Randolph County Partnership for Children 349 Sunset Avenue Asheboro, NC 27203	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Randolph County. Increase access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Ridgecrest School PTO Inc 24791 Millingport Rd Locust, NC 28097	None	Public Charity	Increase the amount of daily physical activity and the classroom performance of students in grades 3-8 at a rural Stanly County K-8 public school by providing equipment that presents fitness as fun, safe, and challenging	\$5,000
Robeson County Partnership for Children, Inc 210 East Second Street Lumberton, NC 28358	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Robeson County. Children at the center will have access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Salvation Army of Wake County 215 S Person Street Raleigh, NC 27601	None	Public Charity	Increase opportunity for children housed at the shelter to be physically active through provision of a new playground area	\$100,000
Shelby High School 230 East Dixon Blvd Shelby, NC 28152	None	Public Charity	Improve nutrition and cardiovascular-respiratory fitness among secondary school students at Shelby High School by participating in life-coaching, rigorous exercise, and nutritional curriculum supported by the purchase of fitness and biometric assessment equipment	\$5,000
Smart Start of Brunswick County PO Box 2232 Shallotte, NC 28459	None	Public Charity	Improve the quality of the outdoor environment of a child care center in Brunswick County. Children at the center will have access to an outdoor space that encourages physical activity, exploration, and engagement with the natural world	\$2,500
Stanly Regional Medical Center PO 1489 Albemarle, NC 28002	None	Public Charity	Increase the number of hours that preschoolers in Stanly County actively play during inclement weather through the provision of physical activity equipment for indoor use	\$2,000

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Student Action with Farmworkers 1317 W Pettigrew Street Durham, NC 27705-4854	None	Public Charity	Increase access to culturally and linguistically appropriate health care services for nearly 5,000 Spanish-speaking farmworkers in 19 rural counties by providing outreach, assessments, education and non-clinical case management. Support professional development of students from migrant worker families entering the health professions.	\$78,310
The Family Violence Prevention Center, Inc 1012 Oberlin Road Raleigh, NC 27605	None	Public Charity	Increase health, safety and well-being among Wake County South Asian and Hispanic/Latino families struggling with intimate partner violence by increasing the capacity of local organizations to provide services.	\$29,000
The Family Violence Prevention Center, Inc 1012 Oberlin Road Raleigh, NC 27605	None	Public Charity	Increase capacity to shelter women and children displaced by domestic violence, create space where families in crisis can receive counseling and support services, and empower victims so they can establish independence.	\$250,000
Town of Zebulon 1003 N Arendell Avenue Zebulon, NC 27597	None	Public Charity	Increase the level of fitness for residents of the Town of Zebulon and surrounding areas through access to exercise equipment at the new Zebulon Community Center.	\$5,000
Triangle Community Foundation 324 Blackwell Street Suite 1220 Durham, NC 27701	None	Public Charity	Expand capacity of Triangle Community Foundation's 'Send a Kid to Camp' initiative.	\$50,000
University of North Carolina Wilmington 601 S College Road Wilmington, NC 28403-5991	None	Public Charity	Decrease the body weights of low-income women by increasing physical activity levels and fruit and vegetable consumption, increase policy and environmental supports for physical activity and healthy eating at each of the five Weight Wise Program sites, and train new leaders who have committed to continue to offer the program in Duplin, Brunswick, Pender, and New Hanover counties.	\$48,470
Wake County Medical Society Community Health Foundation 2500 Blue Ridge Road, Suite 330 Raleigh, NC 27707-6454	None	Public Charity	Enhance service to uninsured patients in Wake County through a web-based coordination of care tool used by safety net providers.	\$323,000
Wake County SmartStart 1121 Situs Court Suite 250 Raleigh, NC 27606	None	Public Charity	Increase physical activity for low income young children ages 2-4 attending child care centers in Wake County through the provision of physical activity equipment.	\$5,000
Wake Forest University Medical Center Boulevard Winston-Salem, NC 27157	None	Public Charity	Develop a strategic business and sustainability plan applying a results framework to improve the health outcomes of American Indians in our state.	\$15,000
West End Ministries PO Box 2163 High Point, NC 27261	None	Public Charity	Increase physical activity for the residents of a low income Guilford County community participating in a wellness program through the provision of physical activity equipment.	\$5,000

