Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning Jul 1 **, 2009, and ending** Jun 30 , 2010

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: Donald D. Lynch Family Foundation

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 108 Artillery Lane

City or town: Raleigh State: NC ZIP code: 27615

A Employer identification number: 56-2053851

B Telephone number (see the instructions): (919) 846-0830

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 11,774,828.

J Accounting method: ☐ Cash [X] Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	2,709,047.			
	2 Ck ► ☐ if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	47,501.	47,501.	47,501.	
	4 Dividends and interest from securities	198,618.	198,618.	198,618.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		470,187.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	2,955,166.	716,306.	246,119.	
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt	36,000.			36,000.
	17 Interest				
	18 Taxes (attach schedule)(see instrs)	4,818.			200.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,670.			1,670.
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,047.	3,379.		5,668.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	51,535.	3,379.		43,538.
	25 Contributions, gifts, grants paid	563,585.			563,585.
	26 **Total expenses and disbursements.** Add lines 24 and 25	615,120.	3,379.		607,123.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	2,340,046.			
	b **Net investment income** (if negative, enter -0-)		712,927.		
	c **Adjusted net income** (if negative, enter -0-)			246,119.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	0.		
	2 Savings and temporary cash investments	588,985.	573,311.	573,311.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) L-10b Stmt	7,222,943.	8,486,721.	11,201,517.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	7,811,928.	9,060,032.	11,774,828.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	7,811,928.	9,060,032.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see the instructions)	7,811,928.	9,060,032.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	7,811,928.	9,060,032.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,811,928.
2	Enter amount from Part I, line 27a	2	2,340,046.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	10,151,974.
5	Decreases not included in line 2 (itemize) ► See Other Decreases Stmt	5	1,091,942.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	9,060,032.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	2000 shares IBM	D	05/03/89	08/13/09
b	1000 shares IBM	D	05/03/89	09/22/09
c	1000 shares IBM	D	05/03/89	10/05/09
d	Baker Hughes(cash in lieu)	D	03/13/07	05/01/10
e	See Columns (a) thru (d)			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	238,884.		57,500.	181,384.
b	121,138.		28,750.	92,388.
c	119,408.		28,750.	90,658.
d	34.		44.	-10.
e	See Columns (e) thru (h)		282,736.	105,767.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				181,384.
b				92,388.
c				90,658.
d				-10.
e	See Columns (i) thru (l)			105,767.

2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7. If (loss), enter -0- in Part I, line 7 — **2** 470,187.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 — **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	373,691.	7,517,675.	0.049708
2007	322,640.	5,946,433.	0.054258
2006	254,240.	5,289,023.	0.048069
2005	179,523.	4,390,155.	0.040892
2004	153,100.	3,079,133.	0.049722

2	**Total** of line 1, column (d)	2	0.242649
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048530
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	12,257,151.
5	Multiply line 4 by line 3	5	594,840.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,129.
7	Add lines 5 and 6	7	601,969.
8	Enter qualifying distributions from Part XII, line 4	8	607,123.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter 'N/A' on line 1			
Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	7,129.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,129.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	7,129.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 5,350.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	5,350.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	6.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	1,785.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	0.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ▶ NC - North Carolina			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Donald D. Lynch Telephone no ► (919) 846-0830

Located at ► 108 Artillery Lane, Raleigh, NC ZIP + 4 ► 27615

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1 b		
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a *Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?* ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Dow Campbell 120 Hancock Street Findlay OH 45840	Grants Officer 8.00	0.	0.	0.
Susan Campbell 120 Hancock Street Findlay OH 45840	Grants Officer 20.00	36,000.	0.	0.
Donald D. Lynch 108 Artillery Lane Raleigh NC 27615	Executive Director 20.00	0.	0.	1,262.
See Information about Officers, Directors, Trustees, Etc.				

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments. See instructions	
3 N/A	0.
Total. Add lines 1 through 3 ►	None

Part X — Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities	1a	12,443,808.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
d **Total** (add lines 1a, b, and c)	1d	12,443,808.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	12,443,808.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	186,657.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,257,151.
6 **Minimum investment return.** Enter 5% of line 5	6	612,858.

Part XI — Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6			1	612,858.
2a Tax on investment income for 2009 from Part VI, line 5	2a	7,129.		
b Income tax for 2009 (This does not include the tax from Part VI)	2b			
c Add lines 2a and 2b			2c	7,129.
3 Distributable amount before adjustments Subtract line 2c from line 1			3	605,729.
4 Recoveries of amounts treated as qualifying distributions			4	
5 Add lines 3 and 4			5	605,729.
6 Deduction from distributable amount (see instructions)			6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	605,729.

Part XII — Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	607,123.
b Program-related investments – total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	607,123.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	7,129.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	599,994.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				605,729.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years. 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 — 13,999.				
b From 2005 — 0.				
c From 2006 — 1,154.				
d From 2007 — 38,294.				
e From 2008 — 6,069.				
f Total of lines 3a through e	59,516.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► $ 607,123.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				605,729.
e Remaining amount distributed out of corpus	1,409.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	60,925.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				15.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	13,999.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	46,926.			
10 Analysis of line 9:				
a Excess from 2005 — 0.				
b Excess from 2006 — 1,154.				
c Excess from 2007 — 38,294.				
d Excess from 2008 — 6,069.				
e Excess from 2009 — 1,409.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Donald D. Lynch $5082355

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

Donald D. Lynch
108 Artillery Lane
Raleigh, NC 27615 (919) 846-0830

b The form in which applications should be submitted and information and materials they should include

Grant Request Application

c Any submission deadlines

Applications reviewed quarterly

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Awards range from $2500 to $20000. Limited to 501(C)(3) organizations that witness the gospel values of justice and spirituality, peace

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
all are 501(c)(3)s see attached listings	none	501(c)(3)	Various listed	563,585.
Total			► 3a	563,585.
b Approved for future payment				
None n/a		n/a	n/a	0.
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	47,501.	
4 Dividends and interest from securities			14	198,618.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	470,187.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				716,306.	
13 Total. Add line 12, columns (b), (d), and (e)				13	716,306.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ D D Lynch | 8/5/10 | ▶ EXECUTIVE DIRECTOR

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only		Date	Check if self employed ▶ ☐	Preparer's Identifying number (See **Signature** in the instrs)
	Preparer's signature ▶			
	Firm's name (or yours if self employed), address and ZIP code ▶ Self-Prepared		EIN ▶	
			Phone no ▶	

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545 0047

2009

Name of the organization: The Donald D. Lynch Family Foundation

Employer identification number: 56-2053851

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	[ ] 501(c)(____) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule —

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

Special Rules —

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (**1**) $5,000 or (**2**) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ______

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: Donald D. Lynch Family Foundation

Employer identification number: 56-2053851

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Donald D. Lynch 108 Artillery Lane Raleigh NC 27615	$ 2,677,047.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
2	Donald D. Lynch 108 Artiller Lane Raleigh NC 27615	$ 32,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
Donald D. Lynch Family Foundation	56-2053851