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Western Piedmont Community College 1001 Burkemont Avenue Morganton, NC 28655	None	Public Charity	Increase physical activity for young children and child care providers in Burke County through the provision of equipment to develop an outdoor learning environment/natural playground	\$5,000
Wilmington Health Access for Teens, Inc 4005 Oleander Drive Wilmington, NC 28403	None	Public Charity	Improve impact of organization by implementing a results framework	\$10,000
Yancey County Schools PO Box 190 Burnsville, NC 28714	None	Public Charity	Increase the healthy active-living behaviors of 100 students in low-income Micaville Elementary in Yancey County by developing an age-appropriate recreational infrastructure instill policy change to ensure and sustain the resource's use and existence, and raise awareness of the importance of being physically active in order to encourage healthy-active behaviors	\$3,000
You Can Learn Charitable Corporation PO Box 83 Wadesboro, NC 28170	None	Public Charity	Increase physical activity for individuals participating in a faith based wellness program in Anson County through the provision of exercise equipment	\$5,000
Youth Empowered Solutions 4418 Louisburg Road Suite 131 Raleigh, NC 27616-4335	None	Public Charity	Improve board, organizational structure, financial status and impact of the organization's mission to empower NC's youth in advocacy	\$9,315
Total				\$8,525,655

Statement 18**Part XV, Line 3b****Grants and Contributions Approved for Future Payment**

Advocates for Healthy Citizens 703 South Manetta Street Gastonia, NC 28052	None	Public Charity	Improve the overall health of 3,500 low-income, uninsured Gaston County residents through the expansion of comprehensive primary care and specialty care clinic services	\$271,656
American Cancer Society, South Atlantic Division 6000 Fairview Road, Suite 200 Charlotte, NC 28210	None	Public Charity	Increase compliance for oncology treatment for newly diagnosed and underserved populations through a Patient Navigation Resource Program	\$102,000
Blue Ridge Parkway Foundation, Inc 717 S. Marshall Street Suite 105B Winston-Salem, NC 27101-5065	None	Public Charity	Establish a model program utilizing parkland as a tool for increasing physical activity and healthy eating through the provision of staff and programmatic support	\$50,000
Communities In Schools of Moore County Inc PO Box 223 Pinehurst, NC 28370-0223	None	Public Charity	Increase healthy eating behaviors in elementary school children and families in rural Moore County by providing staff to expand the First School Garden classroom curriculum family involvement, teacher training, and development of the GO Team to include the 5-4-3-2-1-GO! message	\$58,074

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
DentaQuest Institute 2400 Computer Drive Westborough, MA 01581	None	Public Charity	Improve efficiency, effectiveness and financial sustainability of safety net dental programs in North Carolina	\$76,350
Diabetes Management Solutions 1100 Navaho Drive, Suite 249 Raleigh, NC 27609-7374	None	Public Charity	Increase diabetes health reach to rural and vulnerable populations of NC in the short run through increased avenues of health intervention, such as free clinics, schools, and employers in addition to hospitals and providers	\$142,800
Duke University Office of Research Support Suite 710 Erwin Square 2200 W Main Street Durham, NC 27705	None	Public Charity	Create a North Carolina Community AIDS Fund Collaborative that will leverage the resources of health funders and the National AIDS Fund to address the growing HIV/AIDS crisis	\$54,500
Durham County Health Department 414 East Main Street Durham, NC 27701	None	Public Charity	Increase access to specialty and diagnostic care for low-income, uninsured patients of Durham County's Lincoln Community Health Center by providing transportation to medical services	\$75,000
East Carolina University, Office of Sponsored Research 2200 South Charles Blvd Room 2906 Greenville, NC 27858	None	Public Charity	Decrease the prevalence of obesity in ten rural eastern North Carolina middle schools through the MATCH (Motivating Adolescents with Technology to Choose Health) program Refine and package the program so that it can be easily replicated in any area of the state by the end of the three year investment	\$441,174
Foundation for Nursing Excellence 3700 National Drive, Suite 206 Raleigh, NC 27612-4878	None	Public Charity	Continuation of evidence-based Transition to Practice Project and building capacity of the organization	\$162,954
Greene County Health Care, Inc 7 Professional Drive PO Box 658 Snow Hill, NC 28580-0658	None	Public Charity	Reduce health care disparities and improve the quality and safety of health care through the implementation of an integrated health IT system that supports the Advanced Health Care Home Model at seven Rural Health Centers in North Carolina	\$326,448
Hispanics in Philanthropy 55 Second Street, Suite 1500 San Francisco, CA 94114	None	Public Charity	Expand the collaborative grant making initiative to increase the capacity of Latino-led nonprofits in NC	\$148,426
Medical Resource Center for Randolph County 1831 N Fayetteville Street Asheboro, NC 27203-3273	None	Public Charity	Increase access to culturally competent prescription assistance services for low-income and uninsured Hispanic residents of Randolph County through the addition of a bilingual Prescription Assistance Coordinator	\$51,400
N C Center for Nonprofits 1110 Navaho Drive, Suite 220 Raleigh, NC 27609-7322	None	Public Charity	Provide products and services to increase the knowledge and capacity of nonprofit organizations throughout North Carolina	\$145,328
North Carolina Academy of Family Physicians Foundation 1303 Annapolis Drive Raleigh, NC 27608	None	Public Charity	Increase the number of North Carolina-trained family physicians practicing in the state by increasing medical students' exposure to practicing family physicians and access to professional development opportunities including a 3 year mentoring and scholarship program	\$1,091,925