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	9000 shares EMC	$ 162,360.	07/18/09
1	3000 shares Best Buy	$ 138,780.	07/18/09
11	2500 sares Fluor	$ 101,862.	07/18/09
1	4000 shares Pepsiamericas	$ 108,540.	07/18/09
1	10000 shares Western Digital	$ 123,475.	07/18/09
1	6000 shares Steris	$ 105,720.	07/18/09

Name of organization
Donald D. Lynch Family Foundation

Employer identification number
56-2053851

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3000 shares Kohls	$ 292,400.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	3244 shares Cooper Industries	$ 114,800.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	7000 shares Arch Coal	$ 125,280.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	40000 shares Bankamerica	$ 515,600.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	12000 shares Firt American Financial	$ 304,400.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	7000 shares Mexico Fund	$ 122,150.	07/18/09

Name of organization

Donald D. Lynch Family Foundation

Employer identification number

56-2053851

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	4000 shares IBM	$ 461,680.	07/18/09

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	**(b)** How acquired P-Purchase D-Donation	**(c)** Date acquired (month, day, year)	**(d)** Date sold (month, day, year)
1000 shares Caterpillar	P	02/03/09	09/16/09
1000 shares Schering	P	08/07/00	11/05/09
1000 shares Schering	P	08/09/01	11/05/09
1000 shares Schering	P	04/23/03	11/05/09
1000 shares Schering	P	04/25/03	11/05/09
2000 shares Schering	D	05/20/03	11/05/09
2000 shares Schering	D	09/25/03	11/05/09
2000 shares Schering	D	11/20/03	11/05/09
2000 shares Schering	P	01/31/08	11/05/09
4000 shares Pepsiamericas	D	04/06/94	03/04/10
1000 shares Circuit City	P	08/31/00	12/31/09
2000 shares Circuit City	P	05/07/03	12/31/09
100 shares Idearc	P	06/12/05	12/31/09
2000 shares Hershey Corp	P	12/23/09	06/09/10
4000 shares Pepsiamericas-Exchange	D	08/30/00	03/04/10
Schedule K-1			12/31/09

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
52,720.		32,160.	20,560.
10,500.		17,981.	-7,481.
10,500.		15,855.	-5,355.
10,500.		7,791.	2,709.
10,500.		7,367.	3,133.
21,000.		14,324.	6,676.
21,000.		13,214.	7,786.
21,000.		13,107.	7,893.
21,000.		16,493.	4,507.
55,084.		17,244.	37,840.
0.		11,605.	-11,605.
0.		17,877.	-17,877.
0.		2,754.	-2,754.
99,635.		72,610.	27,025.
55,064.		20,925.	34,139.
0.		1,429.	-1,429.
Total		282,736.	105,767.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (column (h) gain minus column (k), but not less than -0-) **or** losses (from column (h))
(i) Fair Market Value as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of column (i) over column (j), if any	
			20,560.
			-7,481.
			-5,355.
			2,709.
			3,133.
			6,676.
			7,786.
			7,893.
			4,507.
			37,840.
			-11,605.
			-17,877.
			-2,754.
			27,025.
			34,139.
			-1,429.
Total			105,767.

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Susan Campbell	Grant Officer	36,000.			
Total		36,000.			

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	Fair Market Value
STATEMENT 2	8,486,721.	11,201,517.
Total	8,486,721.	11,201,517.

Supporting Statement of:

Form 990-PF, p1/Line 18(a)-1

Description	Amount
IRS 08 TAX DUE	113.
NC DEPARTMENT OF REVENUE	200.
IRS 09 TAX EST	4,505.
Total	4,818.

Supporting Statement of:

Form 990-PF, p1/Line 23(a)-1

Description	Amount
Office Expenses & Supplies	1,789.
Investment Services	3,379.
Administrative Material	299.
Promotion	363.
Repairs	1,977.
Bank Service Charges	13.
Tax Preparation	960.
Miscellaneous	267.
Total	9,047.

Supporting Statement of:

Form 990-PF, p2/Line 10b(a)

Description	Amount
Investments-Book Value 7/1/09	7,222,943.
Total	7,222,943.

Supporting Statement of:

Form 990-PF, p2/Part III, Line 5-2

Description	Amount
Tax gain vs book gain on donor contributed assets	1,091,942.
Total	1,091,942.

56-2053851
FY 2009

THE DONALD D. LYNCH FAMTLY FOUNDATION
FEDERAL STATEMENTS

Statement 8 Form 990-PF. Part XV. Line 2d Award Restrictions or Limitations

AWARDS RANGE FROM $2,500 TO $15,000. LIMITED TO 501 © (3) ORGANTZATIONS THAT WITNESS THE GOSPEL VALUES OF JUSTICE AND SPIRITUALITY, PEACE AND HOLINESS, FAMILY LIFE AND THE COMMON GOOD

THE DONALD D. LYNCH FAMILY FOUNDATION
GRANT DISTRIBUTION-7/1/09-6/30/10

CONGREGATION OF THE HOLY CROSS
North Easton, MA
$6000 Fund the *Tuberculosis Project at Lord of Hope Parish-Lima, Peru*

SACRED HEART CHURCH
Abbevile, SC
$3996 Assistance with school expenses-books and medical- at St. Joseph's Hostel (300 children/grades 6-10) in a rural area of the Diocese of Nalgonda-India where there is much poverty and a very high percentage of illiteracy.

ST. MARTIN CHURCH
Gaithersburg, MD
$5000 Support Fr. Ryan's *Water Treatment Project* at Our Lady of Guadalupe Parish in Togo, Africa

THE PADUA CENTER
Toledo, OH
$1000 Support this outreach center to conduct a vacation Bible School and a Peacemakers Camp in an effort to help the neighborhood children develop religious values

DISCIPLES OF THE LORD JESUS CHRIST
Amarillo, TX
$7281 To send 10 nuns to a summer Institute for ongoing formation and education to enhance their religious witness and to enable them to spread the Good News and bring Christ alive in the world through printed materials, retreats, etc.

MERCIFUL LOVE CONNECTION
Bothell, WA
$6000 To help the Sisters of Most Merciful Love support the Refuge of Mercy, the only home if its kind in Chile, to help adolescent mothers accept motherhood and embrace life with their children

FAMILY MISSIONS COMPANY
Abbeville, LA
$3500 To fund construction of a small house for volunteer teachers at a Catholic High School -Camiquin Island School- in the Philippines

SISTERS OF ST JOSEPH
Concordia, KS
$9475 To replace roof at their regional house in Teresina, Brazil
(completes $9475 challenge grant)

DAUGHTERS OF MARY AND JOSEPH
Rancho Palos Verde, CA
$4583 To complete the start-up costs needed for the HIV/AIDS Outreach Sustainability/Palliative Program in Mbarara, Uganda

MISSIONARIES OF THE SACRED HEARTS OF JESUS AND MARY
Linwood, NJ
$ 0 To help fund the construction of a seminary/house of formation for up to 45 seminarians at the St. Gaetano Errico Seminary in Kupang, Indonesia
($6000 CHALLENGE GRANT)

APOSTLES OF JESUS
North Hampton, PA
$ 0 To fund the final phase-the volunteer house project-of the continuing expansion of the Queen of Apostles Medical Center in Nakaseke, Uganda
($10000 CHALLENGE GRANT)

FRANCISCAN SISTERS OF LITTLE FALLS
Little Falls, MN
$6500 To fund a new program for young college adults in St. Cloud who feel called to venture beyond their self-centered interests and work for the common good and commit to live simply for 10 months, engage in shared prayer, and minister full-time in an agency which does service/advocacy with persons in need

HOLY CROSS FAMILY MINISTRIES
N. Easton, MA
$5000 A matching Grant for the Rosaries for Russia Project

COMMUNITY OF CHARITY AND SOCIAL SERVICES
Washington, DC
$ 0 Provide half the cost of a water filtration system for about 7000 people living in the Diocese of Phan Thiet, Vietnam **($5000 CHALLENGE GRANT)**

SISTERS OF ST. FRANCIS
Tiffin, OH
$10000 Support the Cuernavaca Franciscan Mission in Mexico which assists children from low –income families by providing the basic necessities of life

PRECIOUS LIFE MINISTRIES
Annapolis, MD
$ 0 Fund the translation into Russian and the distribution of a series of books on the sacraments for small children **($5000 CHALLENGE GRANT)**

COMMUNITY OF SAINT PAUL
Racine, WI
$7500 Assist in providing a specifically Catholic education as part of the pastoral plan of La Sagrada Familia (Holy Family) Parish in the driest and poorest area in southwestern Dominican Republic

INSTITUTE OF THE INCARNATE WORD
Chillum, MD
$4500 To purchase supplies for the Guyana Boys' Dorm Project which was begun in 2002 to help solve the problem of lodging for boys who were unable to pay for transportation

MISSIONARY SISTERS OF THE IMMACULATE HEART OF MARY
Penitas, TX
$7500 To support Proyecto Desarrollo Humano and its programs of health, education, social services and evangelization in a rural area near the Mexico border

CONVENTUAL FRANCISCAN FRIARS
Carey, OH
$6500 To provide the monthly stipend for 22 college-trained teachers at the St. Francis Community School in Zambia

DAUGHTERS OF WISDOM
Islip, NY
$ 0 To provide computers(10), training, and an additional generator to Mare Rouge School-Haiti (the only Catholic school in the area) **($4700 CHALLENGE GRANT)**

AMERICAN CATHOLIC PRESS
South Holland, IL
$ 0 To assist Fr. Max in establishing The Young Friend of Jesus catechesis program tailored to meet the needs of the children at Mityana Cathedral Parish in Uganda (The project was cancelled and our $5060 grant was returned on 7/20/09)

DOMINCAN SISTERS OF PEACE
Watertown, MA
$6950 To again assist Fr. Nguyen Van Thai's efforts in Yen Bai City, N. Vietnam to help support the elderly poor and handicapped and to establish a series of Marriage Preparation classes for 35 couples once/week, four times/year

SISTERS OF NOTRE DAME OF LA
Thousand Oaks, CA
0 To purchase a vehicle for the sisters at their second and new mission in Kampala, Uganda **($10000 CHALLENGE GRANT)**

INSTITUTO FE Y VITA
San Bernardino, CA
$1250 RETURNED GRANT FUNDS

COMMUNITY OF CHARITY AND SOCIAL SERVICES
Washington, DC
$5650 To furnish a new convent for this congregation of sisters to support religious vocations in Vietnam

UNION OF PRESENTATION OF SISTERS
San Antonio, TX
$3500 To purchase Spanish bibles and faith-sharing materials and fees for the upcoming ministry year

SISTERS OF THE HOLY FAMILY
Fremont, CA
$ 0 To purchase confirmation materials for this community of Kmhmu' people who were exiled when the Communists assumed power in Laos
($2763 CHALLENGE GRANT)

CLARETIAN MISSIONS
Miami, FL
$6000 To furnish a computer lab at their school in Veracruz, Mexico

ADRIAN DOMINCAN SISTERS
Adrian, MI
$ 0 To assist with training costs for two sisters to be certified to lead the program "Healing Soul Pain" in the Keewatin-LePas Archdiocese in Canada
($4800 CHALLENGE GRANT)

MISSIONERS OF CHRIST
Brooklyn, NY
$ 0 To assist with the 2010 Mountain Evangelization Project in Honduras With the Franciscan Friars of the Renewal **($5250 CHALLENGE GRANT)**

MARIANISTS
St. Louis, MO
$ 0 To support the Marianist Development Project by establishing a beauty salon to be operated by the graduates of the hairdressing job-training program in Mobasa, Kenya
($5000 CHALLENGE GRANT)

ST FRANCIS CENTER
Los Angeles, CA
$4000 To establish two new projects-Christmas Dinner and new grocery carts-for the elderly poor of this neighborhood

DIOCESE OF EL PASO
El Paso, TX
$7000 To provide the final piece of funding to purchase a truck to enable the sisters to cover their ten counties in West Texas

COMMUNITY OF CHARITY AND SOCIAL SERVICES
Washington, DC
$5000 Provide half the cost of a water filtration system for about 7000 people living in the Diocese of Phan Thiet, Vietnam
(completes $5000 challenge grant)

SISTERS OF THE HOLY CROSS
Notre Dame, IN
$3500 To support the work of these sisters at the Kid's Club in a poor Community in Guadalupe

ST LUKE'S MISSION OF MERCY
Buffalo, NY
$3240 To produce Faith-Formation CDs

MISSIONARY SOCIETY OF ST COLUMBAN
St. Columbans, NE
$3500 To purchase kindergarten furnishings for the parish and its Women's Center in San Benito, Peru which provides classes and workshops on health and the avoidance of violence to the inhabitants who live in extreme poverty

INSTITUTO FE Y VIDA
Stockton, CA
$ 0 To fund this national Catholic formation organization which offers a variety of programs at the diocesan and national levels to empower the fast-growing young Hispanics for leadership in Church and society. **($7500 CHALLENGE GRANT)**

ACTON INSITUTE
Grand Rapids, MI
$10000 To again fund the Lynch Fellows Program that will help form future leaders within the Catholic social justice system to understand and to voice the free market system

MISSIONARY SISTERS OF COLUMBAN
Silver Creek, NY
$0 To assist with funding a summer camp program for children in Myanmar who either suffer from or have been affected by AIDS **($2500 CHALLENGE GRANT)**

ARCHDIOCESE OF ANCHORAGE
Anchorage, AK
$ 0 To help Fr. Mike who is on permanent loan to a diocese in Magadan, Russia to hold a Pro-Life conference in eastern Siberia in Spring, 2010
($5000 CHALLENGE GRANT)

FRANCISCAN MISSION SERVICE OF NORTH AMERICA
Washington, DC
$8000 To sponsor a formation retreat for returning missioners