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
NC Association of Free Clinics 240 Tucker Avenue Winston-Salem, NC 27104	None	Public Charity	Second five-year grant to support existing NCAFC member free clinics and pharmacies and the creation of new free clinics in underserved counties. The focus is on the stability and sustainability of all member clinics. Provide preventive health services, including primary care, dental, and on-site pharmacy to uninsured residents of the greater Charlotte metro area at a one-day Communities Are Responding Everyday event.	\$7,868,821
North Carolina Bankers Association PO Box 19999 Raleigh, NC 27619-1999	None	Public Charity	Increase physical activity for low income children attending the Banker's Association sponsored financial management camp through the provision of physical activity instruction and equipment.	\$35,000
North Carolina Community Health Center Association 2500 Gateway Center, Suite 100 Morrisville, NC 27560	None	Public Charity	Annual award in honor and recognition of Robert J. Greczyn, Jr. given to a North Carolina Community Health Center provider or administrator who demonstrates exemplary commitment to the health of North Carolinians.	\$238,387
North Carolina Council of Churches 27 Home Street Raleigh, NC 27607	None	Public Charity	Assess and strengthen the internal capacity to increase the organization's impact to address congregants' health in North Carolina.	\$8,745
NC Dental Health Fund 1600 Evans Rd Cary, NC 27513	None	Public Charity	Increase the number of high quality, free dental services provided to uninsured North Carolinians through the expansion of a portable, volunteer-run clinic.	\$100,000
NC Institute of Medicine 630 Davis Drive, Suite 100 Morrisville, NC 27560	None	Public Charity	Identify workable solutions to important health problems facing the state by bringing together stakeholder groups to study and make recommendations about health issues. Expand access to care for North Carolinians by developing a plan for the state's implementation of health reform and a strategy to access federal grants through provisions in the reform bill.	\$1,003,768
NC Public Health Foundation PO Box 18763 Raleigh, NC 27619	None	Public Charity	Collaboration between leaders in public health and health care to build the expertise and capacity for proven quality improvement methodologies statewide.	\$726,640
North Carolina State University Foundation, Inc. Campus Box 7007 Holladay Hall Raleigh, NC 27695-7007	None	Public Charity	Improve health policy decision making through the development of interactive, data-driven tools and forums that develop consensus and enhance collaboration.	\$1,150,000
NC State University 2701 Sullivan Drive Admin Services III MS 7514 Raleigh, NC 27695	None	Public Charity	Increase physical activity and understanding of healthy nutrition for more than 2,000 pre-school aged children across North Carolina through construction of improved play and learning outdoor environments and a train the trainer program.	\$125,724

Blue Cross and Blue Shield of North Carolina Foundation

EIN 56-2226009

Attachment for Form 990-PF for taxable year ended 6/30/10

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Office of Rural Health and Community Care, NC DHHS 2009 Mail Service Center Raleigh, NC 27699-2009	None	Public Charity	Increase access to preventative and primary health services for 1,650 farmworkers and their families in the Piedmont/Triad Region by implementing a farmworker health outreach program and increasing the accessibility of local health care providers	\$193,222
Pitt County Health Department 201 Government Circle Greenville, NC 27834	None	Public Charity	Improve birth and long-term health outcomes for low income first time mothers and their children in Pitt County through the implementation of an evidence-based nurse visitation program	\$197,480
Pitt County Government 1717 W 5th Street Greenville, NC 27834	None	Public Charity	Increase physical activity and access to healthy foods through the development of an intergenerational community garden located in a Pitt County community park and maintained by a partnership between an elementary school and senior center	\$51,000
Student Action with Farmworkers 1317 W Pettigrew Street Durham, NC 27705-4854	None	Public Charity	Increase access to culturally and linguistically appropriate health care services for nearly 5,000 Spanish-speaking farmworkers in 19 rural counties by providing outreach, assessments, education and non-clinical case management. Support professional development of students from migrant worker families entering the health professions	\$95,866
Tar River Land Conservancy PO Box 1161 123 N Main Street Louisburg, NC 27549	None	Public Charity	Create a greenway plan that will determine the development of nine acres of land in Tarboro, adjacent to an existing park. Create a corridor connecting East Tarboro's African American community to a local elementary school and recreation area	\$24,600
The Family Violence Prevention Center, Inc 1012 Oberlin Road Raleigh, NC 27605	None	Public Charity	Increase health, safety and well-being among Wake County South Asian and Hispanic/Latino families struggling with intimate partner violence by increasing the capacity of local organizations to provide services	\$75,000
The Rensselaerville Institute 63 Huyck Road Rensselaerville, NY 12147	None	Public Charity	Identify and equip 'community sparkplugs' with the direction, planning, support, and resources they need to succeed in bringing more healthy lifestyles and opportunities to residents within their communities	\$350,000
Triangle Community Foundation 324 Blackwell Street Suite 1220 Durham, NC 27701	None	Public Charity	Expand capacity of Triangle Community Foundation's 'Send a Kid to Camp' initiative	\$50,000
Triangle Land Conservancy 1101 Haynes Street, Suite 205 Raleigh, NC 27604	None	Public Charity	Development of a six acre community garden located in Orange County, in partnership with Inter-Faith Food Shuttle. Increase access to produce for low income residents of the Triangle region. Train volunteers in farming and gardening, and provide produce for 200 public service agencies in seven counties	\$102,600

Blue Cross and Blue Shield of North Carolina Foundation**EIN 56-2226009****Attachment for Form 990-PF for taxable year ended 6/30/10**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of North Carolina at Chapel Hill Office of Sponsored Research, AOB 104 Airport Drive, Suite #2200 CB # 1350 Chapel Hill, NC 27599-1350	None	Public Charity	Improve control of cardiovascular risk factors for patients served by Piedmont Health Services by providing on-site cardiology consultation, testing and education through a volunteer provider model	\$40,500
University of North Carolina Asheville Foundation, Inc One University Heights/CPO #1800 Asheville, NC 28804	None	Public Charity	Continue partnership that seeks to discover the best practices about health and wellness and broadly communicating those to the public through undergraduate research, internships, and equipment support for the North Carolina Center for Health and Wellness	\$1,968,523
Wake County Medical Society Community Health Foundation 2500 Blue Ridge Road, Suite 330 Raleigh, NC 27707-6454	None	Public Charity	Increase access to medical care for uninsured and underinsured adults in Wake County through implementation of a web-based coordination of care tool in hospitals and community clinics	\$552,806
Total				\$18,156,717

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Blue Cross and Blue Shield of North Carolina Foundation	56-2226009
	Number, street, and room or suite no. If a P O box, see instructions	
	PO Box 2291	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Durham, NC 27702	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► Kathy Higgins

Telephone No. ► 919-765-4104

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until February 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year _____ or
 ► ☒ tax year beginning July 1, 2009, and ending June 30, 2010.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	29,837
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	30,610
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)