FAMILY UNITY INTERNATIONAL
Milwaukee, WI
$15036 To replace six pieces of heavy machinery used in the vocational programs offered by Fr.Halligan at his Working Boys' Center in Quito, Ecuador

HOME OF HOPE-INDIA USA
Wilmington, NC
$11500 To supply a Solar Powered Photovoltaic System to the Salesian Sisters of St. Don Bosco for their school in poverty-stricken Andra Pradesh

MARY MOTHER OF GOD MISSION SOCIETY
St. Paul, MN
$11857 To provide needed commercial laundry equipment to Fr. Myron Effing and his work with orphans-many HIV-Positive- at Children's Hospital, Vladivostok, Russia

ST. JOSEPH CAMPUS OF SACRED HEART RETREAT CENTER
Alhambra, CA
$10000 To support an expanded, new-and-improved version of the Life to the Full Program called Families on the Rock which includes "Vision" for the parents and "Pebbles" for the children-an opportunity for each group to learn and worship together

ST. GIANNA'S MATERNITY HOME
Minto, ND
$3600 To underwrite Getting the Word Out-the printing and mailing of pro-life quarterly newsletters for this pro-life residential shelter for pregnant women

SISTERS OF THE SORROWFUL MOTHER
Oshgosh, WI
$ 0 To assist with a job-training program for the poor in Santiago, Dominican Republic **($5000 CHALLENGE GRANT)**

CAPSTONE MISSIONS
Jerome, ID
$3000 To replace six failing refrigerators and convert an existing room to cold storage at the House of the Immaculate, Tijuana, Mexico, which houses and feeds 90 children/day

AUGUSTINIAN MISSIONS
Olympia Fields, IL
$3000 To help the three ordained religious at this 6500-family parish in Chulucanas, Peru deal with Pastoral Care for AIDS victims

MISSIONARY SISTERS OF ST. COLUMBAN
Silver Creek, NY
$2500 To assist with funding a summer camp program for children in Myanmar who either suffer from or have been affected by AIDS
(completes $2500 challenge grant)

HOSPITAL SISTERS (THIRD ORDER OF ST FRANCIS) MISSION OUTREACH
Springfield, IL
0 To ship a container (one of 44 shipped this fiscal year) of donated medical equipment and supplies to Haiti **($7500 CHALLENGE GRANT)**

VIETNAM DREAM FOR SUCCESS
Washington, DC
$ 0 To stock a Lavang Mission Library for the poor children in Nghe An, North Vietnam
($1500 CHALLENGE GRANT)

FOLLOWING IN THE STEPS OF JESUS
El Paso, TX
$ 0 To fund construction of the San Mateo Church and Community Center (total budget for materials-$65000 of which $50000 has already been raised)
($7500 CHALLENGE GRANT)

SISTERS OF ST. FRANCIS OF THE NEUMANN COMMUNITIES
Pittsburg, PA
$4000 To purchase "tools of the trade" for the St. Clare Technical School in Timau, Kenya

CONVENTUAL FRANCISCANS
Carey, OH
$4100 To assist with the renovation of the chapel at the Friary of St. Anthony of Padua in St. Petersburg, Russia by providing funding for chapel furnishings

APOSTLES OF THE SACRED HEART OF JESUS
New Haven, CT
$ 0 To help fund an after-school tutorial program for the Hispanic immigrant community in New Haven **($3785 CHALLENGE GRANT)**

COMMUNITY OF CHARITY AND SOCIAL SERVICES
Washington, DC
$3000 To provide emergency food for Vietnam families whose food sources have been demolished by recent typhoons and flooding

SISTERS OF THE HOLY FAMILY
Fremont, CA
$2763 To purchase confirmation materials for this community of Kmhmu' people who were exiled when the Communists assumed power in Laos
(completes $2763 challenge grant)

IMMACULATA CATHOLIC SCHOOL
Durham, NC
$13536 To again renew three Memorial Scholarships for three needy students selected by the pastor and the principal

PREGNANCY SUPPORT SERVICES
Durham, NC
$1818 To fund a supporter website to be used to communicate about their services and to recruit volunteers who are critical to their operation

DIOCESE OF HOUMA THIBODAUX
Shriever, LA
$0 To support the Missionary Training Program-a spiritual formation program for adults 21-30-which will train them for one year to engage in evangelization and outreach throughout the diocese **($5000 CHALLENGE GRANT)**

DAUGHTERS OF DIVINE LOVE
Northgate, IL
$0 To fund a training project in Kenya that will support a good morally-based clinic to help meet the needs of the homeless and abandoned children and their families
($6000 CHALLENGE GRANT)

LAMP CATHOLIC MINISTRIES
Bronx, NY
$ 0 To fund the LAMPcafe , a ministry to the homeless/hungry serving the South Bronx where the poverty rates are 47%, and where lunches and "spiritual food" are offered and attendees are aided with their spiritual as well as their personal needs
($10000 CHALLENGE GRANT)

MARIANISTS
St. Louis, MO
$5000 To support the Marianist Development Project by establishing a beauty salon to be operated by the graduates of the hairdressing job-training program in Mobasa, Kenya
(completes $5000 challenge grant)

INSTITUTO FE Y VIDA
Stockton, CA
$7500 To fund this national Catholic formation organization which offers a variety of programs at the diocesan and national levels to empower the fast-growing young Hispanics for leadership in Church and society. **(completes $7500 challenge grant)**

MISSIONARIES OF THE SACRED HEARTS OF JESUS AND MARY
Linwood, NJ
$6000 To help fund the construction of a seminary/house of formation for up to 45 seminarians at the St. Gaetano Errico Seminary in Kupang, Indonsesia
(completes $6000 challenge grant)

MISSIONARY OBLATES OF MARY IMMACULATE
Daniel Island, SC
$ 0 To fund their *Prison Ministry* in Zambia
($2500 CHALLENGE GRANT) (WITHDRAWN)

JESUIT HISPANIC SPIRITUAL CENTER
Raleigh, NC
$2500 To help support the cost of Cursillo Retreat training by a team from Mexico-for the first time in the US-to prepare those who will be holding these retreats throughout the Diocese of Raleigh and elsewhere

SIOUX SPIRITUAL CENTER
Howes, SD
$2000 To fund Cursillo Retreats for the Lakota Catholics who are among the poorest people in the US

DOMINICAN MISSION FOUNDATION
San Francisco, CA
0 To purchase a safe, reliable vehicle for the Dominican Missionary team in the parish of Zinacantan in the region of San Cristobal de Las Casas, Chiapas, Mexico
($4000 CHALLENGE GRANT)

PARISH VISITORS OF MARY IMMACULATE
Monroe, NY
$4200 To fund the publishing of the Spanish edition of their Evangelization training manual and new pro-life brochure

NOTRE DAME ACADEMY
Toledo, OH
$5000 To continue our support for the Donna O. Lynch memorial scholarship

APOSTOLATE FOR FAMILY CONSECRATION
Bloomingdale, OH
$ 0 To help underwrite expenses for a trip to Russia for the founder of this organization to check on the work there **($2425 CHALLENGE GRANT) (WITHDRAWN)**

TRINITARIANS
Baltimore, MD
$4320 To fund the 2010 training for seminarians in Bangalore, India

ST JOSEPH MISSION FUND
Fairfax, VA
$5950 To fund various modest projects with significant outcomes in the Diocese of Dibrugarh, NE India

VIETNAM DREAM FOR SUCCESS
Washington, DC
$1500 To stock a Lavang Mission Library for the poor children in Nghe An, North Vietnam
(completes $1500 challenge grant)

LAMP CATHOLIC MINISTRIES
Bronx, NY
$10000 To fund the LAMPcafe , a ministry to the homeless/hungry serving the South Bronx where the poverty rates are 47%, and where lunches and "spiritual food" are offered and attendees are aided with their spiritual as well as their personal needs
(completes $10000 challenge grant)

ADRIAN DOMINCAN SISTERS
Adrian, MI
$4800 To assist with training costs for two sisters to be certified to lead the program "Healing Soul Pain" in the Keewatin-LePas Archdiocese in Canada
(completes $4800 challenge grant)

PRECIOUS LIFE MINISTRIES
Annapolis, MD
$5000 Fund the translation into Russian and the distribution of a series of books on the sacraments for small children **(completes $5000 challenge grant)**

APOSTLES OF JESUS
North Hampton, PA
$10000 To fund the final phase-the volunteer house project-of the continuing expansion of the Queen of Apostles Medical Center in Nakaseke, Uganda
(completes $10000 challenge grant)

SISTERS OF NOTRE DAME OF LA
Thousand Oaks, CA
$10000 To purchase a vehicle for the sisters at their second and new mission in Kampala, Uganda **(completes $10000 challenge grant)**

WITNESS TO HOPE MINISTRIES
Oakdale, PA
$6000 To purchase a heat pump for the Annunciation House in Steubenville, OH which provides further education for religious sisters who are foreign missionaries

MEDICAL MISSIONARIES OF MARY
Chicago, IL
$5000 To provide a counselor and a volunteer for a Pilot Project to trial clinical mental health support groups at St. Vincent Palotti Parish in the slums of Arusha, Tanzania

HELP FOR THE HELPLESS
Vadnais Heights, MN
$10000 To underwrite printing costs for 1000 copies of Fr. Antony's (St Mary's School in Southern India) book *How to Pray Without Distraction*

THE PEACE CORNER YOUTH CENTER
Chicago, IL
$4000 To support the *Preparing for the Future Project* at this safe haven and neutral ground for young people living in a neighborhood characterized by gang violence and drug use

$357905

VOCATIONALIST SISTERS
Florham Park, NJ
0 To help with an expansion of their current facility in Nigeria, West Africa where they house orphaned and indigent children who need quality education and parental love which their circumstances have denied them **($5000 CHALLENGE GRANT)**

MARIANISTS
St. Louis, MO
0 To assist with funding for computers and related equipment at the Infant Nilaya School in Bangalore, India which is attended by the poorest of the poor in the surrounding slums and rural areas **($6000 CHALLENGE GRANT)**

ARCHDIOCESE OF ANCHORAGE
Anchorage, AK
$5000 To help Fr. Mike, who is on permanent loan to a diocese in Magadan, Russia to hold a Pro-Life conference in eastern Siberia in Spring, 2010
(completes $5000 challenge grant)

SULPICIANS OF THE UNITED STATES
Baltimore, MD
$3400 For the *Voluntary Catechizer Training Program* at St. Paul's Parish in the Diocese of Monze in Zambia

HUMAN ADVENTURE CORP
New York, NY
$0 To support the *2010 The Way of the Cross Over the Brooklyn Bridge*
($4300 CHALLENGE GRANT)

SISTERS OF THE RESURRECTION
Chicago, IL
$2000 To provide basic education needs-bulletin boards and blackboards –to a boarding school in remote section of Tanzania, East Africa

AGAPE PREGNANCY AND PARENTING CENTER
Norfolk, NE
$0 To assist with a *Client Expansion Program* at this small center which offers clients the gamut of confidential pro-life services and one-to-one volunteer mentoring
($2600 CHALLENGE GRANT)

APOSTLES OF JESUS
North Hampton, NE
$0 To support the Queen of Apostles Medical Center –out patient unit in Nakaseke, Uganda which has been badly torn by civil war and HIV/AIDS leaving 45% orphan children, widows and countless poor **($10000 CHALLENGE GRANT)**

SOCIETY OF THE DIVINE SAVIOR
Milwaukee, WI
$1000 To equip 10 catechists with Sunday Lectionaries, in Kiswahili, the local language in this parish in Tanzania

DOMINICAN MISSION FOUNDATION
San Francisco, CA
$4000 To purchase a safe, reliable vehicle for the Dominican Missionary team in the parish of Zinacantan in the region of San Cristobal de Las Casas, Chiapas, Mexico
(completes $4000 challenge grant)

DAUGHTERS OF DIVINE LOVE
Northgate, IL
$6000 To fund a training project in Kenya that will support a good morally-based clinic to help meet the needs of the homeless and abandoned children and their families
(completes $6000 challenge grant)

APOSTLES OF THE SACRED HEART OF JESUS
New Haven, CT
$3785 To help fund an after-school tutorial program for the Hispanic immigrant community in New Haven **(completes $3785 challenge grant)**
387390

MARY MOTHER OF GOD MISSION SOCIETY
St. Paul, MN
$972 RETURNED GRANT FUNDS

HOSPITAL SISTERS (THIRD ORDER OF ST FRANCIS) MISSION OUTREACH
Springfield, IL
$7500 To ship a container (one of 44 shipped this fiscal year) of donated medical equipment and supplies to Haiti **(completes $7500 challenge grant)**

FOLLOWING IN THE STEPS OF JESUS
El Paso, TX
$7500 To fund construction of the San Mateo Church and Community Center (total budget for materials-$65000 of which $50000 has already been raised)
(completes $7500 challenge grant)

HUMAN ADVENTURE CORP
New York, NY
$4300 To support the *2010 The Way of the Cross Over the Brooklyn Bridge*
(completes $4300 challenge grant)

CARMELITE SISTERS OF ST THERESE
Oklahoma City, OK
$5000 To provide "hygiene bags" to the homeless to begin to build relationships that begin to build trust that will lead to them seeking the help that they need

SISTERS OF THE INCARNATE WORD AND THE BLESSED SACRAMENT
Victoria, TX
$0 To purchase a Yamaha Grizzly ATV/QUAD bike for medical/evangelization travel to remote regions of the newly developing East Pokot district in Kenya
($5450 CHALLENGE GRANT)

DOMINICAN SISTERS OF AMITYVILLE
Amityville, NY
$4625 To fund *Hurricane Katrina Outreach Project* begun in 2008 by Sister Joan who continues to help Katrina victims in the extensive and remote area of St. Bernard Civil Parish

COVENTUAL FRANCISCAN FATHERS
Carey, OH
$5000 For building materials to construct a permanent shelter at the medical clinic at the Lwawu Mission in Mwinilunga, Zambia

CONVENTUAL FRANCISCAN FATHERS
Carey, OH
$5000 For needed office equipment at the St. Franciscan Community School in Itimpi, Zambia

GOOD SHEPHARD HOME FOR BATTERED WOMEN
Los Angeles, CA
$7200 To purchase 12 computers for the Adult Learning Center at this privately funded domestic violence center whose objectives are the "3 P's-to help each mother grow as a person, parent, and provider-in that order

COMMUNITY OF ST PAUL
Racine, WI
$7500 To fund the *Haitian Ministry Program* in Sabana Yegua, Azua, Dominican Republic in response to the urgent needs of the Haitian community there and the influx of immigrants and refugees that has begun

SOLIDARITY BRIDGE
Evanston, IL
$7500 To assist with funding a medical mission that will bring a surgical and clinical team to the needy in two Bolivian cities-Cochabamba and Sacaba to work side-by-side with Bolivian professionals

SULPICIANS
Baltimore, MD
$3970 To help develop self-supporting projects at the St. Emmaus Spirituality Center in Zambia by purchasing a drip irrigation system to improve the yield of their vegetable garden

ACTON INSTITUTE
Grand Rapids, MI
$20000 To help support the relief efforts resulting from the devastating earthquake in Chile by funding the rebuilding of the homes for three needy families as proposed by Bishop Pellegrin Barrera of the Diocese of Chillan

$467213

APOSTOLATE FOR FAMILY CONSECRATION
Bloomingdale, OH
$ 0 To help underwrite 50% of the expenses for a trip to Russia for the translation team to update projects there **($4475 CHALLENGE GRANT)**

FRANCISCAN SISTERS OF LITTLE FALLS, MINNESOTA
Little Falls, MN
$7000 To continue funding the "Franciscan Community Volunteers Program" which they hope to expand from 4 volunteers last year to 6 this year

A SIMPLE HOUSE
Kansas City, MO
$6000 To purchase a modest van to replace an aging one as the ministry would be crippled without transportation

BERNARDINE FRANCISCAN SISTERS
Reading, PA
$9500 To fund the *"Literacy and Life Skills Program"* which will provide literacy training, job preparedness. human rights education, the teaching of basic health practices, and faith development for 150 severely neglected Liberian women and girls

St. FRANCIS DE SALES HIGH SCHOOL
Toledo, OH
$5000 To reinstate the *Donna O. Lynch Memorial Scholarship* at this high school which played an important role in the development of our family

DAUGHTERS OF WISDOM
Islip, NY
$4700 To provide computers(10), training, and an additional generator to Mare Rouge School-Haiti (the only Catholic school in the area) **(completes $4700 challenge grant)**

PADUA CENTER
Toledo, OH
$3000 Funding for *Education is Fun at the Padua Center*-a series of summer programs for two inner-city parishes

AUGUSTINIAN DEFENDERS OF THE RIGHTS OF THE POOR
Philadelphia, PA
$8400 Support for the *Adeodatus Prison Ministry Project* that reaches out to inmates and ex-inmates with a real focus on encouraging them to help themselves and each other

SOCIETY OF OUR LADY OF THE MOST HOLY TRINITY
Robstown, TX
$7000 Funding for the *Pastoral Activity Project* at Mt. Carmel Church in the poorest part of Western Belize

PASSIONIST MISSIONARIES
Union City, NJ
$5000 Support for the St Luke Outreach Program in Port au Prince, to enable it get jobs for graduates from the orphanage and other street children-specifically, with a concrete block-making facility which will donate concrete blocks at a subsidized rate to rebuild simple houses for the poor

FRANCISCAN SISTERS OF LITTLE FALLS
Little Falls, MN
$5000 To fund the *Hispanic and Migrant Ministry* for parishes in rural areas where two FSLF sisters are ministering

CENTRO SANTA CATALINA
El Paso, TX
$0 To support this faith-based community whose mission is for the spiritual, educational and economic development of the very poor women and children in Cuidad Juarez, Chihuahua, Mexico-across the border from El Paso **($5000 CHALLENGE GRANT)**

APOSTOLATE FOR FAMILY CONSECRATION
Bloomingdale, OH
$4475 To help underwrite 50% of the expenses for a trip to Russia for the translation team to update projects there **(completes $4475 challenge grant)**

VOCATIONALIST SISTERS
Florham Park, NJ
$5000 To help with an expansion of their current facility in Nigeria, West Africa where they house orphaned and indigent children who need quality education and parental love which their circumstances have denied them **(completes $5000 challenge grant)**

SISTERS 0F THE SORROWFUL MOTHER
Oshgosh, WI
$5000 To assist with a job-training program for the poor in Santiago, Dominican Republic **(completes $5000 challenge grant)**

MARIANISTS
St. Louis, MO
$6000 To assist with funding for computers and related equipment at the Infant Nilaya School in Bangalore, India which is attended by the poorest of the poor in the surrounding slums and rural areas **(completes $6000 challenge grant)**

NOTRE DAME/CATHEDRAL LATIN HIGH SCHOOL
Cleveland, OH
$9400 To initiate the *Donna O. Lynch Memorial Scholarship* for a needy student(s) to be selected by the principal and the president for the 2010-11 school year

THE FRANCISCAN SCHOOL
Raleigh, NC
$5897 To initiate *The Father David McBriar O.F.M. Scholarship* for a needy student(s) to be selected by the principal and Fr. David for the 2010-11 school year

$563585

Fiscal Year 7/1/09-6/30/10
PART II LINE 10b
TAX ID 56-2053851

FEDERAL STATEMENTS
FINAL-2009

	7/1/2009 Book Value Beg of Yr	#shares	6/30/2010 Book Value End of Yr	Basis of Valuation	6/30/2010 px/share	6/30/2010 Fair Mkt Value
AA-ALCOA-2500SH		2500	29535	COST	10 06	25150
AA-ALCOA-5000 SH	57606	5000	57606	COST	10.06	50300
AB-ALLIANCE CAPITAL-1000 SH	14656	1000	12496	COST	25 84	25840
AB-ALLIANCE CAPITAL-1000 SH	19150	1000	16990	COST	25 84	25840
AB-ALLIANCE CAPITAL-1500 SH	18280	1500	15040	COST	25 84	38760
AB-ALLIANCE CAPITAL-2000SH	34443	2000	30123	COST	25.84	51680
ABB-ABB INC-2000SH		2000	33630	COST	17 28	34560
ACI-ARCH COAL-2000 SH	33419	2000	33419	COST	19.81	39620
ACI-ARCH COAL-2000 SH	76700	2000	76700	COST	19 81	39620
ACI-ARCH COAL-7000 SH		7000	186983	COST	19.81	138670
AIG-50SH	55655	50	55655	COST	34 44	1722
AIG-50 SH	54465	50	54465	COST	34 44	1722
AIG-50 SH	57244	50	57244	COST	34.44	1722
AIG-200 SH	51161	50	51161	COST	34 44	1722
AMGN-AMGEN-1000 SH	44030	1000	44030	COST	52.60	52600
AMGN-AMGEN-1000 SH	54920	1000	54920	COST	52 60	52600
AMGN-AMGEN-2000 SH	94469	2000	94469	COST	52.60	105200
ATT-AT&T PFD-1000 SH	25000	1000	25000	COST	26 50	26500
BA-BOEING-1000 SH	36055	1000	36055	COST	62.75	62750
BA-BOEING-1000 SH	38838	1000	38838	COST	62 75	62750
BA-BOEING-1000 SH	38838	1000	38838	COST	62 75	62750
BA-BOEING-4000 SH	145120	4000	145120	COST	62 75	251000
BAC-BANK OF AMERICA-1997 SH	76430	1997	76430	COST	14 37	28697
BAC-BANK OF AMERICA-2003 SH	40300	2003	40300	COST	14 37	28783
BAC-(1000 MER COM)-859 SH	72942	859	72942	COST	14 37	12344
BAC-BANK OF AMERICA-3000 SH	105525	3000	105525	COST	14.37	43110
BAC-BANK OF AMERICA-40000 SH		40000	240000	COST	14.37	574800
BACPRB-BAC CAP TRUST B-1500 S	37504	1500	37504	COST	20.52	30780
BACPRC-BAC CAP TRUST C-1500 S	37500	1500	37500	COST	22.08	33120
BACPRI-BAC DEP PF I (MER)-1500 :	37500	1500	37500	COST	19.25	28875
BACPRJ-BAC CAP DEP SHR-J 2000 ,	50000	2000	50000	COST	22.82	45640
BACPRZ-BAC CAP TRUST-Z-3000 S	75000	3000	75000	COST	20.09	60270
BBY-BEST BUY- 3000 SH		3000	15000	COST	33 86	101580
BBY-BEST BUY-2500 SH	12500	2500	12500	COST	33.86	84650
BBY-BEST BUY-3750 SH	52950	3750	52950	COST	33.86	126975
BBY-BEST BUY-6500 SH	31250	6500	31250	COST	33.86	220090
B J SERVICES-2000 SH	54260	2000				
B J SERVICES-3000 SH	80120	3000				
BJ SERVICES-1750 SH	47600	1750				
B J SERVICES-1000 SH	9610	1000				
BCO-BRINKS-10000 SH	49980	10000	49980	COST	19 03	190300
BHI-BAKER HUGHES-3102SH		3102	171692	COST	41.57	128950
BMY-BRISTOL MYERS-2000 SH	50855	2000	50855	COST	24 94	49880
BMY-BRISTOL MYERS-2500 SH	54300	2500	54300	COST	24 94	62350
BSX-BOSTON SCIENTIFIC-3000 SH	49052	3000	49052	COST	5.80	17400
CAM-CAMERON INTL-1000 SH	48400	1000	48400	COST	32.52	32520
CAM-CAMERON INTL-1000 SH	48070	1000	48070	COST	32.52	32520
CAM-CAMERON INTL-3000 SH	59070	3000	59070	COST	32 52	97560
CAT-CATERPILAR-1000 SH	32160	1000				

CBE-COOPER INDUSTRIES-2000 SI	36000	2000	36000	COST	44 00	88000
CBE-COOPER INDUSTRIES-2000 SH	36000	2000	36000	COST	44 00	88000
CBE-COOPER INDUSTRIES-3244 SH		3244	77482	COST	44 00	142736
CC-CIRCUIT CITY-2000 SH	17877	2000		COST		
CC-CIRCUIT CITY-1000 SH	11605	1000		COST		
C-CITIGROUP-1000	39986	1000	39986	COST	3.76	3760
C-CITIGROUP-1000 SH	43354	1000	43354	COST	3.76	3760
C-CITIGROUP-2355 SH	108052	2355	108052	COST	3 76	8855
C-CITIGROUP-645 SH	22917	645	22917	COST	3 76	2425
CLGX-CORELOGIC-12000 SH		12000	20432	COST	17.66	211920
CSCO-CISCO SYSTEMS-2000 SH	48945	2000	48945	COST	21.31	42620
CSCO-CISCO SYSTEMS-2500 SH	44280	2500	44280	COST	21.31	53275
CSL-BRINKS HOME SECURITY-100	84666	10000				
CVS-3000 SH	77532	3000	77532	COST	29.32	87960
CVS-3000 SH	77532	3000	77532	COST	29 32	87960
DD-DUPONT-1000 SH	22650	1000	22650	COST	34.59	34590
DD-DUPONT-1000 SH	46435	1000	46435	COST	34.59	34590
DD-DUPONT-4000SH		4000	127133	COST	34 59	138360
DELL-1000 SH	23180	1000	23180	COST	12 06	12060
DELL-2000 SH	56458	2000	56458	COST	12.06	24120
EMC-9000 SH		9000	134060	COST	18 30	164700
EMR-EMERSON ELECTRIC-1500 SH	40542	1500	40542	COST	43 69	65535
FAF-FIRST AMERICAN FINCL-12000 SH		12000	35846	COST	12.68	152160
FLR-FLUOR-2500 SH		2500	16600	COST	42.50	106250
FLR-FLUOR-3000 SH	19920	3000	19920	COST	42.50	127500
FLR-FLUOR-3500 SH	23240	3500	23240	COST	42.50	148750
FNM-FANNIE MAE-1000 SH	56005	1000	56005	COST	0.34	340
FNM-FANNIE MAE-1000 SH	54680	1000	54680	COST	0 34	340
FNM-FANNIE MAE-1205 SH	39577	1205	39577	COST	0.34	410
FNM-FANNIE MAE-1795 SH	37485	1795	37485	COST	0 34	610
FNMPRN-FANNIE MAE PFD-1000 S	45774	1000	45774	COST	0.60	600
FNMPRN-FANNIE MAE PFD-500 SH	21204	500	21204	COST	0 60	300
FNMPRN-FANNIE MAE-PFD-500 SH	21454	500	21454	COST	0.60	300
GE-GENERAL ELECTRIC-1000 SH	27340	1000	27340	COST	14 42	14420
GE-GENERAL ELECTRIC-1000 SH	31095	1000	31095	COST	14 42	14420
GE-GENERAL ELECTRIC-2000 SH	57965	2000	57965	COST	14.42	28840
GE-GENERAL ELECTRIC-3000 SH	91105	3000	91105	COST	14.42	43260
GE-GENERAL ELECTRIC-3000 SH	30370	3000	30370	COST	14.42	43260
GEG-GE CAPITAL PFD-1000	25000	1000	25000	COST	25 11	25110
GLW-CORNING-1000 SH	16345	1000	16345	COST	16.15	16150
GLW-CORNING-1000 SH	16345	1000	16345	COST	16.15	16150
GLW-CORNING-3000 SH	26803	3000	26803	COST	16 15	48450
GLW-CORNING-6000 SH	77482	6000	77482	COST	16 15	96900
GMA-GMAC PFD-2000 SH	43820	2000	43820	COST	19 81	39620
GMA-GMAC PFD-2000 SH	39719	2000	39719	COST	19.81	39620
GSPRB-GOLD SACHS PFD-3000 SH	75000	3000	75000	COST	23.35	70050
HBCPRA-HSBC PFD-3000 SH	75000	3000	75000	COST	21.45	64350
HPQ-HEWLETT PACKARD-1000 SH	39600	1000	39600	COST	43.28	43280
HPQ-HEWLETT PACKARD-596 SH	26445	596	26445	COST	43.28	25795
HPQ-HEWLETT PACKARD-632 SH	13355	632	13355	COST	43.28	27353
HPQ-HEWLETT PACKARD-772 SH	29886	772	29886	COST	43.28	33412
HXL-HEXCEL-2500 SH		2500	35245	COST	15 51	38775
HXL-HEXCEL-5000 SH		5000	60416	COST	15.51	77550
IBM-2000-SH	151100	2000				
IBM-2000-SH	151100	2000				

IBM-4000-SH		4000	115000	COST	123.48	493920
IDEARC-100 SH	2754	100				
INTC-INTEL-2500 SH	51274	2500	51274	COST	19.45	48625
INTC-INTEL-5000 SH	118955	5000	118955	COST	19.45	97250
INTC-NTEL-2500 SH	53250	2500	53250	COST	19 45	48625
JNJ-JOHN&JOHN-1000 SH	52025	1000	52025	COST	59 08	59080
JNJ-JOHN&JOHN-1000 SH	50585	1000	50585	COST	59.08	59080
JNJ-JOHN&JOHN-2000 SH	119735	2000	119735	COST	59 08	118160
JNJ-JOHN&JOHN-2000 SH	99980	2000	99980	COST	59.08	118160
JPMPRP-JPM CHASE PFD-1500 SH	37890	1500	37890	COST	23.78	35670
JWN-NORDSTROM-2000-SH	19064	2000	19064	COST	32 19	64380
JWN-NORDSTROM-6000 SH	57192	6000	57192	COST	32.19	193140
KR-KROGER-4000 SH	60880	4000	60880	COST	19 69	78760
KSS-KOHLS-3000 SH		3000	134167	COST	47 50	142500
MRK-MERCK-6920 SH		6920	125657	COST	34.97	241992
MSJ-MORGAN STAN-PF 3000 SH	75000	3000	75000	COST	22.59	67770
MXF-MEXICO FUND-6000 SH	49500	6000	49500	COST	22 74	136440
MXF-MEXICO FUND-7000 SH		7000	57750	COST	22.74	159180
NOK-NOKIA-2000 SH	34005	2000	34005	COST	8.15	16300
NOK-NOKIA-4000 SH	63649	4000	63649	COST	8.15	32600
NVDA-NVIDIA-2500-SH	18725	2500	18725	COST	10.21	25525
NVDA-NVIDIA-2500-SH	31675	2500	31675	COST	10 21	25525
NVLS-NOVELLUS-1000 SH	46560	1000	46560	COST	25 36	25360
NVLS-NOVELLUS-1000 SH	33425	1000	33425	COST	25.36	25360
NVLS-NOVELLUS-1000 SH	21970	1000	21970	COST	25.36	25360
NWL-NEWELL RUBBER-2000 SH	48845	2000	48845	COST	14 64	29280
NWL-NEWELL RUBBER-2000 SH	35026	2000	35026	COST	14 64	29280
PAYX-PAYCHEX-2000 SH		2000	59228	COST	25 97	51940
PAYX-PAYCHEX-2500 SH	53023	2500	53023	COST	25.97	64925
PEP-PEPSI-1038SH		1038	25575	COST	60 95	63266
PFE-PFIZER-5000 SH	117290	5000	117290	COST	14.26	71300
PGR-PROGRESSIVE CORP-3000 SH		3000	52102	COST	18.72	56160
RFC STRIPS 340,000	117232	160942	117232	COST	1 00	160942
SCHERING-2000 SH	38965	2000				
SCHERING-1000 SH	17405	1000				
SCHERING-1000 SH	18405	1000				
SCHERING-1000 SH	37455	1000				
SCHERING-1000 SH	42872	1000				
SCHERING-6000 SH	96555	6000				
SCHW-SCHWAB & CO-3000 SH		3000	53710	COST	14.18	42540
SLB-SCHLUMBERGER-2000	48277	2000	48277	COST	55.34	110680
SLB-SCHLUMBERGER-4000	91300	4000	91300	COST	55.34	221360
STE-STERIS-6000 SH		6000	92755	COST	31.08	186480
SYMC-SYMANTEC-2000 SH	50482	2000	50482	COST	13.88	27760
SYMC-SYMANTEC-2000 SH	34500	2000	34500	COST	13.88	27760
SYMC-SYMANTEC-3000 SH	59550	3000	59550	COST	13.88	41640
T-AT&T-1558 SH	32105	1558	32105	COST	24.19	37688
T-AT&T-4676SH	70140	4676	70140	COST	24 19	113112
TYC-TYC-7666SH		7666	84666	COST	35 23	270073
TKR-TIMKEN-3000 SH	66752	3000	66752	COST	25.99	77970
UNH-UNTD HEALTH-1000 SH	49124	1000	49124	COST	28.40	28400
UNH-UNTD HEALTH-1000 SH	49470	1000	49470	COST	28.40	28400
UNH-UNTD HEALTH-2000 SH	49660	2000	49660	COST	28.40	56800
UNH-UNTD HEALTH-7500 SH	76238	7500	76238	COST	28.40	213000
VLO-VALERO ENERGY-10000 SH	110000	10000	110000	COST	17 96	179600

VLO-VALERO ENERGY-2000 SH	34004	2000	34004	COST	17 96	35920
VLO-VALERO ENERGY-2000 SH	32580	2000	32580	COST	17 96	35920
VLO-VALERO ENERGY-5000 SH	84375	5000	84375	COST	17 96	89800
VZ-VERIZON-2000 SH		2000	61309	COST	28.02	56040
VZ-VERIZON-2000 SH	71306	2000	71306	COST	28 02	56040
WASH MUTUAL-2000 SH	35414	2000	35414	COST	0.16	320
WDC-WESTERN DIGITAL-10000 SH		10000	42666	COST	30 16	301600
WELLS FARGO-$116000	54160	43997	44371	COST	1 00	43997
WFR-MEMC-1000 SH		1000	17649	COST	9 88	9880
WFR-MEMC-1000 SH		1000	12848	COST	9.88	9880
XOM-EXXON-1000SH		1000	60820	COST	57.07	57070
XEC-CIMAREX-2125 SH	37188	2125	37188	COST	71.58	152108
TOTALS	7222943		8486721			11201517
MFS/CD:	588985		573311			573311
	7811928		9060032			11774828